

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
JANUARY 30, 2009  
ROOM 1E LEGISLATIVE OFFICE BUILDING  
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SECTION 10-287d CONNECTICUT GENERAL STATUTES	1	\$300,000,000 =====	=====
SECTION 10-292k CONNECTICUT GENERAL STATUTES	2	\$9,400,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 1-7	3-6	\$4,329,600 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 12-19	7	\$2,800,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 20-26	8	\$400,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 31-38	9	\$878,050 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 69	10	=====	\$3,600,000 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 71-76	11	=====	\$20,000,000 =====
PUBLIC ACT #136, 2006 AS AMENDED SEC. 4-9	12	=====	\$17,100,000 =====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SEC. 20-26	13	\$600,000 =====	=====
SPECIAL ACT #2, 2004 MAY SPECIAL SESSION AS AMENDED SEC. 1-7	14	=====	\$17,200,000 =====

INDEX

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JANUARY 30, 2009

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #242, 1999 AS AMENDED SEC. 31-38	15	\$2,000,000 =====	=====
SPECIAL ACT #1, 1997 JUNE SPECIAL SESSION AS AMENDED SEC. 1-7	16	\$1,300,000 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SEC. 33	17	\$14,600,920 =====	\$3,299,080 =====
PUBLIC ACT #361, 1987 AS AMENDED	18	\$84,275 =====	=====
PUBLIC ACT #584, 1987 AS AMENDED SEC. 11-14	19	\$10,000,000 =====	=====
PUBLIC ACT #420, 1986 AS AMENDED SEC. 1-10	20	\$45,000,000 =====	\$90,000,000 =====
PUBLIC ACT #607, 1979 AS AMENDED SEC. 21	21	=====	\$135,000 =====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	22	=====	=====

## FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
JANUARY 30, 2009  
ROOM 1E LEGISLATIVE OFFICE BUILDING  
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

SECTION 10-287d OF THE  
CONNECTICUT GENERAL STATUTES

ITEM NO. 1

**STATE BOARD OF EDUCATION**

SCHOOL BUILDING PROJECTS (PRINCIPAL AND CURRENT PAYMENTS)

REQUESTED: An Allocation and Bond Authorization (to agency) \$300,000,000

Acct. No. 13010-SDE64000-40901

Total Earmarking	\$5,266,775,000
Previous Allocations	<u>4,966,775,000</u>
Balance Unallocated	<u>\$ 300,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2008-09 for the State's share of the cost of the principal and current payments for the construction of local school building projects in accordance with section 10-287d C.G.S, as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S. and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

SUMMARY OF STATE BOND COMMISSION REQUEST  
LOCAL SCHOOL CONSTRUCTION  
PRINCIPAL AND CURRENT PAYMENT REQUIREMENTS

Scheduled Principal Payments:

FY 2009:

Magnet Schools	\$165,400,000
Technical High Schools	117,500,000
Other than THS and Magnet Schools	278,500,000
Principal, Calculated	<u>61,600,000</u>
Total Required, FY 2009	\$623,000,000
Less: Previous Funding	<u>323,000,000</u>
Total, This Request	<u>\$300,000,000</u>

SECTION 10-292k OF THE  
CONNECTICUT GENERAL STATUTES

ITEM NO.     2    

**STATE BOARD OF EDUCATION**

SCHOOL BUILDING PROJECTS (INTEREST)

REQUESTED: An Allocation and Bond Authorization (to agency) \$9,400,000

Acct. No. 13009-SDE64000-40896

Total Earmarking	\$311,900,000
Previous Allocations	<u>302,500,000</u>
Balance Unallocated	<u>\$ 9,400,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for the State's share of the cost of the interest subsidy grants for the construction of local school building projects in accordance with Section 10-292k C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Funds are requested as follows:

Total Interest Payments	\$16,400,000
Less: Previous Funding	<u>7,000,000</u>
Total, This Request	<u>\$ 9,400,000</u>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 3

**DEPARTMENT OF PUBLIC WORKS**

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$818,300

FROM: Sec. 2(g)(1) Acct. No. 17071-DPW27000-43327  
Project No. BI-2B-9000

Total Earmarking	\$8,000,000
Previous Allocations	<u>1,350,000</u>
Balance Unallocated	<u>\$6,650,000</u>

