

**IT INVESTMENT CAPITAL FUND
PROJECT STATUS REPORT**

To: Information Technology Strategy and Investment Committee
John Vittner, Office of Policy & Management

FROM: Angelo Romano, Office of the State Comptroller

AGENCY/PROJECT NAME: OSC / SERS

PROJECT MANAGER: Brenda Halpin

REPORTING PERIOD: 01/01/2014 – 12/30/2014

Total Funds Requested: \$20,000,000

Bond Commission Approval(s): Date: Apr. 2013 Amount: \$ 2,000,000

Accumulative Total Capital Fund Expenditures to Date: \$ 2,000,000

Brief Project Description/Summary:

This is a two phase project to replace the States' current mainframe based pension administration system (SERS) with the PeopleSoft pension administration module within Core-CT. In Phase 1, OSC hired Accenture to document the current business practices and additional desired functionality, perform a fit / gap analysis of the current practices to the State's inventory of PeopleSoft products and deliver an implementation strategy with a high level project plan and implementation costs.

Progress Achieved to Date:

1) A Detailed Requirements document of the information captured in the Business Process Narratives. 2) Business Process Narratives that illustrates each identified RSD business process. For each business process, the following information was provided: A narrative summary of the business process; the data required to start or complete the process; the system requirements that describe the recommended future state of the business process; the high level impacts to staff due to the changes required to apply the future state recommendations. 3) A Change Management Approach that provides recommendations for the types of activities to be planned and executed in Phase 2 to address the human impacts of each system release.

Issues and Risks:

None

Next Steps & Project Milestones:

OSC has secured bond funding for phase 2. The project is continuing as an OSC Core-CT project. OSC has hired a quality assurance vendor and is negotiating a contract for the implementation phase.