Department of Revenue Services State of Connecticut

**Form CT-1041** 

**Connecticut Income Tax Return for Trusts and Estates** 

(Rev. 12/11)

For residents, nonresidents, and part-year residents

	lar year 2011, or other taxable year ▶ b	eginning, 2011	, and ▶ ending			, 20		
Name and Address	Name of trust or estate Fede			eral Employer Identification Number (FEIN)				
	Name and title of fiduciary  DI			•				
	>	1	> Ditto doo oiii)	<b>20</b>				
	Address of fiduciary Number and street PO Box Dec			Decedent's Social Security Number (SSN): For estates only				
				Charle applicable have				
	City, town, or post office State ZIP code Check applicable t  ▶ ■ Final return				► Amended return: See back page.			
-	Check here if you meet the Form CT-1041 Quick-File Requirements. See Form CT-1041 Quick-File Requirements on Page 13. ▶ ☐							
	Check here if you checked any of the boxes on Form CT-2210, Part 1. ▶ ☐							
	Date trust was created or, for an estate, date of decedent's death:							
Resident Status	If estate was closed or trust terminated, enter date:							
	Check applicable box: ▶☐ Resident estate ▶☐ Full-year resident trust ▶☐ Part-year resident trust							
	Nonresident trust							
	Check applicable box: ▶☐ Decedent's estate ▶☐ Bankruptcy estate ▶☐ Simple trust ▶☐ Complex trust							
Type of Entity	Pooled income fund ►☐ ESBT ►☐ Grantor type trust filing federal Form 1041							
Littity	Indicate if: ▶☐ Trust was created by the will of a decedent ▶☐ Inter vivos trust: Complete Question A on back page.							
Full-Year	Connecticut taxable income fro	m Schedule CT-1041C, Line 14, or to						
Resident	Quick-File, see federal Form 10	·		<b></b>	1	00		
Only	Connecticut income tax: Multiple	• • • •		<b>&gt;</b> :	2	00		
Nonresident Part-Year		ax from Schedule CT-1041FA, Part 1, Line	12, for	▶ :	3	00		
	nonresident estates, nonresident trusts, or part-year resident trusts only.  4. Credit for income tax paid to qualifying jurisdictions by resident estates, resident				3	00		
	trusts, or part-year resident trusts only: See instructions.			•	4	00		
	5. Subtract Line 4 from Line 2 or Line 3. See instructions.				5	00		
Computation of Tax	6. Connecticut alternative minimum tax from Form CT-1041, Schedule I, Part I, Line 23			•	6	00		
	7. Add Line 5 and Line 6.			▶ .	7	00		
	8. Total allowable credits from Schedule CT-IT Credit, Part 1, Line 11			▶ 3	8	00		
	9. Connecticut income tax: Subtract Line 8 from Line 7.				9	00		
Payments	10. Connecticut income tax withheld: Attach supporting documents. See instructions.			▶ 10	0	00		
	11. All 2011 estimated tax payments and any overpayment applied from a prior year				1	00		
	12. Payments made with extension request (on Form CT-1041 EXT)				2	00		
	13. Total payments: Add Lines 10, 11, and 12.				3	00		
	14. If Line 13 is greater than Line 9, enter amount overpaid. Subtract Line 9 from Line 13.			▶ 1	4	00		
	15. Amount of Line 14 you want to be <b>applied</b> to the 2012 estimated tax			▶ 1	5	00		
	16. Balance of overpayment: Subtract Line 15 from Line 14.			▶ 1	6	00		
	17. Reserved for future use.				7 /////////////////////////////////////			
	18. Amount to be <b>refunded</b> : Enter		Refu	nd ▶ 18	8	00		
Refund or		eposit by completing Lines 18a, 18b, and 18	3c. ————					
Amount Due	18a. Checking ► Savings ► 18b. Routing number 18b. Routing nu							
-	18c. Account number  18d. Will this refund go to a bank							
	19. <b>If Line 9 is greater than Line 13</b> , enter the amount of <b>tax due</b> . Subtract Line 13 from Line 9.			9. ► 19 ► 20		00		
	20. If late, enter penalty. See instructions. 21. If late, enter interest. See instructions.			2		00		
	22. Interest on underpayments of estimated tax from Form CT-2210			2:		00		
	23. Amount due: Add Lines 19 through 22.  Amount you owe					00		
Vioit the D	·		Due da		5	00		
Taxpayer Service Center (TSC) website at www.ct.gov/TSC to electronically file your return to your account, write the FEIN of the trust or year file.				endar	April 45 00	10		
					April 15, 20	12		
and to make a direct tax  estate and "2011 Form CT-1041" on the front of the check. DRS may submit your check to your  Department or to download and					rn to: Revenue Services			
print Connecticut tax forms bank electronically. It is not necessary to attach State of Connecticut tax forms					cticut, PO Box 293	4		
and publication	ATIONS.	federal Form 1041 or federal Schedule K-1.	Hartfo	rd CT 06	104-2934			