**REASON FOR REQUEST:**

These funds are requested to finance various infrastructure repairs and improvements at state-owned facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Structural Repairs - Garage - 315 Buckingham Street, Hartford	\$130,000
Replace Roof - 24 Wolcott Hill Road, Wethersfield	<u>688,300</u>
Total, This Request	<u>\$818,300</u>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 4

**MILITARY DEPARTMENT**

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

Requested:	An Allocation and Bond Authorization	\$500,000
FROM:	Sec. 2(j)(1)	Acct. No. 17071-MIL36000-43339 Project No. BI-Q-588
	Total Earmarking	\$500,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Items 5, 8, 13 and 16, to provide state matching support to finance the development of a Design Build project for a new 100,000 square foot facility to house the program functions of the Northeast Army National Guard Leadership Training Brigade at Camp Rell in East Lyme.

This facility, to be known as the Regional Training Institute, will provide classrooms, offices, training and support spaces, housing and a kitchen. Federal participation in this project is \$27,000,000.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (EST)	\$28,300,000		\$28,300,000
Contingency	1,000,000		1,000,000
Testing and Inspections	400,000		400,000
Equipment	2,200,000		
Telecommunications	1,300,000		
Construction Administrator	1,000,000	\$200,000	800,000
DPW Fee	<u>300,000</u>		<u>300,000</u>
Total	<u>\$34,500,000</u>	<u>\$200,000</u>	<u>\$30,800,000</u>

Financing:

P.A. 07-7, Sec. 21(g)(1), Item No. 8		\$	400,000
P.A. 07-7, Sec. 2(j)(1), This Request			500,000
P.A. 07-7, Sec. 2(j)(3), Item No. 5			1,000,000
S.A. 05-1, Sec. 21(f)(1), Item No. 13			600,000
S.A. 97-1, Sec. 2(f)(3), Item No. 16	\$1,300,000		
Previous Funding	<u>200,000</u>		1,500,000
Federal Funds			<u>27,000,000</u>
Total			<u>\$31,000,000</u>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 5

**MILITARY DEPARTMENT**

CONSTRUCTION OF A REGIONAL FORCE PROTECTION TRAINING FACILITY

Requested: An Allocation and Bond Authorization \$1,000,000

FROM: Sec. 2(j)(3) Acct. No. 17071-MIL36000-43341  
Project No. BI-Q-588

Total Earmarking	\$1,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$1,000,000</u>

**REASON FOR REQUEST:**

These funds are requested, along with those under Items 4, 8, 13 and 16, to provide state matching support to finance the development of a Design Build project for a new 100,000 square foot facility to house the program functions of the Northeast Army National Guard Leadership Training Brigade at Camp Rell in East Lyme.

**Financing:**

P.A. 07-7, Sec. 21(g)(1), Item No. 8	\$ 400,000
P.A. 07-7, Sec. 2(j)(1), Item No. 4	500,000
P.A. 07-7, Sec. 2(j)(3), This Request	1,000,000
S.A. 05-1, Sec. 21(f)(1), Item No. 13	600,000
S.A. 97-1, Sec. 2(f)(3), Item No. 16	\$1,300,000
Previous Funding	<u>200,000</u>
Federal Funds	<u>27,000,000</u>
Total	<u>\$31,000,000</u>



PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 6

**CONNECTICUT STATE UNIVERSITY SYSTEM**

CENTRAL CONNECTICUT STATE UNIVERSITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES, INCLUDING ENERGY  
CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$2,011,300

FROM: Sec. 2(t)(2)(A) Acct. No. 17071-CSU83000-43372  
Project No. BI-RC-307

Total Earmarking	\$4,949,000
Previous Allocations	<u>1,908,113</u>
Balance Unallocated	<u>\$3,040,887</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received May 28, 2008 for fire code improvements to Davidson Hall at Central Connecticut State University in New Britain.

