

CONNECTICUT STATE DEPARTMENT OF EDUCATION

3-Part Mini-Series on SLD

Part 2: Multidisciplinary Evaluation Report (MER)

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Guest Speaker:

Dr. Donna D. Merritt, Retired Consultant, State Education Resource Center

Sincere Appreciation Extended to:

Dr. Perri Murdica, Director of Pupil Personnel Services, Canton Public Schools

Welcome and Introductions



Part 2 Learning Targets

- Review the Federal and State requirements for determining eligibility and the existence of a specific learning disability (SLD), and how the MER is used to support the eligibility process.
- Understand the changes on the revised MER.
- Preview of how CT-SEDS supports PPTs in making eligibility determinations for students suspected of an SLD.



Purpose of the MER

At the end of the eligibility process, the PPT must complete a MER to document whether a student is eligible for special education and related services due to a SLD.

The MER summarizes the Federal and State required components of an evaluation and criteria for eligibility.

To be identified with a SLD, a student must meet all the eligibility criteria (see Section II. of the MER).



Federal and State Requirements for Determining Eligibility and Determining the Existence of a Specific Learning Disability

Federal

(34 Code of Federal Regulation (CFR))

- § 300.300 Parental consent
- § 300.301 Initial evaluations
- § 300.302 Screening for instructional purposes is not evaluation
- § 300.303 Reevaluations
- § 300.304 Evaluation procedures
- § 300.305 Additional requirements for evaluations and reevaluations
- § 300.306 Determination of eligibility
- § 300.307 Specific learning disabilities
- § 300.308 Additional group members
- § 300.309 Determining the existence of a specific learning disability
- § 300.310 Observation
- § 300.311 Specific documentation for the eligibility determination
- § 300.321 IEP Team

State

(Regulations of CT State Agencies (RCSA))

- § 10-76d-7 Referral
- § 10-76d-8 Notice and consent
- § 10-76d-9 Evaluation; Independent Educational Evaluation; Determining the existence of a learning disability; Evaluation and identification for gifted and talented
- § 10-76d-13 Timelines
- § 10-76d-10 Planning and placement team
- § 10-76d-14 Trial placement for diagnostic purposes

(CT General Statutes (CGS))

• § 10-76ff Procedures for determining if a child requires special education



Federal and State Evaluation Procedures

- Use a variety of assessment tools and strategies to gather relevant functional, developmental, and academic information about the student, including information provided by the parents;
- Not use any single measure or assessment as the sole criterion for determining whether the student is a student with a disability and an appropriate educational program;
- Use technically sound (i.e., valid and reliable) instruments that may assess the relative contribution of cognitive and behavioral factors, in addition to physical or developmental factors;



More Federal and State Evaluation Procedures

- 4. Use assessments that are tailored to assess specific areas of educational need and not merely those that are designed to provide a single general intelligence quotient;
- Assess the student in all areas related to the suspected disability;
- Use measures that are sufficiently comprehensive to identify all of the student's special education and related services needs; and



Additional Federal and State Evaluation Procedures

- 7. Ensure assessments and other evaluation materials used to assess a student:
 - are selected and administered so as not to be discriminatory on a racial or cultural basis,
 - are provided and administered in the student's native language or other mode of communication and in the form most likely to yield accurate information on what the student knows and can do, unless it is clearly not feasible to so provide or administer;
 - are used for the purposes for which the assessments or measures are valid and reliable;
 - are administered by trained and knowledgeable personnel; and
 - are administered in accordance with any instructions provided by the producer of the assessments.



Federal and State Required Eligibility Criteria MAKES INADEQUATE ACHIEVEMENT

The student <u>does not achieve adequately</u> for the student's age or to meet State-approved grade-level standards in one or more of the following areas, when provided with learning experiences and instruction appropriate for the student's age or Stateapproved grade-level standards:

- oral expression.
- listening comprehension.
- written expression.
- basic reading skills.
- reading fluency skills,
- reading comprehension.
- mathematics calculation.
- mathematics problem solving.



Federal and State Required Eligibility Criteria MAKES INSUFFICIENT PROGRESS or EXHIBITS A PSW

The student <u>does not make sufficient progress</u>, in the area(s) of concern, to meet age or State-approved grade-level standards, even with scientific, research-based interventions.

or

The student <u>exhibits a pattern of strengths and weaknesses</u> (<u>PSW</u>) in performance, achievement, or both, in the area(s) of concern, relative to age or State-approved grade-level standards that is determined by the PPT to be relevant to the identification of a specific learning disability, using appropriate assessments.



