

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
 SEPTEMBER 30, 2016
 ROOM 1E LEGISLATIVE OFFICE BUILDING
 10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #4, 2016 MAY SPECIAL SESSION SECTION 1-7	1	\$500,000 =====	=====
PUBLIC ACT #4, 2016 MAY SPECIAL SESSION SECTION 8-15	2	\$1,000,000 =====	=====
PUBLIC ACT #4, 2016 MAY SPECIAL SESSION SECTION 17	3	=====	\$375,000 =====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	4-6	\$17,647,904 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 8-11	7	\$16,850,678 =====	\$1,998,597 =====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	8-9	\$8,255,390 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	10-12	\$11,500,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 45-50	13	=====	\$210,177,895 =====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 232-237	14	=====	\$282,600,000 =====

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PUBLIC ACT #98, 2014 AS AMENDED SECTION 1-7	15	=====	\$500,000 =====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 8-15	16	\$2,990,792 =====	=====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 22	17	\$10,000,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	18-21	\$5,106,250 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 20-26	22-26	\$4,844,121 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 27-30	27	\$14,965,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 31-38	28-30	\$8,731,632 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 85	31	\$10,000,000 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 20-26	32-33	\$2,081,250 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 52	34	\$500,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	35	\$100,000 =====	=====

INDEX

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SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	36	=====	\$343,500 =====
PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 17	37	\$869,180 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	38	\$8,400,000 =====	\$1,000,000 =====
PUBLIC ACT #584, 1987 AS AMENDED SECTION 11-14	39	\$30,000,000 =====	=====
SECTION 4-66g CONNECTICUT GENERAL STATUTES	40	\$11,000,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	41	\$19,918,961 =====	=====
STATE TRESURER GENERAL OBLIGATION BOND SALE	42	=====	\$900,000,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	43	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
SEPTEMBER 30 2016
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10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #4, 2016
MAY SPECIAL SESSION
SECTION 1-7

ITEM NO. 1

OFFICE OF POLICY AND MANAGEMENT

FOR IMPROVEMENTS TO THE TROUT BROOK CANAL AREA IN THE TOWN OF WEST HARTFORD

REQUESTED: An Allocation and Bond Authorization (to Agency) \$500,000

FROM: Sec. 2(a)(2) Acct. No. 17171-OPM20000-43686

Total Earmarking	\$1,200,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$1,200,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the town of West Hartford to assist with trail construction along Trout Brook canal. This is phase three of a multi-phase project to connect New Park Avenue to Asylum Avenue with a multi-use trail along Trout Brook Canal.

Funds of Request as follows:

Total, This Request \$500,000

PUBLIC ACT #4, 2016
MAY SPECIAL SESSION
SECTION 8-15

ITEM NO. 2

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID TO THE TOWN OF GLASTONBURY FOR ACQUISITION OF OPEN SPACE FOR
CONSERVATION OR MUNICIPAL PURPOSES

REQUESTED: An Allocation and Bond Authorization (to Agency) \$1,000,000

FROM: Sec. 9(b) Acct. No. 12052-DEP43000-43691

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the town of Glastonbury to purchase land for conservation and open space purposes.

Funds of Request as follows:

Total, This Request \$1,000,000

PUBLIC ACT #4, 2016
MAY SPECIAL SESSION
SECTION 17

ITEM NO. 3

DEPARTMENT OF TRANSPORTATION

FOR THE DESIGN OF ROADWAY IMPROVEMENTS FOR LAKESIDE BOULEVARD IN WATERBURY

REQUESTED: An Allocation and Bond Authorization (to agency) \$375,000

FROM: Sec. 17 Acct. No. 13033-DOT5700-43695

Total Earmarking	\$375,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$375,000</u>

REASON FOR REQUEST:

These funds are requested to finance the design of improvements to Lakeside Drive in Waterbury.

Total, This Request \$375,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 4

OFFICE OF THE STATE COMPTROLLER

ENHANCEMENTS AND UPGRADES TO THE CORE FINANCIAL SYSTEM

Requested:	An Allocation and Bond Authorization	\$2,000,000
FROM:	Sec. 2(c)	Acct. No. 17161-OSC15000-43677
	Total Earmarking	\$18,000,000
	Previous Allocations	<u>16,000,000</u>
	Balance Unallocated	<u>\$ 2,000,000</u>

REASON FOR REQUEST:

These funds are requested to complete the upgrade of the PeopleSoft software for CORE, the state's centralized financial and human resource management system.

Funds are requested as follows:

Total, This Request	<u>\$2,000,000</u>
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PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 5

OFFICE OF POLICY AND MANAGEMENT

FOR THE INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM, PROVIDED \$15,000,000 SHALL BE MADE AVAILABLE FOR THE DEVELOPMENT AND MAINTENANCE OF A STATE-WIDE HEALTH INFORMATION EXCHANGE, INCLUDING THE PURCHASE OF SOFTWARE AND RELATED EQUIPMENT, AND \$25,000,000 SHALL BE MADE AVAILABLE FOR THE PURCHASE AND IMPLEMENTATION OF AN INTEGRATED ELECTRONIC MEDICAL RECORDS SYSTEM AT THE UNIVERSITY OF CONNECTICUT HEALTH CENTER

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$8,397,904
FROM:	Sec. 2(d)(5)	Acct. No. 17161-OPM20000-43526
	Total Authorized	\$80,000,000
	Previous Allocations	<u>8,285,908</u>
	Balance Unallocated	<u>\$71,714,092</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 23, to finance costs associated with development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee, as detailed below.

Department of Rehabilitation Services - Case Management System. This system will support business requirements of the agency and standardize operations for agency programs.

Department of Motor Vehicles - This project will consolidate DMV call center functions, enhance Customer Contact Center agent's capabilities and provide enhancements to the customer self-service function.

Department of Social Services - This project will fund the Medicaid Information Technology Architecture compliant Medicaid Management Information System, Decision Support system and Fiscal Agent Operations to meet federal and state timelines.

Department of Administrative Services - Talent Management System and the Enterprise Licensing Management System. The Talent Management System will provide efficient processing of State positions and employees. The Enterprise Licensing Management System project will add new agencies to the eLicense product, add mobile inspection capabilities, provide new online features and add advanced enhancements to the system for more efficient processing.

