#### STATE PROPERTIES REVIEW BOARD

# Minutes of Meeting Held On March 14, 2024 - solely by means of electronic equipment - via telephone conference -

Pursuant to CGS §1-225a, the State Properties Review Board conducted a Regular Meeting at 9:30AM on March 14, 2024. Pursuant to the statute, this Meeting was held solely by means of electronic equipment, with Participants connecting via telephone conference at (860)-840-2075 and used Conference ID 917724280#.

The Notice provided designated this Regular Meeting as open to the public. Call in instruction were provided as: Dial toll free (860)-840-2075 and use Conference ID 917724280#. If you have any questions or need assistance to attend these Meetings, or for some reason the Call-In Numbers do not work, please contact SPRB Director Thomas Jerram, immediately, at thomas.jerram@ct.gov to make appropriate arrangements.

# Members Present - solely by means of electronic equipment:

Bruce R. Josephy, Chairman Jeffrey Berger, Vice Chairman John P. Valengavich, Secretary Edwin S. Greenberg Jack Halpert William Cianci

#### Members Absent:

Staff Present - solely by means of electronic equipment: Thomas Jerram

**Guests Present – solely by means of electronic** equipment:

Andrew Walter, CLC Jenna Padula, DAS-RECS David Barkin, DAS-RECS

Mr. Valengavich and Mr. Halpert seconded a motion to enter into Open Session. The motion passed unanimously.

#### **OPEN SESSION**

# 1. ACCEPTANCE OF MINUTES

Mr. Valengavich moved and Mr. Berger seconded a motion to approve the minutes of the March 11, 2024 Meeting. The motion passed unanimously.

### 2. COMMUNICATIONS

Members were updated on DAS Human Resources on-going efforts to refine the job classification for the vacant staff position.

### 3. REAL ESTATE- UNFINISHED BUSINESS

#### 4. REAL ESTATE – NEW BUSINESS

Mr. Valengavich moved and Mr. Halpert seconded a motion to go out of Open Session and into Executive Session at 9:31. The motion passed unanimously. Mr. Walter was invited to attend the Session and participate in the Board's review of this Proposal.

## **EXECUTIVE SESSION**

PRB #: 24-036
Transaction/Contract Type: RE/ License
Origin/Client: CLC/CLC

**Statutory Disclosure Exemptions: 1-200(6)(D) & 1-200(6)(E)** 

Mr. Valengavich moved and Mr. Halpert seconded a motion to go out of Executive Session and into Open Session at 9:45. The motion passed unanimously.

## **OPEN SESSION**

### 5. ARCHITECT-ENGINEER - UNFINISHED BUSINESS

# 6. ARCHITECT-ENGINEER - NEW BUSINESS

PRB # 24-030
Origin/Client: DAS/DESPP

*Transaction/Contract Type:* AE / ARC Services Contract

Project Number: BI-N-357
Contract: BI- N-357-ARC

Consultant: Maier Design Group, LLC Property: Simsbury, Nod Rd (100)

**Project Purpose:** CSP Firing Range Reconstruction

*Item Purpose:* New Consultant Contract

## PROPOSED AMOUNT: \$791,682

## **Project Background:**

In July 2021 DAS-RECS retained GZA GeoEnvironmental, Inc. under Task Letter #1 (Informal) to their On-Call Contract OC-DCS-EPA-0028 to provide a pre-design study of the CSP Firing Range located at 100 Nod Road, Simsbury, Connecticut. The Consultant's Final Report was issued on January 13, 2022. The Consultant's Fee was \$85,000. Maier Design Group, LLC was a Sub-Consultant providing architectural services in support of the pre-design study. The Consultant provided an evaluation of existing building and site improvements, as well as three design options for the reconstruction of the Firing Range.



In support of this project DAS advertised for BI-N-357-CMR on July 7, 2022 with responses due by August 8, 2022. DAS anticipates an email notification to the "Best Value" Proposer by November 8, 2022. In this advertisement, the construction budget was estimated at \$8,543,014 and construction phase was stated at 540 calendar days. This RFQ is currently identified as 'Under Evaluation.'

Additionally, DAS advertised for BI-N-357-CA on September 29, 2022 with responses due by October 28, 2022. This RFQ was canceled/retracted on March 15, 2023.

Under this proposal (PRB #24-030), DAS is now seeking Board approval of a new Consultant Contract – BI-N-357-ARC to expend \$791,682 for design and construction administration services to support the Project - CSP Firing Range Reconstruction.

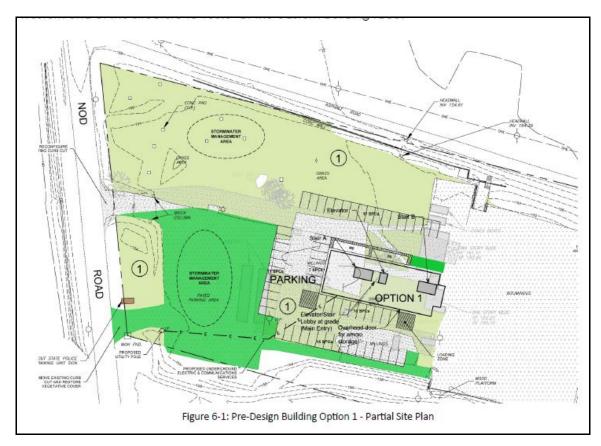
DAS provided the following narrative in support of this request.

