



# CONNECTICUT

## MUNICIPAL STATISTICAL AND FORMULA AID INFORMATION

**Prepared by the Office of Policy and Management**

**February 8, 2018**

# Andover

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	110,751	Intergov. Revenue as a % of Total Revenue	26.4%
FY 2017 Mill Rate	30.7	Total Fund Balance as a % of Total Revenue	21.5%
FY 2016 Equalized Mill Rate	22.6	Education Expenditures as a % of Total Expenditures	81.5%
Debt Per Capita (\$)	925	Tax Exempt Property as % of 2014 Grand List	4.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-545
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,015,252

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Andover School District	314	315	299	275	250	-20.38%
Regional School District 08	1,792	1,776	1,743	1,661	1,601	-10.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Andover School District	9,864	574	2,237	1,781	245	1,451	16,152
Regional School District 08	8,105	1,149	1,584	1,618	1,067	1,836	15,360

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	761	767	767	767	769	772	1.4%
Total Fund Balance (\$)	1,756,626	2,029,919	2,425,685	2,423,109	2,732,952	2,985,783	70.0%
Total Expenditures (\$)	9,885,945	10,178,489	10,532,064	11,010,158	10,654,609	10,775,123	9.0%
Total Revenue (\$)	9,940,515	10,451,841	10,927,830	10,928,616	11,041,322	11,215,238	12.8%
Population	3,298	3,272	3,273	3,272	3,262	3,252	(1.4%)
Mill Rate	27.6	27.6	30.8	30.8	30.7	30.7	11.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	4,211	3,854	9,631	3,854	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	14,975	14,975	6,680	6,680	(55.4%)
Town Aid Road Grant <sup>5</sup>	190,309	190,309	190,637	190,637	0.2%
LoCIP <sup>5</sup>	-	50,583	32,189	32,189	(36.4%)
Grants for Municipal Projects <sup>5</sup>	2,620	2,620	2,620	2,620	-
MRSF: Municipal Revenue Sharing	66,705	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	22,837	43,820	22,837	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,281,185	2,023,681	2,169,338	1,938,710	(4.2%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,560,005</b>	<b>2,308,859</b>	<b>2,454,914</b>	<b>2,197,526</b>	<b>(4.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Ansonia

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	70,050	Intergov. Revenue as a % of Total Revenue	44.8%
FY 2017 Mill Rate	37.3	Total Fund Balance as a % of Total Revenue	17.0%
FY 2016 Equalized Mill Rate	25.6	Education Expenditures as a % of Total Expenditures	56.8%
Debt Per Capita (\$)	350	Tax Exempt Property as % of 2014 Grand List	12.1%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	684
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,248,635

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ansonia School District	2,526	2,425	2,338	2,415	2,382	-5.70%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Ansonia School District	7,703	631	1,643	1,207	1,706	1,608	14,499

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	824	827	833	836	840	846	2.6%
Total Fund Balance (\$)	8,631,643	8,759,386	8,732,966	11,751,566	15,888,701	13,528,668	56.7%
Total Expenditures (\$)	60,091,435	60,374,860	65,544,136	63,866,446	63,610,501	67,815,794	12.9%
Total Revenue (\$)	59,512,462	60,502,603	65,567,716	67,160,046	66,599,366	65,625,346	10.3%
Population	19,219	19,158	19,020	18,959	18,854	18,732	(2.5%)
Mill Rate	26.3	26.3	27.7	39.3	38.6	37.5	42.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	44,259	44,259	61,845	44,259	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	160,809	160,809	113,045	113,045	(29.7%)
Town Aid Road Grant <sup>5</sup>	316,794	316,794	316,178	316,178	(0.2%)
LoCIP <sup>5</sup>	-	332,180	211,387	211,387	(36.4%)
Grants for Municipal Projects <sup>5</sup>	85,419	85,419	85,419	85,419	-
MRSF: Municipal Revenue Sharing	605,442	-	-	-	-
MRSF: Additional PILOT	19,652	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	132,069	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	16,473,543	16,421,595	16,751,949	16,968,983	3.3%
Adult Education	107,666	103,666	106,337	104,184	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>17,813,583</b>	<b>17,596,789</b>	<b>17,646,160</b>	<b>17,843,454</b>	<b>1.4%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Ashford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	99,358	Intergov. Revenue as a % of Total Revenue	32.4%
FY 2017 Mill Rate	32.4	Total Fund Balance as a % of Total Revenue	12.8%
FY 2016 Equalized Mill Rate	23.5	Education Expenditures as a % of Total Expenditures	79.3%
Debt Per Capita (\$)	744	Tax Exempt Property as % of 2014 Grand List	10.1%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-283
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,063,600

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	2011-2012	2012-2013	2013-2014	2014-2015	2015-2016	2011-2015 % Change
Ashford School District	481	440	424	417	400	-16.84%
Regional School District 19	1,238	1,235	1,205	1,204	1,213	-2.02%

2014-2015 Education	Instructional	Student Support	Admin &		Students		
Spending Per Pupil (\$) <sup>3</sup>	Staff	Svcs	Support Svcs	Plant Operation	Tuitioned Out	Other <sup>4</sup>	Total
Ashford School District	10,636	648	2,190	1,530	839	2,387	18,230
Regional School District 19	9,606	1,005	2,215	1,430	774	2,666	17,697

## HISTORICAL STATISTICS

	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2011 - 2016 Change
State Aid Per Capita (\$)	965	970	971	976	978	981	1.7%
Total Fund Balance (\$)	1,426,490	1,822,521	2,259,764	2,035,984	1,726,540	1,832,182	28.4%
Total Expenditures (\$)	13,992,024	13,933,046	14,635,662	14,457,564	14,704,766	14,910,281	6.6%
Total Revenue (\$)	13,975,187	14,422,540	14,608,189	14,993,735	15,007,838	15,379,831	10.1%
Population	4,307	4,284	4,281	4,259	4,251	4,236	(1.6%)
Mill Rate	25.6	25.6	31.1	31.7	32.2	33.0	28.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	FY 2017 Actual	FY 2018 Estimated	FY 2019 Appropriated	FY 2019 Governor's Recommendation	FY 2018 - FY 2019 Change
PILOT: State-Owned Real Property	44	40	2,817	40	(0.7%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	23,966	23,221	12,010	12,010	(48.3%)
Town Aid Road Grant <sup>5</sup>	291,997	291,997	292,910	292,910	0.3%
LoCIP <sup>5</sup>	-	91,228	58,058	58,058	(36.4%)
Grants for Municipal Projects <sup>5</sup>	3,582	3,582	3,582	3,582	-
MRSF: Municipal Revenue Sharing	87,248	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	38,895	44,498	38,895	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,859,564	3,351,242	3,612,923	3,231,681	(3.6%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,266,401</b>	<b>3,800,206</b>	<b>4,026,798</b>	<b>3,637,176</b>	<b>(4.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Avon

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	203,604	Intergov. Revenue as a % of Total Revenue	11.3%
FY 2017 Mill Rate	29.5	Total Fund Balance as a % of Total Revenue	13.0%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	69.9%
Debt Per Capita (\$)	1,350	Tax Exempt Property as % of 2014 Grand List	8.5%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-656
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	6,795,079

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Avon School District	3,518	3,421	3,387	3,332	3,285	-6.62%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Avon School District	9,266	1,100	1,854	1,361	805	1,704	16,089

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	89	88	88	88	88	88	(1.4%)
Total Fund Balance (\$)	8,005,254	9,119,240	10,707,173	12,857,017	11,080,968	10,782,099	34.7%
Total Expenditures (\$)	69,814,606	77,584,466	77,657,612	81,014,128	83,241,864	85,083,100	21.9%
Total Revenue (\$)	73,134,382	79,568,080	80,754,044	84,909,300	85,264,641	87,685,177	19.9%
Population	18,113	18,283	18,386	18,421	18,414	18,364	1.4%
Mill Rate	25.0	25.0	25.7	26.3	28.3	28.8	15.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	27,370	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	19,195	18,973	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	312,623	312,623	312,822	312,822	0.1%
LoCIP <sup>5</sup>	-	199,813	127,153	127,153	(36.4%)
Grants for Municipal Projects <sup>5</sup>	261,442	261,442	261,442	261,442	-
MRSF: Municipal Revenue Sharing	374,711	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	116,884	142,054	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	731,456	617,939	645,385	-	(100.0%)
Adult Education	1,985	1,744	1,789	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,701,412</b>	<b>1,529,419</b>	<b>1,518,014</b>	<b>701,417</b>	<b>(54.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

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<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Barkhamsted

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	134,857	Intergov. Revenue as a % of Total Revenue	18.5%
FY 2017 Mill Rate	28.4	Total Fund Balance as a % of Total Revenue	14.5%
FY 2016 Equalized Mill Rate	19.3	Education Expenditures as a % of Total Expenditures	80.8%
Debt Per Capita (\$)	1,013	Tax Exempt Property as % of 2014 Grand List	5.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	-751
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	964,631

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Barkhamsted School District	357	349	307	317	286	-19.89%
Regional School District 07	1,163	1,146	1,139	1,076	1,100	-5.42%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Barkhamsted School District	8,232	185	1,561	1,379	334	1,687	13,377
Regional School District 07	9,323	732	2,042	1,959	1,010	2,599	17,666

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	478	480	482	487	490	493	3.1%
Total Fund Balance (\$)	1,446,730	1,456,193	1,683,778	1,671,412	1,649,341	1,475,691	2.0%
Total Expenditures (\$)	10,396,219	10,524,397	10,874,884	11,429,152	11,590,983	11,764,683	13.2%
Total Revenue (\$)	10,432,168	10,688,900	11,122,940	11,435,286	11,781,212	11,858,453	13.7%
Population	3,776	3,759	3,745	3,705	3,685	3,664	(3.0%)
Mill Rate	22.7	22.7	23.4	24.3	27.4	27.7	22.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,682	1,540	9,887	1,540	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	16,970	16,480	6,728	6,728	(59.2%)
Town Aid Road Grant <sup>5</sup>	195,446	195,446	195,390	195,390	-
LoCIP <sup>5</sup>	-	65,081	41,414	41,414	(36.4%)
Grants for Municipal Projects <sup>5</sup>	41,462	41,462	41,462	41,462	-
MRSF: Municipal Revenue Sharing	76,324	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,633,686	1,420,454	1,635,503	1,441,057	1.5%
Adult Education	1,595	1,588	1,629	1,596	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,967,165</b>	<b>1,742,051</b>	<b>1,932,012</b>	<b>1,729,187</b>	<b>(0.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Beacon Falls

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	107,099	Intergov. Revenue as a % of Total Revenue	21.3%
FY 2017 Mill Rate	32.9	Total Fund Balance as a % of Total Revenue	9.7%
FY 2016 Equalized Mill Rate	24.5	Education Expenditures as a % of Total Expenditures	71.5%
Debt Per Capita (\$)	3,532	Tax Exempt Property as % of 2014 Grand List	7.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	-29
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,499,584

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 16	2,487	2,429	2,352	2,329	2,270	-8.73%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 16	7,747	965	1,825	2,279	581	2,429	15,826

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	704	700	702	702	699	697	(0.9%)
Total Fund Balance (\$)	822,454	872,562	2,149,386	3,136,742	2,397,125	2,906,969	253.5%
Total Expenditures (\$)	17,955,715	18,881,175	19,243,334	19,597,961	20,837,294	20,737,904	15.5%
Total Revenue (\$)	17,832,315	19,057,733	19,728,537	20,537,046	20,924,327	21,493,710	20.5%
Population	6,038	6,065	6,052	6,055	6,081	6,095	0.9%
Mill Rate	26.1	26.1	31.1	31.9	32.5	33.4	28.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	20,772	19,012	24,899	19,012	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	28,910	28,405	12,467	12,467	(56.1%)
Town Aid Road Grant <sup>5</sup>	188,620	188,620	188,923	188,923	0.2%
LoCIP <sup>5</sup>	-	69,178	44,022	44,022	(36.4%)
Grants for Municipal Projects <sup>5</sup>	43,809	43,809	43,809	43,809	-
MRSF: Municipal Revenue Sharing	122,841	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	45,666	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,067,920	3,536,964	4,000,388	3,557,830	0.6%
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,472,871</b>	<b>3,931,654</b>	<b>4,314,509</b>	<b>3,866,063</b>	<b>(1.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Berlin

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	152,031	Intergov. Revenue as a % of Total Revenue	15.8%
FY 2017 Mill Rate	30.8	Total Fund Balance as a % of Total Revenue	15.7%
FY 2016 Equalized Mill Rate	21.3	Education Expenditures as a % of Total Expenditures	59.6%
Debt Per Capita (\$)	4,094	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	13
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,745,032

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Berlin School District	3,027	2,985	2,963	2,909	2,879	-4.89%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Berlin School District	8,088	1,644	1,619	1,924	704	2,171	16,151

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	337	328	326	325	326	327	(3.0%)
Total Fund Balance (\$)	10,367,712	11,298,003	12,791,267	12,703,359	12,142,760	13,855,598	33.6%
Total Expenditures (\$)	69,306,749	73,665,280	74,962,416	78,995,047	80,585,094	83,012,026	19.8%
Total Revenue (\$)	70,616,679	75,213,076	77,058,458	79,841,221	80,300,240	84,424,801	19.6%
Population	19,881	20,463	20,590	20,610	20,560	20,499	3.1%
Mill Rate	24.5	24.5	25.2	28.8	28.9	30.4	23.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	447	409	6,108	409	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	43,425	43,425	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	333,299	333,299	333,190	333,190	-
LoCIP <sup>5</sup>	-	230,231	146,511	146,511	(36.4%)
Grants for Municipal Projects <sup>5</sup>	786,396	786,396	786,396	786,396	-
MRSF: Municipal Revenue Sharing	843,048	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	470,835	258,989	249,230	(47.1%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,215,712	5,358,974	6,133,821	5,401,308	0.8%
Adult Education	15,206	13,215	13,556	13,282	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>8,237,533</b>	<b>7,236,785</b>	<b>7,678,570</b>	<b>6,930,326</b>	<b>(4.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Bethany

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	151,247	Intergov. Revenue as a % of Total Revenue	14.2%
FY 2017 Mill Rate	35.5	Total Fund Balance as a % of Total Revenue	14.2%
FY 2016 Equalized Mill Rate	23.4	Education Expenditures as a % of Total Expenditures	71.9%
Debt Per Capita (\$)	1,969	Tax Exempt Property as % of 2014 Grand List	6.6%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-321
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,764,418

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bethany School District	492	473	436	407	383	-22.15%
Regional School District 05	2,444	2,369	2,372	2,328	2,270	-7.12%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Bethany School District	10,285	418	2,291	2,456	0	1,853	17,303
Regional School District 05	8,601	1,126	2,396	1,537	1,343	2,327	17,331

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	410	410	411	412	413	415	1.2%
Total Fund Balance (\$)	2,702,067	2,989,420	3,387,567	3,566,528	2,835,783	3,248,516	20.2%
Total Expenditures (\$)	20,507,631	20,977,192	21,122,240	21,893,677	22,615,263	23,233,534	13.3%
Total Revenue (\$)	20,844,556	21,332,188	22,060,185	22,710,966	22,899,209	24,113,267	15.7%
Population	5,554	5,550	5,540	5,531	5,510	5,488	(1.2%)
Mill Rate	28.1	28.1	28.5	29.6	33.9	35.0	24.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	5,865	5,368	20,648	5,368	-
PILOT: Colleges & Hospitals	15,096	8,585	14,650	8,585	-
Mashantucket Pequot	15,929	15,440	881	881	(94.3%)
Town Aid Road Grant <sup>5</sup>	211,061	211,061	211,024	211,024	-
LoCIP <sup>5</sup>	-	87,009	55,369	55,369	(36.4%)
Grants for Municipal Projects <sup>5</sup>	67,229	67,229	67,229	67,229	-
MRSF: Municipal Revenue Sharing	114,329	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	6,916	26,746	6,916	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,000,209	1,741,182	1,888,122	1,693,852	(2.7%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,429,718</b>	<b>2,142,790</b>	<b>2,284,670</b>	<b>2,049,224</b>	<b>(4.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Bethel

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	143,893	Intergov. Revenue as a % of Total Revenue	18.2%
FY 2017 Mill Rate	32.2	Total Fund Balance as a % of Total Revenue	16.3%
FY 2016 Equalized Mill Rate	21.5	Education Expenditures as a % of Total Expenditures	66.0%
Debt Per Capita (\$)	1,479	Tax Exempt Property as % of 2014 Grand List	4.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-142
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,489,644

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bethel School District	2,982	2,987	3,000	2,939	2,971	-0.37%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Bethel School District	8,826	1,174	1,573	1,363	565	2,458	15,959

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	461	452	450	447	444	441	(4.4%)
Total Fund Balance (\$)	7,033,413	9,217,598	11,020,653	13,723,009	15,583,907	17,563,447	149.7%
Total Expenditures (\$)	63,286,545	65,588,401	68,400,169	71,144,751	71,522,070	72,916,208	15.2%
Total Revenue (\$)	63,780,825	68,326,365	70,858,954	74,729,636	74,469,096	76,575,748	20.1%
Population	18,771	19,161	19,264	19,372	19,529	19,627	4.6%
Mill Rate	23.2	23.2	24.1	31.5	32.1	32.2	38.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	149	136	15,360	136	(0.3%)
PILOT: Colleges & Hospitals	6	4	10,175	4	13.8%
Mashantucket Pequot	48,842	48,774	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	320,239	320,239	321,818	321,818	0.5%
LoCIP <sup>5</sup>	-	218,583	139,098	139,098	(36.4%)
Grants for Municipal Projects <sup>5</sup>	282,660	282,660	282,660	282,660	-
MRSF: Municipal Revenue Sharing	392,605	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	113,089	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	8,087,732	7,006,649	8,046,892	7,080,067	1.0%
Adult Education	12,704	10,976	11,259	11,031	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>9,144,937</b>	<b>8,001,111</b>	<b>8,827,262</b>	<b>7,834,814</b>	<b>(2.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Bethlehem

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	150,289	Intergov. Revenue as a % of Total Revenue	15.5%
FY 2017 Mill Rate	23.4	Total Fund Balance as a % of Total Revenue	15.1%
FY 2016 Equalized Mill Rate	16.3	Education Expenditures as a % of Total Expenditures	74.9%
Debt Per Capita (\$)	0	Tax Exempt Property as % of 2014 Grand List	7.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-806
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	715,574

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 14	2,018	1,943	1,905	1,803	1,768	-12.39%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 14	8,738	1,572	1,714	2,236	842	2,659	17,761

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	411	413	415	421	424	428	4.0%
Total Fund Balance (\$)	1,245,512	1,383,137	1,706,343	1,780,936	1,627,058	1,765,896	41.8%
Total Expenditures (\$)	9,091,988	9,229,588	9,186,972	9,392,750	9,440,115	9,601,166	5.6%
Total Revenue (\$)	10,104,836	10,207,024	10,319,687	10,283,754	10,203,582	10,398,136	2.9%
Population	3,586	3,566	3,553	3,501	3,473	3,447	(3.9%)
Mill Rate	20.7	20.7	20.5	20.5	22.5	23.0	11.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	158	145	527	145	0.3%
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	13,617	13,341	4,125	4,125	(69.1%)
Town Aid Road Grant <sup>5</sup>	212,549	212,549	212,599	212,599	-
LoCIP <sup>5</sup>	-	61,443	39,100	39,100	(36.4%)
Grants for Municipal Projects <sup>5</sup>	7,945	7,945	7,945	7,945	-
MRSF: Municipal Revenue Sharing	42,762	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	40,552	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,278,838	1,107,720	1,150,256	1,021,917	(7.7%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,555,869</b>	<b>1,403,142</b>	<b>1,455,104</b>	<b>1,285,831</b>	<b>(8.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Bloomfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	140,791	Intergov. Revenue as a % of Total Revenue	12.4%
FY 2017 Mill Rate	36.7	Total Fund Balance as a % of Total Revenue	19.4%
FY 2016 Equalized Mill Rate	25.2	Education Expenditures as a % of Total Expenditures	51.0%
Debt Per Capita (\$)	2,572	Tax Exempt Property as % of 2014 Grand List	8.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	591
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,727,647

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bloomfield School District	2,164	2,119	2,096	2,115	2,078	-3.97%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Bloomfield School District	11,230	1,412	3,262	2,302	1,303	2,688	22,197

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	306	304	303	301	302	304	(0.7%)
Total Fund Balance (\$)	13,399,384	13,084,409	17,438,606	18,205,960	17,163,735	18,151,112	35.5%
Total Expenditures (\$)	74,056,909	79,905,303	78,697,140	81,835,486	83,823,740	85,833,657	15.9%
Total Revenue (\$)	76,197,584	80,049,238	85,085,106	85,402,840	85,119,505	89,140,280	17.0%
Population	20,502	20,602	20,673	20,819	20,749	20,642	0.7%
Mill Rate	33.7	33.7	34.6	34.9	34.8	36.0	6.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	14,068	13,651	13,651	13,330	(2.4%)
PILOT: Colleges & Hospitals	190,614	110,126	110,126	107,502	(2.4%)
Mashantucket Pequot	150,544	149,114	94,314	94,314	(36.8%)
Town Aid Road Grant <sup>5</sup>	336,631	336,631	336,373	336,373	(0.1%)
LoCIP <sup>5</sup>	-	229,533	146,066	146,066	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,701,347	1,701,347	1,701,347	1,701,347	-
MRSF: Municipal Revenue Sharing	438,458	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	290,578	291,027	280,060	(3.6%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,160,837	6,070,860	6,243,615	6,239,576	2.8%
Adult Education	20,719	21,508	22,062	21,615	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>9,013,218</b>	<b>8,923,347</b>	<b>8,958,580</b>	<b>8,940,182</b>	<b>0.2%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Bolton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	124,810	Intergov. Revenue as a % of Total Revenue	22.9%
FY 2017 Mill Rate	37.5	Total Fund Balance as a % of Total Revenue	10.7%
FY 2016 Equalized Mill Rate	25.7	Education Expenditures as a % of Total Expenditures	72.0%
Debt Per Capita (\$)	2,291	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-119
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,677,810

## EDUCATION STATISTICS

<u>School Enrollment</u> <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bolton School District	897	897	869	847	820	-8.58%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)</u> <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> <sup>4</sup>	<u>Total</u>
Bolton School District	8,809	1,180	2,263	1,695	899	2,027	16,873

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	650	652	654	653	654	656	0.9%
Total Fund Balance (\$)	1,595,134	2,011,070	2,221,323	2,355,612	2,434,127	2,906,198	82.2%
Total Expenditures (\$)	18,127,707	18,821,439	19,323,732	19,767,942	20,393,142	20,410,704	12.6%
Total Revenue (\$)	18,848,573	19,739,348	20,066,210	20,429,001	20,759,488	21,353,960	13.3%
Population	4,974	4,960	4,948	4,952	4,947	4,930	(0.9%)
Mill Rate	29.3	29.3	29.8	31.0	35.3	36.8	25.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	15,913	14,565	24,288	14,565	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	16,362	16,279	3,244	3,244	(80.1%)
Town Aid Road Grant <sup>5</sup>	200,385	200,385	200,228	200,228	(0.1%)
LoCIP <sup>5</sup>	-	69,045	43,938	43,938	(36.4%)
Grants for Municipal Projects <sup>5</sup>	24,859	24,859	24,859	24,859	-
MRSF: Municipal Revenue Sharing	106,449	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	17,195	11,053	10,637	(38.1%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,983,350	2,595,642	2,854,738	2,563,957	(1.2%)
Adult Education	3,679	3,727	3,823	3,746	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,350,997</b>	<b>2,941,698</b>	<b>3,166,172</b>	<b>2,865,174</b>	<b>(2.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Bozrah

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	116,346	Intergov. Revenue as a % of Total Revenue	26.0%
FY 2017 Mill Rate	27.5	Total Fund Balance as a % of Total Revenue	4.4%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	72.4%
Debt Per Capita (\$)	1,132	Tax Exempt Property as % of 2014 Grand List	5.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-186
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	642,264

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bozrah School District	236	243	244	211	202	-14.41%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Bozrah School District	11,388	1,046	2,039	2,032	1,945	2,304	20,753

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	529	526	526	529	533	538	1.7%
Total Fund Balance (\$)	190,538	527,301	278,372	412,800	311,615	650,944	241.6%
Total Expenditures (\$)	7,510,118	7,477,622	7,939,442	8,101,182	8,296,328	8,180,180	8.9%
Total Revenue (\$)	7,322,656	7,788,433	7,665,514	8,235,484	8,195,143	8,519,509	16.3%
Population	2,622	2,638	2,639	2,622	2,603	2,578	(1.7%)
Mill Rate	22.0	22.0	22.5	26.3	26.8	27.0	22.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	3,044	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	16,305	16,045	9,143	9,143	(43.0%)
Town Aid Road Grant <sup>5</sup>	181,710	181,710	181,603	181,603	(0.1%)
LoCIP <sup>5</sup>	-	49,499	31,500	31,500	(36.4%)
Grants for Municipal Projects <sup>5</sup>	138,521	138,521	138,521	138,521	-
MRSF: Municipal Revenue Sharing	53,783	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,223,830	1,065,228	1,228,033	1,086,117	2.0%
Adult Education	6,841	6,704	6,877	6,738	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,620,990</b>	<b>1,457,707</b>	<b>1,598,721</b>	<b>1,453,622</b>	<b>(0.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Branford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	177,733	Intergov. Revenue as a % of Total Revenue	8.1%
FY 2017 Mill Rate	27.4	Total Fund Balance as a % of Total Revenue	21.3%
FY 2016 Equalized Mill Rate	18.9	Education Expenditures as a % of Total Expenditures	56.2%
Debt Per Capita (\$)	1,326	Tax Exempt Property as % of 2014 Grand List	7.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-258
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	6,465,762

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Branford School District	3,341	3,282	3,245	3,108	3,066	-8.23%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Branford School District	9,751	1,152	1,787	1,423	897	2,417	17,427

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	88	88	88	87	88	88	(0.2%)
Total Fund Balance (\$)	18,246,579	19,340,439	21,638,146	22,967,686	24,760,187	24,617,864	34.9%
Total Expenditures (\$)	90,797,169	95,394,689	98,778,997	100,416,471	100,724,891	105,369,094	16.0%
Total Revenue (\$)	94,417,926	98,559,752	103,895,497	105,095,586	106,885,659	108,909,565	15.3%
Population	27,980	28,024	27,988	28,225	28,145	28,028	0.2%
Mill Rate	24.3	24.3	25.0	25.6	26.2	26.9	11.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	12,155	-	-
PILOT: Colleges & Hospitals	-	-	105,041	-	-
Mashantucket Pequot	53,780	53,780	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	400,004	400,004	399,777	399,777	(0.1%)
LoCIP <sup>5</sup>	-	285,222	181,505	181,505	(36.4%)
Grants for Municipal Projects <sup>5</sup>	374,850	374,850	374,850	374,850	-
MRSF: Municipal Revenue Sharing	570,402	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	197,205	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,211,848	1,847,951	2,305,373	2,059,551	11.5%
Adult Education	21,033	20,718	21,252	20,822	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,631,917</b>	<b>3,179,729</b>	<b>3,399,953</b>	<b>3,036,505</b>	<b>(4.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Bridgeport

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	60,239	Intergov. Revenue as a % of Total Revenue	41.3%
FY 2017 Mill Rate	54.4	Total Fund Balance as a % of Total Revenue	2.6%
FY 2016 Equalized Mill Rate	33.9	Education Expenditures as a % of Total Expenditures	48.0%
Debt Per Capita (\$)	4,299	Tax Exempt Property as % of 2014 Grand List	30.4%
Moody's Bond Rating	A2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A	Municipal Gap <sup>2</sup>	1,408
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	30,374,455

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bridgeport School District	20,367	20,338	20,929	21,244	21,191	4.05%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Bridgeport School District	7,632	913	1,742	1,239	1,059	1,688	14,274

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,291	1,285	1,278	1,274	1,274	1,289	(0.2%)
Total Fund Balance (\$)	16,560,510	12,720,514	12,924,082	13,395,816	13,713,461	14,619,142	(11.7%)
Total Expenditures (\$)	500,020,343	529,381,169	539,766,185	549,445,907	552,219,478	569,926,736	14.0%
Total Revenue (\$)	500,218,709	525,041,173	539,075,595	552,115,914	552,294,012	567,250,296	13.4%
Population	145,638	146,425	147,216	147,612	147,629	145,936	0.2%
Mill Rate	39.6	39.6	41.1	41.9	42.2	42.2	6.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	2,367,096	2,319,865	2,319,865	2,265,402	(2.3%)
PILOT: Colleges & Hospitals	7,454,025	7,454,025	7,464,762	7,286,936	(2.2%)
Mashantucket Pequot	5,913,094	5,856,925	5,606,925	5,606,925	(4.3%)
Town Aid Road Grant <sup>5</sup>	1,390,778	1,390,778	1,392,923	1,392,923	0.2%
LoCIP <sup>5</sup>	-	4,401,904	2,801,210	2,801,210	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,031,564	1,031,564	1,031,564	1,031,564	-
MRSF: Municipal Revenue Sharing	14,476,283	3,095,669	3,236,058	3,095,669	-
MRSF: Additional PILOT	3,095,669	-	-	-	-
Municipal Transition Grant (Car Tax)	-	1,637,586	-	-	(100.0%)
Municipal Stabilization Grant	-	2,544,731	2,823,501	2,544,731	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	181,105,390	180,855,390	182,258,249	183,124,871	1.3%
Adult Education	2,071,995	2,005,563	2,057,245	2,015,600	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>218,905,893</b>	<b>212,594,001</b>	<b>210,992,303</b>	<b>211,165,831</b>	<b>(0.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Bridgewater

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	308,580	Intergov. Revenue as a % of Total Revenue	3.1%
FY 2017 Mill Rate	16.5	Total Fund Balance as a % of Total Revenue	46.7%
FY 2016 Equalized Mill Rate	13.2	Education Expenditures as a % of Total Expenditures	62.7%
Debt Per Capita (\$)	169	Tax Exempt Property as % of 2014 Grand List	9.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,604
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	398,857

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 12	889	843	800	752	732	-17.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 12	13,008	2,285	3,005	4,352	824	4,750	28,224

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	152	153	153	155	157	158	4.1%
Total Fund Balance (\$)	3,377,804	3,424,180	3,432,465	3,337,712	3,128,412	3,327,649	(1.5%)
Total Expenditures (\$)	6,960,084	7,168,165	7,143,511	7,182,726	7,113,991	6,962,877	0.0%
Total Revenue (\$)	6,932,977	7,259,541	7,236,796	7,183,973	7,119,691	7,276,705	5.0%
Population	1,716	1,702	1,696	1,675	1,659	1,648	(4.0%)
Mill Rate	16.3	16.3	17.5	17.5	17.3	17.3	6.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	51	47	639	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	8,251	8,143	3,734	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	178,701	178,701	178,653	178,653	-
LoCIP <sup>5</sup>	-	43,239	27,515	27,515	(36.4%)
Grants for Municipal Projects <sup>5</sup>	587	587	587	587	-
MRSF: Municipal Revenue Sharing	15,670	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	23,014	19,802	23,147	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>226,274</b>	<b>250,519</b>	<b>234,275</b>	<b>206,755</b>	<b>(17.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Bristol

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	90,026	Intergov. Revenue as a % of Total Revenue	31.8%
FY 2017 Mill Rate	36.0	Total Fund Balance as a % of Total Revenue	15.7%
FY 2016 Equalized Mill Rate	24.8	Education Expenditures as a % of Total Expenditures	56.0%
Debt Per Capita (\$)	1,001	Tax Exempt Property as % of 2014 Grand List	9.8%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	475
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	14,105,611

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Bristol School District	8,523	8,365	8,268	8,233	8,170	-4.14%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Bristol School District	8,303	945	992	1,247	992	1,943	14,423

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	738	737	738	738	739	743	0.6%
Total Fund Balance (\$)	28,437,000	29,430,000	30,099,000	30,926,000	31,716,983	36,156,832	27.1%
Total Expenditures (\$)	149,239,000	156,356,000	152,601,000	158,025,000	191,703,769	189,160,154	26.7%
Total Revenue (\$)	183,756,000	190,282,000	195,280,000	198,138,000	207,756,973	207,319,190	12.8%
Population	60,525	60,603	60,568	60,570	60,452	60,147	(0.6%)
Mill Rate	27.2	27.2	28.8	33.5	34.6	34.6	27.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	47,877	-	-
PILOT: Colleges & Hospitals	392,185	380,562	380,562	371,497	(2.4%)
Mashantucket Pequot	565,082	559,715	400,282	400,282	(28.5%)
Town Aid Road Grant <sup>5</sup>	663,933	663,933	663,769	663,769	-
LoCIP <sup>5</sup>	-	854,782	543,952	543,952	(36.4%)
Grants for Municipal Projects <sup>5</sup>	2,486,925	2,486,925	2,486,925	2,486,925	-
MRSF: Municipal Revenue Sharing	1,276,119	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	429,253	234,651	225,809	(47.4%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	44,853,676	44,603,676	45,317,623	45,528,939	2.1%
Adult Education	306,457	290,466	297,951	291,920	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>50,544,377</b>	<b>50,269,312</b>	<b>50,373,593</b>	<b>50,513,093</b>	<b>0.5%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Brookfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	184,539	Intergov. Revenue as a % of Total Revenue	10.0%
FY 2017 Mill Rate	26.4	Total Fund Balance as a % of Total Revenue	9.4%
FY 2016 Equalized Mill Rate	18.2	Education Expenditures as a % of Total Expenditures	68.6%
Debt Per Capita (\$)	1,921	Tax Exempt Property as % of 2014 Grand List	5.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-659
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,986,273

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Brookfield School District	2,845	2,793	2,771	2,719	2,692	-5.38%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Brookfield School District	8,259	1,023	1,880	1,086	564	2,121	14,933

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	115	113	113	112	111	111	(2.8%)
Total Fund Balance (\$)	5,328,126	6,045,628	5,762,337	6,152,754	5,134,254	5,337,010	0.2%
Total Expenditures (\$)	55,839,865	59,127,889	61,276,316	63,289,023	64,263,883	64,333,468	15.2%
Total Revenue (\$)	56,171,171	59,944,938	61,032,656	63,929,211	65,038,825	65,408,925	16.4%
Population	16,617	16,783	16,860	17,055	17,143	17,098	2.9%
Mill Rate	19.9	19.9	24.5	25.4	25.7	25.7	28.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	337	308	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	21,694	21,694	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	305,929	305,929	306,946	306,946	0.3%
LoCIP <sup>5</sup>	-	193,705	123,267	123,267	(36.4%)
Grants for Municipal Projects <sup>5</sup>	118,281	118,281	118,281	118,281	-
MRSF: Municipal Revenue Sharing	343,611	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	102,713	272,396	102,713	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,417,583	1,224,764	1,144,183	999,569	(18.4%)
Adult Education	3,582	3,659	3,753	3,677	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,211,017</b>	<b>1,971,053</b>	<b>1,968,826</b>	<b>1,654,453</b>	<b>(16.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Brooklyn

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	90,795	Intergov. Revenue as a % of Total Revenue	37.7%
FY 2017 Mill Rate	26.3	Total Fund Balance as a % of Total Revenue	9.7%
FY 2016 Equalized Mill Rate	17.5	Education Expenditures as a % of Total Expenditures	80.4%
Debt Per Capita (\$)	642	Tax Exempt Property as % of 2014 Grand List	7.5%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-392
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,805,538

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Brooklyn School District	939	948	926	920	908	-3.30%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Brooklyn School District	7,791	1,052	1,094	1,442	899	1,754	14,033

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	931	930	921	924	924	930	(0.2%)
Total Fund Balance (\$)	1,756,112	1,970,823	2,559,610	2,745,164	1,869,064	771,498	(56.1%)
Total Expenditures (\$)	20,941,976	21,370,443	22,005,377	22,696,276	23,138,978	22,322,068	6.6%
Total Revenue (\$)	21,376,769	22,021,499	22,935,553	23,262,353	23,172,093	22,169,123	3.7%
Population	8,192	8,203	8,280	8,254	8,259	8,205	0.2%
Mill Rate	22.4	22.4	23.2	23.2	23.4	23.4	4.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	111,376	73,149	79,919	73,149	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	212,937	212,937	191,703	191,703	(10.0%)
Town Aid Road Grant <sup>5</sup>	242,163	242,163	242,459	242,459	0.1%
LoCIP <sup>5</sup>	-	129,485	82,399	82,399	(36.4%)
Grants for Municipal Projects <sup>5</sup>	10,379	10,379	10,379	10,379	-
MRSF: Municipal Revenue Sharing	103,910	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	113,146	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,975,373	6,049,412	6,985,912	6,144,054	1.6%
Adult Education	33,138	31,678	32,494	31,836	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>7,689,276</b>	<b>6,862,349</b>	<b>7,625,265</b>	<b>6,775,979</b>	<b>(1.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Burlington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	136,009	Intergov. Revenue as a % of Total Revenue	17.4%
FY 2017 Mill Rate	31.6	Total Fund Balance as a % of Total Revenue	15.0%
FY 2016 Equalized Mill Rate	21.5	Education Expenditures as a % of Total Expenditures	68.1%
Debt Per Capita (\$)	1,644	Tax Exempt Property as % of 2014 Grand List	4.9%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-326
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,003,377

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 10	2,679	2,638	2,577	2,484	2,416	-9.82%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 10	8,028	848	1,331	1,620	678	2,215	14,720

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	491	485	482	478	475	476	(3.2%)
Total Fund Balance (\$)	3,661,884	4,260,732	4,996,254	5,284,296	5,261,847	5,845,579	59.6%
Total Expenditures (\$)	30,426,135	30,755,494	30,138,002	31,589,407	33,395,370	36,164,294	18.9%
Total Revenue (\$)	30,129,382	31,441,626	31,330,297	32,302,479	33,730,465	35,810,524	18.9%
Population	9,309	9,434	9,494	9,576	9,623	9,614	3.3%
Mill Rate	26.8	26.8	26.8	27.5	29.9	31.1	16.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	5,437	4,976	22,931	4,976	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	22,422	22,355	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	260,244	260,244	260,975	260,975	0.3%
LoCIP <sup>5</sup>	-	138,445	88,101	88,101	(36.4%)
Grants for Municipal Projects <sup>5</sup>	15,300	15,300	15,300	15,300	-
MRSF: Municipal Revenue Sharing	193,490	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	29,704	34,417	29,704	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,359,350	3,792,912	4,156,357	3,731,528	(1.6%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,856,243</b>	<b>4,263,937</b>	<b>4,578,082</b>	<b>4,130,584</b>	<b>(3.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Canaan

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	205,770	Intergov. Revenue as a % of Total Revenue	10.3%
FY 2017 Mill Rate	24.0	Total Fund Balance as a % of Total Revenue	18.3%
FY 2016 Equalized Mill Rate	16.7	Education Expenditures as a % of Total Expenditures	63.9%
Debt Per Capita (\$)	2,616	Tax Exempt Property as % of 2014 Grand List	24.8%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-556
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	405,513

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Canaan School District	86	75	77	78	76	-11.63%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Canaan School District	16,722	1,385	3,862	2,954	3	3,407	28,332
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	345	348	349	355	358	360	4.2%
Total Fund Balance (\$)	925,141	952,148	845,894	768,832	719,237	863,459	(6.7%)
Total Expenditures (\$)	4,220,693	4,612,243	4,609,892	4,507,443	4,803,716	4,870,553	15.4%
Total Revenue (\$)	4,354,526	4,723,354	4,719,378	4,640,937	4,890,219	5,161,835	18.5%
Population	1,227	1,218	1,214	1,195	1,185	1,177	(4.1%)
Mill Rate	20.5	20.5	20.5	21.5	22.8	23.5	14.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	93,900	53,401	58,344	-	(100.0%)
PILOT: Colleges & Hospitals	1,960	824	1,406	-	(100.0%)
Mashantucket Pequot	9,659	9,348	6,202	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	169,778	169,778	169,951	169,951	0.1%
LoCIP <sup>5</sup>	-	35,431	22,547	22,547	(36.4%)
Grants for Municipal Projects <sup>5</sup>	20,712	20,712	20,712	20,712	-
MRSF: Municipal Revenue Sharing	14,793	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	1,141	24,132	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	177,216	154,267	149,475	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>488,018</b>	<b>444,903</b>	<b>452,770</b>	<b>213,210</b>	<b>(52.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Canterbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	102,561	Intergov. Revenue as a % of Total Revenue	40.4%
FY 2017 Mill Rate	24.5	Total Fund Balance as a % of Total Revenue	15.7%
FY 2016 Equalized Mill Rate	16.5	Education Expenditures as a % of Total Expenditures	82.5%
Debt Per Capita (\$)	65	Tax Exempt Property as % of 2014 Grand List	4.3%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-418
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,128,314

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Canterbury School District	520	499	464	477	494	-5.00%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Canterbury School District	10,704	996	1,805	2,528	1,959	1,944	19,937

