



# How do I add Historical Immunizations?

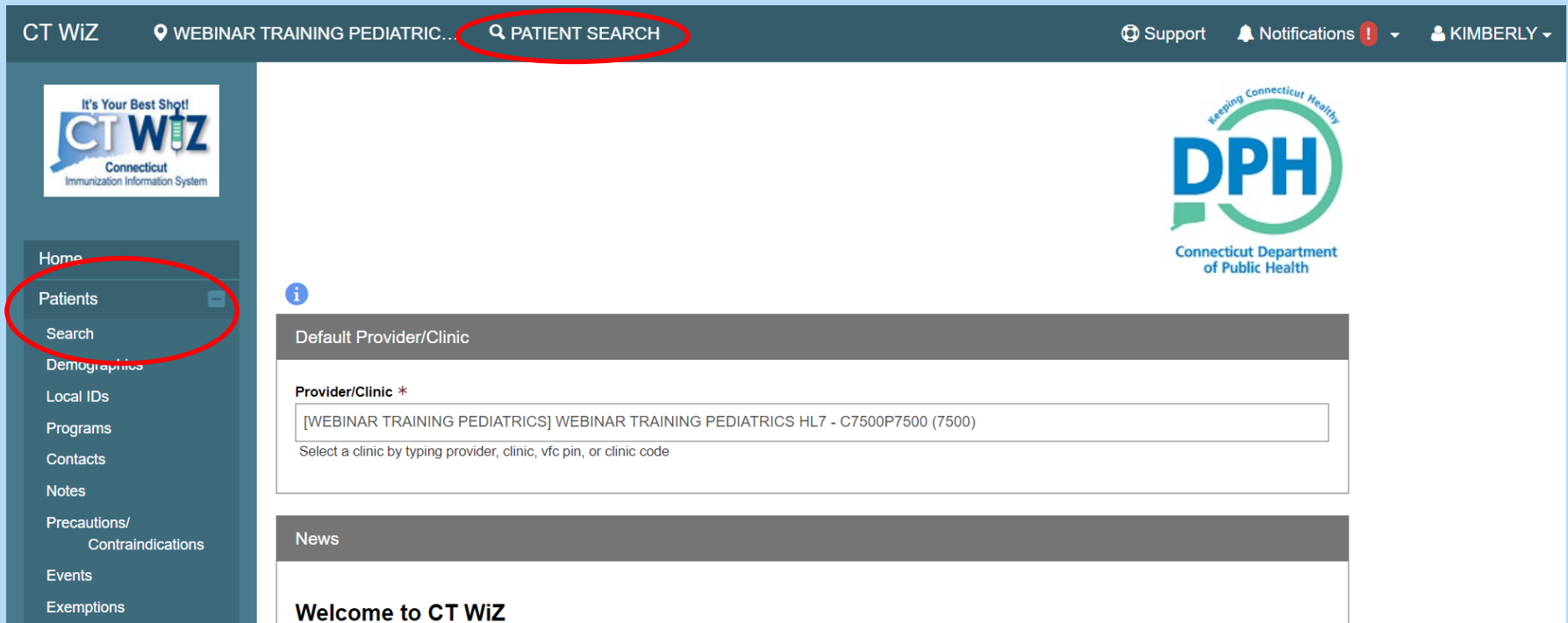
# Adding Immunization History

## Please remember:

- Enter historical immunizations from a patient's paper record into CTWiZ.
- **DO NOT** use the *Add History* screen to record administered immunizations by your clinic after you have gone live with your vaccine inventory in CT WiZ.
- Historical immunizations **DO NOT** decrement from your inventory on hand.
- Historical immunizations **ARE NOT** accounted for on certain reports.



# Start by searching for the patient



The screenshot shows the CT WIZ web application interface. At the top, there is a dark navigation bar with the text "CT WIZ" on the left, a location pin icon followed by "WEBINAR TRAINING PEDIATRIC...", and a magnifying glass icon followed by "PATIENT SEARCH" which is circled in red. On the right side of the navigation bar, there are icons for "Support", "Notifications" (with a red exclamation mark), and a user profile icon labeled "KIMBERLY".

