



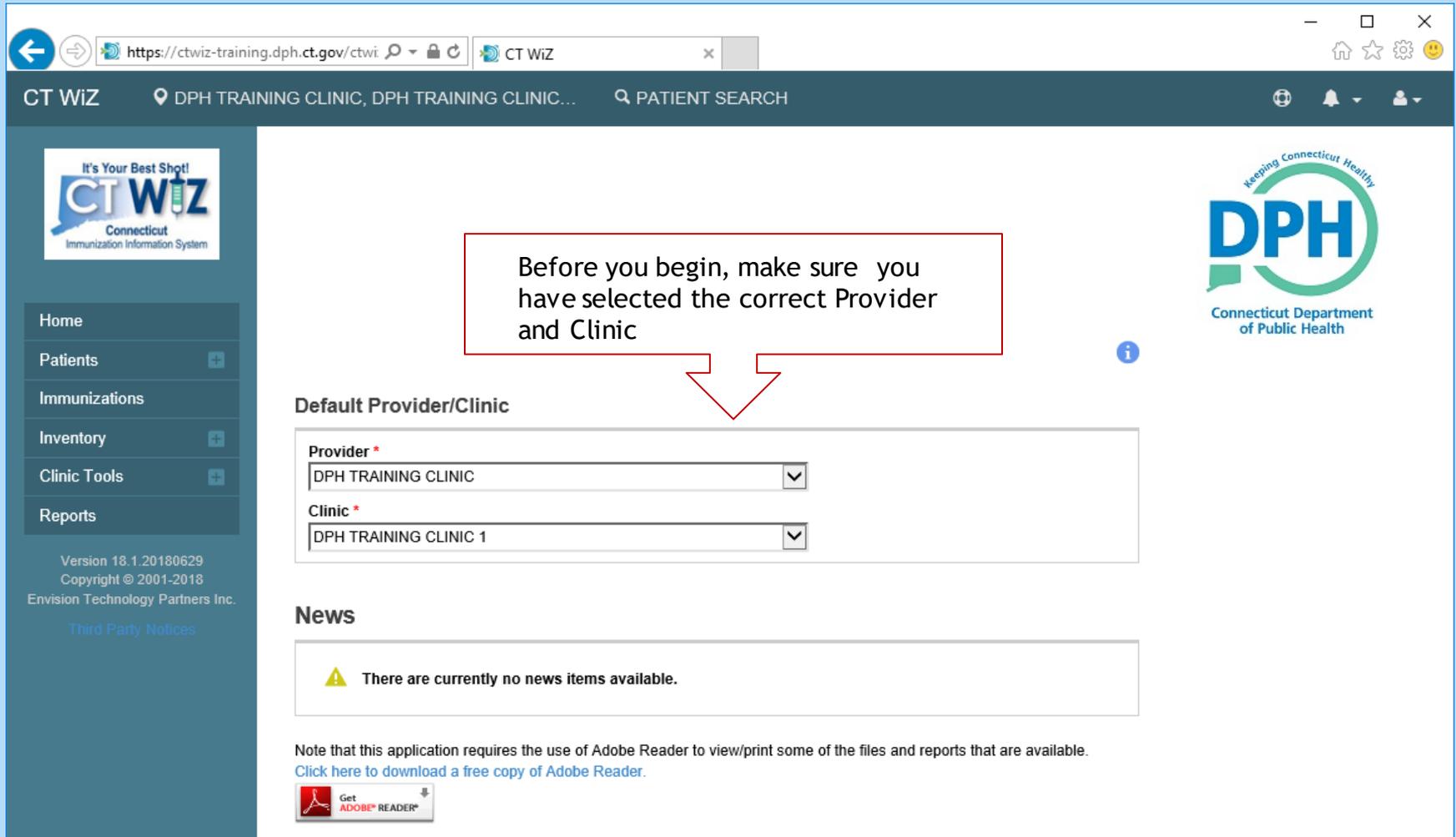
How do I add Historical Immunizations?

Please remember:

- Enter historical immunizations from a patient's paper record into CT WiZ.
- **DO NOT** use the *Add History* screen to record administered immunizations by your clinic after you have gone live with your vaccine inventory in CT WiZ.
- Historical immunizations **DO NOT** decrement from your inventory on hand.
- Historical immunizations **ARE NOT** accounted for on certain reports.



