

**CONSTRUCTION BOND FUNDS
 COMBINED ANALYSIS OF BONDED INDEBTEDNESS
 AS OF JUNE 30, 2002**

	<u>Total Borrowing Authorized</u>	<u>Bonds Authorized For Issue</u>	<u>Bonds Unissued</u>
<u>INTRASTATE HIGHWAY PROJECTS - 1959 (3056)</u>			
Federal Primary and Secondary System			
Public Act #59-132, 1959	\$ 48,000,000	\$ 48,000,000	\$ 0
Series AA - 10/01/60			
Series BB - 02/01/61			
Series CC - 02/01/61			
Series DD - 12/01/62			
Total Intrastate Highway Projects - 1959	<u>\$ 48,000,000</u>	<u>\$ 48,000,000</u>	<u>\$ 0</u>
<u>NATIONAL SYSTEM OF INTERSTATE AND DEFENSE HIGHWAYS - 1959 & 1965 (3057)</u>			
Federal Interstate System - Public Act #59-132, 1959	\$ 260,000,000	\$ 260,000,000	\$ 0
Series A - 10/01/60			
Series A - 02/01/61			
Series B - 02/01/61			
Series B - 04/01/62			
Series C - 12/01/62			
Series D - 06/15/63			
Series E - 04/01/64			
Series F - 06/01/65			
Series G - 11/01/67			
Total 1959 Program	<u>260,000,000</u>	<u>260,000,000</u>	<u>0</u>
Federal Interstate System - Public Act #65-325, 1965	133,185,000	133,185,000	0
Series A - 10/01/73			
Series B - 03/01/74			
Series C - 10/15/80			
Series D - 04/01/84			
Series E - 06/01/88			
Series G - 04/01/92			
Total 1965 Program	<u>133,185,000</u>	<u>133,185,000</u>	<u>0</u>
Total National System of Interstate and Defense Highways 1959 & 1965	<u>\$ 393,185,000</u>	<u>\$ 393,185,000</u>	<u>\$ 0</u>
<u>SPECIFIC HIGHWAY PURPOSES - 1961 (3061)</u>			
Public Act #61-605, 1961 and #65-325, 1965	\$ 132,100,000	\$ 132,100,000	\$ 0
Series A - 05/01/66			
Series B - 12/01/66			
Series C - 03/01/68			
Series D - 03/01/76			
Series E - 04/15/77			
Series F - 10/15/77			
Total Specific Highway Purposes - 1961	<u>\$ 132,100,000</u>	<u>\$ 132,100,000</u>	<u>\$ 0</u>

<u>Bonds Issued</u>	<u>Bonds Retired</u>	<u>Bonds Outstanding</u>
\$ 0	\$ 0	\$ 0
19,020,000	19,020,000	
6,855,000	6,855,000	
7,125,000	7,125,000	
15,000,000	15,000,000	
<u>\$ 48,000,000</u>	<u>\$ 48,000,000</u>	<u>\$ 0</u>

\$ 0	\$ 0	\$ 0
16,420,000	16,420,000	
5,000,000	5,000,000	
10,000,000	10,000,000	
53,680,000	53,680,000	
33,000,000	33,000,000	
24,000,000	24,000,000	
50,000,000	50,000,000	
47,900,000	47,900,000	
20,000,000	20,000,000	
<u>260,000,000</u>	<u>260,000,000</u>	<u>0</u>

0	0	0
35,000,000	35,000,000	
30,000,000	30,000,000	
35,000,000	35,000,000	
18,750,000	18,750,000	
8,500,000	8,500,000	
5,935,000	5,935,000	
<u>133,185,000</u>	<u>133,185,000</u>	<u>0</u>

<u>\$ 393,185,000</u>	<u>\$ 393,185,000</u>	<u>\$ 0</u>
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\$ 0	\$ 0	\$ 0
35,000,000	35,000,000	
50,000,000	50,000,000	
25,000,000	25,000,000	
10,000,000	10,000,000	
6,100,000	6,100,000	
6,000,000	6,000,000	
<u>\$ 132,100,000</u>	<u>\$ 132,100,000</u>	<u>\$ 0</u>

