

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 25, 2018
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #178, 2018 SECTION 8-14	1	\$20,000,000 =====	=====
PUBLIC ACT #178, 2018 SECTION 15	2	\$5,500,000 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 377-383	3-5	\$24,923,299 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 384-387	6	\$68,408,079 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 388-395	7-10	\$37,800,671 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 396-402	11	\$1,216,839 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 407-414	12-13	\$25,000,000 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 415-420	14	=====	\$98,912,981 =====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 421-426	15	=====	\$255,974,527 =====

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 25, 2018
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 553	16	\$19,650,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	17	\$400,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	18-19	\$18,000,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	20-21	\$2,450,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 27-30	22	=====	\$3,427,079 =====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	23	\$5,000,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 39-44	24-25	=====	\$5,846,342 =====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 232-237	26	=====	\$168,190,908 =====

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 25, 2018
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #98, 2014 AS AMENDED SECTION 1-7	27	\$750,000 =====	=====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 8-15	28	\$2,052,746 =====	=====
PUBLIC ACT #98, 2014 AS AMENDED SECTION 16-21	29	=====	\$1,061,829 =====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	30-31	\$1,801,500 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 31-38	32	\$1,501,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 8-15	33	=====	\$819,359 =====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 1-7	34	=====	\$1,114,267 =====
PUBLIC ACT #44, 2010 AS AMENDED SECTION 9-16	35	\$1,100,000 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	36	\$22,000,000 =====	=====
SECTION 10-66jj CONNECTICUT GENERAL STATUTES	37	\$6,512,378 =====	=====

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 25, 2018
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SECTION 23-103 CONNECTICUT GENERAL STATUTES	38	\$3,000,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	39	\$61,739,076 =====	=====
STATE TREASURER SPECIAL TAX OBLIGATION BOND SALE	40	=====	\$900,000,000 =====
STATE TREASURER GENERAL OBLIGATION BOND SALE	41	=====	\$950,000,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	42	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 25, 2018
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

- A. IN ACCORDANCE WITH CGS §3-20(g)(1)(A)(ii) THE SECRETARY OF THE STATE BOND COMMISSION CERTIFIES THAT THE BOND AUTHORIZATIONS CONTAINED IN THE AGENDA ITEMS FOR TODAY'S MEETING, TOGETHER WITH ALL PRIOR BOND AUTHORIZATIONS APPROVED THIS CALENDAR YEAR, TOTAL \$1,424,473,936 IN THE AGGREGATE AND DO NOT EXCEED \$2,036,000,000 THE CALENDAR YEAR LIMIT ESTABLISHED IN ACCORDANCE WITH CGS §3-20(d)(2).
- B. UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.
1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
 2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
 3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
 4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
 5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

ITEM NO. 3

FOR AN INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM

FROM: Sec. 378(a)(2) Acct. No. 17181-OPM20000-43526

8

ITEM NO. 4

INFRASTRUCTURE RENOVATIONS AND IMPROVEMENTS TO THE FRONT STREET DISTRICT IN HARTFORD

FROM: Sec. 378(f)(4) Acct. No. 17181-CRD47200-43713

Total, This Request	<u>\$3,000,000</u>
---------------------	--------------------

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 377-383

ITEM NO. 5

JUDICIAL DEPARTMENT

ALTERATIONS AND IMPROVEMENTS IN COMPLIANCE WITH THE AMERICANS WITH DISABILITIES
ACT

REQUESTED: An Allocation and Bond Authorization \$1,000,000

FROM: Sec.378(k)(3) Acct. No. 17181-JUD95000-43565
Project No. BI-JD-1000

Total Earmarking	\$1,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance ADA and accessibility improvement projects at various criminal, civil and juvenile courts statewide.

Funds are requested as follows:

	<u>This Request</u>
Total, This request	<u>\$1,000,000</u>

ITEM NO. 6

ITEM 6 CONT.

- D. These funds are requested to provide a grant-in-aid to the Housing Authority of the Town of Trumbull, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with improvements to the Stern Village elderly rental development.

Funds are Requested as Follows:

Total Estimated Cost	\$6,990,646	
Less: Federal Funds	800,000	
Recipient Funds	<u>904,507</u>	
Total, This Request		\$5,286,139

- E. These funds are requested to provide a loan to Armstrong Court Phase I Limited Partnership, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with phase 1 of redevelopment of the Armstrong Court affordable rental housing development in Greenwich. This phase consists of construction of 18 modular townhomes, with 12 units as replacement units as part of the overall redevelopment.

The loan will be provided at not less than 0% for a term not to exceed fort-five years, with a balloon payment at maturity.

Total Estimated Project Costs	\$9,355,385	
Less: Bank Financing	1,067,293	
CHFA Financing	2,525,000	
Low Income Housing Tax Credits	<u>2,340,754</u>	
Total, This Request		\$3,422,338

- F. These funds are requested to provide a loan to Old Town Hall, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist demolition and new construction of 55 affordable elderly rental units in Darien.

The loan will be provided at not less than 0% for a term not to exceed fifty-five years, with payments from available cash flow.

Funds are Requested as Follows:

Estimated Project Cost	\$20,122,808	
Less: Recipient/Other Funds/Developer Fees	2,080,451	
CHFA Financing	3,719,000	
Federal Low Income housing Tax Credits	6,773,357	
Previous State Funding	<u>1,550,000</u>	
Total, This Request		\$6,000,000

ITEM 6 CONT.

- G. These funds are requested to provide a loan to Mutual Housing Association of Greater Hartford, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of the Hub on Park on Park Street in Hartford. This project consists of construction of 36 new row house style apartments and the rehabilitation of three adjacent three family structures.

The loan will be provided at not less than 0% for a term not to exceed fifty-five years, with payments from available cash flow.

Funds are requested as follows:

Total Estimated Project Costs	\$16,240,526	
Less: Recipient Funds	745,285	
Low Income Housing Tax Credits	<u>9,495,241</u>	
Total, This Request		\$6,000,000

- H. These funds are requested to provide a loan to 200 Tyler LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the adaptive reuse of the historic, former East Haven High School into 70 units of age restricted affordable housing, including 14 units of supportive housing.

The loan will be provided at not less than 0% for a term not to exceed fifty-five years, with payments from available cash flow.

Funds are requested as follows:

Total Estimated Project Costs	\$31,282,400	
Less: Recipient Funds	809,143	
CHFA Financing	500,000	
Low Income Housing Tax Credits and State Historic Tax Credits	<u>23,973,257</u>	
Total, This Request		\$6,000,000

- I. These funds are requested to provide a loan to Dakota Partners, Inc. or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the adaptive reuse of a historic, former mill complex in Montville into 72 units of housing with 57 units for households up to 60% of Area Median Income and 15 supportive units.

