







Adding Access to Another Business or Tax Account

Tutorials

Tutorials to provide assistance with functionality included within **myconneCT**

- > How do I create a username?
- > How do I file a Sales Tax return?
- More Tutorials

Business Registration

Select the link below if you need to register and get a Connecticut Tax Registration Number

> New Business/Need a CT Registration Number?

Payments

Submit a payment for a bill you received in the mail

> Make a Bill Payment



Quick Links

Shortcuts to other e-Services



File 1099s

Submit bulk file for 1099-MISC or 1099-NEC and associated CT-1096.



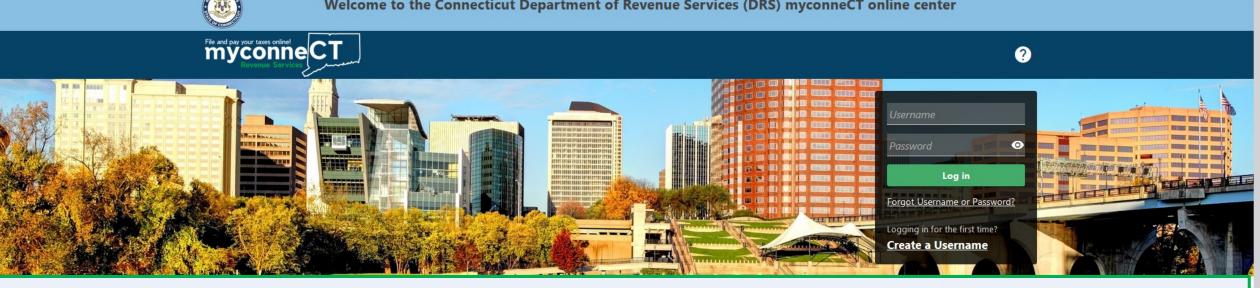
Submissions

Submissions are items you have submitted online for processing. Common examples include returns and payments.

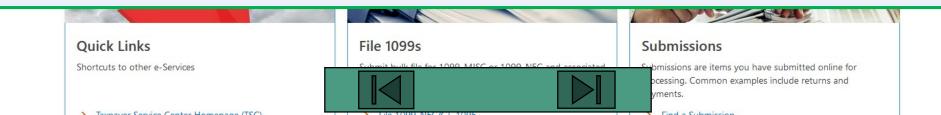
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The data you see in this tutorial is completely fictitious. It was made for instructional purposes only. Any resemblance to a real person or business is completely coincidental.





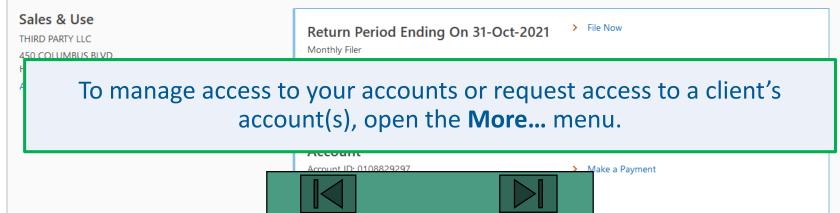






Not seeing what you're looking for? Click the 'More...' tab for other options such as updating names, addresses, and viewing correspondence.

Welcome, Jim Brown THIRD PARTY LLC You last logged in on Monday, Nov 1, 2021 2:26:17 PM 100700332000 Manage My Profile 450 COLUMBUS BLVD HARTFORD CT 06103-1835 Action Center 1 Settings More... Filter **Corporation Business** > View/File Returns and View Period Detail Account THIRD PARTY LLC Account ID: 0108796529 > Make a Payment 450 COLUMBUS BLVD HARTFORD CT 06103-1835 CT Tax Reg No: 100700332000 Make an Estimated Payment Balance \$0.00



Locate the Access group from the menu and click the Add Access to Another Business or Tax Account hyperlink.

Summary

Action Center Settings More...



Submissions

Submissions are items you have submitted online for processing. Common examples include returns and payments.

- > Search Submissions
- > Manage Payments & Returns



Taxpayer Updates

Update my taxpayer information.

- Manage Names & Addresses
- > Add Additional Accounts and Locations
- Close Accounts
- > Add/Update Officers
- > Reopen Accounts



Correspondence

View electronic messages or letters I've received from the

- View Letters
- View Messages
- > Send a Message
- > Request Dissolution Letter
- > Request Status Letter



File 1099-MISC

Submit bulk file for 1099-MISC and associated CT-1096.

- > File 1099-NEC/CT-1096
- > File 1099-MISC/CT-1096



Penalty Waiver

Penalty Waiver

> Request a Penalty Waiver



Access Management

Manage access of accounts I have access to.

