

AGENDA ITEMS FOR THE STATE BOND COMMISSION
 July 23, 2021
 10:30 A.M.
 VIA TELECONFERENCE AND BROADCAST ON CT-N

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #111, 2021 AS AMENDED SECTION 12-19	1-4	\$115,000,000 =====	=====
PUBLIC ACT #111, 2021 AS AMENDED SECTION 40-44	5	=====	\$89,480,250 =====
PUBLIC ACT #1, 2020 AS AMENDED SECTION 1-7	6-7	\$17,872,551 =====	=====
PUBLIC ACT #1, 2020 AS AMENDED SECTION 20-26	8-11	\$58,414,667 =====	=====
PUBLIC ACT #1, 2020 AS AMENDED SECTION 39-44	12	=====	\$54,844,820 =====
PUBLIC ACT #1, 2020 AS AMENDED SECTION 45-50	13	=====	\$349,123,130 =====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 388-395	14	=====	\$5,500,000 =====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 396-402	15-18	\$16,901,797 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 421-426	19	=====	\$5,488,000 =====

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 VIA TELECONFERENCE AND BROADCAST ON CT-N

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 553	20	\$20,000,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	21-22	\$3,000,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	23	\$759,375 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	24-28	\$18,721,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 232-237	29	=====	\$13,425,000 =====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	30	\$12,000,000 =====	=====
PUBLIC ACT #57, 2011 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	31	\$175,757 =====	=====
PUBLIC ACT #2, 2009 JUNE SPECIAL SESSION AS AMENDED SECTION 41-47	32	\$4,779,831 =====	=====
PUBLIC ACT #420, 1986 AS AMENDED SECTION 1-10	33	=====	\$2,227,671 =====

AGENDA ITEMS FOR THE STATE BOND COMMISSION
 July 23, 2021
 10:30 A.M.
 VIA TELECONFERENCE AND BROADCAST ON CT-N

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	34	\$54,581,967 =====	\$7,000,000 =====
Section 4a-10 CONNECTICUT GENERAL STATUTES	35	\$20,000,000 =====	=====
Section 10-287d CONNECTICUT GENERAL STATUTES	36	\$300,000,000 =====	=====
Section 13b-236 CONNECTICUT GENERAL STATUTES	37	\$10,000,000 =====	=====
Section 23-103 CONNECTICUT GENERAL STATUTES	38	\$3,000,000 =====	=====
STATE TREASURER GENERAL OBLIGATION BOND SALE	39	=====	\$800,000,000 =====
STATE TREASURER GENERAL OBLIGATION BOND SALE	40	=====	\$500,000,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	41	=====	=====

Special Meeting of the State Bond Commission on July 23, 2021 at 10:30 a.m.

In accordance with Section 149 of Public Act 21-2 of the June Special Session, the meeting will be conducted via teleconference of the members of the State Bond Commission and state agencies with business on the agenda.

NO in person public attendance will be permitted.

The meeting will be available for viewing via CT-N live broadcast and recording, including audio of the teleconference participants. The broadcast and recording can be viewed online at: www.CT-N.com

The CT-N website also provides information on where to view the broadcast on your local cable television system.

The agenda is available at: <https://portal.ct.gov/OPM/Bud-Capital-Budget/Current/Archive-Agenda-CY2017>

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 23, 2021
VIA TELECONFERENCE AND BROADCAST ON CT-N
10:30 A.M.

- A. IN ACCORDANCE WITH CGS §3-20(g)(1)(A)(ii) THE SECRETARY OF THE STATE BOND COMMISSION CERTIFIES THAT THE BOND AUTHORIZATIONS CONTAINED IN THE AGENDA ITEMS FOR TODAY'S MEETING, TOGETHER WITH ALL PRIOR BOND AUTHORIZATIONS APPROVED THIS CALENDAR YEAR, TOTAL \$1,220,049,931 IN THE AGGREGATE AND DO NOT EXCEED \$2,162,000,000 THE CALENDAR YEAR LIMIT ESTABLISHED IN ACCORDANCE WITH CGS §3-20(d)(2).
- B. UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.
1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
 2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
 3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
 4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
 5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #111, 2021
AS AMENDED
SECTION 12-19

ITEM NO. 1 REVISED

DEPARTMENT OF PUBLIC HEALTH

FOR THE HEALTH DISPARITIES AND PREVENTION GRANT PROGRAM, NOT EXCEEDING \$25,000,000, PROVIDED (1) NOT MORE THAN \$15,000,000 SHALL BE USED FOR FEDERALLY QUALIFIED HEALTH CENTERS, AND NOT MORE THAN \$300,000 OF SUCH AMOUNT MAY BE USED TO CONDUCT A HEALTH DISPARITIES STUDY, AND (2) NOT MORE THAN \$10,000,000 SHALL BE USED FOR MENTAL HEALTH AND SUBSTANCE ABUSE TREATMENT PROVIDERS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$25,000,000
FROM:	Sec. 13(h)	Acct. No. 12052-DPH48500-00000
	Total Authorization	\$25,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$25,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants to community health centers and mental health and substance abuse providers for various infrastructure improvements.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

Funds are requested as follows:

Total, This Request	<u>\$25,000,000</u>
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PUBLIC ACT #111, 2021
AS AMENDED
SECTION 12-19

ITEM NO. 2

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

CONNECTICUT MANUFACTURING INNOVATION FUND ESTABLISHED BY SECTION 32-7o OF
THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization \$10,000,000

FROM: Sec. 13(c)(3) Acct. No. 12052-ECD46000-43616

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid and loans under the Connecticut Manufacturing Innovation Fund established by section 32-7o of the general statutes.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request \$10,000,000

PUBLIC ACT #111, 2021
AS AMENDED
SECTION 12-19

ITEM NO. 3

CONNECTICUT PORT AUTHORITY

GRANTS-IN-AID FOR IMPROVEMENTS TO DEEP WATER PORTS, INCLUDING DREDGING, NOT EXCEEDING \$70,000,000, PROVIDED NOT LESS THAN \$20,000,000 SHALL BE USED FOR DEEP WATER PORTS OUTSIDE OF NEW LONDON

REQUESTED: An Allocation and Bond Authorization (to agency) \$50,000,000

FROM: Sec. 13(d) Acct. No. 12052-CPA47300-43509

Total Earmarking	\$70,000,000
Previous Allocations	<u> -0- </u>
Balance Unallocated	<u>\$70,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental financing for redevelopment and upgrades to the State Pier in New London in accordance with the Harbor Development Agreement.