The loan will be provided at not less than 0% for a term not to exceed fifty-five years, with payments from available cash flow.

Funds are requested as follows:

Total Estimated Project Costs	\$31,485,577	
Less: Recipient Funds	375,810	
Low Income Housing Tax Credits	<u>25,109,767</u>	
Total, This Request		\$6,000,000

ITEM 6 CONT.

- J. These funds are requested to provide a loan to Overlook Village Associates III, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with Phase 3 redevelopment of the former Chester A. Bowles Park project in Hartford. This phase consists of 30 new units of rental housing. Twenty-four units will be income restricted affordable units.

The loan will be provided at not less than 0% for a term not to exceed fifty-five years, with payments from available cash flow.

Funds are requested as follows:

Total Estimated Project Costs	\$15,243,860	
Less: Recipient Funds	2,258,509	
Bank Financing	500,000	
Low Income Housing Tax Credits	<u>6,485,351</u>	
Total, This Request		\$6,000,000

- K. These funds are requested to provide loans to Trinity Washington Village Phase Two Four Limited Partnership and Trinity Washington Village Phase Two Nine Limited Partnership, or other eligible applicants as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the master redevelopment of the Washington Village public housing project in Norwalk.

This phase of the project consists of separate loans supporting 4% Low Income Housing Tax Credits which will support construction of 42 units with 10 market rate units and 32 units for households up to 60% of area median income and 9% Low Income Housing Tax Credits which will support construction of 43 units with 10 market rate units and 33 units for households up to 60% of area median income.

The loans will be provided at not less than 1% for a term not to exceed fifty-five years, with payments from available cash flow.

Funds are requested as follows:

Total Estimated Project Costs	\$51,668,089	
Less: CHFA Financing	7,425,000	
Housing Authority Funds	8,655,058	
Deferred Developer Fee	1,414,169	
Brownfield Funding	2,700,000	
4% Low Income Housing Tax Credits	7,535,656	
9% Low Income Housing Tax Credits	<u>17,938,206</u>	
Total, This Request		\$6,000,000

ITEM 6 CONT.

- L. These funds are requested to provide a loan to Westbrook I Housing, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with Phase I redevelopment of the former Westbrook Village project in Hartford. This project consists of demolition of the existing 100 units and replacement with 75 new units of rental housing. Sixty units will be income restricted affordable units.

The loan will be provided at not less than 0% for a term not to exceed fifty-five years, with payments from available cash flow.

Funds are requested as follows:

Total Estimated Project Costs	\$26,746,517	
Less: Recipient Funds	124,130	
Bank/Other Financing	4,496,000	
Low Income Housing Tax Credits	<u>16,126,387</u>	
Total, This Request		\$6,000,000
Grand Total, This Request		<u>\$68,408,079</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 388-395

ITEM NO. 7

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO PRIVATE, NONPROFIT HEALTH AND HUMAN SERVICE ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, AND THAT RECEIVE FUNDS FROM THE STATE TO PROVIDE DIRECT HEALTH OR HUMAN SERVICES TO STATE AGENCY CLIENTS, FOR ALTERATIONS, RENOVATIONS, IMPROVEMENTS, ADDITIONS AND NEW CONSTRUCTION, INCLUDING HEALTH, SAFETY, COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT AND ENERGY CONSERVATION IMPROVEMENTS, INFORMATION TECHNOLOGY SYSTEMS, TECHNOLOGY FOR INDEPENDENCE, PURCHASE OF VEHICLES AND ACQUISITION OF PROPERTY

REQUESTED: An Allocation and Bond Authorization (to agency) \$25,000,000

FROM: Sec. 389(a)(1) Acct. No. 12052-OPM20000-43574

Total Earmarking	\$25,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$25,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 12, to finance grants-in-aid to nonprofit health and human service providers for applications received for the purposes described in the above legislative authorization.

Funds are requested as follows:

Grand Total	\$30,000,000
Less: P.A. 17-2 Sec. 408(a)(1), Item 12	<u>5,000,000</u>
Total, This Request	<u>\$25,000,000</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 388-395

ITEM NO. 8

CAPITAL REGION DEVELOPMENT AUTHORITY

GRANT-IN-AID TO THE MUNICIPALITY OF EAST HARTFORD FOR THE PURPOSES OF GENERAL ECONOMIC DEVELOPMENT ACTIVITIES, INCLUDING THE DEVELOPMENT OF THE INFRASTRUCTURE AND IMPROVEMENTS TO THE RIVERFRONT; THE CREATION OF HOUSING UNITS THROUGH REHABILITATION AND NEW CONSTRUCTION; THE DEMOLITION OR REDEVELOPMENT OF VACANT BUILDINGS AND REDEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$4,000,000

FROM: Sec. 389(f)(2) Acct. No. 12052-CRD47200-43727

Total Earmarking	\$10,000,000
Previous Allocations	<u>500,000</u>
Balance Unallocated	\$ <u>9,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of East Hartford to finance stormwater drainage improvements in the area around the Goodwin College riverfront campus to accommodate new development.

Funds are requested as follows:

Total, This Request	\$ <u>4,000,000</u>
---------------------	---------------------

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 388-395

ITEM NO. 9

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO ASSIST TARGETED LOCAL AND REGIONAL SCHOOL DISTRICTS FOR ALTERATIONS, REPAIRS, IMPROVEMENTS, TECHNOLOGY AND EQUIPMENT IN LOW-PERFORMING SCHOOLS

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,800,671

FROM: Sec. 389(g) Acct. No. 12052-SDE64000-43728

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 33, to provide grants-in-aid for improvements to various Commissioner's Network Schools. Projects will include alterations, repairs, improvements, technology and equipment to help address building and site deficiencies, and to promote the health, safety, and learning of the students.