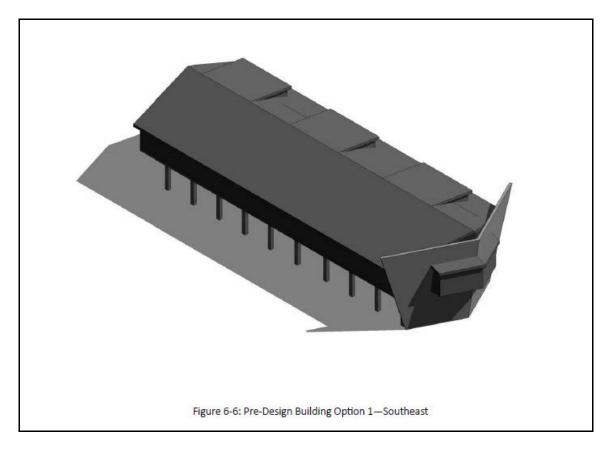
The project is in the initiation-contracting phase and this contract, BI-N-357-ARC, involves Architectural Services for the reconstruction and enhancement of the Connecticut State Police Firing Range and Training Facility in Simsbury, Connecticut. The primary scope includes the assessment and refinement of pre-design options for the facility, considering its vulnerability to

flooding. The goal is to design and plan the reconstruction of the range, associated buildings, and infrastructure to create a safer, flood-resistant training environment while considering the renovation of existing Range Berms and Canopies as potential enhancements. This project aims to improve the facility's functionality, safety, and resilience to flooding, ensuring compliance with FEMA regulations and environmental considerations.

The completed Pre-Design Report Study completed in 2022 and selection of Option 1 as determined by DESPP orients the building in an east to west direction with the eastern face comprised of an observation room overlooking the pistol deck. Moving towards the west from the observation room the option's layout places the least noise sensitive spaces (weapons and ammunition storage, record storage, and the armory) closest to the pistol range with the most sensitive space, the classroom located at the farthest point away from active shooting.

The above referenced project shall comply with all pertinent building, fire safety and health codes. All improvements shall meet ADA standards and comply with Department of Administrative Services facility standards.





In June 2022 DAS issued a Request for Qualifications for Architect/Engineer (A/E) Consultant Services related to the CMR Construction Manager at Risk Project - Reconstruction State Police Firing Range (Group C). DAS-RECS elicited three (3) responses to the advertisement of which two submittals were considered "responsive". The State Selection Panel consisted of 5 members and interviewed each firm for evaluation purposes based upon an established weighted ranking system. DAS-RECS then proceeded to review the submittals and after the completion of the internal review process both responsive firms were selected for short-listed interviews. These firms were as follows, Maier Design Group, LLC and Manns Woodward Studios.

Pursuant to the new DAS-RECS Process, DAS creates a certified list of the three (3) most highly qualified Consultants.

Each of the three (3) most highly qualified Consultants will be required to complete and submit to the DAS-RECS Policy and Procurement Unit an initial cost proposal, cost proposal template spreadsheet, a list of all proposed subconsultants and their respective scopes of work, and clarifications and/or exclusions to the Consultant's fee proposal. The DAS-RECS Policy & Procurement Unit will then forward each proposal to the DAS-RECS Negotiation Committee for evaluation. The Negotiation Committee will hold a meeting with each Consultant to review the scope and determine if the Consultant wants or needs to adjust any aspect of its proposal. The Negotiation Committee will determine which of the top three Consultants they deem most likely to provide the best value to the State considering qualitative ratings, fee proposal, past volume of work with DAS, and other statutory and regulatory requirements. The Negotiation Committee will then meet with best value firm to discuss and negotiate the final fee. If the firm is unwilling to adjust their fee if requested, the Negotiation Committee may review the next highest best value firm and negotiate their fee accordingly. The same process will be applied to the remaining firm if warranted. After negotiations have concluded, the Negotiation Committee will then present to the Deputy Commissioner a *Letter of Recommendation*.

At the conclusion of the process Maier Design Group, LLC ("MDG") as the most qualified firm.

The overall construction and total project budget have been established at \$9,000,000 and \$11,830,000 respectively. DAS confirmed funding is available in the amount of \$1,795,295.

The overall compensation rate for this basic service is \$652,620 with an additional \$139,062 for Special Services, for a total fee of \$791,682.

