



Search, View and Modify a Patient Record in CT WiZ

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Add a New Patient

Add a New Patient

CT WIZ UI TRAINING, UI TRAINING, 7000 PATIENT SEARCH Support Notifications

It's Your Best Shot! CT WIZ Connecticut Immunization Information System

CONNECTICUT Public Health

Home Patients Immunizations Education IZ Quick Add Inventory Clinic Tools Storage Units Reading History Manage Assets Enrollments Clinic Information Address/Name Contact Information Delivery Hours Staff

Default Provider/Clinic

Provider/Clinic *
[UI TRAINING] UI TRAINING - C9004P7000 (7000)
Select a clinic by typing Provider, Clinic, VTrackS PIN, or Clinic Code

News

Test Environment
Posted on 01/31/2019 by ALEJANDRA ARIAS
CT WIZ Test Environment is available Monday to Friday up 8:00 am to 5:00 pm.

Modify News

If you are associated to multiple clinics, check the Provider/Clinic search bar and blue banner at the top of the page to ensure you are in the correct clinic.

Immunizations added to the patient record will be entered under the clinic in which you are currently.

Add a New Patient

The screenshot displays the CT WIZ web application interface. The top navigation bar is dark teal and contains the text 'CT WIZ', a location pin icon followed by 'WEBINAR TRAINING PEDIATRICS, WEBINAR TRAINING PEDIA...', a search icon followed by 'PATIENT SEARCH' (highlighted with a yellow box), and icons for 'Support' and 'Notifications' (with a red exclamation mark). The left sidebar is dark teal and contains a logo at the top with the text 'It's Your Best Shot! CT WIZ Connecticut Immunization Information System'. Below the logo are menu items: 'Home', 'Patients' (highlighted with a yellow box), 'Search', 'Demographics', 'Local IDs', 'Contacts', 'Programs', 'Notes', 'Precautions/Contraindications', and 'Events'. The main content area has a dark grey header with an information icon and the text 'Default Provider/Clinic'. Below this is a form with the label 'Provider/Clinic *' and a text input field containing '[WEBINAR TRAINING PEDIATRICS] WEBINAR TRAINING PEDIATRICS HL7 - C7500P7500 (7500)'. Below the input field is the text 'Select a clinic by typing Provider, Clinic, VTrck\$ PIN, or Clinic Code'. Below the form is a dark grey header with the text 'News' and a white box containing the text 'Welcome to CT WIZ' and 'Posted on 07/18/2019 by ALEJANDRA ARIAS'.

Once you have confirmed you are in the correct clinic, you will have two options where you can click to search for a patient on the home screen.

Add a New Patient

Once on the Patient Search screen:

- Enter your search criteria
- Click on the Search button to find any matching patients

Possible search criteria:

- First 2 letters of first and last names (John Smith = Jo & Sm)
- Patient date of birth
- Other identifier (see Identifier Type drop down)
- Patient ID
- Ensure you thoroughly search for patients to avoid creating duplicate patients.
- You should perform searches a few different ways to find the patient.
- Using less characters will give you a larger result, which could be helpful if the patient has a hyphenated last name or a misspelling.

If you find a duplicate patient or an error, please visit [our CT WiZ website](#) for training on how to flag and report the duplicate record or error.

Add a New Patient

Father's Last Name

Father's First Name


Father's Middle Name

Tags

Note: Hold the Ctrl key to select or deselect multiple items.

Search

Search Results

 There are currently no patients that match your search criteria.

You may add a new patient by clicking the 'New Patient' button.

Click **New Patient** to add a new patient to CT WIZ.

- Reminder: perform searches a few different ways. Using less characters will give you a larger result. You want to make sure you thoroughly search for patients to avoid creating duplicate patients.