Funds are requested as follows:

<u>School/Location</u>	<u>This Request</u>
Bridgeport – Barnum, Batalla, Geraldine Johnson and Waltersville Schools	\$ 775,592
Danbury High School	228,740
East Hartford – Silver Lane School	161,500
Hamden Middle School	245,366
Hartford – Museum Academy at Wish School	249,720
Meriden – Washington Middle School	104,000
New Britain – Northend and Smith Schools	380,000
New Haven – Beecher, Rogers, Fair Haven and Truman Schools	957,063
New London – Jennings School	85,500
Stamford – Rippowam Middle and Westhill High Schools	243,356
Torrington High School	249,996
Waterbury – Bucks Hill, Driggs, Gilmartin, Hopeville, Kennedy High, North End Middle, Sprague, Wallace Middle, Washington, West Side Middle, Wilby High and Woodrow Wilson Schools	748,552
Winchester – Explorations Charter School	<u>190,645</u>
Total	\$4,620,030
Less: P.A. 12-189, Sec. 9(e)(3), Item 33	<u>819,359</u>
Total, This Request	<u>\$3,800,671</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 388-395

ITEM NO. 10

DEPARTMENT OF HOUSING

FUNDING FOR THE DEPARTMENT OF HOUSING AND CONNECTICUT CHILDREN'S MEDICAL
CENTER'S HEALTHY HOMES PROGRAM FOR THE ABATEMENT OF LEAD IN HOMES IN THE STATE

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$5,000,000
FROM:	Sec. 389(k)	Acct. No. 12052-DOH46900-43730
	Total Earmarking	\$10,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Connecticut Children's Medical Center for the Healthy Homes program.

The funds will provide assistance to eligible homeowners and renters too abate lead and address other environmental health and safety hazards, including, but not limited to, asthma-triggering hazards like mold and allergens, as well as carbon monoxide, radon and other conditions posing in-home injury risks.

Funds are requested as follows:

Total, This Request	<u>\$5,000,000</u>
---------------------	--------------------

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
SECTION 396-402

ITEM NO. 11

OFFICE OF POLICY AND MANAGEMENT

FOR AN INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,216,839

FROM: Sec. 397(a)(2) Acct. No. 17191-OPM20000-43674

Total Authorized	\$45,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$45,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 3, to finance costs associated with development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee.

Funds are requested as follows:

Financing:

Total	\$22,140,138
Less: P.A. 17-2, Sec. 378(a)(2), Item 3	<u>20,923,299</u>
Total, This Request	<u>\$ 1,216,839</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 407-414

ITEM NO. 12

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO PRIVATE, NONPROFIT HEALTH AND HUMAN SERVICE ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, AND THAT RECEIVE FUNDS FROM THE STATE TO PROVIDE DIRECT HEALTH OR HUMAN SERVICES TO STATE AGENCY CLIENTS, FOR ALTERATIONS, RENOVATIONS, IMPROVEMENTS, ADDITIONS AND NEW CONSTRUCTION, INCLUDING HEALTH, SAFETY, COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT AND ENERGY CONSERVATION IMPROVEMENTS, INFORMATION TECHNOLOGY SYSTEMS, TECHNOLOGY FOR INDEPENDENCE, PURCHASE OF VEHICLES AND ACQUISITION OF PROPERTY

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$5,000,000
FROM:	Sec. 408(a)(1)	Acct. No. 12052-OPM20000-43574
	Total Earmarking	\$25,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$25,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 7, to finance grants-in-aid to nonprofit health and human service providers for applications received for the purposes described in the above legislative authorization.

Funds are requested as follows:

Grand Total	\$30,000,000
Less: P.A. 17-2 Sec. 389(a)(1), Item 7	<u>25,000,000</u>
Total, This Request	<u>\$ 5,000,000</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 407-414

ITEM NO. 13

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO PRIVATE, NONPROFIT HEALTH AND HUMAN SERVICE ORGANIZATIONS THAT ARE EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986, AND THAT RECEIVE FUNDS FROM THE STATE TO PROVIDE DIRECT HEALTH OR HUMAN SERVICES TO STATE AGENCY CLIENTS, FOR ALTERATIONS, RENOVATIONS, IMPROVEMENTS, ADDITIONS AND NEW CONSTRUCTION, INCLUDING HEALTH, SAFETY, COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT AND ENERGY CONSERVATION IMPROVEMENTS, INFORMATION TECHNOLOGY SYSTEMS, TECHNOLOGY FOR INDEPENDENCE, PURCHASE OF VEHICLES AND ACQUISITION OF PROPERTY

REQUESTED: An Allocation and Bond Authorization (to agency) \$20,000,000

FROM: Sec. 408(a)(1) Acct. No. 12052-OPM20000-43574

Total Earmarking	\$25,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$25,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid to nonprofit health and human service providers as detailed below.

- A. These funds are requested to finance a grant-in-aid to the Center of Special Care, Inc. Hospital for Special Care in New Britain to assist with expansion of its inpatient facilities for youth diagnosed with Autism Spectrum Disorders.

This project includes a 12 bed inpatient unit, partial hospital program to serve 10 youth and related support, training and therapy space.

Funds are requested as follows:

Estimated Project Cost	\$16,680,000	
Less: Fundraising	<u>6,680,000</u>	
Total, This Request		\$10,000,000

- B. These funds are requested to provide a grant-in-aid to Cornell Scott Hill Health Center Corporation in New Haven to assist with development of a new 52 bed, 43,800 sq. ft. Recovery and Wellness Center for substance abuse patients.

Funds are Requested as Follows:

Estimated Project Cost	\$17,800,000	
Less: Fundraising/Equity/Tax Credits	<u>7,800,000</u>	
Total, This Request		\$10,000,000

Grand Total, This Request		<u>\$20,000,000</u>
---------------------------	--	---------------------

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 415-420

ITEM NO. 14

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	1) An Allocation and Bond Authorization (to agency)	\$98,912,981
	2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act	
	3) Authorization to revise or modify projects, if required, within specific subsections of the Act.	
	Total Earmarking	\$820,333,750
	Previous Allocations	<u>491,390,549</u>
	Balance Unallocated	<u>\$328,943,201</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 416(a)(4)	Environmental compliance, soil and groundwater remediation, hazardous materials abatement, demolition, salt shed construction and renovation, storage tank replacement, and environmental emergency response at or in the vicinity of state-owned properties or related to Department of Transportation operations	\$ 7,841,520
Sec. 416(a)(5)	State Bridge Improvement, Rehabilitation And Replacement Projects	4,714,461
Sec. 416(a)(7)	Fix-it-First program to repair the state's bridges	36,057,000
Sec. 416(a)(8)	Fix-it-First program to repair the state's roads	7,500,000
Bureau of Public Transportation		
Sec. 416(b)	Bus And Rail Facilities And Equipment, Including Rights-of-Way, Other Property Acquisition And Related Projects - Feasibility study for a Wall Street Rail Station - Norwalk	250,000
Bureau of Administration		
Sec. 416(c)(1)	Department Facilities	<u>42,550,000</u>
Total, This Request		<u>\$98,912,981</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-fourth year of the Transportation Infrastructure Program.

The scope of work will depend upon the project's design and final costs will be based upon bids received. However, the Department of Transportation is requesting the flexibility to revise or modify projects, if required, within specific subsections of the Act. The projects in the thirty-second year of the plan would be revised or modified, as necessary, due to such occurrences as delays in any phase of project development, actual costs being revised based on final design or bids received, emergency work, or unforeseen/unanticipated projects. Project revision or substitution would occur only within that subsection of the Act and not between subsections.

