



# Form AU-330

## Connecticut Controlling Interest Transfer Tax Return

(Rev. 02/23)



For DRS  
Use Only

- -  
M M - D D - Y Y Y Y

Complete Form AU-330 through **myconneCT** at [portal.ct.gov/DRS-myconneCT](https://portal.ct.gov/DRS-myconneCT). See instructions.

Check if this is an amended return.

### Part I - Transferor Information

Name of transferor

Transferor's Connecticut tax registration number

Address of transferor Number and street PO Box

City, town, or post office State ZIP code  -

Transferor's Social Security Number (SSN) or Federal Employer Identification Number (FEIN)

SSN  FEIN

Check here if more than one transferor and attach a schedule providing the information requested above for all transferors.

### Part II - Transferee Information

Name of transferee

Transferee's Connecticut tax registration number

Address of transferee Number and street PO Box

City, town, or post office State ZIP code  -

Transferee's SSN or FEIN

SSN  FEIN

Check here if more than one transferee and attach a schedule providing the information requested above for all transferees.

### Part III - Transfer Information

Name of entity in which controlling interest was transferred

Entity's Connecticut tax registration number

Address of entity Number and street PO Box

City, town, or post office State ZIP code  -

FEIN of entity

1. The entity is a:  
 Corporation  Limited Liability Company  Trust  Partnership  Other:

2. Enter name of state under whose laws entity is organized.

3. Date of transfer of controlling interest in the entity:  -   
M M - D D - Y Y Y Y

4. Percentage of interest transferred on date indicated on Line 3.  (for example, 51.00)

5. Was the controlling interest transfer made in a series of transfers?  
If **Yes**, attach schedule describing earlier transfers.  Yes  No



Transferor's CT Tax Registration Number

Registration number input field

Part IV - Computation of Amount Due and Payable

- 1. Enter amount from Part V, Line 6.
2. Enter amount from Part VI, Line 4.
3. Enter amount from Part VII, Line 4.
4. Subtotal: Add Lines 1, 2, and 3.
5. Interest due, if any, on amount on Line 4
6. Penalty due, if any, on amount on Line 4
7. Total amount due: Add Lines 4, 5, and 6.

Table with 7 rows for entering amounts and subtotals, each ending in .00

Declaration: I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct.

Signature and contact information section including fields for principal officer, preparer, firm name, address, FEIN, and telephone number



Transferor's CT Tax Registration Number

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Date of transfer

M	M	-	D	D	-	Y	Y	Y	Y										

Name of transferor

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**Part V**

Interests in Connecticut real property (including farm land, forest land, open space land, and maritime heritage land) owned directly by the entity in which a controlling interest was transferred

**Real Property Information**

**Tax Calculation**

<p><b>1.</b> Street Address/Parcel No. ▶ [ ]</p> <p>Town [ ] Town Code (Table A) [ ] Check (✓) if Exempt [ ]</p>	<p>1A. Present True and Actual Value ▶ [ ] .00</p> <p>1B. <b>Tax:</b> Multiply Line 1A by 0.0111. ▶ [ ] .00</p>
<p><b>2.</b> Street Address/Parcel No. ▶ [ ]</p> <p>Town [ ] Town Code (Table A) [ ] Check (✓) if Exempt [ ]</p>	<p>2A. Present True and Actual Value ▶ [ ] .00</p> <p>2B. <b>Tax:</b> Multiply Line 2A by 0.0111. ▶ [ ] .00</p>
<p><b>3.</b> Street Address/Parcel No. ▶ [ ]</p> <p>Town [ ] Town Code (Table A) [ ] Check (✓) if Exempt [ ]</p>	<p>3A. Present True and Actual Value ▶ [ ] .00</p> <p>3B. <b>Tax:</b> Multiply Line 3A by 0.0111. ▶ [ ] .00</p>
<p><b>4.</b> Street Address/Parcel No. ▶ [ ]</p> <p>Town [ ] Town Code (Table A) [ ] Check (✓) if Exempt [ ]</p>	<p>4A. Present True and Actual Value ▶ [ ] .00</p> <p>4B. <b>Tax:</b> Multiply Line 4A by 0.0111. ▶ [ ] .00</p>
<p><b>5.</b> Street Address/Parcel No. ▶ [ ]</p> <p>Town [ ] Town Code (Table A) [ ] Check (✓) if Exempt [ ]</p>	<p>5A. Present True and Actual Value ▶ [ ] .00</p> <p>5B. <b>Tax:</b> Multiply Line 5A by 0.0111. ▶ [ ] .00</p>
<p><b>6. Total tax:</b> Add Line 1B, Line 2B, Line 3B, Line 4B, and Line 5B. Enter here and on Part IV, Line 1. Include amounts from any attached schedules.</p>	<p>▶ [ ] .00</p>



Transferor's CT Tax Registration Number

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Date of transfer

M	M	-	D	D	-	Y	Y	Y	Y										

Name of transferor

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**Part VI**

Interests in Connecticut real property (including farm land, forest land, open space land, and maritime heritage land) owned indirectly by the entity in which a controlling interest was transferred

