2003

FORM CT-1096 (DRS)

(Rev. 12/02)

CONNECTICUT ANNUAL SUMMARY AND TRANSMITTAL OF INFORMATION RETURNS PLEASE READ INSTRUCTIONS ON BACK BEFORE COMPLETING THIS RETURN

Purpose: The attached **Form CT-1096 (DRS)**, *Connecticut Annual Summary and Transmittal of Information Returns*, may be used by new payers or payers who have not received the *Employer's Withholding Remittance Coupon Book* for 2003.

Annual Reconciliation: Form CT-1096 must be filed by certain payers who are required to file federal Form 1096. Form CT-1096 is **due the last day of February**. No payment is to be made with this return.

If you are required to file federal Form 1096, you must file Form CT-1096. Attach every "state copy" of the following:

- federal Form W-2G, for (1) Connecticut Lottery winnings paid to resident and nonresident individuals, even if no Connecticut income tax was withheld, and (2) other gambling winnings paid to resident individuals, even if no Connecticut income tax was withheld:
- federal Form 1098, for property taxes paid on real estate to a Connecticut municipality;

- federal Form 1099-MISC, for payments to resident individuals, or to nonresident individuals, if the payments relate to services performed wholly or partly in Connecticut, even if no Connecticut income tax was withheld;
- federal Form 1099-R, **only** if Connecticut income tax was withheld;
- federal Form 1099-S, reporting real estate transactions in Connecticut.

Group the forms by form number and send each group with a separate Form CT-1096.

If you are not required to file federal Form 1096, you are not required to file Form CT-1096.

The above federal forms must be filed with the Connecticut Department of Revenue Services even if you are not required to be registered with DRS. Unregistered filers should write "Information Only" in the space reserved for the Connecticut Tax Registration Number on this return.

Mail your completed return to: Department of Revenue Services, PO Box 5081, Hartford CT 06102-5081.

CONNECTICUT TAX REGISTRATION NUMBER	₹	FEDERAL EMPLOYER ID NUMBER		DUE DATE	
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ter name and address below. Please print or type.		connecticut income tax withheld from onpayroll amounts (See instructions)			
		otal nonpayroll amounts reported with orm CT-1096 (See instructions)			
		lumber of 1098s, 1099s, and W-2Gs ubmitted	3.		
TAXPAYER'S COPY	_	TE: DO NOT SEND A PAYMENT WI IL TO: DEPARTMENT OF REVENUE SE PO BOX 5081 HARTFORD CT 06102-5081			
	sche and	clare under penalty of law that I have exami edules and statements) and, to the best of m correct. I understand that the penalty for will ot more than \$5,000, or imprisonment for n	ny knowle Ifully deliv	edge and belief, it is true, con ering a false return to DRS is	
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	5				
RATE HERE AND MAIL COUPON TO DEPART	Title	9		Date	
	Title	9	E TOP I	DatePORTION FOR YOUR RE	
CT-1096 (DRS) CONNECTICUT ANN	Title	OF REVENUE SERVICES. KEEP THE	E TOP I	Date	
CT-1096 (DRS) CONNECTICUT ANN CONNECTICUT TAX REGISTRATION NUMBER	Title	FEDERAL EMPLOYER ID NUMBER Connecticut income tax withheld from	E TOP I	Date	
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Signature _____

Title _

____ Date _

INSTRUCTIONS FOR COMPLETING FORM CT-1096

- **Line 1:** Enter the total amount of Connecticut income tax withheld from nonpayroll amounts during the calendar year. (This should equal the Total Line below.) Nonpayroll amounts are the amounts required to be reported on Line 2.
- Line 2: Enter the total amount of gross winnings from federal Forms W-2G, property taxes paid on real estate to a Connecticut municipality from federal Forms 1098,* miscellaneous income from federal Forms 1099-MISC, distributions from federal Forms 1099-R, and proceeds from federal Forms 1099-S reported with this return. Group the forms by form number and send each group with a separate Form CT-1096.
 - *The amount of property taxes paid on real estate to a Connecticut municipality, and the city (or town) and state of the property for which the tax was paid, must be reported on federal Form 1098, box 4.
- Line 3: Indicate the number of 1098, 1099, and W-2G forms submitted with this return.

Be sure to complete all requested information below. Sign and date the return in the space provided.

Do not send a payment with this return. All payments must be made using Forms CT-WH and CT-941.

NOTE: If you are required by the IRS to file copies of federal Forms 1098, 1099, or W-2G on magnetic media, you must file these forms on magnetic media with DRS. However, if you file 24 or fewer Forms 1098, 1099, or W-2G with DRS, you may be excused from the magnetic media filing requirements for that particular type of information return without obtaining a waiver. For new information regarding magnetic media reporting requirements, visit the DRS Web site at: www.drs.state.ct.us or call DRS at: 1-800-382-9463 (in-state) or 860-297-5962 (from anywhere). TTY, TDD, and Text Telephone users **only** may transmit inquiries by calling 860-297-4911.

Complete for Each Period

PERIOD		CONNECTICUT INCOME TAX WITHHELD FROM NONPAYROLL AMOUNTS
JANUARY 1 - MARCH 31	1st QUARTER	
APRIL 1 - JUNE 30	2nd QUARTER	
JULY 1 - SEPTEMBER 30	3rd QUARTER	
OCTOBER 1 - DECEMBER 31	4th QUARTER	
TOTAL		

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equal Line 1 on the front of this return.

CT-1096 (DRS) Back (Rev. 12/02)

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JANUARY 1 - MARCH 31	1st QUARTER	
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This should equal **Line 1** on the front of this return.