

TO: Members of the Municipal Finance Advisory Commission

FROM: Kimberly Kennison, Executive Financial Officer Zimberly Zennison

DATE: October 20, 2025

SUBJECT: Agenda for MFAC Meeting – Wednesday, November 19, 2025

The next MFAC meeting is scheduled for November 19<sup>th</sup> at 10:00 a.m. and will be conducted remotely by telephone and via Microsoft TEAMS. Information about attending the meeting is as follows:

#### **Attendance Instructions:**

#### Attendance by phone:

Telephone Number: 860-840-2075 Meeting Access Code: 471 121 876#

## Attendance by Microsoft TEAMS

The link to joining the meeting via TEAMS was previously distributed via email to your electronic calendar.

# The Agenda is as follows:

- 1. Call to order
- 2. Approval of the minutes to the September 10, 2025, meeting
- 3. Municipal Audit Reports Update
  - OPM Update Status of FY 2023 and 2024 Municipal Audit Reports
  - Town/City Presentations
    - o Update on delinquent municipal audit reports including updated report submission timelines
    - Plan/Strategy for returning to timely audit submissions
- 4. City of Ansonia
  - FY 2024–2026 Schedule of Use of Future Revenues Sale of WPCA and Projects.
  - FY 2024-25 Budget vs Actual results with projections through June 30, 2025, City and BOE
  - FY 2025-26 Budget vs Actual results with projections through June 30, 2026. City and BOE
  - Status Update:
    - o Finance Office staffing City and BOE
    - o Corrective Action Plan to FY 2024 Audit Findings Implementation Status
    - o FY 2024-25 Audit
  - Other Fiscal Matters

### 5. City of Derby

- FY 2024-25 Budget vs Actual results with projections through June 30, 2025, City and BOE
- FY 2025-26 Budget vs Actual results with projections through June 30, 2026, City and BOE
- Status Update:
  - o Staffing Finance Office City and BOE, Tax Collector's Office
  - o New Financial accounting system / Budget and Reporting City and BOE
  - o Financial Practices Education Grants Budgeting, BOE Reconciliations
  - o Corrective Action Plan to FY 2024 Audit Findings Implementation Status
  - o FY 2024-25 Audit
- Other Fiscal Matters

### 6. Town of Hamden

- Status Update:
  - o FY 2023-24 Audit with updated report submission timeline / FY 2024-25 Audit
  - O Staffing of the Finance Office Town and BOE
- FY 2023-24 Budget vs Actual unaudited results through June 30, 2024, Town and BOE
- FY 2024-25 Budget vs Actual results with projections through June 30, 2025, Town and BOE
- FY 2025-26 Budget vs Actual results with projections through June 30, 2026, Town and BOE
- Other Fiscal Matters

# 7. Town of Plymouth

- Status Update:
  - o FY 2023-24 Audit with updated report submission timeline / FY 2024-25 Audit
  - o Staffing of the Finance Office Town and Bd. Of Education
- FY 2023-24 Budget vs Actual unaudited results through June 30, 2024, Town and BOE
- FY 2024-25 Budget vs Actual results with projections through June 30, 2025, Town and BOE
- FY 2025-26 Budget vs Actual results with projections through June 30, 2026, Town and BOE
- Other Fiscal Matters

#### 8. Other Business

- Draft MFAC Guidelines Commission Action
- Calendar 2026 Meeting Dates Commission Action
- Other

Please contact Bill Plummer at bill.plummer@ct.gov for any questions you may have.

#### Cc:

David S. Cassetti, Mayor, City of Ansonia

Kurt Miller, Budget Director, City of Ansonia

Joseph DiMartino, Mayor, City of Derby

Brian Hall, Finance Director, City of Derby

Dr. Matthew J. Conway, Jr., Superintendent, Derby Public Schools

Robert Trainor, Business Manager, Derby Public Schools

Lauren Garrett, Mayor, Town of Hamden

Sean Grace, Chief of Staff, Town of Hamden

Rick Galarza, Deputy Finance Director, Town of Hamden

Joseph Kilduff, Mayor, Town of Plymouth

Vijay Dora, Finance Director, Town of Plymouth

Dan Cunningham, First Selectman, Town of East Lyme

Kevin Gervais, Finance Director, Town of East Lyme

David R. Porter, Town Manager, Town of Marlborough

Linda Savitsky, Interim Finance Director, Town of Marlborough

Frederick Presley, Town Manager, Town of Wethersfield

Michael O'Neil, Finance Director, Town of Wethersfield

Kyle Connors, CBIZ, FY 2024 Auditor for Hamden and Plymouth

Leslie Zoll and Vanessa Rossitto, CLA, Audit Firm for Towns of East Lyme, Marlborough, and Wethersfield Secretary of State

Sarah Sanders and Kimberly Masson - State Treasurer's Office