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**CONTACT:** Office of the Treasurer, [gabriella.martin@ct.gov](mailto:gabriella.martin@ct.gov), (959) 529-2468



STATE OF CONNECTICUT

TREASURER SHAWN T. WOODEN

## **TREASURER SHAWN WOODEN ANNOUNCES \$1.125 BILLION IN INVESTMENT PORTFOLIO COMMITMENTS AT NOVEMBER IAC MEETING**

**HARTFORD, CT** – At Wednesday’s meeting of Connecticut’s Investment Advisory Council (IAC), State Treasurer Shawn T. Wooden announced more than \$1 billion in investments.

In the State’s Private Investment portfolio, Treasurer Wooden committed \$125 million to Bregal Sagemount Fund IV. In the Private Credit portfolio, he approved commitments of \$100 million to Vistria Structured Credit Fund I, \$300 million to SLR Capital-CRPTF Credit Partnership, and \$100 million to Centre Lane Credit Partners III.

For Connecticut’s Private Real Estate portfolio, Treasurer Wooden approved two commitments of \$125 million each to Artemis Real Estate Partners Fund IV and IPI Partners Fund III. In the Private Infrastructure and Natural Resources portfolio, he approved a \$100 million add-on commitment to IFM Global Infrastructure Fund and a \$150 million investment to Paine Schwartz Partners Food Chain Fund VI.

“With the addition of these diversified investments with strong managers, we continue to deploy capital with best-in-class managers to strengthen the long-term performance of the CRPTF,” **said Treasurer Wooden.**

Also at the meeting, Chief Investment Officer Ted Wright provided an update on pension fund performance as well as an update on the recently approved Strategic Asset Allocation for the Connecticut Retirement Plans and Trust Funds (CRPTF).

In the area of private credit and private investment, Mark Evans, Principal Investment Officer for Private Equity and Private Credit, presented a portfolio update and presented the Vista Equity Partners Fund VIII investment recommendation. Denise Stake, Principal Investment Officer for Real Assets, provided updates on the State’s Real Estate portfolio and Infrastructure and Natural Resources Portfolio.

Additionally, Christine Shaw, Principal Investment Officer for Corporate Governance and Sustainable Investment, provided a presentation to consider a climate strategy for the CRPTF.

“I am pleased with the strategic moves we’ve made to manage risk and ride out market volatility,” continued Treasurer Wooden. “Connecticut is in an enviable financial position right now, and I’m grateful to the IAC for their advice and guidance.”

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### **About the Office of the State Treasurer**

Under the leadership of Connecticut’s State Treasurer Shawn T. Wooden, the Office of the Treasurer is dedicated to safeguarding taxpayers’ money and the state’s financial resources while maximizing returns, minimizing risks, and operating at the highest professional and ethical standards. Through receiving, investing, and disbursing, the Office continues to enhance the State’s fiscal stability, financial literacy, college and disability savings, and its approach to leveraging business partnerships to combat social issues such as gun violence, climate change, and equal opportunities in economic growth. Treasurer Wooden currently serves as President of the National Association of State Treasurers and is the only Black elected State Treasurer in the country and the only Black elected official serving statewide in New England. Learn more about the Office of the Treasurer [here](#) and follow along on [Facebook](#), [Instagram](#), and [Twitter](#)

### **About the Investment Advisory Council (IAC)**

Treasurer Wooden is the principal fiduciary of the CRPTF and is an ex officio member of the State’s independent IAC. The IAC is composed of five public members with investment experience that are appointed by the Governor and legislative leadership; three representatives of the teachers’ unions; and two representatives of the State employees’ unions. In addition, the Secretary of the Office of Policy and Management is an ex officio member.