ITEM 14 CONT.

In accordance with Section 13b-79a C.G.S., the Commissioner of Transportation, not later than October 1, 1984 and annually thereafter, shall report to the joint standing committees having cognizance of matters relating to finance, revenue, and bonding and appropriations and the budgets of state agencies on the status and progress of the transportation program authorized.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-fourth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 421-426

ITEM NO. 15

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	1) An Allocation and Bond Authorization (to agency)	\$255,974,527
	2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act	
	3) Authorization to revise or modify projects, if required, within specific subsections of the Act.	
	Total Earmarking	\$824,624,392
	Previous Allocations	-0-
	Balance Unallocated	<u>\$824,624,392</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 422(a)(1)	Interstate Highway Program, including tolling studies	\$ 13,000,000
Sec. 422(a)(2)	Urban Systems Program	8,984,000
Sec. 422(a)(3)	Intrastate Highway Program, including tolling studies	12,030,548
Sec. 422(a)(5)	State Bridge Improvement, Rehabilitation And Replacement Projects	11,083,039
Sec. 422(a)(7)	Fix-it-First program to repair the state's bridges	26,126,940
Sec. 422(a)(8)	Fix-it-First program to repair the state's roads	3,750,000
Sec. 422(a)(10)	Town Aid Road Grants	30,000,000
Sec. 422(a)(12)	Highway and Bridge Renewal Equipment	10,400,000
Bureau of Public Transportation		
Sec. 422(b)	Bus And Rail Facilities And Equipment, Including Rights-of-Way, Other Property Acquisition And Related Projects	<u>140,600,000</u>
Total, This Request		<u>\$255,974,527</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-fifth year of the Transportation Infrastructure Program.

The scope of work will depend upon the project's design and final costs will be based upon bids received. However, the Department of Transportation is requesting the flexibility to revise or modify projects, if required, within specific subsections of the Act. The projects in the thirty-second year of the plan would be revised or modified, as necessary, due to such occurrences as delays in any phase of project development, actual costs being revised based on final design or bids received, emergency work, or unforeseen/unanticipated projects. Project revision or substitution would occur only within that subsection of the Act and not between subsections.

ITEM 15 CONT.

In accordance with Section 13b-79a C.G.S., the Commissioner of Transportation, not later than October 1, 1984 and annually thereafter, shall report to the joint standing committees having cognizance of matters relating to finance, revenue, and bonding and appropriations and the budgets of state agencies on the status and progress of the transportation program authorized.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-fifth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 553

ITEM NO. 16

DEPARTMENT OF HOUSING

FOR THE PURPOSES OF THE CRUMBLING FOUNDATIONS ASSISTANCE FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$19,650,000

FROM: Sec. 553 Acct. No. 12052-DOH46900-43732

Total Earmarking	\$20,000,000
Previous Allocations	<u>350,000</u>
Balance Unallocated	<u>\$19,650,000</u>

REASON FOR REQUEST:

These funds are requested to capitalize the Crumbling Foundations Assistance Fund operated by the Connecticut Foundation Solutions Indemnity Company, Inc.

Funds are requested as follows:

Total, This Request	<u>\$19,650,000</u>
---------------------	---------------------

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 17

CAPITAL REGION DEVELOPMENT AUTHORITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS AT THE CONNECTICUT CONVENTION
CENTER AND RENTSCHLER FIELD

REQUESTED: An Allocation and Bond Authorization (to agency) \$400,000

FROM: Sec. 2(k) Acct. No. 17161-CRD47200-43560

Total Earmarking	\$5,500,000
Previous Allocations	<u>1,000,000</u>
Balance Unallocated	<u>\$4,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance roof, HVAC, code improvements to hand railings and related minor capital projects at Rentschler Field in East Hartford.

Funds are requested as follows:

Total, This Request	<u>\$400,000</u>
---------------------	------------------

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 18

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

FOR A LONG ISLAND SOUND STEWARDSHIP AND RESILIENCY PROGRAM FOR PROTECTION OF
COSTAL MARSHES AND OTHER NATURAL BUFFER AREAS AND FOR GRANTS-IN-AID TO
INCREASE THE RESILIENCY OF WASTEWATER TREATMENT FACILITIES

REQUESTED: An Allocation and Bond Authorization (to agency) \$8,000,000

FROM: Sec. 13(d)(1) Acct. No. 12052-DEP43000-43657

Total Earmarking	\$8,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$8,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance flood control and shoreline rehabilitation at East Shore Park and Long Warf in New Haven. Improvements will increase the resiliency of these areas through improved storm water management and will include the design and construction of new innovative living shorelines.

Funds are requested as follows:

Total, This Request \$8,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 19

CAPITAL REGION DEVELOPMENT AUTHORITY

FOR THE PURPOSES AND USES PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES, PROVIDED NOT MORE THAN \$20,000,000 SHALL BE MADE AVAILABLE TO FINANCE PROJECTS, INCLUDING GRANTS-IN-AID FOR PUBLIC INFRASTRUCTURE, IN HARTFORD OUTSIDE THE BOUNDARIES OF THE CAPITAL CITY ECONOMIC DEVELOPMENT DISTRICT AND OF WHICH \$10,000,000 OF SUCH \$20,000,000 SHALL BE MADE AVAILABLE FOR PROJECTS IN THE FEDERALLY DESIGNATED PROMISE ZONE, PROVIDED \$2,500,000 SHALL BE MADE AVAILABLE FOR THE NEIGHBORHOOD SECURITY FELLOWS PROGRAM AND THE NEIGHBORHOOD SECURITY PROJECTS SET FORTH IN SECTION 260 OF THIS ACT AS FOLLOWS: (A) \$500,000 FOR THE NEIGHBORHOOD SECURITY FELLOWS PROGRAM, AND (B) \$2,000,000 FOR THE NEIGHBORHOOD SECURITY PROJECTS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$10,000,000
FROM:	Sec. 13(g)(1)	Acct. No. 12052-CRD47200-43646
	Total Earmarking	\$50,000,000
	Previous Allocations	<u>31,340,000</u>
	Balance Unallocated	<u>\$18,660,000</u>

REASON FOR REQUEST:

These funds are requested to provide grant-in-aid to infrastructure, housing and community development projects in Hartford as detailed below.

- A. These funds are requested to finance the renovation of the former Thomas J. Quirk Middle School in Hartford for use by the Police Athletic League as a Boys and Girls Club and for use by the Hartford Police Academy.