- View Access
- Manage Access
- > Add Access to Another Business or Tax Account













< THIRD PARTY LLC

Request Access to Another Business or Tax Account

THIRD PARTY LLC 100700332000

Request Access to Another Business or Tax Account

Step 1: Overview

Step 2: Taxpayer Information

Step 3: Account Validation

Access to Another Business Requirements

In order to request access to another business you must have the following:

- 1. The taxpayer's Connecticut Tax Registration Number or Federal Employer ID Number (FEIN)
- 2. The taxpaver's last name or business entity's legal name
- 3. The Connecticut Tax Registration Number associated with each of the taxpayer's account(s)
- 4. One of the following for each account entered:
- · Letter ID Displayed on most Connecticut Department of Revenue Services (DRS) correspondence
- · One of the last 3 payments the taxpayer made to the DRS
- One of the last 3 return tax due amounts already reported to the Connecticut DRS
- . The account ID that corresponds to the requested account

You will need your client's:

- Connecticut Tax Registration Number or Federal Employer Identification Number (FEIN)
- Last name or business entity's legal name
- A piece of shared information between you, your client, and DRS:
 - Letter ID from DRS correspondence
 - Tax due from a recent return
 - Recent payment amount, or
 - The account ID for the requested account

Cancel

< Previous

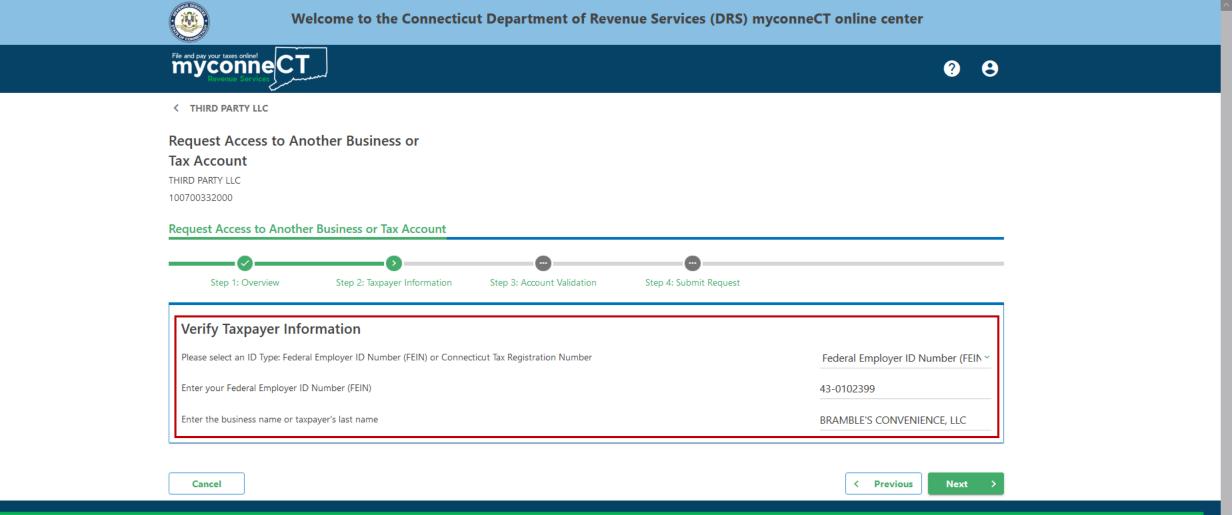
Next

DRS Home CT.gov Home CT.gov | Business Feedback/Questions

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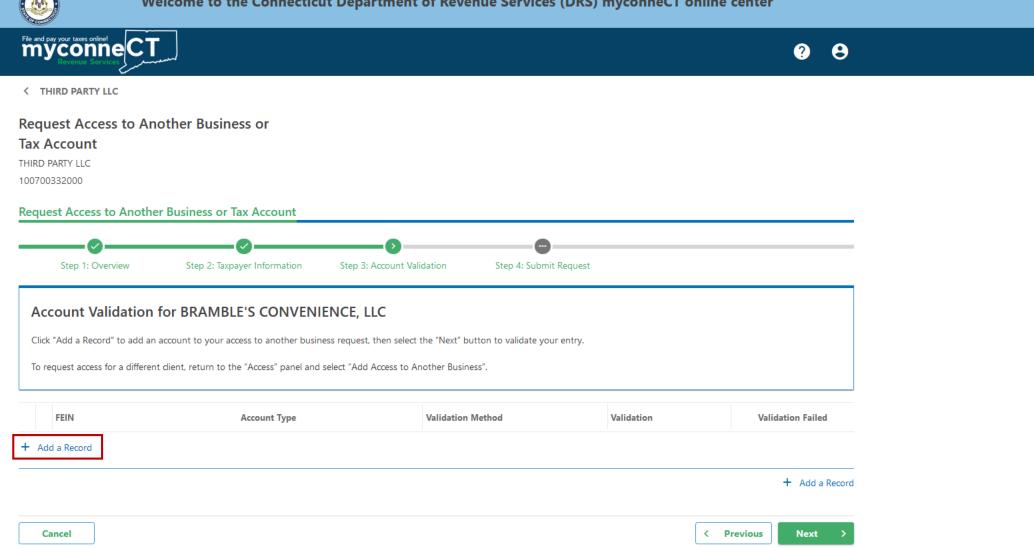




Enter the client's Connecticut Tax Registration Number or Federal Employer Identification Number (FEIN) and business legal name. If your client is a sole proprietor, enter their last name.