Funds are requested as follows:

Total, This Request	<u>\$8,397,904</u>
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PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 6

BOARD OF REGENTS FOR HIGHER EDUCATION

ALL REGIONAL COMMUNITY COLLEGES

NEW AND REPLACEMENT INSTRUCTION, RESEARCH OR LABORATORY EQUIPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$7,250,000

FROM: Sec. 2(n)(1)(A) Acct. No. 17161-BOR77700-43636

Total Earmarking	\$16,000,000
Previous Allocations	<u>8,750,000</u>
Balance Unallocated	<u>\$ 7,250,000</u>

REASON FOR REQUEST:

These funds are requested to finance new and replacement instruction, research and/or laboratory equipment at the 12 Community Colleges, Charter Oak College and the Board of Regents System Office.

Funds are requested as follows:

Total, This Request \$7,250,000

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 8-11

ITEM NO. 7 REVISED

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF PUBLIC ACT 15-1

FLEXIBLE HOUSING PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$16,850,678
	Use of Previously Allocated Funds Available (to agency)	1,998,597
FROM:	Sec. 9	Acct. No. 12063-DOH46900-40237
	Total Earmarking	\$135,000,000
	Previous Allocations	<u>88,254,576</u>
	Balance Unallocated	<u>\$ 46,745,424</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a loan to Hamden Specialty Housing LLC formed by the applicant Regan Development Corp., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of 77 units of new rental housing, including 76 affordable and seven supportive units, at 415 Mather Street in Hamden.

The loan will be provided at **0.4%** interest for thirty years.

Funds are requested as follows:

Total Estimated Project Costs	\$17,774,458	
Less: Federal Low Income Housing Tax Credits	4,753,353	
Deferred Developer Fee	697,902	
CHFA Financing	<u>4,753,353</u>	
Total, This Request		\$9,247,118

- B. At the January 29, 2016 meeting of the State Bond Commission funds were allocated to provide a loan to New Milford Affordable Housing, Inc. to assist with construction of 12 affordable housing units with supportive services at Brookside Commons.

The purpose of this request is to change the recipient to Brookside Commons Apartments, LLC.

Funds are requested as follows:

Total, Previously Allocated Funds, This Request	\$1,998,597
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ITEM 7 REVISED CONT.

- C. These funds are requested to provide a grant-in-aid to Habitat for Humanity of Eastern Connecticut, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, for the rehabilitation of four affordable homeownership units in New London and Windham Counties.

Funds are requested as follows:

Total, This Request \$250,000

- D. These funds are requested to provide a grant-in-aid to Maynard Road Corporation, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of nine new affordable, supportive housing units for veterans at 249 Hanover Street in Meriden.

Funds are requested as follows:

Total Estimated Project Costs	\$2,264,922	
Less: Bank/Other Financing	<u>978,043</u>	
Total, This Request		\$1,646,879

- E. These funds are requested to provide supplemental financing for the Predevelopment Cost Revolving Loan Program.

This program provides interest-free or deferred loans for predevelopment costs associated with development and preservation of affordable housing units.

Funds are requested as follows:

Total, This Request \$2,000,000

- F. These funds are requested to provide a grant-in-aid to Shoreline Affordable Housing, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, for replacement of the well water system and energy conservation improvements at Rye Field Manor elderly, affordable housing development in Old Lyme.

Funds are requested as follows:

Total Estimated Project Costs	\$2,721,183	
Less: Recipient Funds	<u>664,502</u>	
Total, This Request		\$2,056,681

- G. These funds are requested to provide a grant-in-aid to Capital for Change, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with construction or renovation of 11 to 20 homes in targeted census tracts in Branford, Guilford, Hamden, Milford and Wallingford to create affordable homeownership opportunities for households with incomes between 80% and 100% of area median income.

Funds are requested as follows:

Total, This Request \$1,650,000

Grand Total, This Request \$18,849,275

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 12-19

ITEM NO. 8

CAPITAL REGION DEVELOPMENT AUTHORITY

FOR THE PURPOSES AND USES PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES, PROVIDED NOT MORE THAN \$20,000,000 SHALL BE MADE AVAILABLE TO FINANCE PROJECTS, INCLUDING GRANTS-IN-AID FOR PUBLIC INFRASTRUCTURE, IN HARTFORD OUTSIDE THE BOUNDARIES OF THE CAPITAL CITY ECONOMIC DEVELOPMENT DISTRICT AND OF WHICH \$10,000,000 OF SUCH \$20,000,000 SHALL BE MADE AVAILABLE FOR PROJECTS IN THE FEDERALLY DESIGNATED PROMISE ZONE

REQUESTED: An Allocation and Bond Authorization (to agency) \$5,000,000

FROM: Sec. 13(g)(1) Acct. No. 12052-CRD47200-43560

Total Earmarking	\$50,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$50,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Hartford Housing Authority for the abatement and demolition of the Chester Bowles Park housing complex in Hartford to allow for redevelopment.

Funds are Requested as Follows:

Total Estimated Project Cost	\$9,000,000	
Less: Previous Funding	<u>4,000,000</u>	
Total, This Request		<u>\$5,000,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 9

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO ASSIST TARGETED LOCAL AND REGIONAL SCHOOL DISTRICTS FOR ALTERATIONS, REPAIRS, IMPROVEMENTS, TECHNOLOGY AND EQUIPMENT IN LOW-PERFORMING SCHOOLS

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,255,390

FROM: Sec. 13(i)(2) Acct. No. 12052-SDE64000-43679

Total Earmarking	\$6,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$6,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 29, to provide grants-in-aid for improvements to thirteen Commissioner's Network Schools. Projects will include alterations, repairs, improvements, technology and equipment to help address building and site deficiencies, and to promote the health, safety, and learning of the students.

