

Schedule CT-1041WH
Connecticut Income Tax Withholding

2020

Complete in blue or black ink only.

Schedule CT-1041WH **must** be attached to the back of Form CT-1041 if Connecticut withholding is claimed. Do not use staples.

Name of trust or estate	Federal Employer Identification Number (FEIN)
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1. Enter the total number of Forms 1099, W-2G, and Schedules CT K-1 showing Connecticut income tax withholding reported below.

2. Enter information below from Forms 1099, W-2G, and Schedules CT K-1 only if Connecticut income tax was withheld.

Column A Employer's FEIN (Payer's federal identification number from W-2G; or Payer's TIN from 1099)		Column B Distributions, Reportable Winnings, etc.		Schedule CT K-1	Column C Connecticut Income Tax Withheld Check the box at left of Column C if the amount is from Schedule CT K-1.	
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3. **Total Connecticut Income Tax Withheld and Reported Above** Add the amounts in Column C. Enter here and also on **Form CT-1041**, Line 10 □ □ □ □ □ □ □ □ .00

Instructions for Schedule CT-1041WH

Please note that each form is year specific. To prevent any delay in processing your return, the correct year's form **must** be submitted to the Department of Revenue Services (DRS).

Do **not** use this schedule to report Pass-Through Entity Tax Credits.

Line 1: Number of 1099s, W-2Gs, and Schedule CT K-1s

Enter the total number of Forms 1099, W-2G, and Schedules CT K-1 for the 2020 taxable year showing **Connecticut** income tax withheld that you are reporting on this schedule.

Line 2: Columns A, B, and C

If the trust or estate received a Form 1099-MISC, enter in Column A the payer's nine-digit Federal Employer Identification Number or TIN; in Column B the state income (for Connecticut) from Box 17 of Form 1099-MISC; and in Column C the state tax withheld (for Connecticut) from Box 15 of Form 1099-MISC. Do not include in Column C the federal income tax withheld or income tax withheld for other states.

If you were issued a Form 1099-NEC, enter in Column A the payer's nine-digit Federal Identification Number or TIN; in Column B the state income (for Connecticut) from Box 7 of Form 1099-NEC; and in Column C the state tax withheld (for Connecticut) from Box 5 of Form 1099-NEC. Do not include in Column C the federal income tax withheld or income tax withheld for other states.

If the trust or estate received a Form 1099-R, enter in Column A the payer's nine-digit Federal Employer Identification Number (FEIN) or TIN; in Column B the state distribution (for Connecticut) from Box 16 of Form 1099-R, and in Column C the state tax withheld (for Connecticut) from Box 14 of Form 1099-R. Do not include in Column C the federal income tax withheld or income tax withheld for other states.

If the trust or estate received a Form W-2G, enter in Column A the payer's nine-digit Federal Employer Identification Number; in Column B the gross winnings (for Connecticut) from Box 1 of Form W-2G; and in Column C the state income tax withheld (for Connecticut) from Box 15 of Form W-2G. Do not include in Column C the federal income tax withheld or income tax withheld for other states.

If you were issued a Schedule CT K-1, enter in Column A the pass-through entity's nine-digit Federal Employer Identification Number; and in Column C the Connecticut income tax paid by the pass-through entity on your behalf from Part IV, Line 1, of Schedule CT K-1. Check the box to the left of Column C. Make no entry in Column B.

Line 3: Total Connecticut Income Tax Withheld and Reported Above: Add the amounts in Line 2, Column C, and enter the total.

If there are additional federal Forms 1099, W-2G, and Schedules CT K-1, you must create an identical schedule and attach it to the back of your Connecticut Income Tax Return for Trusts and Estates. Do not use staples.