Home Screen - Begin Here



The screenshot shows the CT WIZ Home Screen in a web browser. The browser address bar shows the URL <https://ctwiz-training.dph.ct.gov/ctwi>. The page header includes the CT WIZ logo, a location pin for 'DPH TRAINING CLINIC, DPH TRAINING CLINIC...', and a search bar for 'PATIENT SEARCH'. The main content area features a large red-bordered box with the text: "Before you begin, make sure you have selected the correct Provider and Clinic". Below this is a section titled "Default Provider/Clinic" with two dropdown menus: "Provider *" set to "DPH TRAINING CLINIC" and "Clinic *" set to "DPH TRAINING CLINIC 1". To the right of this section is an information icon (i). Below the dropdowns is a "News" section with a warning icon and the text: "There are currently no news items available." At the bottom, a note states: "Note that this application requires the use of Adobe Reader to view/print some of the files and reports that are available. [Click here to download a free copy of Adobe Reader.](#)" followed by a "Get ADOBE READER" button.

Before you begin, make sure you have selected the correct Provider and Clinic

Default Provider/Clinic

Provider *
DPH TRAINING CLINIC

Clinic *
DPH TRAINING CLINIC 1

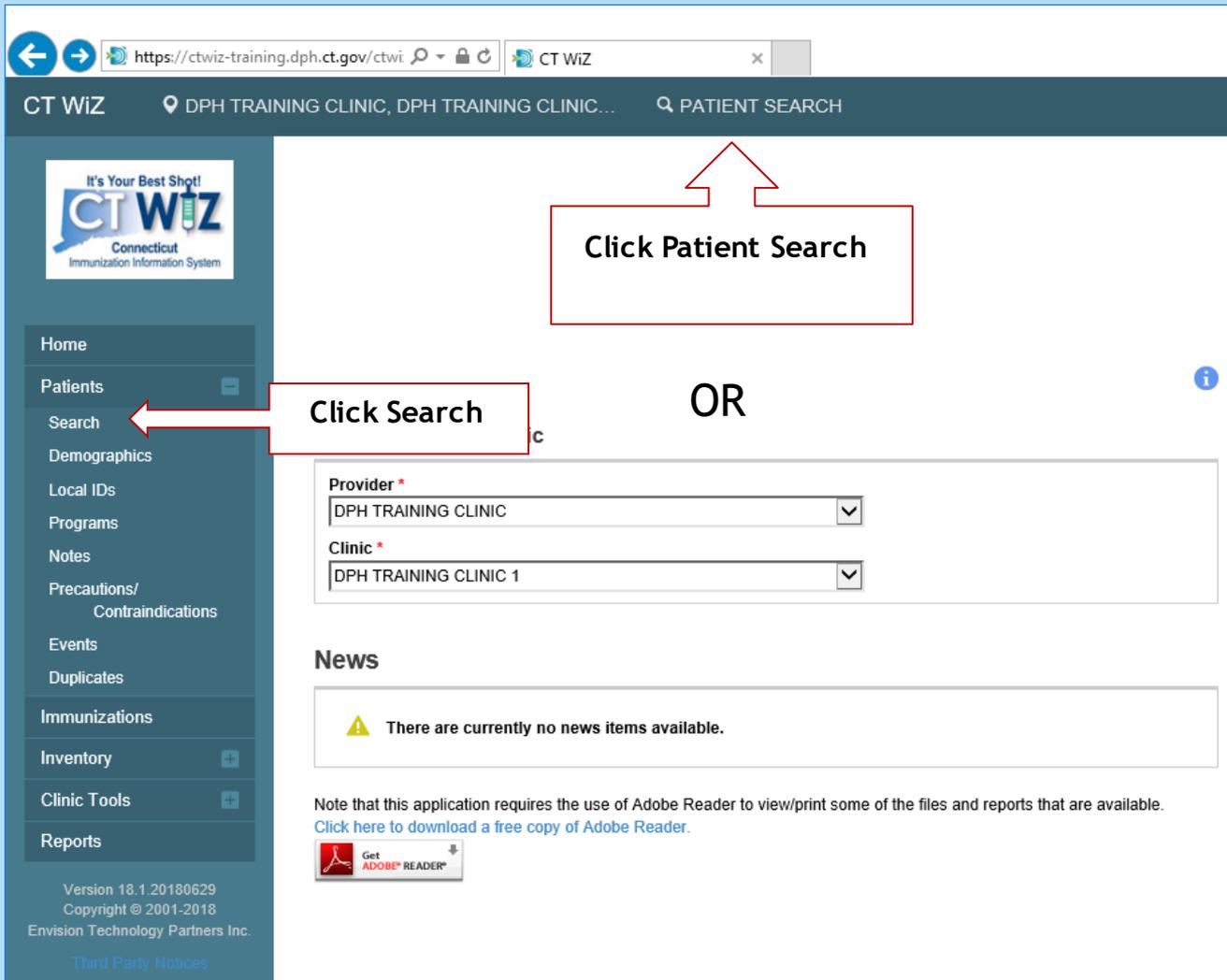
News

⚠ There are currently no news items available.

