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AGENDA ITEMS FOR THE STATE BOND COMMISSION
 FEBRUARY 1, 2017
 ROOM 1E LEGISLATIVE OFFICE BUILDING
 10:00 A.M.

| <u>SOURCE OF FUNDS</u> | <u>ITEM NO.</u> | <u>GENERAL OBLIGATION ALLOCATIONS</u> | <u>REVENUE BONDS/OTHER TRANSACTIONS</u> |
|--|-----------------|---------------------------------------|---|
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7 | 1-3 | \$36,251,558 ===== | ===== |
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 8-11 | 4 | \$26,100,354 ===== | \$9,647,118 ===== |
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19 | 5-7 | \$7,425,310 ===== | ===== |
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26 | 8-10 | \$22,650,000 ===== | ===== |
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 27-30 | 11 | \$16,149,018 ===== | ===== |
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38 | 12 | \$30,000,000 ===== | ===== |
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 39-44 | 13 | ===== | \$69,000,000 ===== |
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 45-50 | 14 | ===== | \$231,604,205 ===== |

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| <u>SOURCE OF FUNDS</u> | <u>ITEM NO.</u> | <u>GENERAL OBLIGATION ALLOCATIONS</u> | <u>REVENUE BONDS/OTHER TRANSACTIONS</u> |
|---|-----------------|---------------------------------------|---|
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 55 | 15 | \$60,000,000 ===== | ===== |
| PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 232-237 | 16 | ===== | \$133,900,000 ===== |
| PUBLIC ACT #98, 2014 AS AMENDED SECTION 1-7 | 17 | \$6,000,000 ===== | ===== |
| PUBLIC ACT #98, 2014 AS AMENDED SECTION 16-21 | 18 | ===== | \$2,500,000 ===== |
| PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7 | 19-20 | \$1,325,750 ===== | ===== |
| PUBLIC ACT #239, 2013 AS AMENDED SECTION 20-26 | 21 | \$2,200,000 ===== | ===== |
| PUBLIC ACT #239, 2013 AS AMENDED SECTION 31-38 | 22-23 | \$4,798,000 ===== | ===== |
| PUBLIC ACT #1, 2011 OCTOBER SPECIAL SESSION AS AMENDED SECTION 25 | 24 | \$10,000,000 ===== | ===== |
| PUBLIC ACT #2, 2009 SEPTEMBER SPECIAL SESSION AS AMENDED SECTION 41-47 | 25 | \$920,169 ===== | ===== |

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| <u>SOURCE OF FUNDS</u> | <u>ITEM NO.</u> | <u>GENERAL OBLIGATION ALLOCATIONS</u> | <u>REVENUE BONDS/OTHER TRANSACTIONS</u> |
|---|-----------------|---------------------------------------|---|
| PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38 | 26 | \$2,000,000 ===== | ===== |
| PUBLIC ACT #4, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 27-32 | 27 | ===== | \$1,000,000 ===== |
| PUBLIC ACT #270, 1990 AS AMENDED SECTION 33 | 28 | \$11,600,000 ===== | \$500,000 ===== |
| PUBLIC ACT #607, 1979 AS AMENDED SECTION 21 | 29 | \$8,274,500 ===== | ===== |
| SECTION 3-20(Z) CONNECTICUT GENERAL STATUTES | 30 | ===== | \$5,000,000 ===== |
| STATE TRESURER GENERAL OBLIGATION BOND SALE | 31 | ===== | \$800,000,000 ===== |
| DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS | 32 | ===== | ===== |

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
FEBRUARY 1, 2017
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:00 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 1

OFFICE OF POLICY AND MANAGEMENT

FOR THE INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM, PROVIDED \$15,000,000 SHALL BE MADE AVAILABLE FOR THE DEVELOPMENT AND MAINTENANCE OF A STATE-WIDE HEALTH INFORMATION EXCHANGE, INCLUDING THE PURCHASE OF SOFTWARE AND RELATED EQUIPMENT, AND \$25,000,000 SHALL BE MADE AVAILABLE FOR THE PURCHASE AND IMPLEMENTATION OF AN INTEGRATED ELECTRONIC MEDICAL RECORDS SYSTEM AT THE UNIVERSITY OF CONNECTICUT HEALTH CENTER

REQUESTED: An Allocation and Bond Authorization (to agency) \$33,081,558

FROM: Sec. 2(d)(5) Acct. No. 17161-OPM20000-43526

| | |
|----------------------|---------------------|
| Total Authorized | \$80,000,000 |
| Previous Allocations | <u>16,683,812</u> |
| Balance Unallocated | <u>\$63,316,188</u> |

REASON FOR REQUEST:

These funds are requested to finance costs associated with development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee, as detailed below.

Mental Health and Addiction Services - Study behavioral health IT implementation.

Children and Families - SACWIS Replacement Project. This project is the planning phase that will replace the agency's child welfare case management system.

State Comptroller - Upgrade of various modules within the state's Core-CT system.

UConn Health Center - Implementation of an Integrated Electronic Medical Record system. This new system will provide health information technology required for compliance with federal and state regulations.

Social Services - The Health Information Exchange and Integrated Eligibility system. This project will replace the current system with a seamless system which will integrate the enrollment process for various agency programs.

Early Childhood - The Early Childhood Information System and Quality Rating and Improvement System. These projects will provide increased data management for the agency.

Labor - Internet Initial Claims Project. This project will complete the first phase of the on-line processing of unemployment claim benefits.

Economic and Community Development - The Information Technology Re-vitalization project. This project will rebuild and modernize the agency's IT environment.

Funds are requested as follows:

Total, This Request \$33,081,558

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 2

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

DAM REPAIRS, INCLUDING STATE-OWNED DAMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,170,000

FROM: Sec. 2(j)(1) Acct. No. 17161-DEP43000-43557

| | |
|----------------------|--------------------|
| Total Earmarking | \$8,350,000 |
| Previous Allocations | <u>1,926,000</u> |
| Balance Unallocated | <u>\$6,424,000</u> |

REASON FOR REQUEST:

These funds are requested to financé various projects at state dams as detailed below.

- A. These funds are requested to finance the removal and remediation of the Springborn Dam in Enfield.

Funds are Requested as Follows:

| | | |
|------------------------------|------------------|-------------|
| Total Estimated Project Cost | \$4,720,000 | |
| Less: Previous State Funding | 400,000 | |
| Federal Funding | <u>2,800,000</u> | |
| Total, This Request | | \$1,520,000 |

- B. These funds are requested to finance the design and permitting of repairs for the Pachaug Pond Dam in Griswold and the Crystal Lake Dam in Middletown.