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	996	999	1,000	1,002	1,002	1,007	1.1%
Total Fund Balance (\$)	2,665,835	2,200,778	2,255,628	2,401,701	2,197,262	2,222,162	(16.6%)
Total Expenditures (\$)	13,757,511	14,022,624	14,731,873	15,042,817	15,229,053	14,700,660	6.9%
Total Revenue (\$)	14,404,565	14,711,118	14,971,257	15,466,083	15,275,538	15,100,560	4.8%
Population	5,119	5,106	5,096	5,088	5,089	5,065	(1.1%)
Mill Rate	21.2	21.2	21.2	21.7	21.5	21.7	2.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	327	299	5,357	299	(0.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	29,519	28,601	15,208	15,208	(46.8%)
Town Aid Road Grant <sup>5</sup>	224,582	224,582	224,884	224,884	0.1%
LoCIP <sup>5</sup>	-	99,321	63,204	63,204	(36.4%)
Grants for Municipal Projects <sup>5</sup>	2,022	2,022	2,022	2,022	-
MRSF: Municipal Revenue Sharing	58,684	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	36,823	94,624	36,823	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,665,608	4,051,654	4,278,637	3,818,171	(5.8%)
Adult Education	13,120	12,346	12,664	12,408	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,993,862</b>	<b>4,455,649</b>	<b>4,696,601</b>	<b>4,173,020</b>	<b>(6.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Canton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	149,417	Intergov. Revenue as a % of Total Revenue	17.7%
FY 2017 Mill Rate	29.8	Total Fund Balance as a % of Total Revenue	16.0%
FY 2016 Equalized Mill Rate	20.9	Education Expenditures as a % of Total Expenditures	72.6%
Debt Per Capita (\$)	1,714	Tax Exempt Property as % of 2014 Grand List	6.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-565
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	2,895,087

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Canton School District	1,751	1,758	1,700	1,629	1,633	-6.74%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Canton School District	8,000	2,070	1,685	1,488	662	2,393	16,297

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	356	354	354	354	355	356	0.1%
Total Fund Balance (\$)	5,411,318	6,677,310	6,513,268	5,601,459	5,651,160	6,100,036	12.7%
Total Expenditures (\$)	34,719,667	35,791,201	35,749,286	36,550,907	37,484,596	37,948,054	9.3%
Total Revenue (\$)	35,488,869	38,058,514	37,164,314	38,157,294	39,703,562	40,205,463	13.3%
Population	10,300	10,351	10,357	10,345	10,330	10,287	(0.1%)
Mill Rate	26.3	26.3	26.4	26.9	28.6	29.2	11.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	9,325	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	20,081	20,081	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	261,069	261,069	261,239	261,239	0.1%
LoCIP <sup>5</sup>	-	123,457	78,564	78,564	(36.4%)
Grants for Municipal Projects <sup>5</sup>	7,994	7,994	7,994	7,994	-
MRSF: Municipal Revenue Sharing	211,078	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	56,389	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,403,900	2,939,435	3,390,242	2,972,221	1.1%
Adult Education	2,777	2,420	2,482	2,432	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,906,898</b>	<b>3,410,843</b>	<b>3,749,845</b>	<b>3,322,450</b>	<b>(2.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Chaplin

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	101,122	Intergov. Revenue as a % of Total Revenue	32.2%
FY 2017 Mill Rate	35.1	Total Fund Balance as a % of Total Revenue	14.7%
FY 2016 Equalized Mill Rate	24.5	Education Expenditures as a % of Total Expenditures	78.0%
Debt Per Capita (\$)	44	Tax Exempt Property as % of 2014 Grand List	11.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-186
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	658,365

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Chaplin School District	182	185	183	178	176	-3.30%
Regional School District 11	300	290	295	278	253	-15.67%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Chaplin School District	12,361	1,738	2,093	1,855	617	2,301	20,964
Regional School District 11	9,723	1,382	3,548	2,338	3,366	3,167	23,524

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	959	964	968	974	977	981	2.3%
Total Fund Balance (\$)	923,946	1,339,197	1,481,417	1,083,985	1,060,961	918,440	(0.6%)
Total Expenditures (\$)	7,533,079	7,153,357	7,555,898	8,019,549	8,075,534	7,892,871	4.8%
Total Revenue (\$)	7,984,911	7,925,420	8,042,800	7,990,607	8,333,534	8,407,336	5.3%
Population	2,298	2,286	2,276	2,262	2,255	2,246	(2.3%)
Mill Rate	30.2	30.2	30.2	30.2	35.1	35.1	16.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	50,399	31,817	31,817	31,070	(2.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	79,763	79,006	73,052	73,052	(7.5%)
Town Aid Road Grant <sup>5</sup>	188,998	188,998	189,084	189,084	-
LoCIP <sup>5</sup>	-	49,686	31,618	31,618	(36.4%)
Grants for Municipal Projects <sup>5</sup>	601	601	601	601	-
MRSF: Municipal Revenue Sharing	48,563	-	-	-	-
MRSF: Additional PILOT	10,692	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	40,760	34,779	33,469	(17.9%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,856,992	1,614,215	1,744,841	1,562,758	(3.2%)
Adult Education	2,877	2,770	2,841	2,783	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,238,885</b>	<b>2,007,852</b>	<b>2,108,631</b>	<b>1,924,434</b>	<b>(4.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Cheshire

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	141,880	Intergov. Revenue as a % of Total Revenue	22.5%
FY 2017 Mill Rate	31.2	Total Fund Balance as a % of Total Revenue	11.7%
FY 2016 Equalized Mill Rate	20.1	Education Expenditures as a % of Total Expenditures	67.4%
Debt Per Capita (\$)	2,318	Tax Exempt Property as % of 2014 Grand List	12.4%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-112
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,254,849

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Cheshire School District	4,809	4,674	4,620	4,551	4,413	-8.23%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Cheshire School District	8,757	881	1,414	1,375	565	1,886	14,877

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	497	496	498	496	496	496	(0.2%)
Total Fund Balance (\$)	12,506,089	11,757,659	12,392,161	12,168,865	11,949,613	11,805,369	(5.6%)
Total Expenditures (\$)	100,566,833	103,981,303	104,445,838	107,397,596	110,553,307	112,533,678	11.9%
Total Revenue (\$)	102,036,525	103,062,041	105,019,133	107,166,756	110,593,641	112,704,206	10.5%
Population	29,216	29,300	29,150	29,250	29,262	29,282	0.2%
Mill Rate	26.9	26.9	27.2	27.6	30.3	30.7	14.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,865,136	1,205,811	1,317,410	1,205,811	-
PILOT: Colleges & Hospitals	121,350	59,178	100,980	59,178	-
Mashantucket Pequot	2,061,556	2,039,432	1,962,440	1,962,440	(3.8%)
Town Aid Road Grant <sup>5</sup>	403,218	403,218	403,724	403,724	0.1%
LoCIP <sup>5</sup>	-	335,061	213,221	213,221	(36.4%)
Grants for Municipal Projects <sup>5</sup>	736,700	736,700	736,700	736,700	-
MRSF: Municipal Revenue Sharing	594,084	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	516,883	241,134	232,047	(55.1%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	9,436,665	8,185,188	9,320,096	8,248,004	0.8%
Adult Education	23,840	25,312	25,964	25,438	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>15,242,549</b>	<b>13,506,783</b>	<b>14,321,667</b>	<b>13,086,562</b>	<b>(3.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Chester

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	143,132	Intergov. Revenue as a % of Total Revenue	10.7%
FY 2017 Mill Rate	25.6	Total Fund Balance as a % of Total Revenue	14.1%
FY 2016 Equalized Mill Rate	18.2	Education Expenditures as a % of Total Expenditures	71.0%
Debt Per Capita (\$)	813	Tax Exempt Property as % of 2014 Grand List	5.4%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-647
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	730,488

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Chester School District	260	252	228	219	211	-18.85%
Regional School District 04	963	994	983	974	928	-3.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Chester School District	10,039	2,881	2,716	2,056	85	1,534	19,312
Regional School District 04	8,678	1,016	2,209	1,905	1,291	2,214	17,313

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	206	194	190	191	193	194	(5.9%)
Total Fund Balance (\$)	1,561,477	1,514,189	1,932,988	2,030,317	2,015,522	2,110,834	35.2%
Total Expenditures (\$)	12,322,991	12,274,609	12,406,318	12,163,571	12,409,189	12,429,308	0.9%
Total Revenue (\$)	12,640,721	12,600,561	13,182,052	12,832,691	12,560,273	13,033,658	3.1%
Population	4,003	4,245	4,343	4,316	4,277	4,255	6.3%
Mill Rate	22.1	22.1	22.5	22.0	24.8	25.3	14.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	415	380	9,068	380	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	14,643	14,638	3,278	3,278	(77.6%)
Town Aid Road Grant <sup>5</sup>	191,022	191,022	190,222	190,222	(0.4%)
LoCIP <sup>5</sup>	-	52,129	33,173	33,173	(36.4%)
Grants for Municipal Projects <sup>5</sup>	89,264	89,264	89,264	89,264	-
MRSF: Municipal Revenue Sharing	57,736	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	659,216	572,180	680,510	620,692	8.5%
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,012,296</b>	<b>919,614</b>	<b>1,005,515</b>	<b>937,009</b>	<b>1.9%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Clinton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	164,829	Intergov. Revenue as a % of Total Revenue	21.4%
FY 2017 Mill Rate	27.1	Total Fund Balance as a % of Total Revenue	16.1%
FY 2016 Equalized Mill Rate	18.8	Education Expenditures as a % of Total Expenditures	67.0%
Debt Per Capita (\$)	3,444	Tax Exempt Property as % of 2014 Grand List	5.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-422
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	4,061,087

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Clinton School District	2,012	1,989	1,961	1,888	1,822	-9.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Clinton School District	10,894	1,043	1,575	1,430	619	1,488	17,049

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	513	517	517	519	523	526	2.5%
Total Fund Balance (\$)	8,614,941	8,448,116	7,991,181	7,726,215	7,174,945	6,780,608	(21.3%)
Total Expenditures (\$)	46,019,910	48,147,882	48,662,198	49,447,666	50,186,309	52,496,777	14.1%
Total Revenue (\$)	48,092,673	49,723,025	50,047,900	51,097,320	51,449,628	53,224,618	10.7%
Population	13,290	13,196	13,180	13,129	13,047	12,961	(2.5%)
Mill Rate	24.9	24.9	25.2	25.4	26.3	26.8	7.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	16,949	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	30,971	30,336	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	268,411	268,411	267,911	267,911	(0.2%)
LoCIP <sup>5</sup>	-	154,062	98,040	98,040	(36.4%)
Grants for Municipal Projects <sup>5</sup>	191,674	191,674	191,674	191,674	-
MRSF: Municipal Revenue Sharing	268,611	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	68,262	288,473	68,262	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,326,998	5,484,287	5,729,482	5,097,449	(7.1%)
Adult Education	25,277	26,262	26,939	26,394	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>7,111,942</b>	<b>6,223,294</b>	<b>6,619,468</b>	<b>5,749,730</b>	<b>(7.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Colchester

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	104,981	Intergov. Revenue as a % of Total Revenue	33.2%
FY 2017 Mill Rate	30.9	Total Fund Balance as a % of Total Revenue	9.1%
FY 2016 Equalized Mill Rate	22.2	Education Expenditures as a % of Total Expenditures	78.2%
Debt Per Capita (\$)	786	Tax Exempt Property as % of 2014 Grand List	7.9%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-277
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	4,897,265

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Colchester School District	3,031	2,893	2,744	2,654	2,563	-15.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Colchester School District	8,417	1,171	1,700	1,588	896	1,764	15,537

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	888	880	879	880	883	887	(0.2%)
Total Fund Balance (\$)	3,615,325	4,563,969	5,530,790	5,279,441	5,724,206	6,671,056	84.5%
Total Expenditures (\$)	50,149,192	53,324,825	53,462,248	56,825,708	56,554,639	56,640,623	12.9%
Total Revenue (\$)	50,665,236	54,641,781	55,054,432	57,442,798	58,053,271	58,880,023	16.2%
Population	16,034	16,187	16,210	16,192	16,130	16,061	0.2%
Mill Rate	25.9	25.9	28.8	30.3	30.6	30.8	19.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	74,928	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	65,420	65,420	23,167	23,167	(64.6%)
Town Aid Road Grant <sup>5</sup>	349,300	349,300	349,526	349,526	0.1%
LoCIP <sup>5</sup>	-	213,497	135,862	135,862	(36.4%)
Grants for Municipal Projects <sup>5</sup>	39,009	39,009	39,009	39,009	-
MRSF: Municipal Revenue Sharing	330,363	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	207,276	134,167	129,111	(37.7%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	13,503,310	11,725,564	12,724,396	11,391,086	(2.9%)
Adult Education	27,866	27,050	27,747	27,185	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>14,315,268</b>	<b>12,627,116</b>	<b>13,508,801</b>	<b>12,094,946</b>	<b>(4.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Colebrook

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	157,521	Intergov. Revenue as a % of Total Revenue	15.8%
FY 2017 Mill Rate	29.3	Total Fund Balance as a % of Total Revenue	20.6%
FY 2016 Equalized Mill Rate	22.3	Education Expenditures as a % of Total Expenditures	68.1%
Debt Per Capita (\$)	471	Tax Exempt Property as % of 2014 Grand List	9.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-390
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	398,725

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Colebrook School District	99	104	99	91	84	-15.15%
Regional School District 07	1,163	1,146	1,139	1,076	1,100	-5.42%

  

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Colebrook School District	12,834	436	3,277	2,307	813	1,885	21,553
Regional School District 07	9,323	732	2,042	1,959	1,010	2,599	17,666

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	434	438	439	443	446	448	3.2%
Total Fund Balance (\$)	1,050,896	957,340	1,209,117	1,377,356	1,462,702	1,276,047	21.4%
Total Expenditures (\$)	5,598,043	5,616,622	5,502,576	5,536,545	5,800,842	5,615,722	0.3%
Total Revenue (\$)	5,680,431	5,713,466	6,054,353	6,104,784	6,378,188	5,877,067	3.5%
Population	1,476	1,461	1,457	1,445	1,436	1,430	(3.1%)
Mill Rate	26.0	26.0	26.8	27.1	27.8	27.8	6.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,206	1,104	2,813	1,104	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	9,838	9,838	6,045	6,045	(38.6%)
Town Aid Road Grant <sup>5</sup>	201,115	201,115	201,350	201,350	0.1%
LoCIP <sup>5</sup>	-	45,560	28,993	28,993	(36.4%)
Grants for Municipal Projects <sup>5</sup>	550	550	550	550	-
MRSF: Municipal Revenue Sharing	29,694	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	491,388	427,753	457,122	409,396	(4.3%)
Adult Education	350	365	374	366	0.4%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>734,141</b>	<b>686,284</b>	<b>697,246</b>	<b>647,803</b>	<b>(5.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Columbia

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	134,875	Intergov. Revenue as a % of Total Revenue	26.3%
FY 2017 Mill Rate	27.4	Total Fund Balance as a % of Total Revenue	19.2%
FY 2016 Equalized Mill Rate	17.5	Education Expenditures as a % of Total Expenditures	78.9%
Debt Per Capita (\$)	147	Tax Exempt Property as % of 2014 Grand List	5.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-638
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,442,908

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Columbia School District	530	511	474	458	454	-14.34%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Columbia School District	8,441	3,832	1,627	2,836	1,704	2,904	21,344

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	505	506	506	507	509	509	0.8%
Total Fund Balance (\$)	3,087,112	3,794,648	2,828,947	3,014,272	3,718,544	3,609,955	16.9%
Total Expenditures (\$)	15,158,568	15,746,747	15,652,886	16,390,351	16,306,516	16,875,846	11.3%
Total Revenue (\$)	16,588,526	17,204,283	17,283,331	17,523,472	18,123,451	17,979,505	8.4%
Population	5,477	5,461	5,460	5,454	5,434	5,433	(0.8%)
Mill Rate	23.6	23.6	27.1	27.1	27.1	27.1	15.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	167	153	3,666	153	0.1%
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	19,761	19,213	4,857	4,857	(74.7%)
Town Aid Road Grant <sup>5</sup>	205,463	205,463	205,387	205,387	-
LoCIP <sup>5</sup>	-	71,623	45,578	45,578	(36.4%)
Grants for Municipal Projects <sup>5</sup>	26,763	26,763	26,763	26,763	-
MRSF: Municipal Revenue Sharing	111,276	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	19,252	28,393	19,252	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,523,462	2,193,265	2,402,748	2,155,100	(1.7%)
Adult Education	2,241	2,058	2,111	2,068	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,889,133</b>	<b>2,537,790</b>	<b>2,719,504</b>	<b>2,459,159</b>	<b>(3.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Cornwall

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	352,914	Intergov. Revenue as a % of Total Revenue	9.5%
FY 2017 Mill Rate	15.3	Total Fund Balance as a % of Total Revenue	28.9%
FY 2016 Equalized Mill Rate	12.5	Education Expenditures as a % of Total Expenditures	69.0%
Debt Per Capita (\$)	1,251	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-2,350
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	453,367

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Cornwall School District	106	103	105	91	92	-13.21%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Cornwall School District	20,597	1,273	4,271	3,635	0	4,842	34,618
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	182	184	182	184	186	187	2.3%
Total Fund Balance (\$)	1,994,456	1,982,273	1,785,426	1,955,195	1,922,616	2,145,671	7.6%
Total Expenditures (\$)	5,774,182	5,911,165	6,067,883	6,134,907	6,140,432	6,262,565	8.5%
Total Revenue (\$)	6,276,289	6,938,288	6,968,536	6,524,676	6,560,878	7,091,466	13.0%
Population	1,412	1,399	1,412	1,398	1,387	1,380	(2.3%)
Mill Rate	12.5	12.5	14.6	14.5	14.9	15.1	21.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	3,149	2,882	9,753	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	8,178	8,114	4,434	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	224,166	224,166	224,603	224,603	0.2%
LoCIP <sup>5</sup>	-	59,566	37,906	37,906	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	11,269	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,976	2,284	7,320	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>253,738</b>	<b>297,012</b>	<b>284,015</b>	<b>262,509</b>	<b>(11.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Coventry

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	106,966	Intergov. Revenue as a % of Total Revenue	29.5%
FY 2017 Mill Rate	31.2	Total Fund Balance as a % of Total Revenue	11.3%
FY 2016 Equalized Mill Rate	22.0	Education Expenditures as a % of Total Expenditures	71.4%
Debt Per Capita (\$)	1,616	Tax Exempt Property as % of 2014 Grand List	6.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-138
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,195,173

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Coventry School District	1,796	1,735	1,693	1,651	1,634	-9.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Coventry School District	10,022	947	1,685	1,582	966	1,636	16,838

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	756	756	756	756	755	755	(0.1%)
Total Fund Balance (\$)	3,064,463	3,862,955	4,760,615	5,514,803	5,396,211	5,998,594	95.7%
Total Expenditures (\$)	37,502,062	39,287,534	40,107,857	41,570,012	41,839,606	42,043,589	12.1%
Total Revenue (\$)	36,954,790	39,759,918	40,746,035	41,957,753	41,584,494	43,067,464	16.5%
Population	12,418	12,425	12,411	12,419	12,438	12,433	0.1%
Mill Rate	27.0	27.0	27.0	28.0	28.5	31.2	15.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	284	260	23,414	260	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	44,362	44,362	13,336	13,336	(69.9%)
Town Aid Road Grant <sup>5</sup>	295,270	295,270	295,911	295,911	0.2%
LoCIP <sup>5</sup>	-	184,866	117,641	117,641	(36.4%)
Grants for Municipal Projects <sup>5</sup>	10,533	10,533	10,533	10,533	-
MRSF: Municipal Revenue Sharing	252,939	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	80,072	113,156	80,072	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	8,756,165	7,601,706	8,244,786	7,378,942	(2.9%)
Adult Education	10,987	10,572	10,844	10,624	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>9,370,540</b>	<b>8,227,641</b>	<b>8,829,621</b>	<b>7,907,319</b>	<b>(3.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Cromwell

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	134,743	Intergov. Revenue as a % of Total Revenue	15.7%
FY 2017 Mill Rate	31.4	Total Fund Balance as a % of Total Revenue	14.0%
FY 2016 Equalized Mill Rate	21.7	Education Expenditures as a % of Total Expenditures	63.6%
Debt Per Capita (\$)	1,494	Tax Exempt Property as % of 2014 Grand List	6.3%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-163
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,395,105

## EDUCATION STATISTICS

<u>School Enrollment</u> <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Cromwell School District	2,000	1,985	1,968	1,984	1,997	-0.15%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)</u> <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> <sup>4</sup>	<u>Total</u>
Cromwell School District	8,798	721	1,528	1,383	986	1,270	14,687

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	339	334	335	337	339	341	0.6%
Total Fund Balance (\$)	4,289,619	4,918,721	6,605,660	7,846,832	8,786,893	8,660,937	101.9%
Total Expenditures (\$)	43,732,539	45,433,565	45,608,033	46,709,360	48,642,425	49,063,845	12.2%
Total Revenue (\$)	44,077,961	46,063,164	47,410,342	48,369,004	49,786,802	50,338,557	14.2%
Population	14,037	14,217	14,178	14,113	14,034	13,960	(0.5%)
Mill Rate	26.8	26.8	27.1	30.8	31.2	31.4	17.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	180	165	8,749	165	0.2%
PILOT: Colleges & Hospitals	2,634	1,544	37,974	1,544	-
Mashantucket Pequot	35,310	35,310	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	276,747	276,747	276,287	276,287	(0.2%)
LoCIP <sup>5</sup>	-	151,608	96,478	96,478	(36.4%)
Grants for Municipal Projects <sup>5</sup>	31,099	31,099	31,099	31,099	-
MRSF: Municipal Revenue Sharing	288,951	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	96,173	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,646,922	4,017,862	4,728,214	4,226,805	5.2%
Adult Education	17,076	13,680	14,033	13,749	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>5,298,920</b>	<b>4,624,189</b>	<b>5,192,834</b>	<b>4,646,127</b>	<b>0.5%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Danbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	118,509	Intergov. Revenue as a % of Total Revenue	18.3%
FY 2017 Mill Rate	28.7	Total Fund Balance as a % of Total Revenue	12.7%
FY 2016 Equalized Mill Rate	19.5	Education Expenditures as a % of Total Expenditures	57.0%
Debt Per Capita (\$)	1,767	Tax Exempt Property as % of 2014 Grand List	17.0%
Moody's Bond Rating	Aa1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	16
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	17,439,212

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Danbury School District	10,822	10,950	10,793	10,945	11,157	3.10%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Danbury School District	8,368	581	1,239	1,027	293	1,383	12,892

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	361	356	353	352	349	347	(3.9%)
Total Fund Balance (\$)	28,193,545	28,292,856	28,464,602	28,854,322	31,439,490	32,989,229	17.0%
Total Expenditures (\$)	215,554,633	226,562,781	233,930,911	239,563,620	246,091,312	254,116,299	17.9%
Total Revenue (\$)	213,265,596	225,901,142	232,382,745	240,935,273	248,795,541	258,267,443	21.1%
Population	81,671	82,807	83,684	83,784	84,657	84,992	4.1%
Mill Rate	21.7	21.7	22.5	26.8	27.6	28.3	30.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,881,851	1,597,717	1,597,717	1,560,208	(2.3%)
PILOT: Colleges & Hospitals	1,258,449	1,258,449	1,401,114	1,258,449	-
Mashantucket Pequot	907,556	898,935	678,398	678,398	(24.5%)
Town Aid Road Grant <sup>5</sup>	862,487	862,487	870,963	870,963	1.0%
LoCIP <sup>5</sup>	-	1,028,628	654,581	654,581	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,726,901	1,726,901	1,726,901	1,726,901	-
MRSF: Municipal Revenue Sharing	2,079,675	-	-	-	-
MRSF: Additional PILOT	593,619	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	1,965,375	1,218,855	1,172,927	(40.3%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	31,290,480	31,073,094	32,263,795	32,989,636	6.2%
Adult Education	265,828	244,196	250,489	245,418	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>40,866,846</b>	<b>40,655,783</b>	<b>40,662,814</b>	<b>41,157,482</b>	<b>1.2%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Darien

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	623,628	Intergov. Revenue as a % of Total Revenue	9.6%
FY 2017 Mill Rate	15.8	Total Fund Balance as a % of Total Revenue	14.6%
FY 2016 Equalized Mill Rate	9.5	Education Expenditures as a % of Total Expenditures	71.2%
Debt Per Capita (\$)	3,291	Tax Exempt Property as % of 2014 Grand List	6.6%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-3,586
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	10,786,742

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Darien School District	4,833	4,880	4,929	4,932	4,884	1.06%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Darien School District	11,649	548	1,572	1,752	1,084	2,298	18,903

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	109	108	107	105	105	105	(3.7%)
Total Fund Balance (\$)	17,729,188	18,536,294	19,472,937	18,465,687	19,051,996	20,285,808	14.4%
Total Expenditures (\$)	116,552,529	123,251,530	128,079,499	136,227,867	140,842,202	143,916,308	23.5%
Total Revenue (\$)	118,513,554	124,826,191	131,359,478	137,248,698	144,364,868	149,248,923	25.9%
Population	20,942	21,114	21,330	21,689	21,787	21,744	3.8%
Mill Rate	12.2	12.2	12.7	13.2	15.0	15.4	25.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	10,948	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	9,241	9,024	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	339,569	339,569	340,686	340,686	0.3%
LoCIP <sup>5</sup>	-	208,178	132,477	132,477	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	171,485	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	406,683	343,289	412,838	-	(100.0%)
Adult Education	40	113	116	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>927,018</b>	<b>900,173</b>	<b>897,064</b>	<b>473,163</b>	<b>(47.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Deep River

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	157,571	Intergov. Revenue as a % of Total Revenue	17.3%
FY 2017 Mill Rate	27.5	Total Fund Balance as a % of Total Revenue	1.7%
FY 2016 Equalized Mill Rate	18.6	Education Expenditures as a % of Total Expenditures	70.4%
Debt Per Capita (\$)	764	Tax Exempt Property as % of 2014 Grand List	17.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-493
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	984,557

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Deep River School District	359	350	333	316	306	-14.76%
Regional School District 04	963	994	983	974	928	-3.63%

  

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Deep River School District	9,363	2,509	2,146	1,730	1,047	1,523	18,317
Regional School District 04	8,678	1,016	2,209	1,905	1,291	2,214	17,313

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	398	401	402	404	408	412	3.5%
Total Fund Balance (\$)	226,225	323,634	145,316	175,055	455,950	733,285	224.1%
Total Expenditures (\$)	14,552,244	15,754,287	16,031,505	16,370,102	16,123,129	16,770,475	15.2%
Total Revenue (\$)	14,326,843	15,520,419	15,833,187	15,709,837	16,539,342	17,233,872	20.3%
Population	4,639	4,603	4,589	4,571	4,516	4,482	(3.4%)
Mill Rate	24.3	24.3	24.7	25.1	25.9	26.3	8.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	7,424	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	17,346	16,522	4,490	4,490	(72.8%)
Town Aid Road Grant <sup>5</sup>	198,414	198,414	198,037	198,037	(0.2%)
LoCIP <sup>5</sup>	-	57,668	36,697	36,697	(36.4%)
Grants for Municipal Projects <sup>5</sup>	104,136	104,136	104,136	104,136	-
MRSF: Municipal Revenue Sharing	93,525	-	-	-	-
MRSF: Additional PILOT	1,876	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	18,051	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,675,092	1,451,587	1,681,076	1,481,144	2.0%
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,090,389</b>	<b>1,846,378</b>	<b>2,031,860</b>	<b>1,824,504</b>	<b>(1.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Derby

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	77,224	Intergov. Revenue as a % of Total Revenue	33.9%
FY 2017 Mill Rate	39.4	Total Fund Balance as a % of Total Revenue	5.1%
FY 2016 Equalized Mill Rate	27.4	Education Expenditures as a % of Total Expenditures	49.8%
Debt Per Capita (\$)	1,181	Tax Exempt Property as % of 2014 Grand List	17.2%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	966
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	2,308,205

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Derby School District	1,453	1,498	1,522	1,467	1,403	-3.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Derby School District	8,402	1,294	1,785	4,202	1,180	1,473	18,336

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	677	680	682	683	687	691	2.0%
Total Fund Balance (\$)	2,058,919	1,642,597	1,993,243	2,716,999	2,100,570	1,038,354	(49.6%)
Total Expenditures (\$)	38,455,683	39,144,181	41,830,842	42,217,547	44,373,819	47,376,519	23.2%
Total Revenue (\$)	38,258,521	39,565,556	42,672,131	43,430,691	44,200,265	45,897,112	20.0%
Population	12,882	12,830	12,801	12,768	12,700	12,631	(1.9%)
Mill Rate	27.9	27.9	35.5	35.3	35.7	35.7	28.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	663	663	29,550	663	-
PILOT: Colleges & Hospitals	833,361	690,309	690,309	673,864	(2.4%)
Mashantucket Pequot	243,222	240,912	207,304	207,304	(14.0%)
Town Aid Road Grant <sup>5</sup>	265,209	265,209	264,819	264,819	(0.1%)
LoCIP <sup>5</sup>	-	199,274	126,810	126,810	(36.4%)
Grants for Municipal Projects <sup>5</sup>	14,728	14,728	14,728	14,728	-
MRSF: Municipal Revenue Sharing	462,718	-	-	-	-
MRSF: Additional PILOT	132,817	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	355,044	205,327	197,590	(44.3%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	7,902,388	7,857,361	8,096,222	8,239,175	4.9%
Adult Education	125,448	123,160	126,334	123,777	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>9,980,554</b>	<b>9,746,660</b>	<b>9,761,403</b>	<b>9,848,730</b>	<b>1.0%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Durham

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	144,231	Intergov. Revenue as a % of Total Revenue	14.8%
FY 2017 Mill Rate	35.3	Total Fund Balance as a % of Total Revenue	8.2%
FY 2016 Equalized Mill Rate	24.1	Education Expenditures as a % of Total Expenditures	78.4%
Debt Per Capita (\$)	835	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-592
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,554,364

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 13	2,001	1,960	1,875	1,832	1,751	-12.49%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 13	10,250	1,680	2,393	1,845	549	2,110	18,826

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	563	565	566	567	571	574	2.0%
Total Fund Balance (\$)	2,072,287	1,924,044	2,069,784	2,562,391	2,755,226	3,699,546	78.5%
Total Expenditures (\$)	26,047,849	26,906,651	28,647,477	28,522,849	28,814,958	29,810,362	14.4%
Total Revenue (\$)	25,344,950	27,263,483	28,562,809	29,334,002	29,864,201	30,733,291	21.3%
Population	7,403	7,368	7,361	7,348	7,301	7,255	(2.0%)
Mill Rate	30.5	30.5	32.2	32.7	33.2	33.7	10.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	123	113	6,251	113	0.4%
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	20,996	20,345	1,003	1,003	(95.1%)
Town Aid Road Grant <sup>5</sup>	222,534	222,534	222,270	222,270	(0.1%)
LoCIP <sup>5</sup>	-	95,927	61,044	61,044	(36.4%)
Grants for Municipal Projects <sup>5</sup>	153,897	153,897	153,897	153,897	-
MRSF: Municipal Revenue Sharing	150,019	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	25,023	244,059	25,023	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,895,303	3,387,841	3,426,419	3,045,823	(10.1%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,442,872</b>	<b>3,905,680</b>	<b>4,114,943</b>	<b>3,509,173</b>	<b>(10.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# East Granby

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	173,155	Intergov. Revenue as a % of Total Revenue	14.1%
FY 2017 Mill Rate	31.1	Total Fund Balance as a % of Total Revenue	18.2%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	74.8%
Debt Per Capita (\$)	1,120	Tax Exempt Property as % of 2014 Grand List	22.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-604
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,812,438

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Granby School District	847	865	874	886	878	3.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
East Granby School District	9,688	961	2,111	1,886	1,295	2,813	18,754

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	455	452	450	450	451	453	(0.3%)
Total Fund Balance (\$)	3,011,763	3,223,146	3,476,597	3,825,895	3,639,596	3,795,588	26.0%
Total Expenditures (\$)	17,601,413	17,748,836	18,429,255	19,339,421	20,203,806	20,507,643	16.5%
Total Revenue (\$)	18,104,794	18,347,775	19,098,133	20,138,719	20,542,507	21,213,635	17.2%
Population	5,152	5,184	5,212	5,212	5,199	5,170	0.3%
Mill Rate	27.0	27.0	27.3	28.2	29.8	30.4	12.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	3,868	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	15,434	14,706	987	987	(93.3%)
Town Aid Road Grant <sup>5</sup>	202,110	202,110	202,077	202,077	-
LoCIP <sup>5</sup>	-	64,310	40,925	40,925	(36.4%)
Grants for Municipal Projects <sup>5</sup>	537,454	537,454	537,454	537,454	-
MRSF: Municipal Revenue Sharing	106,222	-	-	-	-
MRSF: Additional PILOT	9,474	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	7,512	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,439,845	1,241,423	1,458,366	1,293,435	4.2%
Adult Education	1,546	1,473	1,511	1,480	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,312,085</b>	<b>2,068,989</b>	<b>2,245,188</b>	<b>2,076,358</b>	<b>0.4%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# East Haddam

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	133,599	Intergov. Revenue as a % of Total Revenue	20.6%
FY 2017 Mill Rate	29.4	Total Fund Balance as a % of Total Revenue	17.7%
FY 2016 Equalized Mill Rate	20.3	Education Expenditures as a % of Total Expenditures	70.6%
Debt Per Capita (\$)	1,721	Tax Exempt Property as % of 2014 Grand List	6.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-382
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	2,390,747

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Haddam School District	1,287	1,257	1,199	1,143	1,073	-16.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
East Haddam School District	9,717	991	1,944	2,351	1,254	2,047	18,304

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	449	448	449	450	452	455	1.4%
Total Fund Balance (\$)	5,880,860	5,833,442	4,680,658	4,421,504	4,744,816	4,563,643	(22.4%)
Total Expenditures (\$)	27,768,468	29,009,622	29,630,539	29,854,398	29,892,651	30,519,365	9.9%
Total Revenue (\$)	27,415,896	28,573,678	29,415,368	30,189,033	31,489,916	32,451,011	18.4%
Population	9,146	9,158	9,147	9,127	9,081	9,023	(1.3%)
Mill Rate	21.1	21.1	21.5	26.0	27.9	28.7	35.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	8,423	7,709	18,370	7,709	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	27,015	27,015	3,042	3,042	(88.7%)
Town Aid Road Grant <sup>5</sup>	331,211	331,211	325,382	325,382	(1.8%)
LoCIP <sup>5</sup>	-	160,883	102,379	102,379	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,696	1,696	1,696	1,696	-
MRSF: Municipal Revenue Sharing	186,418	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,686,134	3,203,033	3,592,596	3,211,749	0.3%
Adult Education	5,471	5,463	5,604	5,491	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,246,368</b>	<b>3,737,011</b>	<b>4,049,069</b>	<b>3,657,448</b>	<b>(2.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# East Hampton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	128,204	Intergov. Revenue as a % of Total Revenue	26.0%
FY 2017 Mill Rate	29.4	Total Fund Balance as a % of Total Revenue	11.4%
FY 2016 Equalized Mill Rate	19.3	Education Expenditures as a % of Total Expenditures	74.6%
Debt Per Capita (\$)	2,242	Tax Exempt Property as % of 2014 Grand List	7.1%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-415
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,596,333

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Hampton School District	1,952	1,898	1,877	1,835	1,893	-3.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
East Hampton School District	9,645	980	1,941	1,348	561	1,441	15,917

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	630	633	634	636	637	636	0.9%
Total Fund Balance (\$)	4,350,654	4,581,155	4,873,812	4,872,509	5,064,400	4,959,395	14.0%
Total Expenditures (\$)	39,364,965	39,279,217	40,296,351	41,825,453	42,235,837	42,726,416	8.5%
Total Revenue (\$)	40,796,712	41,214,379	41,599,776	43,302,766	43,379,961	44,057,329	8.0%
Population	12,989	12,940	12,912	12,874	12,858	12,869	(0.9%)
Mill Rate	25.7	25.7	26.0	26.6	27.1	27.8	8.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	49,068	17,589	19,217	17,589	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	41,883	40,629	6,742	6,742	(83.4%)
Town Aid Road Grant <sup>5</sup>	319,904	319,904	320,454	320,454	0.2%
LoCIP <sup>5</sup>	-	161,651	102,870	102,870	(36.4%)
Grants for Municipal Projects <sup>5</sup>	18,943	18,943	18,943	18,943	-
MRSF: Municipal Revenue Sharing	263,149	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	90,522	120,397	90,522	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	7,538,993	6,547,455	7,156,382	6,412,729	(2.1%)
Adult Education	16,980	15,067	15,455	15,142	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>8,248,920</b>	<b>7,211,760</b>	<b>7,760,461</b>	<b>6,984,991</b>	<b>(3.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# East Hartford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	75,610	Intergov. Revenue as a % of Total Revenue	32.7%
FY 2017 Mill Rate	45.9	Total Fund Balance as a % of Total Revenue	8.3%
FY 2016 Equalized Mill Rate	32.7	Education Expenditures as a % of Total Expenditures	53.1%
Debt Per Capita (\$)	1,158	Tax Exempt Property as % of 2014 Grand List	14.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	1,019
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	13,452,301

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Hartford School District	7,176	7,053	7,158	7,060	6,882	-4.10%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
East Hartford School District	9,019	1,340	1,948	1,750	1,003	1,399	16,460

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	865	865	866	869	873	883	2.1%
Total Fund Balance (\$)	13,518,000	15,211,000	14,626,000	14,593,000	16,296,000	17,273,000	27.8%
Total Expenditures (\$)	163,839,000	176,696,000	184,226,000	191,356,000	194,419,000	200,564,000	22.4%
Total Revenue (\$)	164,143,000	178,618,000	184,846,000	191,742,000	197,069,000	202,305,000	23.2%
Population	51,293	51,272	51,199	51,033	50,821	50,237	(2.1%)
Mill Rate	34.4	34.4	42.8	43.9	45.4	45.9	33.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	555,245	69,451	69,451	67,820	(2.3%)
PILOT: Colleges & Hospitals	487,075	487,075	1,102,257	487,075	-
Mashantucket Pequot	294,020	291,227	156,898	156,898	(46.1%)
Town Aid Road Grant <sup>5</sup>	584,370	584,370	583,293	583,293	(0.2%)
LoCIP <sup>5</sup>	-	823,906	524,303	524,303	(36.4%)
Grants for Municipal Projects <sup>5</sup>	4,447,536	4,447,536	4,447,536	4,447,536	-
MRSF: Municipal Revenue Sharing	3,877,281	-	-	-	-
MRSF: Additional PILOT	205,669	-	-	-	-
Municipal Transition Grant (Car Tax)	-	1,876,005	117,250	101,214	(94.6%)
Municipal Stabilization Grant	-	1,281,122	200,959	193,387	(84.9%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	49,075,156	48,825,156	49,837,919	50,333,474	3.1%
Adult Education	208,572	212,358	217,830	213,420	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>59,734,924</b>	<b>58,898,206</b>	<b>57,257,696</b>	<b>57,108,420</b>	<b>(3.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# East Haven

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	92,645	Intergov. Revenue as a % of Total Revenue	28.0%
FY 2017 Mill Rate	31.6	Total Fund Balance as a % of Total Revenue	1.9%
FY 2016 Equalized Mill Rate	23.6	Education Expenditures as a % of Total Expenditures	57.3%
Debt Per Capita (\$)	932	Tax Exempt Property as % of 2014 Grand List	9.6%
Moody's Bond Rating	A3	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A+	Municipal Gap <sup>2</sup>	540
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,370,562

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Haven School District	3,297	3,241	3,127	3,011	3,051	-7.46%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
East Haven School District	9,275	1,423	2,040	1,308	1,543	1,907	17,497

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	695	696	698	699	702	705	1.4%
Total Fund Balance (\$)	200,800	437,843	1,600,450	2,551,976	3,850,838	4,984,714	2,382.4%
Total Expenditures (\$)	82,669,847	89,129,239	89,279,677	90,657,600	91,461,789	92,066,517	11.4%
Total Revenue (\$)	86,395,615	89,353,313	90,443,557	91,610,030	92,699,361	93,175,378	7.8%
Population	29,209	29,190	29,121	29,044	28,935	28,807	(1.4%)
Mill Rate	26.6	26.6	31.0	31.0	32.1	31.6	18.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	240,702	240,702	462,357	240,702	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	170,049	158,456	82,006	82,006	(48.2%)
Town Aid Road Grant <sup>5</sup>	401,245	401,245	400,735	400,735	(0.1%)
LoCIP <sup>5</sup>	-	409,062	260,311	260,311	(36.4%)
Grants for Municipal Projects <sup>5</sup>	43,500	43,500	43,500	43,500	-
MRSF: Municipal Revenue Sharing	593,493	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	187,419	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	19,595,415	19,466,330	19,710,003	19,700,244	1.2%
Adult Education	469,823	472,345	484,517	474,709	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>21,514,227</b>	<b>21,379,060</b>	<b>21,443,430</b>	<b>21,202,207</b>	<b>(0.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# East Lyme