MDG Fee for Basic Services (PRB 24-030)	ARC Base	Special	Total Fee	Construction	% of
WIDG Fee for basic services (FRB 24-050)	Fees (\$)	Services	Total Fee	Budget (\$)	Budget
Schematic Design Phase (56 days)	\$132,550				
Design Development Phase (70 days)	\$164,010				
Construction Document Phase (98) days	\$169,310				
Bidding Phase	\$25,005				
Construction Administration Phase (540 days + Close Out)	\$161,745				
TOTAL BASIC SERVICE FEE (#24-030) (A)	\$652,620			\$9,000,000	7.25%
MDG Special Services Fee (#24-030)					
Geotechnical Engineering (GZA)		\$122,782			
Baseline Acoustics (BAC)		\$16,280			
TOTAL SPECIAL SERVICE FEE (#24-030) (B)		\$139,062			
TOTAL FEE ( PRB #24-030) (A) + (B)			\$791,682	\$9,000,000	8.80%

DAS has authorized the Consultant to retain the following Sub-Consultants as follows:

- 1. RZ Design Associates to provide structural engineering design services to support rebuilding the existing main building, construction of additional classrooms, and storage and range facilities: Fee = \$30,000;
- 2. Consulting Engineering Services, Inc. to provide professional engineering (MEP) design services: Fee = \$86,900;
- 3. Construction Cost Solutions, LLC to provide cost estimating services: Fee = \$36,225;
- 4. GZA GeoEnvironmental, Inc to provide Site/Civil Permitting services: Fee = \$152,300:
- 5. Tactical Design North, Inc to provide Police Training/Firing Range consulting services; Fee = \$113,016;
- 6. Consulting Engineering Services, Inc. to provide Solar Photovoltaic (PV) Design services: Fee = \$9,300;
- 7. GZA GeoEnvironmental, Inc to provide Subsurface Geotechnical Investigation and Evaluation services: Fee = \$111,620;
- 8. Brooks Acoustics Corporation to provide acoustical engineering services: Fee = \$14,800
- The June 2022 RFQ elicited three responses, of which two were considered responsive. The Selection Panel interviewed both firms and ultimately recommended the retention of Maier Design Group, LLC. The selection was approved by Deputy Commissioner Petra on 1/23/2023.
- MDG is located in Hartford, was established in 1999 and has a staff of 8 employees including 1 professional architect. MDG has an Architecture Corporation License with the CT State DCP as ARC.000762 that is currently active.
- Smith Brothers reported that MDG had no general or professional policy loss or claims during the past 5 years.
- The submittal is accompanied by a Campaign Contribution Affidavit notarized on 3/11/23.

Staff followed up with DAS-RECS and asked following to clarify:

1. Please proved GZA Task Letter #1 to their On-Call Contract OC-DCS-EPA-0028 engaging GZA to prepare the Pre-Design Study.

<u>DAS Response</u>: DAS/RECS has uploaded Task Letter #1 to the SPRB SharePoint site. Staff Response: Task Letter #1 was reviewed regarding scope and deliverables. OK

Please clarify why Russell and Dawson, Inc. was not included in the interview process.
 <u>DAS Response</u>: The DAS/RECS Screening Panel considered Russell and Dawson, Inc., but determined their experience was not adequate to be shortlisted for the selection interview.
 <u>Staff Response</u>: OK

 Please provide 1264 Consultant Services Fee Proposal Spreadsheet and QBS Submittal Booklet from the other firm interviewed - Manns Woodward Studios.
 <u>DAS Response</u>: <u>DAS/RECS</u> has uploaded both documents to the SPRB SharePoint site.
 <u>Staff Response</u>: Staff reviewed the QBS submission. Manns Woodward Studios, based in

Baltimore, is licensed to practice architecture in Connecticut. In addition to the Baltimore team, Manns Woodward included CT-based Langan Engineering, EDM Studios and Bruce Spiewak, AIA as part of their design team. OK

4. Please provide Letter of Recommendation referenced in Form 1267, Item #5, from the Negotiation Committee (also referenced in Item 3.5 of RFQ) wherein it was concluded Maier Design Group provided the best value for the State.

DAS Response: DAS/RECS has uploaded the document to the SPRB SharePoint site.

<u>Staff Response</u>: The Letter of Recommendation was reviewed and based on DAS-RECS and based on their scoring matrix Maier was recommended. OK

5. Please clarify if DESPP has initiated planning for an alternative facility for training purposes during the Construction Phase.

<u>DAS Response</u>: DESPP will not be occupying the facility during the construction phases. DAS is not tracking their internal planning as this is outside of the project scope and project coordination requirements.

Staff Response: OK.

6. Please confirm the 540-day construction phase to Substantial Completion referenced in the CMR RFQ is consistent with the ARC Consultant's CA Phase services.

<u>DAS Response</u>: The Architect is providing Construction Phase CA services that will not exceed the Construction Phase duration within the CMR RFQ. Any overage in services provided will be captured in the form of an amendment for additional services.

Staff Response: OK

RECOMMENDATION: Staff recommend approval of this Proposal. The A/E basic fee of 7.25% of construction cost is reasonable in light of the scope of work.

