#### PUBLIC DISCLOSURE COPY

<u>990</u>

#### **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Open to Public

Department of the Treasury

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

Inspection ▶ Information about Form 990 and its instructions is at www.irs.gov/form990. Internal Revenue Service For the 2015 calendar year, or tax year beginning 10/01 2015, and ending **. 20** 16 C Name of organization BRISTOL HOSPITAL AND HEALTH CARE GROUP D Employer identification number В Check if applicable: Address change Doing business as 22-2577726 Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Name change **BREWSTER ROAD** (860) 585-3000 Initial return City or town, state or province, country, and ZIP or foreign postal code Final return/terminated BRISTOL, CT 06011 G Gross receipts \$ Amended return **KURT BARWIS F** Name and address of principal officer: H(a) Is this a group return for subordinates? Yes Application pending SAME AS C ABOVE **H(b)** Are all subordinates included? Yes No If "No," attach a list. (see instructions) √ 501(c)(3) 501(c) ( ) **◄** (insert no.) ☐ 4947(a)(1) or Tax-exempt status: Website: ▶ **H(c)** Group exemption number ▶ Form of organization: ✓ Corporation Trust Association L Year of formation: M State of legal domicile: CT Part I Summary 1 Briefly describe the organization's mission or most significant activities: PARENT ENTITY OF ORGANIZATIONS ESTABLISHED TO PROVIDE QUALITY HEALTHCARE SERVICES TO THE GREATER BRISTOL COMMUNITY. Activities & Governance 2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) . . . . . 3 19 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 16 5 Total number of individuals employed in calendar year 2015 (Part V, line 2a) 5 0 6 0 Total number of volunteers (estimate if necessary) . . . . . . . . . Total unrelated business revenue from Part VIII, column (C), line 12 7a 0 Net unrelated business taxable income from Form 990-T, line 34 7b 0 **Current Year** 0 8 Contributions and grants (Part VIII, line 1h). Revenue 9 Program service revenue (Part VIII, line 2g) 0 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . . . 0 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . . . 0 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 0 13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) . . . . . 0 14 Benefits paid to or for members (Part IX, column (A), line 4) . . . . 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 0 16a Professional fundraising fees (Part IX, column (A), line 11e) . . . . . . . 0 Total fundraising expenses (Part IX, column (D), line 25) ▶ b 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 0 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 0 19 Revenue less expenses. Subtract line 18 from line 12 . 0 0 Assets or Balances **Beginning of Current Year** End of Year 22.895,820 20 Total assets (Part X, line 16) 19.442.860 21 Total liabilities (Part X, line 26) . 0 0 22 Net assets or fund balances. Subtract line 21 from line 20 22.895.820 19,442,860 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Signature of officer Date Here KURT BARWIS, PRESIDENT & CEO Type or print name and title Print/Type preparer's name Date **Paid** Check if 08/14/2017 KRISTIN ANDERSON self-employed P01231300 **Preparer** Firm's name ► CROWE HORWATH LLP 35-0921680 Firm's EIN ▶ **Use Only** Firm's address ► 175 POWDER FOREST DRIVE, SIMSBURY, CT 06089 (860) 678-9200 May the IRS discuss this return with the preparer shown above? (see instructions) √ Yes No

Part	- ·		
1	Briefly describe the organization's mission:	ote to any line in this Part III	Ш
•	,	PROVIDE QUALITY HEALTHCARE SERVICES TO THE GREATER	
	BRISTOL COMMUNITY		
	Dilli di di		
2	Did the organization undertake any significant program prior Form 990 or 990-EZ?		
	If "Yes," describe these new services on Schedule O.	· · · · · · · · · · · · · · · · · □ Yes ✓ N	10
3	Did the organization cease conducting, or make sig	gnificant changes in how it conducts any program	
	services?		No
	If "Yes," describe these changes on Schedule O.		
4		ishments for each of its three largest program services, as measured	d by
		ns are required to report the amount of grants and allocations to oth	ers,
	the total expenses, and revenue, if any, for each program	am service reported.	
	(O   ) /F	"	
4a	(Code: ) (Expenses \$ includi	ral, INC., BRISTOL HOSPITAL MULTISPECIALTY GROUP, INC.,	
		ELOPMENT FOUNDATION, INC. AND BRISTOL HOSPITAL EMS,	
	IIC		
4b	(Code: ) (Expenses \$ includi	ding grants of \$) (Revenue \$)	
	(0.1)	\(\frac{1}{2}\)	
4c	(Code:) (Expenses \$includi	ding grants of \$) (Revenue \$)	
4d	Other program services (Describe in Schedule O.)		
-	(Expenses \$ including grants of \$	) (Revenue \$	
4e	Total program service expenses ▶	0	

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#### Part IV **Checklist of Required Schedules** Nο 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," ✓ 1 2 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? . . . . Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, 5 assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, 5 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, 7 the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . 7 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," 8 Did the organization report an amount in Part X. line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or Did the organization, directly or through a related organization, hold assets in temporarily restricted 10 endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V . . . If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, 11 VII, VIII, IX, or X as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," 11a Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII . . . . . . . . . . . . 11b c Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII . . . . . . . . . . . 11c d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets 11d e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X... 11f 12 a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E..... 13 14 a Did the organization maintain an office, employees, or agents outside of the United States? . . . . . . 14a **b** Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking. fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. . . . . . Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or 15 for any foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . . . . . . . . . . . . . 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. . . . . . . . . . . 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on 17 Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . . . . 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on 18 18

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?

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Part	Checklist of Required Schedules (continued)			
00	D. 1.1		Yes	No
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		✓
21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	20b		<b>√</b>
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		<b>▼</b>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If</i> "Yes," complete Schedule J	23	✓	•
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		<b>✓</b>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	24d 25a		<b>√</b>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		<b>√</b>
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		<b>√</b>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		<b>√</b>
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a b	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV </i>	28a 28b		<b>√</b>
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		✓
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	29		✓
31	conservation contributions? <i>If "Yes," complete Schedule M </i>	30		✓
32	Part I	31		✓
33	complete Schedule N, Part II	32		✓
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		✓
35a	or IV, and Part V, line 1	34 35a	<b>√</b>	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		✓
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		✓
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI </i>	37		✓
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.	38	<b>✓</b>	

Form 99	0 (2015)			Page :
Part	V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V	<u> </u>		
			Yes	No
_	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	-		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	-		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1.		
22	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	1c		
Za	Statements, filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b		
	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		1
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		Ť
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		✓
b	If "Yes," enter the name of the foreign country: ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		✓
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		1
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
_	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	_		
		7a		<b>✓</b>
	If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7b		
C	required to file Form 8282?	7c		1
d	If "Yes," indicate the number of Forms 8282 filed during the year	70		•
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		1
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		1
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		Ť
ĥ	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12	-		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b	-		
11	Section 501(c)(12) organizations. Enter:			
a b	Gross income from members or shareholders	-		
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.			