Federal and State Required Eligibility Criteria HAS BEEN PROVIDED APPROPRIATE INSTRUCTION

To ensure that <u>underachievement is not due to lack of</u> <u>appropriate instruction</u> in reading/language arts or math, the PPT must consider, as part of the evaluation:

- Data that demonstrate that prior to, or as a part of, the referral process, the student was provided appropriate instruction, delivered by qualified personnel, in regular education settings; and
- 2. Data-based documentation of repeated assessments of achievement at reasonable intervals, reflecting formal assessment of student progress during instruction, which was provided to parents.
- 3. Documentation is required that the student's parents were notified about the State policies regarding the amount and nature of student performance data collected, general education services provided to the student, strategies for increasing the student's rate of learning, and parent's right to request an evaluation.



Federal and State Required Eligibility Criteria MEETS EXCLUSIONARY FACTORS

The PPT determines that its findings are not primarily the result of any of the following factors:

- visual, hearing, or motor disability;
- an intellectual disability;
- emotional disability;
- cultural factors;
- environmental or economic disadvantage;
- or limited English proficiency.



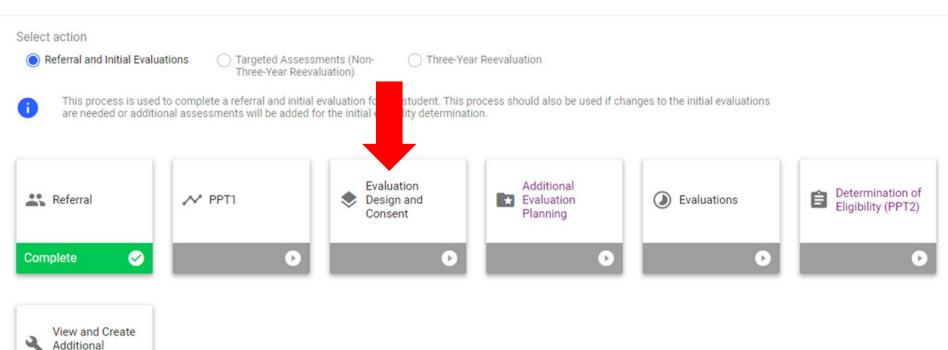
Additional Federal and State Required Eligibility Criteria

- No longer permits the use of a severe discrepancy between educational performance and measured intellectual ability (Intelligence Quotient (IQ)-achievement discrepancy). The PPT may request the administration of individual IQ tests if the PPT believes such tests could provide information that would be helpful in an evaluation.
- No longer requires a disorder in one or more of the basic psychological processes that impacts the areas of educational weakness.



CT-SEDS INTERFACE: Evaluation Design and Consent

Referral and Evaluations





Documents

CT-SEDS INTERFACE: Additional Evaluation Options

Additional Evaluation Options



PPT is considering Specific Learning Disability (SLD)

PPT has determined that a diagnostic placement will be initiated in order to determine initial or continued eligibility or to develop or revise the student's IEP.



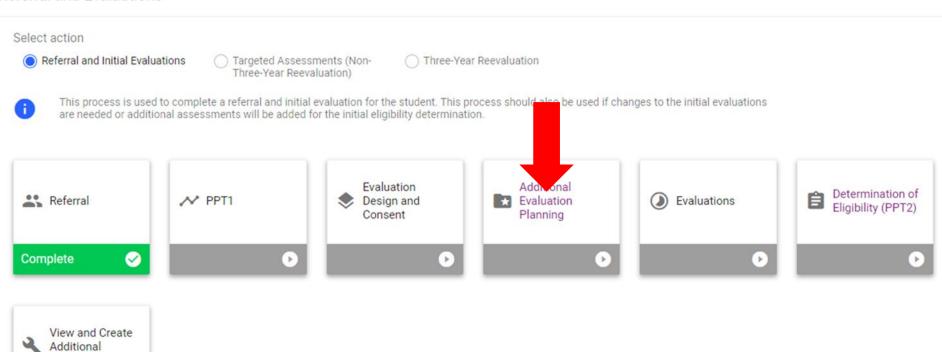
Continue to the next page to complete the relevant information and documentation related to the additional evaluations.