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	162,420	Intergov. Revenue as a % of Total Revenue	19.7%
FY 2017 Mill Rate	25.4	Total Fund Balance as a % of Total Revenue	9.2%
FY 2016 Equalized Mill Rate	16.9	Education Expenditures as a % of Total Expenditures	67.9%
Debt Per Capita (\$)	2,780	Tax Exempt Property as % of 2014 Grand List	11.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-338
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	5,301,300

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Lyme School District	2,985	2,939	2,868	2,839	2,792	-6.47%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
East Lyme School District	9,269	887	1,463	1,977	322	1,739	15,657

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	452	457	456	451	447	457	1.3%
Total Fund Balance (\$)	5,354,965	5,961,024	6,250,398	6,410,773	6,020,370	5,893,895	10.1%
Total Expenditures (\$)	63,828,394	65,819,678	67,354,822	69,302,917	73,155,424	74,316,775	16.4%
Total Revenue (\$)	62,242,178	64,412,658	66,155,415	68,698,564	71,100,600	72,897,907	17.1%
Population	19,124	18,892	18,937	19,140	19,343	18,886	(1.2%)
Mill Rate	19.5	19.5	22.8	23.3	24.0	24.7	26.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	862,360	176,267	192,581	176,267	-
PILOT: Colleges & Hospitals	40,179	16,445	28,062	16,445	-
Mashantucket Pequot	320,180	320,180	270,204	270,204	(15.6%)
Town Aid Road Grant <sup>5</sup>	320,210	320,210	322,187	322,187	0.6%
LoCIP <sup>5</sup>	-	218,085	138,782	138,782	(36.4%)
Grants for Municipal Projects <sup>5</sup>	22,442	22,442	22,442	22,442	-
MRSF: Municipal Revenue Sharing	243,736	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	566,642	524,097	504,349	(11.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,918,462	5,975,949	6,558,537	5,851,652	(2.1%)
Adult Education	17,156	15,570	15,971	15,648	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>8,744,725</b>	<b>7,631,791</b>	<b>8,072,863</b>	<b>7,317,977</b>	<b>(4.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# East Windsor

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	122,435	Intergov. Revenue as a % of Total Revenue	22.4%
FY 2017 Mill Rate	30.9	Total Fund Balance as a % of Total Revenue	17.6%
FY 2016 Equalized Mill Rate	20.9	Education Expenditures as a % of Total Expenditures	64.7%
Debt Per Capita (\$)	560	Tax Exempt Property as % of 2014 Grand List	8.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-97
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,475,870

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
East Windsor School District	1,298	1,276	1,216	1,138	1,105	-14.87%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
East Windsor School District	10,390	1,530	3,089	1,157	1,779	2,197	20,142

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	534	524	523	522	523	525	(1.6%)
Total Fund Balance (\$)	3,935,859	5,516,556	6,272,482	7,451,352	8,690,620	9,194,640	133.6%
Total Expenditures (\$)	33,202,434	34,054,890	35,466,465	36,132,209	36,244,697	37,544,532	13.1%
Total Revenue (\$)	34,321,679	36,119,471	36,833,211	37,367,493	38,402,305	38,819,780	13.1%
Population	11,170	11,387	11,406	11,423	11,400	11,355	1.7%
Mill Rate	24.4	24.4	24.7	29.8	29.8	30.3	24.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	57,816	57,816	548,433	57,816	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	45,593	45,500	15,432	15,432	(66.1%)
Town Aid Road Grant <sup>5</sup>	267,266	267,266	267,359	267,359	-
LoCIP <sup>5</sup>	-	142,776	90,858	90,858	(36.4%)
Grants for Municipal Projects <sup>5</sup>	295,024	295,024	295,024	295,024	-
MRSF: Municipal Revenue Sharing	232,457	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	89,544	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,669,122	5,627,408	5,669,122	5,627,408	-
Adult Education	16,217	15,212	15,604	15,288	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>6,583,495</b>	<b>6,540,546</b>	<b>6,901,832</b>	<b>6,369,185</b>	<b>(2.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Eastford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	111,419	Intergov. Revenue as a % of Total Revenue	31.6%
FY 2017 Mill Rate	25.1	Total Fund Balance as a % of Total Revenue	27.7%
FY 2016 Equalized Mill Rate	18.3	Education Expenditures as a % of Total Expenditures	76.3%
Debt Per Capita (\$)	87	Tax Exempt Property as % of 2014 Grand List	8.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-513
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	431,781

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Eastford School District	176	169	152	139	134	-23.86%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Eastford School District	12,156	1,986	2,902	2,090	580	2,672	22,386

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	727	732	730	731	724	724	(0.3%)
Total Fund Balance (\$)	1,016,575	1,099,480	1,355,283	1,806,032	1,917,117	1,808,737	77.9%
Total Expenditures (\$)	4,906,189	4,929,004	5,185,600	5,036,794	5,101,516	5,227,021	6.5%
Total Revenue (\$)	5,034,124	5,239,756	5,192,794	5,328,682	5,400,501	5,443,372	8.1%
Population	1,744	1,730	1,736	1,734	1,750	1,750	0.3%
Mill Rate	21.3	21.3	21.5	21.5	24.8	25.1	18.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	32,004	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	11,911	11,911	7,529	7,529	(36.8%)
Town Aid Road Grant <sup>5</sup>	175,000	175,000	175,181	175,181	0.1%
LoCIP <sup>5</sup>	-	41,853	26,634	26,634	(36.4%)
Grants for Municipal Projects <sup>5</sup>	54,564	54,564	54,564	54,564	-
MRSF: Municipal Revenue Sharing	23,060	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,091,881	950,482	1,009,454	903,405	(5.0%)
Adult Education	1,795	2,006	2,058	2,016	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,358,211</b>	<b>1,235,816</b>	<b>1,307,423</b>	<b>1,169,328</b>	<b>(5.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Easton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	258,306	Intergov. Revenue as a % of Total Revenue	6.1%
FY 2017 Mill Rate	30.8	Total Fund Balance as a % of Total Revenue	11.1%
FY 2016 Equalized Mill Rate	20.7	Education Expenditures as a % of Total Expenditures	66.5%
Debt Per Capita (\$)	3,370	Tax Exempt Property as % of 2014 Grand List	6.1%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-568
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,056,241

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Easton School District	1,059	1,019	962	936	922	-12.94%
Regional School District 09	1,022	1,032	1,082	1,065	1,028	0.59%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
Spending Per Pupil (\$) <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Easton School District	11,715	204	2,192	1,565	298	1,748	17,721
Regional School District 09	12,733	139	1,662	1,966	1,383	2,053	19,935

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	117	117	117	116	116	117	0.0%
Total Fund Balance (\$)	3,809,980	4,177,219	3,950,500	5,100,254	6,176,960	6,945,761	82.3%
Total Expenditures (\$)	40,806,338	41,656,388	41,619,023	42,503,602	42,821,976	44,255,566	8.5%
Total Revenue (\$)	40,406,455	41,954,673	41,833,448	43,844,333	44,358,325	45,911,791	13.6%
Population	7,564	7,603	7,616	7,631	7,625	7,561	(0.0%)
Mill Rate	23.0	23.0	29.1	29.3	29.9	30.4	32.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	410	375	49,981	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	10,545	10,434	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	228,008	228,008	228,120	228,120	-
LoCIP <sup>5</sup>	-	121,776	77,495	77,495	(36.4%)
Grants for Municipal Projects <sup>5</sup>	2,660	2,660	2,660	2,660	-
MRSF: Municipal Revenue Sharing	155,216	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	12,194	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	177,907	154,868	175,948	-	(100.0%)
Adult Education	265	306	314	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>575,011</b>	<b>530,622</b>	<b>534,518</b>	<b>308,275</b>	<b>(41.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Ellington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	117,069	Intergov. Revenue as a % of Total Revenue	26.0%
FY 2017 Mill Rate	30.5	Total Fund Balance as a % of Total Revenue	18.9%
FY 2016 Equalized Mill Rate	21.5	Education Expenditures as a % of Total Expenditures	69.6%
Debt Per Capita (\$)	1,272	Tax Exempt Property as % of 2014 Grand List	5.2%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-179
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	4,466,823

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ellington School District	2,755	2,721	2,664	2,658	2,633	-4.43%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Ellington School District	7,625	1,409	1,081	1,294	481	1,755	13,644

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	642	634	634	633	628	622	(3.0%)
Total Fund Balance (\$)	6,848,833	8,582,749	10,467,275	11,044,785	11,013,246	12,187,762	78.0%
Total Expenditures (\$)	48,405,040	48,844,182	51,367,487	53,063,124	55,488,141	56,547,756	16.8%
Total Revenue (\$)	46,951,104	50,471,837	51,577,243	53,793,866	54,794,648	57,771,273	23.0%
Population	15,582	15,779	15,786	15,795	15,916	16,071	3.1%
Mill Rate	27.5	27.5	27.9	28.4	28.7	30.5	10.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	96	88	4,540	88	0.2%
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	44,853	44,853	4,081	4,081	(90.9%)
Town Aid Road Grant <sup>5</sup>	336,331	336,331	337,991	337,991	0.5%
LoCIP <sup>5</sup>	-	195,025	124,107	124,107	(36.4%)
Grants for Municipal Projects <sup>5</sup>	223,527	223,527	223,527	223,527	-
MRSF: Municipal Revenue Sharing	321,722	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	74,208	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	9,684,435	8,406,850	9,702,710	8,544,715	1.6%
Adult Education	14,829	12,936	13,269	13,000	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>10,625,793</b>	<b>9,293,818</b>	<b>10,410,224</b>	<b>9,247,509</b>	<b>(0.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Enfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	93,843	Intergov. Revenue as a % of Total Revenue	32.3%
FY 2017 Mill Rate	30.9	Total Fund Balance as a % of Total Revenue	15.9%
FY 2016 Equalized Mill Rate	20.7	Education Expenditures as a % of Total Expenditures	55.2%
Debt Per Capita (\$)	1,353	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	435
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	10,010,272

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Enfield School District	5,673	5,480	5,225	5,174	5,189	-8.53%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Enfield School District	9,217	206	2,034	1,413	854	1,552	15,275

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	710	711	709	711	716	715	0.7%
Total Fund Balance (\$)	18,384,000	18,085,000	19,427,000	23,465,000	25,802,000	26,590,000	44.6%
Total Expenditures (\$)	124,177,000	125,862,000	129,562,000	133,799,000	134,323,000	137,704,000	10.9%
Total Revenue (\$)	125,788,000	128,435,000	132,607,000	140,901,000	137,066,000	140,213,000	11.5%
Population	44,686	44,660	44,748	44,626	44,323	44,368	(0.7%)
Mill Rate	23.9	23.9	27.8	29.3	29.1	29.9	25.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,044,614	655,840	655,840	640,443	(2.3%)
PILOT: Colleges & Hospitals	25,375	17,209	17,209	16,799	(2.4%)
Mashantucket Pequot	1,359,849	1,342,216	1,224,751	1,224,751	(8.8%)
Town Aid Road Grant <sup>5</sup>	534,033	534,033	532,138	532,138	(0.4%)
LoCIP <sup>5</sup>	-	592,836	377,259	377,259	(36.4%)
Grants for Municipal Projects <sup>5</sup>	256,875	256,875	256,875	256,875	-
MRSF: Municipal Revenue Sharing	911,974	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	822,940	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	28,585,010	24,811,811	28,754,590	25,444,554	2.6%
Adult Education	96,152	93,215	95,617	93,681	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>32,813,883</b>	<b>29,126,977</b>	<b>31,914,280</b>	<b>28,586,500</b>	<b>(1.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Essex

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	238,783	Intergov. Revenue as a % of Total Revenue	5.6%
FY 2017 Mill Rate	21.6	Total Fund Balance as a % of Total Revenue	14.3%
FY 2016 Equalized Mill Rate	14.0	Education Expenditures as a % of Total Expenditures	70.4%
Debt Per Capita (\$)	1,882	Tax Exempt Property as % of 2014 Grand List	4.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,196
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,427,334

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	2011-2012	2012-2013	2013-2014	2014-2015	2015-2016	2011-2015 % Change
Essex School District	559	530	510	454	420	-24.87%
Regional School District 04	963	994	983	974	928	-3.63%

2014-2015 Education	Instructional	Student Support	Admin &		Students		
Spending Per Pupil (\$) <sup>3</sup>	Staff	Svcs	Support Svcs	Plant Operation	Tuitioned Out	Other <sup>4</sup>	Total
Essex School District	9,579	2,314	2,089	1,555	608	1,364	17,509
Regional School District 04	8,678	1,016	2,209	1,905	1,291	2,214	17,313

## HISTORICAL STATISTICS

	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2011 - 2016 Change
State Aid Per Capita (\$)	87	88	88	88	89	89	2.4%
Total Fund Balance (\$)	3,167,193	3,169,704	3,250,997	3,238,887	3,338,319	3,805,263	20.1%
Total Expenditures (\$)	21,114,496	21,983,190	22,626,816	23,383,146	23,508,785	23,163,580	9.7%
Total Revenue (\$)	21,391,805	21,988,895	23,027,304	23,716,546	23,979,383	24,056,846	12.5%
Population	6,698	6,648	6,633	6,612	6,586	6,539	(2.4%)
Mill Rate	18.0	18.0	18.5	19.0	21.0	21.1	17.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	FY 2017 Actual	FY 2018 Estimated	FY 2019 Appropriated	FY 2019 Governor's Recommendation	FY 2018 - FY 2019 Change
PILOT: State-Owned Real Property	78	71	277	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	10,116	-	-
Mashantucket Pequot	12,520	12,209	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	214,806	214,806	214,693	214,693	(0.1%)
LoCIP <sup>5</sup>	-	74,239	47,242	47,242	(36.4%)
Grants for Municipal Projects <sup>5</sup>	74,547	74,547	74,547	74,547	-
MRSF: Municipal Revenue Sharing	74,572	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	105,052	83,571	105,356	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>481,574</b>	<b>459,443</b>	<b>452,230</b>	<b>336,481</b>	<b>(26.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Fairfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	264,395	Intergov. Revenue as a % of Total Revenue	8.6%
FY 2017 Mill Rate	25.5	Total Fund Balance as a % of Total Revenue	6.9%
FY 2016 Equalized Mill Rate	16.7	Education Expenditures as a % of Total Expenditures	58.4%
Debt Per Capita (\$)	3,202	Tax Exempt Property as % of 2014 Grand List	9.2%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-662
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	21,635,671

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Fairfield School District	10,335	10,327	10,288	10,213	10,091	-2.36%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Fairfield School District	9,121	1,219	1,789	1,554	668	2,213	16,564

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	118	117	116	115	115	116	(2.0%)
Total Fund Balance (\$)	15,000,000	16,687,000	18,806,000	21,983,000	25,123,000	28,260,000	88.4%
Total Expenditures (\$)	259,867,000	275,517,000	284,550,000	293,325,000	297,097,000	308,062,000	18.5%
Total Revenue (\$)	263,482,000	279,052,000	289,947,000	301,187,000	303,146,000	312,899,000	18.8%
Population	59,961	60,450	60,855	61,347	61,523	61,160	2.0%
Mill Rate	22.5	22.5	23.4	23.9	24.4	24.8	10.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	137	125	19,259	-	(100.0%)
PILOT: Colleges & Hospitals	1,997,360	1,071,381	1,828,166	-	(100.0%)
Mashantucket Pequot	277,695	276,419	114,941	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	714,539	714,539	715,731	715,731	0.2%
LoCIP <sup>5</sup>	-	687,048	437,211	437,211	(36.4%)
Grants for Municipal Projects <sup>5</sup>	96,747	96,747	96,747	96,747	-
MRSF: Municipal Revenue Sharing	795,318	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	80,932	191,245	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,087,165	903,828	1,091,575	-	(100.0%)
Adult Education	1,758	1,533	1,572	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,970,719</b>	<b>3,832,552</b>	<b>4,496,446</b>	<b>1,249,688</b>	<b>(67.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Farmington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	200,400	Intergov. Revenue as a % of Total Revenue	12.6%
FY 2017 Mill Rate	25.8	Total Fund Balance as a % of Total Revenue	9.7%
FY 2016 Equalized Mill Rate	17.4	Education Expenditures as a % of Total Expenditures	66.9%
Debt Per Capita (\$)	1,545	Tax Exempt Property as % of 2014 Grand List	20.7%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-804
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	7,868,355

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Farmington School District	4,069	4,071	4,036	4,020	4,096	0.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Farmington School District	9,834	1,122	1,112	1,991	558	1,852	16,469

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	193	192	191	191	191	192	(0.6%)
Total Fund Balance (\$)	8,137,511	8,258,398	9,097,601	9,674,190	10,861,650	11,275,021	38.6%
Total Expenditures (\$)	87,941,436	92,680,715	94,607,047	96,586,390	95,875,482	100,499,242	14.3%
Total Revenue (\$)	88,739,427	93,721,633	97,224,880	99,968,583	100,764,679	104,543,428	17.8%
Population	25,361	25,529	25,613	25,627	25,629	25,524	0.6%
Mill Rate	21.3	21.3	21.9	24.1	24.4	25.1	18.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	3,134,814	1,927,869	2,069,061	-	(100.0%)
PILOT: Colleges & Hospitals	29,691	13,856	23,644	-	(100.0%)
Mashantucket Pequot	29,796	29,796	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	373,438	373,438	373,815	373,815	0.1%
LoCIP <sup>5</sup>	-	251,491	160,039	160,039	(36.4%)
Grants for Municipal Projects <sup>5</sup>	545,804	545,804	545,804	545,804	-
MRSF: Municipal Revenue Sharing	335,287	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	824,325	802,461	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,095,080	887,257	941,089	-	(100.0%)
Adult Education	3,522	3,653	3,747	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>5,547,432</b>	<b>4,857,489</b>	<b>4,919,661</b>	<b>1,079,658</b>	<b>(77.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Franklin

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	154,784	Intergov. Revenue as a % of Total Revenue	24.8%
FY 2017 Mill Rate	25.2	Total Fund Balance as a % of Total Revenue	10.2%
FY 2016 Equalized Mill Rate	15.7	Education Expenditures as a % of Total Expenditures	70.6%
Debt Per Capita (\$)	726	Tax Exempt Property as % of 2014 Grand List	6.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-414
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	454,637

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Franklin School District	206	204	185	170	170	-17.48%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Franklin School District	9,612	1,006	2,232	1,986	898	2,281	18,015

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	558	537	538	539	541	547	(1.9%)
Total Fund Balance (\$)	263,391	397,551	619,698	867,655	1,006,106	932,804	254.2%
Total Expenditures (\$)	5,861,078	6,116,532	6,060,349	6,200,049	6,306,382	6,312,120	7.7%
Total Revenue (\$)	5,840,771	6,172,683	6,309,489	6,520,322	6,628,733	6,669,080	14.2%
Population	1,917	1,991	1,987	1,984	1,975	1,955	2.0%
Mill Rate	20.5	20.5	21.0	21.5	24.7	24.7	20.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	5,944	5,440	9,390	5,440	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	15,379	14,960	9,738	9,738	(34.9%)
Town Aid Road Grant <sup>5</sup>	129,327	129,327	129,282	129,282	-
LoCIP <sup>5</sup>	-	32,358	20,591	20,591	(36.4%)
Grants for Municipal Projects <sup>5</sup>	23,080	23,080	23,080	23,080	-
MRSF: Municipal Revenue Sharing	26,309	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	25,666	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	923,278	798,725	834,797	741,382	(7.2%)
Adult Education	2,969	2,891	2,966	2,906	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,126,286</b>	<b>1,006,782</b>	<b>1,055,510</b>	<b>932,419</b>	<b>(7.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Glastonbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	170,475	Intergov. Revenue as a % of Total Revenue	11.9%
FY 2017 Mill Rate	36.4	Total Fund Balance as a % of Total Revenue	15.1%
FY 2016 Equalized Mill Rate	23.7	Education Expenditures as a % of Total Expenditures	69.8%
Debt Per Capita (\$)	2,113	Tax Exempt Property as % of 2014 Grand List	6.1%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-321
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	11,997,288

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Glastonbury School District	6,721	6,606	6,410	6,148	6,069	-9.70%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Glastonbury School District	8,788	945	1,681	1,770	719	2,535	16,438

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	200	198	198	198	198	199	(0.4%)
Total Fund Balance (\$)	19,591,467	18,533,432	24,457,819	26,916,411	25,706,559	27,062,231	38.1%
Total Expenditures (\$)	141,474,844	147,400,481	148,204,491	153,504,862	154,714,285	158,639,207	12.1%
Total Revenue (\$)	144,856,641	150,378,446	156,351,083	159,763,437	160,239,746	165,595,208	14.3%
Population	34,454	34,698	34,768	34,754	34,678	34,584	0.4%
Mill Rate	30.1	30.1	30.5	35.1	35.7	36.1	20.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	-	-	-
PILOT: Colleges & Hospitals	7	4	0	-	(100.0%)
Mashantucket Pequot	41,629	40,754	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	460,888	460,888	460,843	460,843	-
LoCIP <sup>5</sup>	-	371,527	236,426	236,426	(36.4%)
Grants for Municipal Projects <sup>5</sup>	240,799	240,799	240,799	240,799	-
MRSF: Municipal Revenue Sharing	754,546	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	281,748	385,930	281,748	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,654,380	5,722,809	6,214,782	5,516,478	(3.6%)
Adult Education	6,077	5,523	5,665	5,550	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>8,158,326</b>	<b>7,124,052</b>	<b>7,544,444</b>	<b>6,741,844</b>	<b>(5.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Goshen

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	258,497	Intergov. Revenue as a % of Total Revenue	2.8%
FY 2017 Mill Rate	18.7	Total Fund Balance as a % of Total Revenue	18.8%
FY 2016 Equalized Mill Rate	13.4	Education Expenditures as a % of Total Expenditures	73.2%
Debt Per Capita (\$)	517	Tax Exempt Property as % of 2014 Grand List	5.1%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,702
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	757,843

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 06	1,045	1,034	996	971	986	-5.65%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 06	9,897	1,243	2,230	1,989	424	2,569	18,351

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	148	148	149	150	151	151	2.3%
Total Fund Balance (\$)	1,931,580	1,845,050	1,717,271	1,854,704	2,032,245	2,259,211	17.0%
Total Expenditures (\$)	9,396,418	9,506,014	9,477,274	9,891,901	9,834,203	9,705,151	3.3%
Total Revenue (\$)	9,678,465	9,758,960	9,839,567	10,577,971	10,628,210	10,588,537	9.4%
Population	2,957	2,952	2,945	2,914	2,904	2,891	(2.2%)
Mill Rate	15.0	15.0	15.0	19.2	19.2	19.1	27.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	408	373	8,655	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	10,521	10,357	2,687	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	276,838	276,838	277,678	277,678	0.3%
LoCIP <sup>5</sup>	-	77,951	49,605	49,605	(36.4%)
Grants for Municipal Projects <sup>5</sup>	2,648	2,648	2,648	2,648	-
MRSF: Municipal Revenue Sharing	30,286	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	82,025	71,403	81,081	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>402,725</b>	<b>439,570</b>	<b>422,354</b>	<b>329,931</b>	<b>(24.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Granby

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	124,293	Intergov. Revenue as a % of Total Revenue	22.2%
FY 2017 Mill Rate	36.9	Total Fund Balance as a % of Total Revenue	9.7%
FY 2016 Equalized Mill Rate	24.9	Education Expenditures as a % of Total Expenditures	69.9%
Debt Per Capita (\$)	2,024	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-120
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,564,916

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Granby School District	2,171	2,112	2,065	1,970	1,961	-9.67%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Granby School District	8,047	1,117	1,574	1,658	718	1,996	15,110

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	506	505	505	505	506	508	0.4%
Total Fund Balance (\$)	4,459,204	3,537,640	4,061,320	4,601,055	4,269,760	4,681,934	5.0%
Total Expenditures (\$)	40,661,659	43,678,546	41,797,578	43,362,672	43,675,820	44,629,350	9.8%
Total Revenue (\$)	41,021,318	43,587,000	43,296,005	44,755,683	44,379,395	45,927,999	12.0%
Population	11,291	11,316	11,323	11,310	11,298	11,247	(0.4%)
Mill Rate	30.1	30.1	30.7	34.8	35.5	36.2	20.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	50	46	1,061	46	0.5%
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	23,972	23,972	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	259,526	259,526	259,645	259,645	-
LoCIP <sup>5</sup>	-	147,139	93,634	93,634	(36.4%)
Grants for Municipal Projects <sup>5</sup>	35,332	35,332	35,332	35,332	-
MRSF: Municipal Revenue Sharing	244,839	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	64,097	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,510,220	4,787,152	5,471,889	4,832,732	1.0%
Adult Education	2,478	2,346	2,406	2,357	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>6,076,417</b>	<b>5,319,609</b>	<b>5,863,968</b>	<b>5,223,746</b>	<b>(1.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Greenwich

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	802,314	Intergov. Revenue as a % of Total Revenue	7.0%
FY 2017 Mill Rate	11.2	Total Fund Balance as a % of Total Revenue	10.1%
FY 2016 Equalized Mill Rate	7.0	Education Expenditures as a % of Total Expenditures	42.1%
Debt Per Capita (\$)	2,425	Tax Exempt Property as % of 2014 Grand List	7.7%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-4,343
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	23,656,544

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Greenwich School District	8,822	8,871	8,786	8,813	8,825	0.03%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Greenwich School District	14,800	1,437	2,070	1,550	538	1,440	21,834

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	82	81	81	81	80	81	(0.9%)
Total Fund Balance (\$)	21,802,930	27,544,087	35,287,077	47,300,136	53,933,421	56,174,828	157.6%
Total Expenditures (\$)	323,723,671	344,600,243	354,556,928	369,009,698	387,494,702	397,295,357	22.7%
Total Revenue (\$)	345,323,525	360,897,505	372,957,683	391,212,359	401,451,706	411,612,235	19.2%
Population	61,782	62,256	62,396	62,610	62,695	62,359	0.9%
Mill Rate	10.1	10.1	10.4	10.7	11.0	11.3	11.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	-	-	-
PILOT: Colleges & Hospitals	-	-	674,786	-	-
Mashantucket Pequot	93,313	92,423	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	748,741	748,741	749,554	749,554	0.1%
LoCIP <sup>5</sup>	-	587,368	373,779	373,779	(36.4%)
Grants for Municipal Projects <sup>5</sup>	89,022	89,022	89,022	89,022	-
MRSF: Municipal Revenue Sharing	366,588	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	136,859	32,768	174,949	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,434,523</b>	<b>1,550,322</b>	<b>2,062,091</b>	<b>1,212,355</b>	<b>(21.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Griswold

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	82,253	Intergov. Revenue as a % of Total Revenue	40.5%
FY 2017 Mill Rate	27.1	Total Fund Balance as a % of Total Revenue	10.1%
FY 2016 Equalized Mill Rate	19.5	Education Expenditures as a % of Total Expenditures	82.1%
Debt Per Capita (\$)	1,264	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	-351
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,176,144

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Griswold School District	1,974	1,975	1,981	1,897	1,891	-4.20%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Griswold School District	7,754	558	2,028	2,450	539	1,299	14,628

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	948	943	945	949	956	965	1.8%
Total Fund Balance (\$)	3,078,210	2,758,053	2,995,847	3,964,989	3,932,295	4,217,006	37.0%
Total Expenditures (\$)	31,980,597	31,928,739	32,870,946	33,672,866	33,408,239	34,848,180	9.0%
Total Revenue (\$)	31,509,083	31,985,332	33,641,240	35,285,007	34,504,010	36,019,820	14.3%
Population	11,925	11,986	11,959	11,916	11,830	11,719	(1.7%)
Mill Rate	18.7	18.7	24.8	26.0	26.1	26.6	41.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	17,108	17,108	32,943	17,108	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	86,837	86,837	55,478	55,478	(36.1%)
Town Aid Road Grant <sup>5</sup>	192,109	192,109	191,230	191,230	(0.5%)
LoCIP <sup>5</sup>	-	170,354	108,407	108,407	(36.4%)
Grants for Municipal Projects <sup>5</sup>	31,895	31,895	31,895	31,895	-
MRSF: Municipal Revenue Sharing	243,727	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	275,942	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	10,775,767	9,348,488	10,812,256	9,533,869	2.0%
Adult Education	51,728	49,480	50,755	49,728	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>11,399,171</b>	<b>10,172,213</b>	<b>11,282,964</b>	<b>9,987,715</b>	<b>(1.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Groton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	134,106	Intergov. Revenue as a % of Total Revenue	34.6%
FY 2017 Mill Rate	21.7	Total Fund Balance as a % of Total Revenue	12.0%
FY 2016 Equalized Mill Rate	15.1	Education Expenditures as a % of Total Expenditures	65.4%
Debt Per Capita (\$)	1,269	Tax Exempt Property as % of 2014 Grand List	20.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-250
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	9,342,184

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Groton School District	4,990	4,811	4,702	4,565	4,519	-9.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Groton School District	8,954	1,806	1,735	1,561	1,119	2,069	17,244

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	720	723	718	718	726	734	2.0%
Total Fund Balance (\$)	13,190,242	12,746,891	14,620,584	18,488,844	16,766,600	12,790,032	(3.0%)
Total Expenditures (\$)	122,663,093	123,131,899	124,486,818	126,270,189	127,206,076	128,364,974	4.6%
Total Revenue (\$)	123,214,945	123,676,477	128,803,319	130,721,622	124,886,980	126,267,855	2.5%
Population	40,038	39,896	40,176	40,167	39,692	39,261	(1.9%)
Mill Rate	18.9	18.9	20.2	20.7	20.1	21.0	10.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	833,258	564,150	564,150	550,906	(2.3%)
PILOT: Colleges & Hospitals	37,634	25,380	25,380	24,775	(2.4%)
Mashantucket Pequot	1,336,108	1,336,108	1,232,069	1,232,069	(7.8%)
Town Aid Road Grant <sup>5</sup>	381,016	381,016	377,036	377,036	(1.0%)
LoCIP <sup>5</sup>	-	382,831	243,620	243,620	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,240,819	1,240,819	1,240,819	1,240,819	-
MRSF: Municipal Revenue Sharing	433,177	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	325,643	466,668	325,643	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	25,040,045	24,898,096	25,040,045	24,898,096	-
Adult Education	105,903	99,763	102,334	100,262	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>29,407,959</b>	<b>29,253,805</b>	<b>29,292,121</b>	<b>28,993,226</b>	<b>(0.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Guilford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	199,043	Intergov. Revenue as a % of Total Revenue	11.0%
FY 2017 Mill Rate	28.7	Total Fund Balance as a % of Total Revenue	7.5%
FY 2016 Equalized Mill Rate	18.5	Education Expenditures as a % of Total Expenditures	66.6%
Debt Per Capita (\$)	3,843	Tax Exempt Property as % of 2014 Grand List	5.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-587
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	6,742,386

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Guilford School District	3,684	3,597	3,540	3,427	3,419	-7.19%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Guilford School District	9,681	1,060	1,717	1,552	1,129	2,064	17,203

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	156	156	156	156	156	157	0.3%
Total Fund Balance (\$)	4,522,231	5,084,142	6,617,254	7,838,225	8,908,166	10,641,657	135.3%
Total Expenditures (\$)	80,546,758	85,428,902	87,898,715	91,998,772	94,273,237	97,058,562	20.5%
Total Revenue (\$)	81,671,090	86,138,813	89,452,878	93,395,758	95,092,236	98,649,042	20.8%
Population	22,340	22,403	22,417	22,413	22,350	22,277	(0.3%)
Mill Rate	21.5	21.5	22.4	23.1	27.4	28.2	31.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	-	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	26,076	25,668	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	360,793	360,793	360,716	360,716	-
LoCIP <sup>5</sup>	-	253,027	161,018	161,018	(36.4%)
Grants for Municipal Projects <sup>5</sup>	64,848	64,848	64,848	64,848	-
MRSF: Municipal Revenue Sharing	456,863	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	144,673	496,560	144,673	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,740,394	2,349,009	2,157,116	1,863,577	(20.7%)
Adult Education	8,416	9,702	9,952	9,751	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,657,389</b>	<b>3,207,719</b>	<b>3,250,210</b>	<b>2,604,583</b>	<b>(18.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Haddam

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	153,819	Intergov. Revenue as a % of Total Revenue	6.8%
FY 2017 Mill Rate	31.2	Total Fund Balance as a % of Total Revenue	12.4%
FY 2016 Equalized Mill Rate	22.5	Education Expenditures as a % of Total Expenditures	79.0%
Debt Per Capita (\$)	979	Tax Exempt Property as % of 2014 Grand List	6.6%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-709
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	2,593,159

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 17	2,395	2,320	2,281	2,186	2,133	-10.94%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 17	9,339	893	1,936	2,176	698	2,415	17,456

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	248	248	248	249	250	251	1.3%
Total Fund Balance (\$)	2,571,591	3,195,092	3,671,221	3,769,261	4,265,947	4,801,377	86.7%
Total Expenditures (\$)	25,529,825	26,233,913	26,988,443	27,405,281	28,813,439	29,688,179	16.3%
Total Revenue (\$)	27,333,375	27,932,516	28,557,675	29,150,891	30,279,303	31,270,809	14.4%
Population	8,364	8,358	8,363	8,333	8,292	8,260	(1.2%)
Mill Rate	28.2	28.2	29.0	29.5	30.4	31.2	10.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	21,098	19,311	33,979	19,311	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	23,844	22,842	908	908	(96.0%)
Town Aid Road Grant <sup>5</sup>	246,062	246,062	246,005	246,005	-
LoCIP <sup>5</sup>	-	134,369	85,507	85,507	(36.4%)
Grants for Municipal Projects <sup>5</sup>	3,554	3,554	3,554	3,554	-
MRSF: Municipal Revenue Sharing	170,440	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	12,144	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,971,482	1,710,397	1,993,388	1,774,027	3.7%
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,436,481</b>	<b>2,148,679</b>	<b>2,363,341</b>	<b>2,129,313</b>	<b>(0.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Hamden

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	91,256	Intergov. Revenue as a % of Total Revenue	20.3%
FY 2017 Mill Rate	45.4	Total Fund Balance as a % of Total Revenue	0.9%
FY 2016 Equalized Mill Rate	29.8	Education Expenditures as a % of Total Expenditures	42.4%
Debt Per Capita (\$)	4,781	Tax Exempt Property as % of 2014 Grand List	15.1%
Moody's Bond Rating	Baa1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	STA	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	A+	Municipal Gap <sup>2</sup>	1,103
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	11,324,230

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hamden School District	5,897	5,841	5,811	5,680	5,547	-5.94%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Hamden School District	11,387	1,483	1,772	2,025	1,892	2,235	20,794

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	465	465	459	461	462	463	(0.4%)
Total Fund Balance (\$)	557,564	1,194,991	1,689,070	2,217,340	3,043,752	2,960,701	431.0%
Total Expenditures (\$)	184,639,339	189,196,483	201,069,301	207,944,664	208,005,986	222,551,036	20.5%
Total Revenue (\$)	183,436,468	188,285,326	200,852,851	208,952,934	206,809,203	217,509,730	18.6%
Population	60,868	60,863	61,607	61,422	61,218	61,125	0.4%
Mill Rate	34.8	34.8	37.1	38.9	39.9	40.9	17.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	708,944	662,757	662,757	647,198	(2.3%)
PILOT: Colleges & Hospitals	2,833,043	2,359,751	2,359,751	2,303,537	(2.4%)
Mashantucket Pequot	896,135	887,622	725,946	725,946	(18.2%)
Town Aid Road Grant <sup>5</sup>	672,057	672,057	671,196	671,196	(0.1%)
LoCIP <sup>5</sup>	-	798,897	508,389	508,389	(36.4%)
Grants for Municipal Projects <sup>5</sup>	286,689	286,689	286,689	286,689	-
MRSF: Municipal Revenue Sharing	4,491,337	-	-	-	-
MRSF: Additional PILOT	593,967	-	-	-	-
Municipal Transition Grant (Car Tax)	-	331,454	-	-	(100.0%)
Municipal Stabilization Grant	-	1,827,327	1,646,236	1,584,203	(13.3%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	26,945,481	26,790,150	27,415,889	27,720,445	3.5%
Adult Education	293,153	282,418	289,696	283,832	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>37,720,806</b>	<b>34,899,123</b>	<b>34,566,549</b>	<b>34,731,435</b>	<b>(0.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Hampton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	97,732	Intergov. Revenue as a % of Total Revenue	32.1%
FY 2017 Mill Rate	28.5	Total Fund Balance as a % of Total Revenue	16.8%
FY 2016 Equalized Mill Rate	21.3	Education Expenditures as a % of Total Expenditures	75.7%
Debt Per Capita (\$)	0	Tax Exempt Property as % of 2014 Grand List	9.5%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-182
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	413,724

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	2011-2012	2012-2013	2013-2014	2014-2015	2015-2016	2011-2015 % Change
Hampton School District	126	116	111	105	101	-19.84%
Regional School District 11	300	290	295	278	253	-15.67%

2014-2015 Education	Instructional	Student Support	Admin &		Students		
Spending Per Pupil (\$) <sup>3</sup>	Staff	Svcs	Support Svcs	Plant Operation	Tuitioned Out	Other <sup>4</sup>	Total
Hampton School District	12,026	2,300	3,001	2,288	186	2,473	22,274
Regional School District 11	9,723	1,382	3,548	2,338	3,366	3,167	23,524

## HISTORICAL STATISTICS

	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2011 - 2016 Change
State Aid Per Capita (\$)	828	823	824	828	832	838	1.1%
Total Fund Balance (\$)	1,256,707	1,264,326	1,078,098	799,649	556,751	819,404	(34.8%)
Total Expenditures (\$)	5,473,763	5,527,377	5,618,093	6,236,274	5,576,130	5,405,816	(1.2%)
Total Revenue (\$)	5,932,795	5,742,996	5,783,201	6,069,929	5,741,527	5,830,313	(1.7%)
Population	1,858	1,869	1,868	1,859	1,849	1,837	(1.1%)
Mill Rate	24.8	24.8	24.8	24.8	29.7	30.5	23.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	FY 2017 Actual	FY 2018 Estimated	FY 2019 Appropriated	FY 2019 Governor's Recommendation	FY 2018 - FY 2019 Change
PILOT: State-Owned Real Property	20,874	11,282	12,327	11,282	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	13,963	13,774	8,881	8,881	(35.5%)
Town Aid Road Grant <sup>5</sup>	188,178	188,178	188,256	188,256	-
LoCIP <sup>5</sup>	-	52,347	33,312	33,312	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	38,070	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	3,744	28,585	3,744	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,312,383	1,142,429	1,208,303	1,080,837	(5.4%)
Adult Education	1,589	1,544	1,584	1,552	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,575,057</b>	<b>1,413,298</b>	<b>1,481,247</b>	<b>1,327,864</b>	<b>(6.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Hartford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	52,709	Intergov. Revenue as a % of Total Revenue	50.0%
FY 2017 Mill Rate	74.3	Total Fund Balance as a % of Total Revenue	4.4%
FY 2016 Equalized Mill Rate	40.5	Education Expenditures as a % of Total Expenditures	57.1%
Debt Per Capita (\$)	5,669	Tax Exempt Property as % of 2014 Grand List	51.0%
Moody's Bond Rating	Caa1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	BBB-	Municipal Gap <sup>2</sup>	1,407
Standard & Poor's Rating Outlook	NOT MEANINGFUL	State Contribution to Teachers' Retirement	40,141,798

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hartford School District	21,297	21,965	21,820	21,953	21,463	0.78%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Hartford School District	8,853	1,392	2,424	1,774	2,530	2,090	19,063

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,922	1,922	1,920	1,925	1,936	1,948	1.3%
Total Fund Balance (\$)	25,086,000	30,113,000	30,378,000	16,881,000	21,926,000	14,131,000	(43.7%)
Total Expenditures (\$)	523,968,000	532,626,000	521,577,000	554,418,000	571,021,000	565,754,000	8.0%
Total Revenue (\$)	562,686,000	573,734,000	549,643,000	557,359,000	566,606,000	565,580,000	0.5%
Population	124,867	124,893	125,017	124,705	124,006	123,243	(1.3%)
Mill Rate	71.8	71.8	74.3	74.3	74.3	74.3	3.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	13,560,353	10,162,953	10,162,953	9,924,360	(2.3%)
PILOT: Colleges & Hospitals	23,664,027	20,009,758	20,009,758	19,533,085	(2.4%)
Mashantucket Pequot	6,263,314	6,263,314	6,136,523	6,136,523	(2.0%)
Town Aid Road Grant <sup>5</sup>	1,198,978	1,198,978	1,194,825	1,194,825	(0.3%)
LoCIP <sup>5</sup>	-	3,533,046	2,248,301	2,248,301	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,419,161	1,419,161	1,419,161	1,419,161	-
MRSF: Municipal Revenue Sharing	13,908,437	11,883,205	12,422,113	11,883,205	-
MRSF: Additional PILOT	11,883,205	-	-	-	-
Municipal Transition Grant (Car Tax)	-	12,177,213	10,106,845	8,724,489	(28.4%)
Municipal Stabilization Grant	-	4,456,568	3,370,519	3,243,513	(27.2%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	200,518,244	200,268,244	202,231,881	203,631,925	1.7%
Adult Education	1,819,933	1,861,480	1,909,449	1,870,796	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>274,235,652</b>	<b>273,233,920</b>	<b>271,212,327</b>	<b>269,810,182</b>	<b>(1.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Hartland