From this screen, you will add each of the accounts for which you are requesting access. Click the Add a Record hyperlink to request access to an account.





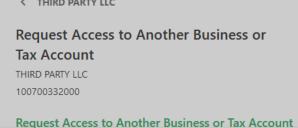








+ Add a Record



Account Validation			⑦ ×
FEIN	43-0102399		
Account Type	Sales & Use	<u> </u>	
Validation Method	Account ID	<u> </u>	
Validation	0108796845		
_			Cancel

The Connecticut Registration ID is populated automatically from the previous window. Select the Account Type, then choose the Validation Method and enter the Validation details.

Once you have entered all required information, click Add.











At this time, you can add additional records (accounts) or advance to the next step.

Note: When you click **Next**, if the taxpayer information cannot be validated, you will receive error text: "Unable to validate based on the information entered. Please correct all errors to proceed."

You will not be able to move forward in the process until the information is corrected and can be validated.

	Click	-	LE'S CONVENIENCE, LLC ccess to another business request, then select he "Access" panel and select "Add Access to Ar				
		FEIN	Account Type	Validation Method	Validation	Val	lidation Failed
_		43-0102399 I a Record	Sales & Use	Account ID	0108796845		
	Ca	ncel				< Previous	+ Add a Record

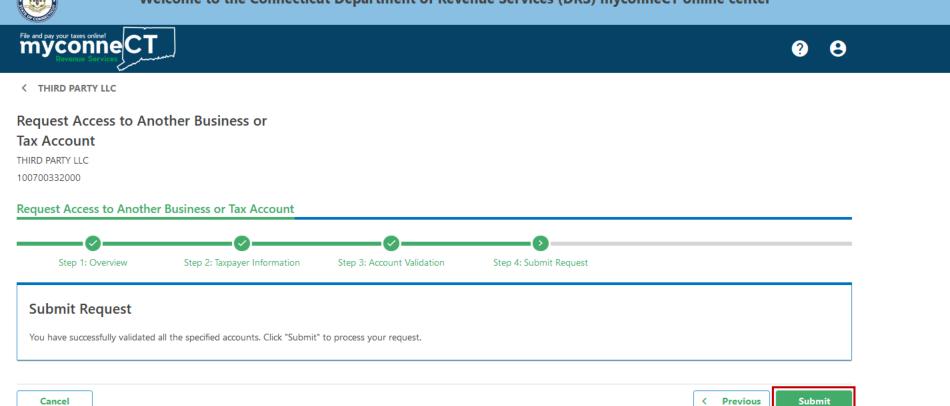
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Once you have successfully provided information to validate the requested accounts, you can submit your Request for Third Party Access.











< THIRD PARTY LLC

Confirmation			
Confirmation Number: 0-000-061-026 Submitted Date and Time: 11/1/2021 3:09:05 PM			
Access to Another Business			
Your request to manage a taxpayer's account(s) has been authenticated and granted. Please print this page and save the confirmation number above for your records. A confirmation notice will be sent to the business address on record.			
Printable View			
ок			

You will receive a confirmation number once you have been granted access to your client's account(s).

You can print the confirmation for your records if you wish. Your client(s) will also receive a notification that you have requested access to their account(s).

At this time, you can click **OK** and begin managing your client's account.













Need to add access to another business? Click 'Manage My Profile' and then navigate to the 'More...' tab.

You last worked with

Welcome, Jim Brown

THIRD PARTY LLC

You last logged in on Monday, Nov 1, 2021 2:26:17 PM Manage My Profile

Who do you want to work with?

Filter

BRAMBLE'S CONVENIENCE, LLC

100263180000

100 MAIN ST MANCHESTER CT 06042-3142

THIRD PARTY LLC

100700332000

450 COLUMBUS BLVD HARTFORD CT 06103-1835



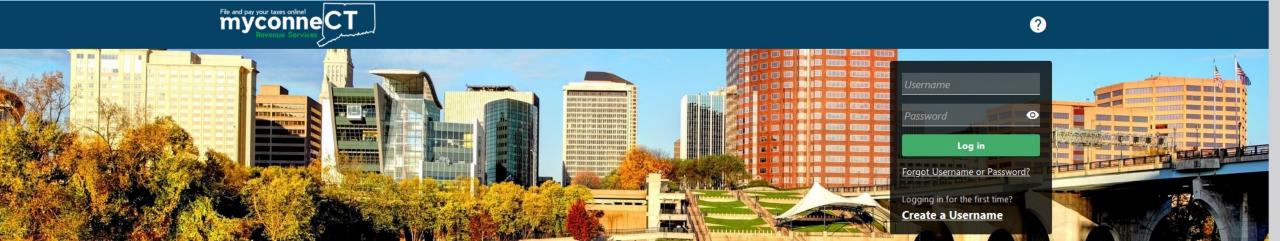
1 outstanding action

Whenever you log in, you will be prompted to select whether you want to work with your own account or your client's account(s).









Click here for more tutorials!