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CT-SEDS INTERFACE: Additional Evaluation Planning

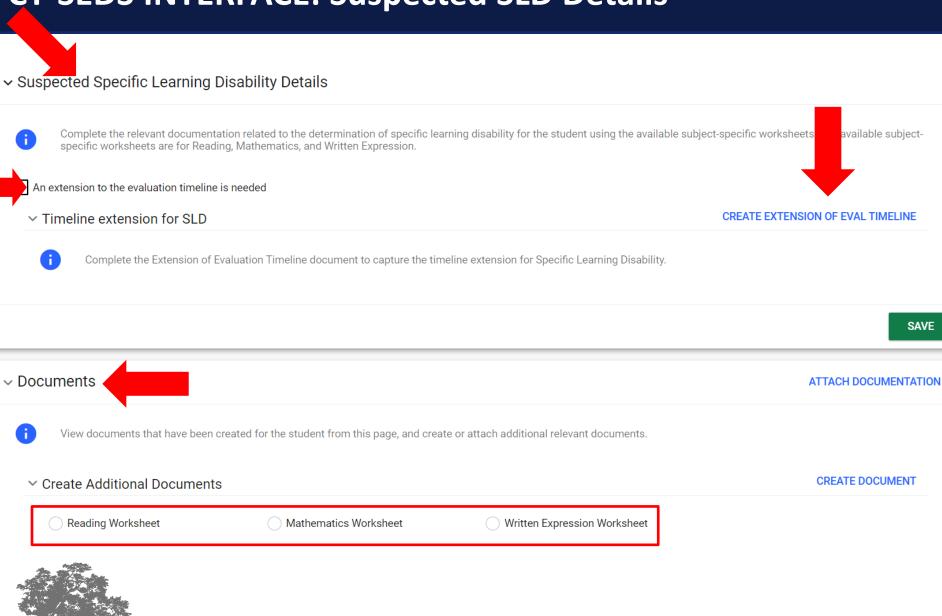
Referral and Evaluations





Documents

CT-SEDS INTERFACE: Suspected SLD Details



CT-SEDS INTERFACE: Create Mutual Agreement to Extend Evaluation Timeline

Create Extension of Evaluation Timeline for a Student Suspected of a Specific Learning Disability This document should only be finalized once the district has received a response from the parent. 06/06/2022 Madeline Ballard Select Parent/Guardian(s) Ballard Dad Ballard Mom Dad Ballard Mom Ballard Due to the reason(s) specified below, your child's evaluation for special education and related services will not be completed within the evaluation timeline. Insufficient information to document that student's learning difficulties are not the result of a lack of appropriate instruction. The evaluation will be completed and the PPT meeting to determine the child's eligibility for special education and related services will be held on or before: mm/dd/yyyy The evaluation timeline may be extended only if both the district and parent agree to the extension. The parent and the school district agree to the extension and the proposed completion date indicated above. The parent and the school district do not agree to the extension. Reason (optional): **CREATE DRAFT CREATE FINAL**

Mutual Agreement to Extend Evaluation Timeline

Mutual Agreement to Extend Evaluation Timeline for Determining Special Education Eligibility for a Student Suspected of Having a Specific Learning Disability

PURPOSE: Unless the parent and the district mutually agree to extend the timeline as indicated in the IDEA, (34 C.F.R. Section 300.309(c)), the initial evaluation must be conducted and an IEP implemented within 45 school days of receiving a written referral for special education services (Regulations of Connecticut State Agencies Section 10-76d-13). If the district and parent agree to extend the timeline, the extension must be documented by the school district according to the criteria below.

То:	
Re:	
	to the reason(s) specified below, your child's evaluation for special education and related services will not be pleted within the evaluation timeline.
Rea	son(s):
	Insufficient information to document that student's learning difficulties are not the result of a lack of appropriate instruction.
	Other:
	evaluation will be completed and the PPT meeting to determine the child's eligibility for special education and rela ices will be held on or before:
Date	x:
The	evaluation timeline may be extended only if both the district and parent agree to the extension.
	The parent and the school district agree to the extension and the proposed completion date indicated above.
	The parent and the school district do not agree to the extension.

