



SHAWN T. WOODEN  
TREASURER

**State of Connecticut**  
Office of the Treasurer

DARRELL V. HILL  
DEPUTY TREASURER

**MEMORANDUM**

**TO: Members of the Investment Advisory Council**

**FROM: Shawn T. Wooden, State Treasurer, and Council Secretary**

**DATE: November 10, 2022**

**SUBJECT: Investment Advisory Council Meeting – November 16, 2022**

Enclosed is the agenda package for the Investment Advisory Council meeting on Wednesday, November 16, 2022, starting at 2:30 P.M.

The following subjects will be covered at the meeting:

- Item 1: Approval of the Minutes of the September 14, 2022, IAC Meeting**
- Item 2: Opening Comments by the Treasurer**
- Item 3: Update on the Market and CRPTF Performance**  
Ted Wright, Chief Investment Officer, will provide an update on the capital market environment and report on performance.
- Item 4: Connecticut Retirement Plans and Trust Funds  
2022 Strategic Asset Allocation Update Presentation**  
Ted Wright, Chief Investment Officer, will provide an update to the Strategic Asset Allocation for the Connecticut Retirement Plans and Trust Funds.
- Item 5: Presentation and Consideration of a Private Equity Opportunity**
- Item 5a: Presentation and Consideration of Vista Equity Partners Fund VIII**  
Mark Evans, Principal Investment Officer, will provide opening remarks and

present Vista Equity Partners Fund VIII, a Private Investment Fund opportunity.

**Item 6: Presentation of the Real Estate and Infrastructure/Natural Resource Portfolios**

Denise Stake, Principal Investment Officer, will provide a Real Assets Fund portfolio update.

**Item 7: Presentation of the Climate Strategy for CRPTF**

Christine Shaw, Principal Investment Officer, will provide a presentation regarding the Climate Strategy for the CRPTF.

**Item 8: Other Business**

**Item 9: Comments by the Chair**

**Item 10: Adjournment**

We look forward to reviewing these agenda items with you at the November 16<sup>th</sup> meeting. Please confirm your attendance with Raymond Tuohey ([raymond.tuohey@ct.gov](mailto:raymond.tuohey@ct.gov)) as soon as possible.

STW/rt

Enclosures