- The June 2022 RFQ elicited three responses, of which one was considered not responsive. The Selection Panel interviewed both firms and ultimately recommended the retention of Maier Design Group, LLC. The selection was approved by Deputy Commissioner Petra on 1/23/2023.
- MDG is located in Hartford, was established in 1999 and has a staff of 8 employees including 1 professional architect. MDG has an Architecture Corporation License with the CT State DCP as ARC.000762 that is currently active.

- Smith Brothers reported that MDG had no general or professional policy loss or claims during the past 5 years.
- The submittal is accompanied by a Campaign Contribution Affidavit notarized on 3/11/23.

PRB # 24-034
Origin/Client: DAS/OCME
Transaction/Contract Type: AE / Amendment
Project Number: BI-2B-483
Contract: BI-2B-483-ARC

Consultant: Friar Architecture, Inc.

**Property:** Farmington, Shuttle Rd (11) – OCME **Project Purpose:** OCME Building Expansion and Renovation

Item Purpose: Amendment #1

## PROPOSED AMOUNT: \$36,750

At the June 26, 2023 SPRB Meeting, the Board approved under PRB #23-099, the Consultant's Contract (BI-2B-483-ARC) OCME Building Expansion and Renovation Project at 11 Shuttle Rd, in Farmington, CT. The overall compensation rate for this basic service is \$1,538,838 with an additional \$130,904 for Special Services, for a total fee of \$1,669,742.

In support of this project DAS advertised for BI-2B-483-CMR on April 12, 2023 with responses due by May 12, 2023. DAS anticipates an email notification to the "Best Value" Proposer by August 30, 2023. In this advertisement, the construction phase was stated at 545 calendar days. This remains under evaluation.

Additionally, DAS advertised for BI-2B-483-CA on May 5, 2023 with responses due by June 1, 2023. No construction duration was stated in the advertisement. This remains under evaluation.

Under this Proposal (PRB #24-034) DAS-CS is seeking approval of Amendment #1 to BI-2B-483-ARC to compensate the Consultant for Expanded Pre Design Study - High level costing estimates, construction durations and inflation contingencies not included in the original Contract. The Consultant's fee is \$36,750 for the following scope of work:

#### B. RE: Exhibit A of said contract – Add the following Section II.A.1:

#### II.A.1. The Architect shall provide the following additional services:

- Study-level estimates for pre-design concept options 1, 1a, 2, 4, 5 and 6.
- Isolation of high-level estimate for "Connection to Rt. 4 Side Project" within respective options.
- Isolation of high-level estimate for "Forced Main Side Project" within respective options.
- Study-level estimate of respective construction durations.
- Inflation contingencies projecting out 5 years.

For the above services, the Architect will be paid a fee of Thirty-Six Thousand Seven Hundred Fifty Dollars (\$36,750.00). This fee includes all sub-consultant fees, as well as the Architect's overhead and profit for all sub-consultant work.

All of the above services shall be completed as follows:

- Draft submission within three (3) weeks of Notice to Proceed.
- Final submission within one (1) week of draft review comments from the State.

DAS-RECS provided the following narrative to support this request:

We are asking Friar to provide budget costs for multiple options they developed during the study phase; these services weren't part of their original scope as they are going to budget the work at the end of SDs not the study phase. The Medical Examiner requested a replacement project be considered during the study phase. The ME decided they prefer a new building. In order to determine if OPM and OTG will approve the additional authorization we need for Friar to provide the projected \$ for the various options.

The overall construction and total project budget have been established at \$16,500,000 and \$20,959,742 respectively. DAS confirmed funding is available for this Amendment #1.

FAI Basic Service Fee (#23-099)	ARC Base Fees (\$)	Special Services	Total Fee	Construction Budget (\$)	% of Budget
Schematic Design Phase (75 days)	\$238,462				
Design Development Phase (90 days)	\$336,559				
Construction Document Phase (125 days)	\$458,054				
Bidding Phase	\$65,107				
Construction Administration Phase	\$440,656				
TOTAL BASIC SERVICE FEE (#23-099) (A)	\$1,538,838			\$16,500,000	9.33%
SPECIAL SERVICES:					
Pre Design Study		\$73,904			
Topography & Wetlands Survey		\$10,000			
Geotechnical Services		\$15,000			
HAZMAT Services		\$32,000			
TOTAL SPECIAL SERVICES (#23-099) (B)		\$130,904			
SPECIAL SERVICES (#24-034) (B1)					
Expanded Pre Design Study - High level costing, const. durations, inflation contingencies		\$36,750			
Other		<u>\$0</u>			
TOTAL SPECIAL SERVICES (#24-034) (B1)		\$36,750			
TOTAL SPECIAL SERVICES (#24-034) (B) + (B1)		\$167,654			
TOTAL FEE ( PRB #24-034) (A) + (B) + (B1)			\$1,706,492	\$16,500,000	10.34%

<u>RECOMMENDATION:</u> Staff recommend approval of Amendment #1 in the amount of \$36,750 to provide Expanded Pre Design Study - High level costing estimates, construction durations and inflation contingencies for the Project, not included in the original ARC Contract.

