

These bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Assuming continuing compliance with certain tax covenants and agreements, interest on the bonds will be excluded from gross income for the purposes of federal income tax and from Connecticut taxable income for the purpose of Connecticut income tax on individuals, trusts and estates. Before purchasing any bond, contact your tax advisor to determine any applicable federal, state and local tax consequences.

New Issue / Refunding Issue



\$140,255,000*
The University of Connecticut
General Obligation Bonds
\$79,000,000* 2006 Series A
\$61,255,000* 2006 Refunding Series A



The Office of the State Treasurer, on behalf of the University of Connecticut, announces the twelfth and thirteenth series of bonds issued for the UCONN 2000 program. The UCONN 2000 program is a \$2.6 billion, 20 year program that is renewing, rebuilding and enhancing the University's main campus, regional campuses and the UConn Health Center.

Preliminary Pricing Information*

Retail Order Period*	Expected Pricing*	Expected Maturities*
February 27, 2006	February 28, 2006	2007 to 2026
Ratings expected the week of February 20		

JPMorgan
(888) 556-3708

A.G. Edwards
(877) 346-0400

Loop Capital Markets
(888) 294-8898

Wachovia Bank, N.A.
(866) 424-9282

**Banc of America
Securities, LLC**
(866) 790-8962

**Belle Haven
Investments, LP**
(866) 494-3537

**Raymond James &
Associates, Inc.**
(877) 295-9116

Ramirez & Co., Inc.
(800) 888-4086

Roosevelt & Cross, Inc.
(800) 726-0971

UBS Investment Bank
(800) 625-7335

William Blair & Co., LLC
(800) 621-0687 x8570

The bonds are expected to be available from the firms listed above. Copies of the Preliminary Official Statement for those bonds may be obtained from the firms listed above or from Munis.com/UConn. Call today for more information.
*Subject to change.