

Starting a Visit from the Search Client tab (Known Client)

Navigate to the **SEARCH CLIENT** tab and follow the instructions to start a visit.

- 1. Tap the Enter Client Identifier field, enter search criteria.
- 2. Tap SEARCH CLIENT.
- 3. Tap CONTINUE VISIT.

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CLIENTS	SEARCH CLIENT	
Enter Client Identifier	1 🛛	
SEARCH CLIENT		
JULIET MONTGOMERY Client ID #: 678974 MEDICAID ID #: 12321111111 999999999 26 Harbor Park Drive Port Washington, NY 11050-0000		
START GROUP VISIT		
JOIN GROUP VISIT		

- 4. Tap the **Select Service** field.
- 5. Select a service from the list.



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6. Tap **OK**.

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Tuesday, September 10, 2019 JULIET MONTGOMERY	Tuesday, September 10, 2019 JULIET MONTGOMERY
Please select the service you are providing Select Service	Please select the service you are providing Select Service
START VISIT	Aide ()
	0 0 ()
	P () RN ()
	CANCEL OK

7. Tap START VISIT.

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Tuesday, September 10, 2019 JULIET MONTGOMERY		
Please select the service you are providing	•	
START VISIT		



8. Tap YES to start the visit.

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Tuesday, September 10, 2019 JULIET MONTGOMERY		
Please select the service you are providing		
	-	
START VISIT		
Service: Clock-In: 04:44 PM		
Are you sure you want to start the visit?		
NO YES		