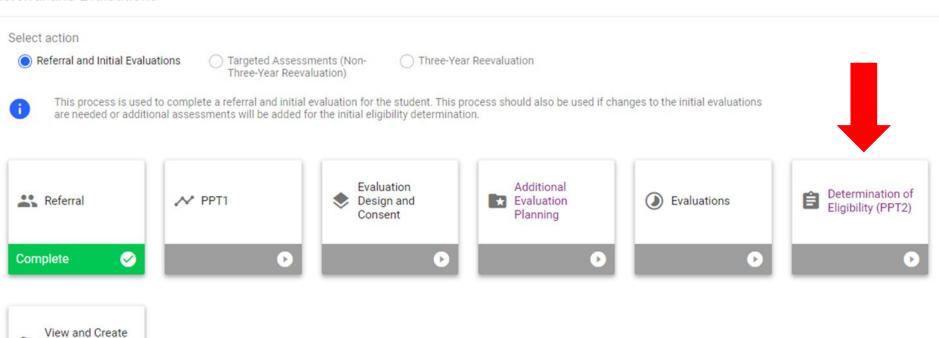




Date:

CT-SEDS INTERFACE: Determination of Eligibility (PPT2)

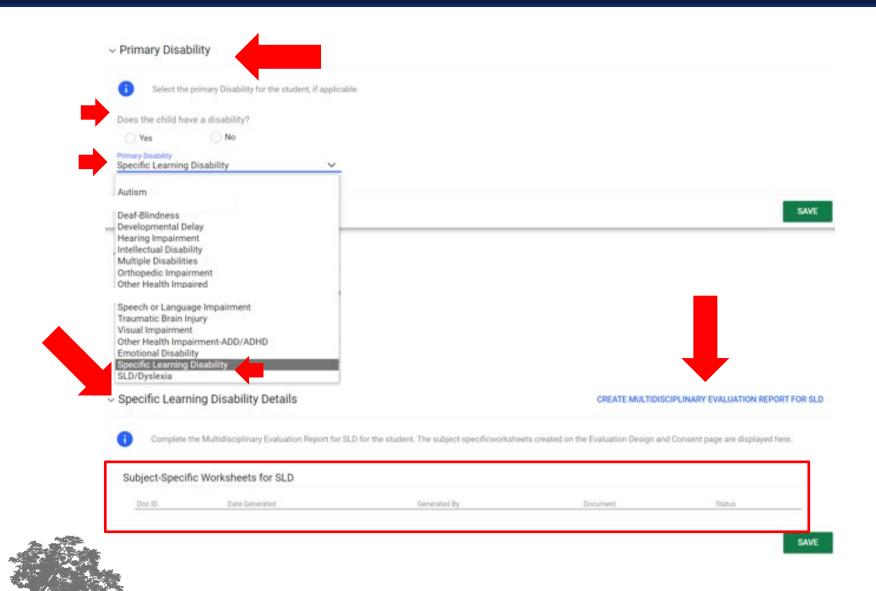
Referral and Evaluations





Additional Documents

CT-SEDS INTERFACE: SLD Details



Current MER

Multidisciplinary I	el Public Schools Evaluation Report for ng a Specific Learning Disability								
School The following information must be reviewed by the Planning	Date of Birth: Grade: Date of Report: g and Placement Team and documented in the appropriate spaces.	II. Criteri: Respond to	each criteria used to determine eligibility for students suspected of having a	pecific learn		Met			
I. Required Evaluation Components A. Parental Input:			chieving adequately for the student's age or meeting State-approved grade-le- ore of the following areas when provided with learning experiences appropri- ge or State-approved grade level standards? If NO, indicate in which area(s): dequately below: [Note: At least <u>one</u> area must be identified.]	te for the			Statements of Assurances:		
B. Interventions and Instructional Strategies Used P	rior to Referral	listenir	atics calculation mathematics problem solving oral expression writt g comprehension reading comprehension fluency basic	reading skills		•	student progress during instruction (i.e., prog	sments of achievement at reasonable intervals, reflecting formal assess gress monitoring) has been provided to parents.	
D. Interventions and instructional strategies over it (All student-centred intervention and progress monitoring data is att worksheets, as appropriate. Data should include implementers and da worksheets, as appropriate.	tached, including information from math, reading, and/or writing	The studen C. scientific, assessment	naking sufficient progress in the area identified above to meet age or State- standards, even with scientific research-based interventions? thas been provided with explicit and systematic instruction in the essential co- search-based reading instruction or math from a qualified teacher, including of achievement to document the student's response to scientific, research-ba- se as part of the evaluation procedures.	mponents of	*			olicies for performance, strategies for increasing the student's rate of I	earning
C. Educationally Relevant Medical Findings, if any:	□ N/A	1. Lack o	iculty is primarily due to: instruction in math, reading or writing® (Based on Math, Reading or Worksheets) II. hearing or motor disability	YES N	Note: If a	ll of the	J. The IQ/discrepancy (ability/achievement) mo	odel was not used to determine eligibility.	_
D. Regular Classroom Observation: Area of Difficult		3. Intelle	tual Disability nal Disturbance		for II D ("learning difficulty the result	is No.	A disorder in one of the basic psychological required as part of the eligibility decision.	processes in understanding or in using spoken or written language was	not
Observer(s):	Date(s):	6. Environmental or economic disadvantage 7. Limited English proficiency E. Has NO been (*)'d for all items in D above (#1-7)?			these other factors).		The Planning and Placement Team has re the student has a specific learning disabil	eviewed the information presented and has made the detern ity and requires special education services: YES [All criteria (A-G) have been met.] NO	iinatioi
E. Assessment Information:		F. Does inform dual discrepa	tion gathered through the required evaluation components (including consincy**) indicate that a specific learning disability exists in the area identified iffe learning disability exists in one of the eight areas above (in II A), attack or to fall formal and informal assessment data used to document the existence or	above (in A) a summary)?		Each team member certifies by his/her signa Signature	ature that this report reflects her/his conclusion. (Bold means re Title General education teacher	