Funds are requested as follows:

<u>School/Location</u>	<u>This Request</u>
Ansonia High School	\$ 381,000
Bridge Academy, Bridgeport	268,000
Blackham School, Bridgeport	499,656
Ridge Hill School, Hamden	293,860
Burr School, Hartford	290,592
Pulaski School, New Britain	97,000
Veterans Memorial School, Norwich	460,000
Davenport Ridge School, Stamford	379,600
Buck's Hill School, Waterbury	350,000
Bunker Hill School, Waterbury	334,000
Carrington School, Waterbury	350,000
Chase School, Waterbury	326,700
Crosby School, Waterbury	99,950
Driggs School, Waterbury	326,600
Hopeville School, Waterbury	323,700
North End School, Waterbury	383,000
Wallace School, Waterbury	360,600
Walsh School, Waterbury	42,586
Washington School, Waterbury	305,300
West Side School, Waterbury	365,900
Wilson School, Waterbury	311,500

ITEM 9 CONT.

School/Location

This Request

Pearson School, Winchester

57,868

Windham High School

129,610

Total grants-in-aid

\$6,737,022

Less: P.A. 13-239, Sec. 32(g)(3), Item 29

3,481,632

Total, This Request

\$3,255,390

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 10

OFFICE OF POLICY AND MANAGEMENT

DEVELOPMENT OF A COMPREHENSIVE STATE-WIDE WATER PLAN

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000
FROM: Sec. 21(c)(3) Acct. No. 17171-OPM20000-43675

Total Authorized	\$500,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$500,000</u>

REASON FOR REQUEST:

These funds are requested to complete development of a comprehensive state-wide water plan, by July 1, 2017, in accordance with section 22a-352 of the general statutes.

Total Estimated cost	\$1,000,000	
Less: Previous Funding	<u>500,000</u>	
Total, This Request		<u>\$500,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 11

BOARD OF REGENTS FOR HIGHER EDUCATION

ALL REGIONAL COMMUNITY COLLEGES

DEFERRED MAINTENANCE, CODE COMPLIANCE AND INFRASTRUCTURE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$5,000,000
FROM: Sec. 21(n)(2) Acct. No. 17171-BOR77700-43639

Total Earmarking	\$15,906,676
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$15,906,676</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to the 12 Community Colleges, Charter Oak College and the System Office buildings. Alterations and improvements include restoration of academic facilities, upgrading safety systems and other ground improvements.

Funds are requested as follows:

Total, This Request \$5,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 12

BOARD OF REGENTS FOR HIGHER EDUCATION

ALL CONNECTICUT STATE UNIVERSITIES

DEFERRED MAINTENANCE, CODE COMPLIANCE AND INFRASTRUCTURE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$6,000,000
FROM: Sec. 21(n)(3) Acct. No. 17171-BOR77700-43640

Total Earmarking	\$12,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$12,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to Central, Eastern, Southern and Western Connecticut State University buildings. Alterations and improvements include restoration of academic facilities, upgrading safety systems and other ground improvements.

Funds are requested as follows:

Total, This Request \$6,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 45-50

ITEM NO. 13

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	1) An Allocation and Bond Authorization (to agency)	\$210,177,895
	2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act	
	3) Authorization to revise or modify projects, if required, within specific subsections of the Act.	
	Total Earmarking	\$763,288,380
	Previous Allocations	<u>119,856,280</u>
	Balance Unallocated	<u>\$643,432,100</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 46(a)(2)	Urban Systems Projects	\$ 1,585,000
Sec. 46(a)(4)		13,300,000
Sec. 46(a)(5)	State Bridge Improvement, Rehabilitation And Replacement Projects	5,842,895
Sec. 46(a)(7)	Fix-it-First program to repair the state's bridges	22,840,000
Sec. 46(a)(8)	Fix-it-First program to repair the state's roads	25,000,000
Bureau of Public Transportation		
Sec. 46(c)	Bus And Rail Facilities And Equipment, Including Rights-of-Way, Other Property Acquisition And Related Projects	118,100,000
Bureau of Administration		
Sec. 46(d)(1)	Department Facilities	<u>23,510,000</u>
Total, This Request		<u>\$210,177,895</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-third year of the Transportation Infrastructure Program.

The scope of work will depend upon the project's design and final costs will be based upon bids received. However, the Department of Transportation is requesting the flexibility to revise or modify projects, if required, within specific subsections of the Act. The projects in the thirty-second year of the plan would be revised or modified, as necessary, due to such occurrences as delays in any phase of project development, actual costs being revised based on final design or bids received, emergency work, or unforeseen/unanticipated projects. Project revision or substitution would occur only within that subsection of the Act and not between subsections.

ITEM 13 CONT.

In accordance with Section 13b-79a C.G.S., the Commissioner of Transportation, not later than October 1, 1984 and annually thereafter, shall report to the joint standing committees having cognizance of matters relating to finance, revenue, and bonding and appropriations and the budgets of state agencies on the status and progress of the transportation program authorized.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-third year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 232-237

ITEM NO. 14

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$282,600,000
FROM:	Sec. 232	Acct. No. 13033-DOT57000-43667
	Total Earmarking	\$795,050,000
	Previous Allocations	<u>264,785,000</u>
	Balance Unallocated	<u>\$530,265,000</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Bureau of Engineering and Highway Operations – Section (a):

- | | |
|---|--------------|
| (10) Reconfiguration of Route 7 and Route 15 interchange in Norwalk – Completion of preliminary design | \$ 4,000,000 |
| (12) Urban bikeway, pedestrian connectivity, trails and alternative mobility programs – Design sidewalks on Long Ridge Road in Stamford | 100,000 |
| (14) Implementation of Innovative Bridge Delivery and Design Program – Design/Build procurement for four bridges on I-84 and Route 2 | 5,000,000 |

Bureau of Public Transportation – Section (b):

- | | |
|---|----------------------|
| (2) Statewide rail rolling stock replacement program, including café cars on the New Haven Line – Purchase of 60 rail cars for the New Haven line, including 9 new cafe cars and rehabilitation of one existing car into a café car | 200,000,000 |
| (3) Continued expansion, rolling stock and development of stations on the Hartford Line – Additional double tracking, track modifications and station planning | 60,000,000 |
| (8) Design, Engineering and Construction of a New Dock Yard on the Danbury Branch Line – Ongoing procurement/construction | 12,500,000 |
| (13) Design and construction of a pedestrian bridge in Stamford on the New Haven Line –Preliminary design | <u>1,000,000</u> |
| Total, This Request | <u>\$282,600,000</u> |

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 1-7

ITEM NO. 15

DEPARTMENT OF ADMINISTRATIVE SERVICES

LAND ACQUISITION, CONSTRUCTION, IMPROVEMENTS, REPAIRS AND RENOVATIONS
AT FIRE TRAINING SCHOOLS

REQUESTED: Use of Previously Allocated Funds Available \$500,000

FROM: Sec. 2(f)(1) Acct. No. 17151-DAS23000-43605
Project No. BI-FP-14

REASON FOR REQUEST:

These funds are requested to finance equipment for the renovation and improvement project at the Fairfield Regional Fire School.

