File Only With Probate Court

Form CT-706 NT

Connecticut Estate Tax Return (for Nontaxable Estates)

(Rev. 05/18)	For estates of decedents dying	during calendar year	r 2018 (Read instructions before	e completing this fo	rm.)		
Decedent's last name		First name and middl	e initial	Social Security Numbe	r (SSN)		
Address	Number and stre	et	PO box	Federal Employer ID N	lumber (FEIN) if applicable		
City, town, or post office		State	ZIP code	Date of death			
Legal residence (domicil	e) (county and state)		Check if amended return.	Connecticut Probate C	ourt		
Residency:	Connecticut resident	Nonresident - Attach	Form C-3 UGE, State of Connect	ticut Domicile Decla	ration		
	eral Questions Check the ap						
			 Did the decedent have an If Yes, report the cash su Did the decedent have life? If Yes, report the end 	rrender value in Se an interest in life	ection 3, Part 1. Yes DNo insurance on his or her		
d. Other persona2. At the time of de any of the followir	I property ath, did the decedent own or ng property owned jointly with ri	Yes No No have an interest in	8. During his or her life, or real property to another or continued to have an Section 3, Part 2.	retaining a life us	se for himself or herself		
a. Real estate b. Securities c. Bank accounts d. Other persona	l property	 Yes Yes No Yes No Yes No Yes No 	 Did the decedent make a §2503) on or after Janu If Yes, complete <i>Sched</i> Did the decedent make 	the decedent make any taxable gifts (within the meaning of IRC (3) on or after January 1, 2005, but before January 1, 2018? s , complete Schedule B (NT). The decedent make any taxable gifts (within the meaning RC §2503) during calendar year 2018? If Yes , complete edule A (NT) and attach. The disclaimer filed in this estate? If Yes , submit a copy of each a disclaimer. Yes No			
from a pension, s If Yes , report tha	s due to a beneficiary or this stock-bonus or profit-sharing p t amount in Section 3, Part 2. create any trusts, including trus	lan, or an annuity?	11. Was a disclaimer filed in disclaimer.				
during his or her l	ife? If Yes , attach a copy of the rust(s) in Section 3, Part 2.		12. Is the estate required t Estate (and Generatio instructions.				
5. Does the estate e	lect special-use valuation? See	instructions.	13. Was the decedent a ben was made? See instruct		or which a QTIP election		
Section 2 Con	necticut Taxable Estate Cor	nputation					
1. Total gross estat	te for Connecticut estate tax pu	rposes: Enter total	from Section 4, Line 4	1.	00		
	e tax deductions for federal es ate death taxes under IRC §20		other than deduction is.	2.	00		
	from Line 1				00		
-	· ·		9: Attach copy of federal Form		00		
			2005, but before January 1, 20 <i>Ile B (NT</i>)		00		
			ns		00		
and belief, it is true, co	mplete, and correct. I understand	that the representatior	ing any accompanying schedules and scontained herein are made under herein are made under he taxpayer is based on all information and the taxpayer is based on all information and taxpayer is based on all information an	er the penalties of fal	lse statement as provided		
Fiduciary's name			Attorney or authorized representative's	sname			
Signature of fiduciary		Date	Signature of attorney or authorized rep	presentative	Date		
Address			Firm name and address				
City	State	ZIP code	City	State	ZIP code		
Telephone number			Telephone number				

Se	Section 3 Property and Proceeds Reported for Connecticut Estate Tax Purposes							
P	Part 1 - Solely-Owned Property							
	A Item No.	B Description of All Property and Two-Letter Abbreviation of State Where Located If real property, list the complete address. Include all property, real or personal, tangible or int wherever located. If necessary, attach additional sheet(s) and continue with Item 1F.		C Decedent's % of Ownership	D Fair Market Value at Date of Death	E Amount of Column D Passing to Spouse		
1.	1A			100%				
2.	1B			100%				
3.	1C			100%				
4.	1D			100%				
5.	1E			100%				
6.	Sub	total from continuation sheets.						
7.	Tota	I: Add all amounts for Column D and Column E.						

Part 2 - Jointly-Owned Property and Property Passing Other Than by Will or Laws of Intestacy В С D Е F Α Amount of Column E Description of All Property and Two-Letter Abbreviation of State Where Located Fair Market Value Includible Value Percentage ltem at Date of Death Includible Attributed to This No. If real property, list the complete address. Include all property, real or Passing to Spouse personal, tangible or intangible, wherever located. If necessary, attach Estate additional sheet(s) and continue with Item 2F. (Col. C x Col. D) State 8. 2A 9. 2B 10. 2C 2D 11. 12. 2E 13. Subtotal from continuation sheets. 14. Total: Add all amounts for Column E and Column F.

	A Item No.	B Description of Life Insurance Attach copy of federal Form 712 for each policy. If necessary, attach additional sheet(s) and continue with Item 3F.	C Life Insurance Value Report the entire proceeds from each policy.	D Amount of Column C Passing to Spouse			
15.	3A						
16.	3B						
17.	3C						
18.	3D						
19.	3E						
20.	Subtotal from continuation sheets.						
21.	Total: Add all amounts for Column C and Column D.						

S	Section 4 Total Gross Estate as It Would Be Va	ued for Connecticut Estate Ta	ax	Purposes
1.	1. Enter amount from Section 3, Part 1, Column D, Line	1	1.	
2.	2. Enter amount from Section 3, Part 2, Column E, Line	4 2	2.	
3.	3. Enter amount from Section 3, Part 3, Column C, Line 2	3	3.	
4.	4. Total gross estate for Connecticut estate tax purpo Add Lines 1 through 3. Enter here and on Section 2, L		4.	

