

# **DAS Contracting Checklist: Preparation**

Are you interested in contracting with the State of Connecticut? This checklist will help you <u>prepare</u> for the CT Department of Administrative Services' (DAS) bidding process.

IMPORTANT! The list below does not cover the requirements for every bid opportunity, but it does include the most common ones. Always read each solicitation document thoroughly.

## **#1 Confirm Business Compliance**

Make sure your business is in compliance with government and industry requirements such as:

- Registered with the Connecticut Office of the Secretary of State
- Holding all current and active business and trade licenses
- Obtaining a Federal Employee Identification Number (EIN) from the IRS

## **#2 Demonstrate Capacity**

Do you have the capacity to complete the contract work, and can you demonstrate that?

- Make sure you can demonstrate relevant expertise and experience <u>specific to the commodities</u> <u>outlined in the solicitation</u> (i.e. projects, clients). Some bids consider the experience of company principals, not just the company itself.
- o If you rely on leased or shared equipment, verify the bid allows this.
- o Confirm you have the financial capacity to work on a government project.
- o Include your capabilities statement and all certifications on bids, even if not requested.

## **#3 Review Requirements**

Before submitting a bid, make sure you meet the bid requirements but also consider the awardee requirements in case you are awarded the bid.

- Insurance: Assess your capacity and that of your insurance company.
- Legal representation: A lawyer with experience in public sector contracts can help you navigate negotiations (if applicable) and understand the contract terms.
- o Indemnification: Be prepared to accept liability for acts of omission.
- Procurated: Your work performance will be rated on this public sector supplier review website.
  Make sure you are up to the job to maintain a positive reputation.

## #4 Apply for Small/Minority Business Certification

If you have a CT-based small business or small minority-owned business, you may be eligible for our Small Business certification. Learn more here.

## **#5 Register on CTsource**

Register now on CTsource, our state contracting portal. Watch this video.

- During registration, select UNSPSC codes that match your products or services. These codes help CTsource notify you of relevant opportunities.
- Solicitations are open for limited timeframes, sometimes as short as 5 days, so timely notification is essential.