IMPORTANT NOTICE TO POTENTIAL BIDDERS AND PROPOSERS

RFP for Underwriting and Investment Banking Services

THE OFFICE OF THE TREASURER OF THE STATE OF CONNECTICUT IS EXTENDING THE DUE DATE FOR RESPONSES TO THIS RFP. ELECTRONIC RESPONSES ARE DUE MAY 7, 2020. HARDCOPY RFP RESPONSE OF MAY 7, 2020 ELECTRONIC SUBMISSION AND NOTARIZED DOCUMENTS ARE DUE MAY 21, 2020. THE OFFICE OF THE TREASURER WILL SET A NEW PERIOD FOR RFP QUESTIONS TO APRIL 15, 2020 AND TREASURER RESPONSES TO APRIL 22, 2020.

The Office of the Treasurer of the State of Connecticut is requesting proposals from qualified firms interested in providing Underwriting and Investment Banking services in connection with its major tax-exempt and taxable bond issuance programs including: General Obligation Bonds, Special Tax Obligation Bonds (Transportation Infrastructure), State Revolving Fund Bonds (Clean Water Fund/Drinking Water Fund), and University of Connecticut (UConn) Bond program.

Electronic responses must be submitted by 5:00 pm on May 7, 2020 to <u>ct-debt-rfp@ct.gov</u>. Hardcopy responses of the May 7, 2020 electronic submission and notarized documents must be submitted by 5:00 pm on May 21, 2020 to:

State of Connecticut
Office of the State Treasurer
165 Capitol Avenue
2nd Floor
Hartford, CT 06106
Attn: Sarah K. Sanders, Assistant Treasurer for Debt Management

Directions for completion of the Legal and Policy Attachments are available on this portal.