Funds are Requested as Follows:

| | |
|---------------------------|--------------------|
| Total, This Request | \$650,000 |
| Grand Total, This Request | <u>\$2,170,000</u> |

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 1-7

ITEM NO. 3

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$1,000,000

FROM: Sec. 2(l) Acct. No. 17161-DDS50000-43353
Project No. BI-NN-1000

| | |
|----------------------|--------------------|
| Total Earmarking | \$7,500,000 |
| Previous Allocations | -0- |
| Balance Unallocated | <u>\$7,500,000</u> |

REASON FOR REQUEST:

These funds are requested to finance improvements at various Department of Developmental Services facilities as detailed below.

Funds are requested as follows:

| <u>Project/Location</u> | <u>This Request</u> |
|--|---------------------|
| Fire Pump and Sprinkler Tank Replacement - North Regional Facilities | \$ 100,000 |
| Additions to Group Homes - North Region - Various Locations | 200,000 |
| Renovations and Improvements, Shore Road - Waterford | 325,000 |
| Boiler Replacements - LFC -Norwalk | 100,000 |
| Emergency Capital As Needed | <u>275,000</u> |
| Total, This Request | <u>\$1,000,000</u> |

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 8-11

ITEM NO. 4

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF PUBLIC ACT 15-1

FLEXIBLE HOUSING PROGRAM

| | | |
|------------|---|--------------------------------|
| REQUESTED: | An Allocation and Bond Authorization (to agency) | \$26,100,354 |
| | Use of Previously Allocated Funds Available (to agency) | 9,647,118 |
| FROM: | Sec. 9 | Acct. No. 12063-DOH46900-40237 |
| | Total Earmarking | \$135,000,000 |
| | Previous Allocations | <u>105,105,254</u> |
| | Balance Unallocated | <u>\$ 29,894,746</u> |

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. At the September 30, 2016 meeting of the State Bond Commission funds were allocated to provide a loan to Hamden Specialty Housing LLC formed by the applicant Regan Development Corp., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of 77 units of new rental housing in Hamden.

The purpose of this request is to approve revised loan terms. The loan will be provided at 0.4% interest for thirty-two years.

Funds are requested as follows:

| | |
|---|-------------|
| Total, Previously Allocated Funds, This Request | \$9,247,118 |
|---|-------------|

- B. These funds are requested to provide a loan to Fairfield Ridge Housing Associates, LP, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of 58 units of moderate rental housing in Danbury.

The loan will be provided at 1% for forty years with payment deferred.

Funds are requested as follows:

| | | |
|--|----------------|-------------|
| Total Estimated Project Costs | \$11,030,765 | |
| Less: Federal Low Income Tax Credits/Other Financing | 5,430,765 | |
| CHFA Financing | 3,100,000 | |
| Previously Allocated Funds Available | <u>400,000</u> | |
| Total, This Request | | \$2,100,000 |

FEBRUARY 1, 2017

ITEM 4 CONT.

- C. These funds are requested to provide a loan to Glastonbury Assisted Housing, Non-Profit, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of 34 units and construction of 38 new affordable elderly rental housing units at 77 New London Turnpike in Glastonbury.

The loan will be provided at 0% for forty years with interest deferred.

Funds are requested as follows:

| | | |
|--|------------------|-------------|
| Total Estimated Project Costs | \$17,994,362 | |
| Less: Federal Low Income Housing Tax Credits | 5,537,700 | |
| Recipient Funds | 1,101,012 | |
| Bank/Other Financing | <u>4,855,650</u> | |
| Total, This Request | | \$6,500,000 |

- D. These funds are requested to provide a loan to Maynard Road Corporation, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with redevelopment of 162 units of moderate rental housing units known as Yale Acres in Meriden.

The loan will be provided at 1% for forty years with payment deferred.

Funds are requested as follows:

| | | |
|---|-------------------|-------------|
| Total Estimated Project Costs | \$49,661,288 | |
| Less: Federal Low Income Housing Tax Credits/Deferred | 15,191,288 | |
| Developer's Fee | | |
| Recipient Funds | 3,770,000 | |
| Bank Financing | <u>25,000,000</u> | |
| Total, This Request | | \$5,700,000 |

- E. These funds are requested to provide a grant-in-aid to the Willimantic Housing Authority, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, for exterior improvements, site work and accessibility modifications to the 78 unit Marcella Eastman Terrace moderate rental housing development in Willimantic.

Funds are requested as follows:

| | | |
|-------------------------------|----------------|-------------|
| Total Estimated Project Costs | \$5,161,572 | |
| Less: Energy Rebates/Reserves | <u>161,572</u> | |
| Total, This Request | | \$5,000,000 |

- F. These funds are requested to provide a grant-in-aid to Under One Roof, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of the 49 unit Marvin congregate living facility in Norwalk.

Funds are requested as follows:

| | | |
|-------------------------------|----------------|-------------|
| Total Estimated Project Costs | \$3,810,880 | |
| Less: Energy Rebates/Reserves | <u>264,051</u> | |
| Total, This Request | | \$3,546,829 |

ITEM 4 CONT.

- G. These funds are requested to provide a grant-in-aid to Rose Garden Limited Equity Cooperative, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of the 8 unit Rose Garden limited equity cooperative on Garden Street in Hartford.

Funds are requested as follows:

| | |
|---------------------|-------------|
| Total, This Request | \$1,270,692 |
|---------------------|-------------|

- H. These funds are requested to provide a grant-in-aid to Bridgeport Neighborhood Trust, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of 25 affordable rental housing units in the Bishop Place and Seaview Apartments in Bridgeport.

Funds are requested as follows:

| | | |
|-------------------------------|----------------|-------------|
| Total Estimated Project Costs | \$3,389,833 | |
| Less: Bank Financing | 1,107,000 | |
| City HOME Funds | <u>300,000</u> | |
| Total, This Request | | \$1,982,833 |

| | |
|---------------------------|---------------------|
| Grand Total, This Request | <u>\$35,747,472</u> |
|---------------------------|---------------------|

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 12-19

ITEM NO. 5

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR THE PURCHASE OF BODY-WORN RECORDING EQUIPMENT AND DIGITAL DATA STORAGE DEVICES OR SERVICES FOR LAW ENFORCEMENT OFFICERS, PROVIDED \$2,000,000 SHALL BE MADE AVAILABLE TO THE DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION FOR MEMBERS OF THE STATE POLICE AND \$13,000,000 SHALL BE MADE AVAILABLE TO MUNICIPALITIES FOR LOCAL LAW ENFORCEMENT OFFICERS

REQUESTED: An Allocation and Bond Authorization (to agency) \$870,310

FROM: Sec. 13(a)(3) Acct. No. 12052-OPM20000-43676

| | |
|----------------------|---------------------|
| Total Earmarking | \$12,000,000 |
| Previous Allocations | <u>2,000,000</u> |
| Balance Unallocated | <u>\$10,000,000</u> |

REASON FOR REQUEST:

These funds are requested to reimburse 11 municipalities for the purchase body cameras and video storage devices as detailed below.