Note that this application requires the use of Adobe Reader to view/print some of the files and reports that are available.
[Click here to download a free copy of Adobe Reader.](#)

Get ADOBE READER

Start by searching for the patient



The screenshot shows the CT WIZ web application interface. The browser address bar displays <https://ctwiz-training.dph.ct.gov/ctwiz>. The page header includes "CT WIZ", "DPH TRAINING CLINIC, DPH TRAINING CLINIC...", and a "PATIENT SEARCH" button. A sidebar on the left contains a menu with items: Home, Patients, Search, Demographics, Local IDs, Programs, Notes, Precautions/Contraindications, Events, Duplicates, Immunizations, Inventory, Clinic Tools, and Reports. The main content area features a search form with "Provider" and "Clinic" dropdown menus, both set to "DPH TRAINING CLINIC". Below the form is a "News" section with a warning icon and the text "There are currently no news items available." At the bottom, there is a note about Adobe Reader and a "Get ADOBE READER" button. Red annotations include a box around the "Search" menu item with an arrow pointing to it labeled "Click Search", a box around the "PATIENT SEARCH" button with an arrow pointing to it labeled "Click Patient Search", and the word "OR" centered between the two search options.

To get to the Search screen, click in one of the places shown here.

Conducting a Search

CT WIZ DPH TRAINING CLINIC, DPH TRAINING CLINIC 1, 7777 PATIENT SEARCH



[Links](#)

Patient Search i

Search Criteria

Patient ID	Identifier Type	Identifier Value		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Last Name	First Name	Middle Name	DOB	Gender
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="MM/DD/YYYY"/>	<input type="text"/>

Previous Criteria
Clear
Search

Info: To minimize the creation of duplicates and aid in the identification of existing duplicates, please initially search for your patient using the first two letters of the first and last name and the date of birth. If a duplicate is found, please notify the helpdesk.

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Once you are on the Patient Search screen:

- Enter your search criteria
- Click on the Search button to find any matching patients

Possible search criteria:

- First 2 letters of first and last names (John Smith = Jo & Sm)
- Patient date of birth
- Other identifier (see Identifier Type drop down)
- Patient ID

You should perform searches a few different ways to find the patient. Using less characters will give you a larger result, which could be helpful if the patient has a hyphenated last name or a misspelling. You want to make sure you thoroughly search for patients to avoid creating duplicate patients.

Getting to a Patient's Immunization Home Page

CT WIZ DPH TRAINING CLINIC, DPH TRAINING CLINIC 1, 7777 PATIENT SEARCH



[Links](#)

Patient Search i

Search Criteria

Patient ID	Identifier Type	Identifier Value		
<input type="text"/>	<input type="text" value="v"/>	<input type="text"/>		
Last Name	First Name	Middle Name	DOB	Gender
<input type="text" value="BUNNY"/>	<input type="text" value="BEN"/>	<input type="text"/>	<input type="text" value="MM/DD/YYYY"/>	<input type="text" value="v"/>
<input type="button" value="Previous Criteria"/>			<input type="button" value="Clear"/>	<input type="button" value="Search"/>

Search Results - 1 record(s)

ID	Name	Gender	DOB	Action
850430	BUNNY, BENJAMIN <i>182 ELM STREET ST HARTFORD, CT 06108</i>	M	01/15/2018	? <input type="button" value="Demographics"/>

You may add a new patient by clicking the 'New Patient' button.

- Demographics
- Immunizations
- Duplicates
- Events
- Local IDs
- Notes
- Outreach
- Precautions / Contraindications
- Programs

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Once you find the correct patient, click the down arrow next to Demographics and click Immunizations.

Immunization Home- At a Glance

Immunizations Home [Learn More](#)

to view a Patient's Immunization History and to add new Immunizations.