This project will create classrooms for homework, reading, tutoring, vocational training and computer arts programs, athletic and recreation facilities and restoration of the pool for community use.

This project is also designated as a Neighborhood Security/Fellows project and will support job training and hiring programs for youth at risk of being perpetrators or victims of gun violence pursuant to section 260 of Public Act 16-4 of the May special session.

Funds are requested as follows:

Total, This Request	\$7,500,000
---------------------	-------------

ITEM 19 CONT.

- B. These funds are requested to provide a grant-in-aid or equity investment to Sheldon Oak to finance redevelopment of the three-story mixed use building at 696-714 Albany Avenue, along with the single story retail building at 690 Albany Avenue in Hartford.

The mixed use building will be renovated into eight rental units, with four affordable units, over 3,500 square feet of retail space. The deteriorated, single-story building will be demolished to create parking and green space.

Funds are requested as follows:

Total Estimated Project Cost	\$3,808,304	
Less: Developer Equity/Energy Rebates	320,000	
Upper Albany Façade Program	100,000	
State Brownfield grant	532,560	
Federal HOME grant	<u>355,744</u>	
Total, This Request		\$2,500,000
Grand Total, This Request		<u>\$10,000,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 20

MILITARY DEPARTMENT

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

REQUESTED:	An Allocation and Bond Authorization	\$1,700,000
FROM:	Sec. 21(g)(2)	Acct. No. 17171-MIL36000-43555 Project No. BI-Q-1000
	Total Earmarking	\$2,883,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$2,883,000</u>

REASON FOR REQUEST:

These funds are requested finance design and construction of the Putnam Readiness Center.

Funds are requested as follows:

Financing:

Total Project Cost	\$19,200,000
Less: Federal Funds	<u>17,500,000</u>
Total, This Request	<u>\$ 1,700,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 21

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$750,000

FROM: Sec. 21(h)(1) Acct. No. 17171-DEP43000-43496

Total Earmarking	\$23,000,000
Previous Allocations	<u>330,375</u>
Balance Unallocated	<u>\$22,669,625</u>

REASON FOR REQUEST:

These funds are requested to finance restoration work at several State park facilities caused by damage from severe weather. Affected areas include, but are not limited to, Sleeping Giant, Wharton Brook, Kettletown and Squantz Pond State Parks, the Naugatuck State Forest and sections of the Connecticut Blue Trail System.

It is anticipated that up to 75% of costs incurred will be provided by the federal government pending approval of a federal disaster declaration.

Funds are requested as follows:

Total, This Request \$750,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 27-30

ITEM NO. 22

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF
PUBLIC ACT 15-1

FLEXIBLE HOUSING PROGRAM

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$3,427,079

FROM: Sec. 28 Acct. No. 12063-DOH46900-40237

REASON FOR REQUEST:

At the November 29, 2017 meeting of the State Bond Commission funds were allocated to provide loan to Columbus House, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with conversion of the former Mary Shepherd Home in Middletown into 32 units of supportive housing.

The purpose of this request is to revise the length of the loan from thirty years to fifty years at a rate of 0% with payment deferred.

Funds are requested as follows:

Total Estimated Cost	\$8,731,132	
Less: Developer Funds	85,360	
Low Income Housing Tax Credits	1,957,079	
State/Federal Historic Tax Credits	<u>3,261,659</u>	
Total, Previously Allocated Funds Available, This Request		<u>\$3,427,079</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 39-44

ITEM NO. 24

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

CAPITAL RESURFACING AND RELATED RECONSTRUCTION PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,000,000

FROM: Sec. 40(a)(6) Acct. No. 13033-DOT57000-41386

Total Earmarking	\$75,000,000
Previous Allocations	<u>72,000,000</u>
Balance Unallocated	<u>\$ 3,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance construction of curb ramps at various pedestrian crossings statewide in compliance with ADA requirements.

Total, This Request \$1,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 39-44

ITEM NO. 25

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

LOCAL BRIDGE PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$4,846,342
FROM:	Sec. 40(a)(11)	Acct. No. 13033-DOT57000-43456
	Total Earmarking	\$10,000,000
	Previous Allocations	<u>-0-</u>
	Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 29, to finance grants-in-aid to municipalities under the Local Bridge Program as detailed below. State funds will be matched with approximately \$7.9 million of local funding.

Funds are requested as follows:

<u>Project</u>	<u>Amount</u>
Clinton, Pleasant Valley Road over Menunketesuck River	\$ 780,652
Easton, South Park Avenue over Mill River	740,945
Greenwich, Oneida Drive over Smith Cove	417,000
Ledyard, Lantern Hill road over Whitford Brook	333,260
Lisbon, Bundy Hill road over Blissville Brook	198,394
Meriden, Cooper Street over Harbor Brook	2,151,812
West Hartford, North Main Street over Trout Brook West Branch	814,000
West Hartford, Braeburn Road over Trout Brook	128,863
Woodbury, Middle Quarter Road over South Brook	<u>343,245</u>
Grand Total	\$5,908,171
Less: P.A. 14-98 Sec. 17(c), Item 29	<u>1,061,829</u>
Total, This Request	<u>\$4,846,342</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 232-237

ITEM NO. 26

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: An Allocation and Bond Authorization (to agency) \$168,190,908

FROM: Sec. 232 Acct. No. 13033-DOT57000-43667

Total Earmarking	\$2,096,750,000
Previous Allocations	<u>962,829,589</u>
Balance Unallocated	<u>\$1,133,920,411</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Funds are requested as follows:

Bureau of Engineering and Highway Operations – Section (a):

(5) Design and engineering for I-94/I-691/Route 15 Interchange – Meriden	\$ 2,000,000
(8) Relocation and reconfiguration for I-91 Interchange 29 (Charter Oak Bridge) Hartford	153,000,000
(12) Urban bikeway, pedestrian connectivity, trails and alternative mobility programs	12,690,908
(14) Implementation of Innovative Bridge Delivery and Design Program	<u>500,000</u>
Total, This Request	<u>\$168,190,908</u>

ITEM NO. 27

FOR THE PURPOSES AND USES PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES

FROM: Sec. 2(i) Acct. No. 12052-CRD47200-43610

REASON FOR REQUEST:

Funds are requested as follows:

Total, This Request	<u>\$750,000</u>
---------------------	------------------

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 8-15

ITEM NO. 28

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

**GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, PUBLIC PARKS
OR RECREATIONAL AND WATER QUALITY IMPROVEMENTS**

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,052,746

FROM: Sec. 9(d) Acct. No. 12052-DEP43000-43615

Total Earmarking	\$18,000,000
Previous Allocations	<u>15,403,217</u>
Balance Unallocated	<u>\$ 2,596,783</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids to municipalities for various recreation projects as detailed below.

