



Monthly Benefit Notification

1. JANE DOE
82 WALLABY WAY
SYDNEY, CT06106

2. Member #: **010101**
3. Email: **J.DOE@MAKEBELIEVE.COM**

4. Changes to Federal tax tables may impact your withholding. Please keep us updated of any change to your email or mailing address by completing an address change form available on our website www.ct.gov/trb.

This is to inform you of the current status of your monthly pension benefit.

5. EFT DEPOSIT DATE: **7/31/2024**

		PREVIOUS AMOUNT	NEW AMOUNT
		BENEFIT AMOUNT	
6.	PENSION	2,963.69	2,963.69
	ANNUITIES	0.00	0.00
	COLA/ADJUSTMENTS	1,158.64	1,290.55 *
	GROSS AMOUNT	4,122.33	4,254.24 *
		DEDUCTIONS	
7.	FEDERAL TAX	288.00	303.00 *
	CONNECTICUT TAX	0.00	0.00
	MEDICAL	90.00	90.00
	MISC	0.00	0.00
	TOTAL DEDUCTIONS	378.00	393.00 *

8. NET AMOUNT **3,744.33** **3,861.24 ***

9. PAYMENT STATUS **ELECTRONIC CHECKING** **ELECTRONIC CHECKING**

* Denotes changed amounts

10. TAX WITHHOLDINGS INFORMATION
FEDERAL CONNECTICUT
MARRIED
0 Allowances
0.00

Submit an address/name change form found on our website to update your email/mailling address.

*** PLEASE RETAIN THIS DOCUMENT FOR FUTURE REFERENCE ***

- 1. Member Contact Information** – This section indicates the name and address the TRB has on file for the member. If this information is incorrect or needs to be updated, you must complete the [address/name change](#) form available on our website. Updates to member contact information are not accepted via telephone.
- 2. Member #:** - This is the TRB member number associated with this benefit. If you have questions or need information you can provide any TRB employee with this member # and they will be able to locate you in the TRB system.
- 3. Email:** - This is the email address provided by the member for all correspondence from TRB. If this is incorrect or needs to be updated, you must complete the [address/name change form](#) available on our website. Updates to member contact information are not accepted via telephone.
- 4. Important Notes** – This area is updated by TRB with important information to be communicated to members. The Monthly Benefit Notification you receive in December will include an annual total of your medical deductions for tax purposes in this field should you be enrolled in a TRB sponsored Medicare plan and need this information.
- 5. EFT Deposit Date** – This is the date the benefit listed on this notification was sent for deposit to the account you have on file with TRB.

There are two columns provided on every statement.

Your last payment is listed in the “PREVIOUS AMOUNT” column. The current payment associated with the EFT Deposit Date is listed in the “NEW AMOUNT” column. You can compare the two columns to identify any changes that have occurred.

- 6. Gross Payment Details** – This section provides a breakdown of the amounts that contribute to the TRB member’s Gross pension benefit. This includes the base pension amount, annuities, cost of living (COLA) adjustments, and/or additional adjustments or offsets associated with your pension benefit.
- 7. Deductions Details** – This section provides a breakdown of the various deductions taken from the Gross amount listed in the section above. Federal and State taxes are listed in the first and second row. The third row will include the amount deducted for health insurance for the upcoming month, if you are enrolled in a TRB sponsored Medicare plan. Misc will show 0.00 in this row unless there is a miscellaneous deduction on your account. Details on any miscellaneous deduction would be provided in the important notes section in area 4. *Note:* Health premium amounts owed or refunded will show in the Misc row NOT the Medical row.
- 8. Net Amount** – This is the amount deposited. This is your gross amount minus any deductions.
- 9. Payment Status** – This identifies how the payment was remitted to you. Electronic Checking indicates the funds were sent via direct deposit transfer to your bank account. To update the account your payment is being deposited to, please complete the [EFT Form](#) available on our website.
- 10. Tax Withholdings Information** – This section provides a summary of the tax withholding elections you have on file based on the last [Federal W4-P](#) or [State CT W4-P](#) form you completed and sent to TRB. A blank field indicates no withholding. CTRB will only withhold State taxes for Connecticut. No other State taxes can be deducted.

Note: Forms submitted after the first of the EFT month may not reflect on your benefit until the following month.