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	132,385	Intergov. Revenue as a % of Total Revenue	29.7%
FY 2017 Mill Rate	25.5	Total Fund Balance as a % of Total Revenue	16.6%
FY 2016 Equalized Mill Rate	17.9	Education Expenditures as a % of Total Expenditures	77.8%
Debt Per Capita (\$)	291	Tax Exempt Property as % of 2014 Grand List	12.6%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-644
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	452,494

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hartland School District	227	215	205	203	188	-17.18%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Hartland School District	8,930	2,157	2,176	1,606	1,344	3,397	19,610

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	753	747	747	748	749	752	(0.0%)
Total Fund Balance (\$)	894,114	1,027,439	1,125,135	1,196,728	1,342,640	1,245,239	39.3%
Total Expenditures (\$)	5,947,116	6,176,394	6,330,475	6,674,691	6,687,675	7,075,983	19.0%
Total Revenue (\$)	6,350,654	6,737,652	6,876,771	7,003,552	7,052,473	7,258,256	14.3%
Population	2,116	2,132	2,131	2,129	2,127	2,117	0.0%
Mill Rate	23.5	23.5	24.0	24.5	24.5	25.5	8.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	87,788	51,348	56,100	51,348	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	12,191	12,191	6,593	6,593	(45.9%)
Town Aid Road Grant <sup>5</sup>	142,959	142,959	143,033	143,033	0.1%
LoCIP <sup>5</sup>	-	35,984	22,898	22,898	(36.4%)
Grants for Municipal Projects <sup>5</sup>	955	955	955	955	-
MRSF: Municipal Revenue Sharing	27,964	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	22,275	76,110	22,275	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,327,652	1,155,396	1,182,047	1,052,855	(8.9%)
Adult Education	1,869	1,766	1,812	1,775	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,601,378</b>	<b>1,422,873</b>	<b>1,489,548</b>	<b>1,301,732</b>	<b>(8.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Harwinton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	141,419	Intergov. Revenue as a % of Total Revenue	16.9%
FY 2017 Mill Rate	27.8	Total Fund Balance as a % of Total Revenue	16.7%
FY 2016 Equalized Mill Rate	19.1	Education Expenditures as a % of Total Expenditures	72.8%
Debt Per Capita (\$)	1,081	Tax Exempt Property as % of 2014 Grand List	2.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-479
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,550,604

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 10	2,679	2,638	2,577	2,484	2,416	-9.82%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 10	8,028	848	1,331	1,620	678	2,215	14,720

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	520	520	521	527	531	533	2.6%
Total Fund Balance (\$)	2,412,676	2,821,078	3,002,481	3,119,299	2,912,626	2,661,611	10.3%
Total Expenditures (\$)	15,837,359	16,326,782	17,194,063	17,099,670	17,870,601	17,472,439	10.3%
Total Revenue (\$)	16,068,074	17,057,404	17,631,380	17,440,464	17,929,121	18,192,161	13.2%
Population	5,608	5,600	5,593	5,531	5,493	5,466	(2.5%)
Mill Rate	23.9	23.9	24.6	24.6	26.9	27.3	14.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	5,872	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	18,629	18,235	3,676	3,676	(79.8%)
Town Aid Road Grant <sup>5</sup>	227,324	227,324	227,298	227,298	-
LoCIP <sup>5</sup>	-	91,512	58,235	58,235	(36.4%)
Grants for Municipal Projects <sup>5</sup>	21,506	21,506	21,506	21,506	-
MRSF: Municipal Revenue Sharing	113,987	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	3,345	39,036	3,345	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,708,774	2,354,352	2,551,633	2,285,816	(2.9%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,090,220</b>	<b>2,716,274</b>	<b>2,907,255</b>	<b>2,599,876</b>	<b>(4.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Hebron

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	115,742	Intergov. Revenue as a % of Total Revenue	23.2%
FY 2017 Mill Rate	35.6	Total Fund Balance as a % of Total Revenue	12.7%
FY 2016 Equalized Mill Rate	25.7	Education Expenditures as a % of Total Expenditures	76.8%
Debt Per Capita (\$)	1,573	Tax Exempt Property as % of 2014 Grand List	7.5%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-347
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,205,203

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Hebron School District	1,048	938	868	786	732	-30.15%
Regional School District 08	1,792	1,776	1,743	1,661	1,601	-10.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Hebron School District	9,541	1,250	1,748	1,515	287	1,876	16,216
Regional School District 08	8,105	1,149	1,584	1,618	1,067	1,836	15,360

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	739	743	746	748	748	750	1.5%
Total Fund Balance (\$)	3,122,212	3,279,342	4,461,595	5,472,713	6,334,774	7,022,518	124.9%
Total Expenditures (\$)	34,628,340	34,800,837	35,823,966	35,791,811	36,793,268	36,813,102	6.3%
Total Revenue (\$)	34,007,447	35,729,535	35,956,527	36,861,972	38,163,594	38,063,202	11.9%
Population	9,673	9,624	9,588	9,564	9,552	9,529	(1.5%)
Mill Rate	30.3	30.3	33.6	34.7	35.8	36.0	19.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	7,647	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	28,438	28,438	3,350	3,350	(88.2%)
Town Aid Road Grant <sup>5</sup>	241,021	241,021	241,079	241,079	-
LoCIP <sup>5</sup>	-	129,208	82,224	82,224	(36.4%)
Grants for Municipal Projects <sup>5</sup>	2,216	2,216	2,216	2,216	-
MRSF: Municipal Revenue Sharing	208,666	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	50,470	125,020	50,470	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,875,123	5,978,090	6,456,545	5,783,770	(3.3%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>7,355,464</b>	<b>6,429,443</b>	<b>6,918,081</b>	<b>6,163,109</b>	<b>(4.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Kent

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	297,475	Intergov. Revenue as a % of Total Revenue	7.9%
FY 2017 Mill Rate	18.3	Total Fund Balance as a % of Total Revenue	23.8%
FY 2016 Equalized Mill Rate	12.6	Education Expenditures as a % of Total Expenditures	65.4%
Debt Per Capita (\$)	1,375	Tax Exempt Property as % of 2014 Grand List	17.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-1,660
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	728,148

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Kent School District	278	271	272	258	237	-14.75%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Kent School District	13,776	1,088	2,243	2,104	0	2,786	21,997
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	159	160	160	162	164	167	5.0%
Total Fund Balance (\$)	2,942,944	2,960,284	2,545,230	2,319,716	2,153,273	2,340,204	(20.5%)
Total Expenditures (\$)	9,680,321	10,179,641	10,476,076	10,871,821	11,034,950	11,137,058	15.0%
Total Revenue (\$)	10,427,780	10,682,291	10,946,660	11,395,754	11,661,625	12,019,962	15.3%
Population	2,961	2,951	2,939	2,910	2,869	2,819	(4.8%)
Mill Rate	14.3	14.3	14.3	14.5	17.0	17.9	25.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	35,287	26,442	28,889	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	9,077	8,957	1,298	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	284,619	284,619	285,338	285,338	0.3%
LoCIP <sup>5</sup>	-	76,621	48,759	48,759	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	26,808	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	25,634	13,186	26,097	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>381,425</b>	<b>409,825</b>	<b>390,380</b>	<b>334,097</b>	<b>(18.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Killingly

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	97,135	Intergov. Revenue as a % of Total Revenue	37.5%
FY 2017 Mill Rate	27.3	Total Fund Balance as a % of Total Revenue	17.7%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	77.0%
Debt Per Capita (\$)	1,994	Tax Exempt Property as % of 2014 Grand List	13.8%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	-160
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,123,113

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Killingly School District	2,704	2,716	2,671	2,576	2,596	-3.99%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Killingly School District	7,885	838	1,766	1,752	2,283	2,283	16,807

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	935	938	940	943	946	949	1.5%
Total Fund Balance (\$)	10,893,794	9,474,809	8,427,717	8,761,672	9,788,875	11,526,869	5.8%
Total Expenditures (\$)	48,523,701	53,660,123	54,632,300	57,530,100	57,315,683	58,180,619	19.9%
Total Revenue (\$)	49,426,661	52,931,804	54,327,437	57,003,009	58,194,105	59,682,387	20.7%
Population	17,330	17,269	17,233	17,172	17,131	17,069	(1.5%)
Mill Rate	19.2	19.2	19.7	20.7	26.5	27.3	42.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	179,430	149,332	149,332	145,826	(2.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	145,447	139,384	94,184	94,184	(32.4%)
Town Aid Road Grant <sup>5</sup>	361,986	361,986	357,121	357,121	(1.3%)
LoCIP <sup>5</sup>	-	259,972	165,436	165,436	(36.4%)
Grants for Municipal Projects <sup>5</sup>	706,717	706,717	706,717	706,717	-
MRSF: Municipal Revenue Sharing	351,213	-	-	-	-
MRSF: Additional PILOT	44,593	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	174,037	268,063	174,037	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	15,574,402	15,495,176	15,574,402	15,495,176	-
Adult Education	106,250	102,956	105,609	103,471	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>17,470,038</b>	<b>17,389,559</b>	<b>17,420,863</b>	<b>17,241,968</b>	<b>(0.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Killingworth

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	160,764	Intergov. Revenue as a % of Total Revenue	12.5%
FY 2017 Mill Rate	25.9	Total Fund Balance as a % of Total Revenue	16.3%
FY 2016 Equalized Mill Rate	17.7	Education Expenditures as a % of Total Expenditures	79.9%
Debt Per Capita (\$)	1,203	Tax Exempt Property as % of 2014 Grand List	6.8%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-952
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,782,276

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 17	2,395	2,320	2,281	2,186	2,133	-10.94%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 17	9,339	893	1,936	2,176	698	2,415	17,456

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	389	391	392	392	394	396	1.9%
Total Fund Balance (\$)	2,551,642	3,174,403	3,409,819	4,012,058	3,838,892	4,704,214	84.4%
Total Expenditures (\$)	19,871,639	20,730,259	20,384,796	19,642,409	20,523,836	20,534,876	3.3%
Total Revenue (\$)	19,855,469	21,798,520	21,038,483	20,681,148	20,892,606	21,349,428	7.5%
Population	6,540	6,504	6,490	6,490	6,455	6,419	(1.9%)
Mill Rate	22.8	22.8	24.8	24.5	24.5	25.2	10.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	62,170	48,005	50,606	48,005	-
PILOT: Colleges & Hospitals	-	-	0	-	-
Mashantucket Pequot	15,190	15,190	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	251,652	251,652	251,817	251,817	0.1%
LoCIP <sup>5</sup>	-	97,510	62,051	62,051	(36.4%)
Grants for Municipal Projects <sup>5</sup>	5,148	5,148	5,148	5,148	-
MRSF: Municipal Revenue Sharing	85,270	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	155,954	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,173,420	1,885,767	1,865,421	1,649,681	(12.5%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,592,851</b>	<b>2,303,272</b>	<b>2,390,997</b>	<b>2,016,702</b>	<b>(12.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Lebanon

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	121,466	Intergov. Revenue as a % of Total Revenue	30.0%
FY 2017 Mill Rate	28.9	Total Fund Balance as a % of Total Revenue	14.9%
FY 2016 Equalized Mill Rate	20.1	Education Expenditures as a % of Total Expenditures	83.2%
Debt Per Capita (\$)	317	Tax Exempt Property as % of 2014 Grand List	7.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-641
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,004,627

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Lebanon School District	1,293	1,238	1,158	1,105	1,054	-18.48%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Lebanon School District	9,390	514	1,340	2,183	1,502	2,452	17,381

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	805	801	802	803	808	815	1.3%
Total Fund Balance (\$)	3,144,590	2,813,613	3,885,986	4,234,577	3,952,479	4,986,470	58.6%
Total Expenditures (\$)	22,821,605	22,618,116	22,374,399	23,380,957	23,551,201	24,075,581	5.5%
Total Revenue (\$)	23,497,185	23,843,755	24,353,640	25,077,972	25,207,965	27,215,422	15.8%
Population	7,292	7,326	7,319	7,309	7,259	7,197	(1.3%)
Mill Rate	22.8	22.8	23.6	23.9	28.2	28.7	25.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	3,431	3,140	14,807	3,140	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	33,075	32,377	13,139	13,139	(59.4%)
Town Aid Road Grant <sup>5</sup>	318,014	318,014	318,622	318,622	0.2%
LoCIP <sup>5</sup>	-	130,487	83,036	83,036	(36.4%)
Grants for Municipal Projects <sup>5</sup>	30,427	30,427	30,427	30,427	-
MRSF: Municipal Revenue Sharing	149,163	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	49,368	162,740	49,368	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,410,404	4,706,618	4,947,672	4,419,833	(6.1%)
Adult Education	7,880	7,516	7,710	7,554	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>5,952,394</b>	<b>5,277,949</b>	<b>5,578,153</b>	<b>4,925,119</b>	<b>(6.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Ledyard

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	104,488	Intergov. Revenue as a % of Total Revenue	34.5%
FY 2017 Mill Rate	31.9	Total Fund Balance as a % of Total Revenue	7.5%
FY 2016 Equalized Mill Rate	21.8	Education Expenditures as a % of Total Expenditures	61.9%
Debt Per Capita (\$)	1,322	Tax Exempt Property as % of 2014 Grand List	14.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	360
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,502,127

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ledyard School District	2,604	2,616	2,580	2,540	2,445	-6.11%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Ledyard School District	8,258	860	1,928	1,323	832	1,919	15,120

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	904	900	899	898	904	911	0.7%
Total Fund Balance (\$)	3,526,873	3,862,171	4,182,361	4,232,563	3,753,673	4,141,096	17.4%
Total Expenditures (\$)	48,377,905	50,359,063	50,964,858	53,024,775	55,830,635	55,363,620	14.4%
Total Revenue (\$)	50,107,766	51,666,931	52,592,944	54,166,873	56,284,947	57,019,984	13.8%
Population	15,019	15,077	15,094	15,121	15,025	14,911	(0.7%)
Mill Rate	27.9	27.9	27.9	28.2	29.9	30.4	8.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	589,458	347,196	379,330	347,196	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	878,678	878,678	891,000	878,678	-
Town Aid Road Grant <sup>5</sup>	296,402	296,402	295,918	295,918	(0.2%)
LoCIP <sup>5</sup>	-	203,016	129,193	129,193	(36.4%)
Grants for Municipal Projects <sup>5</sup>	421,085	421,085	421,085	421,085	-
MRSF: Municipal Revenue Sharing	307,619	-	-	-	-
MRSF: Additional PILOT	2,881	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	328,085	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	11,977,384	10,418,444	11,629,153	10,431,725	0.1%
Adult Education	22,462	20,896	21,434	21,000	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>14,495,969</b>	<b>12,913,801</b>	<b>13,767,112</b>	<b>12,524,795</b>	<b>(3.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Lisbon

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	129,828	Intergov. Revenue as a % of Total Revenue	36.0%
FY 2017 Mill Rate	20.5	Total Fund Balance as a % of Total Revenue	16.9%
FY 2016 Equalized Mill Rate	13.1	Education Expenditures as a % of Total Expenditures	71.9%
Debt Per Capita (\$)	655	Tax Exempt Property as % of 2014 Grand List	5.7%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-294
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,010,163

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Lisbon School District	481	448	402	403	392	-18.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Lisbon School District	9,933	1,444	1,680	2,023	1,334	2,266	18,680

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	960	955	956	958	965	971	1.1%
Total Fund Balance (\$)	1,934,037	2,229,543	2,407,496	2,410,341	2,180,968	2,015,515	4.2%
Total Expenditures (\$)	12,107,313	13,596,314	13,185,087	14,244,621	14,124,944	14,700,215	21.4%
Total Revenue (\$)	12,525,406	13,303,995	13,571,166	13,544,075	13,554,191	13,741,011	9.7%
Population	4,330	4,355	4,348	4,342	4,310	4,281	(1.1%)
Mill Rate	16.9	16.9	19.6	19.4	19.5	19.5	15.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	130	119	3,830	119	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	23,657	22,716	11,287	11,287	(50.3%)
Town Aid Road Grant <sup>5</sup>	179,980	179,980	179,776	179,776	(0.1%)
LoCIP <sup>5</sup>	-	53,634	34,131	34,131	(36.4%)
Grants for Municipal Projects <sup>5</sup>	3,683	3,683	3,683	3,683	-
MRSF: Municipal Revenue Sharing	45,413	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	24,393	139,316	24,393	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,518,715	3,061,109	3,148,557	2,805,353	(8.4%)
Adult Education	9,838	11,155	11,442	11,210	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,781,416</b>	<b>3,356,789</b>	<b>3,532,023</b>	<b>3,069,953</b>	<b>(8.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Litchfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	179,452	Intergov. Revenue as a % of Total Revenue	11.7%
FY 2017 Mill Rate	26.7	Total Fund Balance as a % of Total Revenue	17.1%
FY 2016 Equalized Mill Rate	18.4	Education Expenditures as a % of Total Expenditures	65.3%
Debt Per Capita (\$)	2,612	Tax Exempt Property as % of 2014 Grand List	12.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-512
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,118,321

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Litchfield School District	1,133	1,040	992	983	971	-14.30%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Litchfield School District	9,443	1,544	1,785	1,869	823	3,057	18,521

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	225	226	227	229	230	231	3.0%
Total Fund Balance (\$)	4,177,000	4,895,000	5,554,000	5,101,000	4,773,000	4,729,961	13.2%
Total Expenditures (\$)	27,192,000	27,908,000	28,631,000	29,594,000	29,852,000	30,804,327	13.3%
Total Revenue (\$)	27,523,000	28,532,000	28,877,000	29,612,000	30,108,000	31,456,339	14.3%
Population	8,417	8,353	8,333	8,264	8,212	8,175	(2.9%)
Mill Rate	22.2	22.2	22.2	22.6	25.2	26.2	18.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	24,449	22,378	42,754	22,378	-
PILOT: Colleges & Hospitals	-	-	0	-	-
Mashantucket Pequot	18,270	17,970	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	383,652	383,652	384,705	384,705	0.3%
LoCIP <sup>5</sup>	-	148,629	94,581	94,581	(36.4%)
Grants for Municipal Projects <sup>5</sup>	3,432	3,432	3,432	3,432	-
MRSF: Municipal Revenue Sharing	169,828	-	-	-	-
MRSF: Additional PILOT	13,303	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	2,319	46,905	2,319	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,446,598	1,236,926	1,345,903	1,188,649	(3.9%)
Adult Education	1,271	1,165	1,195	1,171	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,060,803</b>	<b>1,816,470</b>	<b>1,919,475</b>	<b>1,697,235</b>	<b>(6.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Lyme

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	300,417	Intergov. Revenue as a % of Total Revenue	5.2%
FY 2017 Mill Rate	18.3	Total Fund Balance as a % of Total Revenue	17.4%
FY 2016 Equalized Mill Rate	12.9	Education Expenditures as a % of Total Expenditures	67.7%
Debt Per Capita (\$)	4,237	Tax Exempt Property as % of 2014 Grand List	7.4%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,153
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	678,925

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 18	1,456	1,450	1,411	1,354	1,339	-8.04%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 18	10,011	1,491	2,329	3,249	373	2,840	20,293

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	118	118	118	119	120	121	2.0%
Total Fund Balance (\$)	1,178,652	1,083,943	1,238,769	2,954,128	1,340,840	1,551,092	31.6%
Total Expenditures (\$)	8,863,808	8,665,051	8,247,393	11,963,446	11,281,175	9,683,572	9.2%
Total Revenue (\$)	8,734,285	8,691,592	8,648,469	9,758,139	9,358,355	10,031,540	14.9%
Population	2,401	2,403	2,401	2,389	2,374	2,355	(1.9%)
Mill Rate	13.5	13.5	13.5	14.0	17.0	17.8	31.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	9,054	-	-
PILOT: Colleges & Hospitals	-	-	138	-	-
Mashantucket Pequot	8,343	8,286	1,997	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	180,020	180,020	179,946	179,946	-
LoCIP <sup>5</sup>	-	48,186	30,663	30,663	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	21,862	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	63,069	54,577	62,733	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>273,294</b>	<b>291,069</b>	<b>284,532</b>	<b>210,609</b>	<b>(27.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Madison

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	232,007	Intergov. Revenue as a % of Total Revenue	10.9%
FY 2017 Mill Rate	26.5	Total Fund Balance as a % of Total Revenue	12.7%
FY 2016 Equalized Mill Rate	17.5	Education Expenditures as a % of Total Expenditures	71.8%
Debt Per Capita (\$)	1,423	Tax Exempt Property as % of 2014 Grand List	8.8%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,057
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	6,124,461

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Madison School District	3,465	3,390	3,297	3,171	3,027	-12.64%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Madison School District	8,927	1,340	1,270	1,837	543	2,688	16,605

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	133	133	133	133	133	134	0.5%
Total Fund Balance (\$)	9,530,278	10,028,892	8,971,912	10,224,649	10,778,063	12,914,554	35.5%
Total Expenditures (\$)	71,450,711	73,215,766	75,756,559	77,272,033	78,116,237	79,440,167	11.2%
Total Revenue (\$)	74,561,234	76,712,312	78,692,957	82,098,836	82,688,705	85,404,899	14.5%
Population	18,239	18,291	18,297	18,259	18,223	18,151	(0.5%)
Mill Rate	19.4	19.4	19.8	20.4	25.2	25.8	32.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	368,911	296,957	295,398	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	19,466	19,020	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	313,305	313,305	313,278	313,278	-
LoCIP <sup>5</sup>	-	203,251	129,341	129,341	(36.4%)
Grants for Municipal Projects <sup>5</sup>	6,795	6,795	6,795	6,795	-
MRSF: Municipal Revenue Sharing	372,897	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	148,494	175,790	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	446,496	370,877	420,931	-	(100.0%)
Adult Education	6,941	7,313	7,501	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,534,811</b>	<b>1,366,011</b>	<b>1,349,033</b>	<b>449,414</b>	<b>(67.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Manchester

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	97,170	Intergov. Revenue as a % of Total Revenue	24.6%
FY 2017 Mill Rate	39.7	Total Fund Balance as a % of Total Revenue	9.8%
FY 2016 Equalized Mill Rate	25.4	Education Expenditures as a % of Total Expenditures	66.3%
Debt Per Capita (\$)	1,591	Tax Exempt Property as % of 2014 Grand List	10.2%
Moody's Bond Rating	Aa1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	121
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	11,956,670

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Manchester School District	6,454	6,275	6,256	6,267	6,243	-3.27%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Manchester School District	10,138	1,205	1,947	1,779	1,029	2,630	18,729

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	588	588	588	589	590	592	0.7%
Total Fund Balance (\$)	15,647,000	14,125,000	14,648,000	19,346,000	20,611,000	24,006,000	53.4%
Total Expenditures (\$)	160,915,000	170,786,000	172,113,000	177,343,000	183,419,000	184,716,000	14.8%
Total Revenue (\$)	162,409,000	172,232,000	172,932,000	183,274,000	187,073,000	190,982,000	17.6%
Population	58,287	58,289	58,211	58,106	58,007	57,873	(0.7%)
Mill Rate	32.0	32.0	35.8	37.4	38.7	39.4	23.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	555,314	428,017	428,017	417,968	(2.3%)
PILOT: Colleges & Hospitals	810,890	552,286	552,286	539,129	(2.4%)
Mashantucket Pequot	570,820	565,397	412,450	412,450	(27.1%)
Town Aid Road Grant <sup>5</sup>	643,949	643,949	643,916	643,916	-
LoCIP <sup>5</sup>	-	796,625	506,944	506,944	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,072,449	1,072,449	1,072,449	1,072,449	-
MRSF: Municipal Revenue Sharing	1,972,491	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	352,608	-	-	(100.0%)
Municipal Stabilization Grant	-	967,817	780,354	750,950	(22.4%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	34,440,424	34,190,424	34,913,441	35,133,385	2.8%
Adult Education	631,257	623,056	639,112	626,175	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>40,697,594</b>	<b>40,192,628</b>	<b>39,948,970</b>	<b>40,103,366</b>	<b>(0.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Mansfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	56,504	Intergov. Revenue as a % of Total Revenue	39.2%
FY 2017 Mill Rate	29.9	Total Fund Balance as a % of Total Revenue	6.4%
FY 2016 Equalized Mill Rate	20.6	Education Expenditures as a % of Total Expenditures	72.1%
Debt Per Capita (\$)	171	Tax Exempt Property as % of 2014 Grand List	56.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-97
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,912,479

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Mansfield School District	1,329	1,321	1,249	1,242	1,251	-5.87%
Regional School District 19	1,238	1,235	1,205	1,204	1,213	-2.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
Spending Per Pupil (\$) <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Mansfield School District	11,406	1,091	2,332	1,273	387	1,951	18,441
Regional School District 19	9,606	1,005	2,215	1,430	774	2,666	17,697

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	681	704	701	695	694	695	2.1%
Total Fund Balance (\$)	2,196,757	2,495,095	3,174,663	3,386,034	3,941,182	4,388,229	99.8%
Total Expenditures (\$)	42,349,335	44,580,373	44,740,096	46,235,278	46,403,838	47,829,183	12.9%
Total Revenue (\$)	44,095,898	46,692,221	48,026,600	50,053,639	50,362,505	51,188,126	16.1%
Population	26,524	25,648	25,774	25,977	26,043	25,969	(2.1%)
Mill Rate	26.7	26.7	27.2	28.0	28.0	29.9	12.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	7,131,699	5,094,973	5,566,517	5,094,973	-
PILOT: Colleges & Hospitals	-	-	7,583	-	-
Mashantucket Pequot	204,996	204,996	179,151	179,151	(12.6%)
Town Aid Road Grant <sup>5</sup>	418,225	418,225	419,790	419,790	0.4%
LoCIP <sup>5</sup>	-	343,512	218,600	218,600	(36.4%)
Grants for Municipal Projects <sup>5</sup>	6,841	6,841	6,841	6,841	-
MRSF: Municipal Revenue Sharing	525,280	2,516,331	2,630,447	2,516,331	-
MRSF: Additional PILOT	2,516,331	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	1,626,768	661,283	636,365	(60.9%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	9,947,410	8,623,717	9,746,137	8,665,205	0.5%
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>20,750,782</b>	<b>18,835,363</b>	<b>19,436,350</b>	<b>17,737,256</b>	<b>(5.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Marlborough

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	130,822	Intergov. Revenue as a % of Total Revenue	17.7%
FY 2017 Mill Rate	34.2	Total Fund Balance as a % of Total Revenue	12.8%
FY 2016 Equalized Mill Rate	22.8	Education Expenditures as a % of Total Expenditures	71.0%
Debt Per Capita (\$)	2,855	Tax Exempt Property as % of 2014 Grand List	4.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-252
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,978,845

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Marlborough School District	672	639	605	600	556	-17.26%
Regional School District 08	1,792	1,776	1,743	1,661	1,601	-10.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Marlborough School District	8,194	230	1,248	1,206	219	1,499	12,596
Regional School District 08	8,105	1,149	1,584	1,618	1,067	1,836	15,360

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	521	519	519	519	519	522	0.1%
Total Fund Balance (\$)	2,484,517	2,713,603	3,276,646	2,953,953	2,529,966	2,516,672	1.3%
Total Expenditures (\$)	21,266,675	21,707,628	21,755,631	22,665,709	22,830,803	23,303,458	9.6%
Total Revenue (\$)	20,921,710	21,696,992	22,295,152	22,344,067	22,574,696	23,610,632	12.9%
Population	6,410	6,433	6,431	6,430	6,430	6,402	(0.1%)
Mill Rate	27.2	27.2	31.0	30.8	31.5	32.9	20.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	14,788	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	18,541	18,541	1,807	1,807	(90.3%)
Town Aid Road Grant <sup>5</sup>	212,271	212,271	212,363	212,363	-
LoCIP <sup>5</sup>	-	93,711	59,634	59,634	(36.4%)
Grants for Municipal Projects <sup>5</sup>	7,313	7,313	7,313	7,313	-
MRSF: Municipal Revenue Sharing	131,065	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	17,011	48,977	17,011	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,154,015	2,740,735	2,967,789	2,657,829	(3.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,523,205</b>	<b>3,089,582</b>	<b>3,312,671</b>	<b>2,955,957</b>	<b>(4.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Meriden

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	76,711	Intergov. Revenue as a % of Total Revenue	37.5%
FY 2017 Mill Rate	37.5	Total Fund Balance as a % of Total Revenue	9.2%
FY 2016 Equalized Mill Rate	26.2	Education Expenditures as a % of Total Expenditures	54.8%
Debt Per Capita (\$)	1,842	Tax Exempt Property as % of 2014 Grand List	14.6%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	716
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	13,747,417

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Meriden School District	8,342	8,260	8,183	8,100	7,993	-4.18%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Meriden School District	8,509	1,054	1,330	1,573	1,447	1,363	15,276

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	962	964	967	970	974	980	1.9%
Total Fund Balance (\$)	18,266,261	17,257,240	17,497,456	17,526,836	17,668,570	18,145,295	(0.7%)
Total Expenditures (\$)	180,116,507	193,275,571	196,901,495	195,099,576	200,765,068	206,667,322	14.7%
Total Revenue (\$)	182,973,034	191,847,102	196,860,010	194,900,435	199,264,297	204,458,399	11.7%
Population	60,770	60,638	60,456	60,293	59,988	59,622	(1.9%)
Mill Rate	29.8	29.8	34.7	35.0	35.7	36.6	22.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	192,354	192,354	258,466	192,354	-
PILOT: Colleges & Hospitals	1,175,795	772,912	772,912	754,499	(2.4%)
Mashantucket Pequot	865,535	857,313	698,609	698,609	(18.5%)
Town Aid Road Grant <sup>5</sup>	665,434	665,434	663,740	663,740	(0.3%)
LoCIP <sup>5</sup>	-	931,737	592,923	592,923	(36.4%)
Grants for Municipal Projects <sup>5</sup>	893,641	893,641	893,641	893,641	-
MRSF: Municipal Revenue Sharing	1,315,347	-	-	-	-
MRSF: Additional PILOT	248,303	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	1,039,872	622,306	598,856	(42.4%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	60,258,395	60,008,395	60,960,313	61,397,991	2.3%
Adult Education	973,216	920,599	944,322	925,206	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>66,588,020</b>	<b>66,282,256</b>	<b>66,407,232</b>	<b>66,717,819</b>	<b>0.7%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Middlebury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	178,695	Intergov. Revenue as a % of Total Revenue	3.8%
FY 2017 Mill Rate	31.0	Total Fund Balance as a % of Total Revenue	13.6%
FY 2016 Equalized Mill Rate	20.9	Education Expenditures as a % of Total Expenditures	67.7%
Debt Per Capita (\$)	1,349	Tax Exempt Property as % of 2014 Grand List	8.2%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-531
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,423,361

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 15	4,241	4,093	4,002	3,868	3,793	-10.56%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 15	9,340	1,472	1,668	1,608	609	1,891	16,588

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	116	116	116	116	115	115	(1.0%)
Total Fund Balance (\$)	3,570,883	4,088,896	4,179,942	3,958,984	3,627,949	4,106,096	15.0%
Total Expenditures (\$)	27,196,180	28,401,295	28,622,563	29,870,464	29,867,092	30,436,406	11.9%
Total Revenue (\$)	27,259,887	28,926,020	28,382,195	29,575,270	29,537,590	31,015,494	13.8%
Population	7,563	7,572	7,571	7,591	7,634	7,641	1.0%
Mill Rate	23.8	23.8	28.1	28.9	29.3	30.1	26.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	25,793	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	15,721	15,721	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	222,973	222,973	223,450	223,450	0.2%
LoCIP <sup>5</sup>	-	102,005	64,913	64,913	(36.4%)
Grants for Municipal Projects <sup>5</sup>	84,264	84,264	84,264	84,264	-
MRSF: Municipal Revenue Sharing	154,299	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	26,332	15,067	14,499	(44.9%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	855,086	729,177	827,521	730,429	0.2%
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,332,343</b>	<b>1,180,471</b>	<b>1,241,008</b>	<b>1,117,554</b>	<b>(5.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Middlefield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	132,709	Intergov. Revenue as a % of Total Revenue	15.1%
FY 2017 Mill Rate	32.8	Total Fund Balance as a % of Total Revenue	11.0%
FY 2016 Equalized Mill Rate	23.6	Education Expenditures as a % of Total Expenditures	76.2%
Debt Per Capita (\$)	1,232	Tax Exempt Property as % of 2014 Grand List	6.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-433
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,297,419

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 13	2,001	1,960	1,875	1,832	1,751	-12.49%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 13	10,250	1,680	2,393	1,845	549	2,110	18,826

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	509	512	511	511	513	515	1.1%
Total Fund Balance (\$)	1,442,150	1,656,960	1,863,766	1,841,380	1,771,749	1,852,266	28.4%
Total Expenditures (\$)	14,565,313	14,882,229	15,320,258	17,792,694	16,345,910	16,073,650	10.4%
Total Revenue (\$)	14,636,725	15,237,540	15,758,355	16,748,420	16,721,474	16,589,606	13.3%
Population	4,436	4,416	4,425	4,424	4,407	4,387	(1.1%)
Mill Rate	28.2	28.2	32.2	33.2	33.9	33.7	19.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	33	30	4,920	30	(0.7%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	17,336	17,261	5,616	5,616	(67.5%)
Town Aid Road Grant <sup>5</sup>	197,378	197,378	197,319	197,319	-
LoCIP <sup>5</sup>	-	58,101	36,973	36,973	(36.4%)
Grants for Municipal Projects <sup>5</sup>	248,652	248,652	248,652	248,652	-
MRSF: Municipal Revenue Sharing	91,372	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	4,848	14,971	4,848	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,099,315	1,822,437	1,995,729	1,788,070	(1.9%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,654,086</b>	<b>2,348,707</b>	<b>2,504,179</b>	<b>2,281,508</b>	<b>(2.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Middletown

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	101,623	Intergov. Revenue as a % of Total Revenue	24.8%
FY 2017 Mill Rate	33.3	Total Fund Balance as a % of Total Revenue	14.5%
FY 2016 Equalized Mill Rate	24.3	Education Expenditures as a % of Total Expenditures	60.3%
Debt Per Capita (\$)	1,855	Tax Exempt Property as % of 2014 Grand List	27.9%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	101
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,666,900

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Middletown School District	5,106	4,948	4,847	4,793	4,701	-7.93%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Middletown School District	9,819	882	1,311	1,798	1,487	2,531	17,828

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	587	593	593	596	600	603	2.6%
Total Fund Balance (\$)	15,447,000	16,858,000	21,418,000	19,864,000	26,567,000	27,808,000	80.0%
Total Expenditures (\$)	120,923,000	123,518,000	127,080,000	132,429,000	135,279,000	141,467,000	17.0%
Total Revenue (\$)	132,626,000	137,606,000	140,113,000	143,238,000	150,822,000	155,794,000	17.5%
Population	47,749	47,325	47,333	47,043	46,756	46,544	(2.5%)
Mill Rate	26.1	26.1	26.9	27.7	32.7	32.6	24.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	2,224,822	2,217,276	2,217,276	2,165,221	(2.3%)
PILOT: Colleges & Hospitals	3,826,085	3,826,085	5,221,035	3,826,085	-
Mashantucket Pequot	1,195,934	1,184,574	1,060,747	1,060,747	(10.5%)
Town Aid Road Grant <sup>5</sup>	590,410	590,410	589,020	589,020	(0.2%)
LoCIP <sup>5</sup>	-	572,347	364,221	364,221	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,987,145	1,987,145	1,987,145	1,987,145	-
MRSF: Municipal Revenue Sharing	964,657	-	-	-	-
MRSF: Additional PILOT	695,770	-	-	-	-
Municipal Transition Grant (Car Tax)	-	120,262	-	-	(100.0%)
Municipal Stabilization Grant	-	1,065,364	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	19,515,825	19,286,974	19,915,730	20,085,585	4.1%
Adult Education	1,249,158	1,249,276	1,281,469	1,255,528	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>32,249,806</b>	<b>32,099,712</b>	<b>32,636,643</b>	<b>31,333,552</b>	<b>(2.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Milford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	168,280	Intergov. Revenue as a % of Total Revenue	11.7%
FY 2017 Mill Rate	27.8	Total Fund Balance as a % of Total Revenue	11.9%
FY 2016 Equalized Mill Rate	19.6	Education Expenditures as a % of Total Expenditures	59.4%
Debt Per Capita (\$)	2,830	Tax Exempt Property as % of 2014 Grand List	7.4%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-195
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	13,132,680

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Milford School District	6,836	6,670	6,434	6,278	6,152	-10.01%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Milford School District	11,441	552	1,840	1,954	739	1,831	18,356

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	246	244	243	242	241	239	(2.6%)
Total Fund Balance (\$)	23,523,000	21,069,000	23,874,000	22,848,000	25,108,000	29,873,000	27.0%
Total Expenditures (\$)	180,806,000	192,821,000	195,604,000	203,755,000	203,465,000	209,772,000	16.0%
Total Revenue (\$)	186,446,000	192,599,000	200,957,000	203,027,000	206,362,000	214,644,000	15.1%
Population	52,675	52,981	53,137	53,358	53,592	54,054	2.6%
Mill Rate	28.9	28.9	25.6	26.3	27.2	27.9	(3.5%)

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	195,096	178,569	281,776	178,569	-
PILOT: Colleges & Hospitals	419,820	167,599	285,985	167,599	-
Mashantucket Pequot	380,756	377,139	236,690	236,690	(37.2%)
Town Aid Road Grant <sup>5</sup>	587,972	587,972	590,663	590,663	0.5%
LoCIP <sup>5</sup>	-	660,124	420,079	420,079	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,344,868	1,344,868	1,344,868	1,344,868	-
MRSF: Municipal Revenue Sharing	1,880,830	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	1,039,783	1,130,086	1,039,783	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	10,849,101	9,324,010	10,054,800	8,910,982	(4.4%)
Adult Education	39,547	40,509	41,553	40,712	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>15,697,990</b>	<b>13,720,574</b>	<b>14,386,500</b>	<b>12,929,945</b>	<b>(5.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Monroe

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	155,994	Intergov. Revenue as a % of Total Revenue	15.0%
FY 2017 Mill Rate	35.0	Total Fund Balance as a % of Total Revenue	7.2%
FY 2016 Equalized Mill Rate	24.0	Education Expenditures as a % of Total Expenditures	68.9%
Debt Per Capita (\$)	2,089	Tax Exempt Property as % of 2014 Grand List	5.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-266
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	7,100,205

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Monroe School District	3,589	3,488	3,379	3,299	3,180	-11.40%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Monroe School District	9,406	1,144	1,713	1,595	661	2,065	16,584

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	357	355	354	353	354	357	0.1%
Total Fund Balance (\$)	4,333,618	4,622,970	5,752,550	6,672,272	8,041,078	9,752,359	125.0%
Total Expenditures (\$)	77,756,260	79,974,017	80,866,080	88,666,632	84,446,203	86,568,596	11.3%
Total Revenue (\$)	77,483,724	80,259,000	82,869,323	85,840,388	85,564,931	89,637,538	15.7%
Population	19,675	19,794	19,834	19,867	19,833	19,658	(0.1%)
Mill Rate	28.8	28.8	29.3	30.4	31.0	34.4	19.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	46	42	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	33,321	33,321	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	352,449	352,449	352,702	352,702	0.1%
LoCIP <sup>5</sup>	-	247,331	157,392	157,392	(36.4%)
Grants for Municipal Projects <sup>5</sup>	179,106	179,106	179,106	179,106	-
MRSF: Municipal Revenue Sharing	404,221	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	98,984	443,723	98,984	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,394,518	5,555,756	5,662,469	5,033,397	(9.4%)
Adult Education	12,713	13,433	13,779	13,500	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>7,376,375</b>	<b>6,480,422</b>	<b>6,809,171</b>	<b>5,835,081</b>	<b>(10.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Montville

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	98,865	Intergov. Revenue as a % of Total Revenue	35.2%
FY 2017 Mill Rate	30.6	Total Fund Balance as a % of Total Revenue	13.9%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	66.8%
Debt Per Capita (\$)	1,844	Tax Exempt Property as % of 2014 Grand List	19.2%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	53
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	4,799,186

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Montville School District	2,575	2,455	2,418	2,356	2,256	-12.39%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Montville School District	9,503	958	1,393	1,647	600	2,153	16,254