Assessment (e.g., curriculum-based, standardized, criterion-referenced)	Evaluator (Name and Title)		. ducation and related services required to address the specific learning disabili-	y identified	in			Examiner/special education instruction Examiner/pupil personnel services Administrator	
		*Criteria A-C: *Criteria D-1:	The student has been provided with scientific, research-based interventions measures of progress were utilized to determine the student's response to the Math, Reading and/or Writing Worksheets are attached (unless math, reading weakness).	e interventio	on(s).			Other Other other's conclusion s/he must indicate below her/his reasons a	nd
3063PP evised 910 ge 1 of 3		**Dual Discrepancy:	Dual discrepancy means that a student has BOTH low performance relative AND insufficient progress even when provided with scientific, research-bath and the provided with scientific and the provided			lards	conclusion. Name: Reason(s) and conclusion:	Title: Signature:	
		ED629P Revised 9/10 Page 2 of 3							_

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Revised MER: Section I. Required Evaluation Components

Section I. Required Evaluation Components

A. Parent or Adult Student Input

B. Instructional Strategies and Interventions Used, and Student-Centered Data Collected (Documents included)

It is best practice to include completed Mathematics, Reading, and/or Written Expression Worksheets, as appropriate, to capture all instructional strategies and interventions used, and student-centered data collected, inoluding data-based documentation of repeated assessments of achievement at reasonable intervals, reflecting formal assessment of student progress during instruction.

Document	Date Generated	
C. Educationally Relevant Medical Fire	ndings, if any	
□ N/A	9	
D. Classroom Observation		
Area of Difficulty		Academic Setting(s)
Date of Observation	Start Time	End Time
Observer(s)		
Behavior observed and the relationsh	nip to academic functioning:	
E. Comprehensive Evaluation Informa	ation	
Assessment	Evaluator	



Section II. Specific Learning Disability Eligibility Criteria

Respond to each criteria used to determine eligibility for students suspected of having a specific learning disability.

C. The student has been provided appropriate instruction in reading, writing, and math.							
D. The student meets exclusionary factors.	☐ Yes ☐ No						
1. Student's difficulties are primarily the result of a visual, hearing, or motor disability	☐ Yes ☐ No						
2. Student's difficulties are primarily the result of an intellectual disability.	☐ Yes ☐ No						
3. Student's difficulties are primarily due to an emotional disturbance.	☐ Yes ☐ No						
Student's difficulties are primarily due to cultural factors.	☐ Yes ☐ No						
5. Student's difficulties are primarily due to environmental or economic disadvantage.	☐ Yes ☐ No						
6. Student's difficulties are primarily due to Limited English Proficiency.	☐ Yes ☐ No						
E. The evaluation is sufficiently comprehensive to appropriately identify all of the student's special education and related services, whether or not commonly linked to the disability category.	□ Yes □ No						

F. The PPT has reviewed Section I. Required Evaluation Components and Section II. Eligibility

□ Yes □ No Criteria and has determined, in accordance with IDEA § 300.306(c)(1), that the student has a Specific Learning Disability (SLD) in the areas(s) identified below, and requires special education and/or related services.