- DAS has confirmed for that funding is available for this Amendment.
- The submittal is accompanied by a Campaign Contribution Affidavit notarized on 11/03/23.

From PRB #23-099

PROPOSED AMOUNT: \$1,669,742

**Project Background:** 

From Form 1105

The Office of Chief Medical Examiner (OCME) is a three story building used for autopsies and death investigations. Based on the Scientific Working Group for Medicolegal Death Investigation (SWGMDI) Regional Autopsy and Death investigation Center Construction Report published September 17, 2013, which outlines the square footage needs of medical examiners offices in the country based on the population they serve, the current facility is undersized. Based on the preliminary needs of the Office of Chief Medical Examiner (expanded autopsy rooms, coolers, office space and storage space), land on the existing property will be considered for this expansion based on a study and estimate by AE Design Group, LLC, Southington, CT, dated January 4, 2021. A new building at a different location can be considered if funding and feasibility are available and the expansion project is not conducive to the existing building.

In support of this project DAS advertised for BI-2B-483-CMR on April 12, 2023 with responses due by May 12, 2023. DAS anticipates an email notification to the "Best Value" Proposer by

August 30, 2023. In this advertisement, the construction phase was stated at 545 calendar days.

Additionally, DAS advertised for BI-2B-483-CA on May 5, 2023 with responses due by June 1, 2023. No construction duration was stated in the advertisement.

Under this proposal (PRB #23-099), DAS is now seeking Board approval of a new Consultant Contract – BI-2B-483-ARC to expend \$1,669,742 for design and construction administration services to support the Project - OCME Building Expansion and Renovation.

DAS provided the following narrative in support of this request.

The building supports approximately 60 staff including multiple medical examiners, medicolegal death investigators, and support staff and is used for autopsies and death investigations. The building supports multiple functions including death investigations, storage, records retention, personnel management, all phases of facility management, and 24/7/365 autopsy services.

The site and building are 1980s construction with functional constraints upon current parking, traffic and pedestrian capacity and flow, in addition to operational constraints upon current autopsy, cooler, office and storage spaces. The site and building also exhibit needs for lifecycle updates/replacements to the physical property and equipment.

The above referenced project shall comply with all pertinent building, fire safety and health codes. All improvements shall meet ADA standards and comply with Department of Administrative Services facility standards.

In April 2022 DAS issued a Request for Qualifications for Architect/Engineer (A/E) Consultant Services related to the CMR Construction Manager at Risk Project - OCME Building Expansion and Renovation. DAS elicited two (2) responses to the advertisement of which both submittals were considered "responsive". The State Selection Panel consisted of 5 members and interviewed each firm for evaluation purposes based upon an established weighted ranking system. DCS then proceeded to review the submittals and after the completion of the internal review process both firms were selected for short-listed interviews. These firms were as follows, Friar Architecture, Inc. and Russell and Dawson, Inc.

Pursuant to the new DAS/CS Process, DAS creates a certified list of the three (3) most highly qualified Consultants.

Each of the three (3) most highly qualified Consultants will be required to complete and submit to the DAS/CS Policy and Procurement Unit an initial cost proposal, cost proposal template spreadsheet, a list of all proposed subconsultants and their respective scopes of work, and clarifications and/or exclusions to the Consultant's fee proposal. The DAS/CS Policy & Procurement Unit will then forward each proposal to the DAS/CS Negotiation Committee for evaluation. The Negotiation Committee will hold a meeting with each Consultant to review the scope and determine if the Consultant wants or needs to adjust any aspect of its proposal. The Negotiation Committee will determine which of the top three Consultants they deem most likely to provide the best value to the State considering qualitative ratings, fee proposal, past volume of work with DAS, and other statutory and regulatory requirements. The Negotiation Committee will then meet with best value firm to discuss and negotiate the final fee. If the firm is unwilling to adjust their fee if requested, the Negotiation Committee may review the next highest best value firm and negotiate their fee accordingly. The same process will be applied to the remaining firm if warranted. After negotiations have concluded, the Negotiation Committee will then present to the Deputy Commissioner a *Letter of Recommendation*.

At the conclusion of the process Friar Architecture, Inc. ("FAI") as the most qualified firm.

The overall construction and total project budget have been established at \$16,500,000 and \$20,959,742 respectively. DAS confirmed funding is available in the amount of \$1,538,838.

The overall compensation rate for this basic service is \$1,538,838 with an additional \$130,904 for Special Services, for a total fee of **\$1,669,742**.

