



Complaint About Connecticut State Tax Return Preparer

(01/26)

Return preparer information *(complete all known information)*

1 Preparer's professional status *(mark an X for all that apply)*

☐ Attorney

☐ Registered tax return preparer

☐ Certified Public Accountant (CPA)

☐ Enrolled Agent

☐ Other/unknown: _____

2 Preparer's name and address

3 Preparer's business name and address *(if different)*

4 Preparer's telephone number(s) *(include area code)*

5 Preparer's email address

6 Preparer's Web site

7 Preparer's electronic filing identification number (EFIN)

8 Preparer tax identification number (PTIN)

9 Preparer's employer identification number (EIN)

10 Preparer's CT Reg No.

11 Tax year(s) impacted

Nature of complaint *(complete all known information; see instructions)*

12 Review the statements below and mark an **X** in the box for all that apply

☐ Preparer diverted refund to unknown account

☐ No PTIN

☐ Preparer failed to explain refund anticipation loan

☐ Preparer filed return does not match client's copy

☐ Preparer failed to provide copy of return

☐ Preparer filed return without authorization or consent

☐ Preparer failed to return records

☐ Preparer failed to sign returns

☐ Preparer altered or used false documents

☐ Other *(explain below)*

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

14 Relationship to preparer

- ☐ Client ☐ Return preparer working for the same firm
- ☐ Return preparer working for a different firm ☐ Other (specify): _____

| | |
|--------------------------------------------------|-------------------|
| Your name (<i>last, first, middle initial</i>) | Date of complaint |
|--------------------------------------------------|-------------------|

Your mailing address (*number and street, city, state, ZIP code*)

| | |
|-----------------------------------------------------|--------------------|
| Your telephone number(s) <i>(include area code)</i> | Your email address |
|-----------------------------------------------------|--------------------|

or fax to: 959-200-4792