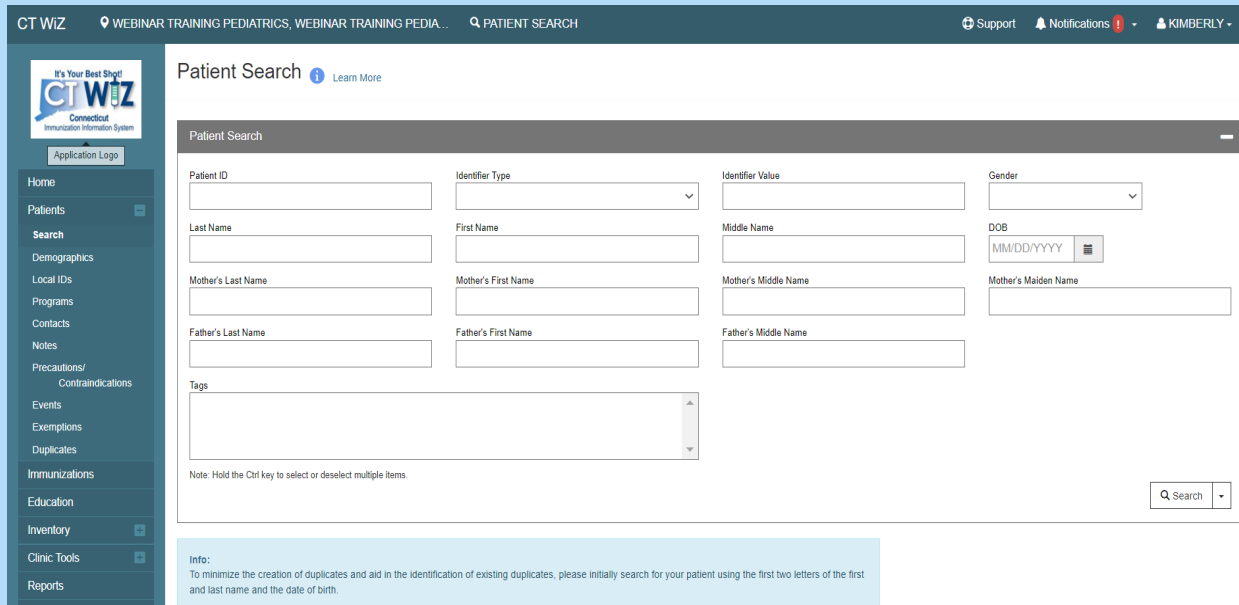
Below the navigation bar is a sidebar menu on the left with the following items: "Home", "Patients" (circled in red), "Search", "Demographics", "Local IDs", "Programs", "Contacts", "Notes", "Precautions/Contraindications", "Events", and "Exemptions".

The main content area features the "It's Your Best Shot! CT WIZ Connecticut Immunization Information System" logo at the top left and the "DPH Connecticut Department of Public Health" logo at the top right. Below the logos, there is a section titled "Default Provider/Clinic" with a sub-section "Provider/Clinic \*". A text input field contains the text "[WEBINAR TRAINING PEDIATRICS] WEBINAR TRAINING PEDIATRICS HL7 - C7500P7500 (7500)". Below the input field, it says "Select a clinic by typing provider, clinic, vfc pin, or clinic code".

Below the "Default Provider/Clinic" section is a "News" section with the heading "Welcome to CT WIZ".

There are two different options where you can click to search for a patient on the home screen.

# Conducting a Search



The screenshot shows the 'Patient Search' interface in the CT WIZ system. The header includes 'CT WIZ', navigation links for 'WEBINAR TRAINING PEDIATRICS' and 'WEBINAR TRAINING PEDIA...', a search bar with 'PATIENT SEARCH', and user information for 'KIMBERLY'. The main content area is titled 'Patient Search' with a 'Learn More' link. The search form includes the following fields:

- Patient ID (text input)
- Identifier Type (dropdown menu)
- Identifier Value (text input)
- Gender (dropdown menu)
- Last Name (text input)
- First Name (text input)
- Middle Name (text input)
- DOB (MM/DD/YYYY date input)
- Mother's Last Name (text input)
- Mother's First Name (text input)
- Mother's Middle Name (text input)
- Mother's Maiden Name (text input)
- Father's Last Name (text input)
- Father's First Name (text input)
- Father's Middle Name (text input)
- Tags (text area)

A 'Search' button is located at the bottom right of the form. A note at the bottom left states: 'Note: Hold the Ctrl key to select or deselect multiple items.' An info box at the bottom left provides additional guidance: 'Info: To minimize the creation of duplicates and aid in the identification of existing duplicates, please initially search for your patient using the first two letters of the first and last name and the date of birth.'

