

**DRAFT VERSION – MINUTES OF THE INVESTMENT ADVISORY COUNCIL ASSET ALLOCATION COMMITTEE SPECIAL MEETING, THURSDAY, JUNE 11, 2026 – SUBJECT TO REVIEW AND APPROVAL OF THE INVESTMENT ADVISORY COUNCIL AT THE JULY 8, 2026, INVESTMENT ADVISORY COUNCIL MEETING**

**MEETING NO. 551**

**Members present:**

D. Ellen Shuman, Committee Chair  
Myra Drucker  
Thomas Fiore, representing Secretary of the Office of Policy and Management  
Chris Murphy  
Bill Murray

**Others present:**

Treasurer Erick Russell  
Philip Zecher, Chair, Investment Advisory Council Member  
Harry Arora, Investment Advisory Council Member  
William Myers, Investment Advisory Council Member  
Ted Wright, Chief Investment Officer  
Denise Stake, Deputy Chief Investment Officer  
Mark Evans, Principal Investment Officer  
Nishant Upadhyay, Principal Investment Officer  
Peter Gajowiak, Principal Investment Officer  
Paul Coudert, Principal Investment Officer  
Amit Aggarwal, Principal Investment Officer  
Anastasia Rotheroe, Principal Investment Officer  
Katherine Loomis, Investment Associate - Legal  
Mary Mustard, Meketa  
Peter Woolley, Meketa  
Sarah Beady, Meketa  
Matt Pellowski, Office of Policy and Management  
Cameron Stone, Office of Policy and Management Intern

**Guests:**

Public Line

**DRAFT VERSION – MINUTES OF THE INVESTMENT ADVISORY COUNCIL ASSET ALLOCATION COMMITTEE SPECIAL MEETING, THURSDAY, JUNE 11, 2026 – SUBJECT TO REVIEW AND APPROVAL OF THE INVESTMENT ADVISORY COUNCIL AT THE JULY 8, 2026, INVESTMENT ADVISORY COUNCIL MEETING**

With a quorum present, Chair Shuman called the Investment Advisory Council (“IAC”) Asset Allocation Committee meeting to order at 1:01 p.m.

**Opening Comments by the Chair**

Chair Shuman welcomed the IAC Asset Allocation members to the meeting and gave some brief comments regarding the purpose of the meeting.

**Discussion regarding the Connecticut Retirement Plans and Trust Funds 2026 Strategic Asset Allocation**

Chair Shuman and Investment Advisory Council members discussed the Connecticut Retirement Plans and Trust Funds 2026 Strategic Asset Allocation.

**Meeting Adjourned**

There being no further business, Chair Shuman called for a motion to adjourn the meeting. Mr. Murphy moved to adjourn the meeting, and the motion was seconded by Mr. Fiore. There being no discussion, the meeting was adjourned at 2:33 p.m.