

Education Financial System (EFS)

CASBO Update – May 16, 2018

EFS Status

- Training sessions were held in April and May for local and regional districts, charter schools, and RESCs. 180 of 196 total districts were represented at training.
- Training video is available on CASBO website <http://www.ct-asbo.org/news/399901/CSDE-EFS-Webinar.htm>.
- EFS Staging site <https://stg-csde.ct.gov> is open to all districts for testing.
- The EFS production site is planned to open in early July for reporting 2017-18 data.

EFS Recent Changes

- EFS PreK Code is now optional; may be blank, Y or N.
- Clarified that Functions 21XX-22XX may be district or school-level.
- Revised allocation page to distinguish programs from schools.
- Added schedules:
 - Claim for Exceeding Statutory School Year
 - Universal Service Fund (USF)
 - District Contact and Certification

EFS Planned Changes

- Adding Function “9XXX – Non-specified function”, and Object “N1 – Non-specified object” available for Education Types 4-9 only. Avoids the need to determine the EFS function and object for records not being used for state or federal reporting.
- Restricting Functions “24XX - Support Services - School Based Administration” and “4XX1 - Minor School Construction” to school-level. Must use a school location code or allocation code.

EFS Planned Changes (continued)

- Revising “Object S7 - Purchased property services” from school-level to be either district-level or school-level; revising code to B7.
- New schedule coming soon: Expenditures for Land, Buildings, Capital Construction and Debt Service, similar to ED001 Schedule 2.

EFS Information

- The User Guide and other EFS materials are available under “Documents/Forms” at: <http://portal.ct.gov/SDE-EFS>
- Please send any issues or questions to our mailbox at SDE.efs@ct.gov.