



TEACHERS' RETIREMENT BOARD
165 Capitol Avenue
Hartford CT 06106-1673
1 (800) 504 – 1102
trb.1099@ct.gov

REQUEST FOR A DUPLICATE IRS 1099R FORM

Copy of 1099R for Tax Year(s): _____ SSN _____

Member Name: _____ Address: _____

Email: _____ City _____ State: _____ Zip: _____

Select one of the following three options. Please allow 5 business days for processing this request.

Email a copy of my 1099-R to email address above. This will update your contact information with TRB. A secure email will be sent along with detailed instructions on how to view the email. Please check your junk/spam folders if you have not received a response.

Mail a copy of my 1099-R to address above. This will update the mailing address on file if the address is different from what TRB has on file. Please allow an additional 3-5 business days for delivery.

Forward a copy of my 1099-R to a temporary or tax preparer's address. This will not update what TRB has on file.

Name: _____

Address: _____

City, State, Zip: _____

Email: _____

Fax: _____

Choose one from the following options:

- Email
- Mail
- Fax

Member Signature: _____ Date: _____

Deceased CTRB Member 1099R Request:

Please check if you are requesting a 1099R for a deceased Member and sign / date above on the Member Signature line and note your capacity in which you are signing on behalf of the member.

By checking and signing you are confirming you are the designated party assigned to represent the deceased. Please include any applicable paperwork, such as Estate, Probate, or other appointment documents, indicating your affiliation to the member and your right to act on behalf of the deceased.

1099R requests without the proper paperwork submitted to our office will not be processed.

Submit this form to TRB by either:

Mail: Teachers' Retirement Board
 165 Capitol Ave
 Hartford, CT 06106-1659

OR

Fax: (860) 241-9295
 Attention: TRB Fiscal Division