FAI Basic Service Fee (#23-099)	ARC Base Fees (\$)	Special Services	Total Fee	Construction Budget (\$)	% of Budget
Schematic Design Phase (75 days)	\$238,462				
Design Development Phase (90 days)	\$336,559				
Construction Document Phase (125 days)	\$458,054				
Bidding Phase	\$65,107				
Construction Administration Phase	<u>\$440,656</u>				
TOTAL BASIC SERVICE FEE (#23-099) (A)	\$1,538,838			\$16,500,000	9.33%
SPECIAL SERVICES:					
Pre Design Study		\$73,904			
Topography & Wetlands Survey		\$10,000			
Geotechnical Services		\$15,000			
HAZMAT Services		\$32,000			
TOTAL SPECIAL SERVICES (B)		\$130,904			
TOTAL FEE ( PRB #23-099) (A) + (B)			\$1,669,742	\$16,500,000	10.12%

- The April 2022 RFQ elicited two responses. The Selection Panel interviewed both firms and ultimately recommended the retention of Friar Architecture, Inc. The selection was approved by Deputy Commissioner Petra on 1/26/2023.
- FAI is locally located in Farmington and was originally established in 1985. FAI currently has a local staff of 19 employees including 7 professional architects and 1 interior designer. FAI has an Architecture Corporation License with the CT State DCP as ARC.000113 that is currently active.
- Victor Insurance Managers reported that FAI has experienced four general or professional policy loss or claims during the past 5 years. All are closed. One of these claims was related to projects funded by the State of Connecticut, with \$22,653 expense paid.
- The submittal is accompanied by a Campaign Contribution Affidavit notarized on 2/2/23.

Staff followed up with DCS and asked following to clarify:

Please confirm funding is available for \$1,669,742, as only \$1,538,838 was confirmed. Form 1267 indicated \$1,668,206 as recommended fee. Please reconcile the differences.
 <u>DAS Response</u>: Revised funding confirmation for \$1,669,742 is <u>attached</u> and has been uploaded to the shared drive for use.

Subsequent to <u>attached</u> form 1267, DAS-RECS and Friar held a remote meeting on 3/28/23 to review cost percentages by phase, durations, the need to maintain building use, and some specific clarifications such as verification of existing systems and capacities early in the SD Phase. During this meeting per protocol DAS-RECS requested Friar review items discussed to provide a summarizing proposal letter. Friar's resulting proposal dated 4/7/23 totals \$1,669,742. Friar's revised proposal dated 5/23/23 clarified Supplemental Services breakdown however it did not change in value.

<u>Staff Response</u>: Form 1267, recommending the Consultant – Friar – be selected was prepared and dated on January 26, 2023. The recommended fee was \$1,668,206 and after consultation with DAS was subsequently increased by \$1,536. OK

2. Please provide initial cost proposal, cost proposal template spreadsheet, a list of all proposed sub-consultants and their respective scopes of work, and clarifications and/or exclusions to the Consultant's fee proposal from the other firm - Russell and Dawson, Inc.

DAS Response: Please see the following documents:

- <u>Attached</u> 1264 Consultant Services Fee Proposal Spreadsheet
- Attached Copy of ARC Fee Matrix Template
- <u>Attached</u> R&D QBS Submittal Booklet which includes proposed subconsultants and their respective scopes of work are listed within Division 1

<u>Staff Response</u>: All attachments were reviewed. Following is a comparison of the two Respondents Proposals: Friar Architecture and Russel and Dawson.

Date:						23-May-2	
Consultant Name:	Friar Architecture Inc.						
DAS Construction Services - Project Number:	[Insert]	[[Insert]					
DAS Construction Services - Contract Number:	BI-2B-483-ARC	BI-2B-483-ARC					
DAS Construction Services - Project Title:	OCME Expansion & Ren	OCME Expansion & Renovation					
DAS Construction Services - Project Address:	11 Shuttle Road, Farmir	ngton, CT					
TOTAL FIXED-FEE PROPOSAL SUMMARY							
Total Basic Services*						\$1,538,838	
Total Supplemental Services						\$130,904	
Total Fixed-Fee Proposal Amount						\$1,669,742	
BASIC SERVICES CALCULATION	Schematic Design	Design Development	Construction Documents	Bidding Phase Services	Construction Phase Services	Fees for Basic Service	
Architectural Fee	\$65,900	\$87,867	\$131,800	\$21,967	\$131,800	\$439,334	
Structural Fee	\$16,800	\$22,400	\$33,600	\$5,600	\$33,600	\$112,000	
Mechanical, Electrical, and Plumbing (MEP) Fee	\$60,000	\$72,000	\$120,000	\$20,000	\$120,000	\$392,000	
Cost Estimating Fee	\$7,000	\$7,000	\$6,000	\$0	\$0	\$20,000	
Civil Design Fee	\$10,950	\$14,600	\$21,900	\$3,650	\$21,900	\$73,000	
Landscape Design Services Fee	\$4,500	\$6,000	\$9,000	\$1,500	\$9,000	\$30,000	
Furniture, Fixtures, and Equipment Design Fee	\$9,000	\$12,000	\$18,000	\$3,000	\$18,000	\$60,000	
Interior Design Fee	\$9,000	\$12,000	\$18,000	\$3,000	\$18,000	\$60,000	
Carbon Neutral / Net Zero Energy Design Fee	\$0	\$0	\$0	\$0	\$0	\$0	
Medical Examiner Specialist	\$47,512	\$92,292	\$84,154	\$3,790	\$72,756	\$300,504	
Technology/Security	\$4,800	\$6,400	\$9,600	\$1,600	\$9,600	\$32,000	
Door Hardware Consultant	\$1,500	\$2,000	\$3,000	\$500	\$3,000	\$10,000	
Specification Writer	\$1,500	\$2,000	\$3,000	\$500	\$3,000	\$10,000	
Total Basic Services	\$238,462	\$336,559	\$458,054	\$65,107	\$440,656	\$1,538,838	