This project consists of the installation of smoke and heat detectors, pull stations, horns/voice speakers/strobes, miscellaneous conduit and wiring and a programmable control panel.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$1,616,000		\$1,616,000
Contingency	161,600		161,600
Architect/Engineer's Fee	174,700	\$146,000	28,700
Relocation	200,000		200,000
DPW Fee	<u>5,000</u>		<u>5,000</u>
Total	<u>\$2,157,300</u>	<u>\$146,000</u>	<u>\$2,011,300</u>

Financing:

P.A. 07-7, Sec. 2(t)(2)(A), This Request	\$2,011,300
S.A. 04-2, Sec. 2(k)(2)(B), Previous Funding	<u>146,000</u>
Total	<u>\$2,157,300</u>

SPECIAL ACT #7, 2007  
JUNE SPECIAL SESSION  
SECTION 12-19

ITEM NO. 7

**DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT**

**GRANT-IN-AID TO THE CITY OF NEW HAVEN FOR THE RIVER STREET DEVELOPMENT PROJECT**

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,800,000
FROM:	Sec. 13(f)(13)	Acct. No. 12052-ECD46000-43219
	Total Earmarking	\$2,800,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$2,800,000</u>

**REASON FOR REQUEST:**

These funds are requested to provide a grant-in-aid to the City of New Haven to assist in implementation of phase 2 of the River Street Municipal Development Plan in the Fair Haven section of the City.

This phase will assist with up to 75% of the cost of extraordinary foundation measures associated with construction of a 165,600 square foot facility by Colony Hardware at the former Hess terminal at 100 River Street.

Funds are requested as follows:

Foundation Project Cost	\$3,672,000	
Less: Private Funds	<u>872,000</u>	
Total, This Request		<u>\$2,800,000</u>

PUBLIC ACT #7, 2007  
 JUNE SPECIAL SESSION  
 SEC. 20-26

ITEM NO. 8

**MILITARY DEPARTMENT**

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

Requested: An Allocation and Bond Authorization \$400,000

FROM: Sec. 21(g)(1) Acct. No. 17081-MIL36000-43339  
 Project No. BI-Q-588

Total Earmarking	\$500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$500,000</u>

**REASON FOR REQUEST:**

These funds are requested, along with those under Items 4, 5, 13 and 16, to provide state matching support to finance the development of a Design Build project for a new 100,000 square foot facility to house the program functions of the Northeast Army National Guard Leadership Training Brigade at Camp Rell in East Lyme.

**Financing:**

P.A. 07-7, Sec. 21(g)(1), This Request		\$ 400,000
P.A. 07-7, Sec. 2(j)(1), Item No. 4		500,000
P.A. 07-7, Sec. 2(j)(3), Item No. 5		1,000,000
S.A. 05-1, Sec. 21(f)(1), Item No. 13		600,000
S.A. 97-1, Sec. 2(f)(3), Item No. 16	\$1,300,000	
Previous Funding	<u>200,000</u>	1,500,000
Federal Funds		<u>27,000,000</u>
Total		<u>\$31,000,000</u>

PUBLIC ACT #7, 2007  
 JUNE SPECIAL SESSION  
 SECTION 31-38

ITEM NO. 9

**DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT**

**GRANT-IN-AID TO THE TOWN THE SOMERS HOUSING AUTHORITY FOR REHABILITATION  
 AND EXPANSION OF SENIOR HOUSING AT THE WOODCREST FACILITY**

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$878,050
FROM:	Sec. 32(f)(6)	Acct. No. 12052-ECD46000-43421
	Total Earmarking	\$878,050
	Previous Allocations	-0-
	Balance Unallocated	<u>\$878,050</u>

**REASON FOR REQUEST:**

These funds are requested to provide a grant-in-aid to the Somers Housing Authority to assist with rehabilitation and expansion of the Woodcrest facility at 63 Battle Street. This project will conserve 52 existing units and create 34 new units of elderly housing.

The Housing Authority will loan the funds to Woodcrest Elderly Housing Limited Partnership in a non-amortizing 40-year loan with 1% deferred interest.

Funds are requested as follows:

Total Project Cost	\$17,271,245	
Less: Federal HOME Funds	4,473,563	
Low Income Housing Tax Credits	9,689,078	
Federal Small Cities Funds	700,000	
Federal Home Loan Bank Funds	400,000	
Bank Financing	800,000	
Recipient Funds	<u>330,554</u>	
State Grant, This Request		<u>\$878,050</u>

# WITHDRAWN

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SECTION 69

ITEM NO. 10

**DEPARTMENT OF TRANSPORTATION**

SPECIAL TAX OBLIGATION BONDS

RAIL STATION IMPROVEMENTS AS IDENTIFIED IN THE OCTOBER 6, 2006 DEPARTMENT OF TRANSPORTATION "NEW HAVEN LINE TRAIN STATION VISUAL INSPECTION REPORT"

Requested: An Allocation and Bond Authorization \$3,600,000  
FROM: Sec. 69 Acct. No. 13033-DOT57000-43124

Total Earmarking	\$6,000,000
Previous Allocations	<u>400,000</u>
Balance Unallocated	<u>\$5,600,000</u>

REASON FOR REQUEST:

These funds are requested to finance the design of rail station improvements on the New Haven Line.