View 1

+ Precautions / Contraindications ARE specified 2

DOB: 04/01/2014 | Age: 5Y 11M 22D | History of Varicella?: LABORATORY EVIDENCE OF IMMUNITY OR CONFIRMATION OF VARICELLA DISEASE | Date of Varicella: 05/01/2014

Recommended Immunizations for today, 3/23/2020 (5Y 11M 22D) 3

Vaccine

Hep B, ped/adol
Polio-IPV

Please do not rely solely on the Recommender to forecast immunizations. Utilize clinical judgment and consult both the ACIP recommended immunization schedules and the CDC Pink Book @ <http://www.cdc.gov/vaccines/pubs/pinkbook/index.html#chapters>

Vaccine	Dose	Date	Age	Clinic	4
DTaP / TD / Tdap					
DTaP	1	03/20/2020	5Y 11M 19D	C1001P1001	? Update
DTaP	5 !	03/23/2020	5Y 11M 22D	C1001P1001	? Update
Pneumococcal					
PCV13		03/23/2020	5Y 11M 22D	C1001P1001	? Update
Hep A					
Hep A, ped/adol, 2D	1	03/23/2020	5Y 11M 22D	C1001P1001	? Update
MMR					
MMR	1	03/23/2020	5Y 11M 22D	C0000PR	6 H ? Update

Auto-Populate Add Vaccines Screen

The Immunization Home screen shows:

1. Precautions/Contraindications noted on the record
2. Varicella disease history
3. Vaccines recommended for that day (based on immunizations recorded in CT WiZ).
4. The patient's vaccine history
5. Doses marked as invalid
6. Historical vaccines entered

Hovering your mouse over this symbol will show who created the immunization as well as who was the last to update it.

Add Historical Vaccines

CVP TRAINING REGION 3 - 1001

INFLUENZA, SUSANDRA ID: 896201 DOB: 04/01/2014 AGE: 5Y 11M 22D GENDER: F + Precautions / Contraindications ARE specified

Immunizations Home i Learn More

Links ▼ **Select Action** ▼

- Add Vaccines
- Administer Vaccines
- Add History ←

View

+ Precautions / Contraindications ARE specified

DOB: 04/01/2014 Age: 5Y 11M 22D History of Varicella?: LABORATORY EVIDENCE OF IMMUNITY OR CONFIRMATION OF VARICELLA DISEASE Date of Varicella: 05/01/2014

Recommended Immunizations for today, 3/23/2020 (5Y 11M 22D)

Vaccine

Hep B, ped/adol
 Polio-IPV

Please do not rely solely on the Recommender to forecast immunizations. Utilize clinical judgment and consult both the ACIP recommended immunization schedules and the CDC Pink Book @ <http://www.cdc.gov/vaccines/pubs/pinkbook/index.html#chapters>

Vaccine	Dose	Date	Age	Clinic	
DTaP / TD / Tdap					
DTaP	1	03/20/2020	5Y 11M 19D	C1001P1001	? Update
DTaP		! 03/23/2020	5Y 11M 22D	C1001P1001	? Update
Pneumococcal					
PCV13		03/23/2020	5Y 11M 22D	C1001P1001	? Update
Hep A					
Hep A, ped/adol, 2D	1	03/23/2020	5Y 11M 22D	C1001P1001	? Update
MMR					
MMR	1	03/23/2020	5Y 11M 22D	C0000PR	H ? Update

Auto-Populate Add Vaccines Screen

Click the down arrow next to Select Action, and select Add History.

Please keep in mind depending on your user access in CT WiZ (direct entry or HL7), your Action dropdown may differ.

Adding Immunization History

INFLUENZA, SUSAN ID: 896187 DOB: 04/01/2014 AGE: 5Y 11M 22D GENDER: F

Immunizations Cancel Create

Add as Historical

Show: ALL VACCINES

History of Varicella? *

NO HISTORY

Past Vaccination Clinic *

PATIENT RECORD

DTaP (Daptacel)	MM/DD/YYYY	DTaP (Daptacel)						
DTaP, UF	MM/DD/YYYY	DTaP, UF						
DTaP-HepB-IPV	MM/DD/YYYY	DTaP-HepB-IPV						
DTaP-Hib (TriHIBit)	MM/DD/YYYY	DTaP-Hib (TriHIBit)						
DTaP-Hib-IPV	MM/DD/YYYY	DTaP-Hib-IPV						
DTaP-Hib-IPV (Pentac 06/01/2014 08/01/2014 10/01/2014 07/01/2015)	MM/DD/YYYY	DTaP-Hib-IPV (Pentac 06/01/2014 08/01/2014 10/01/2014 07/01/2015)						
DTaP-IPV	MM/DD/YYYY	DTaP-IPV						

1. You can select 'Child Vaccines' in the Show field to only display pediatric vaccines.
2. If the patient has a history of Varicella disease, it can be recorded here.
3. If you know where the past vaccination(s) were given, select the clinic name under Past Vaccination Clinic. Leave Patient Record only if the vaccines were given out of state, or if the clinic is unknown.
4. Enter date(s) for each vaccination across the row. If the patient already has a dose(s) of a vaccine, the date(s) given appears below the vaccine name.
5. Click on Create to save the information into the patient's immunization record. *The vaccines will now display on the Immunization Home screen as historical.*