**b** Enter the amount of reserves the organization is required to maintain by the states in which 

14a Did the organization receive any payments for indoor tanning services during the tax year? . . . . .

**b** If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

14a

14b

13b

13c

Form 990 (2015)

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a Part VI response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management Nο Yes 1a Enter the number of voting members of the governing body at the end of the tax year . . . 19 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent . 16 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, or trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a ✓ ✓ 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O. . . . . . . 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? . . . . . . . . . . . . . . . 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 / ✓ 14 Did the organization have a written document retention and destruction policy? 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . . . . 15a If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ NONE 17 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) 18 available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website ✓ Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and 19 financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records: ▶ MARIA SIMMONE, BREWSTER ROAD, BRISTOL, CT 06011, (860)585-3000

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## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . . . . . . . . . . . . . .

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

Chock the box in notiner the organization i	T ,	(C)							,		
(A)	(B)		Position					(D)	(E)	(F)	
Name and Title	Average	(do not check more than one box, unless person is both an						Reportable	Reportable	Estimated	
	hours per	officer and a director/trustee)						compensation	compensation from	amount of	
	week (list any hours for	or Inc	Ins	♀	6	육등	Fo	from the organization	related organizations	other compensation	
	related	dire	iti	Officer	y er	ples	Former		(W-2/1099-MISC)	from the	
	organizations below dotted		iona		Key employee	t co	~	(W-2/1099-MISC)		organization and related	
	line)	irus	<del> </del>		yee	mpe				organizations	
		99	Institutional trustee			Highest compensated employee					
			U			ied					
(1) KURT BARWIS	2.0										
PRESIDENT & CEO	60.0	<b>√</b>		<b>✓</b>				0	814,686	183,320	
(2) BALA SHANMUGAM, M.D.	2.0			,				_			
PRESIDENT OF THE MEDICAL STAFF	40.0	<b>✓</b>		✓				0	348,666	5,300	
(3) CARLOS BADIOLA, M.D.	2.0			,							
VICE PRESIDENT OF THE MEDICAL STAFF	2.0	<b>✓</b>		✓				0	0	0	
(4) MARK BLUM	2.0			,							
VICE CHAIRMAN OF THE BOARD	8.0	<b>✓</b>		✓				0	0	0	
(5) DOUGLAS DEVNEW, JR	2.0	,		,							
CHAIRMAN - FINANCE COMMITTEE	8.0	<b>✓</b>		✓				0	0	0	
(6) JOHN J. LEONE, JR.	2.0			,						0	
CHAIRMAN TO REMOIT M.D.	10.0	✓		<b>√</b>				0	0	0	
(7) KENNETH BENOIT, M.D.	2.0									0	
DIRECTOR (O) CLEAN LIFECER	2.0	<b>✓</b>						0	0	0	
(8) GLENN HEISER	2.0	,						0	0	0	
DIRECTOR  (9) SHARON ADLER, M.D.	2.0	<b>✓</b>						U	U	U	
MEDICAL STAFF REPRESENTATIVE	2.0	,								0	
(10) MARY ANN CORDEAU, PHD, RN	2.0	<b>/</b>						0	0	0	
DIRECTOR	6.0	/						0	0	0	
(11) VIJAY JOSHI, MD.	2.0	•						0	0	0	
DIRECTOR	40.0	1						0	233,343	10,500	
(12) JOHN LODOVICO, JR.	2.0	_						0	200,040	10,300	
DIRECTOR	2.0	1						0	0	0	
(13) THOMAS MONAHAN	2.0							0			
DIRECTOR	2.0	1						0	0	0	
(14) ELLEN SOLEK	2.0	Ė									
DIRECTOR	2.0	1						0	0	0	
-		<u> </u>	_	_	_		_	<u> </u>		- 000	

Par	VII Section A. Officers, Directors, Trust	ees, Key E	mploy	yees			lighes	st C	ompensated E	mployees (conti	nued)		
	(A) Name and title	(B) Average hours per	verage box, unless person is						Reportable	(E)  Reportable compensation from		(F) timated	
		week (list any hours for related organizations below dotted line)	Individua or directo	and Institutional trustee	a Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	com fr org	other pensation om the anization d related	on n
	ARIE O'BRIEN	2.0	_										
	CTOR	10.0	<b>✓</b>						0	0			0
	DUIS AULETTA, JR. CTOR	2.0 6.0	1						0	0			0
	HOMAS O. BARNES, SR.	2.0	<b>V</b>						0	0			0
	CTOR	6.0	1						0	0			0
	ONG-SUNG CHYUN, M.D.	2.0	•										
32	CTOR	6.0	1						0	0			0
(19) L	EXIE R. MANGUM	2.0											
DIRE	CTOR	6.0	✓						0	0			0
<b>(20)</b> G	EORGE EIGHMY	2.0											
	PRESIDENT OF FINANCE/CFO	38.0			✓				0	311,484		2	21,344
(21)													
(22)													
(23)													
(24)													
(25)													
	Sub-total								0	1,708,179		21	20,464
C	Total from continuation sheets to Part		n A	•	•		•		0	0			0,404
d								<b>•</b>	0	1,708,179		22	20,464
2	Total number of individuals (including but reportable compensation from the organi	not limited	d to th				above	e) w	ho received m	ore than \$100,00	00 of		
					1				.l		1	Yes	No
3	Did the organization list any <b>former</b> of employee on line 1a? <i>If "Yes," complete</i> s	Schedule J	for su	ıch	indi	ividu	ıal				3		1
4	For any individual listed on line 1a, is the organization and related organizations										ch		
5	individual									zation or individu		<b>✓</b>	
01	for services rendered to the organization	e ir Yes, c	compi	ete	SCI	ieat	iie J ī	or s	sucn person	· · · · · ·	5		✓
1	on B. Independent Contractors  Complete this table for your five highest of compensation from the organization. Replace year.												ax
	(A) Name and business add	ress							(B) Description of s	ervices	(C Comper		
	realite and publices add								2000ption 01 0		Compoi		
2	Total number of independent contractor	rs (includir	ng bu	ıt n	ot I	limit	ed to	th	ose listed ab	ove) who			

