Department of Revenue Services State of Connecticut 1041 1216W 01 9999



Form CT-1041 Connecticut Income Tax Return for Trusts and Estates For residents, nonresidents, and part-year residents

	Read the instruct	ions in the Form CT-1	· ·	v. 12/16) (let before you co	omplete this return.			
For calend	dar year 2016, or other ta	xable year beginnin	ig ► _	-	and ending ►			
Complete the return in blue or black ink.			M M - D D	O - Y Y Y Y		MM-DD-	Y Y Y Y	
	Name of trust or estate				Federal Em	ployer Identifica	tion Number (FEIN)	
	Name and title of fiducial	ſy						
	Address of fiduciary	Number and stree	et PO Box	For e	states only: Decede	ent's Social Sec	urity Number (SSN)	
			0		►		-	
	City, town, or post office		State ZIP code		For DRS			
				-	Use Only	-	-	
Che	eck applicable boxes:					M M - D	D - Y Y Y Y	
	Final return			Amen	ded return: See bac	k page		
	Tinarretani		•	Amen	ded return. Gee bat	k page.		
	You meet the Form C			Check	here if you checked	any of the boxes	on Form CT-2210, Part	1.
Date	See Form CT-1041 Q e trust was created or, for	,		f estate was clo			o o oo, . a	
	ite, date of decedent's de			erminated, ent				
Che	ck applicable box:	M M - D	D - Y Y Y Y		M	M - D D - Y	YYYY	
•	Resident estate	Full-year resident	t trust 🕨 Part-	year resident tr	ust 🕨 Nonresid	lent estate	Nonresident trust	
01.	ale and the black and							
Cne	ck applicable box:							
	Decedent's estate	► Bar	kruptcy estate		Simple trust	•	Entity is an ESBT	
► 	Complex trust	► Poo	oled income fund		Grantor type trust fil	ing federal Forn	n 1041	
indi	cate if:	ha will of a deceder			ntor vivoo trivoti Coi	malata Overstian	A on book nore	
	Trust was created by t	ne will of a deceder	n		nter vivos trust: Cor	inplete Question	r A on back page.	
	on: I declare under penalty c							
	true, complete, and correct. e than five years, or both. T							
	Signature of fiduciary or officer re	presenting fiduciary		D	ate	Te	elephone number	0
Sign								
Here	Email address of fiduciary or offic	er representing fiduciary						
Keep								
a copy	Paid preparer's signature			D	ate	P	reparer's SSN or PTIN	
of this								
return for your								
records.	Firm's name, address, and ZIP co	ode				Firm's FEIN		

Visit the Department of Revenue Services (DRS) Taxpayer Service Center (TSC)	Make check payable to Commissioner of Revenue Services . To ensure payment is	Due date for calendar year filers: April 15, 2017
Taxpayer Service Center (TSC) website at www.ct.gov/TSC to electronically file your return and to make a direct tax payment or to download and print Connecticut tax forms and publications.	applied to your account, write the FEIN of the trust or estate and "2016 Form CT-1041" on the front of the check. DRS may submit your about to your bank electronically.	Mail paper return to: Department of Revenue Services State of Connecticut, PO Box 2934 Hartford CT 06104-2934

Taxpayers must sign declaration above.

For a faster refund choose direct deposit (Lines 18a - 18c).

Telephone number

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CT Tax Registration Number



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Schedule A - Connecticut Fiduciary Adjustments: See instructions.								
					.00			
					.00			
	f Connecticut state and local government bonds: Enter as a positive number.	3.	►		.00			
	come tax payments deducted in determining federal taxable income prior elating to distributions to beneficiaries	4.	►		.00			
5. Other (Specify))	5.	►		.00			
6. Total additions: Add Lines 1 through 5.		6.	►		.00			
7. Interest on U.S	. government obligations	7.	►		.00			
8. Exempt divider obligations	nds from certain qualifying mutual funds derived from U.S. government	8.	►		.00			
9. Gain on sale of	f Connecticut state and local government bonds	9.	►		.00			
10. Refunds of Co	nnecticut income tax	10.	•		.00			
11. Other (Specify))	11.	►		.00			
	Total subtractions: Add Lines 7 through 11.				.00			
	Connecticut fiduciary adjustment: Subtract Line 12 from Line 6. This amount may be positive or negative. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	13.			.00			

Resident estates or full year resident trusts, except for those that meet the Quick-File Requirements, must attach Schedule CT-1041C and, if applicable, Schedule CT-1041FA.