- A. These funds are requested to provide a grant-in-aid to the City of Stamford for completion of improvements to Veterans Park.

Funds are Requested as Follows:

Estimated Project Cost	\$7,500,000	
Less: City and Private Funds	<u>5,500,000</u>	
Total, This Request		\$2,000,000

- B. These funds are requested to provide a grant-in-aid to Town of Stratford to replacement the outdated playscape at the South End Community Center.

Funds are Requested as Follows:

Estimated Project Cost	\$79,146	
Less: Town Funds	<u>26,382</u>	
Total, This Request		\$52,746

Grand Total, This Request \$2,052,746

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 16-21

ITEM NO. 29

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

LOCAL BRIDGE PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$1,061,829
FROM:	Sec. 17(c)	Acct. No. 13033-DOT57000-43456
	Total Earmarking	\$10,000,000
	Previous Allocations	<u>8,938,171</u>
	Balance Unallocated	<u>\$ 1,061,829</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 25, to finance grants-in-aid to municipalities under the Local Bridge Program.

Funds are requested as follows:

Grand Total	\$5,908,171
Less: P.A. 15-1 Sec. 40(a)(11), Item 25	<u>4,846,342</u>
Total, This Request	<u>\$1,061,829</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 30

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$150,000

FROM: Sec. 2(c)(3) Acct. No. 17141-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$25,000,000
Previous Allocations	<u>24,813,561</u>
Balance Unallocated	\$ <u>186,439</u>

REASON FOR REQUEST:

These funds are requested to finance a pre-design study for renovations at 18/20 and 30 Trinity Street in Hartford.

Funds are requested as follows:

	<u>This Request</u>
Total, This request	<u>\$150,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 31

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

REQUESTED: An Allocation and Bond Authorization \$1,651,500

FROM: Sec. 2(k) Acct. No. 17141-SDE64000-43357

Total Earmarking	\$28,000,000
Previous Allocations	<u>25,279,611</u>
Balance Unallocated	<u>\$ 2,720,389</u>

REASON FOR REQUEST:

These funds are requested to finance new and replacement vehicles for student transportation and operations for the Technical High School System.

Funds are requested as follows:

Total, This Request	<u>\$1,651,500</u>
---------------------	--------------------

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 32

CONNECTICUT PORT AUTHORITY

GRANTS-IN-AID FOR IMPROVEMENTS TO PORTS AND MARINAS, INCLUDING DREDGING AND
NAVIGATIONAL DIRECTION

REQUESTED: An Allocation and Bond Authorization (to Agency) \$1,501,000

FROM: Sec. 32(f) Acct. No. 12052-CPA47300-43509

Total Earmarking	\$25,000,000
Previous Allocations	<u>19,664,831</u>
Balance Unallocated	<u>\$ 5,335,169</u>

REASON FOR REQUEST:

These funds are requested to finance port improvement projects as detailed below.

- A. These funds are requested to finance the purchase of four parcels of Department of Transportation surplus properties adjacent to the Port of New Haven for maritime related uses.

Funds are requested as follows:

Total, This Request	\$751,000
---------------------	-----------

- B. These funds are requested to finance the preliminary design for structural and utility improvements to Pier 7 at Fort Trumbull State Park in New London.

The pier is utilized by the United States Coast Guard and Navy and visiting vessels.

Funds are requested as follows:

Total, This Request	\$750,000
---------------------	-----------

Grand Total, This Request	<u>\$1,501,000</u>
---------------------------	--------------------

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 8-15

ITEM NO. 33

DEPARTMENT OF EDUCATION

GRANTS-IN-AID TO ASSIST TARGETED LOCAL AND REGIONAL SCHOOL DISTRICTS FOR
ALTERATIONS, REPAIRS, IMPROVEMENTS, TECHNOLOGY AND EQUIPMENT IN LOW-PERFORMING
SCHOOLS

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$819,359

FROM: Sec. 9(e)(3) Acct. No. 12052-SDE64000-43539

REASON FOR REQUEST:

These funds are requested, along with those under Item 9, to provide grants-in-aid for improvements to various Commissioner's Network Schools. Projects will include alterations, repairs, improvements, technology and equipment to help address building and site deficiencies, and to promote the health, safety, and learning of the students.

Funds are requested as follows:

Financing:

Total	\$4,620,300
Less: P.A. 17-2 Sec. 389(g), Item 9	<u>3,800,671</u>
Total, This Request	\$ <u>819,359</u>

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SECTION 16-22

ITEM NO. 34

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED:	Use of Previously Allocated Funds Available (to agency)	\$573,332
	Use of Previously Allocated Funds Available (to agency)	\$540,935
FROM:	Sec. 2(i)(2)	Acct. No. 17121-DEP43000-43496
	Sec. 17(b)(2)	Acct. No. 17021-DEP43000-40644

REASON FOR REQUEST:

These funds are requested to finance the replacement of the Mohegan 1 bathhouse at
Hammonasset Beach State Park in Madison.

Funds are requested as follows:

Total, This Request	<u>\$1,114,267</u>
---------------------	--------------------

PUBLIC ACT #44, 2010
AS AMENDED
SECTION 9-16

ITEM NO. 35

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR INFRASTRUCTURE PROJECTS AND PROGRAMS IN THE CITY OF HARTFORD INCLUDING, BUT NOT LIMITED TO, GRANTS FOR (1) PARKING PROJECTS THAT WILL ADD TO DOWNTOWN PARKING CAPACITY; (2) THE REVITALIZATION OF POPE PARK; (3) A PUBLIC SAFETY COMPLEX AND REGIONAL EMERGENCY MANAGEMENT CENTER; (4) IMPROVEMENTS TO THE FLOOD CONTROL SYSTEM; AND (5) A BRIDGE OVER THE PARK RIVER

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,100,000

FROM: Sec. 10(a) Acct. No. 12052-OPM20000-43202

Total Earmarking	\$10,600,000
Previous Allocations	<u>9,500,000</u>
Balance Unallocated	<u>\$ 1,100,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 39, to provide a grant-in-aid to the City of Hartford to finance additional streetscape improvements on Farmington Avenue.

This project will be administered by the Department of Economic and Community Development.

Funds are requested as follows:

Total Estimated Cost	\$4,500,000
Less: P.A. 79-607, Sec 21(b)(6)(B), Item 39	<u>3,400,000</u>
Total, This Request	<u>\$1,100,000</u>

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 36

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

ECONOMIC DEVELOPMENT AND MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$22,000,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,755,300,000
Previous Allocations	<u>1,544,202,975</u>
Balance Unallocated	<u>\$ 211,097,025</u>

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to finance grants-in-aid for workforce training programs to support Electric Boat Corporation, its supply chain and the shipbuilding industry in eastern Connecticut.