Add a New Patient

CT WIZ DPH TRAINING CLINIC, DPH TR... PATIENT SEARCH Support Notifications GABRIELLE

It's Your Best Shot CT WIZ Connecticut Immunization Information System

Home Patients Search Demographics Local IDs Programs Contacts Notes Precautions/Contraindications Events Exemptions Duplicates Immunizations Education Reports

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Patients New **Create**

Add New Patient

Last Name * KITTEN	First Name * TOM	Middle Name	Generation SELECT
DOB * 01/01/2024	Gender * MALE		
Mother Maiden Name GATO	Mother First Name TOMASINA		

Create

- Enter information into each field
- Click on create

All fields with a * are required.

Add a New Patient

TOM KITTEN | ID: 398305 | DOB: 01/01/2024 | AGE: 0Y 0M 18D | GENDER: M

Patient Demographics ? i Cancel Links + Update

Addresses | Health Insurance | Ethnicity/Race | Patient Details | Birth Information | Tags

Patient Information

Last Name * KITTEN First Name * TOM Middle Name Generation

Patient Level Eligibility * (V00) VFC ELIGIBILITY NOT DETERMINED/UNKN

Gender * MALE DOB * 01/01/2024 Birth Time

Alias Last Name First Name Middle Name Generation

Patient Contact Information

Do not include in Reminder / Recall

Home Phone 123-456-7890 Cell Phone 123-456-7890 Work Phone 900-999-9999 Extension 99999

E-Mail GATOT@GMAIL.COM

Primary Contact Information

Contact Relationship Type MOTHER Last Name GATO First Name TOMASINA Middle Name Generation

Addresses

Address History Address is Incomplete or Temporary

Mailing Address

Address Line 1 * 123 MAIN STREET

- Enter patient demographics data

- Click **Update** to save

All fields with a * are required

View a Patient Record

View a Patient Record

Last Name RABB	First Name PETER	Middle Name	DOB MM/DD/YYYY
Mother's Last Name	Mother's First Name	Mother's Middle Name	Mother's Maiden Name
Father's Last Name	Father's First Name	Father's Middle Name	
Tags			

Note: Hold the Ctrl key to select or deselect multiple items.

Q Search

ID	Name	Phone	Insurance	Gender	DOB	Student ID	Patient Icons	Audit	Actions
896146	RABBIT, PETER 100 MAIN ST HARTFORD, CT 06134			MALE	12/01/2016				
896147	RABBIT, PETER Z 123 MAIN ST HARTFORD, CT 06106			MALE	12/01/2016				DEMOGRAPHICS
896151	RABBITT, PETER F JR			MALE	05/22/2016				
896154	RABBIT, PETER			MALE	12/01/2016				


Showing 1 to 4 of 4 entries

- DEMOGRAPHICS
- IMMUNIZATIONS
- LINKS
- CONTACTS
- DUPLICATES
- EDUCATION
- EVENTS
- EXEMPTIONS
- LOCAL IDS
- NOTES
- OUTREACH

Click the **down arrow** next to **Demographics** to access specific sections of the patient record.

View a Patient Record

CT WIZ TRAINING PEDIATRICS, TRAINING PEDIATRICS, 6000 PATIENT SEARCH

 **PETER Z RABBIT** ID: 896147 | DOB: 12/01/2016 | AGE: 8Y 8M 18D | GENDER: M

Patient Demographics

Addresses | Health Insurance | Ethnicity/Race | Patient Details | Birth Information | Tags

Patient Information

Last Name *	RABBIT	First Name *	PETER
Patient Level Eligibility *	(V01) NOT VFC ELIGIBLE		
Gender *	MALE	DOB *	12/01/2016
Alias			
Last Name		First Name	

Patient Contact Information

Do not include in Reminder / Recall

Home Phone	Cell Phone	Work Phone	Extension
999-999-9999	999-999-9999	999-999-9999	99999

E-Mail
EMAIL@DOMAIN.COM

Primary Contact Information

Contacts

Relationship Type	Last Name	First Name
MOTHER	RABBIT	MARY

Addresses

To view the patient's immunizations records, click on Immunizations on the right-hand side.