Funds are requested as follows:

| <u>Location</u> | <u>This Request</u> |
|---------------------------------------|---------------------|
| Branford Police Department | \$ 62,139 |
| Coventry Police Department | 16,014 |
| East Haven Police Department | 57,206 |
| Hamden Police Department | 297,800 |
| Naugatuck Police Department | 23,928 |
| Orange Police Department | 52,289 |
| Plainfield Police Department | 78,178 |
| Redding Police Department | 28,830 |
| Southern Connecticut State University | 56,968 |
| University of Connecticut | 171,063 |
| Vernon Police Department | <u>25,895</u> |
| Total, This Request | <u>\$870,310</u> |

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 6

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

SMALL BUSINESS EXPRESS PROGRAM ESTABLISHED BY SECTION 32-7g OF THE GENERAL STATUTES

| | | |
|------------|--|--------------------------------|
| REQUESTED: | An Allocation and Bond Authorization (to agency) | \$5,000,000 |
| FROM: | Sec. 13(e)(2) | Acct. No. 12052-ECD46000-43516 |
| | Total Earmarking | \$50,000,000 |
| | Previous Allocations | <u>12,200,000</u> |
| | Balance Unallocated | <u>\$37,800,000</u> |

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Hartford Economic Development Corporation to establish a revolving loan fund for small businesses that are owned by one or more members of a minority pursuant to Public Act 16-128 which amended Section 32-7g of the Connecticut General Statutes as follows:

(g) (1) There are established as part of the Small Business Express program not more than two revolving loan funds to provide loans to eligible small businesses that are owned by one or more members of a minority. As used in this subsection, (A) "minority business development entity" means a nonprofit organization (i) having a lending portfolio on or before the effective date of this act from which at least seventy-five per cent of lending is provided to minority-owned businesses state-wide; and (ii) that provided technical assistance on or before the effective date of this act, provided at least seventy-five per cent of such assistance was provided to minority-owned businesses state-wide; and (B) "minority" means (i) Black Americans, including all persons having origins in any of the Black African racial groups not of Hispanic origin; (ii) Hispanic Americans, including all persons of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race; (iii) all persons having origins in the Iberian Peninsula, including Portugal, regardless of race; (iv) women; (v) Asian Pacific Americans and Pacific islanders; or (vi) American Indians and persons having origins in any of the original peoples of North America and maintaining identifiable tribal affiliations through membership and participation or community identification.

(2) Notwithstanding the provisions of section 32-7h, as amended by this act, the commissioner shall allocate from the available funding under the Small Business Express program a total of five million dollars for grants-in-aid to not more than two minority business development entities in each of the fiscal years ending June 30, 2016, to June 30, 2020, inclusive, for the purpose of establishing and administering minority business revolving loan funds. Moneys from such funds shall be used to (A) provide loans to eligible small businesses, and (B) fund the administrative costs associated with the provision of such loans by a minority business development entity, provided a minority business development entity may not use more than ten per cent of the amount received as a grant under this

ITEM 6 CONT.

section to fund such costs. Such loans shall be used for acquisition or purchase of machinery and equipment, construction or leasehold improvements, relocation expenses, working capital or other business-related expenses, as authorized by the minority business development entity.

(3) Loans from a minority business revolving loan fund may be in amounts from ten thousand dollars to a maximum of one hundred thousand dollars, shall carry a maximum repayment rate of four per cent and shall be for a term of not more than ten years. The minority business development entity shall review and approve loan terms, conditions and collateral requirements in a manner that prioritizes job growth and retention.

(4) Any eligible small business owned by one or more members of a minority may apply for assistance from a minority business revolving loan fund, provided the minority business development entity shall give priority to applicants that, as part of their business plan, are creating new jobs that will be maintained for not less than twelve consecutive months.

(5) Loans from a minority business revolving fund shall be provided in such a manner that, on or before five years after the date such loan fund is established, the annual funds or revenues derived from investment income, loan repayments or any other sources received by the minority business development entity in connection with such loan fund is sufficient to fund the administrative costs associated with such loan fund.

(6) A minority business development entity receiving a grant pursuant to this subsection shall annually submit to the commissioner a financial audit of grant expenditures until all grant moneys have been expended by such entity. Any such audit shall be prepared by an independent auditor and if the commissioner finds that any such grant is used for purposes that are not in conformity with uses set forth in subdivisions (2) and (3) of this subsection, the commissioner may require repayment of such grant.

Funds are requested as follows:

| | |
|---------------------|--------------------|
| Total, This Request | <u>\$5,000,000</u> |
|---------------------|--------------------|

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 12-19

ITEM NO. 7

CAPITAL REGION DEVELOPMENT AUTHORITY

FOR THE PURPOSES AND USES PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES, PROVIDED NOT MORE THAN \$20,000,000 SHALL BE MADE AVAILABLE TO FINANCE PROJECTS, INCLUDING GRANTS-IN-AID FOR PUBLIC INFRASTRUCTURE, IN HARTFORD OUTSIDE THE BOUNDARIES OF THE CAPITAL CITY ECONOMIC DEVELOPMENT DISTRICT AND OF WHICH \$10,000,000 OF SUCH \$20,000,000 SHALL BE MADE AVAILABLE FOR PROJECTS IN THE FEDERALLY DESIGNATED PROMISE ZONE, PROVIDED \$2,500,000 SHALL BE MADE AVAILABLE FOR THE NEIGHBORHOOD SECURITY FELLOWS PROGRAM AND THE NEIGHBORHOOD SECURITY PROJECTS SET FORTH IN SECTION 260 OF THIS ACT AS FOLLOWS: (A) \$500,000 FOR THE NEIGHBORHOOD SECURITY FELLOWS PROGRAM, AND (B) \$2,000,000 FOR THE NEIGHBORHOOD SECURITY PROJECTS

| | | |
|------------|--|--------------------------------|
| REQUESTED: | An Allocation and Bond Authorization (to agency) | \$1,555,000 |
| FROM: | Sec. 13(g)(1) | Acct. No. 12052-CRD47200-43646 |
| | Total Earmarking | \$50,000,000 |
| | Previous Allocations | <u>5,000,000</u> |
| | Balance Unallocated | <u>\$45,000,000</u> |

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to Toraal Development LLC for site acquisition and construction of a road extension to assist with development of 14 two-family owner-occupied homes on the site of the former Brackett Park School on Westland Street in Hartford.