This public-private partnership between the Port Authority, North East Offshore, LLC and Gateway New London, LLC will create a modern, heavy lift port and, along with other upgrades, will meet offshore wind industry requirements.

Financing:

Total Estimated Project Cost	\$235,500,000
Less: Previous State Funds	110,500,000
Deep Water Wind Funds	22,500,000
Northeast Offshore Funds	<u> 52,500,000 </u>
Total, This Request	<u>\$ 50,000,000</u>

PUBLIC ACT #111, 2021
AS AMENDED
SECTION 12-19

ITEM NO. 4

DEPARTMENT OF TRANSPORTATION

GRANTS-IN-AID TO MUNICIPALITIES FOR USE IN THE MANNER SET FORTH IN, AND IN ACCORDANCE WITH THE PROVISIONS OF, SECTIONS 13a-175a TO 13a-175k, INCLUSIVE, OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$30,000,000
FROM: Sec. 13(e) Acct. No. 12052-DOT57000-43455

Total Authorized	\$30,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$30,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the first installment of Town Aid Road grants-in-aid for fiscal year 2022.

Grants-in-aid, FY 2022	\$60,000,000	
Less: Future Funding	<u>30,000,000</u>	
Total, This Request		<u>\$30,000,000</u>

PUBLIC ACT #111, 2021
AS AMENDED
SECTION 40-44

ITEM NO. 5

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$89,480,250
	Total Earmarking	\$836,910,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$836,910,000</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 40(a)(8)	Fix-it-First Program to Repair the State's Roads	\$17,085,250
Sec. 40(a)(12)	Highway and bridge renewal equipment	19,000,000
Bureau of Administration		
Sec. 40(c)	Department Facilities	<u>53,395,000</u>
Total, This Request		<u>\$89,480,250</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-eighth year of the Transportation Infrastructure Program.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-eighth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2020
AS AMENDED
SECTION 1-7

ITEM NO. 6

OFFICE OF POLICY AND MANAGEMENT

FOR AN INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$17,372,551

FROM: Sec. 2(b) Acct. No. 17201-OPM20000-43526

Total Authorized	\$70,000,000
Previous Allocations	<u>52,627,449</u>
Balance Unallocated	\$17,372,551

REASON FOR REQUEST:

These funds are requested, along with those under Item 8, to finance costs associated with the development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee, as described below.

Department of Administrative Services - IT Optimization - Remediation costs to Achieve Phase I project will support The State of CT moving to a centralized IT model

Department of Administrative Services - Purchase and implementation of CivicGov software to support the Division of Real Estate & Construction Services (RECS) in the Department of Administrative Services to implement a new software solution to augment its statutorily-mandated processes

Department of Administrative Services - The CT Digital Service/MyCT - One Stop Phase 2 project will continue to build upon the success of Business.CT.gov by expanding digital government into more government services such as health, jobs, education and transportation. This digital government investment puts more services online and in ways that are more easily usable to the public. This funding will be used for professional services including project management, technical configuration, research, and software licenses

Department of Administrative Services - Installation and maintenance of e-Builder software that the Department of Administrative Services' Division of Real Estate & Construction Services uses in construction project management

Department of Administrative Services - Cybersecurity Improvements - The cybersecurity improvements project includes equipment upgrades for external network boundaries and systems to monitor and respond to internal threats, in addition to automation and integration with existing security systems to improve response times to security events by state IT staff.

Funds are requested as follows:

PA 20-1, Sec. 2(b), This request	\$17,372,551
PA 20-1, Sec. 21(a), Item 8	<u>39,414,667</u>
Total, All requests	\$56,787,218

PUBLIC ACT #1, 2020
AS AMENDED
SECTION 1-7

ITEM NO. 7

JUDICIAL DEPARTMENT

UPGRADES TO AND INSTALLATION OF SOUND AMPLIFICATION EQUIPMENT IN COURT AND HEARING ROOMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000

FROM: Sec. 2(k)(6) Acct. No. 17201-JUD95000-43570
Project No. BI-JD-1000

Total Earmarking	\$1,300,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$1,300,000</u>

REASON FOR REQUEST:

These funds are requested to finance courtroom sound amplification upgrades at statewide Judicial Facilities. These funds will finance upgrades and installation of sound amplification equipment in court and hearing rooms.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #1, 2020
AS AMENDED
SECTION 20-26

ITEM NO. 8

OFFICE OF POLICY AND MANAGEMENT

FOR AN INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$39,414,667
FROM:	Sec. 21(a)	Acct. No. 17211-OPM20000-43526
	Total Authorized	\$70,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$70,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 6, to finance costs associated with the development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee.

Funds are requested as follows:

PA 20-1, Sec. 21(a), This request	\$39,414,667
PA 20-1, Sec. 2(b), Item 6	<u>17,372,551</u>
Total, All requests	\$56,787,218

PUBLIC ACT #1, 2020
AS AMENDED
SECTION 20-26

ITEM NO. 9

DEPARTMENT OF ADMINISTRATIVE SERVICES

REMOVAL OR ENCAPSULATION OF ASBESTOS AND HAZARDOUS MATERIALS IN STATE-OWNED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$10,000,000

FROM: Sec. 21(b)(2) Acct. No. 17211-DAS23000-43329

Total Earmarking	\$10,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance estimated costs of the ongoing Statewide Asbestos Abatement Program. These funds are expended in support of ongoing renovation and repair projects statewide.

Funds are requested as follows:

Total, This Request \$10,000,000

PUBLIC ACT #1, 2020
AS AMENDED
SECTION 20-26

ITEM NO. 10

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR THE PURPOSE OF FUNDING ANY ENERGY SERVICES PROJECT THAT RESULTS IN INCREASED EFFICIENCY MEASURES IN STATE BUILDINGS PURSUANT TO SECTION 16A-38L OF THE GENERAL STATUTES, OR FOR ANY RENEWABLE ENERGY OR COMBINED HEAT AND POWER PROJECT IN STATE BUILDINGS

REQUESTED:	An Allocation and Bond Authorization	\$6,000,000
FROM:	Sec. 21(d)(2)	Acct. No. 17211-DEP43000-43710
	Total Earmarking	\$20,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 15, to finance energy upgrades to 16 State facilities. These upgrades will result in energy savings and lower operating costs.