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	811	805	804	807	817	824	1.6%
Total Fund Balance (\$)	6,054,261	5,928,650	9,174,138	9,822,792	10,511,379	9,972,049	64.7%
Total Expenditures (\$)	58,726,270	57,750,668	59,823,348	60,331,560	61,078,513	63,763,384	8.6%
Total Revenue (\$)	57,144,044	57,496,725	62,889,255	60,806,744	61,968,684	62,931,474	10.1%
Population	19,533	19,686	19,713	19,635	19,396	19,231	(1.5%)
Mill Rate	23.0	23.0	29.3	29.1	29.4	30.1	30.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,785,473	1,079,480	1,079,480	1,054,137	(2.3%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	952,470	952,470	946,162	946,162	(0.7%)
Town Aid Road Grant <sup>5</sup>	326,817	326,817	325,131	325,131	(0.5%)
LoCIP <sup>5</sup>	-	270,854	172,362	172,362	(36.4%)
Grants for Municipal Projects <sup>5</sup>	528,644	528,644	528,644	528,644	-
MRSF: Municipal Revenue Sharing	401,756	-	-	-	-
MRSF: Additional PILOT	25,080	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	881,541	20,897	20,110	(97.7%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	12,589,621	10,936,376	12,644,735	11,176,174	2.2%
Adult Education	33,317	32,767	33,611	32,931	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>16,643,178</b>	<b>15,008,948</b>	<b>15,751,022</b>	<b>14,255,651</b>	<b>(5.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Morris

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	186,010	Intergov. Revenue as a % of Total Revenue	8.4%
FY 2017 Mill Rate	27.8	Total Fund Balance as a % of Total Revenue	19.3%
FY 2016 Equalized Mill Rate	18.6	Education Expenditures as a % of Total Expenditures	72.7%
Debt Per Capita (\$)	597	Tax Exempt Property as % of 2014 Grand List	4.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,002
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	662,316

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 06	1,045	1,034	996	971	986	-5.65%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 06	9,897	1,243	2,230	1,989	424	2,569	18,351

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	336	338	340	345	348	350	4.1%
Total Fund Balance (\$)	1,408,929	1,501,964	1,650,719	1,729,622	1,778,789	1,575,160	11.8%
Total Expenditures (\$)	7,900,391	8,052,492	8,334,575	8,296,784	8,535,398	8,907,702	12.8%
Total Revenue (\$)	8,183,907	8,270,527	8,583,330	8,495,687	8,734,565	8,788,032	7.4%
Population	2,373	2,356	2,345	2,314	2,293	2,279	(4.0%)
Mill Rate	20.8	20.8	21.9	21.7	22.4	25.9	24.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	820	751	11,872	751	0.1%
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	11,054	11,054	5,059	5,059	(54.2%)
Town Aid Road Grant <sup>5</sup>	177,587	177,587	177,796	177,796	0.1%
LoCIP <sup>5</sup>	-	39,560	25,176	25,176	(36.4%)
Grants for Municipal Projects <sup>5</sup>	3,528	3,528	3,528	3,528	-
MRSF: Municipal Revenue Sharing	28,110	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	102,178	84,502	96,947	83,690	(1.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>323,277</b>	<b>316,982</b>	<b>320,377</b>	<b>296,000</b>	<b>(6.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Naugatuck

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	71,628	Intergov. Revenue as a % of Total Revenue	33.0%
FY 2017 Mill Rate	47.7	Total Fund Balance as a % of Total Revenue	12.2%
FY 2016 Equalized Mill Rate	32.3	Education Expenditures as a % of Total Expenditures	57.0%
Debt Per Capita (\$)	3,236	Tax Exempt Property as % of 2014 Grand List	7.5%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	843
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,467,772

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Naugatuck School District	4,535	4,490	4,356	4,316	4,246	-6.37%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Naugatuck School District	9,589	1,114	2,062	1,670	392	1,414	16,240

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	958	959	961	963	966	971	1.3%
Total Fund Balance (\$)	11,452,069	12,439,399	13,693,959	15,246,098	15,192,488	12,228,726	6.8%
Total Expenditures (\$)	98,635,533	105,891,700	107,811,139	112,695,401	114,145,415	117,453,695	19.1%
Total Revenue (\$)	104,071,405	111,502,134	113,975,205	117,785,848	113,941,277	113,299,625	8.9%
Population	31,810	31,774	31,707	31,659	31,538	31,392	(1.3%)
Mill Rate	32.8	32.8	33.6	44.8	44.3	45.6	38.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	2,998	2,998	46,475	2,998	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	230,356	230,356	147,899	147,899	(35.8%)
Town Aid Road Grant <sup>5</sup>	422,743	422,743	422,165	422,165	(0.1%)
LoCIP <sup>5</sup>	-	463,554	294,988	294,988	(36.4%)
Grants for Municipal Projects <sup>5</sup>	341,656	341,656	341,656	341,656	-
MRSF: Municipal Revenue Sharing	2,405,660	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	1,022,172	-	-	(100.0%)
Municipal Stabilization Grant	-	401,182	283,399	272,720	(32.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	30,280,380	30,196,115	30,525,064	30,680,289	1.6%
Adult Education	204,943	197,470	202,559	198,459	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>33,888,736</b>	<b>33,278,247</b>	<b>32,264,205</b>	<b>32,361,174</b>	<b>(2.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# New Britain

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	50,285	Intergov. Revenue as a % of Total Revenue	44.0%
FY 2017 Mill Rate	50.5	Total Fund Balance as a % of Total Revenue	5.0%
FY 2016 Equalized Mill Rate	33.3	Education Expenditures as a % of Total Expenditures	60.6%
Debt Per Capita (\$)	3,340	Tax Exempt Property as % of 2014 Grand List	30.8%
Moody's Bond Rating	Baa1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A+	Municipal Gap <sup>2</sup>	741
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	17,678,290

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Britain School District	10,268	10,322	10,136	10,101	10,071	-1.92%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
New Britain School District	9,514	269	1,199	1,048	1,365	1,741	15,136

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,173	1,174	1,178	1,179	1,180	1,184	1.0%
Total Fund Balance (\$)	12,047,000	12,200,000	12,595,000	4,965,000	14,943,000	28,400,000	135.7%
Total Expenditures (\$)	215,871,000	241,343,000	235,242,000	249,193,000	228,633,000	230,873,000	6.9%
Total Revenue (\$)	211,415,000	229,634,000	230,986,000	230,246,000	232,946,000	241,843,000	14.4%
Population	73,261	73,153	72,939	72,878	72,808	72,558	(1.0%)
Mill Rate	36.6	36.6	36.6	44.1	49.0	49.0	33.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	3,276,462	2,996,392	2,996,392	2,926,046	(2.3%)
PILOT: Colleges & Hospitals	2,520,682	2,066,516	2,066,516	2,017,288	(2.4%)
Mashantucket Pequot	2,193,488	2,172,652	1,980,822	1,980,822	(8.8%)
Town Aid Road Grant <sup>5</sup>	766,612	766,612	767,016	767,016	0.1%
LoCIP <sup>5</sup>	-	1,822,355	1,159,680	1,159,680	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,383,881	1,383,881	1,383,881	1,383,881	-
MRSF: Municipal Revenue Sharing	5,781,991	-	-	-	-
MRSF: Additional PILOT	1,995,060	-	-	-	-
Municipal Transition Grant (Car Tax)	-	3,005,229	1,202,092	1,037,676	(65.5%)
Municipal Stabilization Grant	-	3,043,492	2,176,332	2,094,325	(31.2%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	86,195,269	85,945,269	87,731,753	88,963,287	3.5%
Adult Education	546,113	573,060	587,827	575,928	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>104,659,558</b>	<b>103,775,458</b>	<b>102,052,310</b>	<b>102,905,949</b>	<b>(0.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# New Canaan

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	610,328	Intergov. Revenue as a % of Total Revenue	8.4%
FY 2017 Mill Rate	16.3	Total Fund Balance as a % of Total Revenue	19.4%
FY 2016 Equalized Mill Rate	10.5	Education Expenditures as a % of Total Expenditures	62.6%
Debt Per Capita (\$)	5,936	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-3,045
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	9,879,541

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Canaan School District	4,173	4,223	4,192	4,213	4,227	1.29%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
New Canaan School District	10,811	1,769	1,877	2,426	812	2,462	20,157

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	94	93	93	92	92	92	(1.7%)
Total Fund Balance (\$)	18,951,613	23,256,418	25,377,073	31,633,861	30,476,511	28,963,138	52.8%
Total Expenditures (\$)	125,237,128	128,498,109	134,536,253	140,102,256	145,372,135	147,035,801	17.4%
Total Revenue (\$)	125,014,216	129,853,184	133,648,238	145,566,683	146,759,457	149,972,951	20.0%
Population	19,938	20,110	20,194	20,314	20,387	20,280	1.7%
Mill Rate	13.9	13.9	14.1	14.6	15.5	16.0	15.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	7,331	6,710	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	101,728	-	-
Mashantucket Pequot	8,954	8,816	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	331,606	331,606	332,065	332,065	0.1%
LoCIP <sup>5</sup>	-	212,999	135,545	135,545	(36.4%)
Grants for Municipal Projects <sup>5</sup>	200	200	200	200	-
MRSF: Municipal Revenue Sharing	168,106	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	339,590	282,276	346,043	-	(100.0%)
Adult Education	69	33	34	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>855,856</b>	<b>842,640</b>	<b>915,614</b>	<b>467,810</b>	<b>(44.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# New Fairfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	161,069	Intergov. Revenue as a % of Total Revenue	16.8%
FY 2017 Mill Rate	28.7	Total Fund Balance as a % of Total Revenue	14.3%
FY 2016 Equalized Mill Rate	18.9	Education Expenditures as a % of Total Expenditures	65.5%
Debt Per Capita (\$)	1,624	Tax Exempt Property as % of 2014 Grand List	4.5%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-314
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,869,257

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Fairfield School District	2,878	2,805	2,730	2,662	2,497	-13.24%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
New Fairfield School District	8,712	1,063	1,515	1,316	279	1,805	14,690

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	336	333	333	333	333	336	0.1%
Total Fund Balance (\$)	8,445,524	7,838,001	7,151,400	7,246,381	7,267,470	7,142,428	(15.4%)
Total Expenditures (\$)	49,204,303	52,193,922	52,946,586	54,192,123	54,865,530	56,414,857	14.7%
Total Revenue (\$)	49,794,050	51,999,749	53,925,537	56,049,928	56,224,106	57,272,490	15.0%
Population	14,020	14,112	14,145	14,149	14,126	14,005	(0.1%)
Mill Rate	24.0	24.0	24.7	25.6	26.1	28.5	19.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	127	116	3,348	116	(0.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	29,123	29,123	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	276,666	276,666	276,671	276,671	-
LoCIP <sup>5</sup>	-	145,230	92,419	92,419	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,149	1,149	1,149	1,149	-
MRSF: Municipal Revenue Sharing	288,278	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	102,494	265,666	102,494	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,338,569	3,776,212	3,915,777	3,494,010	(7.5%)
Adult Education	3,961	3,661	3,755	3,679	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,937,874</b>	<b>4,334,652</b>	<b>4,558,785</b>	<b>3,970,538</b>	<b>(8.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# New Hartford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	137,126	Intergov. Revenue as a % of Total Revenue	21.4%
FY 2017 Mill Rate	29.5	Total Fund Balance as a % of Total Revenue	16.0%
FY 2016 Equalized Mill Rate	20.7	Education Expenditures as a % of Total Expenditures	73.0%
Debt Per Capita (\$)	1,395	Tax Exempt Property as % of 2014 Grand List	5.5%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	-571
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,886,528

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Hartford School District	583	567	545	506	470	-19.38%
Regional School District 07	1,163	1,146	1,139	1,076	1,100	-5.42%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
New Hartford School District	9,954	663	1,452	1,875	863	1,695	16,502
Regional School District 07	9,323	732	2,042	1,959	1,010	2,599	17,666

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	495	496	498	503	507	509	2.9%
Total Fund Balance (\$)	3,998,829	3,959,704	4,003,938	3,459,665	3,006,517	3,944,045	(1.4%)
Total Expenditures (\$)	21,983,802	21,834,518	22,713,564	23,191,070	23,739,666	25,484,098	15.9%
Total Revenue (\$)	23,148,847	22,604,284	23,170,098	23,428,724	23,794,709	24,775,920	7.0%
Population	6,929	6,903	6,886	6,812	6,764	6,733	(2.8%)
Mill Rate	24.2	24.2	24.8	25.0	27.7	29.0	20.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	10,288	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	19,069	18,753	822	822	(95.6%)
Town Aid Road Grant <sup>5</sup>	269,713	269,713	269,918	269,918	0.1%
LoCIP <sup>5</sup>	-	114,998	73,180	73,180	(36.4%)
Grants for Municipal Projects <sup>5</sup>	139,174	139,174	139,174	139,174	-
MRSF: Municipal Revenue Sharing	140,338	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,113,169	2,710,014	3,066,267	2,727,258	0.6%
Adult Education	2,691	2,774	2,845	2,787	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,684,154</b>	<b>3,255,426</b>	<b>3,562,494</b>	<b>3,213,139</b>	<b>(1.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# New Haven

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	74,833	Intergov. Revenue as a % of Total Revenue	45.3%
FY 2017 Mill Rate	41.6	Total Fund Balance as a % of Total Revenue	0.9%
FY 2016 Equalized Mill Rate	25.9	Education Expenditures as a % of Total Expenditures	39.3%
Debt Per Capita (\$)	4,593	Tax Exempt Property as % of 2014 Grand List	49.4%
Moody's Bond Rating	Baa1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A-	Municipal Gap <sup>2</sup>	1,803
Standard & Poor's Rating Outlook	POSITIVE	State Contribution to Teachers' Retirement	35,216,360

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Haven School District	20,648	21,246	21,420	21,711	21,725	5.22%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
New Haven School District	9,815	240	1,682	1,453	813	2,111	16,113

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,514	1,501	1,502	1,506	1,506	1,510	(0.3%)
Total Fund Balance (\$)	16,827,620	8,791,796	-4,721,555	22,047	1,726,001	2,023,605	(88.0%)
Total Expenditures (\$)	490,946,113	512,434,181	523,999,580	524,264,354	548,208,785	545,931,996	11.2%
Total Revenue (\$)	485,922,103	500,541,567	507,023,591	529,517,012	548,594,672	541,928,552	11.5%
Population	129,585	130,741	130,660	130,282	130,322	129,934	0.3%
Mill Rate	43.9	43.9	38.9	40.8	41.6	41.6	(5.4%)

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	6,013,572	5,146,251	5,146,251	5,025,433	(2.3%)
PILOT: Colleges & Hospitals	40,688,189	36,545,385	36,545,385	35,674,800	(2.4%)
Mashantucket Pequot	5,794,422	5,753,352	5,503,352	5,503,352	(4.3%)
Town Aid Road Grant <sup>5</sup>	1,245,504	1,245,504	1,247,601	1,247,601	0.2%
LoCIP <sup>5</sup>	-	2,918,579	1,857,276	1,857,276	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,369,123	1,369,123	1,369,123	1,369,123	-
MRSF: Municipal Revenue Sharing	2,118,290	14,584,940	15,246,372	14,584,940	-
MRSF: Additional PILOT	14,584,940	-	-	-	-
Municipal Transition Grant (Car Tax)	-	1,142,454	-	-	(100.0%)
Municipal Stabilization Grant	-	2,261,574	1,675,450	1,612,316	(28.7%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	154,301,977	154,051,977	155,295,358	156,010,281	1.3%
Adult Education	2,796,517	2,658,529	2,727,038	2,671,835	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>228,912,534</b>	<b>227,677,667</b>	<b>226,613,205</b>	<b>225,556,957</b>	<b>(0.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# New London

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	68,891	Intergov. Revenue as a % of Total Revenue	40.1%
FY 2017 Mill Rate	40.5	Total Fund Balance as a % of Total Revenue	3.4%
FY 2016 Equalized Mill Rate	26.6	Education Expenditures as a % of Total Expenditures	54.8%
Debt Per Capita (\$)	1,837	Tax Exempt Property as % of 2014 Grand List	40.5%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	A+	Municipal Gap <sup>2</sup>	693
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,150,720

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New London School District	2,998	3,107	3,115	3,253	3,381	12.78%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
New London School District	8,129	1,197	2,753	1,806	1,620	2,680	18,186

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,190	1,184	1,191	1,198	1,207	1,215	2.2%
Total Fund Balance (\$)	4,983,548	1,262,989	1,471,158	2,319,321	4,244,989	4,750,483	(4.7%)
Total Expenditures (\$)	81,326,794	87,324,773	79,010,494	80,594,946	82,547,534	85,615,161	5.3%
Total Revenue (\$)	79,226,163	83,400,738	84,162,657	86,667,709	88,986,701	91,139,131	15.0%
Population	27,569	27,707	27,545	27,374	27,179	26,984	(2.1%)
Mill Rate	25.3	25.3	26.6	27.5	38.0	39.5	56.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	295,665	295,665	397,802	295,665	-
PILOT: Colleges & Hospitals	4,710,585	4,620,940	4,620,940	4,510,859	(2.4%)
Mashantucket Pequot	1,737,694	1,737,694	1,667,837	1,667,837	(4.0%)
Town Aid Road Grant <sup>5</sup>	386,996	386,996	385,741	385,741	(0.3%)
LoCIP <sup>5</sup>	-	571,489	363,674	363,674	(36.4%)
Grants for Municipal Projects <sup>5</sup>	33,169	33,169	33,169	33,169	-
MRSF: Municipal Revenue Sharing	750,249	-	-	-	-
MRSF: Additional PILOT	1,297,919	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	1,463,068	1,112,913	1,070,977	(26.8%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	25,806,077	25,619,983	26,260,741	26,522,020	3.5%
Adult Education	1,126,586	1,085,976	1,113,961	1,091,411	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>36,144,940</b>	<b>35,814,979</b>	<b>35,956,777</b>	<b>35,941,353</b>	<b>0.4%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# New Milford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	152,885	Intergov. Revenue as a % of Total Revenue	23.2%
FY 2017 Mill Rate	26.8	Total Fund Balance as a % of Total Revenue	17.3%
FY 2016 Equalized Mill Rate	18.7	Education Expenditures as a % of Total Expenditures	66.9%
Debt Per Capita (\$)	527	Tax Exempt Property as % of 2014 Grand List	8.0%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-250
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,266,954

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
New Milford School District	4,688	4,620	4,504	4,362	4,245	-9.45%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
New Milford School District	8,035	952	1,857	1,361	548	1,827	14,581

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	462	464	465	470	473	476	3.0%
Total Fund Balance (\$)	13,924,336	13,553,775	17,387,181	19,510,951	21,125,748	21,351,121	53.3%
Total Expenditures (\$)	94,352,765	98,840,403	96,339,337	101,009,990	103,381,849	106,116,793	12.5%
Total Revenue (\$)	94,662,944	98,019,043	100,223,142	103,489,329	106,104,916	107,749,832	13.8%
Population	27,972	27,835	27,767	27,474	27,276	27,151	(2.9%)
Mill Rate	24.8	24.8	25.4	25.9	26.3	26.8	8.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	194	178	323,944	178	0.2%
PILOT: Colleges & Hospitals	89,321	52,346	146,478	52,346	-
Mashantucket Pequot	76,718	74,366	2,049	2,049	(97.2%)
Town Aid Road Grant <sup>5</sup>	556,759	556,759	557,063	557,063	0.1%
LoCIP <sup>5</sup>	-	354,370	225,508	225,508	(36.4%)
Grants for Municipal Projects <sup>5</sup>	674,203	674,203	674,203	674,203	-
MRSF: Municipal Revenue Sharing	565,898	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	99,106	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	11,832,806	10,243,544	11,514,788	10,268,919	0.2%
Adult Education	33,326	39,956	40,986	40,156	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>13,829,225</b>	<b>12,094,828</b>	<b>13,485,018</b>	<b>11,820,422</b>	<b>(2.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Newington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	126,985	Intergov. Revenue as a % of Total Revenue	21.9%
FY 2017 Mill Rate	35.8	Total Fund Balance as a % of Total Revenue	17.8%
FY 2016 Equalized Mill Rate	23.7	Education Expenditures as a % of Total Expenditures	67.1%
Debt Per Capita (\$)	206	Tax Exempt Property as % of 2014 Grand List	12.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-97
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,136,699

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Newington School District	4,378	4,343	4,244	4,127	4,060	-7.26%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Newington School District	9,336	936	1,755	2,101	817	2,202	17,147

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	508	508	505	506	508	511	0.5%
Total Fund Balance (\$)	16,973,000	18,593,000	19,636,000	20,060,000	21,369,000	21,956,000	29.4%
Total Expenditures (\$)	96,940,000	103,536,000	104,586,000	108,305,000	110,250,000	113,361,000	16.9%
Total Revenue (\$)	101,169,000	109,950,000	109,859,000	113,251,000	116,064,000	119,683,000	18.3%
Population	30,586	30,602	30,756	30,685	30,604	30,423	(0.5%)
Mill Rate	30.0	30.0	32.6	33.6	34.8	35.8	19.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	560,153	13,472	14,719	13,472	-
PILOT: Colleges & Hospitals	1,529,519	896,361	1,939,870	896,361	-
Mashantucket Pequot	248,178	245,693	164,924	164,924	(32.9%)
Town Aid Road Grant <sup>5</sup>	415,634	415,634	415,386	415,386	(0.1%)
LoCIP <sup>5</sup>	-	380,531	242,156	242,156	(36.4%)
Grants for Municipal Projects <sup>5</sup>	917,869	917,869	917,869	917,869	-
MRSF: Municipal Revenue Sharing	651,000	-	-	-	-
MRSF: Additional PILOT	169,211	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	698,607	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	12,983,806	11,225,932	13,102,401	11,597,967	3.3%
Adult Education	38,839	36,363	37,300	36,545	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>17,514,209</b>	<b>14,830,463</b>	<b>16,834,625</b>	<b>14,284,680</b>	<b>(3.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Newtown

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	163,590	Intergov. Revenue as a % of Total Revenue	13.6%
FY 2017 Mill Rate	33.6	Total Fund Balance as a % of Total Revenue	9.0%
FY 2016 Equalized Mill Rate	22.1	Education Expenditures as a % of Total Expenditures	66.8%
Debt Per Capita (\$)	2,479	Tax Exempt Property as % of 2014 Grand List	8.4%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-254
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	9,217,261

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Newtown School District	5,316	5,159	4,920	4,767	4,588	-13.69%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Newtown School District	8,292	1,667	1,757	2,253	713	1,718	16,401

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	232	230	230	229	230	232	(0.1%)
Total Fund Balance (\$)	8,169,517	9,190,641	10,806,232	11,201,491	11,306,923	12,312,290	50.7%
Total Expenditures (\$)	108,189,425	110,779,170	111,568,800	118,493,278	118,441,432	118,916,507	9.9%
Total Revenue (\$)	107,432,162	111,645,165	113,514,676	119,202,654	118,584,112	120,198,122	11.9%
Population	27,829	28,042	28,113	28,152	28,022	27,865	0.1%
Mill Rate	24.4	24.4	24.5	33.3	33.3	33.1	35.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	733,247	417,704	456,363	417,704	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	911,124	903,200	829,098	829,098	(8.2%)
Town Aid Road Grant <sup>5</sup>	470,708	470,708	470,865	470,865	-
LoCIP <sup>5</sup>	-	378,502	240,865	240,865	(36.4%)
Grants for Municipal Projects <sup>5</sup>	235,371	235,371	235,371	235,371	-
MRSF: Municipal Revenue Sharing	572,949	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	304,962	267,960	257,863	(15.4%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,893,944	4,243,596	4,756,332	4,251,588	0.2%
Adult Education	4,497	3,952	4,054	3,972	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>7,821,840</b>	<b>6,957,996</b>	<b>7,260,909</b>	<b>6,707,326</b>	<b>(3.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Norfolk

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	239,200	Intergov. Revenue as a % of Total Revenue	13.7%
FY 2017 Mill Rate	22.1	Total Fund Balance as a % of Total Revenue	18.4%
FY 2016 Equalized Mill Rate	16.4	Education Expenditures as a % of Total Expenditures	60.4%
Debt Per Capita (\$)	1,016	Tax Exempt Property as % of 2014 Grand List	18.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-576
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	358,497

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Norfolk School District	124	121	117	116	116	-6.45%
Regional School District 07	1,163	1,146	1,139	1,076	1,100	-5.42%

  

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Norfolk School District	11,039	490	5,031	2,880	691	3,118	23,250
Regional School District 07	9,323	732	2,042	1,959	1,010	2,599	17,666

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	412	415	417	422	425	428	4.0%
Total Fund Balance (\$)	1,768,066	1,587,792	1,296,668	1,091,781	1,103,717	1,202,305	(32.0%)
Total Expenditures (\$)	7,240,502	7,494,291	7,670,127	7,726,580	7,913,580	7,394,869	2.1%
Total Revenue (\$)	7,372,724	7,415,526	7,480,050	7,460,894	8,018,400	7,784,095	5.6%
Population	1,698	1,685	1,678	1,655	1,643	1,632	(3.9%)
Mill Rate	20.1	20.1	20.2	20.2	22.4	22.0	9.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	72,627	35,265	38,529	-	(100.0%)
PILOT: Colleges & Hospitals	44,716	15,878	27,093	-	(100.0%)
Mashantucket Pequot	13,317	13,256	8,899	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	241,494	241,494	242,068	242,068	0.2%
LoCIP <sup>5</sup>	-	58,266	37,077	37,077	(36.4%)
Grants for Municipal Projects <sup>5</sup>	7,207	7,207	7,207	7,207	-
MRSF: Municipal Revenue Sharing	20,141	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	9,911	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	25,815	18,194	25,884	-	(100.0%)
Adult Education	268	229	240	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>425,585</b>	<b>389,788</b>	<b>396,908</b>	<b>286,352</b>	<b>(26.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# North Branford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	131,592	Intergov. Revenue as a % of Total Revenue	22.4%
FY 2017 Mill Rate	32.0	Total Fund Balance as a % of Total Revenue	14.1%
FY 2016 Equalized Mill Rate	21.1	Education Expenditures as a % of Total Expenditures	63.2%
Debt Per Capita (\$)	2,593	Tax Exempt Property as % of 2014 Grand List	8.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	32
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,467,667

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
North Branford School District	2,187	2,094	2,018	1,969	1,889	-13.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
North Branford School District	7,612	1,249	1,616	1,943	538	2,810	15,768

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	598	598	599	600	603	605	1.3%
Total Fund Balance (\$)	6,680,812	7,071,993	7,084,024	6,535,116	7,254,419	8,134,932	21.8%
Total Expenditures (\$)	47,833,961	50,011,604	49,790,265	51,408,323	51,544,051	52,750,162	10.3%
Total Revenue (\$)	46,906,243	49,859,783	49,398,663	50,793,886	52,242,002	53,432,300	13.9%
Population	14,383	14,379	14,353	14,322	14,263	14,198	(1.3%)
Mill Rate	27.8	27.8	27.8	29.1	29.9	31.1	11.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	2,986	-	-
PILOT: Colleges & Hospitals	-	-	1,202	-	-
Mashantucket Pequot	42,037	40,346	2,647	2,647	(93.4%)
Town Aid Road Grant <sup>5</sup>	280,778	280,778	280,509	280,509	(0.1%)
LoCIP <sup>5</sup>	-	160,523	102,152	102,152	(36.4%)
Grants for Municipal Projects <sup>5</sup>	301,074	301,074	301,074	301,074	-
MRSF: Municipal Revenue Sharing	292,517	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	81,672	152,031	81,672	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	8,076,776	7,011,730	7,610,958	6,812,173	(2.8%)
Adult Education	47,090	40,672	41,720	40,875	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>9,040,272</b>	<b>7,916,795</b>	<b>8,495,278</b>	<b>7,621,102</b>	<b>(3.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# North Canaan

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	132,961	Intergov. Revenue as a % of Total Revenue	26.8%
FY 2017 Mill Rate	27.5	Total Fund Balance as a % of Total Revenue	7.9%
FY 2016 Equalized Mill Rate	20.6	Education Expenditures as a % of Total Expenditures	79.2%
Debt Per Capita (\$)	642	Tax Exempt Property as % of 2014 Grand List	13.1%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-475
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	982,396

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
North Canaan School District	308	315	295	280	260	-15.58%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
Spending Per Pupil (\$) <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
North Canaan School District	13,036	1,154	2,080	2,030	102	2,107	20,509
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	691	698	702	708	713	714	3.4%
Total Fund Balance (\$)	845,878	843,848	750,449	836,774	969,569	1,100,464	30.1%
Total Expenditures (\$)	10,724,185	10,491,014	10,795,071	11,241,840	11,968,568	11,694,554	9.0%
Total Revenue (\$)	10,471,814	10,616,484	10,831,672	11,263,956	12,232,528	12,033,689	14.9%
Population	3,295	3,259	3,241	3,214	3,194	3,186	(3.3%)
Mill Rate	21.0	21.0	21.5	25.5	27.5	27.5	31.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	6,827	6,249	12,906	6,249	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	21,925	20,843	12,383	12,383	(40.6%)
Town Aid Road Grant <sup>5</sup>	187,983	187,983	187,888	187,888	(0.1%)
LoCIP <sup>5</sup>	-	53,693	34,169	34,169	(36.4%)
Grants for Municipal Projects <sup>5</sup>	359,719	359,719	359,719	359,719	-
MRSF: Municipal Revenue Sharing	66,052	-	-	-	-
MRSF: Additional PILOT	4,203	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	11,334	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,044,243	1,757,777	1,925,261	1,710,411	(2.7%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,690,951</b>	<b>2,386,263</b>	<b>2,543,659</b>	<b>2,310,819</b>	<b>(3.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# North Haven

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	165,818	Intergov. Revenue as a % of Total Revenue	11.5%
FY 2017 Mill Rate	30.5	Total Fund Balance as a % of Total Revenue	15.0%
FY 2016 Equalized Mill Rate	20.6	Education Expenditures as a % of Total Expenditures	57.0%
Debt Per Capita (\$)	3,054	Tax Exempt Property as % of 2014 Grand List	10.1%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	35
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,870,266

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
North Haven School District	3,580	3,537	3,402	3,312	3,188	-10.95%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
North Haven School District	7,917	1,509	2,146	1,264	959	1,612	15,406

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	167	167	168	168	169	169	1.5%
Total Fund Balance (\$)	14,422,930	13,535,428	13,493,204	13,426,263	12,513,181	12,500,713	(13.3%)
Total Expenditures (\$)	86,787,354	89,172,255	90,008,560	94,428,364	95,753,027	97,015,891	11.8%
Total Revenue (\$)	88,169,345	88,460,684	89,954,630	93,673,925	94,453,731	96,126,185	9.0%
Population	24,054	24,033	23,939	23,909	23,828	23,709	(1.4%)
Mill Rate	26.5	26.5	26.5	28.1	28.1	29.4	10.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	2,621	2,399	62,062	2,399	-
PILOT: Colleges & Hospitals	578,614	339,092	604,327	339,092	-
Mashantucket Pequot	151,159	149,723	86,789	86,789	(42.0%)
Town Aid Road Grant <sup>5</sup>	358,089	358,089	357,740	357,740	(0.1%)
LoCIP <sup>5</sup>	-	281,577	179,185	179,185	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,445,730	1,445,730	1,445,730	1,445,730	-
MRSF: Municipal Revenue Sharing	487,882	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	50,614	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,842,088	3,285,464	3,898,561	3,440,184	4.7%
Adult Education	7,223	6,524	6,692	6,557	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>6,873,406</b>	<b>5,919,212</b>	<b>6,641,087</b>	<b>5,857,676</b>	<b>(1.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# North Stonington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	136,264	Intergov. Revenue as a % of Total Revenue	28.7%
FY 2017 Mill Rate	27.0	Total Fund Balance as a % of Total Revenue	7.9%
FY 2016 Equalized Mill Rate	19.3	Education Expenditures as a % of Total Expenditures	74.0%
Debt Per Capita (\$)	57	Tax Exempt Property as % of 2014 Grand List	5.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-482
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,510,044

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
North Stonington School Dist	781	764	751	741	728	-6.79%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
North Stonington School Dist	9,714	999	2,400	1,730	430	2,189	17,462

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	765	762	764	764	769	767	0.3%
Total Fund Balance (\$)	1,886,183	1,044,475	792,133	1,916,995	2,175,010	2,113,982	12.1%
Total Expenditures (\$)	18,714,859	18,999,983	19,440,204	19,006,589	18,753,263	19,158,525	2.4%
Total Revenue (\$)	18,879,639	19,461,754	20,104,955	20,358,430	19,620,442	19,825,306	5.0%
Population	5,287	5,303	5,291	5,288	5,256	5,271	(0.3%)
Mill Rate	20.3	20.3	23.8	25.6	25.9	26.1	28.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	219	200	12,148	200	(0.2%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	841,889	841,889	880,690	841,889	-
Town Aid Road Grant <sup>5</sup>	240,036	240,036	240,195	240,195	0.1%
LoCIP <sup>5</sup>	-	90,123	57,351	57,351	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	107,832	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,834,470	2,463,810	2,666,403	2,388,408	(3.1%)
Adult Education	7,961	9,263	9,502	9,310	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,032,407</b>	<b>3,645,322</b>	<b>3,866,289</b>	<b>3,537,353</b>	<b>(3.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Norwalk

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	203,038	Intergov. Revenue as a % of Total Revenue	11.8%
FY 2017 Mill Rate	25.0	Total Fund Balance as a % of Total Revenue	11.3%
FY 2016 Equalized Mill Rate	16.6	Education Expenditures as a % of Total Expenditures	55.7%
Debt Per Capita (\$)	2,396	Tax Exempt Property as % of 2014 Grand List	10.1%
Moody's Bond Rating	Aaa	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-231
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	21,684,528

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Norwalk School District	11,183	11,148	11,169	11,311	11,409	2.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Norwalk School District	10,396	1,278	2,210	1,590	903	1,100	17,477

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	166	165	163	163	162	162	(2.2%)
Total Fund Balance (\$)	30,574,487	31,146,450	33,434,052	37,483,607	44,787,629	51,093,601	67.1%
Total Expenditures (\$)	293,972,793	306,355,382	316,805,003	331,825,440	342,818,203	351,042,468	19.4%
Total Revenue (\$)	295,375,547	306,767,702	318,941,728	335,874,995	350,494,312	356,597,097	20.7%
Population	86,460	87,190	87,776	88,145	88,485	88,438	2.3%
Mill Rate	20.7	20.7	21.2	22.0	24.7	25.1	21.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	31,982	31,982	269,172	31,982	-
PILOT: Colleges & Hospitals	1,471,056	1,471,056	1,929,770	1,471,056	-
Mashantucket Pequot	816,834	809,075	577,059	577,059	(28.7%)
Town Aid Road Grant <sup>5</sup>	894,294	894,294	898,333	898,333	0.5%
LoCIP <sup>5</sup>	-	1,184,801	753,965	753,965	(36.4%)
Grants for Municipal Projects <sup>5</sup>	402,915	402,915	402,915	402,915	-
MRSF: Municipal Revenue Sharing	3,401,590	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	2,238,034	1,780,046	1,712,971	(23.5%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	11,243,340	11,050,993	11,431,251	11,433,037	3.5%
Adult Education	78,352	76,669	78,645	77,053	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>18,340,363</b>	<b>18,159,819</b>	<b>18,121,155</b>	<b>17,358,371</b>	<b>(4.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Norwich

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	67,503	Intergov. Revenue as a % of Total Revenue	36.1%
FY 2017 Mill Rate	41.2	Total Fund Balance as a % of Total Revenue	10.0%
FY 2016 Equalized Mill Rate	27.9	Education Expenditures as a % of Total Expenditures	66.9%
Debt Per Capita (\$)	1,245	Tax Exempt Property as % of 2014 Grand List	23.5%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	453
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,839,848

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Norwich School District	3,883	3,869	3,804	3,764	3,705	-4.58%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Norwich School District	8,891	1,387	1,103	1,248	2,336	2,573	17,538

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	921	919	923	927	933	941	2.2%
Total Fund Balance (\$)	10,827,000	10,635,000	11,195,000	10,981,000	10,399,000	14,879,000	37.4%
Total Expenditures (\$)	104,971,000	110,308,000	116,624,000	121,158,000	121,420,000	120,575,000	14.9%
Total Revenue (\$)	99,336,000	105,596,000	112,150,000	115,388,000	116,214,000	126,190,000	27.0%
Population	40,408	40,502	40,347	40,178	39,899	39,556	(2.1%)
Mill Rate	27.0	27.0	29.0	27.6	38.6	40.9	51.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	612,634	612,634	680,137	612,634	-
PILOT: Colleges & Hospitals	758,666	747,378	747,378	729,574	(2.4%)
Mashantucket Pequot	1,912,306	1,912,306	1,860,229	1,860,229	(2.7%)
Town Aid Road Grant <sup>5</sup>	497,815	497,815	495,941	495,941	(0.4%)
LoCIP <sup>5</sup>	-	626,447	398,648	398,648	(36.4%)
Grants for Municipal Projects <sup>5</sup>	187,132	187,132	187,132	187,132	-
MRSF: Municipal Revenue Sharing	1,309,943	-	-	-	-
MRSF: Additional PILOT	248,588	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	618,620	210,834	202,890	(67.2%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	36,209,664	35,959,664	36,711,586	36,959,023	2.8%
Adult Education	322,871	311,329	319,352	312,887	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>42,059,619</b>	<b>41,473,326</b>	<b>41,611,237</b>	<b>41,758,957</b>	<b>0.7%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Old Lyme

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	299,312	Intergov. Revenue as a % of Total Revenue	4.7%
FY 2017 Mill Rate	21.2	Total Fund Balance as a % of Total Revenue	18.5%
FY 2016 Equalized Mill Rate	14.4	Education Expenditures as a % of Total Expenditures	75.5%
Debt Per Capita (\$)	4,011	Tax Exempt Property as % of 2014 Grand List	6.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,961
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,500,013

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 18	1,456	1,450	1,411	1,354	1,339	-8.04%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 18	10,011	1,491	2,329	3,249	373	2,840	20,293

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	112	112	112	113	113	114	1.6%
Total Fund Balance (\$)	4,533,198	5,238,588	5,791,453	7,091,275	7,630,852	9,050,712	99.7%
Total Expenditures (\$)	30,551,341	31,229,689	32,446,939	32,434,342	32,856,320	33,134,143	8.5%
Total Revenue (\$)	31,739,668	32,363,383	33,184,285	33,631,039	33,991,939	35,132,803	10.7%
Population	7,587	7,592	7,592	7,575	7,521	7,469	(1.6%)
Mill Rate	18.8	18.8	19.3	19.3	19.7	20.6	9.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	146	134	9,966	-	(100.0%)
PILOT: Colleges & Hospitals	2,006	1,176	33,136	-	(100.0%)
Mashantucket Pequot	14,487	14,374	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	229,764	229,764	229,495	229,495	(0.1%)
LoCIP <sup>5</sup>	-	90,124	57,353	57,353	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,888	1,888	1,888	1,888	-
MRSF: Municipal Revenue Sharing	79,946	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	247,462	205,447	242,994	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>575,700</b>	<b>542,907</b>	<b>574,832</b>	<b>288,736</b>	<b>(46.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Old Saybrook

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	315,219	Intergov. Revenue as a % of Total Revenue	9.6%
FY 2017 Mill Rate	19.3	Total Fund Balance as a % of Total Revenue	7.5%
FY 2016 Equalized Mill Rate	13.1	Education Expenditures as a % of Total Expenditures	60.8%
Debt Per Capita (\$)	3,495	Tax Exempt Property as % of 2014 Grand List	6.6%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,327
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,991,283

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Old Saybrook School District	1,571	1,505	1,446	1,425	1,346	-14.32%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Old Saybrook School District	9,084	1,130	1,751	1,955	895	2,965	17,780

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	90	90	90	91	91	92	1.7%
Total Fund Balance (\$)	2,668,686	2,567,898	3,376,384	2,865,764	3,686,701	4,422,521	65.7%
Total Expenditures (\$)	37,982,697	39,309,348	39,840,561	42,349,432	45,473,658	46,004,771	21.1%
Total Revenue (\$)	38,311,019	39,517,560	41,005,271	42,968,713	46,788,039	47,605,190	24.3%
Population	10,265	10,238	10,246	10,217	10,160	10,093	(1.7%)
Mill Rate	14.1	14.1	14.6	15.2	18.5	18.8	33.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	34,274	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	14,601	14,310	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	246,823	246,823	246,651	246,651	(0.1%)
LoCIP <sup>5</sup>	-	122,613	78,027	78,027	(36.4%)
Grants for Municipal Projects <sup>5</sup>	46,717	46,717	46,717	46,717	-
MRSF: Municipal Revenue Sharing	101,527	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	122,907	98,302	124,414	-	(100.0%)
Adult Education	4,720	4,535	4,652	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>537,295</b>	<b>533,300</b>	<b>534,734</b>	<b>371,394</b>	<b>(30.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Orange

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	207,864	Intergov. Revenue as a % of Total Revenue	7.6%
FY 2017 Mill Rate	32.2	Total Fund Balance as a % of Total Revenue	14.4%
FY 2016 Equalized Mill Rate	20.9	Education Expenditures as a % of Total Expenditures	65.9%
Debt Per Capita (\$)	3,054	Tax Exempt Property as % of 2014 Grand List	7.6%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-576
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,701,432