This project is located in the federally designated Promise Zone.

Funds are requested as follows:

| | | |
|----------------------------|------------------|--------------------|
| Total State Funding | \$3,711,964 | |
| Less: Previous DOH Funding | <u>2,156,964</u> | |
| Total, This Request | | <u>\$1,555,000</u> |

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 8

OFFICE OF POLICY AND MANAGEMENT

DEVELOPMENT AND IMPLEMENTATION OF DATABASES IN THE CORE FINANCIAL SYSTEM
ASSOCIATED WITH RESULTS-BASED ACCOUNTABILITY

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,650,000

FROM: Sec. 21(c)(1) Acct. No. 17171-OPM20000-43462

| | |
|----------------------|--------------------|
| Total Earmarking | \$3,500,000 |
| Previous Allocations | -0- |
| Balance Unallocated | <u>\$3,500,000</u> |

REASON FOR REQUEST:

These funds are requested to finance the implementation of new web-based business intelligence reporting and analytics software. The new software will replace the primary Core-CT data query software and provide advanced analytic and reporting capabilities.

Funds are requested as follows:

Total, This Request \$2,650,000

PUBLIC ACT #1, 2015
AS AMENDED
SECTION 20-26

ITEM NO. 9

DEPARTMENT OF ADMINISTRATIVE SERVICES

REMOVAL OR ENCAPSULATION OF ASBESTOS AND HAZARDOUS MATERIALS IN STATE-OWNED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$5,000,000

FROM: Sec. 21(e)(3) Acct. No. 17171-DAS23000-43329
Project No. BI-2B-1000

| | |
|----------------------|--------------------|
| Total Earmarking | \$5,000,000 |
| Previous Allocations | -0- |
| Balance Unallocated | <u>\$5,000,000</u> |

REASON FOR REQUEST:

These funds are requested to finance the estimated costs of the ongoing Statewide Asbestos Abatement Program. These funds are expended in support of ongoing renovation and repair projects statewide.

Funds are requested as follows:

| | |
|---------------------|---------------------|
| | <u>This Request</u> |
| Construction (EST) | \$4,000,000 |
| Design/Monitoring | 750,000 |
| DAS Fee | <u>250,000</u> |
| Total, This Request | <u>\$5,000,000</u> |

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 10

BOARD OF REGENTS FOR HIGHER EDUCATION

CONSOLIDATION AND UPGRADE OF SYSTEM STUDENT AND FINANCIAL INFORMATION
TECHNOLOGY SYSTEMS

REQUESTED: An Allocation and Bond Authorization (to agency) \$15,000,000

FROM: Sec. 21(n)(1)(B) Acct. No. 17171-CCC78000-43360

| | |
|----------------------|---------------------|
| Total Earmarking | \$30,000,000 |
| Previous Allocations | -0- |
| Balance Unallocated | <u>\$30,000,000</u> |

REASON FOR REQUEST:

These funds are requested to continue the advancement and development of IT networks and capabilities throughout the state college and university system.

The funds will be used to continue the implementation of the consolidation and upgrade of student and financial information technology systems and integration with CORE-CT.

Funds are requested as follows:

Total, This Request \$15,000,000

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 27-30

ITEM NO. 11

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF PUBLIC ACT 15-1

FLEXIBLE HOUSING PROGRAM

| | | |
|------------|--|--------------------------------|
| REQUESTED: | An Allocation and Bond Authorization (to agency) | \$16,149,018 |
| FROM: | Sec. 28 | Acct. No. 12063-DOH46900-40237 |
| | Total Earmarking | \$120,000,000 |
| | Previous Allocations | -0- |
| | Balance Unallocated | <u>\$120,000,000</u> |

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a loan to Overlook Village Associates, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with construction of Willow Creek, consisting of 62 affordable rental housing units in Hartford.

The loan will be provided at 1% for forty-two years with principal deferred.

Funds are requested as follows:

| | | |
|--|------------------|-------------|
| Total Estimated Project Costs | \$27,539,454 | |
| Less: Federal Low Income Tax Credits/Other Financing | 18,687,237 | |
| Bank Financing | 1,800,000 | |
| Deferred Developer Fee/Energy Rebates | <u>1,052,217</u> | |
| Total, This Request | | \$6,000,000 |

- B. These funds are requested to provide a loan to Millport Phase II LP, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with phase 2 of replacement of the Millport federal housing development. This phase consists of 30 new units of family housing.

The loan will be provided at 1% for forty years with interest deferred.

Funds are requested as follows:

| | | |
|--|------------------|-------------|
| Total Estimated Project Costs | \$12,997,563 | |
| Less: Federal Low Income Housing Tax Credits | 4,253,085 | |
| Recipient Funds | 600,000 | |
| Bank Financing | <u>3,050,000</u> | |
| Total, This Request | | \$5,094,478 |

ITEM 11 CONT.

- C. These funds are requested to provide a grant-in-aid to the Shelton Housing Authority, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of the 40 unit Helen Devaux Apartments elderly rental housing development.

Funds are requested as follows:

| | | |
|-------------------------------|----------------|-------------|
| Total Estimated Project Costs | \$4,162,833 | |
| Less: Recipient funds | <u>848,777</u> | |
| Total, This Request | | \$3,314,056 |

- D. These funds are requested to provide a grant-in-aid The Open Door Shelter, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of 16 units of supportive housing at the SoNo Life Center in Norwalk.

Funds are requested as follows:

| | | |
|-------------------------------|------------------|-------------|
| Total Estimated Project Costs | \$3,808,769 | |
| Less: Recipient Funds | <u>2,068,285</u> | |
| Total, This Request | | \$1,740,484 |

Grand Total, This Request \$16,149,018

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 12

DEPARTMENT OF TRANSPORTATION

GRANTS-IN-AID TO MUNICIPALITIES FOR USE IN THE MANNER SET FORTH IN, AND IN ACCORDANCE WITH THE PROVISIONS OF, SECTIONS 13a-175a TO 13a-175k, INCLUSIVE, OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$30,000,000

FROM: Sec. 32(j) Acct. No. 12052-DOT57000-43459

| | |
|----------------------|---------------------|
| Total Authorized | \$60,000,000 |
| Previous Allocations | <u>30,000,000</u> |
| Balance Unallocated | <u>\$30,000,000</u> |

REASON FOR REQUEST:

These funds are requested to finance the first installment of Town Aid Road grants-in-aid for fiscal year 2016-2017.

| | | |
|-----------------------------|-------------------|---------------------|
| Grants-in-aid, FY 2016-2017 | \$60,000,000 | |
| Less: Previous Funding | <u>30,000,000</u> | |
| Total, This Request | | <u>\$30,000,000</u> |

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 39-44

ITEM NO. 13

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

CAPITAL RESURFACING AND RELATED RECONSTRUCTION PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$69,000,000

FROM: Sec. 40(a)(6) Acct. No. 13033-DOT57000-41386

| | |
|----------------------|---------------------|
| Total Earmarking | \$75,000,000 |
| Previous Allocations | <u>3,000,000</u> |
| Balance Unallocated | <u>\$72,000,000</u> |

REASON FOR REQUEST:

These funds are requested to finance the vendor-in-place paving program for the 2017 construction season which will resurface approximately 230 lane miles.