Funds are requested as follows:

PA 20-1, Sec. 21(d)(2), This request	\$ 6,000,000
PA 17-2, Sec. 397(d)(2), Item 15	<u>8,000,000</u>
Total, All requests	<u>\$14,000,000</u>

PUBLIC ACT #1, 2020
AS AMENDED
SECTION 20-26

ITEM NO. 11

CONNECTICUT STATE COLLEGES AND UNIVERSITIES

ADVANCED MANUFACTURING AND EMERGING TECHNOLOGY PROGRAMS

REQUESTED:	An Allocation and Bond Authorization	\$3,000,000
FROM:	Sec. 21(i)(1)(C)	Acct. No. 17211-BOR77700- 43638
	Total Earmarking	\$3,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$3,000,000</u>

REASON FOR REQUEST:

These funds are requested to support the Advanced Manufacturing program's efforts. The funds will be used to procure new equipment.

Funds are requested as follows:

Total, This Request	<u>\$3,000,000</u>
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PUBLIC ACT #1, 2020
AS AMENDED
SECTION 39-44

ITEM NO. 12

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$54,844,820
	Total Earmarking	\$777,615,000
	Previous Allocations	<u>627,367,180</u>
	Balance Unallocated	<u>\$150,247,820</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 40(a)(1)	Interstate Highway Program	\$ 5,250,000
Sec. 40(a)(4)	Environmental compliance, soil and groundwater remediation, hazardous materials abatement, demolition, salt shed construction and renovation, storage tank replacement, and environmental emergency response at or in the vicinity of state-owned properties or related to Department of Transportation operations	1,494,820
Sec. 40(a)(7)	Fix-it-First Program to Repair the State's Bridges	47,100,000
Sec. 40(a)(13)	Purchase of signs that flash a warning when such signs detect a vehicle wrongly entering a road and installation of such signs on exit ramps from interstate highways that are prone to accidents	<u>1,000,000</u>
Total, This Request		<u>\$54,844,820</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-sixth year of the Transportation Infrastructure Program.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-sixth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2020
AS AMENDED
SECTION 45-50

ITEM NO. 13

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$349,123,130
	Total Earmarking	\$782,375,000
	Previous Allocations	<u>152,461,589</u>
	Balance Unallocated	<u>\$629,913,411</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 46(a)(1)	Interstate Highway Program	\$ 150,000
Sec. 46(a)(2)	Urban Systems Program	9,923,000
Sec. 46(a)(3)	Intrastate Highway Program	17,250,200
Sec. 46(a)(4)	Environmental compliance, soil and groundwater remediation, hazardous materials abatement, demolition, salt shed construction and renovation, storage tank replacement, and environmental emergency response at or in the vicinity of state-owned properties or related to Department of Transportation operations	2,405,180
Sec. 46(a)(5)	State bridge improvement, rehabilitation and replacement projects	4,280,000
Sec. 46(a)(6)	Capital Resurfacing and Related Reconstruction Projects	60,950,000
Sec. 46(a)(8)	Fix-it-First Program to Repair the State's Roads	18,164,750
Bureau of Public Transportation		
Sec. 46(b)	Bus And Rail Facilities And Equipment, Including Rights-of-Way, Other Property Acquisition And Related Projects	<u>236,000,000</u>
Total, This Request		<u>\$349,123,130</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-seventh year of the Transportation Infrastructure Program.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-seventh year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 388-395

ITEM NO. 14

CAPITAL REGION DEVELOPMENT AUTHORITY

FOR THE PURPOSES OF ENCOURAGING DEVELOPMENT, AS PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$5,500,000

FROM: Sec. 389(f)(1) Acct. No. 12052-CRD47200-43610

REASON FOR REQUEST:

At the July 21, 2020 meeting of the State Bond Commission funds were allocated to provide a loan or equity investment to Rohan Freeman, Albany and Woodland Place LLC, or an acceptable single purpose entity, to assist with the development of a mixed use housing/commercial development, which included 75 affordable housing units, at the corner of Albany Avenue and Homestead Avenue in Hartford.

Subsequently, the project as initially envision has been redesigned to better meet the health access needs in the community and provide additional retail presence.

The purpose of this request is to allow the use of funds to be used for the development of an office and retail development at the corner of Albany Avenue and Homestead Avenue in Hartford and further expand the use of funds for complementary economic development projects along the Albany Avenue Corridor in Hartford.

Funds are requested as follows:

Total, This Request \$5,500,000

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 396-402

ITEM NO. 15

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR THE PURPOSE OF FUNDING ANY ENERGY SERVICES PROJECT THAT RESULTS IN INCREASED EFFICIENCY MEASURES IN STATE BUILDINGS PURSUANT TO SECTION 16A-38L OF THE GENERAL STATUTES, OR FOR ANY RENEWABLE ENERGY OR COMBINED HEAT AND POWER PROJECT IN STATE BUILDINGS

REQUESTED:	An Allocation and Bond Authorization	\$8,000,000
FROM:	Sec. 397(d)(2)	Acct. No. 17191-DEP43000-43710
	Total Earmarking	\$20,000,000
	Previous Allocations	<u>12,000,000</u>
	Balance Unallocated	<u>\$ 8,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 10, to finance energy upgrades to various State Agency facilities. These upgrades will result in energy savings and lower operating costs.

Funds are requested as follows:

PA 17-2, Sec. 397(d)(2), This request	\$ 8,000,000
PA 20-1, Sec. 21(d)(2) Item 10	<u>6,000,000</u>
Total, All requests	<u>\$14,000,000</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 396-402

ITEM NO. 16

CONNECTICUT STATE COLLEGES AND UNIVERSITIES

SECURITY IMPROVEMENTS

REQUESTED:	An Allocation and Bond Authorization	\$5,000,000
FROM:	Sec. 397(h)(1)(C)	Acct. No. 17191-BOR77700-43716
	Total Earmarking	\$5,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various safety and security measures to the 12 Community Colleges, Charter Oak College and the System Office buildings.

Funds are requested as follows:

Total, This Request	<u>\$5,000,000</u>
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PUBLIC ACT #2 , 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 396-402

ITEM NO. 17

CONNECTICUT STATE COLLEGES AND UNIVERSITIES

NAUGATUCK VALLEY COMMUNITY COLLEGE

ALTERATIONS AND IMPROVEMENTS IN COMPLIANCE WITH THE AMERICANS WITH
DISABILITIES ACT

REQUESTED: An Allocation and Bond Authorization \$3,000,000

FROM: Sec. 397(h)(4) Acct. No. 17191-BOR77700-43734

Total Earmarking	\$5,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various campus-wide ADA improvement projects.