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Orange School District	1,273	1,248	1,192	1,180	1,179	-7.38%
Regional School District 05	2,444	2,369	2,372	2,328	2,270	-7.12%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
Spending Per Pupil (\$) <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Orange School District	9,995	1,058	1,742	1,860	357	2,117	17,129
Regional School District 05	8,601	1,126	2,396	1,537	1,343	2,327	17,331

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	105	105	105	105	105	106	0.2%
Total Fund Balance (\$)	7,014,506	7,217,566	9,445,690	9,162,109	10,661,381	11,250,025	60.4%
Total Expenditures (\$)	56,938,073	58,478,795	60,756,347	63,084,095	63,611,467	67,077,255	17.8%
Total Revenue (\$)	56,177,870	58,516,854	62,872,471	64,537,515	64,900,497	67,324,863	19.8%
Population	13,933	13,935	13,953	13,955	13,944	13,912	(0.2%)
Mill Rate	30.2	30.2	31.2	30.5	30.8	31.4	4.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	194	178	5,952	-	(100.0%)
PILOT: Colleges & Hospitals	151,773	88,945	194,842	-	(100.0%)
Mashantucket Pequot	43,490	43,141	6,408	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	275,112	275,112	275,214	275,214	-
LoCIP <sup>5</sup>	-	179,801	114,419	114,419	(36.4%)
Grants for Municipal Projects <sup>5</sup>	104,962	104,962	104,962	104,962	-
MRSF: Municipal Revenue Sharing	284,365	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	55,898	221,467	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,509,226	1,298,813	1,211,899	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,369,122</b>	<b>2,046,850</b>	<b>2,135,164</b>	<b>494,595</b>	<b>(75.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Oxford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	163,386	Intergov. Revenue as a % of Total Revenue	17.4%
FY 2017 Mill Rate	24.2	Total Fund Balance as a % of Total Revenue	12.3%
FY 2016 Equalized Mill Rate	17.0	Education Expenditures as a % of Total Expenditures	65.7%
Debt Per Capita (\$)	1,612	Tax Exempt Property as % of 2014 Grand List	7.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-466
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,130,623

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Oxford School District	2,147	2,103	2,053	1,979	1,974	-8.06%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Oxford School District	8,650	994	1,781	1,028	713	1,525	14,692

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	408	403	401	400	397	397	(2.5%)
Total Fund Balance (\$)	3,467,700	4,727,663	6,127,712	6,355,464	6,097,176	12,332,136	255.6%
Total Expenditures (\$)	40,704,206	41,125,061	41,671,347	44,767,445	45,592,608	47,346,449	16.3%
Total Revenue (\$)	40,815,489	42,718,153	44,190,396	46,017,760	46,460,320	49,171,149	20.5%
Population	12,662	12,819	12,874	12,914	13,013	12,984	2.5%
Mill Rate	23.2	23.2	24.1	24.8	24.9	25.0	7.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	163,743	106,972	108,327	105,784	(1.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	25,388	25,388	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	274,559	274,559	275,643	275,643	0.4%
LoCIP <sup>5</sup>	-	176,517	112,328	112,328	(36.4%)
Grants for Municipal Projects <sup>5</sup>	84,313	84,313	84,313	84,313	-
MRSF: Municipal Revenue Sharing	171,492	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	7,071	267,543	7,071	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,528,763	3,937,717	4,011,511	3,568,226	(9.4%)
Adult Education	1,214	1,360	1,395	1,367	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>5,249,472</b>	<b>4,613,897</b>	<b>4,861,059</b>	<b>4,154,731</b>	<b>(10.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Plainfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	87,277	Intergov. Revenue as a % of Total Revenue	43.8%
FY 2017 Mill Rate	29.1	Total Fund Balance as a % of Total Revenue	14.1%
FY 2016 Equalized Mill Rate	19.7	Education Expenditures as a % of Total Expenditures	77.6%
Debt Per Capita (\$)	641	Tax Exempt Property as % of 2014 Grand List	11.6%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-176
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,740,819

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Plainfield School District	2,593	2,507	2,462	2,351	2,330	-10.14%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Plainfield School District	8,007	1,129	1,559	1,480	920	2,020	15,116

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,052	1,059	1,062	1,068	1,073	1,073	2.0%
Total Fund Balance (\$)	4,798,891	6,262,681	6,834,190	7,453,516	7,829,460	8,467,820	76.5%
Total Expenditures (\$)	44,908,304	46,512,915	46,602,904	48,488,109	50,158,986	50,395,621	12.2%
Total Revenue (\$)	44,594,066	47,856,935	47,189,996	48,893,663	51,239,143	50,690,564	13.7%
Population	15,369	15,267	15,228	15,135	15,077	15,067	(2.0%)
Mill Rate	20.8	20.8	21.5	28.4	28.4	28.4	36.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,260	1,153	34,173	1,153	-
PILOT: Colleges & Hospitals	34,410	15,472	26,401	15,472	-
Mashantucket Pequot	122,528	121,937	82,099	82,099	(32.7%)
Town Aid Road Grant <sup>5</sup>	288,831	288,831	288,593	288,593	(0.1%)
LoCIP <sup>5</sup>	-	224,605	142,931	142,931	(36.4%)
Grants for Municipal Projects <sup>5</sup>	144,803	144,803	144,803	144,803	-
MRSF: Municipal Revenue Sharing	310,350	-	-	-	-
MRSF: Additional PILOT	15,417	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	343,453	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	15,364,444	13,331,630	15,275,917	13,465,926	1.0%
Adult Education	107,902	102,479	105,120	102,992	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>16,389,945</b>	<b>14,574,363</b>	<b>16,100,036</b>	<b>14,243,969</b>	<b>(2.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Plainville

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	109,554	Intergov. Revenue as a % of Total Revenue	26.2%
FY 2017 Mill Rate	32.0	Total Fund Balance as a % of Total Revenue	13.0%
FY 2016 Equalized Mill Rate	22.5	Education Expenditures as a % of Total Expenditures	64.6%
Debt Per Capita (\$)	2,470	Tax Exempt Property as % of 2014 Grand List	8.1%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	8
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,535,397

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Plainville School District	2,424	2,376	2,338	2,412	2,409	-0.62%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Plainville School District	9,450	716	1,488	1,377	749	1,814	15,595

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	612	609	609	609	610	613	0.3%
Total Fund Balance (\$)	3,596,778	4,101,905	6,798,329	12,034,496	11,056,343	10,908,631	203.3%
Total Expenditures (\$)	54,073,431	56,024,576	55,833,221	57,488,462	58,041,116	59,428,830	9.9%
Total Revenue (\$)	55,606,826	57,075,385	58,926,610	60,083,483	59,578,204	61,995,041	11.5%
Population	17,730	17,819	17,820	17,801	17,773	17,677	(0.3%)
Mill Rate	29.0	29.0	30.9	31.4	31.4	31.8	9.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	388	355	8,596	355	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	72,491	72,491	27,635	27,635	(61.9%)
Town Aid Road Grant <sup>5</sup>	307,260	307,260	307,273	307,273	-
LoCIP <sup>5</sup>	-	228,683	145,525	145,525	(36.4%)
Grants for Municipal Projects <sup>5</sup>	541,936	541,936	541,936	541,936	-
MRSF: Municipal Revenue Sharing	363,176	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	63,371	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	10,272,197	8,893,762	10,372,724	9,200,187	3.4%
Adult Education	122,743	119,008	122,075	119,604	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>11,680,191</b>	<b>10,226,867</b>	<b>11,525,764</b>	<b>10,342,515</b>	<b>1.1%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Plymouth

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	89,610	Intergov. Revenue as a % of Total Revenue	N/A
FY 2017 Mill Rate	36.0	Total Fund Balance as a % of Total Revenue	N/A
FY 2016 Equalized Mill Rate	N/A	Education Expenditures as a % of Total Expenditures	N/A
Debt Per Capita (\$)	N/A	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	361
Standard & Poor's Rating Outlook	NEGATIVE	State Contribution to Teachers' Retirement	2,910,329

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Plymouth School District	1,665	1,619	1,577	1,556	1,522	-8.59%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Plymouth School District	9,055	481	1,644	1,568	976	2,218	15,942

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	847	852	855	865	580	877	3.6%
Total Fund Balance (\$)	3,229,243	3,392,321	3,586,778	2,880,000	2,273,319	N/A	(29.6%)
Total Expenditures (\$)	38,916,836	39,823,123	39,027,138	41,549,134	58,041,116	N/A	49.1%
Total Revenue (\$)	38,869,629	40,453,516	40,810,009	42,564,272	59,578,204	N/A	53.3%
Population	12,169	12,089	12,047	11,914	17,773	11,749	(3.5%)
Mill Rate	31.5	31.5	34.9	35.5	34.9	35.4	12.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	458	458	5,936	458	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	69,784	65,316	33,955	33,955	(48.0%)
Town Aid Road Grant <sup>5</sup>	260,626	260,626	259,972	259,972	(0.3%)
LoCIP <sup>5</sup>	-	176,227	112,146	112,146	(36.4%)
Grants for Municipal Projects <sup>5</sup>	152,434	152,434	152,434	152,434	-
MRSF: Municipal Revenue Sharing	255,581	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	571,063	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	9,761,632	8,471,430	9,786,650	8,623,462	1.8%
Adult Education	11,468	11,124	11,411	11,180	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>10,511,983</b>	<b>9,708,677</b>	<b>10,362,505</b>	<b>9,193,607</b>	<b>(5.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Pomfret

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	113,228	Intergov. Revenue as a % of Total Revenue	31.2%
FY 2017 Mill Rate	25.4	Total Fund Balance as a % of Total Revenue	10.2%
FY 2016 Equalized Mill Rate	18.8	Education Expenditures as a % of Total Expenditures	83.4%
Debt Per Capita (\$)	1,777	Tax Exempt Property as % of 2014 Grand List	21.6%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-745
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,052,273

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Pomfret School District	475	476	426	410	402	-15.37%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Pomfret School District	10,231	332	1,737	1,640	2,298	2,862	19,100

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	802	805	809	813	816	818	2.1%
Total Fund Balance (\$)	876,898	963,692	1,218,181	1,635,920	1,828,067	2,111,987	140.8%
Total Expenditures (\$)	11,659,752	11,862,998	12,079,037	12,804,637	13,288,985	12,704,893	9.0%
Total Revenue (\$)	12,066,024	12,634,109	13,019,591	13,523,183	13,819,838	13,344,694	10.6%
Population	4,236	4,217	4,198	4,179	4,163	4,149	(2.1%)
Mill Rate	22.3	22.3	23.0	23.8	24.1	24.2	8.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	27,221	24,915	29,556	24,915	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	19,468	19,468	9,172	9,172	(52.9%)
Town Aid Road Grant <sup>5</sup>	242,919	242,919	243,310	243,310	0.2%
LoCIP <sup>5</sup>	-	83,512	53,144	53,144	(36.4%)
Grants for Municipal Projects <sup>5</sup>	27,820	27,820	27,820	27,820	-
MRSF: Municipal Revenue Sharing	54,257	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	23,434	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,073,015	2,668,708	2,866,649	2,563,418	(3.9%)
Adult Education	6,015	4,476	4,591	4,498	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,450,715</b>	<b>3,071,818</b>	<b>3,257,677</b>	<b>2,926,278</b>	<b>(4.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Portland

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	120,251	Intergov. Revenue as a % of Total Revenue	19.7%
FY 2017 Mill Rate	32.5	Total Fund Balance as a % of Total Revenue	15.9%
FY 2016 Equalized Mill Rate	23.3	Education Expenditures as a % of Total Expenditures	66.3%
Debt Per Capita (\$)	1,350	Tax Exempt Property as % of 2014 Grand List	6.0%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-73
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,273,377

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Portland School District	1,372	1,382	1,382	1,334	1,360	-0.87%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Portland School District	8,307	890	1,499	2,161	642	1,839	15,337

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	485	488	489	490	492	495	1.9%
Total Fund Balance (\$)	3,911,328	4,753,036	5,660,128	5,397,975	5,749,892	5,989,805	53.1%
Total Expenditures (\$)	29,700,818	30,324,126	30,640,365	31,489,904	31,991,474	32,864,796	10.7%
Total Revenue (\$)	30,875,614	32,127,450	32,474,671	32,710,977	33,450,128	34,206,154	10.8%
Population	9,530	9,472	9,456	9,444	9,391	9,349	(1.9%)
Mill Rate	28.2	28.2	30.7	31.3	31.8	32.3	14.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	199	182	13,439	182	(0.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	27,715	27,715	2,902	2,902	(89.5%)
Town Aid Road Grant <sup>5</sup>	239,766	239,766	239,478	239,478	(0.1%)
LoCIP <sup>5</sup>	-	116,795	74,324	74,324	(36.4%)
Grants for Municipal Projects <sup>5</sup>	90,840	90,840	90,840	90,840	-
MRSF: Municipal Revenue Sharing	192,715	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	44,302	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,363,751	3,779,612	4,398,526	3,894,196	3.0%
Adult Education	10,709	10,670	10,945	10,723	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,925,695</b>	<b>4,309,882</b>	<b>4,830,453</b>	<b>4,312,645</b>	<b>0.1%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Preston

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	115,007	Intergov. Revenue as a % of Total Revenue	36.0%
FY 2017 Mill Rate	23.8	Total Fund Balance as a % of Total Revenue	18.5%
FY 2016 Equalized Mill Rate	16.9	Education Expenditures as a % of Total Expenditures	74.7%
Debt Per Capita (\$)	1,149	Tax Exempt Property as % of 2014 Grand List	19.7%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-356
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,076,844

## EDUCATION STATISTICS

<u>School Enrollment</u> <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Preston School District	404	415	433	426	445	10.15%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)</u> <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other</u> <sup>4</sup>	<u>Total</u>
Preston School District	11,941	1,134	1,934	1,760	2,133	2,645	21,547

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	990	983	982	984	992	997	0.7%
Total Fund Balance (\$)	1,805,734	2,562,361	3,117,091	3,374,066	3,658,031	3,421,075	89.5%
Total Expenditures (\$)	14,512,059	14,767,062	14,884,066	15,917,645	15,479,315	16,150,853	11.3%
Total Revenue (\$)	15,109,938	15,644,869	15,862,316	16,298,468	16,078,431	16,169,516	7.0%
Population	4,716	4,753	4,755	4,748	4,707	4,685	(0.7%)
Mill Rate	19.4	19.4	19.4	23.7	23.1	23.0	18.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	716	655	7,233	655	(0.1%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	1,125,119	1,125,119	1,165,290	1,125,119	-
Town Aid Road Grant <sup>5</sup>	199,827	199,827	199,569	199,569	(0.1%)
LoCIP <sup>5</sup>	-	81,135	51,631	51,631	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	58,934	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,012,017	2,613,882	2,998,757	2,641,490	1.1%
Adult Education	20,780	20,180	20,700	20,281	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,417,393</b>	<b>4,040,798</b>	<b>4,443,180</b>	<b>4,038,745</b>	<b>(0.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Prospect

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	124,338	Intergov. Revenue as a % of Total Revenue	18.3%
FY 2017 Mill Rate	29.9	Total Fund Balance as a % of Total Revenue	2.5%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	70.0%
Debt Per Capita (\$)	2,279	Tax Exempt Property as % of 2014 Grand List	3.8%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-282
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,351,908

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 16	2,487	2,429	2,352	2,329	2,270	-8.73%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 16	7,747	965	1,825	2,279	581	2,429	15,826

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	590	575	573	570	569	568	(3.7%)
Total Fund Balance (\$)	502,514	317,987	757,332	801,598	1,130,027	1,514,169	201.3%
Total Expenditures (\$)	27,911,884	27,902,473	28,080,535	29,373,789	31,331,634	32,313,779	15.8%
Total Revenue (\$)	27,455,577	27,509,182	28,263,522	29,173,307	30,060,866	31,309,518	14.0%
Population	9,390	9,642	9,671	9,723	9,739	9,755	3.9%
Mill Rate	25.2	25.2	27.6	28.1	29.0	29.2	16.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	1,038	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	26,955	26,678	1,085	1,085	(95.9%)
Town Aid Road Grant <sup>5</sup>	240,759	240,759	241,039	241,039	0.1%
LoCIP <sup>5</sup>	-	119,898	76,299	76,299	(36.4%)
Grants for Municipal Projects <sup>5</sup>	70,942	70,942	70,942	70,942	-
MRSF: Municipal Revenue Sharing	197,097	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	47,705	73,271	47,705	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,297,609	4,606,205	5,027,574	4,509,021	(2.1%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>5,833,362</b>	<b>5,112,187</b>	<b>5,491,248</b>	<b>4,946,091</b>	<b>(3.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Putnam

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	93,625	Intergov. Revenue as a % of Total Revenue	44.8%
FY 2017 Mill Rate	17.0	Total Fund Balance as a % of Total Revenue	15.0%
FY 2016 Equalized Mill Rate	11.5	Education Expenditures as a % of Total Expenditures	79.6%
Debt Per Capita (\$)	69	Tax Exempt Property as % of 2014 Grand List	16.3%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-398
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,859,008

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Putnam School District	1,264	1,273	1,265	1,252	1,195	-5.46%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Putnam School District	8,319	1,859	1,722	1,743	1,325	1,812	16,781

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	932	939	942	947	951	955	2.5%
Total Fund Balance (\$)	2,072,036	2,836,540	3,485,788	3,951,997	5,433,447	5,666,218	173.5%
Total Expenditures (\$)	22,259,882	22,424,597	23,159,694	23,898,515	23,676,638	24,506,075	10.1%
Total Revenue (\$)	22,584,315	23,310,596	24,142,205	24,576,186	24,762,837	25,321,834	12.1%
Population	9,562	9,491	9,465	9,416	9,372	9,333	(2.4%)
Mill Rate	13.9	13.9	14.9	15.1	15.1	16.4	17.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	18,421	-	-
PILOT: Colleges & Hospitals	212,667	108,104	108,104	105,529	(2.4%)
Mashantucket Pequot	103,555	100,687	75,902	75,902	(24.6%)
Town Aid Road Grant <sup>5</sup>	237,753	237,753	237,523	237,523	(0.1%)
LoCIP <sup>5</sup>	-	146,598	93,289	93,289	(36.4%)
Grants for Municipal Projects <sup>5</sup>	171,800	171,800	171,800	171,800	-
MRSF: Municipal Revenue Sharing	76,399	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	34,792	71,039	34,792	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	8,340,282	8,283,776	8,340,282	8,283,776	-
Adult Education	67,026	64,076	65,727	64,396	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>9,209,483</b>	<b>9,147,587</b>	<b>9,182,088</b>	<b>9,067,008</b>	<b>(0.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Redding

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	249,848	Intergov. Revenue as a % of Total Revenue	7.5%
FY 2017 Mill Rate	29.2	Total Fund Balance as a % of Total Revenue	14.3%
FY 2016 Equalized Mill Rate	19.9	Education Expenditures as a % of Total Expenditures	72.6%
Debt Per Capita (\$)	2,134	Tax Exempt Property as % of 2014 Grand List	10.8%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-1,144
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,095,878

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Redding School District	1,210	1,133	1,060	1,001	954	-21.16%
Regional School District 09	1,022	1,032	1,082	1,065	1,028	0.59%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
Spending Per Pupil (\$) <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Redding School District	15,025	224	1,927	2,328	140	2,255	21,898
Regional School District 09	12,733	139	1,662	1,966	1,383	2,053	19,935

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	118	117	117	117	117	118	0.4%
Total Fund Balance (\$)	6,205,875	6,514,368	6,940,679	7,160,082	8,488,722	9,306,152	50.0%
Total Expenditures (\$)	45,327,300	47,591,281	48,946,331	50,114,162	49,765,977	49,940,447	10.2%
Total Revenue (\$)	47,713,943	48,441,769	50,528,657	50,860,131	51,182,117	50,709,756	6.3%
Population	9,250	9,299	9,312	9,309	9,293	9,216	(0.4%)
Mill Rate	22.8	22.8	23.3	29.0	28.9	28.9	26.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	94,856	81,184	75,147	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	10,912	10,912	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	269,261	269,261	269,568	269,568	0.1%
LoCIP <sup>5</sup>	-	126,987	80,810	80,810	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,329	1,329	1,329	1,329	-
MRSF: Municipal Revenue Sharing	189,781	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	37,181	57,277	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	180,135	156,228	180,253	-	(100.0%)
Adult Education	554	533	547	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>746,829</b>	<b>683,616</b>	<b>664,930</b>	<b>351,707</b>	<b>(48.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Ridgefield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	287,781	Intergov. Revenue as a % of Total Revenue	9.5%
FY 2017 Mill Rate	26.7	Total Fund Balance as a % of Total Revenue	10.8%
FY 2016 Equalized Mill Rate	16.8	Education Expenditures as a % of Total Expenditures	66.9%
Debt Per Capita (\$)	3,176	Tax Exempt Property as % of 2014 Grand List	9.3%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-1,040
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	10,371,573

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Ridgefield School District	5,379	5,296	5,293	5,178	5,052	-6.08%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Ridgefield School District	9,812	919	1,316	1,815	795	2,433	17,090

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	105	105	104	104	104	105	(0.7%)
Total Fund Balance (\$)	10,274,665	15,623,261	14,651,084	16,056,289	16,499,503	17,075,014	66.2%
Total Expenditures (\$)	126,947,323	131,454,232	134,882,642	138,504,979	142,523,343	143,548,301	13.1%
Total Revenue (\$)	128,725,423	137,971,648	134,883,793	140,890,400	143,866,822	145,507,107	13.0%
Population	24,885	25,045	25,164	25,205	25,244	25,063	0.7%
Mill Rate	20.6	20.6	20.4	25.4	26.0	26.0	26.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	2,087	1,910	22,112	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	14,143	14,143	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	379,411	379,411	379,771	379,771	0.1%
LoCIP <sup>5</sup>	-	280,895	178,751	178,751	(36.4%)
Grants for Municipal Projects <sup>5</sup>	561,986	561,986	561,986	561,986	-
MRSF: Municipal Revenue Sharing	512,848	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	145,350	117,659	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	571,648	480,583	571,858	-	(100.0%)
Adult Education	586	563	578	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,042,709</b>	<b>1,864,842</b>	<b>1,832,715</b>	<b>1,120,508</b>	<b>(39.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Rocky Hill

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	158,725	Intergov. Revenue as a % of Total Revenue	14.6%
FY 2017 Mill Rate	31.0	Total Fund Balance as a % of Total Revenue	8.1%
FY 2016 Equalized Mill Rate	18.8	Education Expenditures as a % of Total Expenditures	57.2%
Debt Per Capita (\$)	1,316	Tax Exempt Property as % of 2014 Grand List	10.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	130
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,771,666

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Rocky Hill School District	2,539	2,470	2,425	2,487	2,610	2.80%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Rocky Hill School District	9,300	957	1,198	1,898	644	1,859	15,855

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	234	234	232	230	231	229	(2.0%)
Total Fund Balance (\$)	4,248,375	4,301,453	5,870,683	6,138,851	6,288,871	6,002,588	41.3%
Total Expenditures (\$)	60,668,299	63,275,595	65,778,294	67,982,450	70,463,669	72,385,328	19.3%
Total Revenue (\$)	61,405,220	63,826,221	67,892,323	70,428,000	72,019,191	72,666,162	18.3%
Population	19,723	19,729	19,915	20,094	20,021	20,119	2.0%
Mill Rate	24.5	24.5	25.9	26.6	29.7	29.7	21.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	774,861	468,906	512,303	468,906	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	268,992	266,437	213,545	213,545	(19.9%)
Town Aid Road Grant <sup>5</sup>	344,305	344,305	344,141	344,141	-
LoCIP <sup>5</sup>	-	209,237	133,151	133,151	(36.4%)
Grants for Municipal Projects <sup>5</sup>	221,199	221,199	221,199	221,199	-
MRSF: Municipal Revenue Sharing	405,872	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	333,501	65,602	63,130	(81.1%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	4,250,230	3,678,283	4,386,717	3,990,355	8.5%
Adult Education	10,124	9,450	9,694	9,498	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>6,275,583</b>	<b>5,531,318</b>	<b>5,886,352</b>	<b>5,443,924</b>	<b>(1.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Roxbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	434,082	Intergov. Revenue as a % of Total Revenue	1.8%
FY 2017 Mill Rate	13.7	Total Fund Balance as a % of Total Revenue	19.6%
FY 2016 Equalized Mill Rate	10.1	Education Expenditures as a % of Total Expenditures	73.1%
Debt Per Capita (\$)	208	Tax Exempt Property as % of 2014 Grand List	7.0%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-3,327
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	724,325

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 12	889	843	800	752	732	-17.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 12	13,008	2,285	3,005	4,352	824	4,750	28,224

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	166	167	168	170	171	172	3.4%
Total Fund Balance (\$)	1,616,391	1,586,472	1,831,467	2,104,312	2,216,449	2,432,390	50.5%
Total Expenditures (\$)	8,728,624	9,055,615	9,324,683	9,352,838	9,573,112	9,743,394	11.6%
Total Revenue (\$)	8,964,885	9,464,593	9,875,796	9,940,141	9,954,919	10,292,835	14.8%
Population	2,249	2,237	2,229	2,201	2,187	2,176	(3.2%)
Mill Rate	11.9	11.9	12.1	13.3	13.4	13.7	15.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	64	59	1,402	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	8,056	7,982	2,188	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	331,244	331,244	322,604	322,604	(2.6%)
LoCIP <sup>5</sup>	-	65,525	41,697	41,697	(36.4%)
Grants for Municipal Projects <sup>5</sup>	602	602	602	602	-
MRSF: Municipal Revenue Sharing	15,998	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	33,612	26,867	34,205	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>389,576</b>	<b>432,278</b>	<b>402,697</b>	<b>364,902</b>	<b>(15.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Salem

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	119,068	Intergov. Revenue as a % of Total Revenue	27.7%
FY 2017 Mill Rate	31.7	Total Fund Balance as a % of Total Revenue	11.5%
FY 2016 Equalized Mill Rate	23.4	Education Expenditures as a % of Total Expenditures	78.4%
Debt Per Capita (\$)	1,131	Tax Exempt Property as % of 2014 Grand List	7.2%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-409
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	818,961

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Salem School District	445	428	435	399	384	-13.71%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Salem School District	7,521	2,483	2,452	3,417	3,061	2,476	21,410

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	813	804	801	804	805	808	(0.6%)
Total Fund Balance (\$)	1,349,042	1,413,699	1,286,341	2,037,154	2,631,672	2,822,246	109.2%
Total Expenditures (\$)	13,861,516	13,462,152	14,346,294	14,458,144	14,996,162	14,987,615	8.1%
Total Revenue (\$)	14,531,258	14,942,507	15,472,354	15,811,096	16,185,118	16,527,256	13.7%
Population	4,142	4,188	4,201	4,184	4,183	4,167	0.6%
Mill Rate	24.5	24.5	29.6	30.1	31.1	31.7	29.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	47,337	32,633	35,653	32,633	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	18,219	18,219	7,370	7,370	(59.5%)
Town Aid Road Grant <sup>5</sup>	193,534	193,534	193,587	193,587	-
LoCIP <sup>5</sup>	-	61,635	39,223	39,223	(36.4%)
Grants for Municipal Projects <sup>5</sup>	4,699	4,699	4,699	4,699	-
MRSF: Municipal Revenue Sharing	85,617	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	34,145	132,694	34,145	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,049,314	2,654,289	2,757,007	2,460,738	(7.3%)
Adult Education	4,450	4,022	4,126	4,042	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,403,169</b>	<b>3,003,176</b>	<b>3,174,359</b>	<b>2,776,437</b>	<b>(7.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Salisbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	454,398	Intergov. Revenue as a % of Total Revenue	9.9%
FY 2017 Mill Rate	10.7	Total Fund Balance as a % of Total Revenue	14.2%
FY 2016 Equalized Mill Rate	7.7	Education Expenditures as a % of Total Expenditures	65.1%
Debt Per Capita (\$)	901	Tax Exempt Property as % of 2014 Grand List	13.3%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-3,250
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	915,472

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	2011-2012	2012-2013	2013-2014	2014-2015	2015-2016	2011-2015 % Change
Salisbury School District	311	310	280	273	274	-11.90%
Regional School District 01	467	424	432	406	446	-4.50%

  

2014-2015 Education	Instructional	Student Support	Admin &		Students		
Spending Per Pupil (\$) <sup>3</sup>	Staff	Svcs	Support Svcs	Plant Operation	Tuitioned Out	Other <sup>4</sup>	Total
Salisbury School District	14,193	745	2,165	3,575	8	2,853	23,538
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

## HISTORICAL STATISTICS

	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2011 - 2016 Change
State Aid Per Capita (\$)	106	106	106	107	108	108	2.8%
Total Fund Balance (\$)	1,626,586	1,781,557	1,867,340	1,983,271	2,393,022	2,161,326	32.9%
Total Expenditures (\$)	12,451,321	12,847,942	12,028,880	12,305,026	12,767,388	13,371,285	7.4%
Total Revenue (\$)	13,069,748	13,772,590	13,492,129	13,887,956	14,424,717	14,829,653	13.5%
Population	3,720	3,701	3,693	3,665	3,638	3,618	(2.7%)
Mill Rate	10.0	10.0	10.2	10.4	10.5	10.7	7.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	FY 2017 Actual	FY 2018 Estimated	FY 2019 Appropriated	FY 2019 Governor's Recommendation	FY 2018 - FY 2019 Change
PILOT: State-Owned Real Property	108	99	3,342	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	9,066	8,929	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	284,374	284,374	285,094	285,094	0.3%
LoCIP <sup>5</sup>	-	80,114	50,980	50,980	(36.4%)
Grants for Municipal Projects <sup>5</sup>	83	83	83	83	-
MRSF: Municipal Revenue Sharing	20,769	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	10,871	6,867	12,224	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>325,270</b>	<b>380,465</b>	<b>351,723</b>	<b>336,157</b>	<b>(11.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Scotland

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	90,458	Intergov. Revenue as a % of Total Revenue	30.2%
FY 2017 Mill Rate	38.7	Total Fund Balance as a % of Total Revenue	13.2%
FY 2016 Equalized Mill Rate	26.8	Education Expenditures as a % of Total Expenditures	75.3%
Debt Per Capita (\$)	1,472	Tax Exempt Property as % of 2014 Grand List	10.9%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-123
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	524,231

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Scotland School District	132	127	133	129	119	-9.85%
Regional School District 11	300	290	295	278	253	-15.67%

  

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Scotland School District	11,457	1,321	2,867	2,743	620	2,628	21,637
Regional School District 11	9,723	1,382	3,548	2,338	3,366	3,167	23,524

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	932	939	945	947	952	956	2.6%
Total Fund Balance (\$)	756,889	701,893	833,304	870,927	760,369	665,543	(12.1%)
Total Expenditures (\$)	5,525,074	5,908,961	5,778,285	5,905,026	6,125,257	6,207,941	12.4%
Total Revenue (\$)	5,892,120	5,865,842	5,949,974	6,029,452	6,094,488	6,047,374	2.6%
Population	1,722	1,710	1,699	1,694	1,686	1,678	(2.6%)
Mill Rate	30.1	30.1	30.1	30.4	35.0	35.8	18.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	16,880	14,587	15,937	14,587	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	15,714	15,714	11,620	11,620	(26.1%)
Town Aid Road Grant <sup>5</sup>	153,775	153,775	153,736	153,736	-
LoCIP <sup>5</sup>	-	38,797	24,689	24,689	(36.4%)
Grants for Municipal Projects <sup>5</sup>	7,681	7,681	7,681	7,681	-
MRSF: Municipal Revenue Sharing	36,200	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	7,423	13,960	7,423	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,423,001	1,238,722	1,333,359	1,195,150	(3.5%)
Adult Education	1,806	1,702	1,746	1,711	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,655,057</b>	<b>1,478,401</b>	<b>1,562,728</b>	<b>1,416,597</b>	<b>(4.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Seymour

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	102,856	Intergov. Revenue as a % of Total Revenue	25.2%
FY 2017 Mill Rate	36.0	Total Fund Balance as a % of Total Revenue	8.7%
FY 2016 Equalized Mill Rate	25.1	Education Expenditures as a % of Total Expenditures	61.9%
Debt Per Capita (\$)	2,135	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	281
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,076,993

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Seymour School District	2,310	2,294	2,306	2,286	2,215	-4.11%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Seymour School District	7,759	1,018	1,892	1,656	939	1,626	14,890

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	627	625	625	626	628	625	(0.2%)
Total Fund Balance (\$)	3,579,806	4,412,030	5,343,919	5,069,954	5,226,779	6,070,115	69.6%
Total Expenditures (\$)	49,296,452	52,790,755	54,186,926	56,557,388	58,132,197	58,766,471	19.2%
Total Revenue (\$)	50,058,897	54,222,888	55,528,100	56,791,772	58,304,783	59,765,806	19.4%
Population	16,514	16,561	16,571	16,537	16,475	16,553	0.2%
Mill Rate	27.6	27.6	32.8	33.2	34.0	34.6	25.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	11,453	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	67,844	67,640	24,111	24,111	(64.4%)
Town Aid Road Grant <sup>5</sup>	296,588	296,588	296,299	296,299	(0.1%)
LoCIP <sup>5</sup>	-	214,311	136,379	136,379	(36.4%)
Grants for Municipal Projects <sup>5</sup>	281,186	281,186	281,186	281,186	-
MRSF: Municipal Revenue Sharing	343,388	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	70,834	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	10,040,987	8,695,451	10,080,252	8,879,708	2.1%
Adult Education	75,988	73,765	75,666	74,134	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>11,105,981</b>	<b>9,699,776</b>	<b>10,905,346</b>	<b>9,691,817</b>	<b>(0.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Sharon

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	341,537	Intergov. Revenue as a % of Total Revenue	5.1%
FY 2017 Mill Rate	14.4	Total Fund Balance as a % of Total Revenue	23.8%
FY 2016 Equalized Mill Rate	10.7	Education Expenditures as a % of Total Expenditures	63.8%
Debt Per Capita (\$)	2,425	Tax Exempt Property as % of 2014 Grand List	9.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-2,226
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	728,905

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Sharon School District	191	188	177	177	160	-16.23%
Regional School District 01	467	424	432	406	446	-4.50%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Sharon School District	15,406	1,698	3,813	3,210	66	3,334	27,526
Regional School District 01	13,212	1,547	2,601	3,276	1,824	4,322	26,782

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	144	145	145	146	147	146	1.9%
Total Fund Balance (\$)	1,427,564	1,919,061	2,949,627	3,500,302	2,740,731	2,323,570	62.8%
Total Expenditures (\$)	9,654,691	9,845,201	9,473,850	10,404,809	11,265,478	10,931,833	13.2%
Total Revenue (\$)	10,009,963	10,514,774	10,526,550	11,152,815	10,735,764	11,008,037	10.0%
Population	2,766	2,747	2,743	2,725	2,706	2,714	(1.9%)
Mill Rate	11.4	11.4	11.4	11.7	13.3	13.7	20.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	13,010	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	9,111	9,111	2,001	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	357,343	357,343	358,875	358,875	0.4%
LoCIP <sup>5</sup>	-	89,274	56,812	56,812	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	19,467	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	9,960	6,768	10,720	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>395,881</b>	<b>462,496</b>	<b>441,418</b>	<b>415,687</b>	<b>(10.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

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<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Shelton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	161,886	Intergov. Revenue as a % of Total Revenue	12.7%
FY 2017 Mill Rate	22.3	Total Fund Balance as a % of Total Revenue	13.5%
FY 2016 Equalized Mill Rate	15.2	Education Expenditures as a % of Total Expenditures	61.1%
Debt Per Capita (\$)	1,108	Tax Exempt Property as % of 2014 Grand List	4.7%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	STA	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-505
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,768,673

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Shelton School District	5,245	5,130	4,982	4,947	4,925	-6.10%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Shelton School District	8,672	551	1,476	1,595	468	1,561	14,322

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	146	145	143	142	142	141	(3.3%)
Total Fund Balance (\$)	12,348,471	13,935,030	17,018,404	19,256,049	17,327,802	12,717,944	3.0%
Total Expenditures (\$)	109,376,790	113,998,176	116,942,467	125,754,159	121,963,611	125,838,479	15.1%
Total Revenue (\$)	113,483,225	116,364,658	119,137,983	123,167,743	121,073,698	122,379,640	7.8%
Population	39,954	40,261	40,999	41,295	41,296	41,334	3.5%
Mill Rate	18.6	18.6	22.4	22.3	22.3	22.3	20.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	344	315	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	74,849	74,849	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	503,576	503,576	504,151	504,151	0.1%
LoCIP <sup>5</sup>	-	495,012	315,008	315,008	(36.4%)
Grants for Municipal Projects <sup>5</sup>	584,121	584,121	584,121	584,121	-
MRSF: Municipal Revenue Sharing	706,038	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	109,480	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,893,771	5,064,848	6,001,819	5,341,987	5.5%
Adult Education	37,518	36,792	37,740	36,976	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>7,800,217</b>	<b>6,868,993</b>	<b>7,442,839</b>	<b>6,782,243</b>	<b>(1.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Sherman

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	272,828	Intergov. Revenue as a % of Total Revenue	8.0%
FY 2017 Mill Rate	20.3	Total Fund Balance as a % of Total Revenue	10.1%
FY 2016 Equalized Mill Rate	13.6	Education Expenditures as a % of Total Expenditures	69.0%
Debt Per Capita (\$)	2,060	Tax Exempt Property as % of 2014 Grand List	2.5%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,471
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	917,323

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Sherman School District	398	384	373	349	337	-15.33%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Sherman School District	12,537	156	1,652	1,885	1,017	3,145	20,393

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	104	103	103	103	103	104	(0.6%)
Total Fund Balance (\$)	1,481,579	875,660	1,193,244	1,465,308	1,926,219	2,227,249	50.3%
Total Expenditures (\$)	12,373,680	13,028,687	13,351,911	14,044,616	13,918,646	13,897,046	12.3%
Total Revenue (\$)	13,092,722	13,300,390	13,884,544	14,677,745	14,977,813	15,269,632	16.6%
Population	3,618	3,648	3,670	3,671	3,668	3,641	0.6%
Mill Rate	15.8	15.8	16.1	16.8	19.8	20.0	26.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	7	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	9,925	9,772	109	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	205,264	205,264	205,444	205,444	0.1%
LoCIP <sup>5</sup>	-	47,740	30,379	30,379	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	39,000	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	46,611	40,273	47,005	-	(100.0%)
Adult Education	178	194	199	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>300,978</b>	<b>303,242</b>	<b>283,143</b>	<b>235,823</b>	<b>(22.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Simsbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	146,927	Intergov. Revenue as a % of Total Revenue	13.8%
FY 2017 Mill Rate	37.1	Total Fund Balance as a % of Total Revenue	11.9%
FY 2016 Equalized Mill Rate	23.5	Education Expenditures as a % of Total Expenditures	75.6%
Debt Per Capita (\$)	1,298	Tax Exempt Property as % of 2014 Grand List	11.7%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-478
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,552,141

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Simsbury School District	4,690	4,553	4,377	4,307	4,190	-10.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Simsbury School District	9,187	1,167	1,374	1,676	621	1,949	15,974

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	256	255	253	251	247	247	(3.6%)
Total Fund Balance (\$)	10,256,626	10,596,508	12,000,578	11,635,198	12,692,552	13,462,303	31.3%
Total Expenditures (\$)	90,649,471	92,466,018	94,110,370	98,275,421	96,237,301	97,932,964	8.0%
Total Revenue (\$)	92,590,066	94,833,517	97,137,998	99,794,245	98,216,557	100,917,731	9.0%
Population	23,528	23,620	23,824	23,975	24,348	24,407	3.7%
Mill Rate	30.9	30.9	31.4	37.3	37.1	37.1	20.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	2,555	2,289	35,655	2,339	2.2%
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	28,478	28,478	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	363,595	363,595	367,087	367,087	1.0%
LoCIP <sup>5</sup>	-	291,729	185,646	185,646	(36.4%)
Grants for Municipal Projects <sup>5</sup>	77,648	77,648	77,648	77,648	-
MRSF: Municipal Revenue Sharing	567,460	-	-	-	-
MRSF: Additional PILOT	20,731	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	202,098	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,087,799	5,269,907	6,122,017	5,402,105	2.5%
Adult Education	13,657	12,287	12,604	12,349	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>7,161,923</b>	<b>6,248,031</b>	<b>6,800,658</b>	<b>6,047,174</b>	<b>(3.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Somers

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	112,110	Intergov. Revenue as a % of Total Revenue	36.8%
FY 2017 Mill Rate	24.2	Total Fund Balance as a % of Total Revenue	19.2%
FY 2016 Equalized Mill Rate	16.2	Education Expenditures as a % of Total Expenditures	71.3%
Debt Per Capita (\$)	1,351	Tax Exempt Property as % of 2014 Grand List	17.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-327
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,723,040

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Somers School District	1,622	1,586	1,515	1,480	1,435	-11.53%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Somers School District	8,630	979	1,344	1,600	675	1,551	14,778