Total, This Request \$69,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 45-50

ITEM NO. 14

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

| | | |
|------------|---|----------------------|
| REQUESTED: | 1) An Allocation and Bond Authorization (to agency) | \$231,604,205 |
| | 2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act | |
| | 3) Authorization to revise or modify projects, if required, within specific subsections of the Act. | |
| | Total Earmarking | \$763,288,380 |
| | Previous Allocations | <u>330,034,175</u> |
| | Balance Unallocated | <u>\$433,254,205</u> |

| <u>From</u> | <u>Description</u> | <u>Requested</u> |
|--|---|----------------------|
| Bureau of Engineering and Highway Operations | | |
| Sec. 46(a)(1) | Interstate Highway Program | \$ 7,000,000 |
| Sec. 46(a)(2) | Urban Systems Projects | 8,527,100 |
| Sec. 46(a)(3) | Intrastate Highway Program | 28,000,000 |
| Sec. 46(a)(4) | Environmental Compliance | 5,235,000 |
| Sec. 46(a)(5) | State Bridge Improvement, Rehabilitation And Replacement Projects | 25,157,105 |
| Sec. 46(a)(7) | Fix-it-First program to repair the state's bridges | 12,160,000 |
| Sec. 46(a)(8) | Fix-it-First program to repair the state's roads | 18,000,000 |
| Bureau of Public Transportation | | |
| Sec. 46(c) | Bus And Rail Facilities And Equipment, Including Rights-of-Way, Other Property Acquisition And Related Projects | 127,525,000 |
| Total, This Request | | <u>\$231,604,205</u> |

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-third year of the Transportation Infrastructure Program.

The scope of work will depend upon the project's design and final costs will be based upon bids received. However, the Department of Transportation is requesting the flexibility to revise or modify projects, if required, within specific subsections of the Act. The projects in the thirty-second year of the plan would be revised or modified, as necessary, due to such occurrences as delays in any phase of project development, actual costs being revised based on final design or bids received, emergency work, or unforeseen/unanticipated projects. Project revision or substitution would occur only within that subsection of the Act and not between subsections.

ITEM 14 CONT.

In accordance with Section 13b-79a C.G.S., the Commissioner of Transportation, not later than October 1, 1984 and annually thereafter, shall report to the joint standing committees having cognizance of matters relating to finance, revenue, and bonding and appropriations and the budgets of state agencies on the status and progress of the transportation program authorized.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-third year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 55

ITEM NO. 15

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR MUNICIPAL PURPOSES AND PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$60,000,000

FROM: Sec. 55(a) Acct. No. 12052-OPM20000-43587

| | |
|----------------------|----------------------|
| Total Earmarking | \$120,000,000 |
| Previous Allocations | <u>60,000,000</u> |
| Balance Unallocated | <u>\$ 60,000,000</u> |

REASON FOR REQUEST:

These funds are requested to provide funding for grants-in-aid to municipalities as detailed in subsection (b) of Section 55 of Public Act 15-1.

The act states "The proceeds of the sale of said bonds, to the extent of the amount stated in subsection (a) of this section, shall be used by the Office of Policy and Management for grants-in-aid to municipalities for the purposes set forth in subsection (a) of section 13a-175a of the general statutes, for the fiscal years ending June 30, 2016, and June 30, 2017."

Funds are requested as follows:

| | |
|---------------------|---------------------|
| Total, This Request | <u>\$60,000,000</u> |
|---------------------|---------------------|

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 232-237

ITEM NO. 16

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

| | | |
|------------|--|--------------------------------|
| REQUESTED: | An Allocation and Bond Authorization (to agency) | \$133,900,000 |
| FROM: | Sec. 232 | Acct. No. 13033-DOT57000-43667 |
| | Total Earmarking | \$795,050,000 |
| | Previous Allocations | <u>577,885,000</u> |
| | Balance Unallocated | <u>\$217,165,000</u> |

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Bureau of Engineering and Highway Operations – Section (a):

| | |
|--|--------------|
| (12) Urban bikeway, pedestrian connectivity, trails and alternative mobility Programs – Charter Oak Shared Use Path – Bolton | \$14,900,000 |
|--|--------------|

Bureau of Public Transportation – Section (b):

| | |
|--|----------------------|
| (3) Continued expansion, rolling stock and development of stations on the Hartford Line – Additional double tracking, track modifications and station planning | 50,000,000 |
| (8) Design, Engineering and Construction of a New Dock Yard on the Danbury Branch Line – Ongoing procurement/construction | 48,000,000 |
| (9) Design and construction of the Orange, Barnum and Merritt 7 Stations on the New Haven Line and Danbury Branch Line | |
| Station upgrades – Merritt 7 Station – Norwalk | 20,000,000 |
| Preliminary Design – New Orange Station | <u>1,000,000</u> |
| Total, This Request | <u>\$133,900,000</u> |

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 1-7

ITEM NO. 17

CAPITAL REGION DEVELOPMENT AUTHORITY

FOR THE PURPOSES AND USES PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$6,000,000

FROM: Sec. 2(i) Acct. No. 12052-CRD47200-43610

| | |
|----------------------|---------------------|
| Total Authorized | \$30,000,000 |
| Previous Allocations | <u>20,750,000</u> |
| Balance Unallocated | <u>\$ 9,250,000</u> |

REASON FOR REQUEST:

These funds are requested to finance loans to Paul Khakshouri to assist with conversion of three vacant buildings at 103-5 and 109-21 Allyn Street in Hartford. The project will result in 66 apartments and 3,750 sq. ft. of retail space.

A \$4 million construction loan and a \$2 million tax credit bridge loan. Upon completion the construction loan will be converted to bank financing and \$2 million will be converted to a permanent loan at 35 for five years.