Funds are requested as follows:

Total, This Request \$3,000,000

PUBLIC ACT #2, 2017
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 396-402

ITEM NO. 18

DEPARTMENT OF CORRECTION

RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL INMATE CAPACITY, AND FOR SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$901,797

FROM: Sec. 397(j) Acct. No. 17191-DOC88000-40640
Project No. BI-JA-1000

Total Earmarking	\$10,000,000
Previous Allocations	<u>7,749,500</u>
Balance Unallocated	<u>\$2,250,500</u>

REASON FOR REQUEST:

These funds are requested to finance the installation of additional camera coverage to address security vulnerabilities at various correctional facilities as indicated below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Bridgeport Correctional Center	\$99,494
Corrigan Correctional Center	175,144
Radgowski Correctional center	85,527
New Haven Correctional Center	204,654
Building 10 - York Correctional Institution	32,457
York Correctional Center	50,845
York Correctional Center	99,409
Osborn Correctional Institution	94,285
Emergency/Minor Capital Projects As Needed	<u>59,982</u>
Total, This Request	<u>\$901,797</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 421-426

ITEM NO. 19

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

LOCAL TRANSPORTATION CAPITAL IMPROVEMENT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,488,000

FROM: Sec. 422(a)(9) Acct. No. 13033-DOT57000-43584

Total Earmarking	\$64,000,000
Previous Allocations	<u>36,427,000</u>
Balance Unallocated	<u>\$27,573,000</u>

REASON FOR REQUEST:

These funds are requested to finance Local Transportation Capital Improvement Program grants and oversight.

	<u>This Request</u>
Northwest Hills Council of Governments	\$ 990,000
Northeastern Connecticut Council of Governments	792,000
Lower Connecticut River Valley Council of Governments	2,706,000
Connecticut Department of Transportation Administrative Oversight Project	<u>1,000,000</u>
Total, This Request	<u>\$5,488,000</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 553

ITEM NO. 20

DEPARTMENT OF HOUSING

FOR THE PURPOSES OF THE CRUMBLING FOUNDATIONS ASSISTANCE FUND

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$20,000,000
FROM:	Sec. 553	Acct. No. 12052-DOH46900-43732
	Total Earmarking	\$100,000,000
	Previous Allocations	<u>80,000,000</u>
	Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide the fiscal year 2022 installment of funding to capitalize the Crumbling Foundations Assistance Fund for the purposes of the Connecticut Foundation Solutions Indemnity Company, Inc.

Funds are requested as follows:

Total, This Request	<u>\$20,000,000</u>
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PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 21

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000

FROM: Sec. 2(j)(1) Acct. No. 17161-DEP43000-43654

Total Earmarking	\$8,350,000
Previous Allocations	<u>4,096,000</u>
Balance Unallocated	<u>\$4,254,000</u>

REASON FOR REQUEST:

These funds are requested to finance various projects at state dams as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Hurd State Park Dam Design, East Hampton	\$ 60,000
Various State Dam Inspections	260,000
Repairs as Needed	<u>180,000</u>
Total, This Request	<u>\$500,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 22

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

RECREATION AND NATURAL HERITAGE TRUST PROGRAM FOR RECREATION, OPEN SPACE,
RESOURCE PROTECTION AND RESOURCE MANAGEMENT

REQUESTED: An Allocation and Bond Authorization \$2,500,000

FROM: Sec. 2(j)(3) Acct. No. 17161-DEP43000-43656

Total Earmarking	\$10,000,000
Previous Allocations	<u>7,500,000</u>
Balance Unallocated	\$ <u>2,500,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 28, to provide supplemental funding for the purchase of land under the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive of the General Statutes, as amended. The funds will be used to acquire land for additions to or establishment of State Parks, forests, wildlife management areas, aquatic access and natural resource areas.

On or before the tenth day of each month, the Commissioner of Energy and Environmental Protection shall submit a report to the Joint Standing Committee of the General Assembly having cognizance of matters relating to finance, revenue and bonding and to the State Bond Commission, which report shall provide information on any acquisition of land or interest in land completed in the previous month by the State, a municipality, water company or nonprofit organization using funds authorized for the Open Space and Watershed Land Acquisition Program established under Section 7-131d of the general statutes, as amended, and the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive, of the general statutes.

The release of these funds will be controlled through the allotment process subject to project definition.

Funds are requested as follows:

P.A. 15-1, Sec. 2(j)(3), This request	\$2,500,000
P.A. 15-1, Sec. 21(h)(4), Item 28	<u>5,000,000</u>
Total, All requests	<u>\$7,500,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 23

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS,
ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: An Allocation and Bond Authorization (to agency) \$759,375

FROM: Sec. 13(j)(1) Acct. No. 12052-CSL66000-43648

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,833,307</u>
Balance Unallocated	<u>\$1,166,693</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to public libraries as detailed below.

Funds are requested as follows:

<u>Library</u>	<u>Project</u>	<u>Estimated Total Cost</u>	<u>Total, This Request</u>
East Haven	Emergency roof repairs at Hagaman Library	\$318,750	\$159,375
Haddam	Interior renovations at Brainerd Memorial Library	<u>1,350,000</u>	<u>675,000</u>
Total		\$1,668,750	\$834,375
Less: Previous Funding, P.A. 15-1, Sec. 13(j)(1)			<u>75,000</u>
Total, This Request			<u>\$759,375</u>

In accordance with subsection (b) of Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-half of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects."

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 24

DEPARTMENT OF VETERAN'S AFFAIRS

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

REQUESTED: An Allocation and Bond Authorization \$285,000

FROM: Sec. 21(d) Acct. No. 17171-DVA21000-43670
Project No. BI-C-1000

Total Earmarking	\$5,550,000
Previous Allocations	<u>1,406,163</u>
Balance Unallocated	<u>\$4,143,837</u>

REASON FOR REQUEST:

These funds are requested to finance alterations, renovations and improvements for the Department of Veteran's Affairs in Rocky Hill.

These funds will immediately address emergency repairs to hot water tanks, leaking system repairs and emergency items that may arise on the campus.