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	779	778	787	788	779	803	3.1%
Total Fund Balance (\$)	4,497,360	5,114,749	6,100,866	6,816,289	7,771,893	7,693,740	71.1%
Total Expenditures (\$)	29,633,612	31,331,987	31,132,524	32,073,915	32,544,500	33,691,559	13.7%
Total Revenue (\$)	29,008,065	32,029,576	32,441,434	32,941,084	33,257,780	33,119,999	14.2%
Population	11,433	11,451	11,320	11,303	11,432	11,092	(3.0%)
Mill Rate	22.1	22.1	23.1	23.4	23.4	23.4	5.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,364,700	655,259	715,904	655,259	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	1,609,537	1,594,267	1,564,515	1,564,515	(1.9%)
Town Aid Road Grant <sup>5</sup>	267,917	267,917	269,293	269,293	0.5%
LoCIP <sup>5</sup>	-	160,133	101,904	101,904	(36.4%)
Grants for Municipal Projects <sup>5</sup>	82,324	82,324	82,324	82,324	-
MRSF: Municipal Revenue Sharing	141,697	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	566,276	240,198	231,147	(59.2%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,929,453	5,142,187	5,837,089	5,175,612	0.7%
Adult Education	11,126	10,305	10,571	10,357	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>9,406,755</b>	<b>8,478,669</b>	<b>8,821,798</b>	<b>8,090,412</b>	<b>(4.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# South Windsor

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	140,814	Intergov. Revenue as a % of Total Revenue	18.4%
FY 2017 Mill Rate	37.3	Total Fund Balance as a % of Total Revenue	6.2%
FY 2016 Equalized Mill Rate	25.4	Education Expenditures as a % of Total Expenditures	68.3%
Debt Per Capita (\$)	2,523	Tax Exempt Property as % of 2014 Grand List	6.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-89
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	8,450,338

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
South Windsor School District	4,395	4,321	4,287	4,216	4,156	-5.44%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
Spending Per Pupil (\$) <sup>3</sup>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
South Windsor School District	9,341	1,250	1,750	1,496	1,108	2,293	17,238

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	523	521	520	521	521	522	(0.0%)
Total Fund Balance (\$)	6,377,124	5,053,337	6,676,726	7,029,505	6,858,362	10,131,880	58.9%
Total Expenditures (\$)	97,249,164	102,212,074	102,134,606	109,559,718	110,313,636	112,353,559	15.5%
Total Revenue (\$)	98,652,239	101,752,531	104,583,233	110,615,994	111,719,918	117,077,453	18.7%
Population	25,729	25,835	25,846	25,823	25,789	25,737	0.0%
Mill Rate	28.8	28.8	29.4	34.9	35.5	36.5	27.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	78	71	142,250	71	(0.5%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	54,351	54,351	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	380,283	380,283	380,411	380,411	-
LoCIP <sup>5</sup>	-	295,638	188,134	188,134	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,338,190	1,338,190	1,338,190	1,338,190	-
MRSF: Municipal Revenue Sharing	558,715	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	132,503	57,854	55,674	(58.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	12,826,469	11,123,226	12,204,067	10,926,634	(1.8%)
Adult Education	12,360	9,706	9,956	9,754	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>15,170,446</b>	<b>13,333,968</b>	<b>14,320,862</b>	<b>12,898,868</b>	<b>(3.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Southbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	162,799	Intergov. Revenue as a % of Total Revenue	5.8%
FY 2017 Mill Rate	28.8	Total Fund Balance as a % of Total Revenue	11.9%
FY 2016 Equalized Mill Rate	18.9	Education Expenditures as a % of Total Expenditures	73.0%
Debt Per Capita (\$)	781	Tax Exempt Property as % of 2014 Grand List	6.5%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-812
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	5,129,050

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 15	4,241	4,093	4,002	3,868	3,793	-10.56%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 15	9,340	1,472	1,668	1,608	609	1,891	16,588

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	156	156	156	155	157	158	1.5%
Total Fund Balance (\$)	6,290,070	7,590,152	8,416,198	7,101,161	6,606,810	8,210,336	30.5%
Total Expenditures (\$)	56,859,227	56,404,018	56,260,975	58,232,375	60,351,190	61,144,972	7.5%
Total Revenue (\$)	59,826,569	60,790,250	60,227,211	60,253,578	62,919,891	66,119,809	10.5%
Population	19,873	19,877	19,859	19,881	19,675	19,572	(1.5%)
Mill Rate	21.4	21.4	21.2	26.4	27.6	28.4	32.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	171,469	12,808	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	37,696	37,443	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	378,106	378,106	369,145	369,145	(2.4%)
LoCIP <sup>5</sup>	-	236,228	150,329	150,329	(36.4%)
Grants for Municipal Projects <sup>5</sup>	20,981	20,981	20,981	20,981	-
MRSF: Municipal Revenue Sharing	404,731	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	251,577	74,062	71,272	(71.7%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,458,266	2,991,567	3,545,096	3,198,326	6.9%
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,471,249</b>	<b>3,928,710</b>	<b>4,159,613</b>	<b>3,810,053</b>	<b>(3.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Southington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	130,597	Intergov. Revenue as a % of Total Revenue	22.2%
FY 2017 Mill Rate	29.6	Total Fund Balance as a % of Total Revenue	13.6%
FY 2016 Equalized Mill Rate	19.6	Education Expenditures as a % of Total Expenditures	68.4%
Debt Per Capita (\$)	2,996	Tax Exempt Property as % of 2014 Grand List	5.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	43
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	10,700,698

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Southington School District	6,745	6,740	6,704	6,626	6,583	-2.40%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Southington School District	8,313	1,024	1,486	1,232	797	1,116	13,969

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	486	482	480	478	478	479	(1.3%)
Total Fund Balance (\$)	15,064,000	16,664,000	19,886,000	21,531,000	19,107,000	20,515,000	36.2%
Total Expenditures (\$)	126,114,000	130,549,000	133,470,000	137,030,000	152,888,000	145,402,000	15.3%
Total Revenue (\$)	129,563,000	134,749,000	138,333,000	141,396,000	144,100,000	150,107,000	15.9%
Population	43,103	43,434	43,661	43,815	43,817	43,685	1.4%
Mill Rate	24.3	24.3	27.5	27.5	28.4	29.1	20.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	6,766	-	-
PILOT: Colleges & Hospitals	-	-	94,474	-	-
Mashantucket Pequot	126,114	122,491	7,160	7,160	(94.2%)
Town Aid Road Grant <sup>5</sup>	524,917	524,917	525,537	525,537	0.1%
LoCIP <sup>5</sup>	-	518,659	330,055	330,055	(36.4%)
Grants for Municipal Projects <sup>5</sup>	820,795	820,795	820,795	820,795	-
MRSF: Municipal Revenue Sharing	889,821	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	228,505	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	20,268,059	17,540,807	20,390,219	17,997,349	2.6%
Adult Education	13,020	14,725	15,104	14,798	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>22,642,726</b>	<b>19,770,898</b>	<b>22,190,111</b>	<b>19,695,694</b>	<b>(0.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Sprague

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	87,190	Intergov. Revenue as a % of Total Revenue	42.5%
FY 2017 Mill Rate	31.5	Total Fund Balance as a % of Total Revenue	6.0%
FY 2016 Equalized Mill Rate	21.1	Education Expenditures as a % of Total Expenditures	71.2%
Debt Per Capita (\$)	3,086	Tax Exempt Property as % of 2014 Grand List	8.8%
Moody's Bond Rating	A2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	147
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	667,338

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Sprague School District	380	373	365	366	362	-4.74%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Sprague School District	9,122	271	1,503	1,120	949	1,831	14,796

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	954	951	953	953	963	972	2.0%
Total Fund Balance (\$)	588,147	445,136	438,316	703,796	490,646	181,755	(69.1%)
Total Expenditures (\$)	8,736,805	8,957,514	8,819,213	8,907,490	9,339,224	9,625,684	10.2%
Total Revenue (\$)	8,377,899	8,890,022	8,873,509	9,273,811	9,019,812	9,198,373	9.8%
Population	2,978	2,988	2,979	2,980	2,951	2,921	(1.9%)
Mill Rate	25.8	25.8	26.8	30.0	31.0	31.0	20.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	366	366	6,156	366	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	26,245	25,323	17,479	17,479	(31.0%)
Town Aid Road Grant <sup>5</sup>	151,417	151,417	151,219	151,219	(0.1%)
LoCIP <sup>5</sup>	-	47,592	30,286	30,286	(36.4%)
Grants for Municipal Projects <sup>5</sup>	386,528	386,528	386,528	386,528	-
MRSF: Municipal Revenue Sharing	89,456	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	79,761	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,612,273	2,269,571	2,640,115	2,351,313	3.6%
Adult Education	16,071	15,386	15,783	15,464	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,282,356</b>	<b>2,975,944</b>	<b>3,247,566</b>	<b>2,952,655</b>	<b>(0.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Stafford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	93,653	Intergov. Revenue as a % of Total Revenue	34.7%
FY 2017 Mill Rate	33.5	Total Fund Balance as a % of Total Revenue	11.6%
FY 2016 Equalized Mill Rate	23.1	Education Expenditures as a % of Total Expenditures	63.0%
Debt Per Capita (\$)	3,260	Tax Exempt Property as % of 2014 Grand List	11.0%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	511
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,048,500

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Stafford School District	1,830	1,727	1,634	1,586	1,544	-15.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Stafford School District	9,660	1,138	2,013	2,340	765	2,119	18,034

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	895	902	906	910	913	919	2.7%
Total Fund Balance (\$)	2,736,507	3,081,590	4,810,530	5,747,057	6,182,049	6,745,433	146.5%
Total Expenditures (\$)	35,711,548	38,026,487	38,795,102	40,918,071	46,938,496	47,367,764	32.6%
Total Revenue (\$)	36,268,450	37,765,410	40,410,347	41,652,637	41,624,778	42,323,060	16.7%
Population	12,072	11,987	11,928	11,881	11,837	11,758	(2.6%)
Mill Rate	29.0	29.0	32.3	33.1	33.0	33.4	15.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	4,404	4,031	28,118	4,031	-
PILOT: Colleges & Hospitals	213,778	82,604	140,952	82,604	-
Mashantucket Pequot	93,160	92,112	60,839	60,839	(34.0%)
Town Aid Road Grant <sup>5</sup>	392,749	392,749	393,812	393,812	0.3%
LoCIP <sup>5</sup>	-	198,750	126,477	126,477	(36.4%)
Grants for Municipal Projects <sup>5</sup>	437,917	437,917	437,917	437,917	-
MRSF: Municipal Revenue Sharing	243,095	-	-	-	-
MRSF: Additional PILOT	41,189	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	161,778	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	9,790,490	8,486,254	9,728,859	8,570,871	1.0%
Adult Education	26,296	24,451	25,081	24,573	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>11,243,078</b>	<b>9,880,646</b>	<b>10,942,055</b>	<b>9,701,124</b>	<b>(1.8%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Stamford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	249,113	Intergov. Revenue as a % of Total Revenue	9.0%
FY 2017 Mill Rate	26.1	Total Fund Balance as a % of Total Revenue	4.4%
FY 2016 Equalized Mill Rate	15.1	Education Expenditures as a % of Total Expenditures	56.3%
Debt Per Capita (\$)	3,247	Tax Exempt Property as % of 2014 Grand List	11.7%
Moody's Bond Rating	Aa1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-803
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	33,386,315

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Stamford School District	15,571	15,834	15,927	16,085	15,946	2.41%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Stamford School District	9,885	1,043	2,138	1,511	920	2,109	17,606

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	123	122	121	119	119	118	(4.1%)
Total Fund Balance (\$)	8,627,578	12,121,155	14,418,143	33,168,310	41,977,411	41,634,615	382.6%
Total Expenditures (\$)	431,930,436	447,832,792	460,093,162	487,288,900	489,227,854	507,886,110	17.6%
Total Revenue (\$)	476,130,068	497,505,346	512,394,133	536,955,206	544,435,260	556,311,786	16.8%
Population	123,868	125,109	126,456	128,278	128,874	129,113	4.2%
Mill Rate	16.9	16.9	17.3	23.3	24.0	24.8	46.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,065,042	931,423	931,423	909,556	(2.3%)
PILOT: Colleges & Hospitals	1,837,777	1,619,805	1,619,805	1,581,218	(2.4%)
Mashantucket Pequot	884,033	875,635	625,635	625,635	(28.6%)
Town Aid Road Grant <sup>5</sup>	1,228,785	1,228,785	1,235,501	1,235,501	0.5%
LoCIP <sup>5</sup>	-	1,545,131	983,265	983,265	(36.4%)
Grants for Municipal Projects <sup>5</sup>	416,142	416,142	416,142	416,142	-
MRSF: Municipal Revenue Sharing	2,372,358	-	-	-	-
MRSF: Additional PILOT	528,332	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	1,719,921	1,846,049	1,719,921	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	10,803,759	10,553,759	11,239,349	11,423,690	8.2%
Adult Education	333,828	321,575	329,862	323,185	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>19,470,056</b>	<b>19,212,177</b>	<b>19,227,031</b>	<b>19,218,114</b>	<b>-</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Sterling

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	85,578	Intergov. Revenue as a % of Total Revenue	36.1%
FY 2017 Mill Rate	31.6	Total Fund Balance as a % of Total Revenue	24.0%
FY 2016 Equalized Mill Rate	22.5	Education Expenditures as a % of Total Expenditures	77.1%
Debt Per Capita (\$)	1,950	Tax Exempt Property as % of 2014 Grand List	8.7%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-223
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	693,473

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Sterling School District	494	502	485	467	454	-8.10%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Sterling School District	6,823	385	1,302	1,084	1,705	2,415	13,714

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	899	904	909	910	912	918	2.1%
Total Fund Balance (\$)	2,209,154	2,404,286	2,558,746	2,760,442	3,478,880	4,259,120	92.8%
Total Expenditures (\$)	10,396,480	10,481,208	10,926,938	11,108,809	10,916,125	11,023,758	6.0%
Total Revenue (\$)	10,945,632	11,006,706	11,189,963	11,629,061	11,786,287	11,796,071	7.8%
Population	3,820	3,799	3,780	3,773	3,764	3,741	(2.1%)
Mill Rate	21.1	21.1	21.3	31.5	31.5	31.6	49.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	131	120	2,904	120	0.1%
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	33,410	33,410	24,317	24,317	(27.2%)
Town Aid Road Grant <sup>5</sup>	191,884	191,884	191,881	191,881	-
LoCIP <sup>5</sup>	-	76,873	48,919	48,919	(36.4%)
Grants for Municipal Projects <sup>5</sup>	24,398	24,398	24,398	24,398	-
MRSF: Municipal Revenue Sharing	77,037	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	47,452	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,196,216	2,780,960	3,210,560	2,842,168	2.2%
Adult Education	11,283	10,864	11,144	10,918	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>3,534,358</b>	<b>3,165,960</b>	<b>3,514,123</b>	<b>3,142,721</b>	<b>(0.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Stonington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	214,200	Intergov. Revenue as a % of Total Revenue	9.1%
FY 2017 Mill Rate	22.3	Total Fund Balance as a % of Total Revenue	22.9%
FY 2016 Equalized Mill Rate	14.0	Education Expenditures as a % of Total Expenditures	62.0%
Debt Per Capita (\$)	2,093	Tax Exempt Property as % of 2014 Grand List	7.6%
Moody's Bond Rating	Aa1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-791
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,178,276

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Stonington School District	2,430	2,369	2,320	2,267	2,174	-10.53%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Stonington School District	8,666	871	1,933	1,773	1,036	2,111	16,390

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	130	130	130	130	131	129	(0.8%)
Total Fund Balance (\$)	12,724,345	14,146,875	13,809,678	13,064,960	13,971,325	15,189,339	19.4%
Total Expenditures (\$)	55,504,848	55,888,848	58,758,141	59,798,012	59,860,948	62,670,703	12.9%
Total Revenue (\$)	56,632,935	58,286,738	59,639,677	61,507,006	62,246,533	65,993,278	16.5%
Population	18,506	18,556	18,541	18,512	18,370	18,647	0.8%
Mill Rate	15.6	15.6	15.9	19.9	20.4	21.3	36.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	-	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	33,057	31,251	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	297,859	297,859	297,010	297,010	(0.3%)
LoCIP <sup>5</sup>	-	203,764	129,669	129,669	(36.4%)
Grants for Municipal Projects <sup>5</sup>	100,332	100,332	100,332	100,332	-
MRSF: Municipal Revenue Sharing	202,888	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	218,992	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,649,159	1,378,842	1,303,345	-	(100.0%)
Adult Education	8,095	8,021	8,228	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,291,390</b>	<b>2,020,069</b>	<b>2,057,575</b>	<b>527,011</b>	<b>(73.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Stratford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	121,827	Intergov. Revenue as a % of Total Revenue	19.5%
FY 2017 Mill Rate	39.0	Total Fund Balance as a % of Total Revenue	5.0%
FY 2016 Equalized Mill Rate	25.9	Education Expenditures as a % of Total Expenditures	51.9%
Debt Per Capita (\$)	5,390	Tax Exempt Property as % of 2014 Grand List	8.9%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	767
Standard & Poor's Rating Outlook	NEGATIVE	State Contribution to Teachers' Retirement	12,737,441

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Stratford School District	7,300	7,239	7,216	7,060	6,901	-5.47%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Stratford School District	8,412	1,487	1,444	1,355	875	1,481	15,055

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	423	422	421	417	417	421	(0.5%)
Total Fund Balance (\$)	8,583,363	11,074,442	11,163,535	10,403,458	8,997,137	8,325,621	(3.0%)
Total Expenditures (\$)	189,284,788	194,705,628	205,502,130	365,413,667	217,337,885	217,361,854	14.8%
Total Revenue (\$)	189,575,934	197,726,616	204,674,279	206,367,490	212,990,275	214,593,744	13.2%
Population	51,901	52,077	52,112	52,734	52,609	52,148	0.5%
Mill Rate	34.2	34.2	34.5	34.6	35.6	37.0	8.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	122,285	111,926	213,514	111,926	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	160,760	160,760	30,567	30,567	(81.0%)
Town Aid Road Grant <sup>5</sup>	602,309	602,309	602,017	602,017	-
LoCIP <sup>5</sup>	-	716,335	455,850	455,850	(36.4%)
Grants for Municipal Projects <sup>5</sup>	3,507,689	3,507,689	3,507,689	3,507,689	-
MRSF: Municipal Revenue Sharing	1,130,316	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	117,569	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	21,461,782	18,567,523	21,902,742	19,659,474	5.9%
Adult Education	111,908	110,696	113,549	111,250	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>27,097,049</b>	<b>23,894,808</b>	<b>26,825,927</b>	<b>24,478,773</b>	<b>2.4%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Suffield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	127,653	Intergov. Revenue as a % of Total Revenue	28.5%
FY 2017 Mill Rate	28.2	Total Fund Balance as a % of Total Revenue	18.7%
FY 2016 Equalized Mill Rate	19.1	Education Expenditures as a % of Total Expenditures	67.9%
Debt Per Capita (\$)	943	Tax Exempt Property as % of 2014 Grand List	25.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-99
Standard & Poor's Rating Outlook	POSITIVE	State Contribution to Teachers' Retirement	4,378,613

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Suffield School District	2,503	2,457	2,429	2,397	2,358	-5.79%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Suffield School District	8,711	1,046	1,805	1,215	582	1,357	14,716

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	772	766	770	769	777	778	0.8%
Total Fund Balance (\$)	7,897,528	9,430,246	11,530,223	11,005,911	10,863,038	10,311,579	30.6%
Total Expenditures (\$)	47,795,860	50,360,030	50,784,326	51,756,931	53,814,443	54,884,056	14.8%
Total Revenue (\$)	50,256,926	55,222,780	55,005,844	56,217,727	56,288,342	58,377,893	16.2%
Population	15,747	15,868	15,788	15,814	15,662	15,625	(0.8%)
Mill Rate	24.2	24.2	24.8	25.2	27.1	27.8	14.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	2,426,766	1,648,564	1,801,140	1,648,564	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	2,830,235	2,802,224	2,760,598	2,760,598	(1.5%)
Town Aid Road Grant <sup>5</sup>	290,620	290,620	289,569	289,569	(0.4%)
LoCIP <sup>5</sup>	-	168,470	107,207	107,207	(36.4%)
Grants for Municipal Projects <sup>5</sup>	180,663	180,663	180,663	180,663	-
MRSF: Municipal Revenue Sharing	321,763	-	-	-	-
MRSF: Additional PILOT	51,434	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	580,182	206,051	198,287	(65.8%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	6,221,145	5,393,592	6,244,615	5,505,592	2.1%
Adult Education	8,075	7,935	8,139	7,974	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>12,330,701</b>	<b>11,072,250</b>	<b>11,597,983</b>	<b>10,698,454</b>	<b>(3.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Thomaston

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	101,818	Intergov. Revenue as a % of Total Revenue	30.3%
FY 2017 Mill Rate	34.1	Total Fund Balance as a % of Total Revenue	10.8%
FY 2016 Equalized Mill Rate	23.7	Education Expenditures as a % of Total Expenditures	67.8%
Debt Per Capita (\$)	3,209	Tax Exempt Property as % of 2014 Grand List	8.3%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	21
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	1,767,638

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Thomaston School District	1,064	1,017	950	912	900	-15.41%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Thomaston School District	8,705	988	2,331	1,892	1,185	1,771	16,872

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	760	765	768	775	782	784	3.2%
Total Fund Balance (\$)	2,170,676	2,325,311	3,016,438	3,140,109	3,167,183	3,442,589	58.6%
Total Expenditures (\$)	20,760,159	22,120,554	22,471,671	23,090,917	23,088,382	23,301,522	12.2%
Total Revenue (\$)	23,933,076	25,226,210	26,319,519	26,737,178	26,761,277	27,078,296	13.1%
Population	7,838	7,788	7,761	7,683	7,621	7,595	(3.1%)
Mill Rate	27.0	27.0	32.8	33.1	33.6	33.6	24.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	5,728	5,243	19,583	5,243	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	40,123	37,095	16,872	16,872	(54.5%)
Town Aid Road Grant <sup>5</sup>	222,724	222,724	222,315	222,315	(0.2%)
LoCIP <sup>5</sup>	-	98,104	62,430	62,430	(36.4%)
Grants for Municipal Projects <sup>5</sup>	395,346	395,346	395,346	395,346	-
MRSF: Municipal Revenue Sharing	158,888	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	106,206	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,624,815	4,875,285	5,519,291	4,901,480	0.5%
Adult Education	11,023	10,858	11,138	10,913	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>6,458,647</b>	<b>5,750,861</b>	<b>6,246,975</b>	<b>5,614,599</b>	<b>(2.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Thompson

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	90,063	Intergov. Revenue as a % of Total Revenue	39.2%
FY 2017 Mill Rate	26.1	Total Fund Balance as a % of Total Revenue	9.8%
FY 2016 Equalized Mill Rate	17.3	Education Expenditures as a % of Total Expenditures	76.8%
Debt Per Capita (\$)	1,062	Tax Exempt Property as % of 2014 Grand List	8.7%
Moody's Bond Rating	A1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-251
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,809,776

## EDUCATION STATISTICS

School Enrollment <sup>3</sup>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Thompson School District	1,202	1,167	1,079	1,016	1,007	-16.22%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$) <sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Thompson School District	7,936	1,270	1,845	2,192	2,095	1,489	16,828

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	856	861	863	867	869	871	1.8%
Total Fund Balance (\$)	1,974,833	1,904,524	2,727,494	2,764,842	2,316,695	2,384,946	20.8%
Total Expenditures (\$)	22,827,048	23,380,222	23,918,213	24,374,888	24,853,860	24,963,696	9.4%
Total Revenue (\$)	23,034,846	23,531,413	24,481,842	24,781,208	24,700,624	25,382,886	10.2%
Population	9,435	9,373	9,354	9,308	9,290	9,266	(1.8%)
Mill Rate	21.0	21.0	22.2	22.4	22.9	24.8	18.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	41	41	6,524	41	-
PILOT: Colleges & Hospitals	-	-	1,436	-	-
Mashantucket Pequot	63,550	62,808	38,307	38,307	(39.0%)
Town Aid Road Grant <sup>5</sup>	252,984	252,984	253,103	253,103	-
LoCIP <sup>5</sup>	-	162,282	103,270	103,270	(36.4%)
Grants for Municipal Projects <sup>5</sup>	76,733	76,733	76,733	76,733	-
MRSF: Municipal Revenue Sharing	114,582	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	4,459	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	7,534,704	7,521,311	7,534,704	7,521,311	-
Adult Education	47,732	46,242	47,434	46,474	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>8,090,325</b>	<b>8,122,401</b>	<b>8,065,969</b>	<b>8,039,238</b>	<b>(1.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Tolland

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	121,280	Intergov. Revenue as a % of Total Revenue	28.2%
FY 2017 Mill Rate	34.2	Total Fund Balance as a % of Total Revenue	14.7%
FY 2016 Equalized Mill Rate	23.4	Education Expenditures as a % of Total Expenditures	73.5%
Debt Per Capita (\$)	3,112	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-197
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,551,369

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Tolland School District	2,976	2,857	2,732	2,677	2,600	-12.63%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Tolland School District	8,447	553	1,444	1,345	1,251	1,753	14,794

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	754	757	760	762	763	766	1.6%
Total Fund Balance (\$)	7,811,267	8,039,037	7,906,567	8,395,104	8,466,220	8,942,439	14.5%
Total Expenditures (\$)	50,992,621	55,470,521	56,171,517	56,693,949	57,475,275	58,735,407	15.2%
Total Revenue (\$)	51,852,277	55,823,239	56,290,219	57,368,477	57,670,027	59,775,912	15.3%
Population	15,031	14,964	14,915	14,872	14,849	14,791	(1.6%)
Mill Rate	29.7	29.7	30.0	30.2	31.1	33.4	12.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	24,569	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	34,843	34,843	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	338,796	338,796	339,335	339,335	0.2%
LoCIP <sup>5</sup>	-	210,805	134,149	134,149	(36.4%)
Grants for Municipal Projects <sup>5</sup>	85,064	85,064	85,064	85,064	-
MRSF: Municipal Revenue Sharing	303,971	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	48,871	322,977	48,871	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	10,699,177	9,298,501	9,828,958	8,778,451	(5.6%)
Adult Education	8,984	8,224	8,436	8,265	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>11,470,836</b>	<b>10,025,105</b>	<b>10,743,488</b>	<b>9,394,136</b>	<b>(6.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Torrington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	79,678	Intergov. Revenue as a % of Total Revenue	27.7%
FY 2017 Mill Rate	45.8	Total Fund Balance as a % of Total Revenue	5.1%
FY 2016 Equalized Mill Rate	32.3	Education Expenditures as a % of Total Expenditures	61.6%
Debt Per Capita (\$)	635	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA-	Municipal Gap <sup>2</sup>	573
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,648,572

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Torrington School District	4,565	4,446	4,353	4,303	4,266	-6.55%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Torrington School District	9,794	1,112	1,747	1,360	1,639	1,640	17,291

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	717	724	728	737	743	749	4.4%
Total Fund Balance (\$)	3,585,124	5,201,764	6,430,424	6,847,721	8,812,190	10,378,749	189.5%
Total Expenditures (\$)	116,200,664	116,282,476	119,412,908	124,999,666	126,043,610	127,048,348	9.3%
Total Revenue (\$)	116,198,409	117,492,864	120,661,061	125,384,894	128,056,737	131,258,361	13.0%
Population	36,167	35,808	35,611	35,190	34,906	34,646	(4.2%)
Mill Rate	32.5	32.5	33.5	34.5	36.3	45.8	40.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	96,492	96,492	162,755	96,492	-
PILOT: Colleges & Hospitals	238,519	217,645	217,645	212,460	(2.4%)
Mashantucket Pequot	287,599	287,599	196,642	196,642	(31.6%)
Town Aid Road Grant <sup>5</sup>	460,205	460,205	458,388	458,388	(0.4%)
LoCIP <sup>5</sup>	-	483,008	307,369	307,369	(36.4%)
Grants for Municipal Projects <sup>5</sup>	605,345	605,345	605,345	605,345	-
MRSF: Municipal Revenue Sharing	2,435,109	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	330,604	72,539	69,806	(78.9%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	24,482,865	24,335,148	24,845,717	25,054,970	3.0%
Adult Education	126,439	125,849	129,092	126,479	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>28,732,573</b>	<b>26,941,895</b>	<b>26,995,491</b>	<b>27,127,950</b>	<b>0.7%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Trumbull

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	186,570	Intergov. Revenue as a % of Total Revenue	11.3%
FY 2017 Mill Rate	32.7	Total Fund Balance as a % of Total Revenue	12.6%
FY 2016 Equalized Mill Rate	21.7	Education Expenditures as a % of Total Expenditures	65.6%
Debt Per Capita (\$)	2,491	Tax Exempt Property as % of 2014 Grand List	6.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-230
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	12,887,758

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Trumbull School District	6,959	6,937	6,824	6,716	6,687	-3.91%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Trumbull School District	8,789	1,202	1,667	1,208	518	1,936	15,321

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	104	103	103	103	103	104	0.4%
Total Fund Balance (\$)	18,275,995	20,048,683	20,827,677	18,786,764	20,254,434	22,341,102	22.2%
Total Expenditures (\$)	142,427,282	151,312,238	159,978,627	167,026,656	170,497,669	173,705,412	22.0%
Total Revenue (\$)	144,728,553	152,597,114	159,869,929	163,930,660	170,470,944	174,688,646	20.7%
Population	36,376	36,514	36,571	36,578	36,628	36,237	(0.4%)
Mill Rate	25.0	25.0	30.7	31.3	32.2	32.9	31.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	98	-	-
PILOT: Colleges & Hospitals	3,260	1,910	10,178	1,910	-
Mashantucket Pequot	49,941	49,633	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	464,098	464,098	465,017	465,017	0.2%
LoCIP <sup>5</sup>	-	448,997	285,725	285,725	(36.4%)
Grants for Municipal Projects <sup>5</sup>	189,309	189,309	189,309	189,309	-
MRSF: Municipal Revenue Sharing	745,325	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	202,234	604,706	202,234	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,418,401	2,936,881	2,759,375	2,398,235	(18.3%)
Adult Education	13,226	14,876	15,259	14,950	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,883,560</b>	<b>4,307,938</b>	<b>4,329,666</b>	<b>3,557,380</b>	<b>(17.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Union

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	141,208	Intergov. Revenue as a % of Total Revenue	17.9%
FY 2017 Mill Rate	30.3	Total Fund Balance as a % of Total Revenue	15.8%
FY 2016 Equalized Mill Rate	22.5	Education Expenditures as a % of Total Expenditures	64.9%
Debt Per Capita (\$)	3,225	Tax Exempt Property as % of 2014 Grand List	9.9%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-118
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	199,313

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Union School District	74	71	78	80	80	8.11%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Union School District	12,221	491	3,228	1,732	349	3,151	21,172

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	454	455	457	458	459	461	1.5%
Total Fund Balance (\$)	468,594	507,468	502,811	390,847	410,156	404,618	(13.7%)
Total Expenditures (\$)	2,583,240	2,780,331	3,043,620	3,116,827	3,316,858	3,291,206	27.4%
Total Revenue (\$)	2,763,280	2,835,799	2,882,477	3,052,984	3,295,667	3,287,278	19.0%
Population	853	852	848	846	843	840	(1.5%)
Mill Rate	23.1	23.1	23.6	24.4	29.0	29.6	28.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	25,513	14,119	15,426	14,119	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	21,443	21,240	19,013	19,013	(10.5%)
Town Aid Road Grant <sup>5</sup>	124,719	124,719	124,710	124,710	-
LoCIP <sup>5</sup>	-	27,356	17,408	17,408	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	17,283	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	237,166	206,383	235,860	208,428	1.0%
Adult Education	1,809	1,523	1,562	1,530	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>427,933</b>	<b>395,339</b>	<b>413,979</b>	<b>385,208</b>	<b>(2.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Vernon

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	87,381	Intergov. Revenue as a % of Total Revenue	26.4%
FY 2017 Mill Rate	38.0	Total Fund Balance as a % of Total Revenue	13.9%
FY 2016 Equalized Mill Rate	25.8	Education Expenditures as a % of Total Expenditures	62.9%
Debt Per Capita (\$)	1,581	Tax Exempt Property as % of 2014 Grand List	11.6%
Moody's Bond Rating	Aa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	224
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	6,787,599

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Vernon School District	3,590	3,477	3,350	3,282	3,204	-10.75%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Vernon School District	9,539	1,037	1,537	1,545	961	2,194	16,813

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	664	664	664	665	668	664	(0.0%)
Total Fund Balance (\$)	11,078,065	11,114,527	11,404,190	12,683,342	14,284,787	16,960,256	53.1%
Total Expenditures (\$)	82,667,959	86,360,679	85,040,040	87,511,824	89,124,230	89,945,808	8.8%
Total Revenue (\$)	84,618,454	87,500,671	86,474,509	90,829,489	92,741,578	95,243,807	12.6%
Population	29,139	29,122	29,161	29,098	28,959	29,148	0.0%
Mill Rate	29.9	29.9	33.6	35.4	36.1	36.9	23.4%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	113,496	113,496	123,084	113,496	-
PILOT: Colleges & Hospitals	317,760	219,351	219,351	214,126	(2.4%)
Mashantucket Pequot	158,914	156,412	79,820	79,820	(49.0%)
Town Aid Road Grant <sup>5</sup>	401,696	401,696	400,935	400,935	(0.2%)
LoCIP <sup>5</sup>	-	384,236	244,513	244,513	(36.4%)
Grants for Municipal Projects <sup>5</sup>	151,598	151,598	151,598	151,598	-
MRSF: Municipal Revenue Sharing	641,027	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	362,272	330,755	318,291	(12.1%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	19,250,228	19,099,380	19,411,850	19,426,799	1.7%
Adult Education	231,815	221,626	227,337	222,735	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>21,266,534</b>	<b>21,110,068</b>	<b>21,189,244</b>	<b>21,172,314</b>	<b>0.3%</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Voluntown

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	107,447	Intergov. Revenue as a % of Total Revenue	41.5%
FY 2017 Mill Rate	28.1	Total Fund Balance as a % of Total Revenue	21.1%
FY 2016 Equalized Mill Rate	19.6	Education Expenditures as a % of Total Expenditures	83.3%
Debt Per Capita (\$)	0	Tax Exempt Property as % of 2014 Grand List	8.2%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-524
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	695,050

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Voluntown School District	323	321	310	317	303	-6.19%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Voluntown School District	8,649	1,699	2,211	1,307	1,627	2,185	17,677

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,154	1,147	1,147	1,155	1,162	1,168	1.2%
Total Fund Balance (\$)	1,749,313	2,109,600	2,111,666	1,778,404	928,931	1,755,437	0.4%
Total Expenditures (\$)	7,434,363	7,870,308	8,319,082	8,784,313	8,581,215	8,664,453	16.5%
Total Revenue (\$)	7,544,774	8,305,595	8,536,148	8,507,079	8,656,046	9,493,346	25.8%
Population	2,597	2,611	2,611	2,593	2,579	2,565	(1.2%)
Mill Rate	24.2	24.2	24.3	24.3	24.3	26.6	10.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	71,479	65,424	119,254	65,424	-
PILOT: Colleges & Hospitals	56,167	32,916	56,182	32,916	-
Mashantucket Pequot	88,305	87,466	80,641	80,641	(7.8%)
Town Aid Road Grant <sup>5</sup>	172,315	172,315	172,341	172,341	-
LoCIP <sup>5</sup>	-	44,315	28,200	28,200	(36.4%)
Grants for Municipal Projects <sup>5</sup>	2,002	2,002	2,002	2,002	-
MRSF: Municipal Revenue Sharing	33,914	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	27,164	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	2,502,621	2,174,691	2,321,741	2,075,794	(4.5%)
Adult Education	7,822	7,590	7,786	7,628	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>2,934,625</b>	<b>2,613,884</b>	<b>2,788,147</b>	<b>2,464,946</b>	<b>(5.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Wallingford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	138,705	Intergov. Revenue as a % of Total Revenue	23.4%
FY 2017 Mill Rate	27.9	Total Fund Balance as a % of Total Revenue	16.3%
FY 2016 Equalized Mill Rate	19.1	Education Expenditures as a % of Total Expenditures	66.1%
Debt Per Capita (\$)	99	Tax Exempt Property as % of 2014 Grand List	13.0%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-170
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	12,306,665

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wallingford School District	6,435	6,292	6,108	6,105	6,020	-6.45%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Wallingford School District	9,044	983	2,174	1,473	897	1,993	16,565

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	512	511	511	512	514	517	0.9%
Total Fund Balance (\$)	20,962,000	22,644,000	24,804,000	25,564,000	27,571,000	29,250,000	39.5%
Total Expenditures (\$)	140,892,000	146,359,000	149,505,000	154,671,000	155,959,000	161,304,000	14.5%
Total Revenue (\$)	141,047,000	148,180,000	151,652,000	155,748,000	158,100,000	163,550,000	16.0%
Population	45,062	45,179	45,141	45,074	44,893	44,660	(0.9%)
Mill Rate	25.2	25.2	26.0	26.2	26.9	27.5	8.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	33,319	-	-
PILOT: Colleges & Hospitals	152,586	89,422	257,444	89,422	-
Mashantucket Pequot	156,083	151,703	33,058	33,058	(78.2%)
Town Aid Road Grant <sup>5</sup>	540,757	540,757	539,915	539,915	(0.2%)
LoCIP <sup>5</sup>	-	526,297	334,916	334,916	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,948,455	1,948,455	1,948,455	1,948,455	-
MRSF: Municipal Revenue Sharing	919,984	-	-	-	-
MRSF: Additional PILOT	58,914	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	232,546	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	21,301,522	18,460,747	20,973,195	18,582,944	0.7%
Adult Education	262,909	258,738	265,405	260,032	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>25,341,210</b>	<b>22,208,664</b>	<b>24,385,707</b>	<b>21,788,742</b>	<b>(1.9%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Warren

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	380,086	Intergov. Revenue as a % of Total Revenue	2.0%
FY 2017 Mill Rate	14.4	Total Fund Balance as a % of Total Revenue	36.6%
FY 2016 Equalized Mill Rate	9.3	Education Expenditures as a % of Total Expenditures	65.2%
Debt Per Capita (\$)	1,978	Tax Exempt Property as % of 2014 Grand List	5.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-2,783
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	331,158

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 06	1,045	1,034	996	971	986	-5.65%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 06	9,897	1,243	2,230	1,989	424	2,569	18,351

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	160	161	161	163	164	165	3.2%
Total Fund Balance (\$)	2,360,608	1,449,427	1,524,970	1,682,144	1,810,346	2,059,126	(12.8%)
Total Expenditures (\$)	4,536,455	5,390,608	4,737,348	4,787,017	4,959,727	5,002,887	10.3%
Total Revenue (\$)	4,636,299	4,604,394	4,946,692	5,111,191	5,261,825	5,427,167	17.1%
Population	1,453	1,447	1,447	1,427	1,417	1,408	(3.1%)
Mill Rate	12.3	12.3	13.0	13.9	14.2	14.2	15.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	9,522	1,908	2,084	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	8,203	8,125	4,369	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	181,588	181,588	181,632	181,632	-
LoCIP <sup>5</sup>	-	39,817	25,338	25,338	(36.4%)
Grants for Municipal Projects <sup>5</sup>	288	288	288	288	-
MRSF: Municipal Revenue Sharing	11,006	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	33,205	28,673	33,261	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>243,812</b>	<b>260,399</b>	<b>246,973</b>	<b>207,259</b>	<b>(20.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Washington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	502,619	Intergov. Revenue as a % of Total Revenue	1.6%
FY 2017 Mill Rate	14.3	Total Fund Balance as a % of Total Revenue	19.8%
FY 2016 Equalized Mill Rate	8.7	Education Expenditures as a % of Total Expenditures	68.3%
Debt Per Capita (\$)	179	Tax Exempt Property as % of 2014 Grand List	14.1%
Moody's Bond Rating		SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-3,092
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	995,678

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 12	889	843	800	752	732	-17.66%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 12	13,008	2,285	3,005	4,352	824	4,750	28,224

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	141	142	142	143	144	145	3.0%
Total Fund Balance (\$)	2,717,233	3,181,370	2,831,679	3,286,588	3,221,671	3,935,838	44.8%
Total Expenditures (\$)	13,338,619	13,505,361	14,270,362	14,237,584	14,869,268	14,220,756	6.6%
Total Revenue (\$)	14,926,459	14,949,998	15,650,048	16,112,099	16,251,415	16,681,554	11.8%
Population	3,557	3,534	3,526	3,487	3,466	3,452	(3.0%)
Mill Rate	11.0	11.0	11.5	11.8	13.5	13.8	25.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	6,117	5,599	13,927	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	8,741	8,526	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	329,965	329,965	331,175	331,175	0.4%
LoCIP <sup>5</sup>	-	94,980	60,442	60,442	(36.4%)
Grants for Municipal Projects <sup>5</sup>	158	158	158	158	-
MRSF: Municipal Revenue Sharing	25,496	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	50,646	42,289	51,263	-	(100.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>421,124</b>	<b>481,518</b>	<b>456,965</b>	<b>391,775</b>	<b>(18.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Waterbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	51,301	Intergov. Revenue as a % of Total Revenue	37.5%
FY 2017 Mill Rate	60.2	Total Fund Balance as a % of Total Revenue	5.6%
FY 2016 Equalized Mill Rate	42.6	Education Expenditures as a % of Total Expenditures	48.5%
Debt Per Capita (\$)	4,158	Tax Exempt Property as % of 2014 Grand List	28.7%
Moody's Bond Rating	A1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA-	Municipal Gap <sup>2</sup>	1,203
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	28,923,339

