Investor Online Account Access Authorization Form

List individuals looking to obtain online access to their MUNI Trust account and select whether they are Restricted or Unrestricted. ONLY AUTHORIZED REPRESENTATIVES ARE ALLOWED UNRESTRICTED ACCESS. An unauthorized individual may obtain restricted access as long as an Authorized Representative signs below.

- **Restricted: Enables users to view account information and statements only**
- **Unrestricted: Enables users unlimited access which includes transacting on the account.**

USER 1 ☐ **New User** ☐ **Delete User** ☐ **Restricted** ☐ **Unrestricted**

1. MUNI TRUST ACCOUNT NUMBER:_____
2. FIRST NAME: _____ LAST NAME: _____
2. SIGNATURE: _____
3. PHONE NUMBER: _____
4. EMAIL ADDRESS: _____

USER 2 ☐ **New User** ☐ **Delete User** ☐ **Restricted** ☐ **Unrestricted**

1. MUNI TRUST ACCOUNT NUMBER:_____
2. FIRST NAME: _____ LAST NAME:_____
2. SIGNATURE: _____
3. PHONE NUMBER: _____
4. EMAIL ADDRESS: _____

USER 3 ☐ **New User** ☐ **Delete User** ☐ **Restricted** ☐ **Unrestricted**

1. MUNI TRUST ACCOUNT NUMBER:_____
2. FIRST NAME: _____ LAST NAME:_____
2. LAST NAME: _____
3. PHONE NUMBER: _____
4. EMAIL ADDRESS: _____

Authorized Representative:_____

Signature Print/Type Name Date

Authorized Representative signature required when an Unauthorized Individual seeks restricted access. Unauthorized Individuals are not permitted unrestricted access.

Email completed form to MUNI Trust Administration: OTT.MUNITrustAdministration@ct.gov and call (860) 702-3118 with any questions.