Form CT-1040

## Connecticut Resident Income Tax Return

FOR DRS
USE ONLY

For the year January 1 - December 31, 2004, or other taxable year beginning: $\qquad$ 2004 and ending: $\qquad$ , $\qquad$ Your Social Security Number


Spouse's Social Security Number


Married filing jointly or Qualified widow(er) with dependent child
 Married filing SEPARATELY. Enter spouse's SSN at left and full name here:

Head of household (with qualifying person)


Suffix
-


Suffix

Apartment Number, PO Box, Suite Number


1. Federal adjusted gross income (from federal Form 1040, Line 36; Form 1040A, Line 21; Form 1040EZ, Line 4; or federal Telefile, Line I)
2. Additions to federal adjusted gross income (from Schedule 1, Line 39)
3. Add Line 1 and Line 2.
4. Subtractions from federal adjusted gross income (from Schedule 1, Line 50)
5. Connecticut Adjusted Gross Income (Subtract Line 4 from Line 3.)
6. Income Tax (from Tax Tables or Tax Calculation Schedule, see instructions, Page 15) 6.
7. Credit for income taxes paid to qualifying jurisdictions (from Schedule 2, Line 59)
8. Subtract Line 7 from Line 6 (If Line 7 is greater than Line 6, enter " 0. .")
9. Connecticut Alternative Minimum Tax (from Form CT-6251)
10. Add Line 8 and Line 9.
11. Credit for property taxes paid on your primary residence and/or motor vehicle (from Schedule 3, Line 68)
12. Subtract Line 11 from Line 10 (If less than zero, enter "0.")
13. Adjusted Net Connecticut Minimum Tax Credit (from Form CT-8801)
14. Connecticut Income Tax (Subtract Line 13 from Line 12.) If less than zero, enter " 0 ."
15. Individual Use Tax (from Schedule 4, Line 69) If no tax is due, enter " 0 ."
16. Total Tax (Add Line 14 and Line 15.)


Taxpayers must sign declaration on reverse side.
Due date: April 15, 2005 - Attach a copy of all applicable schedules and forms to this return.
WEBFILE OR E-FILE YOUR RETURN FOR FASTER REFUND, see Page 4 of booklet.
17.

COLUMN C
Connecticut Income Tax Withheld
18a.
18b.
18c.
18d.
18e.
$18 f$
18 g .


23.

W-2, W-2G and 1099 Identification Information (only enter information from your W-2, W-2G, and 1099 forms if Connecticut income tax was withheld). 18g.

COLUMN B
Connecticut Wages, Tips, etc.

18. Total Connecticut Income Tax Withheld (add the amounts in Column C and enter here)
19. All 2004 estimated tax payments and any overpayments applied from a prior year
20. Payments made with Form CT-1040 EXT (Request for extension of time to file)
21. Total Payments (Add Lines 18, 19, and 20)
23. Amount of Line 22 you want applied to your 2005 estimated tax


18h. Enter additional CT withholding from Schedule CT-1040WH, Line 3 18h.
22. Overpayment (If Line 21 is more than Line 17, subtract Line 17 from Line 21.)

## Contributions

24c. Endangered Species/Wildlife
 24d. Breast Cancer 24b. Organ

Transplant |  | .00 |
| :--- | :--- | :--- |

24. Total Contributions of Refund to Designated Charities (add amounts from Lines 24a-24e)
25. Refund (Subtract Lines 23 and 24 from Line 22) For faster refund, choose Direct Deposit and complete Lines 25a, 25b, and 25c.
25a. Type of Account: $\qquad$
25c. Account Number
26. Tax Due (If Line 17 is more than Line 21, subtract Line 21 from Line 17)
27. If Late: Enter Penalty (Multiply Line 26 by 10\% (.10))
28. If Late: Enter Interest (Multiply Line 26 by number of months late or fraction thereof, then by 1\% (.01))
29. Interest on underpayment of estimated tax (from Form CT-2210, see instructions, Page 17)
30. Total Amount Due (Add Lines 26 through 29)

declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return to DRS is a fine of not more than $\$ 5,000$, or imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.


Third Party Designee - Complete the following if you wish to authorize DRS to contact another person about this return. - | Designee's Name | Telephone Number |  |
| :--- | :--- | :--- |
| $\bullet$ | $\bullet$ | Personal Identification Number (PIN) |
| Form CT-1040 Back (Rev, 12/04) |  |  |

## Schedule 1 - Modifications to Federal Adjusted Gross Income

(See Instructions, Page 18)
31. Interest on state and local government obligations other than Connecticut
32. Mutual fund exempt-interest dividends from non-Connecticut state or municipal government obligations
33. Special depreciation allowance for qualified property placed in service prior to Sept. 11, 2004
34. Taxable amount of lump-sum distributions from qualified plans not included in federal adjusted gross income
35. Beneficiary's share of Connecticut fiduciary adjustment (Enter only if greater than zero)
36. Loss on sale of Connecticut state and local government bonds
37. Allocated for future use
38. Other - specify
39. Total Additions (Add Lines 31 through 38) Enter here and on Line 2.
40. Interest on U.S. government obligations
41. Exempt dividends from certain qualifying mutual funds derived from U.S. government obligations
42. Social Security benefit adjustment
(See Social Security Benefit Adjustment Worksheet, Page 20)
43. Refunds of state and local income taxes
44. Tier 1 and Tier 2 railroad retirement benefits and supplemental annuities
45. Special depreciation allowance for qualified property placed in service during the preceding year
46. Beneficiary's share of Connecticut fiduciary adjustment (Enter only if less than zero)
47. Gain on sale of Connecticut state and local government bonds
48. Allocated for future use
49. Other - specify (Do not include out of state income) •
50. Total Subtractions (Add Lines 40 through 49) Enter here and on Line 4.
(Enter all items as positive numbers.)

34.

36.

- 37. 


47.

- 48. 



## Schedule 2 - Credit for Income Taxes Paid to Qualifying Jurisdictions

(You must attach a copy of your return filed with the qualifying jurisdiction(s) or your credit will be disallowed.)
51. Modified Connecticut adjusted gross income
(See instructions, Page 24)
59.Total Credit (Add Line 58, all columns) Enter here and on Line 7. 59.

## Schedule 3 - PROPERTY TAX CREDIT WORKSHEET



## Schedule 4 - INDIVIDUAL USE TAX WORKSHEET

Complete this worksheet to calculate your Connecticut Individual Use Tax liability.

|  | COLUMN A | COLUMN B | COLUMN C | COLUMN D | COLUMN E | COLUMN F | COLUMN G |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | DATE OF PURCHASE | DESCRIPTION OF GOODS OR SERVICES | RETAILER OR SERVICE PROVIDER | PURCHASE PRICE | CT TAX DUE <br> (. $06 \times$ Column D) | TAX, IF ANY, PAID TO ANOTHER JURISDICTION | BALANCE DUE <br> (Column E minus Column F but not less than zero) |
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|  | Total of indi | dual purchases under \$300 | not listed above |  |  |  |  |

69. Individual Use Tax (Add all amounts for Column G.) Enter here and on Form CT-1040, Line 15.

- 69. 

Use envelope provided, with correct mailing label, or mail to:

For refunds and all other tax forms without payment:
Department of Revenue Services
PO Box 2976
Hartford CT 06104-2976
For all tax forms with payment:
Department of Revenue Services PO Box 2977
Hartford CT 06104-2977
Make your check or money order payable to: "Commissioner of Revenue Services"
To ensure proper posting, write your SSN(s) and "2004 Form CT-1040" on your check or money order.