Funds are requested as follows:

Total, This Request	\$8,000,000
---------------------	-------------

- B. These funds are requested to provide a grant-in-aid to KPMG LLP to assist with equipment, leasehold improvements and related approved costs for expansion in Stamford. The company will retain 546 jobs and create up to 110 new jobs within four years.

The grant will be paid in arrears upon meeting job creation and retention goals.

Funds are requested as follows:

Estimated Project Cost	\$8,266,000	
Less: Company Funds	<u>5,266,000</u>	
Total, This Request		\$3,000,000

- C. These funds are requested to finance various small projects and programs and administrative costs under the Economic Development and Manufacturing Assistance Act.

The release of these funds will be controlled through the allotment process as needed.

Funds are requested as follows:

Total, This Request	\$11,000,000
---------------------	--------------

Grand Total, This Request

JULY 25, 2018

\$22,000,000
<u>48</u>

SECTION 10-66jj OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 37

DEPARTMENT OF EDUCATION

GRANTS TO ASSIST CHARTER SCHOOLS WITH CAPITAL EXPENSES PURSUANT TO C.G.S. SECTION 10-66hh

REQUESTED: An Allocation and Bond Authorization (to agency) \$6,512,378

Acct. No. 12052-SDE64000-43003

Total Earmarking	\$50,000,000
Previous Allocations	<u>31,097,351</u>
Balance Unallocated	<u>\$18,902,649</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to assist Charter Schools with capital improvements and repayment of debt as detailed below.

Funds are requested as follows:

<u>Charter School</u>	<u>This Request</u>
Achievement First Bridgeport Academy – Bridgeport – Debt repayment	\$ 850,000
Amistad School – New Haven – Debt repayment	850,000
Capital Prep Harbor – Bridgeport – Window, HVAC/electrical replacement	850,000
Brass City School – Waterbury – Building renovations/ADA improvements	736,000
Elm City College Prep – New Haven – Debt repayment	850,000
Integrated Day Charter School – Norwich – Debt repayment/building upgrades	594,017
The Bridge – Bridgeport – Exterior improvements and oil tank removal	175,869
Jumoke Academy – Hartford – Construction of science labs at two locations	756,492
Stamford Charter School for Excellence – Stamford – Building renovations	<u>850,000</u>
Total, This Request	<u>\$6,512,378</u>

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 39

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$61,739,076

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-OPM20000-40002
13019-DEP43000-41239
13019-ECD46000-41240
13019-DPH48400-41244
13019-MHA53000-43696

Total Earmarking	\$1,669,800,000
Previous Allocations	<u>1,518,448,521</u>
Balance Unallocated	\$ <u>151,351,479</u>

REASON FOR REQUEST:

I. Office of Policy and Management

- A. These funds are requested to provide a grant-in-aid to the Town of Orange for the purchase, and related acquisition and planning costs, of land AT 28 Salemme Lane for future transit oriented development.

Funds are Requested as Follows:

Total, This Request \$6,143,250

II. Department of Energy and Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the YMCA of Greater Hartford for renovations of cabins at Camp Jewel in Colebrook.

Funds are Requested as Follows:

Total, This Request \$1,000,000

- B. These funds are requested to provide a grant-in-aid to the City of Waterbury to finance creation of a park and playing fields at the site of the former Nova Dye & Print at 313 Mill Street.

The project will remediate a brownfield, create a flood control mitigation area, provide structural support to East Liberty street along the site and create increased recreational opportunities in the south end.

Funds are Requested as Follows:

Total, This Request \$3,000,000

JULY 25, 2018

ITEM 39 CONT.

III. Department of Economic and Community Development

- A. These funds are requested to provide a supplemental grant-in-aid to the New Haven Parking Authority for renovations, improvements and repairs to its unrestricted parking structures.

Funds are Requested as Follows:

Total Estimated Cost	\$10,900,000	
Less: Previous State Funding	<u>5,000,000</u>	
Total, This Request		\$5,900,000

- B. These funds are requested to provide a grant-in-aid to the Hellenic Society Paideia in Mansfield to assist with completion of its museum and amphitheater and related site improvements.

Funds are Requested as Follows:

Total, This Request	\$500,000
---------------------	-----------

- C. These funds are requested, along with those under Item 35, to provide a grant-in-aid to the City of Hartford to finance additional streetscape improvements on Farmington Avenue.

Funds are Requested as Follows:

Total Estimated Cost	\$4,500,000	
Less: P.A. 10-44, Sec. 10(a) Item 35	<u>1,100,000</u>	
Total, This Request		\$3,400,000

- D. These funds are requested to provide a grant-in-aid to the Mattatuck Museum to assist with additions and renovations to its facility in Waterbury.

This project will provide for renovations to approximately 10,000 square feet of existing museum space along with an addition of approximately 6,500 square feet of educational and studio space. The project also includes a new entry with space for a museum shop and café and an outdoor rooftop deck.

Funds are Requested as Follows:

Total Estimated Cost	\$7,500,000	
Less: Recipient Fundraising	<u>4,500,000</u>	
Total, This Request		\$3,000,000

- E. These funds are requested to provide a grant-in-aid to the City of Hartford to finance streetscape improvements along Main Street from Earl Street to the Windsor town line.

Funds are Requested as Follows:

Total, This Request	\$400,000
---------------------	-----------

- F. These funds are requested to provide a grant-in-aid to Harriet Beecher Stowe Center in Hartford to assist with site and accessibility improvements.

Funds are Requested as Follows:

Total, This Request	\$750,000
---------------------	-----------

ITEM 39 CONT.

- G. These funds are requested to provide a grant-in-aid to the Branford Electric Railway Association/Shoreline Trolley Museum for various improvements at its Branford campus.

This project includes fitout of its maintenance shop, installation of water and sewer lines to provide for visitor restrooms and fire protection for the collections, installation of fire sprinklers and site improvements for accessibility.

Funds are Requested as Follows:

Total, This Request	\$1,500,000
---------------------	-------------

- H. These funds are requested to provide a grant-in-aid to the Discovery Museum in Bridgeport to assist with renovations and improvements.

This project includes upgrades to the planetarium, improvements to exhibit, classroom and theater spaces, HVAC and energy conservation improvements, elevator upgrades and replacement of the roof on the Wonder Workshop building.