View a Patient Record

CT WIZ TRAINING PEDIATRICS, TRAINING PEDIATRICS, 6000 PATIENT SEARCH Support Notifications LISA

PETER Z RABBIT ID: 896147 | DOB: 12/01/2016 | AGE: 8Y 8M 18D | GENDER: M

Patient Demographics

Cancel Links **Update**

Patient Information

Last Name *	First Name *	Middle Name	Generation
RABBIT	PETER	Z	

Patient Level Eligibility *
(V01) NOT VFC ELIGIBLE

Gender *	DOB *	Birth Time
MALE	12/01/2016	

Alias

Last Name	First Name	Middle Name	Generation

Patient Contact Information

Do not include in Reminder / Recall

Home Phone	Cell Phone	Work Phone	Extension
999-999-9999	999-999-9999	999-999-9999	99999

E-Mail
EMAIL@DOMAIN.COM

Primary Contact Information

Contacts


Relationship Type	Last Name	First Name	Middle Name	Generation
MOTHER	RABBIT	MARY		

Addresses

This section includes:

- Patient Information
- Primary Contact
- Sources of Health Insurance

Click Update button if any changes are made

Click on  rawheel button in the upper-right to view:

- Address history
- Insurance history
- Patient's emergency contacts

View a Patient Record

BUNNY, BENJAMIN ID: 850430 DOB: 01/15/2017 AGE: 1Y 6M 17D GENDER: M

Immunizations Home ⓘ Links Select Action

[Learn More](#)

View

DOB: 01/15/2017 Age: 1Y 6M 17D History of Varicella?: NO Date of Varicella: MM/DD/YYYY

Recommended Immunizations for today, 8/1/2018 (1Y 6M 17D)

Vaccine

- PCV13
- MMR
- Hep B, ped/adol
- Polio-IPV
- DTaP
- Varicella
- Hib (PRP-T)
- Hep A, ped/adol, 2D
- Influenza Quad Inj P

Please do not rely solely on the Recommender to forecast immunizations. Utilize clinical judgment and consult both the ACIP recommended immunization schedules and the CDC Pink Book @ <http://www.cdc.gov/vaccines/pubs/pinkbook/index.html#chapters>

Vaccine	Dose	Date	Age	Clinic			
DTaP / TD / Tdap							
DTaP-HepB-IPV	1	03/11/2017 0Y 1M 24D	PR		H	?	Update
DTaP-Hib (TriHIBit)	2	05/11/2017 0Y 3M 26D	PR		H	?	Update
DTaP-HepB-IPV	3	07/14/2017 0Y 5M 29D	PR		H	?	Update
Polio							
DTaP-HepB-IPV	1	03/11/2017 0Y 1M 24D	PR		H	?	Update
DTaP-HepB-IPV	2	07/14/2017 0Y 5M 29D	PR		H	?	Update
Hib							
Hib (PRP-d)	1	03/11/2017 0Y 1M 24D	PR		H	?	Update
DTaP-Hib (TriHIBit)		! 05/11/2017 0Y 3M 26D	PR		H	?	Update

The Immunizations Home screen shows:

- Varicella history
- Vaccines recommended for that day
- Recorded vaccines in CT WiZ: historical and administered
- Historical doses
- Invalid doses

Precautions/ Contraindications

Precautions/Contraindications

The screenshot shows the CT WiZ interface for a patient named SUSIE INFLUENZA. The patient's information includes ID: 896186, DOB: 04/01/2014, AGE: 11Y 5M 25D, and GENDER: F. A red plus sign icon indicates that Precautions / Contraindications ARE specified.

The main content area is titled "Patient Precautions / Contraindications" and includes a "Learn More" link and an "Add Precautions / Contraindications" button.

Precautions / Contraindications	Effective Date	Expiration Date	Comments	Audit	Action
Adverse reaction to vaccine component	09/26/2025			?	VIEW

Showing 1 to 1 of 1 entries

Navigation: Previous 1 Next

The "VIEW" button in the Action column is circled in red. A red arrow points to the "Precautions/Contraindications" menu item in the left sidebar.