Specification of Type of Reading Disability: specific word-recognition difficulties (SWRD

Specification of Type of Reading Disability. Specific word-recognition difficulties (544A)	,
The PPT has determined that the student has Specific Learning Disability/Dyslexia	☐ Yes ☐ No
G. The IQ/discrepancy (ability/achievement) model was not used to determine eligibility.	

H. A disorder in one of the basic psychological processes in understanding or in using spoken or written language was not required as part of the eligibility decision.



Section III. Specific Learning Disability Eligibility Determination

The Planning and Placement Team has reviewed the information presented and has made the determination that the student has a specific learning disability and requires special education and related services:

☐ Yes ☐ No

Each team member must certify in writing whether this report reflects the member's conclusion. If this report does not reflect a team member's conclusions, the member's statement presenting the member's conclusions is included below

Title		Name	Agree (Yes/No)
	General Education teacher		☐ Yes ☐ No
	Examiner/special education instruction		☐ Yes ☐ No
	Examiner/pupil personnel services		☐ Yes ☐ No
	Administrator		☐ Yes ☐ No
	Other		☐ Yes ☐ No

If this report does not reflect a team member's conclusion s/he must indicate below her/his reasons and conclusi



MER Section I.
Required
Evaluation
Components

- A. Parent or Adult Student Input
- B. Instructional Strategies and Interventions Used
- C. Educationally Relevant Medical Findings
- D. Classroom Observation
- E. Comprehensive Evaluation Information



CT-SEDS INTERFACE: Section I. A. Parent or Adult Student Input

∨ Create Multidiscip	olinary Evaluation Repo	ort for Student Susp	pected of Having	a Specific Lear	ning Disability	
Date 06/06/2022	···					
						SAVI
∨ Section I: Require	d Evaluation Compone	nts				
A. Parent or Adult S	Student Input					
(Required)						

CT-SEDS INTERFACE:

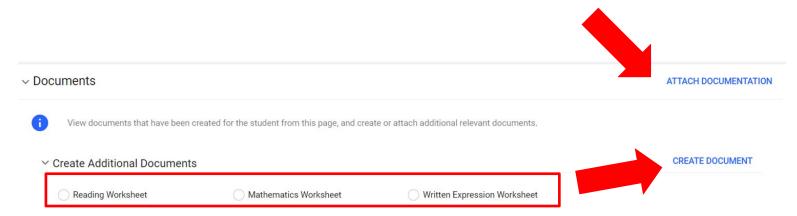
Section I. B. Instructional Strategies and Interventions Used, and Student-Centered Data Collected

Initial Evaluation

- B. Instructional Strategies and Interventions Used, and Student-Centered Data Collected (Documentation must be included)
 - It is best practice to include completed Mathematics, Reading, and/or Written Expression Worksheets, as appropriate, to capture all instructional strategies and interventions used, and student-centered data collected, including data-based documentation of repeated assessments of achievement at reasonable intervals, reflecting formal assessment of student progress during instruction.

Three-Year Reevaluation

- B. Instructional Strategies and Interventions Used, and Student-Centered Data Collected (Documentation must be included)
 - It is best practice to include the most recent progress report to capture student-centered progress based on the student's IEP annual goals and objectives. Include additional documentation as appropriate.





CT-SEDS INTERFACE: Section I. C. Educationally Relevant Medical Findings

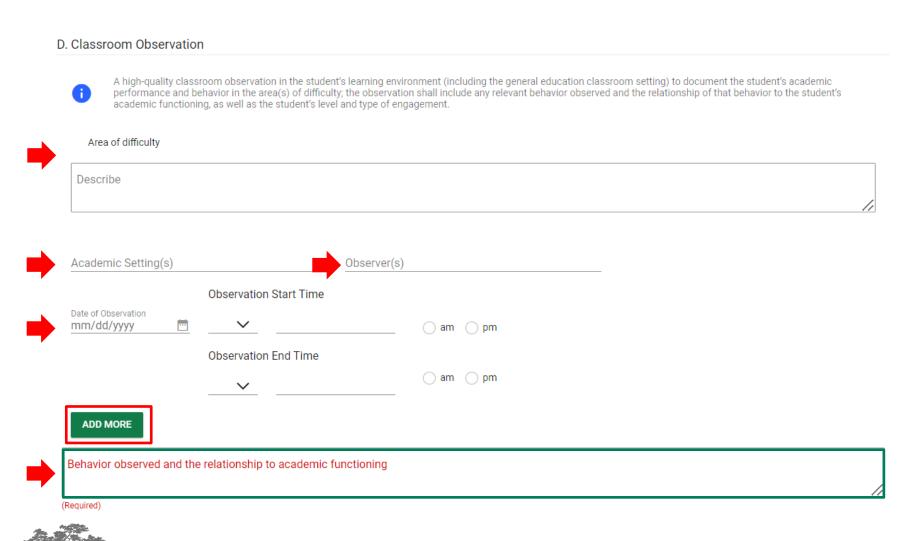
C. Educationally Relevant Medical Findings, if any