received more than \$100,000 of compensation from the organization ▶

0

12

**Total revenue.** See instructions.

Part	: VIII	Statement of Revenue					
		Check if Schedule O contains a re	sponse or note to				🗆
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	( <b>D)</b> Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a b	Federated campaigns 1a  Membership dues 1b					
s, Gi Imo	C	Fundraising events 10					
Sifts Iar /	d	Related organizations 10	ı				
s, (Simil	е	Government grants (contributions) 16	)				
ution ner S	f	All other contributions, gifts, grants, and similar amounts not included above					
trib	<b>a</b>	and similar amounts not included above 11  Noncash contributions included in lines 1a-1f: \$					
Son and	g h	<b>Total.</b> Add lines 1a–1f		0			
		Totali / Ga III i i i i i i i i i i i i i i i i i	Business Code				
veni	2a						
Program Service Revenue	b		_				
	С		-				
ι Se	d		-				
yran	e f	All other program service revenue .	-	0	0	0	0
Pro	g	<b>Total.</b> Add lines 2a–2f	•	0			0
	3	Investment income (including divi					
		and other similar amounts)					
	4	Income from investment of tax-exempt	bond proceeds ►				
	5	Royalties					
	6-		(ii) Personal				
	6a b	Gross rents Less: rental expenses					
	C	-	0 0				
	d	NI-t	▶				
	7a	Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory					
	b	Less: cost or other basis and sales expenses .					
	•		0 0				
	c d	Net gain or (loss)	<u>0</u>				
	u	1401 gain of (1000)					
Other Revenue	8a	Gross income from fundraising					
) Ve		events (not including \$					
r Re		of contributions reported on line 1c). See Part IV, line 18					
the	h	Less: direct expenses					
Ò		Net income or (loss) from fundraising					
		Gross income from gaming activities. See Part IV, line 19					
		Less: direct expenses					
		Net income or (loss) from gaming ac					
	10a	Gross sales of inventory, less					
	L.	returns and allowances					
		Less: cost of goods sold Net income or (loss) from sales of in					
	C	Miscellaneous Revenue	Business Code				
	11a						
	b						
	С						
	d	All other revenue		0	0	0	0
	е	Total. Add lines 11a-11d	🕨	0			

0

0

0

0

# Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Jeculo	11 30 1(c)(o) and 30 1(c)(4) organizations must con				
	Check if Schedule O contains a respons	se or note to any li	ne in this Part IX $$ .		
Do no 8b, 9b	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21			general expenses	опролосс
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 8	Other salaries and wages				
9 10	Other employee benefits				
11 a	Fees for services (non-employees):  Management				
b	Legal				
С	Accounting				
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column				
g	(A) amount, list line 11g expenses on Schedule O.)				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings .				
20	Interest				
21 22	Payments to affiliates				
23	Insurance				
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
а					
b					
С					
d	All other eveness				
e 25	All other expenses  Total functional expenses. Add lines 1 through 24e	^	0	0	0
25 26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720)	0	0	0	0

Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in	this Part X
			(A) (B) Beginning of year End of year
	1	Cash-non-interest-bearing	. 0 <b>1</b>
	2	Savings and temporary cash investments	. 2
	3	Pledges and grants receivable, net	. 3
	4	Accounts receivable, net	. 4
	5	Loans and other receivables from current and former officers, direct	
		trustees, key employees, and highest compensated emplo	
		Complete Part II of Schedule L	
	6	Loans and other receivables from other disqualified persons (as defined under s 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employee sponsoring organizations of section 501(c)(9) voluntary employees' benefits	ers and
S		organizations (see instructions). Complete Part II of Schedule L	
Assets	7	Notes and loans receivable, net	
As	8	Inventories for sale or use	
-	9	Prepaid expenses and deferred charges	
	10a	Land, buildings, and equipment: cost or	
		other basis. Complete Part VI of Schedule D 10a	0
	b	Less: accumulated depreciation 10b	0 0 <b>10c</b>
	11	Investments—publicly traded securities	. 11
	12	Investments—other securities. See Part IV, line 11	. 0 12
	13	Investments – program-related. See Part IV, line 11	. 22,895,820 <b>13</b> 19,442,860
	14	Intangible assets	. 14
	15	Other assets. See Part IV, line 11	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	
	17	Accounts payable and accrued expenses	
	18	Grants payable	
	19	Deferred revenue	
	20	Tax-exempt bond liabilities	
	21	Escrow or custodial account liability. Complete Part IV of Schedule I	
Liabilities	22	Loans and other payables to current and former officers, direct	
Ħ		trustees, key employees, highest compensated employees, disqualified persons. Complete Part II of Schedule L	
iak	00	·	
_	23	Secured mortgages and notes payable to unrelated third parties .	
	24	Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related	
	25	parties, and other liabilities not included on lines 17-24). Complete F	
		of Schedule D	
	26	<b>Total liabilities.</b> Add lines 17 through 25	
		Organizations that follow SFAS 117 (ASC 958), check here ▶ ✓	
es		complete lines 27 through 29, and lines 33 and 34.	
anc	27	Unrestricted net assets	. 12,974,320 <b>27</b> 9,388,599
3al	28	Temporarily restricted net assets	
þ	29	Permanently restricted net assets	. 6,790,371 <b>29</b> 6,896,846
Net Assets or Fund Balances		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □	and
o		complete lines 30 through 34.	
sts	30	Capital stock or trust principal, or current funds	
SSE	31	Paid-in or capital surplus, or land, building, or equipment fund	
t A	32	Retained earnings, endowment, accumulated income, or other funds	
Se	33	Total net assets or fund balances	
	34	Total liabilities and net assets/fund balances	. 22,895,820 <b>34</b> 19,442,860