Funds are Requested as Follows:

Total, This Request	\$1,854,000
---------------------	-------------

- I. These funds are requested to provide a grant-in-aid to the Barnum Museum in Bridgeport to assist with design and construction of infrastructure repairs and improvements, ongoing building stabilization and site improvements.

Funds are Requested as Follows:

Total, This Request	\$6,900,100
---------------------	-------------

- J. These funds are requested to provide a grant-in-aid to Goodspeed Musicals to assist with renovations and improvements to the Good Speed Opera House in East Haddam.

This project consists of renovations and improvements to the auditorium, stage, dressing rooms, lounges, greenroom and related spaces, HVAC, electrical and life safety improvements, site improvements, restoration of the wallpaper in the women's drinking room and accessibility improvements.

Funds are Requested as Follows:

Total Estimated Cost	\$7,000,000	
Less: Fundraising	<u>4,100,000</u>	
Total, This Request		\$2,900,000

- K. These funds are requested to provide a grant-in-aid to Real Art Ways in Hartford to assist with planning and acquisition for a new, larger facility.

Funds are Requested as Follows:

Total, This Request	\$1,000,000
---------------------	-------------

- L. These funds are requested to provide a grant-in-aid to Connecticut Public Broadcasting, Inc. to assist with development of an Innovation and Tech Ed Center on Wall Street in Norwalk.

Funds are Requested as Follows:

Total, This Request	\$1,500,000
---------------------	-------------

ITEM 39 CONT.

- M. These funds are requested to provide a grant-in-aid to the Connecticut Children's Museum in New Haven to assist with renovations and improvements to its facility.

This project consists of exterior masonry repairs, window restoration, accessibility improvements, site improvements, interior renovations and new mechanical and electrical systems.

Funds are Requested as Follows:

Total, This Request	\$1,464,510
---------------------	-------------

- N. These funds are requested to provide a grant-in-aid to Stamford Center for the Arts to assist with replacement of the roof on the Rich Forum and replacement of the seating and aisle lighting at the Palace Theater.

Funds are Requested as Follows:

Total, This Request	\$1,221,000
---------------------	-------------

IV. Department of Public Health

- A. These funds are requested to provide a grant-in-aid to Wheeler Clinic for renovations to its Health Clinic at 43 Woodland Street in Hartford.

Renovations will include an upgraded HVAC system as well as façade and code improvements.

Funds are Requested as Follows:

Estimated Project Cost	\$3,491,120	
Less: New Market Tax Credits/Equity Investment	<u>1,445,560</u>	
Total, This Request		\$2,045,560

- B. These funds are requested to provide a grant-in-aid to the Community Health Center, Inc. for various improvement projects at facilities statewide.

These projects include renovations to 134 State Street in Meriden, renovation and fit out of 19 Grand Street in Middletown, HVAC replacement at 675 Main Street in Middletown, renovations and improvements to 1 Washington Square in New Britain, purchase of the leased facility and HVAC replacement at 49 Day Street in Stamford and information technology upgrades statewide.

Funds are Requested as Follows:

Total, This Request	\$7,850,000
---------------------	-------------

- C. These funds are requested to provide a grant-in-aid to Optimus Health for renovations to the second floor of the 805 Atlantic Street facility in Stamford.

The renovations will provide for eight additional medical exam rooms, a new nursing station, and four additional doctor's offices.

Funds are requested as follows:

Estimated Project Cost	\$1,098,172	
Less: Recipient Funds	<u>274,543</u>	
Total, This Request		\$823,629

ITEM 39 CONT.

V. Department of Mental Health and Addiction Services

- A. These funds are requested to provide a grant-in-aid to the Town of Berlin for planning and design for a new Senior and Community Center.

Funds are Requested as Follows:

Total, This Request \$750,000

- B. These funds are requested to provide a grant-in-aid to Interval House to assist with excess costs of remediation and restoration as a result for a sewage back-up at its Domestic Violence Shelter in Hartford.

Funds are Requested as Follows:

Total, This Request \$67,655

- C. These funds are requested to provide a grant-in-aid to Community Mental Health Affiliates, Inc. to assist with the acquisition of 233 Main Street in New Britain to provide for consolidation of administrative offices and outpatient behavioral health clinics.

Funds are Requested as Follows:

Total, This Request \$3,000,000

- D. These funds are requested to provide a grant-in-aid to Klingberg Family Centers, Inc. in New Britain to assist with replacement of the boiler in the Raymond Hill Special Education School and for completion of the conference center.

Funds are Requested as Follows:

Total, This Request \$614,757

- E. These funds are requested to provide a grant-in-aid to Easterseals Capital Region & Eastern Connecticut for renovations and improvements to 18,000 square feet of space at its Norwich Campus to establish its Veterans Rally Point program which will provide a comprehensive service center for veterans, service members and their families in eastern Connecticut.

Funds are Requested as Follows:

Total, This Request \$2,500,000

- F. These funds are requested to provide a grant-in-aid to The Boys and Girls Club at the Yerwood Center in Stamford for installation of an elevator for accessibility.

Funds are Requested as Follows:

Total, This Request \$255,000

- G. These funds are requested to provide a grant-in-aid to Vista Life Innovations to assist with renovations to its education and training center on its campus in Westbrook.

Funds are Requested as Follows:

Total, This Request \$1,399,615

Grand Total, This Request \$61,739,076

STATE TREASURER

**ISSUANCE AND SALE OF SPECIAL TAX OBLIGATION BONDS AND SPECIAL TAX OBLIGATION
REFUNDING BONDS**

REQUESTED: Authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$750,000,000; and (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$150,000,000.

SUGGESTED RESOLUTION:

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the Issuance and Sale of Not Exceeding \$750,000,000 Special Tax Obligation Bonds of the State and the Issuance and Sale of Not Exceeding \$150,000,000 Special Tax Obligation Refunding Bonds of the State Pursuant to Chapter 243 of the Connecticut General Statutes": (i) authorizing the issuance and sale of Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$750,000,000 (the "New Money Bonds") and Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$150,000,000 (the "Refunding Bonds"); (ii) with respect to the Refunding Bonds, authorizing the refunding at the earliest call date of certain maturities of certain outstanding issues of Special Tax Obligation Bonds and Special Tax Obligation Refunding Bonds to be determined by the Treasurer; (iii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the New Money Bonds and the Refunding Bonds (collectively the "Bonds"), including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds, any contracts deemed necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iv) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (v) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale or sales (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with Chapter 243 of the Connecticut General Statutes and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including the issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and the issuance of the Bonds as tax-exempt or taxable bonds for Federal income tax purposes, and issued with or without concomitant interest rate swaps or any other contracts authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$950,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$950,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's

ITEM 41 CONT.

payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.