Department of Revenue Services
State of Connecticut
(Rev.12/23)

Supplemental Schedule CT-1041WH
Connecticut Income Tax Withholding

2023

Use this supplemental schedule to report Connecticut income tax withholding not reported on **Form CT-1041**, *Connecticut Income Tax Return for Trusts and Estates.* Use **only** if you have more than five Forms W-2G or 1099.

Name of trust or estate	Federal Employer Identification Number (FEIN)
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1. Enter the total number of Forms 1099 and W-2G showing Connecticut income tax withholding reported below. ☐

2. Enter information below from Forms 1099 and W-2G only if Connecticut income tax was withheld.

Column A **Employer's FEIN** (Payer's federal identification number from W-2G; or Payer's TIN from 1099)	Column B **Distributions, Reportable Winnings, etc.**	Column C **Connecticut Income Tax Withheld**
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3. Total Connecticut Income Tax Withheld and Reported Above
Add the amounts in Column C. Enter here and also on **Form CT-1041**, Line 10f. ☐☐☐☐☐☐☐.00

Instructions for Supplemental Schedule CT-1041WH

Complete this supplemental schedule only if you have more than five Forms W2G or 1099.

For additional information on the Connecticut Income Tax for Trusts and Estates, visit **portal.ct.gov/DRS/Taxes/Trust-and-Estates/Tax-Information.**

Please note that each form is year specific. To prevent any delay in processing your return, the correct year's form **must** be submitted to the Department of Revenue Services (DRS).

Do **not** use this schedule to report Pass-Through Entity Tax Credits.

Line 1: Number of 1099s and W-2Gs

Enter the total number of Forms 1099 and W-2G for the 2023 taxable year showing **Connecticut** income tax withheld that you are reporting on this schedule.

Line 2: Columns A, B, and C

If the trust or estate received a Form 1099-MISC, enter in Column A the payer's nine-digit Federal Employer Identification Number or TIN; in Column B the state income (for Connecticut) from Box 18 of Form 1099-MISC; and in Column C the state tax withheld (for Connecticut) from Box 16 of Form 1099-MISC. Do not include in Column C the federal income tax withheld or income tax withheld for other states.

If you were issued a Form 1099-NEC, enter in Column A the payer's nine-digit Federal Identification Number or TIN; in Column B the state income (for Connecticut) from Box 7 of Form 1099-NEC; and in Column C the state tax withheld (for Connecticut) from Box 5 of Form 1099-NEC. Do not include in Column C the federal income tax withheld or income tax withheld for other states.

If the trust or estate received a Form 1099-R, enter in Column A the payer's nine-digit Federal Employer Identification Number (FEIN) or TIN; in Column B the state distribution (for Connecticut) from Box 16 of Form 1099-R, and in Column C the state tax withheld (for Connecticut) from Box 14 of Form 1099-R. Do not include in Column C the federal income tax withheld or income tax withheld for other states.

If the trust or estate received a Form W-2G, enter in Column A the payer's nine-digit Federal Employer Identification Number; in Column B the gross winnings (for Connecticut) from Box 1 of Form W-2G; and in Column C the state income tax withheld (for Connecticut) from Box 15 of Form W-2G. Do not include in Column C the federal income tax withheld or income tax withheld for other states.

Line 3: Total Connecticut Income Tax Withheld and Reported Above: Add the amounts in Line 2, Column C, and enter the total.

Attach Supplemental Schedule CT-1041WH to the back of Form CT-1041. If there are additional federal Forms 1099 and W-2G, you must create an identical schedule and attach it to the back of your Connecticut Income Tax Return for Trusts and Estates. Complete in blue or black ink only. Do not use staples.