Once you are on the Patient Search screen:

- Enter your search criteria
- Click on the Search button to find any matching patients

Possible search criteria:

- First 2 letters of first and last names (John Smith = Jo & Sm)
- Patient date of birth
- Other identifier (see Identifier Type drop down)
- Patient ID

*You should perform searches a few different ways to find the patient. Using less characters will give you a larger result, which could be helpful if the patient has a hyphenated last name or a misspelling. You want to make sure you thoroughly search for patients to avoid creating duplicate patients.*

# Getting to a Patient's Immunization Home Page

CT WIZ DPH TRAINING CLINIC, DPH TRAINING CLINIC 1, 7777 PATIENT SEARCH

## Patient Search Links

### Search Criteria

Patient ID	Identifier Type	Identifier Value			
<input type="text"/>	<input type="text"/>	<input type="text"/>			
Last Name	First Name	Middle Name	DOB	Gender	
<input type="text" value="BUNNY"/>	<input type="text" value="BEN"/>	<input type="text"/>	<input type="text" value="MM/DD/YYYY"/>	<input type="text"/>	<input type="text"/>

### Search Results - 1 record(s)

ID	Name	Gender	DOB	Action
850430	BUNNY, BENJAMIN 182 ELM STREET ST HARTFORD, CT 06108	M	01/15/2018	<input type="button" value="Demographics"/>

You may add a new patient by clicking the 'New Patient' button.

- Demographics
- Immunizations
- Duplicates
- Events
- Local IDs
- Notes
- Outreach
- Precautions / Contraindications
- Programs

Once you find the correct patient, click the down arrow next to Demographics and click Immunizations.

# Immunization Home- At a Glance

Immunizations Home [Learn More](#)

to view a Patient's Immunization History and to add new Immunizations.

**View** 1

**+** Precautions / Contraindications ARE specified 2

DOB: 04/01/2014 | Age: 5Y 11M 22D | History of Varicella?: LABORATORY EVIDENCE OF IMMUNITY OR CONFIRMATION OF VARICELLA DISEASE | Date of Varicella: 05/01/2014

Recommended Immunizations for today, 3/23/2020 (5Y 11M 22D) 3

**Vaccine**

Hep B, ped/adol  
Polio-IPV

Please do not rely solely on the Recommender to forecast immunizations. Utilize clinical judgment and consult both the ACIP recommended immunization schedules and the CDC Pink Book @ <http://www.cdc.gov/vaccines/pubs/pinkbook/index.html#chapters>

Vaccine	Dose	Date	Age	Clinic	4
<b>DTaP / TD / Tdap</b>					
DTaP	1	03/20/2020	5Y 11M 19D	C1001P1001	Update
DTaP	<span>5</span> !	03/23/2020	5Y 11M 22D	C1001P1001	Update
<b>Pneumococcal</b>					
PCV13		03/23/2020	5Y 11M 22D	C1001P1001	Update
<b>Hep A</b>					
Hep A, ped/adol, 2D	1	03/23/2020	5Y 11M 22D	C1001P1001	Update
<b>MMR</b>					
MMR	1	03/23/2020	5Y 11M 22D	C0000PR	<span>6</span> Update

Auto-Populate Add Vaccines Screen

The Immunizations Home screen shows:

1. Precautions/Contraindications noted on the record.
2. Varicella disease history.
3. Vaccines recommended for that day (based on immunizations recorded in CT WiZ).
4. The patient's vaccine history.
5. Doses marked as invalid.
6. Historical vaccines entered.