Funds are requested as follows:

Total, This request \$285,000

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 20-26

ITEM NO. 25

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$1,850,000

FROM: Sec. 21(e)(2) Acct. No. 17171-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$25,000,000
Previous Allocations	<u>8,205,902</u>
Balance Unallocated	<u>\$16,794,098</u>

REASON FOR REQUEST:

These funds are requested to finance alterations, renovations, and improvements at various state facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Lab Renovations – Office of Chief Medical Examiner – Farmington	100,000
Statewide Security Improvements – Various Locations	1,000,000
Emergency/Minor Capital Projects as Needed	<u>750,000</u>
Total, This Request	<u>\$1,850,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 26

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$11,000,000

FROM: Sec. 21(h)(1) Acct. No. 17171-DEP43000-43660

Total Earmarking	\$23,000,000
Previous Allocations	<u>11,414,000</u>
Balance Unallocated	<u>\$11,586,000</u>

REASON FOR REQUEST:

These funds are requested to finance the construction of the new Department of Energy and Environmental Protection's Western District Headquarters located at Black Rock State Park in Watertown.

Funds are requested as follows:

Total Estimated Cost	\$15,219,328
Less: Other Funds	<u>4,219,328</u>
Total, This Request	<u>\$11,000,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 27

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$586,000

FROM: Sec. 21(h)(1) Acct. No. 17171-DEP43000-43660

Total Earmarking	\$23,000,000
Previous Allocations	<u>11,414,000</u>
Balance Unallocated	<u>\$11,586,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 31, to finance the replacement of the HVAC system at Dinosaur State Park Museum in Rocky Hill.

Funds are requested as follows:

Total Estimated Cost	\$958,970
Less: Other Funds	197,213
P.A. 15-1, Sec. 21(h)(1), Total, This Request	586,000
P.A. 11-57, Sec. 21(h)(2), Item 31	<u>175,757</u>
Total	<u>\$761,757</u>

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 20-26

ITEM NO. 28

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

RECREATION AND NATURAL HERITAGE TRUST PROGRAM FOR RECREATION, OPEN SPACE,
 RESOURCE PROTECTION AND RESOURCE MANAGEMENT

REQUESTED: An Allocation and Bond Authorization \$5,000,000

FROM: Sec. 21(h)(4) Acct. No. 17171-DEP43000-43656

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 22, to provide supplemental funding for the purchase of land under the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive of the General Statutes, as amended. The funds will be used to acquire land for additions to or establishment of State Parks, forests, wildlife management areas, aquatic access and natural resource areas.

On or before the tenth day of each month, the Commissioner of Energy and Environmental Protection shall submit a report to the Joint Standing Committee of the General Assembly having cognizance of matters relating to finance, revenue and bonding and to the State Bond Commission, which report shall provide information on any acquisition of land or interest in land completed in the previous month by the State, a municipality, water company or nonprofit organization using funds authorized for the Open Space and Watershed Land Acquisition Program established under Section 7-131d of the general statutes, as amended, and the Recreation and Natural Heritage Trust Program established under Sections 23-73 to 23-79, inclusive, of the general statutes.

The release of these funds will be controlled through the allotment process subject to project definition.

Funds are requested as follows:

P.A. 15-1, Sec. 21(h)(4), This request	\$5,000,000
P.A. 15-1, Sec. 2(j)(3), Item 22	<u>2,500,000</u>
Total, All requests	<u>\$7,500,000</u>

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 232-237

ITEM NO. 29

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$13,425,000
FROM:	Sec. 232	Acct. No. 13033-DOT57000-43667
	Total Earmarking	\$2,802,550,000
	Previous Allocations	<u>1,828,677,219</u>
	Balance Unallocated	<u>\$ 973,872,781</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Funds are requested as follows:

Bureau of Engineering and Highway Operations – Section (a):

(1) Design and engineering for Interstate 84 widening between exits 3 and 8	\$10,000,000
(2) Interstate 84 Safety and Operational Improvements in Hartford – Planning and Environmental Linkages study in the I-84 Hartford area	2,500,000
(12) Urban Bikeway, Pedestrian Connectivity, Trails and Alternative Mobility Programs – Farmington Canal Heritage Trail connections to Norton Park in Plainville	775,000
(12) Routes 44/218 Intersection modifications/signal replacement – West Hartford	<u>150,000</u>
Total, This Request	<u>\$13,425,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 30

DEPARTMENT OF ADMINISTRATIVE SERVICES

DEVELOPMENT, INCLUDING ACQUISITION AND EQUIPMENT, OF A NEW THERMAL FACILITY, INCLUDING EXPANSION OF THE DISTRIBUTION PIPELINE, FOR THE CAPITOL AREA DISTRICT HEATING AND COOLING SYSTEM IN HARTFORD

Requested:	An Allocation and Bond Authorization	\$12,000,000
FROM:	Sec. 2(c)(2)	Acct. No. 17141-DAS23000-43434 Project No. BI-2B-393
	Total Earmarking	\$29,000,000
	Previous Allocations	<u>13,375,539</u>
	Balance Unallocated	<u>\$15,624,461</u>

REASON FOR REQUEST:

These funds are requested to finance the acquisition of the Capitol District Energy Center Cogeneration Associates (CDECCA) Plant located at 490 Capitol Avenue in Hartford.

This project will include energy, equipment, and infrastructure upgrades to the plant, including design and studies as needed.

Funds are requested as follows:

Total, This Request	<u>\$12,000,000</u>
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PUBLIC ACT #57, 2011
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 31

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$175,757

FROM: Sec. 21(h)(2) Acct. No. 17131-DEP43000-43496

Total Earmarking	\$15,000,000
Previous Allocations	<u>14,824,243</u>
Balance Unallocated	<u>\$ 175,757</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 27, to finance the replacement of the HVAC system at Dinosaur State Park Museum in Rocky Hill.

Funds are requested as follows:

Total Estimated Cost	\$958,970
Less: Other Funds	197,213
P.A. 15-1, Sec. 21(h)(1), Total, This Request	175,757
P.A. 11-57, Sec. 21(h)(2), Item 27	<u>586,000</u>
Total	<u>\$761,757</u>

PUBLIC ACT #2, 2009
SEPTEMBER SPECIAL SESSION
AS AMENDED
SECTION 41 - 47

ITEM NO. 32

CONNECTICUT STATE COLLEGES AND UNIVERSITIES

THREE RIVERS COMMUNITY COLLEGE

DESIGN AND CONSTRUCTION OF A NEW TUTORING AND ACADEMIC SUCCESS
CENTER, LIBRARY MODIFICATIONS, STUDENT CENTER RENOVATIONS AND OTHER
MISCELLANEOUS CAMPUS IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$4,779,831

FROM: Sec. 42(e)(6) Acct. No. 17111-BOR77700-43364

Total Earmarking	\$5,700,000
Previous Allocations	<u>920,169</u>
Balance Unallocated	<u>\$4,779,831</u>

REASON FOR REQUEST:

These funds are requested to finance construction to complete renovations and improvements to the Student Center and Library, as well as, various infrastructure projects at Three Rivers Community College in Norwich.