This project consists of construction of a 9,424 square foot classroom building, a 5,600 square foot support building, a 3,200 square foot class A burn facility, paved parking areas, underground utilities and demolition of the existing building.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction	\$10,582,247	\$10,582,247
Architect/Engineer's Fee	455,000	\$455,000
Hazardous Materials Abatement	200,000	200,000
Special Inspections	100,000	100,000
Commissioning	50,000	50,000
Art	105,822	105,822
DAS Fee	325,000	325,000
Equipment	<u>500,000</u>	<u>\$500,000</u>
Total	<u>\$12,318,069</u>	<u>\$500,000</u>

Financing:

p.a. 14-98, Sec. 2(f)(1), This Request	\$ 500,000
P.A. 07-7, Sec. 2(g)(2), Previous Funding	4,013,396
P.A. 07-7, Sec. 21(e)(3), Previous Funding	7,404,673
S.A. 04-2, Sec. 2(d)(3), Previous Funding	<u>400,000</u>
Total	<u>\$12,318,069</u>

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 8-15

ITEM NO. 16

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, PUBLIC PARKS OR RECREATIONAL AND WATER QUALITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,990,792

FROM: Sec. 9(d) Acct. No. 12052-DEP43000-43615

Total Earmarking	\$18,000,000
Previous Allocations	<u>12,244,500</u>
Balance Unallocated	<u>\$ 5,755,500</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Derby for improvements to the athletic fields at Derby High School.

This project consists of construction of a new multipurpose artificial turf field with rubberized track and the relocation and construction of a baseball field.

Funds are Requested as Follows:

Total, This Request \$2,990,792

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 22

ITEM NO. 17

CONNECTICUT INNOVATIONS INCORPORATED

FOR THE PURPOSES OF THE REGENERATIVE MEDICINE RESEARCH FUND ESTABLISHED BY
SECTION 19a-32e OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. 22 Acct. No. 12052-CII47000-43581

Total Earmarking	\$20,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids for regenerative medicine research as detailed below.

Funds are requested as follows:

	<u>This Request</u>
<u>Yale University</u>	
Diane Krause	\$ 750,000
Laura E. Niklason	748,926
Grant Parker Flowers	200,000
Craig Crews	750,000
Maria Teresa Dell'Anno	200,000
Karen K. Hirschi	750,000
Jun Lu	750,000
Haifan Lin	500,000
Shangqin Guo	750,000
Yibing Qyang	750,000
Jiangbing Zhou	750,000
William Ben Cafferty	200,000
Gianfilippo Coppola	199,979
Abha R. Gupta	200,000
Anthony N. van del Pol	200,000
 <u>University of Connecticut</u>	
Multiclonal Therapeutic/UCONN - Wa Xian	\$ 750,000
Jonathan Covault	748,925
Marc Lalande	500,000
Kelly A. Burke	200,000
<u>Sangamesh G. Kumbar</u>	749,175
Bing Hao	199,986
John Lees-Shepard	<u>200,000</u>
Grand Total	\$11,046,991
Less: Previous Funding	1,046,991
Total, This Request	<u>\$10,000,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 18

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS AT STATE-OCCUPIED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$430,000

FROM: Sec. 2(c)(3) Acct. No. 17141-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$25,000,000
Previous Allocations	<u>11,956,161</u>
Balance Unallocated	<u>\$13,043,839</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various state facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design Roof Replacement - 300 Corporate Place, Rocky Hill	\$230,000
Water Main Replacement - 18/20 Trinity Street, Hartford	<u>200,000</u>
Total, This Request	<u>\$430,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 19

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS AT STATE-OCCUPIED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$1,800,000

FROM: Sec. 2(c)(3) Acct. No. 17141-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$25,000,000
Previous Allocations	<u>11,956,161</u>
Balance Unallocated	<u>\$13,043,839</u>

REASON FOR REQUEST:

These funds are requested to finance phase 1 demolition of the former Public Health Laboratory at 10 Clinton Street in Hartford.

Funds are requested as follows:

Demolition (EST)	\$1,400,000
Contingency	140,000
Architect/Engineer's Fee	160,000
DAS Fee	<u>100,000</u>
Total, This Request	<u>\$1,800,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SEC. 1-7

ITEM NO. 20

MILITARY DEPARTMENT

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING UTILITIES,
MECHANICAL SYSTEMS AND ENERGY CONSERVATION PROJECTS

REQUESTED: An Allocation and Bond Authorization \$100,000

FROM: Sec. 2(f)(1) Acct. No. 17141-MIL36000-43554
Project No. BI-Q-1000

Total Earmarking	\$1,000,000
Previous Allocations	<u>200,000</u>
Balance Unallocated	<u>\$ 800,000</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements at Military Department facilities.

Funds are requested as follows:

	<u>This Request</u>
Total, This request	<u>\$100,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 21

DEPARTMENT OF EDUCATION

REGIONAL VOCATIONAL-TECHNICAL SCHOOL SYSTEM

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization \$2,776,250

FROM: Sec. 2 (k) Acct. No. 17141-SDE64000-43357
Project No. BI-RT-876

Total Earmarking	\$28,000,000
Previous Allocations	<u>15,212,994</u>
Balance Unallocated	<u>\$12,787,006</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on February 10, 2016 for a new masonry shop and fitness center at Bullard Havens Technical High School in Bridgeport.

This project consists of the conversion and renovation of the existing maintenance garage into a masonry shop and fitness center. A new canopy covered walkway will be constructed from the main building to the newly renovated areas.