Improvements include canopy and platform repairs, lighting, ramps and stairs, canopy and platform extensions and related amenities.

Funds are requested as follows:

Total, This Request \$3,600,000

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 71-76

ITEM NO. 11

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

STATE BRIDGE IMPROVEMENT, REHABILITATION AND REPLACEMENT PROJECTS

Requested: 1) An Allocation and Bond Authorization (to agency) \$20,000,000  
2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act

FROM: Sec. 72(a)(5) Acct. No. 13033-DOT57000-41393

Total Earmarking	\$65,240,000
Previous Allocations	<u>45,240,000</u>
Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance construction of foundations as the first phase of construction of a new Moses Wheeler Bridge on I-95 over the Housatonic River between Stratford and Milford.

Funds are requested as follows:

Estimated Foundation Project Cost	\$57,000,000	
Less: Federal Funds	33,300,000	
Other State Funds	<u>3,700,000</u>	
Total, This Request		<u>\$20,000,000</u>

PUBLIC ACT #136, 2006  
AS AMENDED  
SECTION 4-9

ITEM NO. 12

**DEPARTMENT OF TRANSPORTATION**

**SPECIAL TAX OBLIGATION BONDS**

REQUESTED: 1) An Allocation and Bond Authorization (to agency) \$17,100,000  
2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act

FROM: Sec. 4 Acct. No. 13033-DOT57000-43115

Total Earmarking	\$1,000,000,000
Previous Allocations	<u>106,550,890</u>
Balance Unallocated	<u>\$ 893,449,110</u>

**REASON FOR REQUEST:**

These funds are requested to finance design and construction of various improvements along the New Haven Line as detailed below.

Funds are requested as follows:

Sec. 2(a)(4) Additional Design - New Rail Station - West Haven	\$ 2,500,000
Sec. 2(a)(6) Design New Parking Garage - Union Station - New Haven	4,000,000
Sec. 2(c) Communication/Signal System Improvements - New Haven Line	<u>10,600,000</u>
Total, This Request	<u>\$17,100,000</u>

SPECIAL ACT #1, 2005  
 JUNE SPECIAL SESSION  
 AS AMENDED  
 SEC. 20-26

ITEM NO. 13

**MILITARY DEPARTMENT**

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

Requested:	An Allocation and Bond Authorization	\$600,000
FROM:	Sec. 21(f)(1)	Acct. No. 17061-MIL36000-42776 Project No. BI-Q-588
	Total Earmarking	\$600,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$600,000</u>

**REASON FOR REQUEST:**

These funds are requested, along with those under Items 4, 5, 8 and 16, to provide state matching support to finance the development of a Design Build project for a new 100,000 square foot facility to house the program functions of the Northeast Army National Guard Leadership Training Brigade at Camp Rell in East Lyme.

<b>Financing:</b>		
P.A. 07-7, Sec. 21(g)(1), Item No. 8		\$ 400,000
P.A. 07-7, Sec. 2(j)(1), Item No. 4		500,000
P.A. 07-7, Sec. 2(j)(3), Item No. 5		1,000,000
S.A. 05-1, Sec. 21(f)(1), This Request		600,000
S.A. 97-1, Sec. 2(f)(3), Item No. 16	\$1,300,000	
Previous Funding	<u>200,000</u>	1,500,000
Federal Funds		<u>27,000,000</u>
Total		<u>\$31,000,000</u>



SPECIAL ACT #2, 2004  
MAY SPECIAL SESSION  
AS AMENDED  
SEC. 1-7

ITEM NO. 14

**JUDICIAL DEPARTMENT**

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT STATE-OWNED AND MAINTAINED FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT CODE COMPLIANCE AND OTHER CODE IMPROVEMENTS AND ENERGY CONSERVATION MEASURES

Requested: Use of Previously Allocated Funds Available \$17,200,000  
FROM: Sec. 2(m) Acct. No. 17041-JUD95000-42738  
Project No. BI-JD-241

REASON FOR REQUEST:

At the August 26, 2005 meeting of the State Bond Commission funds were allocated to finance the development of a new Juvenile Court and Detention Center at 55 Congress Street in Bridgeport.