Se	ection 5 For Resident Estates - Basis for Probate Fees		
Ра	rt 1 - Real and Tangible Personal Property Located Outside Connecticut		
1.	Total value of real and tangible personal property located outside Connecticut reported in Section 3, Part 1, Column D	1.	
2.	Total value of real and tangible personal property located outside Connecticut reported in Section 3, Part 2, Column E	2.	
3.	Total value of real and tangible personal property located outside Connecticut: Add Line 1 and Line 2.	3.	

Pa	art 2 - Amount Passing to Spouse		
1.	Enter amount from Section 3, Part 1, Column E, Line 7.	1.	
2.	Enter amount from Section 3, Part 2, Column F, Line 14	2.	
3.	Enter amount from Section 3, Part 3, Column D, Line 21	3.	
4.	Total amount to spouse: Add Lines 1 through 3.	4.	
5.	Enter amount from Section 5, Part 1, Line 1, passing to spouse	5.	
6.	Enter amount from Section 5, Part 1, Line 2, passing to spouse.	6.	
7.	Total amount of real and tangible personal property located outside Connecticut passing to spouse: Add Line 5 and Line 6	7.	

Se	Ection 6 For Nonresident Estates Only - Basis for Probate Fees		
Pa	art 1 - Real and Tangible Personal Property Located in Connecticut		
1.	Total value of real and tangible personal property located in Connecticut reported in Section 3, Part 1, Column D	1.	
2.	Total value of real and tangible personal property located in Connecticut reported in Section 3, Part 2, Column E	2.	
3.	Total value of real and tangible personal property located in Connecticut : Add Line 1 and Line 2.	3.	

Pa	Part 2 - Amount Passing to Spouse						
1.	Enter amount from Section 6, Part 1, Line 1, passing to spouse.	1.					
2.	Enter amount from Section 6, Part 1, Line 2, passing to spouse	2.					
3.	Total amount of real and tangible personal property located in Connecticut passing to spouse: Add Line 1 and Line 2.	3.					

Scl	hedule A (NT) Computation of Current	t Yea	r Conne	ecticut Taxa	ble Gift	5				
A Item No.	B Gifts Subject to Gift Tax • Donee's name, address, SSN, relationship to decedent, if any; • Gift description: If gift was made by means of a trust, enter trust's identifying number. If gift was securities, enter CUSIP number(s), if available. • Do not list Connecticut taxable gifts that are includable in the decedent's gross estate.		C djusted is of Gift	D Date t of Gift	Enter t value	E the fair ma e at the da ft was ma	arket ate	F Split Gifts Only For split gifts, enter 1/2 of Column E.	G Net Tra Subtr Column Colum	act F from
1		1	- 1:4 -: 54-							
Giff	ts Made by Spouse - Complete only if deced	dent s	plit gifts	with his or he	r spouse a	and the s	spouse	e also made giπs.		
1										
1.	Total gifts: Add the value of all gifts listed in C	Colum	n G and	enter here			1.	1		00
2.	Total annual exclusion for present interest gifts	s liste	d on Sch	nedule A: See	instructio	ns	2.			00
3.	Subtract Line 2 from Line 1						3.			00
4.	Deductions Gifts to spouse for which a marital deduction is claimed: Enter item No(s). from <i>Schedule A</i>	[4.			00				
5.	Exclusions attributable to gifts on Line 4		5.			00				
6.	Marital deduction: Subtract Line 5 from Line	4	6.			00				
	Charitable deductions less exclusions: Enter item numbers from <i>Schedule A</i>		7.			00				
8.	Total deductions: Add Line 6 and Line 7						8.			00
	Connecticut current year taxable gifts: Subtract Line 8 from Line 3. Enter here and c	on Se	ction 2, L	ine 4			9.			00
:	Did the decedent consent for federal gift tax put spouse, or both, to third parties considered as r					alendar y D No	ear by	the decedent, the c	lecedent's	
	If Yes , print spouse's name and SSN below.									
	Name			SSI	۷					
11.	Is the decedent's spouse a U.S. citizen?									
	If $\mathbf{No},$ did the decedent transfer any property	to hi	s or her s	spouse during	the caler	ndar yea	r?		·	<u> </u>
	Check the box if the value of any item rep a fractional interest in real estate, blockage, the claimed discounts and showing the amou	mark	et absorp	otion, or any o						
Ter	minable Interest Marital Deduction as Rep	ortec	l for Fed	leral Gift Tax	Purpose	s				
	e decedent is bound by the election made tax purposes:	for f	ederal g	ift tax purpos	ses. Cheo	k the bo	ox if t	he decedent elect	ted for fe	deral
13.	☐ To include gifts of qualified terminable was claimed. Enter the item numbers f IRC §2523(f).	from (Column /	A above of th						
14.	□ Not to treat as qualified terminable interest have the right to receive payments before which the decedent made this election un	e the	last to di	e. Enter the it	em numbe	ers from	Colun	nn A above for the	annuity(ie	

Schedule B (NT) Gifts From Prior Periods

List annual Connecticut taxable gifts (within the meaning of IRC §2503) made on or after January 1, 2005, but prior to January 1, 2018 other than gifts that are includable in the decedent's gross estate (See instructions).

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Column A Calendar Year of Gift	Column B Connecticut Taxable Gifts as Originally Reported	Column C Taxable Amount Included in Column B for Gifts Includable in Gross Estate	Column D Connecticut Taxable Gifts (Column B minus Column C)			
2005						
2006						
2007						
2008						
2009						
2010						
2011						
2012						
2013						
2014						
2015						
2016						
2017						
Total Connecti	cut Taxable Gifts: Enter here a	nd Section 2, Line 5.				