Form 990 (2015) Page **12** 

Part	Reconciliation of Net Assets				-	
	Check if Schedule O contains a response or note to any line in this Part XI					✓
1	Total revenue (must equal Part VIII, column (A), line 12)	1				0
2	Total expenses (must equal Part IX, column (A), line 25)	2				0
3	Revenue less expenses. Subtract line 2 from line 1	3				0
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		2	22,89	5,820
5	Net unrealized gains (losses) on investments	5				
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain in Schedule O)	9		(	3,452	2,960)
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	33, column (B))	10		1	19,442	2,860
Part	XII Financial Statements and Reporting					_
	Check if Schedule O contains a response or note to any line in this Part XII					✓
					Yes	No
1	Accounting method used to prepare the Form 990:  Cash Accrual Other		.			
	If the organization changed its method of accounting from a prior year or checked "Other," ex Schedule O.	piain	in			
•						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were com-			а		✓
	reviewed on a separate basis, consolidated basis, or both:	pilea	Or			
h	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis  Were the organization's financial statements audited by an independent accountant?		2	b	1	
D	If "Yes," check a box below to indicate whether the financial statements for the year were audit	 ad on	-	U	•	
	separate basis, consolidated basis, or both:	ca on	۵			
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for o	versia	ht			
	of the audit, review, or compilation of its financial statements and selection of an independent according		_	c	/	
	If the organization changed either its oversight process or selection process during the tax year, ex	plain				
	Schedule O.	-				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set	forth	in			
	the Single Audit Act and OMB Circular A-133?		. 3	а		✓
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo					
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such a	udits.		b		
				orm	990	(2015)

Form **990** (2015)

#### **SCHEDULE A** (Form 990 or 990-EZ)

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

**Employer identification number** 

BRIS	TOL HOSPITAL AND HEALTH CARE	GROUP				22-25	77726		
Par	t I Reason for Public Cha	rity Status (Al	l organizations must	comple	te this p	art.) See instruction	ns.		
The o	organization is not a private founda		,	•	-	,			
1	A church, convention of churc								
2	A school described in <b>section</b>					* *			
3	A hospital or a cooperative ho						(iii) Entar tha		
4	A medical research organization hospital's name, city, and stat	•	conjunction with a nosp	onai desc	nbea in s	section 170(b)(1)(A)	(III). Enter the		
5	An organization operated for section 170(b)(1)(A)(iv). (Com	the benefit of a	college or university	owned o	r operate	ed by a government	al unit described in		
6 7	☐ A federal, state, or local gover☐ An organization that normally described in section 170(b)(1)	receives a subs	stantial part of its sup				n the general public		
8	☐ A community trust described i	n <b>section 170(</b> b	o)(1)(A)(vi). (Complete	Part II.)					
9	An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See <b>section 509(a)(2).</b> (Complete Part III.)								
10	☐ An organization organized and	l operated exclu	sively to test for public	c safety.	See <b>sect</b>	ion 509(a)(4).			
11	An organization organized and one or more publicly supported the box in lines 11a through 11	d organizations	described in section 50	09(a)(1) o	r <b>section</b>	509(a)(2). See sect	ion 509(a)(3). Check		
а	☐ Type I. A supporting organize the supported organization(sorganization. You must continuous)	) the power to r	egularly appoint or ele						
b	Type II. A supporting organic control or management of the organization(s). You must control	e supporting or	ganization vested in th						
С	Type III functionally integra its supported organization(s)						y integrated with,		
d	☐ Type III non-functionally in that is not functionally integr requirement (see instructions	ated. The organ	ization generally must	satisfy a	distributi	on requirement and			
е		ation received a	a written determination	from the	IRS that	it is a Type I, Type I	I, Type III		
f	Enter the number of supported of						1		
g						T			
	(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above (see instructions))	listed in you	rganization ur governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)		
				Yes	No				
(A)	RISTOL HOSPITAL, INC.	06-0646559	3. HOSPITAL. SECTION 170(B)(1)(A)(III).		<b>√</b>				
(B) BF	RISTOL HEALTH CARE, INC.	22-2577731	9. AN ORG. FOLLOWING SUPPORT/INVESTMENT INCOME TEST. SECTION 509(A)(2).		<b>√</b>				
(C) FC	RISTOL HOSPITAL DEVELOPMENT DUNDATION, INC.	22-2577740	7. ORG. SUBSTANTIALLY SUPPORTED BY GOVT/PUBLIC. SECTION 170(B)(1)(A)(VI).		<b>√</b>				
(D) BF	RISTOL HOSPITAL MULTI- PECIALTY GROUP, INC.	06-1466555	9. AN ORG. FOLLOWING SUPPORT/INVESTMENT INCOME TEST. SECTION 509(A)(2).		<b>√</b>				
(E)									
Tota	ı						0		

	(Complete only if you checked th				-	•	alify under
Socti	Part III. If the organization fails to on A. Public Support	quality unde	er trie tests lis	stea below, p	lease comple	ete Part III.)	
	dar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	<b>(e)</b> 2015	(f) Total
1	Gifts, grants, contributions, and	(a) 2011	(b) 2012	(6) 2013	(u) 2014	(6) 2013	(i) Total
•	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to the						
4	organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						
	on B. Total Support		T	T	1	1	
	dar year (or fiscal year beginning in)	<b>(a)</b> 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	<b>(e)</b> 2015	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on						
10	Other income. Do not include gain or						
	loss from the sale of capital assets (Explain in Part VI.)						
44							
11 12	<b>Total support.</b> Add lines 7 through 10 Gross receipts from related activities, etc.	(see instruction	l nns)			12	
13	<b>First five years.</b> If the Form 990 is for the	•					on 501(c)(3)
	organization, check this box and stop her						
Secti	on C. Computation of Public Suppor	t Percentag	е				_
14	Public support percentage for 2015 (line 6	6, column (f) di	vided by line 1	1, column (f))		14	%
15	Public support percentage from 2014 Sch					15	%
16a	331/3% support test—2015. If the organiz						
	box and <b>stop here.</b> The organization qual						
b	331/3% support test—2014. If the organ check this box and stop here. The organi					9 15 IS 33 1/3 %	or more,
170		·					lino 14 io
17a	10%-facts-and-circumstances test—20 10% or more, and if the organization med	_					
	Part VI how the organization meets the "fa						
	organization						· · · ·
b	10%-facts-and-circumstances test-20	014. If the orga	anization did n	ot check a box	c on line 13, 16	a, 16b, or 17a	, and line
	15 is 10% or more, and if the organizat	ion meets the	facts-and-ci	ircumstances"	test, check th	nis box and <b>st</b>	op here.
	Explain in Part VI how the organization m				he organizatio	n qualifies as a	a publicly
_	supported organization						. ▶ □
18	Private foundation. If the organization die	d not check a	box on line 13	, 16a, 16b, 17a	a, or 17b, chec	k this box and	see