Date:						5-Aug-2
Consultant Name:	Russell and Dawson Inc.	tussell and Dawson Inc.				
DAS Construction Services - Project Number:	BI-2B-483-ARC					
DAS Construction Services - Contract Number:	BI-2B-483-ARC					
DAS Construction Services - Project Title:	OCME Expansion & Ren	ovation				
DAS Construction Services - Project Address:	15 Shuttle Road, Farmin	gton, CT				
TOTAL FIXED-FEE PROPOSAL SUMMARY						
Total Basic Services*						
Total Supplemental Services						\$125,851
Total Additional Services (Pre-Set Design and Construction Phase Contingency Allowance)**						\$30,000
Total Fixed-Fee Proposal Amount						\$1,375,202
BASIC SERVICES CALCULATION	Schematic Design	Design Development	Construction Documents	Bidding Phase Services	Construction Phase Services	Fees for Basic Service
Architectural Fee	\$92,840	\$154,734	\$185,681	\$61,894	\$123,787	\$618,936
Structural Fee	\$9,615	\$16,026	\$19,231	\$6,410	\$12,821	\$64,103
Mechanical, Electrical, and Plumbing (MEP) Fee	\$42,927	\$71,544	\$85,853	\$28,618	\$57,236	\$286,178
Cost Estimating Fee	\$14,551	\$24,252	\$29,103	\$9,701	\$19,402	\$97,008
Civil Design Fee	\$9,568	\$15,947	\$19,136	\$6,379	\$12,758	\$63,788
Landscape Design Services Fee	\$3,189	\$5,316	\$6,379	\$2,126	\$4,253	\$21,263
Furniture, Fixtures, and Equipment Design Fee	\$3,000	\$5,000	\$6,000	\$2,000	\$4,000	\$20,000
Interior Design Fee	\$7,212	\$12,019	\$14,423	\$4,808	\$9,615	\$48,077
Total Basic Services	\$182,903	\$304,838	\$365,805	\$121,935	\$243,870	\$1,219,351

Both Respondents included, as a sub-consultant, McClaren, Wilson & Lawrie, Inc. (<a href="https://mwlarchitects.com/">https://mwlarchitects.com/</a>) of Ashland, VA, with the same five Staff. In the Proposal before the Board (PRB #23-099), DAS authorized the Consultant to retain the services of McClaren for \$300,504. DAS informed Staff that McClaren's proposal was identical for both proposals. No other proposals were provided by Russell and Dawson. OK

3. Please provide the categories the selection panel members considered when rating the consultants on the Form 1266. How is this new rating procedure working compared to the rating points? What are the advantages and disadvantages of this new procedure?

DAS Response: By "rating" DAS presumes SPRB is referring to the "Selection Interview

Rating Criteria Categories", as described in the "1263.1 Selection Interview Rating Sheet Guidelines" and listed on the "1263 Selection Interview Rating Sheet", which the Selection Panel members considered when determining the final ranking of firms on the form 1266:

- 1. Proposed Team's Experience With Projects Of Similar Size & Scope As This Project
- 2. Proposed Team's Approach To The Work Required For This Project
- 3. Proposed Team's Organizational Structure and Availability For This Project
- 4. Prime Firm's Geographic Proximity To & Familiarity With The Area In Which The Project Is Located
- 5. Team's Relevant Knowledge Of Connecticut Building & Fire Codes Each of the above rating categories is assigned a "responsiveness rating letter grade", identified as (A) Highly Responsive, (B) Responsive, (C) Minimally Responsive and (D) Unacceptable.

The responsiveness rating letter grades are a tool for the panel member to use in determining the final ranking of each firm. Previously the letter grades were converted to points and then tabulated to determine the most qualified firms. Now the letter grades are used to support the panel member's final rankings of each firm. Of course they should correlate, and there cannot be a tie in each panelists' ranking of the firms. During the final ranking of firms, the ranks are converted to points with 1<sup>st</sup> receiving 5 points and 5<sup>th</sup> receiving 1 point. Final rank is then determined through simple addition with the highest score receiving the top rank. The advantages of the new system are a simpler, more transparent process of determining the most qualified firm and panelists need to make clear recommendations (through independent ranking with no discussion or undue influence between panelists). The previous system allowed for discussion and potential influencing of the letter grades, and the panelists could just give all 'A's for instance and not really judge the respondents.