Funds are requested as follows:

Total Estimated Cost	\$5,700,000
Less: Previously Allocated Funds Available	<u>920,169</u>
Total, This Request	<u>\$4,779,831</u>

PUBLIC ACT #420, 1986
AS AMENDED
SECTION 1-10

ITEM NO. 33

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

CLEAN WATER FUND

DRINKING WATER STATE REVOLVING FUND

REQUESTED: Use of Previously Allocated General Obligation Bond
Repayments (to agency) \$2,227,671

FROM: Acct. No. 21014-OTT14230-99999
TO: Acct. No. 21014-OTT14230-43548

REASON FOR REQUEST:

These funds are requested to provide a reallocation of funds from the Clean Water Fund State Account to the Drinking Water Fund State Account to meet the State match for the federal capitalization grants for the State's Drinking Water Program. These funds are requested to provide loans to various public water systems in accordance with Section 22a-478 of the Connecticut General Statutes to assist in Drinking Water State Revolving Fund project costs. The Department of Public Health will disburse the funds to drinking water projects as outlined in the Drinking Water Priority List of Projects when each individual project is ready to proceed.

The funds are available from an allocation by the State Bond Commission on April 2, 1993 to the City of Bridgeport for the West Side Wastewater Treatment Plan. This project has been completed and the City of Bridgeport has fulfilled its loan repayments. These repayments are typically used to pay debt service on bonds issued by the Clean Water Fund (the "Fund"). Due to the restructuring of the Fund, these monies are available for the purpose of meeting the State match for the Drinking Water Program.

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 34 REVISED

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency)	\$54,581,967
Use of Previously Allocated Funds Available (to agency)	7,000,000

FROM: Sec. 21(b)(6)(B)		Acct. No. 13019-DEP43000-41239
		13019-ECD46000-41240
		13019-DOT57000-41241
		13019-DCF91000-41243
		13019-MHA53000-43696
		13019-DAS23000-00000
		13019-DPS32000-00000

Total Earmarking	\$2,069,800,000
Previous Allocations	<u>1,710,025,752</u>
Balance Unallocated	<u>\$ 359,774,248</u>

REASON FOR REQUEST:

I. Department of Administrative Services

A. These funds are requested to provide a grant-in-aid to the Town of Deep River for the next phase of the Deep River Elementary School Roof Replacement Project.

Funds are Requested as Follows:

Total, This Request	\$132,000
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B. These funds are requested to provide a grant-in-aid to the Town of East Hartford for softball field restorations at East Hartford High School and locker room renovations at East Hartford High School and East Hartford Middle School.

Funds are Requested as Follows:

Total, This Request	\$950,000
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C. These funds will support a grant-in-aid to the Town of Greenwich to finance the redesign of the entryway to Greenwich High School and other renovations, including ADA improvements, lighting for the lobby and exterior of the entrance, and upgrades to the HVAC system.

Funds are Requested as Follows:

Total, This Request	\$1,200,000
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ITEM 34 CONT.

- D. These funds are requested to provide a grant-in-aid to the City of Waterbury for the installation of a synthetic football field with an 8-lane track around the perimeter of the field at Wilby High School.

Funds are Requested as Follows:

Total, This Request \$3,000,000

II. Department of Emergency Services and Public Protection

- A. These funds are requested to provide a grant-in-aid to the City of Meriden to expand the Meriden Emergency Communication Center.

Funds are Requested as Follows:

Total Estimated Cost	\$4,782,000	
Less: City Bond Funds	<u>782,000</u>	
Total, This Request		\$4,000,000

- B. These funds are requested to provide a grant-in-aid to the **Tolland County Mutual Aid Fire Service, Inc. in Tolland** for the replacement of the emergency communications systems.

Funds are Requested as Follows:

Total, This Request \$3,000,000

III. Department of Energy and Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the City of Bristol to finance the reconstruction of the retaining wall along the Pequabuck river.

Funds are Requested as Follows:

Total, This Request \$1,200,000

- B. These funds are requested to provide a grant-in-aid to the Town of East Windsor for the Outlet Structure Removal Project in East Windsor Park.

This project consists of the removal of the existing outlet structure and replacing it with a new outlet/intake structure.

Funds are Requested as Follows:

Total, This Request \$560,000

- C. These funds are requested to provide a grant-in-aid to the Town of Killingworth for the Killingworth Sports Facility.

Funds are Requested as Follows:

Total, This Request \$500,000

ITEM 34 CONT.

- D. These funds are requested to provide a grant-in-aid to the Town of Madison to replace a failing steel sheet pile bulkhead and stone revetment currently protecting Garvan Point.

Funds are Requested as Follows:

Total Estimated Cost	\$1,540,000	
Less: Town Funding	<u>770,000</u>	
Total, This Request		\$770,000

- E. These funds are requested to provide a grant-in-aid to the Town of Manchester to preserve 102 acres of Lombardo Farm's farmland as open space for hiking, biking, skiing, community gardens, and a wildlife and plant habitat.

Funds are Requested as Follows:

Total, This Request		\$300,000
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- F. These funds are requested to provide a grant-in-aid to the City of Milford to redesign the roadway and parking lots at Wilcox Park and Founders Walk.

Funds are Requested as Follows:

Total Estimated Cost	\$2,000,000	
Less: Municipality	<u>500,000</u>	
Total, This Request		\$1,500,000

- G. These funds will provide a grant-in-aid to New Fairfield to finance the creation of a multi-use trail that would run between the north side of Margerie Reservoir and Route 37 from Peck Road in Danbury to the center of New Fairfield.

Funds are Requested as Follows:

Total, This Request		\$484,000
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- H. These funds will provide a grant-in-aid to the Town of Newtown for the construction of a Sandy Hook memorial.

Funds are Requested as Follows:

Total, This Request		\$2,500,000
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- I. These funds are requested to provide a grant-in-aid to the City of Waterbury to replace the three broken water fountains at East Mountain Park.

Funds are Requested as Follows:

Total, This Request		\$82,700
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- J. These funds are requested provide a grant-in-aid to the City of Waterbury to purchase a prebuilt restroom facility for Schofield (Bunker Hill) Park.

Funds are Requested as Follows:

Total, This Request		\$350,000
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ITEM 34 CONT.

- K. These funds will support a grant-in-aid to the City of West Haven to finance four playscapes for West Haven Alliance District Title 1 schools and the Glade Street neighborhood.