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

	if the organization fails to qualify	under the te	ests listed belo	ow, piease co	omplete Part	11.)	
	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	<b>(e)</b> 2015	(f) Total
1	Gifts, grants, contributions, and membership fees						
_	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
•	organization's benefit and either paid						
	to or expended on its behalf						
-	·						
5	The value of services or facilities furnished by a governmental unit to the						
	organization without charge						
_							
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						
Secti	on B. Total Support		•		•		
Calen	dar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9	Amounts from line 6	• •			, ,		
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .						
h	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
•							
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly carried on						
	•						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
40	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12)						
	and 12.)				Circle .	<u></u>	504( )(0)
14	First five years. If the Form 990 is for the						
	organization, check this box and stop he						🟲 📙
	on C. Computation of Public Suppor						
15	Public support percentage for 2015 (line 8					15	%
16	Public support percentage from 2014 Sch					16	%
	on D. Computation of Investment In				(7)		
17	Investment income percentage for 2015 (			-		17	%
18	Investment income percentage from 2014						%
19a	331/3% support tests—2015. If the organ						
	17 is not more than 331/3%, check this box		_	-		_	_
b	331/3% support tests—2014. If the organize						
	line 18 is not more than 331/3%, check this I	oox and <b>stop h</b>	<b>nere.</b> The organ	ization qualifies	as a publicly s	upported orgar	nization
20	Private foundation. If the organization di	d not check a	box on line 14	, 19a, or 19b. o	check this box	and see instru	ctions > \precent

#### Part IV **Supporting Organizations**

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

#### Se

Secti	on A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		<b>✓</b>
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported	•		
	organization was described in section 509(a)(1) or (2).	2		✓
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a		✓
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		<b>√</b>
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5а	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		<b>✓</b>
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5с		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or			
	benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.	6		✓
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with			
	regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	7		✓
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	8		✓
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		<b>√</b>
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI.</b>	9b		<b>√</b>
С	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit			
10-	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9с		✓
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.	10a		<b>√</b>

b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to

determine whether the organization had excess business holdings.)

10b

Part	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)	44-		,
h	below, the governing body of a supported organization? A family member of a person described in (a) above?	11a 11b		<b>√</b>
	A 35% controlled entity of a person described in (a) above? If "Yes" to a, b, or c, provide detail in <b>Part VI.</b>	11c		<b>✓</b>
	on B. Type I Supporting Organizations	110		<b>V</b>
ocoti	on b. Type I dupporting digunizations		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	<b>√</b>	
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2	•	1
Section	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		<b>✓</b>
Section	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Section	on E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see	instru	ctions	s).
a b c	<ul> <li>□ The organization satisfied the Activities Test. Complete line 2 below.</li> <li>□ The organization is the parent of each of its supported organizations. Complete line 3 below.</li> <li>□ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (states).</li> </ul>			
2	Activities Test. Answer (a) and (b) below.		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of		. 55	
u	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
-	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer (a) and (b) below.</i>			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
-	of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	gani	zations	
1 Check here if the organization satisfied the Integral Part Test as a qualifying other Type III non-functionally integrated supporting organizations must contain the containing of the contain			
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)  7 Other expenses (see instructions)	6 7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to	6		
emergency temporary reduction (see instructions)	_	tograted Type III augusta	ng organization (ass
7 Check here if the current year is the organization's first as a non-functionall instructions).	y-Iri	regrated Type III Support	ing organization (see

Part	V Type III Non-Functionally Integrated 509(a)(3	) Supporting Organi	zations (continued)	
Secti	on D - Distributions		, , , , , , , , , , , , , , , , , , ,	Current Year
1	Amounts paid to supported organizations to accomplish e	exempt purposes		
2	Amounts paid to perform activity that directly furthers exe	empt purposes of suppo	rted	
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	<b>Total annual distributions.</b> Add lines 1 through 6.			
8	Distributions to attentive supported organizations to whic	h the organization is res	ponsive	
	(provide details in <b>Part VI</b> ). See instructions.			
9	Distributable amount for 2015 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount	T		
Se	ection E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
_1_	Distributable amount for 2015 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2015			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2015:			
a				
b				
C				
d	From 2013			
e	From 2014			
f	Total of lines 3a through e			
<u>g</u>	Applied to underdistributions of prior years			
<u>h</u>	Applied to 2015 distributable amount			
_ <u>i</u>	Carryover from 2010 not applied (see instructions)			
	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2015 from Section D, line 7: \$			
	D, line 7: \$ Applied to underdistributions of prior years			
a				
b	Applied to 2015 distributable amount			
	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).			
6	Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions).			
7	Excess distributions carryover to 2016. Add lines 3j and 4c.			
8	Breakdown of line 7:			
а				
b				
С	Excess from 2013			
d				
е	Excess from 2015			

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гα	Iι	·v	

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6.Also complete this part for any additional information. (See instructions.)

Return Reference - Identifier	Explanation
SCHEDULE A, PART IV, SECTION A, LINE 1 - SUPPORTED ORGS LISTED BY NAME	THE ARTICLES OF INCORPORATION LISTS THE PURPOSES, THE FIRST OF WHICH IS TO BENEFIT, PROMOTE, AND FURTHER THE WELFARE, PROGRAMS AND ACTIVITIES OF EACH OF THE CORPORATION'S SUBSIDIARIES.
SCHEDULE A, PART IV, SECTION C, LINE 1 -	THE ORGANIZATION'S DIRECTORS ARE ALSO THE DIRECTORS OF SUPPORTED ORGANIZATIONS: BRISTOL HOSPITAL, INC., AND BRISTOL HEALTH CARE, INC.
MAJORITY DIRECTOR DETAIL	BRISTOL HOSPITAL MULTISPECIALTY GROUP HAS EX-OFFICIO DIRECTOR, KURT BARWIS, WHO IS THE PRESIDENT AND CEO OF THE ORGANIZATION, AS WELL AS THREE OTHER COMMON BOARD MEMBERS, INCLUDING THE CHAIRMAN OF THE BOARD.
	BRISTOL HOSPITAL DEVELOPMENT FOUNDATION HAS EX-OFFICIO DIRECTOR, KURT BARWIS, WHO IS THE PRESIDENT & CEO OF THE ORGANIZATION, AS WELL AS THREE OTHER COMMON BOARD MEMBERS.