<u>Staff Response</u>: DAS' process for ranking the Respondents takes in a variety of factors for each Proposal to determine which is most responsive and representing the best value to the State. OK

4. Please provide the negotiation team's review, summary and recommendations before meeting with the best value firm.

<u>DAS Response</u>: David Barkin and Peter Simmons met with both firms and then made the recommendation based on the ranking and fee proposals to develop the best value recommendation memo.

<u>Attached</u> please find 12/29/2022 Memorandum from David Barkin and Peter Simmons to Noel Petra, which also provides the calculations used and an explanation.

Staff Response: DAS provided. OK

5. Provide letter of recommendation submitted to Dep. Commissioner Petra.

DAS Response: Attachment referenced in #4 above.

Staff Response: OK

6. Provide construction duration in the contract for CA services for this Architect contract including staffing matrix.

<u>DAS Response</u>: The following change on Page 2 of 13, letter E will be revised shortly and uploaded to SPRB: E. In the event the State approves and allocates funds for construction, a sum of Four Hundred Forty Thousand Six Hundred Fifty Six Dollars (\$440,656) shall be paid to the Architect for construction administration services, if such administration is requested by the Department of Administrative Services based upon anticipated construction duration of 18 to 24 months.

We have asked the consultant for the staffing matrix. We do not anticipate it will be available prior to an anticipated discussion on 6/26. Based on David Barkin's discussion with Dimple Desai the primary purpose of the staffing matrix is to address possible requests for additional services, particularly during the construction phase of the project. We would like for the SPRB to proceed with their review and promise to provide the matrix "for the record" upon receipt but hope SPRB can complete it's review given the highly sensitive nature of this project.

<u>Staff Response</u>: A revised contract was provided referencing the 18-24 month construction duration. Staff will incorporate the staffing matrix into the file when received. OK

After review of the responses from DAS, the following information was requested:

- a) If R&D provided all the sub-consultants proposals as part of their QBS submittal
   <u>DCS Response</u>: No, we did not request that from them, they were required to provide the cost proposal spread sheet as was Friar. We wouldn't request additional backup until a conditional selection is made therefore we only have the detail for Friar.

   Staff Response: OK
- b) Did R&D provide McClaren's proposal as part of their QBS submittal?

  <u>DCS Response</u>: No as explained above BUT... The cost of McClaren for both consultants was identical, in other words, McClaren didn't favor one over the other. This really drove us to the decision we made because it pulls McClaren out of the equation (they are a constant) and we are just comparing the two prime firms. The selection memo goes into more detail but Friar's experience and presentation to us was so superior to their competition in terms of prior experience and working in complex institutional environments such as at a Medical Examiner's office. This difference was clearly reflected in the letter grades for the ratings.

  <u>Staff Response</u>: OK

**RECOMMENDATION:** Staff recommend approval of this Proposal. The A/E basic fee of 9.33% of construction cost is within the DCS guideline of 10.75%. (Group C Renovation - per RFQ).

- The April 2022 RFQ elicited two responses. The Selection Panel interviewed both firms and ultimately recommended the retention of Friar Architecture, Inc. The selection was approved by Deputy Commissioner Petra on 1/26/2023.
- FAI is locally located in Farmington and was originally established in 1985. FAI currently has a local staff of 19 employees including 7 professional architects and 1 interior designer. FAI has an Architecture Corporation License with the CT State DCP as ARC.000113 that is currently active.
- Victor Insurance Managers reported that FAI has experienced four general or professional policy loss or claims during the past 5 years. All are closed. One of these claims was related to projects funded by the State of Connecticut, with \$22,653 expense paid.
- The submittal is accompanied by a Campaign Contribution Affidavit notarized on 2/2/23.

## 7. OTHER BUSINESS:

David Barkin of DAS-RECS provided Board Members a brief presentation regarding Seaside Park in Waterford, CT and on-going planning for future use of the land.

Chairman Josephy requested a motion to approve Board Fees reimbursement for the Members attending the March 13<sup>th</sup> Personnel Subcommittee Meeting to discuss Personnel Matters before the Board, including Mr. Josephy, Mr. Berger and Mr. Greenberg. Mr. Valengavich made the motion, seconded by Mr. Halpert. The motion passed unanimously.

### 8. VOTES ON PRB FILE:

**PRB FILE #24-036** – Mr. Halpert moved and Mr. Valengavich seconded a motion to forward comments regarding the proposed SubLease to the Connecticut Lottery Corporation. The motion passed unanimously.

Minutes of Meeting, March 14, 2024 Page 15

**PRB FILE** #24-030 – Mr. Halpert moved and Mr. Valengavich seconded a motion to approve PRB FILE #24-030. The motion passed unanimously.

**PRB FILE** #24-034 – Mr. Valengavich moved and Mr. Halpert seconded a motion to approve PRB FILE #24-034. The motion passed unanimously.

**9. NEXT MEETING** – Monday, March 18, 2024 – will be held solely by means of electronic equipment.

The meeting adjourned.		
APPROVED:	Date:	
John Valengavich, Secretary		_