Funds are Requested as Follows:

Total, This Request \$430,000

IV. Department of Economic and Community Development

- A. These funds will support a grant-in-aid to the City of Ansonia for the redevelopment and adaptive reuse of the Ansonia Copper & Brass Extrusion Mill facility.

Funds are Requested as Follows:

Total Estimated Cost	\$10,000,000
Less: Federal Funds	5,000,000
City of Ansonia Bond Funds	2,000,000
Other Funds	<u>1,000,000</u>
Total, This Request	\$ 2,000,000

- B. These funds are requested to provide a grant-in-aid to the Town of Bethel for the expansion of Clarke Business Park to cover site construction costs for the development of 17.1 acres and 4 new commercial lots.

Funds are Requested as Follows:

Total, This Request \$635,017

- C. These funds are requested to provide a grant-in-aid to the Town of Bloomfield for Phase 2 of the Blue Hills Avenue Complete Street Program.

This phase of the project consists of improvements including a road diet, new standard sidewalk, new stone curbing, brick snow shelf, decorative lighting, and crosswalks.

Funds are Requested as Follows:

Total, This Request \$600,000

- D. At the December 11, 2018 meeting of the State Bond Commission, funds were approved to provide a grant-in-aid to the City of Bridgeport to provide a match to private investment for phase 1 of improvements to Sikorsky Memorial Airport.

The project involved improvements to the airport's roadways and parking areas, construction of a terminal building and the rehabilitation of an existing abandoned structure to be reused as an operations center.

The purpose of this request is to change the use of the previously allocated funds to support a project that includes the rehabilitation of Runway 11-29 at Sikorsky Memorial Airport **and remove the private investment match requirement**. Additional improvements include drainage repairs, potential partial subbase repairs, removal of excess pavement, and environmental review and preliminary design of the west development area to accommodate commercial and/or other aeronautical services.

Funds are Requested as Follows:

Total, This Request, Previously Allocated Funds Available \$7,000,000

ITEM 34 CONT.

- E. These funds are requested to provide a grant-in-aid to the City of Bristol for the Bristol Centre Square Infrastructure Project.

This project consists of (1) the design and construction of a public parking component to accommodate City Hall, Bristol Police Department, and the U.S. Post Office; and (2) the design and construction of Bristol's first downtown "City Plaza" public gathering space on Centre Square to host community events while enhancing private development on the site.

Funds are Requested as Follows:

Total, This Request \$4,692,000

- F. These funds are requested to provide a grant-in-aid to the Town of Cheshire for the Ball & Socket adaptive arts project.

This project consists of restoring the former Ball & Socket Manufacturing Company to clean a brownfield, revitalize the commercial center of Cheshire, preserve a 3-acre historical complex, provide a regional tourism draw, and promote outdoor activities along the Farmington Valley Linear Trail.

Funds are Requested as Follows:

Total, This Request \$1,500,000

- G. These funds will support a grant-in-aid to **Connecticut Landmarks for electrical, plumbing, and security updates at the** Isham-Terry House in Harford.

Funds are Requested as Follows:

Total, This Request \$95,000

- H. These funds are requested to provide a grant-in-aid to the City of Hartford for streetscape improvements and economic development on Farmington Avenue.

Funds are Requested as Follows:

Total, This Request \$7,000,000

- I. These funds are requested to provide a grant-in-aid to the City of New London for abatement and demolition of the former Thames River Apartment Complex on Crystal Avenue.

Funds are Requested as Follows:

Total Estimated Cost	\$3,706,000	
Less: 2019 Funding	<u>2,000,000</u>	
Total, This Request		\$1,706,000

- J. These funds are requested to provide a grant-in-aid to the Town of Stratford for the Sterling House interior and exterior repair and restoration project.

Funds are Requested as Follows:

Total, This Request \$2,000,000

ITEM 34 CONT.

- K. These funds will support a grant-in-aid to the **Five Points Center for the Visual Arts** to finance renovations to the former University of Connecticut Torrington Regional campus.

Funds are Requested as Follows:

Total, This Request \$2,733,500

- L. These funds are requested to provide a grant-in-aid to the Town of Wallingford for the renovation and expansion of the YMCA.

This project consists of the installation of a new playscape, the construction of an Aquatics Center, and handicap accessibility enhancements.

Funds are Requested as Follows:

Total, This Request \$750,000

- M. These funds are requested to provide a grant-in-aid to the Town of West Hartford to acquire property for future use as the Elmwood Community Center/Cultural Center. The funding will also complete a functional program development, feasibility study, and preconstruction services.

Funds are Requested as Follows:

Total Estimated Cost	\$3,310,000	
Less: Town of West Hartford	<u>810,000</u>	
Total, This Request		\$2,500,000

- N. These funds are requested to provide a grant-in-aid to the Town of Wethersfield for the expansion of the parking lot at the fire station on Main Street that is within the Economic Development Corridor.

Funds are Requested as Follows:

Total, This Request \$500,000

V. Department of Mental Health and Addiction Services

- A. These funds are requested to provide a grant-in-aid to the City of New Britain to design a new youth center.

Funds are Requested as Follows:

Total, This Request \$1,000,000

- B. These funds are requested to provide a grant-in-aid to the City of Norwalk for the Carver Foundation to complete interior and exterior renovations to the George Washington Carver Community Center in Norwalk.

Funds are Requested as Follows:

Total Estimated Cost	\$2,121,767	
Less: Private Contributions	<u>860,000</u>	
Total, This Request		\$1,261,768

ITEM 34 CONT.

- C. These funds are requested to provide a grant-in-aid to the Town of Woodbridge for renovations to the Woodbridge Senior Center, including the transformation of outdated space, access improvements, and increased functionality.

Funds are Requested as Follows:

Total Estimated Cost	\$428,205	
Less: STEAP Grant	<u>128,205</u>	
Total, This Request		\$300,000

VI. Department of Children and Families

- A. These funds are requested to provide a grant-in-aid to the City of New Haven for the r' Kids Family Center to complete the expansion of their facility at 45 Dixwell Avenue.

Funds are Requested as Follows:

Total, This Request		\$1,500,000
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- B. These funds will provide a grant-in-aid to the City of New Haven for the Farnam Neighborhood House to finance renovations and infrastructure improvements to Farnam Community Center in New Haven and Farnam Camp in Durham.