## SCHEDULE D (Form 990)

#### **Supplemental Financial Statements**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization Employer identification number BRISTOL HOSPITAL AND HEALTH CARE GROUP 22-2577726 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year . . . . . . . 2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) . Aggregate value at end of year . . . . . . 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised 5 funds are the organization's property, subject to the organization's exclusive legal control? . . . . . . ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used 6 only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Part II **Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements . . . 2a Total acreage restricted by conservation easements . . . . . . . . . . . . 2b Number of conservation easements on a certified historic structure included in (a) . . . 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 4 Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of 5 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

Schedule D (Form 990) 2015 Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued) Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply): Public exhibition d Loan or exchange programs а Other Scholarly research Preservation for future generations Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . **Escrow and Custodial Arrangements.** Part IV Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not ☐ Yes ☐ No If "Yes," explain the arrangement in Part XIII and complete the following table: Amount Beginning balance . . . . . 1c 1d 1e 1f Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Tyes No **b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. . . . . Part V **Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (b) Prior year (a) Current year (c) Two years back (d) Three years back (e) Four years back Beginning of year balance . . . Contributions . . . . . . Net investment earnings, gains, and losses . . . . . . . . . . . Grants or scholarships . . . . Other expenditures for facilities and programs . . . . . . . . . . Administrative expenses . . . . End of year balance . . . . . 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: Board designated or quasi-endowment ▶ \_\_\_\_\_ % Permanent endowment ▶ \_\_\_\_\_% Temporarily restricted endowment ▶ \_\_\_\_\_% The percentages on lines 2a, 2b, and 2c should equal 100%. Are there endowment funds not in the possession of the organization that are held and administered for the organization by: Yes No 3a(i) 3a(ii) **b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? . . . . 3b Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a, See Form 990, Part X, line 10. (a) Cost or other basis Description of property (b) Cost or other basis (d) Book value (c) Accumulated depreciation (investment) (other) Buildings . . . . . . . . . Leasehold improvements . . . .

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) . . . . .

Equipment . . . . . .

Schedule D (Form 990) 2015 Page 3

Part VII	Investments – Other Securities		una 000 Davit IV lin	. 11b. Co. Forms	OOO Dowl V line 10
	Complete if the organization ans				
	(a) Description of security or categor (including name of security)	У	(b) Book value		hod of valuation: -of-year market value
(1) Financial					
	neld equity interests				
(3) Other					
(A)					
(B)					
(C)					
(D) (E)					
(E) (F)					
(G)					
(H)					
	o) must equal Form 990, Part X, col. (B) line 12.) ▶				
Part VIII	Investments—Program Relate	d			
r die viii	Complete if the organization and		rm 990 Part IV lin	e 11c. See Form	990 Part X line 13
	(a) Description of investment	7,0104 100 01110	(b) Book value		hod of valuation:
	(a) 2000p.io o001		(2) 2001. Talab		of-year market value
(1) INVESTI	MENT IN SUBSIDIARIES		19,442,860	COST	
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
	o) must equal Form 990, Part X, col. (B) line 13.) 🕨		19,442,860		
Part IX	Other Assets.				
	Complete if the organization and		rm 990, Part IV, lin	e 11d. See Form	
		(a) Description			(b) Book value
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)	mn (b) must equal Form 990, Part X, o	col. (B) line 15.)			
Part X	Other Liabilities.	2011 (2) 1110 101) 1			
T di C7t	Complete if the organization ans	swered "Yes" on Fo	rm 990. Part IV. lin	e 11e or 11f. See	e Form 990. Part X.
	line 25.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	000, . a ,	0 1 10 01 1 111 000	7 1 3 1 1 1 3 3 3 1 4 1 5 X,
1.	(a) Description of liability	(b) Book value			
(1) Federal in	come taxes				
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
	o) must equal Form 990, Part X, col. (B) line 25.)		0		
	uncertain tax positions. In Part XIII, prov				
organization's	s liability for uncertain tax positions unde	er FIN 48 (ASC 740). Che	eck here if the text of t	ne tootnote has bee	n provided in Part XIII

Schedule D (Form 990) 2015 Page 4 Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements . . . . . . . . . . Amounts included on line 1 but not on Form 990, Part VIII, line 12: 2 Net unrealized gains (losses) on investments . . . . . Donated services and use of facilities Recoveries of prior year grants . . . . Other (Describe in Part XIII.) . . . . . . . Add lines 2a through 2d . . . . . . . . . . . . 2e 3 Subtract line **2e** from line **1** . . . . . . . . . . . . 3 Amounts included on Form 990, Part VIII, line 12, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a 4b Add lines 4a and 4b . . . 4c Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) 5 Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Amounts included on line 1 but not on Form 990, Part IX, line 25: 2 Donated services and use of facilities **b** Prior year adjustments 2b Other losses . . . . . . . . 2c Other (Describe in Part XIII.) . . . . . Add lines 2a through 2d . . . . 2e 3 Subtract line **2e** from line **1** . . . . . . . . 3 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a Other (Describe in Part XIII.) . . . . . . . . . . . . . . **c** Add lines **4a** and **4b** . . . . . . . . . . . 4c Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) . Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. SEE STATEMENT

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**Supplemental Information.** Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation
SCHEDULE D, PART X, LINE 2 - FIN 48 (ASC 740) FOOTNOTE	THE CORPORATION ACCOUNTS FOR UNCERTAIN TAX POSITIONS WITH PROVISIONS OF FASB ASC 740, "INCOME TAXES," WHICH PROVIDES A FRAMEWORK FOR HOW COMPANIES SHOULD RECOGNIZE, MEASURE, PRESENT AND DISCLOSE UNCERTAIN TAX POSITIONS IN THEIR FINANCIAL STATEMENTS. THE CORPORATION MAY RECOGNIZE THE TAX BENEFIT FROM AN UNCERTAIN TAX POSITION ONLY IF IT IS MORE LIKELY THAN NOT THAT THE TAX POSITION WILL BE SUSTAINED ON EXAMINATION BY THE TAXING AUTHORITIES, BASED ON THE TECHNICAL MERITS OF THE POSITION. THE CORPORATION DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS AS SEPTEMBER 30, 2016 AND 2015. IT IS THE CORPORATION'S POLICY TO RECORD PENALTIES AND INTEREST ASSOCIATED WITH UNCERTAIN TAX PROVISIONS AS A COMPONENT OF OPERATING EXPENSES. AS OF SEPTEMBER 30, 2016 AND 2015, THE CORPORATION DID NOT RECORD ANY PENALTIES OR INTEREST ASSOCIATED WITH UNCERTAIN TAX POSITIONS. THE CORPORATION'S PRIOR THREE TAX YEARS ARE OPEN AND SUBJECT TO EXAMINATION BY THE INTERNAL REVENUE SERVICE.

