



## District CSI Planning Checklist

For Comprehensive Support and Improvement (CSI) Schools

**Identification: November 2025 | Plan Due: September 1, 2026**

This document outlines a structured eleven-month roadmap for schools designated for Comprehensive Support and Improvement to develop and launch their improvement plans. The process begins in late autumn with data analysis and needs assessments to identify specific areas where student performance is lagging. Throughout the winter and spring, administrators focus on root cause analysis and the selection of evidence-based strategies to address academic and behavioral gaps. By early summer, the district shifts its focus toward budget alignment and ensuring that all interventions are financially sustainable and operationally feasible. The timeline concludes with a final quality review and formal submission of the improvement plan to the Connecticut State Department of Education Turnaround Office by September 1. This comprehensive cycle ensures that school leadership teams transition seamlessly from high-level planning to active implementation at the start of the new academic year. This checklist is intended to be used as a working planning tool supporting district and school teams in sequencing tasks, monitoring readiness, and maintaining coherence from identification through implementation.

The CSI planning process is grounded in the Cycle for Continuous Improvement. While this checklist is organized into phases and months, schools are continuously moving through a cycle of Evidence, Analyze, Implement, Monitor, and Reflect. This work requires close collaboration between school leadership, district teams, and key stakeholders to ensure decisions remain aligned and responsive throughout the year. Each phase of this timeline emphasizes different components of the cycle, but none of the work stands alone.



PHASE 1: FOUNDATION & DISCOVERY	
NOVEMBER Identification & Mobilization	DECEMBER Launch Comprehensive Needs Assessment (CNA)
<ul style="list-style-type: none"> <li><input type="checkbox"/> Review official CSI identification and accountability reports (EdSight)</li> <li><input type="checkbox"/> Notify school leaders and key district staff</li> <li><input type="checkbox"/> Designate School Improvement Team (SIT) and district point(s) of contact</li> <li><input type="checkbox"/> Share CSI requirements, timelines, and expectations with school leadership</li> <li><input type="checkbox"/> Establish district-school planning calendar</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Begin CNA using CSDE guidance</li> <li><input type="checkbox"/> Collect and review: <ul style="list-style-type: none"> <li>• Achievement and growth data</li> <li>• Subgroup performance trends</li> <li>• Attendance, discipline, graduation data</li> </ul> </li> <li><input type="checkbox"/> Review prior improvement plans and outcomes</li> <li><input type="checkbox"/> Plan stakeholder engagement activities (staff, families, students)</li> <li><input type="checkbox"/> Schedule walkthroughs and instructional data collection</li> </ul>
JANUARY Complete CNA & Root Cause Analysis	FEBRUARY Strategy Selection & Goal Setting
<ul style="list-style-type: none"> <li><input type="checkbox"/> Finalize CNA across TACO domains</li> <li><input type="checkbox"/> Conduct root cause analysis tied to priority student outcomes</li> <li><input type="checkbox"/> Validate findings with school leadership and SIT</li> <li><input type="checkbox"/> Document stakeholder input and feedback</li> <li><input type="checkbox"/> Share CNA findings with district leadership</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Identify 2-4 priority needs based on CNA</li> <li><input type="checkbox"/> Select evidence-based strategies (ESSA Tiers 1-3)</li> <li><input type="checkbox"/> Draft SMART goals aligned to accountability indicators</li> <li><input type="checkbox"/> Begin drafting CSI School Improvement Plan (SIP)</li> <li><input type="checkbox"/> Confirm alignment with district initiatives and priorities</li> </ul>