Funds are requested as follows:

| | | |
|------------------------|------------------|--------------------|
| Total Estimated Cost | \$10,885,121 | |
| Less: Developer Equity | 385,121 | |
| Bank Financing | <u>4,500,000</u> | |
| Total, This Request | | <u>\$6,000,000</u> |

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 16-21

ITEM NO. 18

DEPARTMENT OF TRANSPORTATION

DEVELOPMENT OF A COMPREHENSIVE ASSET MANAGEMENT PLAN IN ACCORDANCE WITH FEDERAL REQUIREMENTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,500,000

FROM: Sec. 17(a) Acct. No. 13033-DOT57000-43623

| | |
|----------------------|---------------------|
| Total Authorized | \$10,000,000 |
| Previous Allocations | <u>4,600,000</u> |
| Balance Unallocated | <u>\$ 5,400,000</u> |

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the development and implementation a comprehensive Transportation Asset Management System in compliance with federally legislated mandates under Moving Ahead for Progress in the 21st Century (MAP-21).

The plan will consist of risk-based asset management plans for highway and public transportation assets incorporating agency wide process improvements.

| | | |
|----------------------|------------------|--------------------|
| Total Estimated Cost | \$10,000,000 | |
| Less: Future Funding | 2,900,000 | |
| Previous Funding | <u>4,600,000</u> | |
| Total, This Request | | <u>\$2,500,000</u> |

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 19

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS AT STATE-OCCUPIED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$1,230,000

FROM: Sec. 2(c)(3) Acct. No. 17141-DAS23000-43491
Project No. BI-2B-9000

| | |
|----------------------|---------------------|
| Total Earmarking | \$25,000,000 |
| Previous Allocations | <u>14,186,161</u> |
| Balance Unallocated | <u>\$10,813,839</u> |

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various state facilities as detailed below.

Funds are requested as follows:

| <u>Project/Location</u> | <u>This Request</u> |
|--|---------------------|
| Design Roof Replacement and Weatherproofing - 460-470 Capitol Avenue | \$ 230,000 |
| Emergency /Minor Capital Projects as needed | <u>1,000,000</u> |
| Total, This Request | <u>\$1,230,000</u> |

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 20

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$95,750

FROM: Sec. 2(c)(3) Acct. No. 17141-DAS23000-43491
Project No. BI-P-91

| | |
|----------------------|---------------------|
| Total Earmarking | \$25,000,000 |
| Previous Allocations | <u>12,386,161</u> |
| Balance Unallocated | <u>\$12,613,839</u> |

REASON FOR REQUEST:

These funds are requested to finance the purchase of property located at 153 Cook Hill Road in Windsor. This property will be used for the Renovation and Addition to the Valley Laboratory for the Connecticut Agricultural Experiment Station.

Funds are requested as follows:

Total, This Request \$95,750

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 21

DEPARTMENT OF CORRECTION

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL INMATE CAPACITY, AND FOR SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

| | | |
|------------|--------------------------------------|---|
| REQUESTED: | An Allocation and Bond Authorization | \$2,200,000 |
| FROM: | Sec. 21(m) | Acct. No. 17151-DOC88000-43384 Project No. BI-JA-471 |
| | Total Earmarking | \$10,000,000 |
| | Previous Allocations | -0- |
| | Balance Unallocated | <u>\$10,000,000</u> |

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on September 21, 2016 for a building roof renovation at the Galley Building at Cheshire Correctional Institute.

This project consists of the complete replacement of the 22,000 square foot roof which was built in 1908 with a long term weather resistant clay tile roof. Construction will include masonry work, structural augmentation, timber and steel replacement, built in gutters, flashing and necessary structural renovations enhancing the rainwater management system.

Funds are requested as follows:

| | <u>This Request</u> |
|----------------------------|---------------------|
| Construction (BID) | \$1,800,000 |
| Contingency | 180,000 |
| Hazardous Materials | 50,000 |
| Construction Administrator | 100,000 |
| DAS Fee | 70,000 |
| Total, This Request | <u>\$2,200,000</u> |

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 22

CONNECTICUT PORT AUTHORITY (DEPARTMENT OF TRANSPORTATION)

GRANTS-IN-AID FOR IMPROVEMENTS TO PORTS AND MARINAS, INCLUDING DREDGING AND
NAVIGATIONAL DIRECTION

REQUESTED: An Allocation and Bond Authorization (to Agency) \$4,560,000

FROM: Sec. 32(f) Acct. No. 12052-CPA47300-43509

| | |
|----------------------|---------------------|
| Total Earmarking | \$25,000,000 |
| Previous Allocations | <u>8,093,181</u> |
| Balance Unallocated | <u>\$16,906,819</u> |

REASON FOR REQUEST:

These funds are requested to finance various minor capital improvements and completion of the design for infrastructure improvements to the State Pier in New London.

Funds are requested as follows:

Total, This Request \$4,560,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 31-38

ITEM NO. 23

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES THAT ARE NOT LOCATED IN DISTRESSED MUNICIPALITIES, AS DEFINED IN SECTION 32-9P OF THE GENERAL STATUTES, FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS, ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: An Allocation and Bond Authorization (to agency) \$238,000

FROM: Sec. 32(h) Acct. No. 12052-CSL66000-42758

| | |
|----------------------|--------------------|
| Total Earmarking | \$5,000,000 |
| Previous Allocations | <u>250,000</u> |
| Balance Unallocated | <u>\$4,750,000</u> |

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to public libraries as detailed below.

Funds are requested as follows:

| <u>Library</u> | <u>Project</u> | <u>Estimated Total Cost</u> | <u>State Grant</u> |
|------------------------------|--|-----------------------------|--------------------|
| Berlin-Peck Memorial Library | Elevator for accessibility | \$251,000 | \$125,500 |
| Town of Seymour | Seymour Public Library code compliance/energy conservation | <u>225,000</u> | <u>112,500</u> |
| Total, This Request | | \$476,000 | <u>\$238,000</u> |

In accordance with Section 11-24c of the Connecticut General Statutes, the State Library Board “shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-third of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects...”

PUBLIC ACT #1, 2011
OCTOBER SPECIAL SESSION
AS AMENDED
SECTION 25

ITEM NO. 24

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR THE PURPOSE OF IDENTIFYING, MARKETING AND REMEDIATING FIVE STATE-OWNED BROWNFIELDS PURSUANT TO SECTION 24 OF PUBLIC ACT 11-1 OF THE OCTOBER SPECIAL SESSION.

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. 25 Acct. No. 17121-ECD46000-43519

| | |
|----------------------|---------------------|
| Total Earmarking | \$27,000,000 |
| Previous Allocations | <u>6,175,000</u> |
| Balance Unallocated | <u>\$10,825,000</u> |

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Preston to complete the environmental remediation and demolition of buildings at the former Norwich Hospital site to allow for redevelopment.