The project has been completed and the State Treasurer is ready to issue the bonds. The original 6-4 roll call vote of the State Bond Commission raised legal questions that prevent bond counsel from clearing the bonds for issuance.

The purpose of this request is for re-approval of this allocation by the State Bond Commission.

Total, Previously Allocated Funds Available, This Request \$17,200,000

PUBLIC ACT #242, 1999  
AS AMENDED  
SECTION 31-38

ITEM NO. 15 REVISED

DEPARTMENT OF ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR IDENTIFICATION, INVESTIGATION, CONTAINMENT, REMOVAL OR  
MITIGATION OF CONTAMINATED INDUSTRIAL SITES IN URBAN AREAS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,000,000
FROM:	Sec. 32(b)(6)	Acct. No. 12052-DEP43000-40517
	Total Earmarking	\$5,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Bridgeport for the investigation and remediation of the former Conco site in Bridgeport. The remediation of this Brownfield site will allow the site to be redeveloped by an out-of-state manufacturer who is looking to relocate in Connecticut.

These funds will be used to complete a remedial action plan and conduct a remediation of soil and sediments, which are polluted with various substances including polychlorinated biphenyls and associated compounds, petroleum-based compounds, arsenic, and lead. The remedial action plan upon implementation will provide a site to the end user that meets the Remediation Standards Regulations and their development plans.

Funds are requested as follows:

Investigation and Remediation, This Request	<u>\$2,000,000</u>
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SPECIAL ACT #1, 1997  
 JUNE SPECIAL SESSION  
 AS AMENDED  
 SEC. 1-7

ITEM NO. 16

**MILITARY DEPARTMENT**

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT THE CAMP RELL MILITARY COMPLEX, INCLUDING STONES RANCH MILITARY RESERVATION AND THE EAST HAVEN RIFLE RANGE INCLUDING UTILITIES, MECHANICAL SYSTEMS, ENERGY CONSERVATION, INFRASTRUCTURE, ENVIRONMENTAL COMPLIANCE, AMERICANS WITH DISABILITIES ACT COMPLIANCE AND NEW CONSTRUCTION

Requested: An Allocation and Bond Authorization \$1,300,000

FROM: Sec. 2(f)(3) Acct. No. 17971-MIL36000-42137  
Project No. BI-Q-588

Total Earmarking	\$6,500,000
Previous Allocations	<u>5,195,130</u>
Balance Unallocated	<u>\$1,304,870</u>

**REASON FOR REQUEST:**

These funds are requested, along with those under Items 4, 5, 8 and 13, to provide state matching support to finance the development of a Design Build project for a new 100,000 square foot facility to house the program functions of the Northeast Army National Guard Leadership Training Brigade at Camp Rell in East Lyme.

**Financing:**

P.A. 07-7, Sec. 21(g)(1), Item No. 8		\$ 400,000
P.A. 07-7, Sec. 2(j)(1), Item No. 4		500,000
P.A. 07-7, Sec. 2(j)(3), Item No. 5		1,000,000
S.A. 05-1, Sec. 21(f)(1), Item No. 13		600,000
S.A. 97-1, Sec. 2(f)(3), This Request	\$1,300,000	
Previous Funding	<u>200,000</u>	1,500,000
Federal Funds		<u>27,000,000</u>
Total		<u>\$31,000,000</u>

PUBLIC ACT #270, 1990  
AS AMENDED  
SECTION 33

ITEM NO. 17 REVISED

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$14,900,000
	Use of Previously Allocated Funds Available (to agency)	<u>3,000,000</u>
	Total	\$17,900,000

FROM:	Sec. 33	Acct. No. 12034-ECD46000-40221
	Total Earmarking	\$595,300,000
	Previous Allocations	<u>508,400,000</u>
	Balance Unallocated	<u>\$ 86,900,000</u>

REASON FOR REQUEST:

- A. These funds are requested to provide a loan to Comcast of Connecticut, Inc. to reimburse costs for the purchase of furniture, fixtures and equipment for its new regional call center in Enfield.