*Hovering your mouse over this symbol will show who created the immunization as well as who was the last to update it.*

# Add Historical Vaccines

SVP TRAINING REGION 3 - 1001  
**INFLUENZA, SUSANDRA** ID: 896201 DOB: 04/01/2014 AGE: 5Y 11M 22D GENDER: F + Precautions / Contraindications ARE specified

Immunizations Home i Learn More

Links ▼ **Select Action** ▼

- Add Vaccines
- Administer Vaccines
- Add History ←

**View**

+ Precautions / Contraindications ARE specified

DOB: 04/01/2014 Age: 5Y 11M 22D History of Varicella?: LABORATORY EVIDENCE OF IMMUNITY OR CONFIRMATION OF VARICELLA DISEASE Date of Varicella: 05/01/2014

Recommended Immunizations for today, 3/23/2020 (5Y 11M 22D)

**Vaccine**

Hep B, ped/adol  
 Polio-IPV

Please do not rely solely on the Recommender to forecast immunizations. Utilize clinical judgment and consult both the ACIP recommended immunization schedules and the CDC Pink Book @ <http://www.cdc.gov/vaccines/pubs/pinkbook/index.html#chapters>

Vaccine	Dose	Date	Age	Clinic	
<b>DTaP / TD / Tdap</b>					
DTaP	1	03/20/2020	5Y 11M 19D	C1001P1001	<span style="color: green;">?</span> Update
DTaP		<span style="color: red;">!</span> 03/23/2020	5Y 11M 22D	C1001P1001	<span style="color: green;">?</span> Update
<b>Pneumococcal</b>					
PCV13		03/23/2020	5Y 11M 22D	C1001P1001	<span style="color: green;">?</span> Update
<b>Hep A</b>					
Hep A, ped/adol, 2D	1	03/23/2020	5Y 11M 22D	C1001P1001	<span style="color: green;">?</span> Update
<b>MMR</b>					
MMR	1	03/23/2020	5Y 11M 22D	C0000PR	<span style="color: blue;">H</span> <span style="color: green;">?</span> Update

Auto-Populate Add Vaccines Screen

Click the down arrow next to Select Action, and select Add History.

*Please keep in mind depending on your clinic type in CT WiZ (direct entry or HL7), your Action dropdown may differ.*

# Adding Immunization History

INFLUENZA, SUSAN ID: 896187 DOB: 04/01/2014 AGE: 5Y 11M 22D GENDER: F

Immunizations Cancel Create **5**

Add as Historical

Show: ALL VACCINES **1**  Take ownership of patient [CVP TRAINING REGION 3]

History of Varicella? \* **2** NO HISTORY Date of Varicella MM/DD/YYYY

Past Vaccination Clinic \* **3** PATIENT RECORD



DTaP (Daptacel)	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	DTaP (Daptacel)
DTaP, UF	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	DTaP, UF
DTaP-HepB-IPV	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	DTaP-HepB-IPV
DTaP-Hib (TriHIBit)	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	DTaP-Hib (TriHIBit)
DTaP-Hib-IPV	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	DTaP-Hib-IPV
DTaP-Hib-IPV (Pentac 06/01/2014 08/01/2014 10/01/2014 07/01/2015)	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	DTaP-Hib-IPV (Pentac 06/01/2014 08/01/2014 10/01/2014 07/01/2015)
DTaP-IPV	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	MM/DD/YYYY	DTaP-IPV

**4**

1. You can select 'Child Vaccines' in the **Show** field to only display pediatric vaccines.
2. If the patient has a history of Varicella disease, it can be recorded here.
3. If you know where the past vaccination(s) were given, select the clinic name under Past Vaccination Clinic. Leave Patient Record only if the vaccines were given out of state, or if the clinic is unknown.
4. Enter date(s) for each vaccination across the row. If the patient already has a dose(s) of a vaccine, the date(s) given appears below the vaccine name.
5. Click on Create to save the information into the patient's immunization record. *The vaccines will now display on the Immunization Home screen as historical.*



# How to get help

- Click on the  located at the top of the page to get a description of whichever screen you are on.
- Some pages have a  link. Click on this to see short "How To" videos. These appear on a separate page so you can play videos while navigating through CT WiZ.
- Visit the CT WiZ training page [here](#). The training page has numerous documents and step by step videos to help you.
- Still can't find an answer to your question? After you exhausted all of the above options, submit a help desk ticket to get the quickest answer. You may do so by clicking [here](#).