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 COMBINED ANALYSIS OF BONDED INDEBTEDNESS
 AS OF JUNE 30, 2002**

	Total Borrowing Authorized	Bonds Authorized For Issue	Bonds Unissued
<u>SPECIFIC INTERIOR HIGHWAY PURPOSES - 1965 (3071)</u>			
Federal Highway Purposes (1965 Program)			
Public Act #65-325, 1965	\$ 459,400,000	\$ 459,400,000	\$ 0
Series AA - 03/01/68			
Series BB - 03/01/69			
Series CC - 03/01/69			
Series DD - 06/01/70			
Series EE - 02/01/71			
Series FF - 06/01/71			
Series GG - 09/01/71			
Series HH - 02/01/72			
Series II - 05/01/72			
Series JJ - 10/01/72			
Series KK - 03/01/75			
Series LL - 07/01/75			
Series MM - 10/15/76			
Series NN - 10/15/77			
Series OO - 04/15/81			
Series PP - 10/15/98			
Total Specific Highway Projects - 1965	<u>\$ 459,400,000</u>	<u>\$ 459,400,000</u>	<u>\$ 0</u>
<u>SPECIFIC HIGHWAY PURPOSES - 1967 (3084)</u>			
Special Highway Purposes (1967 Program)			
Special Act #67-315, 1967 and Public Act #69-755, 1967	\$ 76,950,000	\$ 76,950,000	\$ 2,450,000
Series A - 03/01/76			
Series B - 04/15/77			
Series C - 02/15/81			
Series D - 04/15/82			
Total Specific Highway Purposes - 1967	<u>\$ 76,950,000</u>	<u>\$ 76,950,000</u>	<u>\$ 2,450,000</u>
<u>SPECIFIC HIGHWAY PURPOSES - 1969 (3092)</u>			
Special Highway Purposes (1969 Program)			
Public Act #69-755, 1969	\$ 134,650,000	\$ 134,650,000	\$ 1,452,415
Special Highway Purposes (Contingency Reserve)			
Public Act #755, 1969	7,400,000	7,400,000	
Series A - 03/01/76			
Series B - 03/15/79			
Series C - 10/15/80			
Series D - 03/15/83			
Series E - 08/01/97			
Total Specific Highway Purposes - 1969	<u>\$ 142,050,000</u>	<u>\$ 142,050,000</u>	<u>\$ 1,452,415</u>
Grand Totals	<u>\$ 1,251,685,000</u>	<u>\$ 1,251,685,000</u>	<u>\$ 3,902,415</u>

Bonds Issued	Bonds Retired	Bonds Outstanding
\$ 0	\$ 0	\$ 0
25,000,000	25,000,000	
41,000,000	41,000,000	
19,000,000	19,000,000	
25,000,000	25,000,000	
30,000,000	30,000,000	
30,000,000	30,000,000	
30,000,000	30,000,000	
10,000,000	10,000,000	
25,000,000	25,000,000	
40,000,000	40,000,000	
34,000,000	34,000,000	
35,000,000	35,000,000	
30,000,000	30,000,000	
50,000,000	50,000,000	
30,000,000	30,000,000	
5,400,000		5,400,000
\$ 459,400,000	\$ 454,000,000	\$ 5,400,000

\$ 0	\$ 0	\$ 0
30,000,000	30,000,000	
15,000,000	15,000,000	
5,500,000	5,500,000	
24,000,000	24,000,000	
\$ 74,500,000	\$ 74,500,000	\$ 0

\$ 0	\$ 0	\$ 0
35,000,000	35,000,000	
30,000,000	30,000,000	
40,000,000	40,000,000	
25,000,000	25,000,000	
10,597,585	2,120,000	8,477,585
\$ 140,597,585	\$ 132,120,000	\$ 8,477,585

\$ 1,247,782,585	\$ 1,233,905,000	\$ 13,877,585
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