



SHAWN T. WOODEN  
TREASURER

**State of Connecticut**  
Office of the Treasurer

DARRELL V. HILL  
DEPUTY TREASURER

**MEMORANDUM**

**TO: Members of Investment Advisory Council**

**FROM: Shawn T. Wooden, State Treasurer and Council Secretary**

**DATE: July 15, 2022**

**SUBJECT: Investment Advisory Council Meeting – July 20, 2022**

Enclosed is the agenda package for the Investment Advisory Council meeting on Wednesday, July 20, 2022, starting at 9:00 A.M. in the 1<sup>st</sup> floor conference rooms (G006D/D007E).

The following subjects will be covered at the meeting:

**Item 1: Approval of the Minutes of the June 8, 2022, IAC Meeting and Minutes of the June 8, 2022, IAC Asset Allocation Sub-Committee Meeting**

**Item 2: Opening Comments by the Treasurer**

**Item 3: Presentation and Consideration of a Ci3 Private Markets Mandate: GCM Grosvenor**

Raynald Leveque, Deputy Chief Investment Officer, will provide opening remarks on the implementation of the Ci3 program in the Private Markets. Olivia Wall, Senior Investment Officer, will present a proposed custom mandate with GCM Grosvenor for the Ci3 Program.

**Item 4: Presentation and Consideration of a Ci3 Private Markets Mandate: The RockCreek Group**

Kan Zuo, Investment Officer, will present a proposed custom mandate with The RockCreek Group for the Ci3 Program.

- Item 5: Connecticut Retirement Plans and Trust Funds  
2022 Strategic Asset Allocation Update Presentation**  
Ted Wright, Chief Investment Officer, will lead the discussion on final updates to the Strategic Asset Allocation for the Connecticut Retirement Plans and Trust Funds.
- Item 6: Connecticut Retirement Plans and Trust Funds  
2022 Investment Policy Statement Update Presentation**  
Christine Shaw, Principal Investment Officer, will present proposed revisions and updates to the Investment Policy Statement for the Connecticut Retirement Plans and Trust Funds.
- Item 7: Other Business**  
Request For Proposal for Investment Consulting Services for PFM
- Item 8: Comments by the Chair**
- Item 9: Adjournment**

We look forward to reviewing these agenda items with you at the July 20<sup>th</sup> meeting. Please confirm your attendance with Raymond Tuohey ([raymond.tuohey@ct.gov](mailto:raymond.tuohey@ct.gov)) as soon as possible.

STW/rt

Enclosures