Funds are requested as follows:

Total, This Request \$10,000,000

PUBLIC ACT #2, 2009
 SEPTEMBER SPECIAL SESSION
 AS AMENDED
 SECTION 41-47

ITEM NO. 25

BOARD OF REGENTS FOR HIGHER EDUCATION

THREE RIVERS COMMUNITY COLLEGE

DESIGN AND CONSTRUCTION OF A NEW TUTORING AND ACADEMIC SUCCESS CENTER, LIBRARY MODIFICATIONS AND STUDENT SERVICE RENOVATIONS

REQUESTED: An Allocation and Bond Authorization \$920,169

FROM: Sec. 42(e)(6) Acct. No. 17111-BOR77700-43364
Project No. BI-CTC-497

| | |
|----------------------|--------------------|
| Total Earmarking | \$5,700,000 |
| Previous Allocations | <u>-0-</u> |
| Balance Unallocated | <u>\$5,700,000</u> |

REASON FOR REQUEST:

These funds are requested to finance construction alterations to the Tutoring Center and the design of Student Center and Library renovations at Three Rivers Community College in Norwich.

Phase 1 consists of the demolition and new construction of partitions, ceilings, interior finishes and fireproofing to the second floor framing between the tutoring center and second floor library.

Phase 2 consists of the design of the Student Center and Library renovations project which will reconfigure approximately 24,700 square feet of space.

Funds are requested as follows:

| | | <u>This Request</u> |
|----------------------------|--------------------|---------------------|
| Construction (EST) | \$3,885,041 | \$499,816 |
| Contingency | 388,523 | 50,000 |
| Architect/Engineer's Fee | 385,853 | 307,853 |
| Construction Administrator | 229,261 | 42,500 |
| Permits/Environmental | 598 | |
| Commissioning/Consultant | 84,631 | |
| Relocation | 120,000 | 20,000 |
| Testing Lab | 16,926 | |
| Telecommunications | 432,000 | |
| Equipment | 338,523 | |
| Artwork | 33,852 | |
| DAS Fee | <u>67,705</u> | |
| Total | <u>\$5,982,913</u> | <u>\$920,169</u> |

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 26

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR CONTAINMENT, REMOVAL OR MITIGATION OF IDENTIFIED HAZARDOUS
WASTE DISPOSAL SITES

REQUESTED: An Allocation and Bond Authorization \$2,000,000

FROM: Sec. 32(d)(2) Acct. No. 12052-DEP43000-43115

| | |
|----------------------|---------------------|
| Total Earmarking | \$17,500,000 |
| Previous Allocations | <u>7,782,000</u> |
| Balance Unallocated | <u>\$ 9,718,000</u> |

REASON FOR REQUEST:

These funds are requested to provide the first part of the state share of the cost of the remedial action plan for groundwater and soil remediation, performed by the Federal Environmental Protection Agency, at the Raymark superfund site in Stratford.

Funds are Requested as Follows:

| | | |
|------------------------------|------------------|-------------|
| Total Estimated Project Cost | \$8,500,000 | |
| Less: Future State Funding | <u>6,500,000</u> | |
| Total, This Request | | \$2,000,000 |

PUBLIC ACT #4, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 27-32

ITEM NO. 27

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

OPERATIONAL IMPROVEMENTS TO INTERSTATE 95 BETWEEN GREENWICH AND NORTH STONINGTON, INCLUDING ENVIRONMENTAL ASSESSMENT AND PLANNING, RIGHTS-OF-WAY AND PROPERTY ACQUISITION

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$1,000,000

FROM: Sec. 27 Acct. No. 13033-DOT57000-42924

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for a feasibility assessment and strategy recommendation for widening I-95 in the New Haven to Greenwich Corridor.

Funds are requested as follows:

| | | |
|---|------------------|--------------------|
| Total Estimated Cost | \$2,000,000 | |
| Less: P.A. 15-1, Sec. 232, Previous Funding | <u>1,000,000</u> | |
| Total, This Request | | <u>\$1,000,000</u> |

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 28 REVISED

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

MANUFACTURING ASSISTANCE ACT

| | | |
|------------|---|--------------|
| REQUESTED: | An Allocation and Bond Authorization (to agency) | \$11,600,000 |
| | Use of Previously Allocated Funds Available (to agency) | 500,000 |

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

| | |
|----------------------|-----------------------|
| Total Earmarking | \$1,405,300,000 |
| Previous Allocations | <u>1,277,592,375</u> |
| Balance Unallocated | <u>\$ 127,707,625</u> |

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide an additional loan, under the First Five program, to EDAC Technologies Corporation, pursuant to the assistance agreement, to assist in acquisition of machinery and equipment at its facility in Cheshire. The company will retain 349 jobs and create 200 new jobs. Total state funding for the project is \$48 million.

This request provides for a **\$4.5 million** loan at an interest rate of 0% for fifteen years with payments deferred for six years. Additional loans of \$20.5 million will be provided as milestones are met over each of the next two years. A total of \$28 million in loan forgiveness will be provided once the company reaches 549 jobs and maintains them for twenty-four consecutive months.

Funds are requested as follows:

| | | |
|------------------------|-------------------|-------------|
| Total Estimated Cost | \$121,299,750 | |
| Less: Company Funds | 73,299,750 | |
| Previous State Funding | 23,000,000 | |
| Future State Loans | <u>20,500,000</u> | |
| Total, This Request | | \$4,500,000 |

- B. These funds are requested to assist Connecticut Innovations Incorporated with development of the CTNext Fund and programs as required by public act 16-3 of the May special session.

Funds are requested as follows:

| | |
|---------------------|-----------|
| Total, This Request | \$500,000 |
|---------------------|-----------|

ITEM 28 **REVISED** CONT.

- C. These funds are requested to provide a loan to Clinflow Technologies, LLC to assist with construction of a new facility on Washington Street in Hartford. The company is relocating from New York City will create 195 jobs within five years.

The loan will be provided at an interest rate of 3.25% for ten years, with interest only payments for four years. The company will be eligible for forgiveness of \$1.8 million in year six if job creation goals are met.

Funds are requested as follows:

| | | |
|----------------------|-------------------|-------------|
| Total Estimated Cost | \$45,000,000 | |
| Less: Bank Financing | <u>41,400,000</u> | |
| Total, This Request | | \$3,600,000 |

- D. These funds are requested to provide a loan to Four Season Farm, LLC to assist with machinery, equipment and construction of a hydroponic tomato farm in Suffield. The company will create 40 jobs within two years.

