



Form CT-1041 **2018**
Connecticut Income Tax Return for Trusts and Estates
For residents, nonresidents, and part-year residents
(Rev. 12/18)

Read the instructions in the **Form CT-1041 instruction booklet** before you complete this return.

For calendar year 2018, or other taxable year beginning ▶ and ending ▶
Complete the return in blue or black ink. M M - D D - Y Y Y Y M M - D D - Y Y Y Y

Name of trust or estate

Federal Employer Identification Number (FEIN)

Name and title of fiduciary

Address of fiduciary

Number and street

PO Box

For estates only: Decedent's Social Security Number (SSN)

City, town, or post office

State

ZIP code

Check applicable boxes:

- Final return Amended return: (Attach Explanation).
 You meet the Form CT-1041 Quick-File Requirements. See *Form CT-1041 Quick-File Requirements*. Check here if you checked any of the boxes on Form CT-2210, Part 1.

Date trust was created or, for an estate, date of decedent's death: ▶

If estate was closed or trust terminated, enter date: ▶

Check applicable box:

- Resident Estate Nonresident estate Full-year resident trust Part-year resident trust Nonresident trust

Check applicable box:

- Decedent's estate Bankruptcy estate Simple trust Entity is an ESBT
 Complex trust Pooled income fund Grantor type trust filing federal Form 1041: Complete Question A below

Indicate if:

- Trust was created by the will of a decedent Inter vivos trust: Complete Question A below.

Resident estates or full year resident trusts, except for those that meet the Quick-File Requirements, must attach Schedule CT-1041C and, if applicable, Schedule CT-1041FA.

Questions

A. Inter vivos trust information:

Grantor name

Grantor SSN

Grantor address

City

State

ZIP code

B. Date on which part-year resident trusts, identified above, became irrevocable:

(MM-DD-YYYY)

C. Does the trust or estate have an interest in real property or tangible personal property located in Connecticut? Yes No

Completed CT-1041 schedules **must** be attached to the back of Form CT-1041 in the following order unless the trust or estate meets the Quick-File Requirements.

1. Schedule CT-1041B;
2. Schedule CT-1041C;
3. Schedule CT-1041FA;
4. Form CT-1041 Schedule I; **and**
5. Complete copy federal 1041 return.

Also **attach** the following, if applicable:

1. Schedule CT-IT Credit;
2. Worksheet B, Worksheet for Schedule CT-IT Credit;
3. Schedule CT-1041 WH;
4. Schedule CT-PE; **and**
5. Copies of all income tax returns filed with qualifying jurisdictions or the credit for income taxes paid to a qualifying jurisdiction will be disallowed.



Federal Employer Identification Number (FEIN)