This project will create or retain approximately 38 construction related jobs.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$1,787,600	\$1,787,600
Contingency	178,760	178,760
Architect/Engineer's Fee	150,000	\$150,000
Equipment	175,000	175,000
Telecommunications	175,000	175,000
Testing Laboratory	100,000	100,000
Construction Administrator	150,000	150,000
Hazardous Materials	53,640	53,640
Agency Relocation	72,500	72,500
DAS Fee	<u>140,000</u>	<u>56,250</u>
Total	<u>\$2,982,500</u>	<u>\$2,776,250</u>

Financing:

P.A. 11-57, Sec. 21 (k), Previous Funding	\$ 206,250
P.A. 11-57, Sec. 2 (k), This Request	<u>2,776,250</u>
Total, This Request	<u>\$2,982,500</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 22

OFFICE OF POLICY AND MANAGEMENT

DESIGN AND IMPLEMENTATION OF CONSOLIDATION OF HIGHER EDUCATION SYSTEMS WITH THE STATE'S CORE SYSTEM

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,500,000

FROM: Sec. 21(a)(1) Acct. No. 17151-OPM20000-43549

Total Authorized	\$5,000,000
Previous Allocations	<u>500,000</u>
Balance Unallocated	<u>\$4,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for enhancements to the state's CORE Human Resources System to facilitate human resources information and reporting for the University of Connecticut.

Funds are requested as follows:

Project Funding	\$14,000,000
Less: P. A. 14-98, Sec. 2(b)(2), Previous Funding	7,000,000
P.A. 13-239, Sec. 21(a)(1), Previous Funding	<u>500,000</u>
Total, This Request	<u>\$ 1,500,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 23

DEPARTMENT OF VETERAN'S AFFAIRS

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

REQUESTED: An Allocation and Bond Authorization \$400,000

FROM: Sec. 21(b) Acct. No. 17151-DVA21000-43551
Project No. BI-C-1000

Total Earmarking	\$1,050,000
Previous Allocations	<u>380,000</u>
Balance Unallocated	<u>\$ 670,000</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements, as needed, at the Department of Veteran's Affairs campus in Rocky Hill.

Funds are requested as follows:

Total, This Request \$400,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 24

DEPARTMENT OF ADMINISTRATIVE SERVICES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS IN COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, OR FOR IMPROVED ACCESSIBILITY TO STATE FACILITIES

REQUESTED: An Allocation and Bond Authorization \$500,000

FROM: Sec. 21(c)(1) Acct. No. 17151-DAS23000-43327
Project No. BI-2B-9000

Total Earmarking	\$2,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$2,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance accessibility improvement projects at state facilities as needed.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 25

CAPITAL REGION DEVELOPMENT AUTHORITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS AT THE CONNECTICUT CONVENTION
CENTER AND RENTSCHLER FIELD

REQUESTED: An Allocation and Bond Authorization (to agency) \$300,000

FROM: Sec. 21(h) Acct. No. 17151-CRD47200-43560

Total Earmarking	\$3,727,500
Previous Allocations	<u>3,409,000</u>
Balance Unallocated	<u>\$ 318,500</u>

REASON FOR REQUEST:

These funds are requested to finance capital improvements at Rentshler Field in East Hartford. Improvements will include concrete repairs to prevent water damage and utility upgrades in the parking lots.

Funds are requested as follows:

Total, This Request \$300,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 26

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$2,144,121

FROM: Sec. 21(j)(1) Acct. No. 17151-MHA53100-43590
Project No. BI-MH-112A

Total Earmarking	\$5,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on August 3, 2016 for chiller plant upgrades at Connecticut Mental Health Center in New Haven.

The current system has exceeded its useful life and will be replaced with a brand new heating and cooling system.

This project will create or retain approximately 37 construction related jobs.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$1,764,000	\$1,764,000
Contingency	176,400	176,400
Architect/Engineer's Fee	\$ 87,500	
Construction Administrator	111,375	111,375
Hazardous Materials	20,000	20,000
DAS Fee	<u>163,296</u>	<u>72,346</u>
Total	<u>\$2,322,571</u>	<u>\$2,144,121</u>

Financing:

P.A. 13-239, Sec. 21(j)(1), This Request	\$2,144,121
P.A. 11-57, Sec. 2 (k), Previous Funding	<u>178,450</u>
Total	<u>\$2,322,571</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 27-30

ITEM NO. 27 REVISED

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF
PUBLIC ACT 13-239

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$14,965,000

FROM: Sec. 28 Acct. No. 12063-DOH46900-40237

Total Earmarking	\$90,000,000
Previous Allocations	<u>64,165,105</u>
Balance Unallocated	<u>\$25,834,895</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a loan to Meriden Mills I, LLC or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of 75 units of new rental housing, including 60 affordable and eight supportive units, at 177 State Street in Meriden.

The loan will be provided at 1% interest for thirty years, **with payments deferred.**

Funds are requested as follows:

Total Estimated Project Costs	\$25,999,460	
Less: Federal Low Income Housing Tax Credits	16,521,000	
Recipient Funds/Deferred Developer Fee	248,237	
Bank/CHFA Financing	<u>3,490,223</u>	
Total, This Request		\$5,740,000

- B. These funds are requested to provide a grant-in-aid to Neighborhood Housing Services of New Haven to assist with creation of 17 affordable homeownership housing units and nine affordable rental housing units on scattered sites in New Haven.

Funds are requested as follows:

Total, This Request		\$1,750,000
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ITEM 27 REVISED CONT.

- C. These funds are requested to provide a loan to Omni Development Corporation, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist in phase 2 development of Warner Gardens rental housing at 154 Warner Street in Waterbury. This phase will create 64 new units of affordable housing.

The loan will be provided at 1% for thirty years with payment deferred.

Funds are requested as follows:

Total Estimated Project Costs	\$18,257,142	
Less: Bank Financing	400,000	
Federal Low Income Housing Tax Credits/Other Funds	<u>12,857,142</u>	
Total, This Request		\$5,000,000

- D. These funds are requested to provide a grant-in-aid to the City of New Haven for phase 2 of its Neighborhood renewal program which provides development subsidies to create affordable homeownership opportunities in the Newhall, Dixwell and West Rock neighborhoods.

