



**Connecticut State Department of Education (CSDE)
Bureau of Special Education (BSE)**

IDEA Part B Fiscal Monitoring – LEA Moderate Level of Engagement (LOE) Self-Assessment

Local Educational Agency (LEA) Contact Information

Name of LEA

Date of Review

Name of Person Completing Form

Title of Person Completing Form

Phone

Email

Instructions

Please complete the LEA Moderate LOE Self-Assessment on the following page (use as many rows as needed). Additionally, please complete the attestation on the last page. The completed self-assessment can be emailed to Alycia M. Trakas, Education Consultant/IDEA Fiscal Manager at Alycia.Trakas@ct.gov **no later than Monday, May 11, 2026.**



LEA Moderate LOE Self-Assessment

Area(s) of Review	Area(s) of Action
<p>Explain what the LEA defines as challenges related to IDEA fiscal practices.</p> <p>Example areas may include, but are not limited to: LEA maintenance of effort (MOE), excess costs, comprehensive coordinated early intervening services (CCEIS)/coordinated early intervening services (CEIS), parentally-placed private school students (e.g., proportionate share calculation, child counts, timely and meaningful consultation, equitable services), allowable uses of funds, liquidating funds, timeliness and accuracy of the subrecipient application/application revisions in the electronic grant management system (eGMS), and single audit.</p>	<p>Explain how the LEA will address the challenges defined related to IDEA fiscal practices. NOTE: Please identify areas in which assistance, training, or technical assistance is needed.</p>



Area(s) of Review	Area(s) of Action



LEA Attestation

I, the undersigned authorized official of the _____
Name of LEA

do hereby certify to the accuracy of the CSDE, BSE’s IDEA Part B Fiscal Monitoring - Moderate LOE Self-Assessment.

Name of Superintendent/Designee

Title

Signature

Date