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Waterbury School District	18,175	18,485	18,706	18,878	18,862	3.78%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Waterbury School District	8,996	460	1,317	1,179	332	2,609	14,894

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,211	1,214	1,216	1,220	1,226	1,232	1.8%
Total Fund Balance (\$)	22,386,000	22,401,000	22,422,000	22,462,000	22,635,000	22,661,000	1.2%
Total Expenditures (\$)	343,602,000	352,294,000	354,378,000	361,140,000	363,755,000	367,670,000	7.0%
Total Revenue (\$)	391,619,000	399,066,000	403,119,000	410,162,000	413,440,000	417,071,000	6.5%
Population	110,189	109,915	109,676	109,307	108,802	108,272	(1.7%)
Mill Rate	41.8	41.8	41.8	57.0	58.2	58.2	39.2%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	3,896,947	3,021,121	3,021,121	2,950,195	(2.3%)
PILOT: Colleges & Hospitals	5,404,535	3,706,103	3,706,103	3,617,816	(2.4%)
Mashantucket Pequot	2,915,126	2,887,435	2,637,435	2,637,435	(8.7%)
Town Aid Road Grant <sup>5</sup>	1,072,045	1,072,045	1,069,319	1,069,319	(0.3%)
LoCIP <sup>5</sup>	-	2,400,872	1,527,828	1,527,828	(36.4%)
Grants for Municipal Projects <sup>5</sup>	2,516,158	2,516,158	2,516,158	2,516,158	-
MRSF: Municipal Revenue Sharing	13,438,542	3,141,669	3,284,145	3,141,669	-
MRSF: Additional PILOT	3,141,669	-	-	-	-
Municipal Transition Grant (Car Tax)	-	8,651,176	5,950,497	5,136,622	(40.6%)
Municipal Stabilization Grant	-	4,117,158	2,298,414	2,211,806	(46.3%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	133,606,066	133,356,066	136,150,430	138,340,679	3.7%
Adult Education	1,910,140	1,847,208	1,894,809	1,856,453	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>167,901,228</b>	<b>166,717,011</b>	<b>164,056,259</b>	<b>165,005,981</b>	<b>(1.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Waterford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	242,918	Intergov. Revenue as a % of Total Revenue	8.9%
FY 2017 Mill Rate	26.8	Total Fund Balance as a % of Total Revenue	14.0%
FY 2016 Equalized Mill Rate	17.6	Education Expenditures as a % of Total Expenditures	57.2%
Debt Per Capita (\$)	4,487	Tax Exempt Property as % of 2014 Grand List	8.1%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	-526
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,607,914

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Waterford School District	2,711	2,642	2,572	2,552	2,528	-6.75%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Waterford School District	10,624	1,213	1,757	1,938	1,126	1,910	18,568

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	114	114	114	115	116	117	2.0%
Total Fund Balance (\$)	11,197,087	10,910,494	11,838,734	12,945,954	10,574,012	11,922,864	6.5%
Total Expenditures (\$)	74,299,020	77,674,825	80,891,201	84,450,026	87,502,812	88,837,109	19.6%
Total Revenue (\$)	76,000,176	79,098,430	84,376,189	88,233,247	90,488,494	92,445,293	21.6%
Population	19,477	19,533	19,505	19,427	19,281	19,101	(1.9%)
Mill Rate	18.8	18.8	19.8	24.1	24.8	25.8	37.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	122,408	112,039	143,075	-	(100.0%)
PILOT: Colleges & Hospitals	61,523	36,055	109,838	-	(100.0%)
Mashantucket Pequot	42,601	42,167	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	320,698	320,698	319,746	319,746	(0.3%)
LoCIP <sup>5</sup>	-	214,675	136,611	136,611	(36.4%)
Grants for Municipal Projects <sup>5</sup>	34,255	34,255	34,255	34,255	-
MRSF: Municipal Revenue Sharing	259,091	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	1,131	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	321,279	251,903	322,838	-	(100.0%)
Adult Education	12,576	11,403	11,697	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,174,431</b>	<b>1,024,327</b>	<b>1,078,060</b>	<b>490,612</b>	<b>(52.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Watertown

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	119,903	Intergov. Revenue as a % of Total Revenue	25.8%
FY 2017 Mill Rate	30.9	Total Fund Balance as a % of Total Revenue	10.5%
FY 2016 Equalized Mill Rate	20.1	Education Expenditures as a % of Total Expenditures	60.7%
Debt Per Capita (\$)	2,361	Tax Exempt Property as % of 2014 Grand List	10.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	131
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,435,787

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Watertown School District	3,106	3,036	2,932	2,848	2,828	-8.95%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Watertown School District	7,999	941	1,779	1,762	564	1,491	14,537

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	551	554	555	560	563	566	2.7%
Total Fund Balance (\$)	6,423,805	6,754,587	6,372,283	7,516,411	7,859,395	8,483,714	32.1%
Total Expenditures (\$)	61,826,647	66,627,690	69,222,035	70,189,188	72,303,744	74,218,893	20.0%
Total Revenue (\$)	61,547,900	66,064,565	68,260,379	70,892,451	72,723,052	74,942,672	21.8%
Population	22,377	22,261	22,228	22,046	21,911	21,790	(2.6%)
Mill Rate	23.3	23.3	24.2	25.1	29.1	30.1	29.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	15,917	8,900	9,723	8,900	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	75,186	69,660	11,631	11,631	(83.3%)
Town Aid Road Grant <sup>5</sup>	350,997	350,997	350,251	350,251	(0.2%)
LoCIP <sup>5</sup>	-	283,407	180,349	180,349	(36.4%)
Grants for Municipal Projects <sup>5</sup>	642,281	642,281	642,281	642,281	-
MRSF: Municipal Revenue Sharing	453,012	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	96,500	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	11,753,175	10,185,331	11,761,097	10,326,217	1.4%
Adult Education	4,787	4,648	4,768	4,671	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>13,295,354</b>	<b>11,641,724</b>	<b>12,960,099</b>	<b>11,524,299</b>	<b>(1.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# West Hartford

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	148,220	Intergov. Revenue as a % of Total Revenue	15.7%
FY 2017 Mill Rate	39.5	Total Fund Balance as a % of Total Revenue	7.8%
FY 2016 Equalized Mill Rate	24.6	Education Expenditures as a % of Total Expenditures	64.2%
Debt Per Capita (\$)	2,364	Tax Exempt Property as % of 2014 Grand List	11.4%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-48
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	18,851,882

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
West Hartford School District	10,147	10,078	9,919	9,794	9,757	-3.84%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
West Hartford School District	8,801	1,049	1,866	1,396	731	1,867	15,710

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	304	304	304	304	305	306	0.7%
Total Fund Balance (\$)	18,711,000	18,355,000	19,443,000	20,205,000	21,055,000	21,792,000	16.5%
Total Expenditures (\$)	214,638,000	240,694,000	239,506,000	247,243,000	252,551,000	260,841,000	21.5%
Total Revenue (\$)	231,255,000	252,935,000	256,217,000	263,810,000	270,915,000	280,946,000	21.5%
Population	63,317	63,274	63,371	63,324	63,053	62,903	(0.7%)
Mill Rate	39.4	39.4	35.8	36.3	37.4	38.3	(2.9%)

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	16,127	-	-
PILOT: Colleges & Hospitals	961,435	517,655	883,308	517,655	-
Mashantucket Pequot	197,475	194,502	27,820	27,820	(85.7%)
Town Aid Road Grant <sup>5</sup>	686,908	686,908	685,503	685,503	(0.2%)
LoCIP <sup>5</sup>	-	789,817	502,611	502,611	(36.4%)
Grants for Municipal Projects <sup>5</sup>	805,784	805,784	805,784	805,784	-
MRSF: Municipal Revenue Sharing	1,614,320	-	-	-	-
MRSF: Additional PILOT	202,308	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	655,710	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	20,961,352	18,110,816	21,153,608	18,713,992	3.3%
Adult Education	69,469	70,330	72,142	70,682	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>25,499,051</b>	<b>21,831,522</b>	<b>24,146,903</b>	<b>21,324,048</b>	<b>(2.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# West Haven

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	72,720	Intergov. Revenue as a % of Total Revenue	43.9%
FY 2017 Mill Rate	35.3	Total Fund Balance as a % of Total Revenue	-6.2%
FY 2016 Equalized Mill Rate	22.6	Education Expenditures as a % of Total Expenditures	61.5%
Debt Per Capita (\$)	2,208	Tax Exempt Property as % of 2014 Grand List	18.5%
Moody's Bond Rating	Baa2	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	STA	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	BBB	Municipal Gap <sup>2</sup>	512
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	10,491,241

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
West Haven School District	6,131	6,079	6,010	5,940	5,842	-4.71%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
West Haven School District	8,259	750	1,052	2,609	1,563	1,882	16,116

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	861	862	868	870	870	877	1.8%
Total Fund Balance (\$)	-10,551,230	-10,536,666	-7,776,649	-8,493,995	-10,197,097	-16,736,064	58.6%
Total Expenditures (\$)	150,604,926	152,755,066	152,919,556	160,520,585	163,679,777	172,869,479	14.8%
Total Revenue (\$)	148,441,030	150,479,200	154,029,523	158,677,468	160,455,479	168,760,901	13.7%
Population	55,477	55,404	55,046	54,905	54,927	54,516	(1.7%)
Mill Rate	31.3	31.3	31.3	31.3	31.3	31.3	-

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	181,198	-	-
PILOT: Colleges & Hospitals	5,008,541	5,008,541	5,527,988	5,008,541	-
Mashantucket Pequot	969,932	951,618	807,097	807,097	(15.2%)
Town Aid Road Grant <sup>5</sup>	616,673	616,673	617,602	617,602	0.2%
LoCIP <sup>5</sup>	-	1,087,053	691,761	691,761	(36.4%)
Grants for Municipal Projects <sup>5</sup>	147,516	147,516	147,516	147,516	-
MRSF: Municipal Revenue Sharing	1,121,850	-	-	-	-
MRSF: Additional PILOT	324,832	-	-	-	-
Municipal Transition Grant (Car Tax)	-	277,925	-	-	(100.0%)
Municipal Stabilization Grant	-	404,130	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	45,140,487	44,894,871	45,768,189	46,139,305	2.8%
Adult Education	210,626	201,555	206,749	202,564	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>53,540,457</b>	<b>53,589,883</b>	<b>53,948,100</b>	<b>53,614,387</b>	<b>-</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Westbrook

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	247,346	Intergov. Revenue as a % of Total Revenue	10.1%
FY 2017 Mill Rate	23.1	Total Fund Balance as a % of Total Revenue	14.1%
FY 2016 Equalized Mill Rate	15.2	Education Expenditures as a % of Total Expenditures	64.7%
Debt Per Capita (\$)	2,738	Tax Exempt Property as % of 2014 Grand List	7.3%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,308
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,938,746

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Westbrook School District	928	877	839	807	782	-15.73%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Westbrook School District	13,099	386	2,011	2,221	610	2,327	20,654

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	91	91	91	91	91	91	0.3%
Total Fund Balance (\$)	3,173,381	3,961,242	3,733,659	3,797,815	4,709,126	4,768,133	50.3%
Total Expenditures (\$)	25,649,358	26,485,547	27,298,701	27,625,197	27,732,179	29,641,143	15.6%
Total Revenue (\$)	26,604,331	27,097,716	27,461,153	28,378,852	29,349,506	30,583,650	15.0%
Population	6,954	6,914	6,906	6,902	6,902	6,933	(0.3%)
Mill Rate	17.0	17.0	21.0	21.0	21.8	22.5	32.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	51,571	-	-
PILOT: Colleges & Hospitals	-	-	73,882	-	-
Mashantucket Pequot	16,186	16,186	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	216,780	216,780	216,884	216,884	-
LoCIP <sup>5</sup>	-	76,587	48,736	48,736	(36.4%)
Grants for Municipal Projects <sup>5</sup>	267,405	267,405	267,405	267,405	-
MRSF: Municipal Revenue Sharing	80,601	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	70,393	36,481	71,397	-	(100.0%)
Adult Education	1,564	1,181	1,211	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>652,929</b>	<b>614,620</b>	<b>731,086</b>	<b>533,025</b>	<b>(13.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Weston

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	347,981	Intergov. Revenue as a % of Total Revenue	9.2%
FY 2017 Mill Rate	28.6	Total Fund Balance as a % of Total Revenue	16.4%
FY 2016 Equalized Mill Rate	18.7	Education Expenditures as a % of Total Expenditures	74.5%
Debt Per Capita (\$)	3,826	Tax Exempt Property as % of 2014 Grand List	7.8%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,462
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	5,543,024

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Weston School District	2,490	2,428	2,421	2,413	2,408	-3.29%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Weston School District	11,456	1,318	1,608	2,399	911	2,731	20,423

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	115	114	114	114	114	115	(0.2%)
Total Fund Balance (\$)	9,789,451	10,878,488	11,406,272	12,427,982	13,376,308	13,811,128	41.1%
Total Expenditures (\$)	67,765,801	68,499,640	68,553,204	69,483,459	71,968,039	74,259,322	9.6%
Total Revenue (\$)	68,515,388	71,011,083	71,254,107	71,705,555	74,483,789	75,755,510	10.6%
Population	10,281	10,350	10,372	10,388	10,387	10,302	0.2%
Mill Rate	23.9	23.9	24.0	23.9	28.2	28.7	19.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	-	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	9,059	8,893	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	251,771	251,771	251,968	251,968	0.1%
LoCIP <sup>5</sup>	-	120,737	76,833	76,833	(36.4%)
Grants for Municipal Projects <sup>5</sup>	453	453	453	453	-
MRSF: Municipal Revenue Sharing	211,384	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	62,917	70,181	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	263,431	229,317	263,782	-	(100.0%)
Adult Education	80	78	80	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>736,177</b>	<b>674,166</b>	<b>663,298</b>	<b>329,254</b>	<b>(51.2%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Westport

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	596,365	Intergov. Revenue as a % of Total Revenue	1.6%
FY 2017 Mill Rate	16.9	Total Fund Balance as a % of Total Revenue	16.2%
FY 2016 Equalized Mill Rate	11.0	Education Expenditures as a % of Total Expenditures	59.1%
Debt Per Capita (\$)	3,626	Tax Exempt Property as % of 2014 Grand List	10.4%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-2,694
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	13,831,113

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Westport School District	5,757	5,818	5,786	5,772	5,714	-0.75%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Westport School District	11,377	1,774	1,959	2,312	477	2,308	20,207

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	122	120	119	118	116	117	(4.3%)
Total Fund Balance (\$)	29,505,966	27,788,411	33,535,432	35,887,632	35,816,173	38,900,755	31.8%
Total Expenditures (\$)	188,478,245	198,483,074	199,630,915	209,039,420	214,113,576	214,543,098	13.8%
Total Revenue (\$)	190,626,338	196,640,642	205,384,384	212,309,371	215,303,240	219,101,390	14.9%
Population	26,656	27,068	27,308	27,561	27,899	27,840	4.4%
Mill Rate	17.4	17.4	17.9	18.1	17.9	18.1	3.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	365,527	321,741	305,404	-	(100.0%)
PILOT: Colleges & Hospitals	172,387	56,818	96,952	-	(100.0%)
Mashantucket Pequot	26,621	26,431	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	388,556	388,556	391,757	391,757	0.8%
LoCIP <sup>5</sup>	-	271,854	172,998	172,998	(36.4%)
Grants for Municipal Projects <sup>5</sup>	-	-	-	-	-
MRSF: Municipal Revenue Sharing	262,402	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	21,130	66,133	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	465,334	384,440	473,152	-	(100.0%)
Adult Education	235	151	155	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,681,062</b>	<b>1,471,121</b>	<b>1,506,551</b>	<b>564,755</b>	<b>(61.6%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Wethersfield

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	118,513	Intergov. Revenue as a % of Total Revenue	16.9%
FY 2017 Mill Rate	38.5	Total Fund Balance as a % of Total Revenue	11.7%
FY 2016 Equalized Mill Rate	27.2	Education Expenditures as a % of Total Expenditures	64.3%
Debt Per Capita (\$)	2,082	Tax Exempt Property as % of 2014 Grand List	8.0%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	100
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	6,593,031

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wethersfield School District	3,711	3,703	3,727	3,647	3,651	-1.62%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Wethersfield School District	9,018	1,009	1,341	1,603	1,459	1,779	16,209

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	339	339	342	342	343	346	1.9%
Total Fund Balance (\$)	9,794,730	10,145,445	10,481,582	11,788,700	11,631,678	11,832,881	20.8%
Total Expenditures (\$)	85,862,161	88,005,487	91,182,335	94,348,809	96,644,426	101,012,003	17.6%
Total Revenue (\$)	87,073,198	91,040,488	93,202,556	97,817,583	99,119,001	103,830,445	19.2%
Population	26,690	26,710	26,510	26,446	26,367	26,195	(1.9%)
Mill Rate	31.4	31.4	32.6	33.5	36.7	38.2	21.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	107,242	98,157	135,355	98,157	-
PILOT: Colleges & Hospitals	8,592	5,035	12,859	5,035	-
Mashantucket Pequot	209,154	207,167	137,556	137,556	(33.6%)
Town Aid Road Grant <sup>5</sup>	400,727	400,727	400,631	400,631	-
LoCIP <sup>5</sup>	-	336,068	213,862	213,862	(36.4%)
Grants for Municipal Projects <sup>5</sup>	21,785	21,785	21,785	21,785	-
MRSF: Municipal Revenue Sharing	940,267	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	478,494	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	9,348,852	8,013,735	9,605,596	8,621,508	7.6%
Adult Education	29,758	30,372	31,155	30,524	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>11,066,378</b>	<b>9,591,542</b>	<b>10,558,799</b>	<b>9,529,058</b>	<b>(0.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Willington

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	104,850	Intergov. Revenue as a % of Total Revenue	28.9%
FY 2017 Mill Rate	27.7	Total Fund Balance as a % of Total Revenue	17.0%
FY 2016 Equalized Mill Rate	19.6	Education Expenditures as a % of Total Expenditures	75.7%
Debt Per Capita (\$)	635	Tax Exempt Property as % of 2014 Grand List	5.5%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-447
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,444,179

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Willington School District	495	480	458	430	435	-12.12%
Regional School District 19	1,238	1,235	1,205	1,204	1,213	-2.02%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Willington School District	11,286	1,073	2,522	1,829	448	2,185	19,343
Regional School District 19	9,606	1,005	2,215	1,430	774	2,666	17,697

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	662	667	670	673	676	680	2.7%
Total Fund Balance (\$)	2,494,015	2,882,444	2,910,870	3,082,049	2,710,620	2,893,822	16.0%
Total Expenditures (\$)	15,653,325	15,893,333	15,982,198	16,186,367	16,658,099	17,144,790	9.5%
Total Revenue (\$)	15,859,734	16,652,528	16,807,054	17,098,266	17,370,803	17,474,206	10.2%
Population	6,033	5,994	5,965	5,934	5,908	5,872	(2.7%)
Mill Rate	23.6	23.6	24.0	24.4	27.3	27.3	15.9%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	17,136	15,684	24,965	15,684	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	33,250	33,019	17,399	17,399	(47.3%)
Town Aid Road Grant <sup>5</sup>	258,132	258,132	258,469	258,469	0.1%
LoCIP <sup>5</sup>	-	107,457	68,381	68,381	(36.4%)
Grants for Municipal Projects <sup>5</sup>	20,018	20,018	20,018	20,018	-
MRSF: Municipal Revenue Sharing	121,568	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	27,661	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	3,637,161	3,156,296	3,516,199	3,155,550	-
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>4,087,265</b>	<b>3,618,268</b>	<b>3,905,430</b>	<b>3,535,501</b>	<b>(2.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Wilton

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	352,127	Intergov. Revenue as a % of Total Revenue	9.2%
FY 2017 Mill Rate	27.3	Total Fund Balance as a % of Total Revenue	17.7%
FY 2016 Equalized Mill Rate	17.6	Education Expenditures as a % of Total Expenditures	68.6%
Debt Per Capita (\$)	4,510	Tax Exempt Property as % of 2014 Grand List	9.2%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-1,559
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	9,407,894

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wilton School District	4,336	4,312	4,299	4,272	4,173	-3.76%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Wilton School District	11,062	1,921	1,938	1,545	934	1,847	19,248

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	120	118	118	117	117	118	(1.7%)
Total Fund Balance (\$)	18,936,497	21,192,990	20,648,440	22,136,256	22,781,019	21,761,915	14.9%
Total Expenditures (\$)	111,339,137	117,996,631	121,593,368	124,496,295	126,675,792	130,652,578	17.3%
Total Revenue (\$)	112,607,514	119,238,013	120,895,615	126,110,106	126,761,675	130,646,516	16.0%
Population	18,242	18,617	18,657	18,692	18,714	18,560	1.7%
Mill Rate	20.9	20.9	21.1	26.0	26.5	26.8	28.7%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	330	302	10,271	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	10,862	10,862	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	316,218	316,218	316,675	316,675	0.1%
LoCIP <sup>5</sup>	-	206,330	131,301	131,301	(36.4%)
Grants for Municipal Projects <sup>5</sup>	307,058	307,058	307,058	307,058	-
MRSF: Municipal Revenue Sharing	380,234	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	112,877	93,135	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	462,941	387,564	463,349	-	(100.0%)
Adult Education	174	141	145	-	(100.0%)
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,477,818</b>	<b>1,341,353</b>	<b>1,321,934</b>	<b>755,034</b>	<b>(43.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Winchester

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	86,630	Intergov. Revenue as a % of Total Revenue	31.3%
FY 2017 Mill Rate	33.5	Total Fund Balance as a % of Total Revenue	3.8%
FY 2016 Equalized Mill Rate	24.3	Education Expenditures as a % of Total Expenditures	67.3%
Debt Per Capita (\$)	323	Tax Exempt Property as % of 2014 Grand List	9.7%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	24
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	1,399,172

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Winchester School District	709	698	652	609	589	-16.93%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Winchester School District	0	0	0	0	0	0	0

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	753	760	764	770	777	782	3.9%
Total Fund Balance (\$)	164,561	-1,423,932	-1,205,348	3,526,109	5,163,031	6,174,511	3,652.1%
Total Expenditures (\$)	31,777,680	32,408,167	30,635,606	31,948,789	31,775,755	33,052,077	4.0%
Total Revenue (\$)	31,713,426	31,961,662	31,235,493	36,816,762	34,216,964	34,659,810	9.3%
Population	11,175	11,071	11,013	10,929	10,829	10,754	(3.8%)
Mill Rate	25.4	25.4	25.4	31.2	31.9	32.7	28.6%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	31,191	31,191	59,944	31,191	-
PILOT: Colleges & Hospitals	40,379	27,324	27,324	26,673	(2.4%)
Mashantucket Pequot	78,447	78,242	49,474	49,474	(36.8%)
Town Aid Road Grant <sup>5</sup>	300,692	300,692	300,486	300,486	(0.1%)
LoCIP <sup>5</sup>	-	160,312	102,015	102,015	(36.4%)
Grants for Municipal Projects <sup>5</sup>	306,204	306,204	306,204	306,204	-
MRSF: Municipal Revenue Sharing	224,447	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	74,820	105,432	74,820	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	8,024,957	7,963,239	8,024,957	7,963,239	-
Adult Education	10,994	10,361	10,628	10,413	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>9,017,311</b>	<b>8,952,384</b>	<b>8,986,464</b>	<b>8,864,515</b>	<b>(1.0%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Windham

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	50,829	Intergov. Revenue as a % of Total Revenue	48.6%
FY 2017 Mill Rate	35.4	Total Fund Balance as a % of Total Revenue	17.2%
FY 2016 Equalized Mill Rate	28.3	Education Expenditures as a % of Total Expenditures	66.4%
Debt Per Capita (\$)	677	Tax Exempt Property as % of 2014 Grand List	40.4%
Moody's Bond Rating	Aa3	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NEG	DECD - Distressed Municipality	Yes
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	456
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	5,930,841

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Windham School District	3,271	3,223	3,273	3,190	3,296	0.76%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Windham School District	10,188	1,606	1,868	2,161	1,537	2,008	19,369

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	1,176	1,182	1,176	1,186	1,196	1,199	2.0%
Total Fund Balance (\$)	13,085,227	10,458,430	11,425,751	12,690,598	12,901,525	10,336,364	(21.0%)
Total Expenditures (\$)	61,669,841	68,361,154	71,290,641	73,014,071	72,795,149	76,352,373	23.8%
Total Revenue (\$)	63,763,028	70,098,853	72,801,357	74,574,235	72,888,188	75,641,325	18.6%
Population	25,214	25,091	25,213	25,005	24,799	24,727	(1.9%)
Mill Rate	28.2	28.2	28.6	29.1	32.4	34.4	22.0%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	2,795,180	2,558,128	2,558,128	2,498,071	(2.3%)
PILOT: Colleges & Hospitals	625,611	504,376	504,376	492,361	(2.4%)
Mashantucket Pequot	857,889	857,889	793,155	793,155	(7.5%)
Town Aid Road Grant <sup>5</sup>	367,296	367,296	365,918	365,918	(0.4%)
LoCIP <sup>5</sup>	-	483,959	307,974	307,974	(36.4%)
Grants for Municipal Projects <sup>5</sup>	454,575	454,575	454,575	454,575	-
MRSF: Municipal Revenue Sharing	513,847	-	-	-	-
MRSF: Additional PILOT	1,193,950	-	-	-	-
Municipal Transition Grant (Car Tax)	-	350,231	-	-	(100.0%)
Municipal Stabilization Grant	-	1,580,336	1,349,376	1,298,529	(17.8%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	26,582,071	26,404,706	26,989,849	27,214,559	3.1%
Adult Education	280,211	269,777	276,729	271,127	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>33,670,630</b>	<b>33,831,272</b>	<b>33,600,079</b>	<b>33,696,269</b>	<b>(0.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Windsor Locks

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	135,843	Intergov. Revenue as a % of Total Revenue	30.1%
FY 2017 Mill Rate	26.7	Total Fund Balance as a % of Total Revenue	23.1%
FY 2016 Equalized Mill Rate	19.3	Education Expenditures as a % of Total Expenditures	68.8%
Debt Per Capita (\$)	1,684	Tax Exempt Property as % of 2014 Grand List	39.9%
Moody's Bond Rating	Aa1	SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA+	Municipal Gap <sup>2</sup>	-148
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	3,590,999

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Windsor Locks School District	1,763	1,761	1,687	1,664	1,638	-7.09%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Windsor Locks School District	11,021	1,130	2,026	2,188	815	2,612	19,793

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	757	754	753	753	755	756	(0.0%)
Total Fund Balance (\$)	9,148,954	9,620,130	11,284,977	12,510,799	12,466,593	13,056,631	42.7%
Total Expenditures (\$)	43,287,451	46,367,605	45,682,291	47,993,322	48,109,974	48,104,776	11.1%
Total Revenue (\$)	45,227,861	47,322,569	47,899,212	50,171,300	49,251,423	49,450,604	9.3%
Population	12,507	12,546	12,573	12,565	12,537	12,512	0.0%
Mill Rate	23.4	23.4	24.3	24.5	26.2	26.8	14.5%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	25,283	25,283	45,282	25,283	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	424,822	420,787	387,713	387,713	(7.9%)
Town Aid Road Grant <sup>5</sup>	263,452	263,452	263,393	263,393	-
LoCIP <sup>5</sup>	-	145,035	92,295	92,295	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,907,971	1,907,971	1,907,971	1,907,971	-
MRSF: Municipal Revenue Sharing	256,241	-	-	-	-
MRSF: Additional PILOT	31,122	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	145,369	150,116	144,459	(0.6%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,167,806	5,140,076	5,194,774	5,194,915	1.1%
Adult Education	18,615	21,867	22,431	21,977	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>8,095,312</b>	<b>8,069,840</b>	<b>8,063,975</b>	<b>8,038,006</b>	<b>(0.4%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Windsor

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	147,499	Intergov. Revenue as a % of Total Revenue	19.1%
FY 2017 Mill Rate	31.5	Total Fund Balance as a % of Total Revenue	19.3%
FY 2016 Equalized Mill Rate	20.8	Education Expenditures as a % of Total Expenditures	68.3%
Debt Per Capita (\$)	1,334	Tax Exempt Property as % of 2014 Grand List	8.5%
Moody's Bond Rating		SDE - Alliance District	Yes
Moody's Rating Outlook <sup>1</sup>		DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AAA	Municipal Gap <sup>2</sup>	-291
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	7,549,372

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Windsor School District	3,520	3,415	3,283	3,168	3,214	-8.69%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Windsor School District	11,441	1,583	2,412	1,631	2,033	2,824	21,923

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	426	425	424	426	426	428	0.7%
Total Fund Balance (\$)	18,368,958	18,604,137	20,911,350	21,189,830	23,626,882	24,392,431	32.8%
Total Expenditures (\$)	95,022,989	97,913,820	99,812,158	103,214,240	104,783,497	106,587,810	12.2%
Total Revenue (\$)	102,267,246	104,442,171	108,233,721	110,221,210	114,937,769	114,990,555	12.4%
Population	29,067	29,140	29,142	29,069	29,016	28,875	(0.7%)
Mill Rate	28.0	28.0	28.0	27.3	30.5	30.9	10.3%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	27,298	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	71,844	68,446	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	403,233	403,233	403,207	403,207	-
LoCIP <sup>5</sup>	-	334,081	212,598	212,598	(36.4%)
Grants for Municipal Projects <sup>5</sup>	1,321,000	1,321,000	1,321,000	1,321,000	-
MRSF: Municipal Revenue Sharing	593,921	-	-	-	-
MRSF: Additional PILOT	9,241	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	272,140	357,943	272,140	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	12,130,392	12,093,273	12,130,392	12,093,273	-
Adult Education	57,019	56,755	58,218	57,039	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>14,586,649</b>	<b>14,548,927</b>	<b>14,510,656</b>	<b>14,359,257</b>	<b>(1.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Wolcott

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	109,459	Intergov. Revenue as a % of Total Revenue	35.2%
FY 2017 Mill Rate	28.9	Total Fund Balance as a % of Total Revenue	6.0%
FY 2016 Equalized Mill Rate	19.7	Education Expenditures as a % of Total Expenditures	65.0%
Debt Per Capita (\$)	1,733	Tax Exempt Property as % of 2014 Grand List	5.6%
Moody's Bond Rating	A1	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating	AA	Municipal Gap <sup>2</sup>	7
Standard & Poor's Rating Outlook	STABLE	State Contribution to Teachers' Retirement	4,306,405

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Wolcott School District	2,664	2,580	2,491	2,365	2,346	-11.94%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Wolcott School District	8,920	585	1,599	1,543	428	1,768	14,843

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	845	841	841	842	844	845	0.1%
Total Fund Balance (\$)	2,497,372	2,721,563	3,094,896	3,552,399	3,812,497	4,446,445	78.0%
Total Expenditures (\$)	49,783,277	52,733,796	53,464,093	55,048,933	56,250,554	57,826,827	16.2%
Total Revenue (\$)	49,642,270	51,428,413	53,109,249	54,641,282	56,261,679	57,021,088	14.9%
Population	16,652	16,724	16,725	16,716	16,673	16,643	(0.1%)
Mill Rate	22.7	22.7	25.3	25.9	27.2	28.1	23.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	1,140	-	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	61,364	60,939	16,939	16,939	(72.2%)
Town Aid Road Grant <sup>5</sup>	301,957	301,957	301,865	301,865	-
LoCIP <sup>5</sup>	-	213,246	135,702	135,702	(36.4%)
Grants for Municipal Projects <sup>5</sup>	234,916	234,916	234,916	234,916	-
MRSF: Municipal Revenue Sharing	340,859	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	220,992	136,938	131,778	(40.4%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	13,423,576	11,645,463	12,726,443	11,392,858	(2.2%)
Adult Education	4,089	4,142	4,249	4,163	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>14,366,761</b>	<b>12,681,655</b>	<b>13,558,191</b>	<b>12,218,221</b>	<b>(3.7%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Woodbridge

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	185,140	Intergov. Revenue as a % of Total Revenue	5.7%
FY 2017 Mill Rate	38.5	Total Fund Balance as a % of Total Revenue	12.8%
FY 2016 Equalized Mill Rate	26.2	Education Expenditures as a % of Total Expenditures	61.3%
Debt Per Capita (\$)	3,548	Tax Exempt Property as % of 2014 Grand List	9.0%
Moody's Bond Rating	Aaa	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	82
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	3,032,060

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Woodbridge School District	738	745	770	797	775	5.01%
Regional School District 05	2,444	2,369	2,372	2,328	2,270	-7.12%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Woodbridge School District	10,890	233	2,715	1,233	346	1,195	16,612
Regional School District 05	8,601	1,126	2,396	1,537	1,343	2,327	17,331

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	106	106	106	106	107	107	1.5%
Total Fund Balance (\$)	5,521,661	5,965,266	6,050,372	5,930,052	5,666,446	6,386,707	15.7%
Total Expenditures (\$)	41,818,336	42,921,725	45,151,880	45,242,923	45,982,860	47,701,238	14.1%
Total Revenue (\$)	43,591,945	44,568,176	46,986,688	46,852,591	47,643,390	48,957,985	12.3%
Population	8,976	8,965	8,955	8,925	8,886	8,842	(1.5%)
Mill Rate	33.1	33.1	33.7	34.1	35.0	37.7	13.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	-	-	-	-	-
PILOT: Colleges & Hospitals	-	-	0	-	-
Mashantucket Pequot	11,188	11,091	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	240,646	240,646	240,516	240,516	(0.1%)
LoCIP <sup>5</sup>	-	118,841	75,626	75,626	(36.4%)
Grants for Municipal Projects <sup>5</sup>	29,920	29,920	29,920	29,920	-
MRSF: Municipal Revenue Sharing	247,758	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	45,042	120,477	45,042	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	656,185	569,353	543,456	478,332	(16.0%)
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,185,697</b>	<b>1,014,893</b>	<b>1,009,996</b>	<b>869,437</b>	<b>(14.3%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.



# Woodbury

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	161,480	Intergov. Revenue as a % of Total Revenue	5.2%
FY 2017 Mill Rate	26.3	Total Fund Balance as a % of Total Revenue	11.0%
FY 2016 Equalized Mill Rate	19.1	Education Expenditures as a % of Total Expenditures	71.4%
Debt Per Capita (\$)	705	Tax Exempt Property as % of 2014 Grand List	5.6%
Moody's Bond Rating	Aa2	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-776
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,466,904

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 14	2,018	1,943	1,905	1,803	1,768	-12.39%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 14	8,738	1,572	1,714	2,236	842	2,659	17,761

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	112	113	113	115	116	116	3.4%
Total Fund Balance (\$)	2,493,847	3,028,529	3,436,238	3,444,840	3,938,640	4,388,832	76.0%
Total Expenditures (\$)	27,933,075	28,960,378	29,995,412	31,246,280	30,915,371	31,499,437	12.8%
Total Revenue (\$)	27,823,632	29,490,009	30,446,285	31,067,032	31,352,868	32,246,988	15.9%
Population	9,915	9,848	9,822	9,719	9,636	9,591	(3.3%)
Mill Rate	22.5	22.5	23.0	23.4	25.7	26.1	16.1%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	194	167	-	-	(100.0%)
PILOT: Colleges & Hospitals	-	-	(0)	-	-
Mashantucket Pequot	19,685	19,685	-	-	(100.0%)
Town Aid Road Grant <sup>5</sup>	295,490	295,490	295,455	295,455	-
LoCIP <sup>5</sup>	-	140,426	89,361	89,361	(36.4%)
Grants for Municipal Projects <sup>5</sup>	56,908	56,908	56,908	56,908	-
MRSF: Municipal Revenue Sharing	200,175	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	26,968	-	-	(100.0%)
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	1,276,811	1,095,009	1,315,068	1,184,202	8.1%
Adult Education	-	-	-	-	-
<b>TOTAL STATUTORY FORMULA AID</b>	<b>1,849,263</b>	<b>1,634,653</b>	<b>1,756,793</b>	<b>1,625,926</b>	<b>(0.5%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.

# Woodstock

## DEMOGRAPHIC STATISTICS

FY 2016 ENGLPC (\$)	124,320	Intergov. Revenue as a % of Total Revenue	29.9%
FY 2017 Mill Rate	24.0	Total Fund Balance as a % of Total Revenue	12.8%
FY 2016 Equalized Mill Rate	16.4	Education Expenditures as a % of Total Expenditures	75.0%
Debt Per Capita (\$)	474	Tax Exempt Property as % of 2014 Grand List	8.5%
Moody's Bond Rating	Aa3	SDE - Alliance District	No
Moody's Rating Outlook <sup>1</sup>	NOO	DECD - Distressed Municipality	No
Standard & Poor's Bond Rating		Municipal Gap <sup>2</sup>	-593
Standard & Poor's Rating Outlook		State Contribution to Teachers' Retirement	2,031,716

## EDUCATION STATISTICS

<u>School Enrollment<sup>3</sup></u>	<u>2011-2012</u>	<u>2012-2013</u>	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016</u>	<u>2011-2015 % Change</u>
Regional School District 14	2,018	1,943	1,905	1,803	1,768	-12.39%

<u>2014-2015 Education</u>	<u>Instructional</u>	<u>Student Support</u>	<u>Admin &amp;</u>		<u>Students</u>		
<u>Spending Per Pupil (\$)<sup>3</sup></u>	<u>Staff</u>	<u>Svcs</u>	<u>Support Svcs</u>	<u>Plant Operation</u>	<u>Tuitioned Out</u>	<u>Other<sup>4</sup></u>	<u>Total</u>
Regional School District 14	8,738	1,572	1,714	2,236	842	2,659	17,761

## HISTORICAL STATISTICS

	<u>FY 2011</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2011 - 2016 Change</u>
State Aid Per Capita (\$)	731	734	735	738	741	742	1.6%
Total Fund Balance (\$)	2,378,854	2,756,545	2,955,643	3,112,513	3,192,607	3,416,477	43.6%
Total Expenditures (\$)	21,447,552	22,355,802	22,445,333	22,743,102	22,968,391	23,446,748	9.3%
Total Revenue (\$)	21,737,715	22,471,650	22,651,597	22,924,854	23,211,644	23,627,875	8.7%
Population	7,945	7,904	7,897	7,860	7,838	7,823	(1.5%)
Mill Rate	18.4	18.4	21.8	22.3	23.1	23.4	26.8%

## STATUTORY FORMULA AID - FY 2011 - FY 2019

	<u>FY 2017 Actual</u>	<u>FY 2018 Estimated</u>	<u>FY 2019 Appropriated</u>	<u>FY 2019 Governor's Recommendation</u>	<u>FY 2018 - FY 2019 Change</u>
PILOT: State-Owned Real Property	1,581	1,447	3,987	1,447	-
PILOT: Colleges & Hospitals	-	-	-	-	-
Mashantucket Pequot	26,183	26,183	5,694	5,694	(78.3%)
Town Aid Road Grant <sup>5</sup>	382,032	382,032	383,429	383,429	0.4%
LoCIP <sup>5</sup>	-	153,549	97,713	97,713	(36.4%)
Grants for Municipal Projects <sup>5</sup>	68,767	68,767	68,767	68,767	-
MRSF: Municipal Revenue Sharing	97,708	-	-	-	-
MRSF: Additional PILOT	-	-	-	-	-
Municipal Transition Grant (Car Tax)	-	-	-	-	-
Municipal Stabilization Grant	-	-	-	-	-
Public School Transportation	-	-	-	-	-
Non-Public School Transportation	-	-	-	-	-
Education Cost Sharing	5,356,542	4,657,232	5,229,055	4,672,381	0.3%
Adult Education	8,946	8,946	9,177	8,991	0.5%
<b>TOTAL STATUTORY FORMULA AID</b>	<b>5,941,759</b>	<b>5,298,157</b>	<b>5,797,821</b>	<b>5,238,422</b>	<b>(1.1%)</b>

Sources: Office of Policy and Management, Department of Education, Department of Economic & Community Development, February 2018

<sup>1</sup>STA = Stable Outlook; NOO = No Outlook; NEG = Negative Outlook; RUR = Rating Under Review

<sup>2</sup>Calculated by New England Public Policy Center in a 2015 report on municipal fiscal disparities. The gap represents the difference between a municipality's economic costs and its revenue-raising capacity. A positive municipal gap can be interpreted as the theoretical amount of intergovernmental aid needed by a municipality to meet its non-educational economic costs.

<sup>3</sup>Regional school districts include data from all municipalities within the district.

<sup>4</sup>Including, but not limited to: Instructional supplies, improvement of instruction, & transportation.

<sup>5</sup>Administration of Town Aid Road, LoCIP, and Grants for Municipal Projects requires action from the Bond Commission.