These funds will leverage local public and private investments to create approximately 23 new affordable homeownership units.

Funds are requested as follows:

Total, This Request		\$2,475,000
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Grand Total, This Request \$14,965,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 28

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

BROWNFIELD REMEDIATION AND REDEVELOPMENT PROJECTS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$5,000,000
FROM:	Sec. 32(d)(3)	Acct. No. 12052-ECD46000-43403
	Total Earmarking	\$10,000,000
	Previous Allocations	<u>2,200,000</u>
	Balance Unallocated	<u>\$ 7,800,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Brownfield Remediation and Revitalization Program.

The funds will be used to provide grants-in-aid and low-interest loans to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request	<u>\$5,000,000</u>
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PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 29

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO ASSIST TARGETED LOCAL AND REGIONAL SCHOOL DISTRICTS FOR ALTERATIONS, REPAIRS, IMPROVEMENTS, TECHNOLOGY AND EQUIPMENT IN LOW-PERFORMING SCHOOLS

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,481,632

FROM: Sec. 32(g)(3) Acct. No. 12052-SDE64000-43582

Total Earmarking	\$10,000,000
Previous Allocations	<u>6,518,368</u>
Balance Unallocated	<u>\$ 3,481,632</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 9, to provide grants-in-aid for improvements to eleven Commissioner's Network Schools.

Funds are requested as follows:

Total grants-in-aid	\$6,737,022
Less: P.A. 15-1, Sec. 13(i)(2), Item 9	<u>3,255,390</u>
Total, This Request	<u>\$3,481,632</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 30

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES THAT ARE NOT LOCATED IN DISTRESSED MUNICIPALITIES, AS DEFINED IN SECTION 32-9P OF THE GENERAL STATUTES, FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: An Allocation and Bond Authorization (to agency) \$250,000

FROM: Sec. 32(h) Acct. No. 12052-CSL66000-42758

Total Earmarking	\$5,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the town of Cheshire to make improvements at the Cheshire Public Library. Improvements include, construction of new multipurpose space, redesign of the lower level and additional study/public rooms.

Funds are requested as follows:

Total Estimated Cost	\$500,000	
Less: Local Funds	<u>250,000</u>	
Total, This Request		<u>\$250,000</u>

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects..."

PUBLIC ACT #3, 2013
AS AMENDED
SECTION 85

ITEM NO. 31

DEPARTMENT OF EDUCATION

SCHOOL SECURITY INFRASTRUCTURE COMPETITIVE GRANT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. 85 Acct. No. 12052-SDE64000-43546

Total Authorized	\$47,000,000
Previous Allocations	<u>37,000,000</u>
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the School Security Infrastructure Competitive Grant program established pursuant to section 84 of Public Act 13-3.

Under the act, the Departments of Emergency Services and Public Protection, Administrative Services and Education jointly administer the grant program. Towns and schools may be reimbursed for development or improvement of the security infrastructure of schools, based on the results of school building security assessments required by the act. The improvements include the installation of surveillance cameras, penetration resistant vestibules, ballistic glass, solid core doors, double door access, computer-controlled electronic locks, entry door buzzer systems, scan card systems, panic alarms or other systems, the training of school personnel in the operation and maintenance of the security infrastructure of school buildings or the purchase of portable entrance security devices, including metal detector wands and screening machines and related training.

Funds are requested as follows:

Total Program Cost	\$47,000,000	
Less, Previous Funding	<u>37,000,000</u>	
Total, This Request		<u>\$10,000,000</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 32

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$500,000

FROM: Sec. 21(i) Acct. No. 17131-DDS50000-43353
Project No. BI-NN-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>4,072,000</u>
Balance Unallocated	<u>\$ 928,000</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capital improvements, as needed, at various Department of Developmental Services facilities.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 20-26

ITEM NO. 33

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$1,581,250

FROM: Sec. 21(j) Acct. No. 17131-MHA53100-43354
Project No. BI-MH-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>2,845,507</u>
Balance Unallocated	<u>\$2,154,493</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvement at various Department of Mental Health and Addiction Services facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Chiller Evaluation/Replacement - Connecticut Valley Hospital, Middletown	\$ 426,560
Design Storm Sewer Separation - Connecticut Valley Hospital, Middletown	354,690
Emergency and Minor Capital Projects As Needed	<u>800,000</u>
Total, This Request	<u>\$1,581,250</u>

PUBLIC ACT #1, 2011
OCTOBER SPECIAL SESSION
AS AMENDED
SECTION 52

ITEM NO. 34

CONNECTICUT INNOVATIONS, INCORPORATED

FOR THE PURPOSE OF RECAPITALIZING THE PROGRAMS DESCRIBED IN CHAPTER 581 OF
THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000

FROM: Sec. 52 Acct. No. 12052-CII47000-43311

Total Earmarking	\$105,000,000
Previous Allocations	<u>45,000,000</u>
Balance Unallocated	<u>\$ 60,000,000</u>

REASON FOR REQUEST:

These funds are requested to initiate development of the CTNext Fund and programs established pursuant to public act 16-3 of the May special session.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 35

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES LOCATED WITHIN DISTRESSED MUNICIPALITIES, AS DEFINED IN SECTION 32-9p OF THE GENERAL STATUTES, FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: An Allocation and Bond Authorization (to agency) \$100,000

FROM: Sec. 32(i)(2) Acct. No. 12052-CSL66000-43300

Total Earmarking	\$2,000,000
Previous Allocations	<u>1,413,875</u>
Balance Unallocated	<u>\$ 586,125</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the City of Derby to make repairs and improvements at the Derby Public Library. Construction will repair damage due to water damage and exterior pathway improvements.

Funds are requested as follows:

Total Estimated Cost	\$200,000	
Less: Local Funds	<u>100,000</u>	
Total, This Request		<u>\$100,000</u>

In accordance with Section 11-24c of the Connecticut General Statutes as amended by Public Act 07-7 of the June Special Session, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects..."