Connecticut Income Tax Calculation

Full-Year Resident Only	1. Connecticut taxable income from Schedule CT-1041C, Line 14, or to Quick-File, see federal Form 1041, Line 22.	1.	<input type="text"/>	.00
	2. Connecticut income tax: Multiply Line 1 by 6.99% (.0699).	2.	<input type="text"/>	.00
Nonresident Part-Year	3. Allocated Connecticut income tax from Schedule CT-1041FA, Part 1, Line 12, for nonresident estates, nonresident trusts, or part-year resident trusts only.	3.	<input type="text"/>	.00
	4. Credit for income tax paid to qualifying jurisdictions by resident estates, resident trusts, or part-year resident trusts only: See instructions.	4.	<input type="text"/>	.00
Computation of Tax	5. Subtract Line 4 from Line 2 or Line 3. See instructions.	5.	<input type="text"/>	.00
	6. Connecticut alternative minimum tax from Form CT-1041, Schedule I, Part I, Line 23.	6.	<input type="text"/>	.00
	7. Add Line 5 and Line 6.	7.	<input type="text"/>	.00
	8. Total allowable credits from Schedule CT-IT Credit, Part 1, Line 11.	8.	<input type="text"/>	.00
	9. Connecticut income tax: Subtract Line 8 from Line 7.	9.	<input type="text"/>	.00
	10. Connecticut income tax withheld: Must attach Schedule CT-1041WH. See instructions.	10.	<input type="text"/>	.00
Payments	11. All 2018 estimated tax payments and any overpayment applied from a prior year.	11.	<input type="text"/>	.00
	12. Payments made with extension request (on Form CT-1041 EXT).	12.	<input type="text"/>	.00
	12a. PE Tax Credit from Schedule CT-1041FA, Part 2, Column 4, Line E.	12a.	<input type="text"/>	.00
	13. Total payments and refundable credits: Add Lines 10, 11, 12 and 12a.	13.	<input type="text"/>	.00
Refund or Amount Due	14. If Line 13 is greater than Line 9, enter amount overpaid. Subtract Line 9 from Line 13.	14.	<input type="text"/>	.00
	15. Amount of Line 14 you want to be applied to the 2019 estimated tax.	15.	<input type="text"/>	.00
	16. Balance of overpayment: Subtract Line 15 from Line 14.	16.	<input type="text"/>	.00
	17. <i>Reserved for future use.</i>	17.	<input type="text"/>	.00
	18. Amount to be refunded: Enter the amount from Line 16.	18.	<input type="text"/>	.00
	For faster refund, use Direct Deposit by completing Lines 18a, 18b, and 18c.			
18a. Acct. type: <input type="checkbox"/> Ck <input type="checkbox"/> Sv.		18b. Routing number <input type="text"/>		18c. Account number <input type="text"/>
18d. Refund going to a bank account outside the U.S.			18d.	<input type="text"/>
Refund or Amount Due	19. If Line 9 is greater than Line 13, enter the amount of tax due. Subtract Line 13 from Line 9.	19.	<input type="text"/>	.00
	20. If late, enter penalty. See instructions.	20.	<input type="text"/>	.00
	21. If late, enter interest. See instructions.	21.	<input type="text"/>	.00
	22. Interest on underpayments of estimated tax from Form CT-2210.	22.	<input type="text"/>	.00
	23. Amount due: Add Lines 19 through 22.	23.	<input type="text"/>	.00



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Schedule A - Connecticut Fiduciary Adjustments: See instructions.

Additions

1. Interest on state and local government obligations other than Connecticut	1.	<input type="text"/>	.00
2. Mutual fund exempt-interest dividends from state or municipal government obligations other than Connecticut	2.	<input type="text"/>	.00
3. Loss on sale of Connecticut state and local government bonds: Enter as a positive number.	3.	<input type="text"/>	.00
4. Connecticut income tax payments deducted in determining federal taxable income prior to deductions relating to distributions to beneficiaries	4.	<input type="text"/>	.00
5. Other (Specify)	5.	<input type="text"/>	.00
6. Total additions: Add Lines 1 through 5.	6.	<input type="text"/>	.00

Subtractions

7. Interest on U.S. government obligations	7.	<input type="text"/>	.00
8. Exempt dividends from certain qualifying mutual funds derived from U.S. government obligations	8.	<input type="text"/>	.00
9. Gain on sale of Connecticut state and local government bonds	9.	<input type="text"/>	.00
10. Refunds of Connecticut income tax	10.	<input type="text"/>	.00
11. Other (Specify)	11.	<input type="text"/>	.00
12. Total subtractions: Add Lines 7 through 11.	12.	<input type="text"/>	.00
13. Connecticut fiduciary adjustment: Subtract Line 12 from Line 6. This amount may be positive or negative. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	13.	<input type="text"/>	.00

Declaration: I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to DRS is a fine of not more than \$5,000, or imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

Sign Here Keep a copy of this return for your records.	Signature of fiduciary or officer representing fiduciary	Date	Telephone number
	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Email address of fiduciary or officer representing fiduciary		
	<input type="text"/>		
Sign Here Keep a copy of this return for your records.	Paid preparer's signature	Date	Preparer's SSN or PTIN
	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Firm's name, address, and ZIP code		Firm's FEIN
	<input type="text"/>		<input type="text"/>
			Telephone number
			<input type="text"/>

Visit the Department of Revenue Services (DRS) **Taxpayer Service Center (TSC)** website at portal.ct.gov/TSC to electronically file your return and to make a direct tax payment or to download and print Connecticut tax forms and publications.

Make check payable to **Commissioner of Revenue Services**. To ensure payment is applied to your account, write the FEIN of the trust or estate and "**2018 Form CT-1041**" on the front of the check. DRS may submit your check to your bank electronically.

Due date for calendar year filers: April 15, 2019

Mail paper return to:
**Department of Revenue Services
State of Connecticut, PO Box 2934
Hartford CT 06104-2934**

Taxpayers must sign declaration above.

For a faster refund choose direct deposit (Lines 18a - 18c).