PHASE 2: STRATEGY & PLANNING	
<b>MARCH</b> <b>Action Planning &amp; Progress Monitoring</b>	<b>APRIL</b> <b>Budget Alignment &amp; Feasibility Check</b>
<ul style="list-style-type: none"> <li><input type="checkbox"/> Develop clear action steps, timelines, and owners</li> <li><input type="checkbox"/> Define progress monitoring measures and benchmarks</li> <li><input type="checkbox"/> Identify professional learning needs tied to strategies</li> <li><input type="checkbox"/> Review draft plan for coherence and feasibility</li> <li><input type="checkbox"/> Begin preliminary budget alignment conversations</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Align Title I, School Improvement Grants, Alliance (if applicable), and local funds to SIP priorities</li> <li><input type="checkbox"/> Conduct resource allocation review</li> <li><input type="checkbox"/> Ensure staffing, schedules, and supports align to plan</li> <li><input type="checkbox"/> Identify sustainability considerations</li> <li><input type="checkbox"/> Revise SIP based on feasibility and capacity</li> </ul>
<b>MAY</b> <b>Refinement &amp; District Review</b>	
<ul style="list-style-type: none"> <li><input type="checkbox"/> Review plan quality</li> <li><input type="checkbox"/> Confirm alignment of CNA → Strategies → Budget → Monitoring</li> <li><input type="checkbox"/> Conduct district-level review and feedback</li> <li><input type="checkbox"/> Incorporate revisions based on feedback</li> <li><input type="checkbox"/> Prepare BOY implementation planning</li> </ul>	
PHASE 3: FINALIZATION & LAUNCH	
<b>JUNE</b> <b>Pre-Finalization &amp; Transition Planning</b>	<b>JULY</b> <b>Final Review &amp; District Approval</b>
<ul style="list-style-type: none"> <li><input type="checkbox"/> Finalize implementation benchmarks</li> <li><input type="checkbox"/> Prepare professional learning plan aligned to SIP</li> <li><input type="checkbox"/> Confirm BOY data collection plan</li> <li><input type="checkbox"/> Draft staff-facing summary of CSI priorities</li> <li><input type="checkbox"/> Confirm internal approval process and timelines</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Conduct final compliance and quality check</li> <li><input type="checkbox"/> Secure district approvals and assurances</li> <li><input type="checkbox"/> Prepare submission materials</li> <li><input type="checkbox"/> Plan communication to school staff and stakeholders</li> </ul>

<b>AUGUST</b> <b>Final Preparation</b>	<b>SEPTEMBER</b> <b>Submission &amp; Launch</b>
<ul style="list-style-type: none"> <li><input type="checkbox"/> Confirm BOY baselines and monitoring routines</li> <li><input type="checkbox"/> Finalize rollout and communication plan</li> <li><input type="checkbox"/> Prepare initial 90-Day implementation actions</li> <li><input type="checkbox"/> Ensure leadership readiness for launch</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Submit CSI School Improvement Plan to CSDE by September 1</li> <li><input type="checkbox"/> Launch implementation with staff</li> <li><input type="checkbox"/> Begin progress monitoring cycle</li> </ul>

### **From Planning to Practice**

This timeline is designed to ensure that CSI School Improvement Plans are not only compliant, but actionable. The work outlined above intentionally moves schools from diagnosis to disciplined planning, and ultimately to implementation that begins on Day One of the school year.

By September 1, CSI plans should reflect a clear and coherent theory of action: priority needs grounded in data, evidence-based strategies aligned to those needs, resources intentionally allocated, and progress monitoring systems ready to be used. Submission of the plan marks the launch of implementation, not the conclusion of planning.

Following submission, districts and schools enter the next stages of the Cycle for Continuous Improvement, focused on implementation, monitoring, and reflection. Through ongoing progress monitoring routines and 90-Day implementation cycles, teams examine not only whether strategies are being implemented as intended, but whether they are beginning to make a difference for students. Evidence gathered during implementation informs reflection and mid-course adjustments, ensuring the improvement process remains responsive, disciplined, and focused on student outcomes.

The Connecticut State Department of Education Turnaround Office is available to support districts and schools throughout the CSI planning, implementation, and monitoring process. Questions related to this checklist, CSI requirements, or ongoing progress monitoring may be directed to:

#### **CSDE Turnaround Office**

Jennifer Webb, Bureau Chief

[Jennifer.Webb@ct.gov](mailto:Jennifer.Webb@ct.gov)