Describe



CT-SEDS INTERFACE: Section I. D. Classroom Observation





CT-SEDS INTERFACE: Section I. E. Comprehensive Evaluation

_	_			- 1			
F	Comi	orehei	nsive	Eval	uation	Inform	ation
_	OULIN		I SI V C	Lvai	aation		atioi

A Comprehensive Evaluation is an individualized process (i.e., it should not rely on the same set of prescribed assessments for all students). Additionally, a Comprehensive Evaluation should be designed to include a variety of assessment tools and strategies (i.e., curriculum-based, standardized, criterion-referenced), may not use any single measure or assessment as the sole criterion for making eligibility decisions, and must use instruments that are technically sound for making these decisions.

Assessment	Test/Evaluation Procedure(s)	Evaluator Title

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MER Section II. SLD Eligibility Criteria

- A. Makes Inadequate Achievement
- B. Makes Insufficient Progress or Exhibits a PSW
- C. Has Been Provided Appropriate Instruction
- D. Meets Exclusionary Factors
- E. Evaluation is Sufficiently Comprehensive
- F. Eligibility Determination
- G. & H. Statements of Assurance



CT-SEDS INTERFACE: Section II. A. Makes Inadequate Achievement

	hievement for the student's age or for mee learning experiences and instruction appro			Yes	○ No
If YES, indicate in which academic s	kill area(s) the student is not achieving ade	equately			
mathematics calculation	mathematics problem solving	oral expression	written expression		
listening comprehension (Required)	reading comprehension	reading fluency skills	basic reading skills		



CT-SEDS INTERFACE: Section II. B. Makes Insufficient Progress or Exhibits a PSW

Initial Evaluation

B. The student <u>makes insufficient progress</u> in the area(s) identified above to meet age or state-approved grade-level standards, even with scientific, research-based interventions.



) N

Or

The student <u>exhibits a pattern of strengths and weaknesses</u> in performance, achievement, or both, *in the area(s) identified* **above**, relative to age or state-approved grade-level standards that is determined by the PPT to be relevant to the identification of a specific learning disability, using appropriate assessments.

Three-Year Reevaluation





) Yes

B. The student <u>makes insufficient progress</u> in the area(s) identified above to meet age or state-approved grade-level standards.

Or

The student <u>exhibits a pattern of strengths and weaknesses</u> in performance, achievement, or both, *in the area(s) identified* **above**, relative to age or state-approved grade-level standards that is determined by the PPT to be relevant to the identification of a specific learning disability, using appropriate assessments.



PATTERNS OF STRENGTHS AND WEAKNESSES (PSW)

- Connecticut does not require documentation of a PSW in SLD eligibility determination
- PSW methods can focus on a variety of abilities
- PSW methods focused on IQ subtest performance and other cognitive processing measures are less relevant to understanding a student's educational needs than PSW methods focused on strengths and weaknesses in academic/language abilities



CT-SEDS INTERFACE:

Section II. C. Has Been Provided Appropriate Instruction

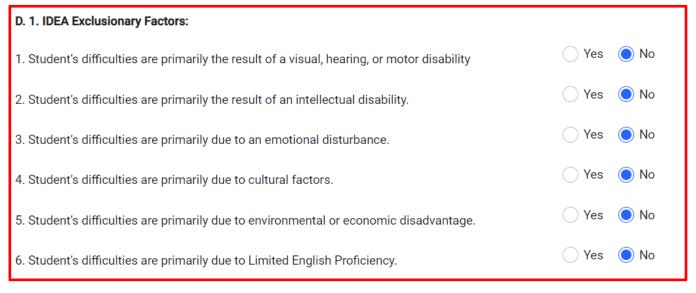
Initial Evaluation	
PPT must first decide if it has considered both C. 1. and C. 2. as part of the comprehensive evaluation process conducted to determine the student's underachievement in the area(s) identified in "A," are not due to lack of appropriate instruction in reading, math, and/or writing.	e student's eligibility, and to ensure that the
C1. Data that demonstrate that prior to, or as part of the referral process, the student has been provided appropriate instruction, delivered by qualified personnel, in general education setting.	Yes No
C2. Data-based documentation of repeated assessments of achievement at reasonable intervals, reflecting formal assessment of student progress during instruction has been analyzed and included, and was provided to parents.	Yes No
If yes, when/how the above data-based documentation has been provided to parents	
(Required)	
C3. Student's parents were notified about the state policies regarding the amount and nature of student performance data collected, general education services provided to the student, strategies for increasing the student's rate of learning, and parent's right to request an evaluation.	Yes No
If yes, when/how the above information has been provided to parents	
(Required)	
C. The student <u>has been provided appropriate instruction</u> (i.e., explicit and systematic instruction in the essential components of reading, math, and writing), delivered by qualified personnel.	Yes
Three-Year Reevaluation	
C. The student has been provided appropriate instruction in reading, writing, and math.	Yes No (Required)

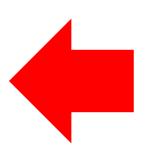
CT-SEDS INTERFACE: Section II. D. Meets Exclusionary Factors



In order to decide 'D', the PPT must first decide whether the student's learning difficulties, in the area(s) identified in "A," are primarily the result of one or more of the following IDEA exclusionary factors (D. 1.).







D. The student meets exclusionary factors.







CT-SEDS INTERFACE: Section II. E. Evaluation is Sufficiently Comprehensive

E. The **evaluation is sufficiently comprehensive** to appropriately identify all of the student's special education and related services, whether or not commonly linked to the disability category.







CT-SEDS INTERFACE: Section II. F. Eligibility Determination

F. The PPT has reviewed Section I. Required Evaluation Components and Section II. Eligibility Criteria and has determined, in accordance with IDEA § 300.306(c)(1), that the student has a Specific Learning Disability (SLD) in the area identified below, and requires special education and/or related services.			
Academic skill area(s) the student is not achieving adequately			
Specification of Type of Reading Disability			
To be completed if the PPT has determined that the student has a SLD in an area of reading.			
The PPT has determined that the student has the following type of reading disability:			
mixed reading difficulties (MRD)			
specific reading comprehension difficulties (SRCD)			
✓ specific word-recognition difficulties (SWRD)*			
*The PPT has determined that the student has Specific Learning Disability/Dyslexia. Yes No			



CT-SEDS INTERFACE: Section II. G. & H. Statements of Assurances

G. The IQ/discrepancy (ability/achievement) model was not used to determine eligibility.

H. A disorder in one of the basic psychological processes in understanding or in using spoken or written language was not required as part of the eligibility decision.



CT-SEDS INTERFACE: Section III. SLD Determination

The Planning and Placement Team h has a specific learning disability and	as reviewed the informatio requires special education	n presented and and related serv	I has made the determination vices	that the student Yes	○ No	
Each team member must cer separate statement presentin	tify in writing whether this ng the member's conclusion	report reflects th า.	ne member's conclusion. If th	is report does not reflect a team me	ember's conclusion, the member	must submit a
Names of Team Members		Agreement with Report		If no, reas	If no, reasons and conclusion	
Marline Barbee (Check when app	propriate)					
Parent/GuardianName Barbee Mom		Yes	○ No			
Barbee Dad		○ Yes	○ No			_
Mom Barbee		Yes	○ No			
Dad Barbee		Yes	○ No			
Administrator		Yes	○ No			
General Education Teacher	~	Yes	○ No			
Examiner/special education instruction \checkmark		○ Yes	○ No			
Examiner/pupil personnel services		○ Yes	○ No			
Other Team Member						
Enter Title Ent	er Name	O Yes	○ No			
Include Spanish Translated Docu	ment					

Summary

- The MER is a required and essential part of an eligibility determination of SLD.
- The MER summarizes Federal and State evaluation components and eligibility criteria requirements.
- Revisions to the MER include:
 - > PSW
 - Specification of reading disability profile
 - Format and wording changes
- Revised MER will require PPTs to engage in collaborative dialogue leading to appropriate identification of students with a SLD.





CONNECTICUT STATE DEPARTMENT OF EDUCATION

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