Precautions/Contraindications can be viewed by selecting the module on the right-hand side if the patient has any listed here. To view more information, click on View.

Precautions/Contraindications

CT WIZ CVP TRAINING CLINIC REGION 2, CVP TRAINING CLINIC REGI... PATIENT SEARCH Support Notifications 1 KIMBERLY

It's Your Best Shot! CT WIZ Connecticut Immunization Information System

SUSIE INFLUENZA ID: 896186 | DOB: 04/01/2014 | AGE: 11Y 5M 25D | GENDER: F + Precautions / Contraindications ARE specified

Patient Precautions / Contraindications [Learn More](#)

[Add Precautions / Contraindications](#)

Precautions / Contraindications	Effective Date	Expiration Date	Comments	Audit	Action
Adverse reaction to vaccine component	09/26/2025			?	VIEW

Showing 1 to 1 of 1 entries

Previous 1 Next

Home Patients Search Demographics Local IDs Programs Contacts Notes Precautions/Contraindications Alerts Remissions Duplicates Immunizations Education

To add a Precaution/Contraindications click on **Add Precaution/Contraindications**.

Precautions/Contraindications

New Precautions / Contraindications [Learn More](#)

Cancel Create



SUSIE INFLUENZA | ID: 896186 | DOB: 04/01/2014 | AGE: 11Y 5M 25D | GENDER: F Precautions / Contraindications ARE specified

Effective Date: Expiration Date:

Provider *

Author *

Precautions / Contraindications *

Comments:

Associated Vaccine(s):

Cancel Create

- Add information into all the fields
- Include any pertinent comments needed
- Click Create

Note:

- Contraindications will impact the CT WiZ Recommender and will appear on the “Official Immunization Record”.
- Only **Titers** for **Measles, Mumps, Rubella, Hepatitis A, Hepatitis B, and Varicella** are accepted as Laboratory Evidence of Immunity or Confirmation of Disease.

- Laboratory Evidence of Immunity for Measles Titer
- Laboratory Evidence of Immunity for Mumps Titer
- Laboratory Evidence of Immunity for Rubella Titer
- Laboratory Evidence of Immunity or confirmation of Hepatitis A Disease Titer
- Laboratory Evidence of Immunity or confirmation of Hepatitis B Disease Titer
- Laboratory Evidence of Immunity or confirmation of Varicella Disease Titer

Modify a Patients Record

Modify a Patients Record

CT WIZ TRAINING PEDIATRICS, TRAINING PEDIATRICS, 6000 PATIENT SEARCH Support Notifications LISA

PETER Z RABBIT ID: 896147 | DOB: 12/01/2016 | AGE: 8Y 0M 30D | GENDER: M

✓ Success The record has been saved

Patient Demographics ? i

Indicates changes have been saved

Cancel % Links ⚙ Update

Addresses | Health Insurance | Ethnicity/Race | Patient Details | Birth Information | Tags

Patient Information

Last Name * RABBIT First Name * PETER Middle Name Z Generation

Patient Level Eligibility * (V01) NOT VFC ELIGIBLE

Gender * MALE DOB * 12/01/2016 Birth Time

Alias

Last Name First Name Middle Name Generation

Patient Contact Information

Do not include in Reminder / Recall

Home Phone 999-999-9999 Cell Phone 999-999-9999 Work Phone 999-999-9999 Extension 99999

To edit information:

- Click Demographics
- Make updates
- Click **Update**

NOTE: Only DPH can update a patient's date of birth (DOB). If DOB needs to be corrected, submit [Help Desk Ticket](#).

How to Get Help

How to Get Help

- Visit the [CT WiZ Training](#) webpage for numerous trainings.
- Click on the "i" icon located at the top of CT WiZ pages to get a description of the screens.
- Click on the "[Learn More](#)" on top of some pages in CT WiZ to see short "How To" videos.
- Submit a help desk ticket at: <https://dph-cthelpdesk.ct.gov/> select Immunizations (CT WiZ) and the applicable category, topic, and sub-topic.