## Schedule A - Connecticut Fiduciary Adjustments: See instructions.

Additio	ns						
1. Inte	rest on state and local government obligations other than Connecticut	•	1	00			
	ual fund exempt-interest dividends from state or municipal government obligations other than necticut	<b>&gt;</b>	2	00			
3. Los	s on sale of Connecticut state and local government bonds: Enter as a positive number.	<b>&gt;</b>	3	00			
	necticut income tax payments deducted in determining federal taxable income prior to deductions ting to distributions to beneficiaries	<b>&gt;</b>	4	00			
5. Oth	er (Specify)	•	5	00			
6. Tota	al additions: Add Lines 1 through 5.	•	6	00			
Subtrac	ctions						
	rest on U.S. government obligations	<b>•</b>	7	00			
8. Exe	mpt dividends from certain qualifying mutual funds derived from U.S. government obligations	<b>•</b>	8	00			
9. Gai	Gain on sale of Connecticut state and local government bonds		9	00			
10. Ref	unds of Connecticut income tax	<b>&gt;</b>	10	00			
11. Oth	er (Specify)	<b>•</b>	11	00			
12. Tota	Il subtractions: Add Lines 7 through 11.	<b>•</b>	12	00			
13. Cor	necticut fiduciary adjustment: Subtract Line 12 from Line 6. This amount may be positive or						
neg	ative. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	•	13	00			
	Resident estates or full year resident trusts, except for those tha Requirements, must attach Schedule CT-1041C and, if applicable,						
Questic	ons						
A.	If the trust is an inter vivos trust, enter name, address, and Social Security Number of gra	antor:					
В.	If you checked <b>Part-year resident trust</b> on the front of this return, enter the date on which became irrevocable:	ch the	trust				
C.	Does the trust or estate have an interest in real property or tangible personal property loc Connecticut?	cated i	n				
Quick-F	eted CT-1041 schedules <b>must</b> be attached to the back of Form CT-1041 in the following file Requirements.  Schedule CT-1041B  Schedule CT-1041C  Schedule CT-1041FA  Form CT-1041 Schedule I	order	unless the trust o	or estate meets the			
Also at	each the following, if applicable:						
1.	Schedule CT-IT Credit;						
2.	2. Worksheet B, Worksheet for Schedule CT-IT Credit;						
3.	3. Forms W-2, W-2G, 1099, and Schedule CT K-1 if Connecticut income tax was withheld or the tax withheld will be disallowed; and						
4.	Copies of all income tax returns filed with qualifying jurisdictions or the credit for income t disallowed.	axes p	paid to a qualifying	j jurisdiction will be			
Amend	ed return: Attach a statement explaining the reason for filing an amended return.						
belief, it i	ion: I declare under penalty of law that I have examined this return (including any accompanying schedules an s true, complete, and correct. I understand the penalty for willfully delivering a false return or document to Di ore than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all infor	RS is a	fine of not more than	\$5,000, imprisonment			
Sign	Signature of fiduciary or officer representing fiduciary  Date		none number				
Here	Paid preparer's signature	Prepa	rer's Tax Identification	Number (PTIN) or SSN			
Keep a copy of				, , , , , , ,			
this return for your records.	Firm's name and address	FEIN					
		Teleph (	none number				