

**FINAL VERSION – MINUTES OF THE INVESTMENT ADVISORY COUNCIL ASSET
ALLOCATION COMMITTEE SPECIAL MEETING, THURSDAY, JUNE 11, 2026**

MEETING NO. 551

Members present:

D. Ellen Shuman, Committee Chair
Myra Drucker
Thomas Fiore, representing Secretary of the
Office of Policy and Management
Chris Murphy
Bill Murray

Others present:

Treasurer Erick Russell
Philip Zecher, Chair, Investment Advisory Council Member
Harry Arora, Investment Advisory Council Member
William Myers, Investment Advisory Council Member
Ted Wright, Chief Investment Officer
Denise Stake, Deputy Chief Investment Officer
Mark Evans, Principal Investment Officer
Nishant Upadhyay, Principal Investment Officer
Peter Gajowiak, Principal Investment Officer
Paul Coudert, Principal Investment Officer
Amit Aggarwal, Principal Investment Officer
Anastasia Rotheroe, Principal Investment Officer
Katherine Loomis, Investment Associate - Legal
Mary Mustard, Meketa
Peter Woolley, Meketa
Sarah Beady, Meketa
Matt Pellowski, Office of Policy and Management
Cameron Stone, Office of Policy and Management Intern

Guests:

Public Line

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With a quorum present, Chair Shuman called the Investment Advisory Council (“IAC”) Asset Allocation Committee meeting to order at 1:01 p.m.

Opening Comments by the Chair

Chair Shuman welcomed the IAC Asset Allocation members to the meeting and gave some brief comments regarding the purpose of the meeting.

Discussion regarding the Connecticut Retirement Plans and Trust Funds 2026 Strategic Asset Allocation

Chair Shuman and Investment Advisory Council members discussed the Connecticut Retirement Plans and Trust Funds 2026 Strategic Asset Allocation.

Meeting Adjourned

There being no further business, Chair Shuman called for a motion to adjourn the meeting. Mr. Murphy moved to adjourn the meeting, and the motion was seconded by Mr. Fiore. There being no discussion, the meeting was adjourned at 2:33 p.m.