The facility is located at 90 Phoenix Avenue employees approximately 200 employees serving the company's customers in Connecticut and Massachusetts. An additional 150 jobs may be created over the next few years. The loan will be provided at an interest rate of 2.5% for ten years. The Company will be eligible for forgiveness of up to \$750,000 if it meets its employment obligation within four years.

Funds are requested as follows:

Total Project Cost	\$7,572,643	
Less: Company Funds	<u>6,072,643</u>	
Total State Loan, This Request		\$1,500,000

- B. These funds are requested to provide a grant-in-aid to the United States Navy to finance infrastructure improvements at the United States Navy Submarine Base-New London located in Groton to enhance the military value of the facility.

The improvements include construction a new diver facility and renovations to a building to relocate associated mission components, which will allow demolition of the old, inadequate building used for these purposes. Also included is the demolition and replacement of an inefficient power plant boiler to reduce cost and comply with future air regulations.

Funds are requested as follows:

Total State Grant, This Request	\$7,650,000
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ITEM NO. 17 REVISED CONT.

- C. These funds are requested to provide a loan to Wustof Trident of America, Inc. to assist with the cost of machinery and equipment for its relocation of its warehouse and distribution operation from Briarcliff Manor, New York to South Norwalk. It is expected to create 40 jobs.

The loan will be provided at an interest rate of 3.5% for ten years with principal deferred for the first three years. The Company will be eligible for forgiveness of \$250,000 if it meets its employment obligation.

Funds are requested as follows:

Total Estimated Project Cost	\$3,250,000	
Less: Company Funds	<u>2,500,000</u>	
Total State Loan, This Request		\$750,000

- D. These funds are requested to provide a loan to Weeden & Co., LP to assist with costs of fixtures, furniture and equipment for expansion in Greenwich.

The Company is a financial services firm established in 1976 and will lease additional space in Greenwich to accommodate expansion rather than relocate to New York. This project will retain 148 jobs and create 15 more by 2011. The loan will be provided at an interest rate of 2% for ten years with payments deferred for two years. The company will be eligible for forgiveness of \$1.5 million if its employment obligation is met.

Funds are requested as follows:

Total Estimated Project Cost	\$7,904,028	
Less: Company Funds	<u>5,408,028</u>	
Total State Loan, This Request		\$2,500,000

- E. These funds are requested to replenish the Small manufacturers Competitiveness Fund. The fund provides loans to small manufacturers statewide to enable them to become or remain competitive against out-of-state and/or foreign manufacturers. Loans are provided through a streamlined process to assist clients quickly.

Funds are requested as follows:

Total, This Request		\$2,000,000
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ITEM NO. 17 REVISED CONT.

- F. These funds are requested to provide a loan to Engineered Electric Co. dba Vermont DRS Technologies, Inc. to assist with the purchase of machinery and equipment for expansion of its defense industry product manufacturing facility in Bridgeport. This project will retain 404 jobs and create 95 jobs within three years.

The loan will be provided at an interest rate of 2% for ten years. The Company will be eligible for forgiveness of \$1,500,000 if it meets it creates and retains 499 jobs. Forgiveness of up to an additional \$1,000,000 will be provided if the company creates 60 more jobs.

**The previously allocated funds are available from loans to UST that did not go forward.**

Funds are requested as follows:

Total Estimated Project Cost	\$15,115,000	
Less: Company Funds	<u>11,615,000</u>	
State Loan		\$ 500,000
State Loan, Previously Allocated Funds		<u>3,000,000</u>
Total State Loan, This Request		\$3,500,000
Grand Total, This Request		<u>\$17,900,000</u>

PUBLIC ACT #361, 1987  
AS AMENDED

ITEM NO. 18 REVISED

OFFICE OF POLICY AND MANAGEMENT

CAPITAL EQUIPMENT PURCHASE FUND

REQUESTED: An Allocation and Bond Authorization (to Agency) \$84,275

Acct. No. 12051-OPM20000-40257

Total Authorized	\$366,550,000
Previous Allocations	<u>302,814,935</u>
Balance Unallocated	<u>\$ 63,735,065</u>

REASON FOR REQUEST:

These funds are requested to provide financing to the Department of Labor from the "Capital Equipment Purchase Fund" for the acquisition of new and replacement technology equipment for use in the Unemployment Security Program.