Qu	estions					
Α.	Inter vivos trust information:					
	Grantor name		Grantor SSN			
	Grantor address					
		-				
В.	Date on which part-year resident trusts, identified on th	e fror	nt of this retu	rn, became irrevoc	able:	
	(MMDDYYYY)					
C.	Does the trust or estate have an interest in real property or ta	angible	e personal prop	perty located in Conr	necticut?	
	Completed CT-1041 schedules must be attached to	Also	o attach the fo	llowing, if applicable:		
	the back of Form CT-1041 in the following order unless the trust or estate meets the Quick-File Requirements.		Schedule CT			
	1. Schedule CT-1041B;	2.		B, Worksheet for S	chedule CT-IT	
	2. Schedule CT-1041C;		Credit;			
	3. Schedule CT-1041FA;	3.		-1041 WH; and		
	4. Form CT-1041 Schedule I; and	4.		ncome tax returns file or the credit for incom		

a qualifying jurisdiction will be disallowed.

5. Complete copy federal 1041 return.

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CT Tax Registration Number									

	Cor	nnecticut Income Tax Calculation						
Full-Year Resident Only	1.	Connecticut taxable income from Schedule CT-1041C, Line 14, or to Quick-File, s federal Form 1041, Line 22.	ee 1. ►		.00			
Nonresident	2. 3.	Connecticut income tax: Multiply Line 1 by 6.99% (.0699). Allocated Connecticut income tax from Schedule CT-1041FA, Part 1, Line 12, for	2. ►		.00			
Part-Year	4.	nonresident estates, nonresident trusts, or part-year resident trusts only. Credit for income tax paid to qualifying jurisdictions by resident estates, resident	3. 🕨		.00			
		trusts, or part-year resident trusts only: See instructions.	4. ►		.00			
	5.	Subtract Line 4 from Line 2 or Line 3. See instructions.	5. 🕨		.00			
Computation of Tax	6.	Connecticut alternative minimum tax from Form CT-1041, Schedule I, Part I, Line 23	3. 6. ►		.00			
	7.	Add Line 5 and Line 6.	7. ►		.00			
	8.	Total allowable credits from Schedule CT-IT Credit, Part 1, Line 11	8. 🕨		.00			
	9.	Connecticut income tax: Subtract Line 8 from Line 7.	9. ►		.00			
	10.	Connecticut income tax withheld: Must attach Schedule CT-1041WH. See instruction	s. 10. 🕨		.00			
Payments	11.	All 2016 estimated tax payments and any overpayment applied from a prior year	11. 🕨		.00			
1 ayments	12.	Payments made with extension request (on Form CT-1041 EXT)	12. 🕨		.00			
	13.	Total payments: Add Lines 10, 11, and 12.	13. 🕨		.00			
	14. If Line 13 is greater than Line 9, enter amount overpaid. Subtract Line 9 from Line 13. 14. ►							
	15.	Amount of Line 14 you want to be applied to the 2017 estimated tax	15. 🕨		.00			
		Balance of overpayment: Subtract Line 15 from Line 14. <i>Reserved for future use.</i>	16. ► 17.		.00			
	18.	Amount to be refunded: Enter the amount from Line 16.	18.		.00			
Refund or	For	faster refund, use Direct Deposit by completing Lines 18a, 18b, and 18c. Routing number A	ccount nui	mber				
Amount Due	18a	a. Acct. type: ► Ck ► Sv. 18b. 18c. ►						
	180	d. Refund going to a bank account outside the U.S.	18d.	•				
	19.	19. If Line 9 is greater than Line 13, enter the amount of tax due. Subtract Line 13 from Line 9. 19. ►						
	20.	If late, enter penalty. See instructions.	20. ►		.00			
	21.	If late, enter interest. See instructions.	21. ►		.00			
	22.	Interest on underpayments of estimated tax from Form CT-2210	22. ►		.00			
	23.	Amount due: Add Lines 19 through 22.	23. 🕨		.00			

Amended return: Attach a statement explaining the reason for filing an amended return.