**Real Property Information**

**Tax Calculation**

<p><b>1.</b> Enter applicable Owner ID from Part VIII</p> <p>▶ <input type="text"/></p> <p>Street Address/Parcel No.</p> <p>▶ <input type="text"/></p> <p>Town                      Town Code (Table A)    Check (✓) if Exempt</p> <p><input type="text"/>                      ▶ <input type="text"/>                      ▶ <input type="checkbox"/></p>	<p>1A. Present true and actual value ▶ <input type="text"/> .00</p> <p>1B. Applicable ownership %      ▶ <input type="text"/> (for example, 89.25)</p> <p>1C. Multiply Line 1A by Line 1B ▶ <input type="text"/> .00</p> <p>1D. <b>Tax:</b> Multiply Line 1C by 0.0111. ▶ <input type="text"/> .00</p>
<p><b>2.</b> Enter applicable Owner ID from Part VIII</p> <p>▶ <input type="text"/></p> <p>Street Address/Parcel No.</p> <p>▶ <input type="text"/></p> <p>Town                      Town Code (Table A)    Check (✓) if Exempt</p> <p><input type="text"/>                      ▶ <input type="text"/>                      ▶ <input type="checkbox"/></p>	<p>2A. Present true and actual value ▶ <input type="text"/> .00</p> <p>2B. Applicable ownership %      ▶ <input type="text"/> (for example, 89.25)</p> <p>2C. Multiply Line 2A by Line 2B ▶ <input type="text"/> .00</p> <p>2D. <b>Tax:</b> Multiply Line 2C by 0.0111. ▶ <input type="text"/> .00</p>
<p><b>3.</b> Enter applicable Owner ID from Part VIII</p> <p>▶ <input type="text"/></p> <p>Street Address/Parcel No.</p> <p>▶ <input type="text"/></p> <p>Town                      Town Code (Table A)    Check (✓) if Exempt</p> <p><input type="text"/>                      ▶ <input type="text"/>                      ▶ <input type="checkbox"/></p>	<p>3A. Present true and actual value ▶ <input type="text"/> .00</p> <p>3B. Applicable ownership %      ▶ <input type="text"/> (for example, 89.25)</p> <p>3C. Multiply Line 3A by Line 3B ▶ <input type="text"/> .00</p> <p>3D. <b>Tax:</b> Multiply Line 3C by 0.0111. ▶ <input type="text"/> .00</p>
<p><b>4. Total tax:</b> Add Line 1D, Line 2D, and Line 3D. Enter here and on Part IV, Line 2. Include amounts from any attached schedules. ▶ <input type="text"/> .00</p>	



Transferor's CT Tax Registration Number

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Date of transfer

M	M	-	D	D	-	Y	Y	Y	Y											

Name of transferor

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**Part VII**

Connecticut farm land, forest land, open space land, and maritime heritage land owned directly by the entity in which a controlling interest was transferred. See instructions for applicable rate.

**Land Information**

**Tax Calculation**

1. Street Address	Date Acquired or Classified	
▶		
Town	Town Code (Table A)	1A. Present true and actual value
▶	▶	▶
Type of Land (F = Farm or Forest Land; O = Open Space or Maritime Heritage Land)		1B. Tax Rate (See Form AU-330I, <i>Table B-Rate of Tax, on Page 3.</i> )
▶		▶
		1C. <b>Tax:</b> Multiply Line 1A by Line 1B.
		▶

2. Street Address	Date Acquired or Classified	
▶		
Town	Town Code (Table A)	2A. Present true and actual value
▶	▶	▶
Type of Land (F = Farm or Forest Land; O = Open Space or Maritime Heritage Land)		2B. Tax Rate (See Form AU-330I, <i>Table B-Rate of Tax, on Page 3.</i> )
▶		▶
		2C. <b>Tax:</b> Multiply Line 2A by Line 2B.
		▶

3. Street Address	Date Acquired or Classified	
▶		
Town	Town Code (Table A)	3A. Present true and actual value
▶	▶	▶
Type of Land (F = Farm or Forest Land; O = Open Space or Maritime Heritage Land)		3B. Tax Rate (See Form AU-330I, <i>Table B-Rate of Tax, on Page 3.</i> )
▶		▶
		3C. <b>Tax:</b> Multiply Line 3A by Line 3B.
		▶

4. <b>Total tax:</b> Add Line 1C, Line 2C, and Line 3C. Enter here and on Part IV, Line 3. Include amounts from any attached schedules.	▶	
		.00



Transferor's CT Tax Registration Number

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Date of transfer

M	M	-	D	D	-	Y	Y	Y	Y											

Name of transferor

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**Part VIII**

Direct owners of Connecticut real property indirectly owned by the entity in which a controlling interest was transferred

Owner ID	Name	Business address	SSN or FEIN
1			
2			
3			
4			
5			
6			
7			
8			