Department of Revenue Services State of Connecticut PO Box 2930 Hartford CT 06104-2930 (Rev. 10/09)

Form CT-8809

Request for Extension of Time to File Informational Returns

(For Forms W-2, W-2G, 1099-R, and 1099-MISC)

Complete this form in blue or black ink only. See instructions on reverse.

| Extension Request for Calendar Year | Filer or transmitter name and mailing address (number and street including room or suite number, or PO Box, city, state, and ZIP code) 4. Person to be contacted about this request | | | | 2. Connecticut Tax Registration Number 3. Federal Employer Identification Number (FEIN) 5. Telephone number () | |
|---|--|--|---|---|---|---|
| 200 | | | | | | |
| 6. Check the | boxes that app | oly. You need not enter the | e number of returns. | | | |
| Media Type | | W-2 W-2G | | | 1099-R | 1099-MISC |
| Electronic | | | | | | |
| CD | | | | | | |
| Paper | | | | | | |
| | No [| or extension approved? Yes Pended Pe | | | e extension reque | st approval.) |
| Declaration: I of my knowledg Revenue Servi | declare under the ge and belief, it is ces (DRS) is a fir | true, complete, and correct. I | camined this return (inc understand the penalt r imprisonment for not | cluding any accom y for willfully delive more than five yea | panying schedules a | e recipient on time? and statements) and, to the best r document to the Department of claration of a paid preparer other |
| Signature | | | | tle | | Date |

Form CT-8809 Instructions

Complete this form in blue or black ink only. Use Form CT-8809 to request an extension of time to file Forms W-2, W-2G, 1099-R, and 1099-MISC. Do not use this form to request an extension of time to furnish the statement to the recipient or for an extension of time to file Form CT-1040, Connecticut Resident Income Tax Return. For rules on extending the time to file Form CT-1040, see Form CT-1040 Instructions.

Who May File: Filers of informational returns submitted electronically through the Taxpayer Service Center (TSC) or on CD may use this form to request an extension of time to file. A transmitter



for multiple filers may file this form, but must attach a list of the names, addresses, and Federal Employer Identification Numbers (FEIN) of those for whom the transmitter will be filing.

When to File: Department of Revenue Services (DRS) encourages you to file Form CT-8809 as soon as you know an extension of time to file is necessary. However, Form CT-8809 must be filed on or before the last day of March if filing electronically, or the last day of February if not filing electronically. If the due date falls on a Saturday, Sunday, or legal holiday, the next business day is the due date. If you are requesting an extension of time to file several types of forms, you may use one Form CT-8809. You can request an extension for only one calendar year on this form. An extension cannot be granted if a request is filed after the original due date of the returns.

Filing Due Dates:

Form Number W-2, W-2G,

W-2, W-2G, 1099-R, 1099-MISC **Due Date**

Last day of March if filing electronically, or last day of February if not filing electronically.

Where to File:

Department of Revenue Services State of Connecticut PO Box 2930 Hartford CT 06104-2930

Extension Period: If your extension request is approved, an extension is granted for 30 days from the original due date.

Additional Extension: If you need additional time to file, you may request an additional 30 days by submitting another Form CT-8809.

Approval or Denial of Request: Requests for extensions of time to file informational returns are not automatically granted. Approval or denial is based on administrative criteria and guidelines. DRS will send you a letter of explanation **only** if your request is denied.

Specific Instructions

- Block 1. Enter the name and complete mailing address, including room or suite number, of the filer requesting the extension of time. If you act as transmitter for a group of filers, enter the transmitter's name and address and attach a list of filer names, addresses, Connecticut Tax Registration Numbers, and FEINs. Notification of denial is sent only to the person who requested the extension.
- **Block 2.** Enter your Connecticut Tax Registration Number.
- **Block 3.** Enter your FEIN or Social Security Number (SSN) if you are not required to have an employer identification number. Do not enter hyphens. A transmitter should enter the transmitter's FEIN in this box.
- **Block 4.** Enter the name of someone to contact if additional information

is required.

- **Block 5.** Enter the telephone number, including area code, of the contact person shown in Block 4.
- **Block 6.** Indicate the type(s) of informational return(s) for which you are requesting an extension of time to file and method of filing by checking the appropriate box(es).

An employer or payer filing 25 or more Forms W-2, W-2G, 1099-R, or 1099-MISC per form type, must file these forms electronically through the *TSC*. An employer or payer filing 24 or fewer Forms W-2, W-2G, 1099-R, or 1099-MISC with DRS is encouraged to file those forms electronically and do not need to request a waiver. The *Key and Send* method is recommended for employers and payers submitting 50 or fewer informational returns to DRS. See Informational Publication 2009(17), Forms 1099-R, 1099-MISC, and W-2G Electronic Filing Requirements for Tax Year 2009, or Informational Publication 2009(18), Form W-2 Electronic Filing Requirements for Tax Year 2009.

- Block 7. Indicate whether or not the filer applied for an extension of time to file federal informational returns. If an extension was requested, a copy of the federal Form 8809, Request for Extension of Time to File Informational Returns, must be attached. If a federal extension was requested, indicate whether or not it was approved by the Internal Revenue Services (IRS). If the extension was approved, attach a copy of the approval.
- **Block 8.** Explain why you need an extension of time to file your informational returns.
- **Block 9.** Check the appropriate box to indicate whether you will provide, or have provided, a copy of the informational returns or the required statement to the recipients on time.

If this extension request is approved, it will only extend the due date for filing the returns with DRS. It will not extend the January 31 due date for furnishing the required copies of statements to recipients.

Signature: The extension request must be signed by you or a person who is **duly authorized** to sign a return, statement, or other document.

Failure to properly complete and sign this form may cause a delay in processing or result in the denial of your request. Be sure you are requesting an extension of time only for returns listed on this form.

For More Information: Call DRS during business hours, Monday through Friday:

- 1-800-382-9463 (Connecticut calls outside the Greater Hartford calling area only); or
- 860-297-5962 (from anywhere).

TTY, TDD, and Text Telephone users only may transmit inquiries anytime by calling 860-297-4911.

Forms and Publications: Visit the DRS website at **www.ct.gov/DRS** to download and print Connecticut tax forms.