

**DRAFT VERSION – MINUTES OF THE INVESTMENT ADVISORY COUNCIL ASSET
ALLOCATION COMMITTEE SPECIAL MEETING, WEDNESDAY, JULY 8, 2026 – SUBJECT
TO REVIEW AND APPROVAL OF THE INVESTMENT ADVISORY COUNCIL
AT THE SEPTEMBER 9, 2026, INVESTMENT ADVISORY COUNCIL MEETING**

MEETING NO. 553

Members present: Myra Drucker
Thomas Fiore, representing Secretary of the
Office of Policy and Management
Chris Murphy

**Members present on the
telephone line:** D. Ellen Shuman, Committee Chair

Members Absent: Bill Murray

Others present: Philip Zecher, Chair, Investment Advisory Council Member
Harry Arora, Investment Advisory Council Member
Mark Robbins, Investment Advisory Council Member
William Myers, Investment Advisory Council Member
Ted Wright, Chief Investment Officer
Denise Stake, Deputy Chief Investment Officer
Mark Evans, Principal Investment Officer
Nishant Upadhyay, Principal Investment Officer
Peter Gajowiak, Principal Investment Officer
Paul Coudert, Principal Investment Officer
Amit Aggarwal, Principal Investment Officer
Anastasia Rotheroe, Principal Investment Officer
Katherine Loomis, Investment Associate – Legal
Matt Pellowski, Office of Policy and Management
Mary Mustard, Meketa
Peter Woolley, Meketa
Sarah Beady, Meketa
Ryan Wagner, T. Rowe Price
Elisa Brusiagin, Alliance Bernstein
Chloe Kelley, PIMCO
Kwad Acheampong, PIMCO
Jennifer Castellanos, Intern, Office of the State Treasurer
Charles Ayers, Intern, Office of the State Treasurer
Shane Dawson, Intern, Office of the State Treasurer
Fatima Mir, Intern, Office of the State Treasurer

Guests: Public Line

**DRAFT VERSION – MINUTES OF THE INVESTMENT ADVISORY COUNCIL ASSET
ALLOCATION COMMITTEE SPECIAL MEETING, WEDNESDAY, JULY 8, 2026 – SUBJECT
TO REVIEW AND APPROVAL OF THE INVESTMENT ADVISORY COUNCIL
AT THE SEPTEMBER 9, 2026, INVESTMENT ADVISORY COUNCIL MEETING**

With a quorum present, Chair Shuman called the Investment Advisory Council (“IAC”) Asset Allocation Committee meeting to order at 11:00 a.m.

Opening Comments by the Chair

Chair Shuman welcomed the IAC Asset Allocation members to the meeting and gave some brief comments regarding the purpose of the meeting.

**Discussion regarding the Connecticut Retirement Plans and Trust Funds 2026 Strategic
Asset Allocation**

Chair Shuman and Investment Advisory Council members discussed the Connecticut Retirement Plans and Trust Funds 2026 Strategic Asset Allocation.

Meeting Adjourned

There being no further business, Chair Shuman called for a motion to adjourn the meeting. Mr. Arora moved to adjourn the meeting, and the motion was seconded by Mr. Fiore. There being no discussion, the meeting was adjourned at 12:01 p.m.