The loan will be provided at an interest rate of 5% for ten years, with principal deferred for one year. DECD may convert the outstanding debt to equity during any future equity raise at 90% of market value. The company will be eligible for forgiveness of \$1 million if creation goals are met and it develops 10 acres of hydroponic farming by 2021.

Funds are requested as follows:

| | | |
|-----------------------|-------------------|-------------|
| Total Estimated Cost | \$20,800,000 | |
| Less: Recipient Funds | 4,000,000 | |
| Bank Financing | <u>13,800,000</u> | |
| Total, This Request | | \$3,000,000 |

- E. These funds are requested to provide a loan to Cyient, Inc. in East Hartford to assist with machinery and equipment for expansion. The company will retain 456 jobs and create 85 new jobs within three years.

The loan will be provided at an interest rate of 2.5% for 10 years. **Loan forgiveness of \$200,000 will be provided once the company reaches 541 total jobs and maintains them for twenty-four consecutive months.**

Funds are requested as follows:

| | | |
|---|----------------|-----------|
| Total Estimated Investment | \$1,007,952 | |
| Less: Company Funds | <u>507,952</u> | |
| Total, Previously Allocated Funds , This Request | | \$500,000 |

Grand Total, This Request \$12,100,000

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 29 REVISED

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$8,274,500

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-ECD46000-41240
13019-DOH46900-43598
13019-OEC64800-00000

| | |
|----------------------|----------------------|
| Total Earmarking | \$1,469,800,000 |
| Previous Allocations | <u>1,393,574,544</u> |
| Balance Unallocated | <u>\$ 76,225,456</u> |

REASON FOR REQUEST:

I. Department of Economic and Community Development

- A. These funds are requested to a supplemental provide a grant-in-aid to Discovering Amistad, Inc. for additional required repairs to the vessel Amistad.

Funds are Requested as Follows:

| | | |
|------------------------|----------------|-----------|
| Total State Funding | \$794,500 | |
| Less: Previous Funding | <u>620,000</u> | |
| Total, This Request | | \$174,500 |

- B. These funds are requested to provide a grant-in-aid to the **National Society of the Colonial Dames of America in the State of Connecticut, Inc.** for the construction of a new education and visitor center at the Webb-Deane-Stevens Museum in Wethersfield. The new building will provide multi-purpose education, exhibition, and meeting space.

Funds are Requested as Follows:

| | | |
|-----------------------|------------------|-------------|
| Total Estimated Cost | \$7,800,000 | |
| Less: Recipient Funds | <u>6,100,000</u> | |
| Total, This Request | | \$1,700,000 |

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II. Department of Housing

- A. These funds are requested to provide a grant-in-aid to the Capitol Region Council of Governments for a foundation testing program to assist homeowners in the northeastern part of the state who are concerned due to the possible existence of a mineral that could cause home foundations to deteriorate.

Under this program, homeowners will be eligible for a 50% reimbursement, up to \$2,000, for pyrrhotite testing of two core samples within their home's foundation. Homeowners who have already experienced foundation deterioration may choose to have a licensed inspector make a visual inspection of the foundation. Visual inspections will be 100% reimbursed up to \$400.

This program will provide testing for all applicants with houses built since 1983 within a 20 mile radius of the J.J. Mottes Concrete Company in Stafford Springs.

Funds are Requested as Follows:

| | |
|---------------------|-------------|
| Total, This Request | \$5,000,000 |
|---------------------|-------------|

III. Office of Early Childhood

- A. These funds are requested to provide a grant-in-aid to the Bristol Preschool Child Care Center for renovations and improvements to the facility's first floor.

Funds are Requested as Follows:

| | |
|---------------------|-------------|
| Total, This Request | \$1,400,000 |
|---------------------|-------------|

| | |
|---------------------------|--------------------|
| Grand Total, This Request | <u>\$8,274,500</u> |
|---------------------------|--------------------|

SECTION 3-20(z) OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 30

REQUESTED: Approval pursuant to subsection (z) of Section 3-20 of the Connecticut General Statutes to use the proceeds of a grant-in aid in the amount of \$5,000,000 to the Town of Hamden, on behalf of the Hamden Economic Development Corporation approved by the State Bond Commission on June 21, 2013 to assist the Hamden Economic Development Corporation, or an affiliate, in the renovation, improvement, and remediation of the Newhall Community Center in Hamden for development of a business incubator center (the "Project") to directly or indirectly fund an investment fund which will invest such proceeds in one or more qualified community development entities which will make such proceeds available to fund the Project

REASON FOR REQUEST:

Subsection (z) of Section 3-20 of the Connecticut General Statutes provides that "Notwithstanding any provision of the general statutes or any public act or special act, upon the request of any proposed recipient for a grant for a program or project within the state to be financed by bonds issued pursuant to this section, and subject to the approval of the State Bond Commission and the Treasurer, such grant may be made to a qualified community development entity, or to a partnership, limited partnership, limited liability company or other business entity investing exclusively in a qualified community development entity, provided substantially all of the proceeds of such grant are made available to such proposed recipient to finance such project, or to any reinvestment in such project following a foreclosure brought against such proposed recipient or any affiliate of such proposed recipient on such project. For purposes of this subsection, "qualified community development entity" means an entity certified as a qualified community development entity pursuant to Section 45D(c)(1) of the Internal Revenue Code of 1986, or any subsequent corresponding internal revenue code of the United States, as amended from time to time, that has received an allocation of new markets tax credits available for qualified low-income community investments in the state under Section 45D(f)(2) of said Internal Revenue Code."

By directly or indirectly funding the qualified community development entity, the grant can support the issuance of federal new markets tax credits to provide additional funding of the subject project. On June 21, 2013 the State Bond Commission, at the request of the Department of Economic and Community Development, approved a grant-in-aid in the amount of \$5,000,000 to the Town of Hamden, on behalf of the Hamden Economic Development Corporation to assist the Hamden Economic Development Corporation in the renovation, improvement, and remediation of the Newhall Community Center in Hamden for development of a business incubator center. The Town of Hamden and the Hamden Economic Development Corporation have requested pursuant to subsection (z) of Section 3-20 of the Connecticut General Statutes that the grant proceeds be made available to the Hamden Economic Development Corporation, or an affiliate, to make a loan to an investment fund which shall use such proceeds to fund one or more qualified community development entities which in turn will make available to the Hamden Economic Development Corporation, or an affiliate, substantially of all of the grant proceeds to fund the Project. The transfer of grant proceeds to the investment fund prior to their transfer to the qualified community development entities is required by the federal rules governing new markets tax credits to maximize the funding ultimately available to the Project.

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$800,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$800,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's

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payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sale approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.