

Form AU-741

Motor Vehicle Fuels Tax Refund Claim

Commuter Vans

| | |
|---|-------------|
| (For DRS Use Only) | |
| ▶ | |
| Period of claim in calendar year | 2015 |
| ▶ <u> </u> / <u> </u> / <u> </u> through <u> </u> / <u> </u> / <u> </u> | |
| Connecticut Tax Registration Number | |
| ▶ | |
| Federal Employer Identification Number (FEIN) | |
| ▶ | |
| Social Security Number (SSN) | |
| ▶ | |
| Fuel type: | |
| ▶ <input type="checkbox"/> Diesel | |
| ▶ <input type="checkbox"/> Motor vehicle fuels (gasoline-gasohol) | |
| Claim type: | |
| ▶ <input type="checkbox"/> Commuter vans | |

Refund claims must be filed on or before May 31, 2016, for fuel used during calendar year 2015. You must check the appropriate fuel type box at right. Complete this refund claim in blue or black ink only.

| | | |
|---|--|------------------|
| Print name of claimant ▶ | Telephone number ▶ () | Type of business |
| Number and street ▶ | Check if change of address <input type="checkbox"/> | |
| City or town ▶ | State ▶ | ZIP code |
| Location of records if different from above | | |

A **qualifying vehicle** is a vehicle which meets the average daily passenger minimum of nine

| | | |
|--|-----------------------------|---|
| Owner or lessee of vehicle | Vehicle registration number | Average daily passengers (Minimum 9) ▶ |
| Name of driver | Employer of driver | |
| Daily routes traveled (start – finish – towns) | Daily miles traveled | |

Schedule A - Statement of motor vehicle fuel purchases by month: Receipts must be attached. Attach additional sheet(s) as necessary to provide a complete response.

| Month | Name of Supplier | Gallons of Fuel | Month | Name of Supplier | Gallons of Fuel |
|--|------------------|-----------------|-------|------------------|-----------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total: Round to the nearest whole gallon. | | | | | |

Schedule B - Odometer readings at the beginning and the end of period.

| | | | |
|----|---|---|----|
| 1. | Odometer reading at end of a period for qualifying vehicles | ▶ | 1. |
| 2. | Odometer reading at beginning of a period for qualifying vehicles | ▶ | 2. |
| 3. | Total mileage for a period: Subtract Line 2 from Line 1. | ▶ | 3. |

Schedule C - Computation of net refund

| | | | |
|----|--|---|----------------------------------|
| 1. | Total miles for period: Enter amount from <i>Schedule B</i> , Line 3. | ▶ | 1. |
| 2. | Total gallons of fuel for period for qualifying vehicles | ▶ | 2. |
| 3. | Average miles per gallon: Divide Line 1 by Line 2; carry to .0001. | ▶ | 3. |
| 4. | Total Connecticut miles to and from work for this period | ▶ | 4. |
| 5. | Refund gallons: Divide Line 4 by Line 3. | ▶ | 5. |
| 6. | Tax refund claimed: Multiply Line 5 by _____ per gallon. See <i>Refund Rates</i> on reverse. | ▶ | 6. \$ 00 |

Declaration: I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to DRS is a fine of not more than \$5,000, imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

| | | |
|-----------------------|----------------------------|---------------|
| Taxpayer signature | Title | Date |
| Print taxpayer's name | Telephone number () | Email address |
| Print preparer's name | Preparer's SSN or PTIN | Email address |

Form AU-741 Instructions

General Instructions

Your motor vehicle fuels tax refund claim for fuel used during calendar year 2015 must:

1. Be filed with DRS on or before May 31, 2016;
2. Involve at least 200 gallons of fuel eligible for tax refund;
3. The fuel is used in a high-occupancy commuter vehicle on roads in this state;
4. The vehicle is owned or leased by a corporation or an employee of a corporation of the United States, the state of Connecticut, or a municipality of the state of Connecticut; **and**
5. The high-occupancy commuter vehicle seats at least ten but not more than 15 passengers and has a minimum average daily usage of nine persons and is transporting the passengers to and from work daily.

The appropriate fuel type box must be marked on the front of this form to process this claim. You must file a separate **Form AU-741, Motor Vehicles Fuels Tax Refund**, for each motor vehicle fuel type.

Provide a telephone number where DRS can contact you.

You must indicate your Connecticut Tax Registration Number, Federal Employer Identification Number (FEIN), or Social Security Number (SSN) in the space provided.

Schedule A Instructions

For all purchases of fuel listed, you must attach a copy of each numbered slip or invoice issued at the time of the purchase. The slip or invoice may be the original or a photocopy and must show the:

1. Date of purchase;
2. Name and address of the seller, which must be printed or rubber stamped on the slip or invoice;
3. Name and address of the purchaser, which must be the name and address of the person or entity filing the claim for refund;
4. Number of gallons of fuel purchased;
5. Price per gallon; **and**
6. Total amount paid.

You must keep records to substantiate your refund claim for at least three years following the filing of the claim and make them available to DRS upon request.

Schedule B Instructions

Line 6 - Gross refund: Use the table to calculate the proper tax refund rate based on when your purchase was made.

Line 6 Only - Rounding off to whole dollars: You must round off cents to the nearest whole dollar on your return and schedules. If you do not round, DRS will disregard the cents. Round down to the next lowest dollar all amounts that include 1 through 49 cents. Round up to the next highest dollar all amounts that include 50 through 99 cents.

2015 Tax Refund Rates for Commuter Vans Only

January 1, 2015, through June 30, 2015, purchases

Diesel 54.5¢ per gallon
Motor vehicle fuels 25¢ per gallon

July 1, 2015, through December 31, 2015, purchases

Diesel 50.3¢ per gallon
Motor vehicle fuels 25¢ per gallon

You must file a separate Form AU-741 for each fuel type and each claim type in effect between January 1, 2015, and June 30, 2015. You must also file a separate Form AU-741 for each fuel type and each claim type in effect between July 1, 2015, and December 31, 2015.

Additional Information

Mail the completed refund application to:

Department of Revenue Services
State of Connecticut
Excise Taxes Unit
25 Sigourney St Ste 2
Hartford CT 06106-5032

If you need additional information or assistance, call the DRS Excise Taxes Unit at **860-541-3224**, Monday through Friday, 8:30 a.m. to 4:30 p.m.

Forms and Publications: Visit the DRS website at **www.ct.gov/DRS** to download and print Connecticut tax forms and publications.

Your refund will be applied against any outstanding DRS tax liability.