



# Form CT-207K

## Insurance/Health Care Center Tax Credit Schedule

# 2023



File and pay Form CT-207K electronically using myconneCT at [portal.ct.gov/DRS-myconneCT](https://portal.ct.gov/DRS-myconneCT).



Name of company	Connecticut Tax Registration Number

### Part 1 - 30% Tax Credits Limitation

- |  |     |
|--|-----|
| 1. Amount of tax from Form 207, Line 4; Form 207F, Line 11; or Form 207 HCC, Line 13. .... | .00 |
| 2. Part 1 - 30% Tax Credit Limitation: Multiply Line 1 by 30% (.30). ....                  | .00 |

### Part 1A - Tax Credits With Carryback Provisions

	Column A Carryforward Amount From Previous Income Years	Column B 2023 Credit Amount Claimed	Column C Amount Applied	Column D Carryforward Amount to 2024	Column E Carryback Amount
3. Neighborhood Assistance		.00 ▶	.00		.00
4. Housing Program Contribution - Form CT-1120 HPC	.00	.00 ▶	.00 ▶	.00 ▶	.00
5. <b>Total Part 1A:</b> Add Line 3 and Line 4. The total from Column C must not exceed amount from Line 2.	.00	.00 ▶	.00 ▶	.00 ▶	.00

### Part 1B - Tax Credits Without Carryback or Carryforward Limitation

- |  |     |
|--|-----|
| 6. <b>Part 1B - Tax Credit Without Carryback or Carryforward Limitation:</b> Subtract Line 5, Column C from Line 2. .... | .00 |
|--|-----|

	Column A Carryforward Amount From Previous Income Years	Column B 2023 Credit Amount Claimed	Column C Amount Applied	Column D Carryforward Amount to 2024	Column E Amount Refunded
7. Student Loan Payment		.00 ▶	.00		.00
8. <i>Reserved for future use.</i>					
9. Insurance Department Assessment		.00 ▶	.00		
10. <i>Reserved for future use.</i>					
11. <i>Reserved for future use.</i>					
12. <i>Reserved for future use.</i>					
13. <b>Total Part 1B:</b> Add Lines 7 through 12. The total from Column C must not exceed amount from Line 6.		.00 ▶	.00		.00





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**Part 1C - Tax Credits With Carryforward Limitation**

14. Add Line 5, Column C and Line 13, Column C. ....  .00
15. **Part 1C - Tax Credits With Carryforward Limitation:** Subtract Line 14 from Line 2. ....  .00

	Column A Carryforward Amount From Previous Income Years	Column B 2023 Credit Amount Claimed	Column C Amount Applied	Column D Carryforward Amount to 2024	Column E Carryback Amount
16. Urban and Industrial Site Reinvestment - Form CT-UISR	.00	.00 ▶	.00 ▶	.00	
17. Electronic Data - Form CT-1120 EDP	.00	.00 ▶	.00 ▶	.00	
18. Historic Homes Rehabilitation - Form CT-1120HH	.00	.00 ▶	.00 ▶	.00	
19. Historic Structures Rehabilitation - Form CT-1120HS	.00		.00 ▶	.00	
20. Historic Preservation - Form CT-1120HP	.00		.00 ▶	.00	
21. Historic Rehabilitation - Form CT-1120HR	.00	.00 ▶	.00 ▶	.00	
22. <b>Total Part 1C:</b> Add Lines 16 through 21. The total from Column C must not exceed amount from Line 15.	.00	.00 ▶	.00 ▶	.00	
23. <b>Total Part 1:</b> Add Line 14 and Line 22. The total from Column C must not exceed amount from Line 2.	.00	.00 ▶	.00 ▶	.00 ▶	.00

**Part 2 - 55% Tax Credits Limitation**

24. Multiply Line 1 by 55% (.55). ....  .00
25. **Part 2 - 55% Tax Credit Limitation:** Subtract Line 23, Column C from Line 24. ....  .00

**Part 2A - 55% Tax Credits**

	Column A Carryforward Amount From Previous Income Years	Column B 2023 Credit Amount Claimed	Column C Amount Applied	Column D Carryforward Amount to 2024	Column E Carryback Amount
26. Digital Animation - Form CT-1120DA		.00 ▶	.00		
27. Film Production Infrastructure - Form CT-1120 FPI		.00 ▶	.00		
28. Film Production - Form CT-1120FP		.00 ▶	.00		
29. <b>Total Part 2:</b> Add Lines 26 through 28. The total from Column C must not exceed amount from Line 25.		.00 ▶	.00		



