

CSPN ABLE IMPLEMENTATION TASK FORCE

Meeting Agenda

December 15, 2015

3:30 ET

217-258-5588 passcode 9565#

If you are calling in, please make sure that if you need to break away during the call to please use "Mute" if at all possible rather than putting the call on "Hold." The "Hold" music makes it difficult for the rest to continue with the call.

- I. Legislation Status
 - a) State Update

- II. CSPN ABLE Regulatory Task Force Update
 - a) Treasury Notice 2015-81
 - b) Treasury seeking comment on Forms 5498-QA and 1099-QA
 - c) SSA proposed regulations on monthly data. See <https://www.gpo.gov/fdsys/pkg/FR-2015-12-14/pdf/2015-31351.pdf>
 - d) Removal of Home State Requirement Update
 - e) Other issues

- III. Program Management Issues
 - a) RFPs – Nebraska, Ohio, Florida
 - b) ABLE Program Timing – States Working on Implementation
 - c) Structural Considerations
 - a. Lead State
 - b. Contracting States
 - c. Consortium
 - d) Technology
 - e) Recordkeeping
 - f) Investments

- IV. Other Topics

- V. Adjournment