Funds are requested as follows:

Total, This Request \$84,275

PUBLIC ACT #584, 1987  
AS AMENDED  
SECTION 11-14

ITEM NO. 19

**OFFICE OF POLICY AND MANAGEMENT**

LOCAL CAPITAL IMPROVEMENT FUND

VARIOUS PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Acct. No. 12050-OPM20000-40254  
Project No. OPM20000-01-0000

Total Earmarking	\$585,000,000
Previous Allocations	<u>558,900,000</u>
Balance Unallocated	<u>\$ 36,100,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Local Capital Improvement Fund in accordance with the provisions of Sections 11 through 14 of Public Act 87-584, as amended.

In accordance with the Act, the Secretary of the Office of Policy and Management shall allocate an amount to each municipality in the State based on its entitlement. These funds will be used for reimbursement of actual expenditures incurred for eligible infrastructure projects which include:

- a.) Road construction, renovation, repair or resurfacing
- b.) Sidewalk and pavement improvements
- c.) Sewer facilities
- d.) Public buildings other than schools
- e.) Dams, bridges and flood control projects
- f.) Water treatment facilities and water mains
- g.) Solid waste facilities
- h.) Public parks
- i.) Capital improvement plans
- j.) Emergency communications systems
- k.) Public housing projects
- l.) Renovation or construction of Veterans memorial monuments
- m.) Thermal imaging systems
- n.) Bulky waste and landfill projects
- o.) Preparation and revision of municipal plans of conservation and development
- p.) Acquisition of automatic external defibrillators
- q.) Floodplain management and hazard mitigation



PUBLIC ACT #420, 1986  
AS AMENDED  
SECTION 1-10

ITEM NO. 20

**DEPARTMENT OF ENVIRONMENTAL PROTECTION**

**CLEAN WATER FUND**

REQUESTED:	An Allocation and Bond Authorization of General Obligation Bonds (to agency)	\$ 45,000,000
	An Allocation and Bond Authorization of Revenue Bonds (to agency)	\$ <u>90,000,000</u>
	Total, This Request	\$135,000,000
FROM:	Acct. No. 21014-DEP43000-40001	\$ 45,000,000
	Acct. No. 21015-DEP43000-42318	\$ 90,000,000

	Revenue Bonds	G.O. Bonds
Total Authorized	\$1,753,400,000	\$961,030,000
Previous Allocations	<u>1,601,659,831</u>	<u>916,025,976</u>
Balance Unallocated	<u>\$ 151,740,169</u>	<u>\$ 45,004,024</u>

**REASON FOR REQUEST:**

These funds are requested to provide loans and grants to various municipalities or Public Water Systems in accordance with Section 22a-478 of the Connecticut General Statutes to assist in Clean Water Fund project costs. The Department of Environmental Protection will disburse the funds to Clean Water projects or Drinking Water projects as outlined in the Department of Environmental Protection Priority Project Program and the Department of Public Health Priority List of Projects when each individual project is ready to proceed.

In accordance with Public Act 86-420, as amended, a combined sewer project shall receive a grant of fifty percent of the cost and a loan of fifty percent of the cost. Any other eligible water quality project shall receive a grant of twenty percent of the cost and a loan of eighty percent of the cost. However, a construction project undertaken for nitrogen removal shall receive a project grant of up to thirty per cent of the cost of the project associated with nitrogen removal and a loan for the remainder of the costs of the project, not exceeding one hundred per cent. Also in accordance with Public Act 86-420, as amended, revenue bonds shall not constitute a charge, lien or encumbrance, legal or equitable, upon any property of the State or of any political subdivision thereof, except the property mortgaged or otherwise encumbered under the provisions and for the purposes of Sections 22a-475 to 22a-483 of the General Statutes, inclusive.

PUBLIC ACT #607, 1979  
AS AMENDED  
SECTION 21

ITEM NO. 21

**OFFICE OF POLICY AND MANAGEMENT**

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: Use of Previously Allocated Funds Available (to Agency) \$135,000

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-DSS60000-41242

REASON FOR REQUEST:

Department of Social Services

These funds are requested to provide a grant-in-aid to the St. Vincent DePaul Mission of Waterbury, Inc. to assist with the cost of code-required renovations to the kitchen and bathrooms of its homeless shelter.

The shelter operates year-round and provides 126 beds.

The previously allocated funds are available from the unexpended balances of completed projects.

Funds are requested as follows:

State Grant, This Request \$135,000

ITEM NO. 22

**STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT**

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.