Funds are Requested as Follows:

Total, This Request		\$1,500,000
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VII. Department of Transportation

- A. These funds are requested to provide a grant-in-aid to the Town of Canton for the extension of the Farmington River Rails to Trails Greenway by extending the existing shared use path/active transportation route from the intersection of State Rte. 44 and State Rte. 177 east on State Rte. 44 through the Shoppes at the Farmington Valley (110 Albany Turnpike).

Funds are Requested as Follows:

Total, This Request		\$599,982
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- B. These funds are requested to provide a grant-in-aid to the Town of East Windsor for the Chestnut Brook Culvert Replacement Project in response to the bridge inspection report conducted by the Connecticut Department of Transportation.

Funds are Requested as Follows:

Total, This Request		\$750,000
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Grand Total, This Request		<u>\$61,581,967</u>
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SECTION 4a-10 OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 35

OFFICE OF POLICY AND MANAGEMENT

CAPITAL EQUIPMENT PURCHASE FUND

REQUESTED: An Allocation and Bond Authorization (to Agency) \$20,000,000

Acct. No. 12051-OPM20000-40257

Total Authorized	\$536,100,000
Previous Allocations	<u>484,968,375</u>
Balance Unallocated	<u>\$ 51,131,625</u>

REASON FOR REQUEST:

These funds are requested to provide funding for the capital equipment needs of various State agencies.

These funds will be allotted pending agency requests for equipment purchases.

Funds are requested as follows:

Total, This Request	<u>\$20,000,000</u>
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SECTION 10-287d OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 36

DEPARTMENT OF ADMINISTRATIVE SERVICES

SCHOOL BUILDING PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$300,000,000

Acct. No. 13010-DCS28000-40901

Total Earmarking	\$13,162,160,000
Previous Allocations	<u>12,226,160,000</u>
Balance Unallocated	<u>\$ 936,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance estimated grants-in-aid for Fiscal Year 2021-22 for the state's share of the cost of current payments for the construction of local school building projects and technical high schools in accordance with section 10-287d C.G.S.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S. and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Total, This Request \$300,000,000

SECTION 13b-236 OF THE
CONNECTICUT GENERAL STATUTES AS AMENDED,
PUBLIC ACT #1, 2020 SECTION 66

ITEM NO. 37

DEPARTMENT OF TRANSPORTATION

COMPETITIVE GRANTS FOR COMMERCIAL RAIL FREIGHT LINES OPERATING IN THE STATE FOR IMPROVEMENTS AND REPAIRS TO, AND THE MODERNIZATION OF, EXISTING RAIL, RAIL BEDS AND RELATED FACILITIES. SUCH PROGRAM SHALL INCLUDE THE FOLLOWING: (1) (A) GRANTS OF ONE HUNDRED PER CENT OF THE AMOUNT NECESSARY TO IMPROVE, REPAIR OR MODERNIZE STATE-OWNED RIGHTS OF WAY, AND (B) GRANTS OF SEVENTY PER CENT OF THE AMOUNT NECESSARY TO IMPROVE, REPAIR OR MODERNIZE PRIVATELY-OWNED RAIL LINES, PROVIDED THE COMMISSIONER MAY WAIVE THE REQUIREMENT FOR A THIRTY PER CENT MATCHING GRANT IF SUCH IMPROVEMENT, REPAIR OR MODERNIZATION DEMONSTRABLY INCREASES RAIL FREIGHT TRAFFIC; AND (2) PREFERENCE FOR GRANTS SHALL BE GIVEN TO (A) PROPOSALS THAT ARE ON THE DEPARTMENT OF TRANSPORTATION'S LIST OF FREIGHT RAIL PROJECTS ELIGIBLE TO RECEIVE FUNDS PURSUANT TO P.L. 111-5, THE AMERICAN RECOVERY AND REINVESTMENT ACT, (B) FREIGHT RAIL PROJECTS THAT IMPROVE AT-GRADE RAIL CROSSINGS TO ELIMINATE HAZARDS OR INCREASE SAFETY, (C) FREIGHT RAIL PROJECTS THAT PROVIDE CONNECTION TO MAJOR FREIGHT GENERATORS, (D) PROJECTS THAT FURTHER THE GOALS AND OBJECTIVES OF THE DEPARTMENT OF TRANSPORTATION'S CONNECTICUT STATE RAIL PLAN, AND (E) FREIGHT RAIL PROJECTS THAT IMPROVE FREIGHT RAIL INFRASTRUCTURE BY INCREASING THE CAPACITY FOR RAIL FREIGHT TRAFFIC

Requested: An Allocation and Bond Authorization \$10,000,000

Acct. No. 12052-DOT57000-43423

Total Earmarking	\$17,500,000
Previous Allocations	<u>7,500,000</u>
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance freight rail line infrastructure improvements and enhancements and grade crossing improvements statewide.

Funds are requested as follows:

Total, This Request	<u>\$10,000,000</u>
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SECTION 23-103
CONNECTICUT GENERAL STATUTES

ITEM NO. 38

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

CONNECTICUT BIKEWAY, PEDESTRIAN WALKWAY, RECREATIONAL TRAIL AND GREENWAY GRANT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,000,000

FROM: Sec. (a) Acct. No. 12052-DEP43000-43314

Total Earmarking	\$13,000,000
Previous Allocations	<u>10,000,000</u>
Balance Unallocated	<u>\$ 3,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for planning, design, land acquisition, construction, construction administration, equipment, trail amenities, trail facilities, parking lots, toilet buildings, signs, benches and publications for bikeways, pedestrian walkways, greenways and multiuse trails, and for development and maintenance of recreational trails and trail-related facilities for both motorized and non-motorized uses.

The release of these funds will be controlled through the allotment process pending project selections.

Total, This Request \$3,000,000

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$800,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$800,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as the Treasurer shall determine to be in the best interests of the State, provided that the Treasurer shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by the Treasurer in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

STATE TREASURER

ISSUANCE AND SALE OF SPECIAL TAX OBLIGATION BONDS

REQUESTED: Authorization to issue and sell Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$500,000,000

SUGGESTED RESOLUTION:

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the Issuance and Sale of Not Exceeding \$500,000,000 Special Tax Obligation Bonds of the State": (i) authorizing the issuance and sale of Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$500,000,000 (the "Bonds"); (ii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the Bonds, including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds, any contracts deemed necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iii) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (iv) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale or sales (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with Chapter 243 of the Connecticut General Statutes and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including the issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and the issuance of the Bonds as tax-exempt or taxable bonds for Federal income tax purposes, and issued with or without concomitant interest rate swaps or any other contracts authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

ITEM NO. 41

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.