#### **SCHEDULE J** (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection Employer identification number

BRISTOL HOSPITAL AND HEALTH CARE GROUP

22-2577726

Part	Questions Regarding Compensation			1
4.	Charly the companyints beyond if the companying manifeld any of the fellowing to an few a manage listed on Fewer		Yes	No
та	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☐ First-class or charter travel ☐ Housing allowance or residence for personal use			
	☐ Travel for companions ☐ Payments for business use of personal residence			
	☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees			
	☐ Discretionary spending account ☐ Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment			
	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line			
	1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	☐ Independent compensation consultant ☐ Compensation survey or study			
	☐ Form 990 of other organizations ☐ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
7	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		1
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	<b>√</b>	•
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	_	1
•	If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.			<u> </u>
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:			
а	The organization?	5a		✓
b	Any related organization?	5b		✓
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of:			
a	The organization?	6a		<b>√</b>
b	Any related organization?	6b		✓
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed			
'	payments not described on lines 5 and 6? If "Yes," describe in Part III	7		1
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject	<b>-</b>		<u> </u>
•	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			
	in Part III	8	1	
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9	✓	

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII. Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

TOTAL THE SMILL OF COUNTY (III) FOR COUNTY (III) TO COUNTY (II	8	(B) Breakdown	(B) Breakdown of W-2 and/or 1099-MISC compensation	Compensation				
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	( <b>D</b> ) Nontaxable benefits	<b>(E)</b> Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
1 KURT BARWIS	<u>(i)</u>	0	0	0	0	0	0	0
PRESIDENT & CEO	<b>(E)</b>	510,792	303,894	0	168,010	15,310	900'866	0
2 BALA SHANMUGAM, M.D.	()	0	0	0	0	0	0	0
PRESIDENT OF THE MEDICAL STAFF	€	348,666		0	5,300	0	353,966	0
3 VIJAY JOSHI, MD.	<b>(E</b>	0	0	0	0	0	0	0
DIRECTOR	€	211,090	22,253	0	10,500	0	243,843	0
4 GEORGE EIGHMY	Ξ	0	0	0	0	0	0	0
VICE PRESIDENT OF FINANCE/CFO		269,562	41,922	0	1,379	19,965	332,828	0
5	<u> </u>							
	€							
9	Ξ							
	Ξ							
7	(3)							
	€							
8	(3)							
	<u>(ii)</u>							
6	<u>(i)</u>							
	€							
10	Ξ							
	(ii)							
11	(i)							
	(ii)							
12	(j)							
	€							
13	(j)							
	€							
14	<b>=</b>							
	€							
15	<b>=</b>							
	€							
16	<b>=</b>							

Schedule J (Form 990) 2015

Pa	rt	Ш
Fa	ш	ш

**Supplemental Information.** Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference - Identifier	Explanation
4B - SUPPLEMENTAL	KURT BARWIS, PRESIDENT, PARTICIPATES IN THE 457(F) DEFINED CONTRIBUTION PLAN OF RELATED ORGANIZATION, BRISTOL HOSPITAL, INC. THE AMOUNT DEFERRED FOR CALENDAR YEAR 2015 OF \$165,360 IS INCLUDED IN SCHEDULE J COLUMN (C).
8 - PAYMENTS ON CONTRACT THAT IS	AMOUNTS WERE PAID BY A RELATED ORGANIZATION (BRISTOL HOSPITAL) TO KURT BARWIS PURSUANT TO A CONTRACT WITH THE HOSPITAL THAT WAS SUBJECT TO THE INITIAL CONTRACT EXCEPTION DESCRIBED IN REGS. SECTION 53.4958-4(A)(3). THE HOSPITAL FOLLOWED THE REBUTTABLE PRESUMPTION PROCEDURE DESCRIBED IN REGS. SECTION 53.4958-6(C).

### Schedule O (Form 990) Department of Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047 2015 Open to Public Inspection

Name of the Organization
BRISTOL HOSPITAL AND HEALTH CARE GROUP

Employer Identification Number 22-2577726

Return Reference - Identifier	Explanation	
FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY	A COMPLETED 990 IS PROVIDED TO EACH BOARD MEMBER BEFORE IT IS FILED. OPPORTUNITY FOR MEMBERS TO ASK QUESTIONS AND FOLLOW UP WITH THE F REGARDING ANY ISSUES OR CONCERNS. THE 990 IS ALSO REVIEWED INTERNAL OF THE FINANCE AND MANAGEMENT TEAMS.	INANCE TEAM
FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY	THE ORGANIZATION REGULARLY AND CONSISTENTLY MONITORS AND ENFORCE WITH THE CONFLICT OF INTEREST POLICY VIA THE USE OF ANNUAL DISCLOSUR	
FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREFINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.	ST POLICY, AND
FORM 990, PART XI, LINE 9 -	(a) Description	(b) Amount
OTHER CHANGES IN NET ASSETS OR FUND BALANCES	CHANGE IN TEMPORARILY RESTRICTED ASSETS	26,285
	CHANGE IN PERMANENTLY RESTRICTED ASSETS	106,475
	NET INCOME (LOSS) OF SUBSIDIARIES	- 3,585,720
FORM 990, PART XII, LINE 2C -	THE ORGANIZATION HAS A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR O'AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACHAVE BEEN NO CHANGES TO THE OVERSIGHT OR SELECTION PROCESS DURING	COUNTANT. THERE

# SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Employer identification number

(g) Section 512(b)(13) controlled å (f) Direct controlling Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. entity Yes 22-2577726 (f)
Direct controlling
entity BRISTOL HOSPITAL AND HEALTH CARE GROUP (e) End-of-year assets Public charity status (if section 501(c)(3)) (d) Total income Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. (d) Exempt Code section 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) (c)
Legal domicile (state or foreign country) Legal domicile (state or foreign country) (b) Primary activity C CT CT CT SKILLED NURSING FACILITY (b) Primary activity (4) BRISTOL HOSPITAL MULTISPECIALTY GROUP, INC. (06-1466555) HEALTHCARE RREWSTER ROAD BRISTOL CT 06010 (3) BRISTOL HOSPITAL DEVELOPMENT FOUNDATION, INC. (22-2577740) FUNDRAISING HOSPITAL (a) Name, address, and EIN (if applicable) of disregarded entity (a) Name, address, and EIN of related organization BRISTOL HOSPITAL AND HEALTH CARE GROUP (2) BRISTOL HEALTH CARE, INC. (22-2577731) 400 NORTH MAIN STREET, BRISTOL, CT 06010 (1) BRISTOL HOSPITAL, INC. (06-0646559) BREWSTER ROAD, BRISTOL, CT 06010 BREWSTER ROAD, BRISTOL, CT 06010 BREWSTER ROAD, BRISTOL, CT 06010 Part Part II 9 Ξ 8 ල 4 (2)

