CONNECTICUT ABLE ADVISORY COMMITTEE October 18, 2016

7th Floor Conference Room Office of the State Treasurer 55 Elm Street, Hartford 2:00 pm

Dial-in Number: (712) 770-4010; Access Code: 999032

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AGENDA

- 1) Welcome and Introductions
- 2) Approval of the Minutes from September 20, 2016
- 3) Conversation with Nebraska ABLE (ENABLE) ENABLE launched June 30, 2016

Rachel Biar, Assistant State Treasurer Deborah Goodkind, Managing Director Savings Plans, First National Bank Via Phone

- a) Overview and Status Report
- b) Q&A
- 4) Conversation with Ohio ABLE (STABLE) Julianna Crist, Executive Director STABLE was the first program to launch, June 1, 2016 Via Phone
 - a) Overview and Status Report
 - b) Q&A
- 5) Matrix- State by State Comparison of Key Features
 - a) Compare and Contrast
 - b) Additional Points to Review
 - c) Discussion
- 6) Other Business
- 7) Next Meeting: November 15, 2016. 2:00 PM
- 8) Adjournment