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 36

DEPARTMENT OF SOCIAL SERVICES

GRANTS-IN-AID FOR NEIGHBORHOOD FACILITIES, CHILD DAY CARE PROJECTS, ELDERLY CENTERS, MULTIPURPOSE HUMAN RESOURCE CENTERS, SHELTER FACILITIES FOR VICTIMS OF DOMESTIC VIOLENCE AND FOOD DISTRIBUTION CENTERS

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$343,500

FROM: Sec. 32(m)(1) Acct. No. 12052-DSS60000-43096

REASON FOR REQUEST:

At various meetings of the State Bond Commission funds were allocated to provide a grant-in-aid to the Town of Griswold to finance design and construction of an addition to its senior center and subsequently construction of a new senior center.

The purpose of this request is to apply the funds toward design and construction of a new senior center.

Funds are requested as follows:

Grant-in-aid, This Request \$343,500

In accordance with Section 38 of S.A. 05-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 37 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

PUBLIC ACT #5, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 17

ITEM NO. 37

DEPARTMENT OF HOUSING

HOUSING TRUST FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$869,180

FROM: Sec. 17 Acct. No. 12066-ECD46000-40001

Total Earmarking	\$285,000,000
Previous Allocations	<u>232,684,572</u>
Balance Unallocated	<u>\$ 52,315,428</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Mutual Housing association of South Central Connecticut to subsidize construction of seven affordable homeownership micro-homes on sliver lots in New Haven.

Each home will consist of a 500 square foot owner unit and a 300 square foot rental unit. The homes will be available to homebuyers at or below 120% of area median income.

Funds are requested as follows:

Total Estimated Project Cost	\$1,792,780	
Less: City Funds	72,000	
Sales Proceeds	<u>851,600</u>	
Total, This Request		<u>\$869,180</u>

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 38

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$8,400,000
Use of Previously Allocated Funds Available (to agency) 1,000,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking \$1,405,300,000
Previous Allocations 1,250,942,375
Balance Unallocated \$ 154,357,625

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide a grant-in-aid, under the First Five Program, to Synchrony Bank in Stamford to assist with establishing itself as a standalone bank. The company will retain 310 jobs and create up to 400 new jobs.

Total grants-in-aid of \$20 million will be paid in installments over six years if the company meets annual job retention and creation goals until it reaches 710 total jobs.

This request will fund the second set of milestone payments under the agreement.

Funds are requested as follows:

Total Estimated Investment	\$71,300,000	
Less: Company Funds	51,300,000	
Previous State Funds	10,000,000	
Future State Funds	<u>5,000,000</u>	
Total, This Request		\$5,000,000

- B. These funds are requested to finance various small projects and programs and administrative costs under the Economic Development and Manufacturing Assistance Act.

The release of these funds will be controlled through the allotment process as projects arise.

Funds are requested as follows:

Total, This Request		\$3,400,000
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ITEM 38 CONT.

- C. These funds are requested to finance costs associated with establishment of the Technology Talent Advisory Committee pursuant to section 23 of Public Act 16-3 of the May special session.

These funds will fund training and education to stimulate of targeted business sectors that rely on strong technology skills for their workforce as determined by the advisory board and the Commissioner of Economic and Community Development in accordance with the act.

Funds are requested as follows:

Total, Previously Allocated Funds, This Request	\$1,000,000
Grand Total, This Request	<u>\$9,400,000</u>

PUBLIC ACT #584, 1987
AS AMENDED
SECTION 11-14

ITEM NO. 39

OFFICE OF POLICY AND MANAGEMENT

LOCAL CAPITAL IMPROVEMENT FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$30,000,000

FROM: Acct. No. 12050-OPM20000-40254

Total Earmarking	\$825,000,000
Previous Allocations	<u>772,500,000</u>
Balance Unallocated	<u>\$ 52,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for reimbursements to municipalities for approved projects under the Local Capital Improvement Fund.

These funds provide reimbursement of actual expenditures incurred for the following categories of eligible projects:

(A) Road construction, renovation, repair or resurfacing; (B) Sidewalk and pavement improvements; (C) Construction, renovation, enlargement or repair of sewage treatment plants and sanitary or storm, water or sewer lines, including separation of lines; (D) Public building construction other than schools, including renovation, repair, code compliance, energy conservation and fire safety projects; (E) Construction, renovation, enlargement or repair of dams, bridges and flood control projects; (F) Construction, renovation, enlargement or repair of water treatment or filtration plants and water mains; (G) Construction, renovation or enlargement of solid waste facilities; (H) Improvements to public parks; (I) The preparation and revision of local capital improvement plans projected for a period of not less than five years and so prepared as to show the general description, need and estimated cost of each individual capital improvement; (J) Improvements to emergency communications systems and building security systems, including for schools; (K) Public housing projects, including renovations and improvements and energy conservation and the development of additional housing; (L) Renovations to or construction of veterans' memorial monuments; (M) Thermal imaging systems; (N) Bulky waste and landfill projects; (O) The preparation and revision of municipal plans of conservation and development adopted pursuant to section 8-23, provided such plans are endorsed by the legislative body of the municipality not more than one hundred eighty days after adoption by the commission; (P) Acquisition of automatic external defibrillators; (Q) Floodplain management and hazard mitigation activities; (R) On-board oil refining systems consisting of a filtration canister and evaporation canister that remove solid and liquid contaminants from lubricating oil; (S) Activities related to the planning of a municipal broadband network, provided the speed of the network will be not less than three hundred eight-four thousand bits per second; (T) establishment of bikeways and greenways, (U) land acquisition, including for open space, and costs involved in making land available for public uses; (V) acquisition of technology related to implementation of the Department of Education's common core state standards; (W) technology upgrades, including for improvements to expand public access to government information through electronic portals and kiosks; (X) for the fiscal years ending June 30, 2013, and June 30, 2014, acquisition of snow removal equipment, capital expenditures made to improve public safety, and capital expenditures made to facilitate regional cooperation.

SECTION 4-66g OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 40

OFFICE OF POLICY AND MANAGEMENT

SMALL TOWN ECONOMIC ASSISTANCE PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$11,000,000

FROM: Sec. (a) Acct. No. 12052-OPM20000-40530

Total Earmarking	\$280,000,000
Previous Allocations	<u>230,000,000</u>
Balance Unallocated	<u>\$ 50,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to various municipalities under the Small Town Economic Assistance Program.