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**Part 3 - 70% Tax Credit Limitation**

30. Multiply Line 1 by 70% (.70). .....	<input type="text"/>	.00
31. Add Line 23, Column C and Line 29, Column C. ....	<input type="text"/>	.00
32. <b>Part 3 - 70% Tax Credit Limitation:</b> Subtract Line 31 from Line 30. ....	<input type="text"/>	.00

**Part 3A - 70% Tax Credits**

	<b>Column A</b> Carryforward Amount From Previous Income Years	<b>Column B</b> 2023 Credit Amount Claimed	<b>Column C</b> Amount Applied	<b>Column D</b> Carryforward Amount to 2024	<b>Column E</b> Carryback Amount
33. Insurance Reinvestment - Form CT-IRF	<input type="text"/> .00		<input type="text"/> .00 ▶	<input type="text"/> .00	
34. Second Insurance Reinvestment - Form CT-SIRF	<input type="text"/> .00	<input type="text"/> .00 ▶	<input type="text"/> .00 ▶	<input type="text"/> .00	
35. <b>Total Part 3:</b> Add Line 33 and Line 34. The total from Column C must not exceed amount from Line 32.	<input type="text"/> .00	<input type="text"/> .00 ▶	<input type="text"/> .00 ▶	<input type="text"/> .00	

**Part 4 - Total Tax Credits**

	<b>Column A</b> Carryforward Amount From Previous Income Years	<b>Column B</b> 2023 Credit Amount Claimed	<b>Column C</b> Amount Applied	<b>Column D</b> Carryforward Amount to 2024	<b>Column E</b> Carryback and Refund Amounts
36. <b>Total Tax Credits:</b> Add Line 23, Line 29, and Line 35 in Column C. Add Line 5, Line 22, and Line 35 in Column D. Add Line 5 and Line 13 in Column E.	<input type="text"/> .00	<input type="text"/> .00 ▶	<input type="text"/> .00 ▶	<input type="text"/> .00 ▶	<input type="text"/> .00

**Special Instructions for Transferees of Second Insurance Reinvestment Credits**

Transferees of Second Insurance Reinvestment Fund Tax Credits, cannot carry forward credits. Transferred credits must be used in the year of transfer prior to the application of other Second Insurance Reinvestment Fund Tax Credits and Insurance Reinvestment Fund Tax Credits.

Check if Transferee:



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**Part 5 – Transfer of Tax Credits to Affiliates**

The Transferor and Transferee must complete Part 5 for any credits transferred to or received from an affiliate. For any credits transferred to or received from more than one affiliate, you must complete a separate Part 5 for each affiliate.

Transferor's name (last name, first name, middle initial)	Transferor's Connecticut Tax Registration Number	Transferor's NAIC company code
<input type="text"/>	<input type="text"/>	<input type="text"/>
Transferee's name (last name, first name, middle initial)	Transferee's Connecticut Tax Registration Number	Transferee's NAIC company code
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Type of Credit**

37. Neighborhood Assistance .....	37.	<input type="text"/>	.00
38. Housing Program Contribution .....	38.	<input type="text"/>	.00
39. Insurance Department Assessment .....	39.	<input type="text"/>	.00
40. Urban and Industrial Site Reinvestment .....	40.	<input type="text"/>	.00
41. Electronic Data .....	41.	<input type="text"/>	.00
42. Historic Homes Rehabilitation .....	42.	<input type="text"/>	.00
43. Historic Structures Rehabilitation .....	43.	<input type="text"/>	.00
44. Historic Preservation .....	44.	<input type="text"/>	.00
45. Historic Rehabilitation .....	45.	<input type="text"/>	.00
46. Digital Animation .....	46.	<input type="text"/>	.00
47. Film Production Infrastructure .....	47.	<input type="text"/>	.00
48. Film Production.....	48.	<input type="text"/>	.00
49. Insurance Reinvestment .....	49.	<input type="text"/>	.00
50. Second Insurance Reinvestment .....	50.	<input type="text"/>	.00