Schedule R (Form 990) 2015

Cat. No. 50135Y

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule R (Form 990) 2015

Part III

Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(k) Percentage ownership									t IV,	(i) Section 512(b)(13) controlled entity?	oN S								Schedule R (Form 990) 2015
(j) General or managing partner?	s No								90, Par		Yes								R (Forn
	Yes								orm 99	(h) Percentage ownership									hedule
(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)									as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, ations treated as a corporation or trust during the tax year.	(g) Share of end-of-year assets									Sc
(h) Disproportionate allocations?	å								wered										
Disprop	Yes								ans ar.	(f) Share of total income									
end-of- ssets									zation tax ye										
(g) Share of end-of- year assets									organi ng the 1	(e) Type of entity (C corp, S corp, or trust)									
) of total me									if the st duri	Type o									
(f) Share of total income									nplete or trus										
(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)									<b>Identification of Related Organizations Taxable as a Corporation or Trust</b> Complete if the organization are line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.	(d) Direct controlling entity									
(e) Predominant income (related, unrelated, excluded from tax under sections 512-514									n or T a corp										
									<b>oratio</b> ed as	<b>(c)</b> Legal domicile e or foreign cour									
(d) Direct controlling entity									Corposite treat	<b>(c)</b> Legal domicile (state or foreign country)									
Direct									as a										
(c) Legal domicile (state or foreign country)									Identification of Related Organizations Taxable line 34 because it had one or more related organiz	<b>(b)</b> Primary activity									
									tions elate	Prir									
ctivity									<b>aniza</b> nore i										
<b>(b)</b> Primary activity									d Organ	ation									
т.									<b>elate</b> ad or	organiz									
	-								se it h	f related									
i EIN of tion									catior Decau	(a) id EIN of		(							
<b>(a)</b> ess, and organiza									entifi e 34 l	dress, ar		LWEN1							
<b>(a)</b> Name, address, and EIN of related organization										<b>(a)</b> Name, address, and EIN of related organization		STAT							
Nar		<b>(1)</b>	(2)	(3)	(4)	(2)	(9)	(7)	Part IV	Z		(1) (SEE STATEMENT)	(2)	(3)	(4)	(2)	(9)	(2)	
		-	1-1	1 -1	-	1 -1	1 -1	1 -1			l	-	1 -	1 -	1 -	1 -	1 -	1 -	I

Schedule R (Form 990) 2015

# Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Part V

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.  1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?	of this schedule.	or more related ordan	izations listed in Part	S/I-II s	>	Yes
Donoting the tay year, and the organization engage in any or the following transactions	called optity	o more related organ	וובמנוטווט ווטנפט ווו דמוני		4	
necept of (1) interest, (ii) amindres, (iii) regaines, or (iv) remination. Giff great or capital contribution to related organization(s)					2 5	> ``
פוויני, שו מוויני, כו כשקרונים כסוונון שמוויסון וכן כומניסט כו שמוויסין (כ)					2 ,	· `
Gill, grant, or capital contribution from related organization(s)					<u>د</u> د	> >
Evallo di Ivali gualaliteto to di loi related digaliization(s)					2	<b>&gt;</b>
Loans or loan guarantees by related organization(s)					1e	>
Dividends from related organization(s)					<b>#</b>	>
Sale of assets to related organization(s)					19	>
Purchase of assets from related organization(s)					4	>
					;	
Exchange of assets with related organization(s)  Lease of facilities, equipment, or other assets to related organization(s)					= ;=	> >
					•	
Lease of facilities, equipment, or other assets from related organization(s)	(s)uc				<del>+</del>	>
Performance of services or membership or fundraising solicitations for related organization(s)	r related organization(s)				=	>
Performance of services or membership or fundraising solicitations by related organization(s)	related organization(s)				<b>1</b>	>
Sharing of facilities, equipment, mailing lists, or other assets with relat	with related organization(s)				1n	>
Sharing of paid employees with related organization(s)	)				7	`
oranig or paid oriployees with related organization(s)					2	-
Reimbursement paid to related organization(s) for expenses					유	>
Heimbursement paid by related organization(s) for expenses					ь	>
Other transfer of cash or property to related organization(s)					÷	>
Other transfer of cash or property from related organization(s)					18	<b>/</b>
If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	ormation on who must co	complete this line, inclu	uding covered relatior	ships and transactic	on thres	holds.
<b>(a)</b> Name of related organization		(b) Transaction type (a–s)	<b>(c)</b> Amount involved	<b>(d)</b> Method of determining amount involved	g amount	nvolved
				Schedule R (Form 990) 2015	R (Form	990) 201

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Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets

Primary activity   Legal domolies   Legal domolie	or gross revenue) that was not a refared organization. See instructions regarding excussion for certain investment bat thersinps.  (a) (b) (c) (d) (e) (f) (g)	(b)	(c)	darumiy exciusik	(e)	(f)	(9) (9)	(£)	(1)	(K)
Nes No	Name, address, and EIN of entity	Primary activity	ign	Predominant income (related, unrelated, excluded from tax under	Are all partr section 501(c)(3) organizatio			Disproportionate allocations?	Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	
				sections 512-514)	Yes	<u>o</u>		Yes No		

# Dart IV

Identification of Related Organizations Taxable as a Corporation or Trust (continued)

(a) Name, address and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(c) Type of entity (f) Share of (C-corp, S-corp or total income trust)	(f) Share of total income	(g) Share of end-of-year assets	(g) Share of (h) Percentage end-of-year ownership assets	(i) Section 512(b)(13) controlled entity?	tion 13) Ped
							L	Yes	8
(1) BRISTOL HOSPITAL EMS, LLC (06-1547648) P.O. BOX 977, BRISTOL, CT 06010	EMERGENCY MEDICAL SERVICES	ст	BRISTOL HOSPITAL AND HEALTH CARE GROUP	C CORPORATION	0	2,869,781	100.00	>	