In accordance with C.G.S. Sec. 4-66g, grants-in-aid shall be provided to "any municipality that is not economically distressed within the meaning of subsection (b) of section 32-9p, does not have an urban center in any plan adopted by the General Assembly pursuant to section 16a-30 and is not a public investment community within the meaning of subdivision (9) of subsection (a) of section 7-545. Such grants shall be used for purposes for which funds would be available under section 4-66c, as amended by this act. No municipality may receive more than five hundred thousand dollars in any one fiscal year under said program."

In accordance with Public Act 05-194, "a municipality that is (1) a distressed municipality within the meaning of subsection (b) of section 32-9p or a public investment community within the meaning of subdivision (9) of subsection (a) of section 7-545, and (2) otherwise eligible under this subsection for the Small Town Economic Assistance Program may elect to be eligible for said program in lieu of being eligible for financial assistance under section 4-66c, by a vote of its legislative body or, in the case of a municipality in which the legislative body is a town meeting, its board of selectmen, and submitting a written notice of such vote to the Secretary of the Office of Policy and Management. Any such election shall be for the four-year period following submission of such notice to the secretary and may be extended for additional four-year periods in accordance with the same procedure for the initial election."

The release of these funds will be controlled through the allotment process pending project definition.

Funds are requested as follows:

Total, This Request \$11,000,000

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 41 REVISED

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$19,918,961

FROM:	Sec. 21(b)(6)(B)		Acct. No. 13019- ECD46000-41240
			13019-DOT57000-41241
	Total Earmarking	\$1,469,800,000	13019-DCF91000-41243
	Previous Allocations	<u>1,356,879,220</u>	13019-MHA53000-00000
	Balance Unallocated	<u>\$ 112,920,780</u>	13019-DAS23000-00000
			13019-CRD47200-00000

REASON FOR REQUEST:

I. Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the town of Fairfield for the replacement of 3,000 linear feet of sewer lines.

Funds are Requested as Follows:

Total, This Request	\$750,000
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- B. These funds are requested to provide a grant-in-aid to the Greenwich Historical Society for the expansion of the Bush-Holley parking lot, **site improvements and accessibility improvements.**

Funds are Requested as Follows:

Total, This Request	\$250,000
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- C. These funds are requested to provide a grant-in-aid to the town of Hamden for the P.L.A.C.E Multicultural Children’s Museum & Art Center for ADA code improvements at the Rectory School Barn in Hamden.

Funds are Requested as Follows:

Total, This Request	\$48,875
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- D. These funds are requested to provide a grant-in-aid to the city of Middletown for renovations to the South Fire District headquarters.

Funds are Requested as Follows:

Total, This Request	\$1,000,000
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ITEM 41 **REVISED** CONT.

- E. These funds are requested to provide a grant-in-aid to the town of Montville for improvements to the town's public works facility.

Funds are Requested as Follows:

Total, This Request \$494,000

- F. These funds are requested to provide a grant-in-aid to the city of Norwich for the construction of a storage structure for the Norwich Fire Department.

Funds are Requested as Follows:

Total Estimated Project Cost	\$110,000	
Less: Recipient Funds	<u>25,000</u>	
Total, This Request		\$85,000

II. Department of Transportation

- A. These funds are requested to provide a grant-in-aid to the town of Hebron for traffic improvements around the RHAM Middle and High School Campus along Route 316.

Funds are Requested as Follows:

Total, This Request \$1,300,000

III. Department of Children and Families

- A. These funds are requested to provide a grant-in-aid to Boys & Girls Village, Inc. for the expansion of Charles F. Hayden School in Milford. The expansion will provide additional space for classrooms enabling the school to expand to 11th and 12th grade.

Funds are Requested as Follows:

Total, This Request \$2,000,000

IV. Department of Mental Health and Addiction Services

- A. These funds are requested to provide a grant-in-aid to Good Cause Gifts for roof replacement, new gutters and ceiling repairs.

Funds are Requested as Follows:

Total, This Request \$30,095

- B. These funds are requested to provide a grant-in-aid to the city of Bridgeport for renovations to the McGivney Community Center. Renovations will provide additional program space.

Funds are Requested as Follows:

Total, This Request \$250,000

ITEM 41 **REVISED** CONT.

- C. These funds are requested to provide a grant-in-aid to Community Mental Health Affiliates for renovations to its facility in New Britain. Renovations will include additional program space, new ceilings and floors and a classroom.

Funds are Requested as Follows:

Total, This Request \$2,575,169

- D. These funds are requested to provide a grant-in-aid to Plainville Food Pantry Inc. for energy efficiency improvements.

Funds are Requested as Follows:

Total, This Request \$237,652

- E. These funds are requested to provide a grant-in-aid to Emil Senger American Legion Post #10 in Seymour for the installation of an elevator lift to provide handicapped access to the second floor of the building.

Funds are Requested as Follows:

Total, This Request \$98,170

- F. These funds are requested to provide a grant-in-aid to the town of Southington for the construction of a new 22,000 square foot Senior Center. Work will include the demolition of the existing building.

Funds are Requested as Follows:

Total Estimated Project Cost	\$9,600,000	
Less: Local Funds	<u>4,600,000</u>	
Total, This Request		\$5,000,000

V. Department of Administrative Services

- A. These funds are requested to provide a grant-in-aid to city of Torrington for storm drainage improvements in the area of the new Litchfield County courthouse.

Funds are Requested as Follows:

Total, This Request \$800,000

VI. Capital Region Development Authority

- A. These funds are requested for the purposes of an equity investment to assist the town of Wethersfield and Lexington Partners with the development of a 120 unit apartment project on a blighted, redevelopment parcel at 1278 Silas Deane Highway.

Funds are Requested as Follows:

Total Estimated Project Cost	\$27,000,000	
Less: Developer Equity/Bank Financing	<u>22,000,000</u>	
Total, This Request		\$5,000,000

Grand Total, This Request \$19,918,961

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$900,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$900,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's

ITEM 42 CONT.

payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.