File Only With Probate Court

Form CT-706 NT

Connecticut Estate Tax Return (for Nontaxable Estates)

(Rev. 06/17) For est	ates of decedents dying during calendar year	r 2017 (Read instructions before	e completing this forr	n.)		
Decedent's last name	First name and middl	Social Security Number	(SSN)			
Address	Number and street	PO box	Federal Employer ID Nu	mber (FEIN) if applicable		
City, town, or post office	State	ZIP code	Date of death			
Legal residence (domicile) (count	y and state)	Check if amended return.	Connecticut Probate Con	urt		
Residency: Conne	ecticut resident Nonresident - Attach	Form C-3 UGE, State of Connect	cticut Domicile Declara	tion		
	uestions Check the appropriate box for ea					
	d the decedent own or have an interest in	6. Did the decedent have an	interest in life insuran			
	le ownership property? If Yes, report the	If Yes , report the cash su				
a. Real estate	🗖 Yes 🗖 No	7. Did the decedent have	an interest in life in	surance on his or her		
b. Securities	🗖 Yes 🗖 No	life? If Yes, report the e	entire proceeds in Se			
c. Bank accounts	Yes 🗖 No			🗆 Yes 🔲 No		
d. Other personal prope	erty 🖸 Yes 🗖 No	8. During his or her life,				
any of the following prop	h, did the decedent own or have an interest in property owned jointly with right of survivorship? roperty in Section 3, Part 2.					
a. Real estate						
b. Securities	🗖 Yes 🗖 No	§2503) on or after Janu				
c. Bank accounts	🗖 Yes 🗖 No	If Yes, complete Sched		🗆 Yes 🔲 No		
d. Other personal prope	erty 🖸 Yes 🗖 No	10. Did the decedent mak				
from a pension, stock-b	to a beneficiary or this decedent's estate onus or profit-sharing plan, or an annuity? Int in Section 3, Part 2.	of IRC §2503) during Schedule A (NT) and a 11. Was a disclaimer filed in disclaimer.	ttach.	TYes No		
	any trusts, including trustee bank accounts, /es , attach a copy of the trust(s) and report in Section 3, Part 2.	12 ls the estate required t		m 706, United States		
5. Does the estate elect spe	ecial-use valuation? See instructions.	13. Was the decedent a ber was made? See instruct				
Section 2 Connection	ut Taxable Estate Computation					
1. Total gross estate for C	connecticut estate tax purposes: Enter total	from Section 4, Line 4	1.	00		
	eductions for federal estate tax purposes o ath taxes under IRC §2058: See Instruction		2.	00		
3. Subtract Line 2 from L	ine 1		3.	00		
4. Current year Connection	cut taxable gifts from Schedule A (NT), Line	9: Attach copy of federal Form	n 709 4.	00		
	taxable gifts made on or after January 1, 2 al Form 709 for each year listed in <i>Schedu</i>			00		
6. Connecticut taxable es	state: Add Lines 3, 4, and 5. See Instruction	ns	6.	00		
and belief, it is true, complete,	enalty of law that I have examined this return (includ and correct. I understand that the representatior 'b. The declaration of a paid preparer other than th	ns contained herein are made und	ler the penalties of false	e statement as provided		
Fiduciary's name		Attorney or authorized representative'	's name			
Signature of fiduciary	Date	Signature of attorney or authorized re	presentative	Date		
Address		Firm name and address				
City	State ZIP code	City	State	ZIP code		
Telephone number		Telephone number				

Se	Section 3 Property and Proceeds Reported for Connecticut Estate Tax Purposes							
Pa	art 1	- Solely-Owned Property						
	A Item No.	B Description of All Property and Two-Letter Abbreviation of State Where Located If real property, list the complete address. Include all property, real or personal, tangible or ir wherever located. If necessary, attach additional sheet(s) and continue with Item 1F.		C Decedent's % of Ownership	D Fair Market Value at Date of Death	E Amount of Column D Passing to Spouse		
1.	1A			100%				
2.	1B			100%				
3.	1C			100%				
4.	1D			100%				
5.	1E			100%				
6.	Tot	al: Add all amounts for Column D and Column E.						

Part 2 - Jointly-Owned Property and Property Passing Other Than by Will or Laws of Intestacy								
	A Item No.	B Description of All Property and Two-Letter Abbreviation of State Where Located If real property, list the complete address. Include all property, real or personal, tangible or intangible, wherever located. If necessary, attach additional sheet(s) and continue with Item 2F.	C Fair Market Value at Date of Death	D Percentage Includible	E Includible Value Attributed to This Estate (Col. C x Col. D)	F Amount of Column E Passing to Spouse		
7.	2A							
8.	2B							
9.	2C							
10.	2D							
11.	2E							
12.	Tota	al: Add all amounts for Column E and Column F.						

	A Item	B Description of Life Insurance	C Life Insurance Value	D Amount of				
	No.	Attach copy of federal Form 712 for each policy. If necessary, attach additional sheet(s) and continue with Item 3D.	Report the entire proceeds from each policy.	Column C Passing to Spouse				
13.	3A							
14.	3B							
15.	3C							
16.	Total: Add all amounts for Column C and Column D.							

S	ection 4 Total Gross Estate as It Would Be Valued for Connecticut Estate	Тах	Purposes
1.	Enter amount from Section 3, Part 1, Column D, Line 6.	. 1.	
2.	Enter amount from Section 3, Part 2, Column E, Line 12	. 2.	
3.	Enter amount from Section 3, Part 3, Column C, Line 16	. 3.	
4.	Total gross estate for Connecticut estate tax purposes: Add Lines 1 through 3. Enter here and on Section 2, Line 1	4.	

Se	ection 5 For Resident Estates - Basis for Probate Fees		
Pa	rt 1 - Real and Tangible Personal Property Located Outside Connecticut		
1.	Total value of real and tangible personal property located outside Connecticut reported in Section 3, Part 1, Column D	1.	
2.	Total value of real and tangible personal property located outside Connecticut reported in Section 3, Part 2, Column E	2.	
3.	Total value of real and tangible personal property located outside Connecticut: Add Line 1 and Line 2.	3.	

Pa	Part 2 - Amount Passing to Spouse						
1.	Enter amount from Section 3, Part 1, Column E, Line 6.	1.					
2.	Enter amount from Section 3, Part 2, Column F, Line 12.	2.					
3.	Enter amount from Section 3, Part 3, Column D, Line 16	3.					
4.	Total amount to spouse: Add Lines 1 through 3	4.					
5.	Enter amount from Section 5, Part 1, Line 1, passing to spouse.	5.					
6.	Enter amount from Section 5, Part 1, Line 2, passing to spouse	6.					
7.	Total amount of real and tangible personal property located outside Connecticut passing to spouse: Add Line 5 and Line 6	7.					

Se	Ection 6 For Nonresident Estates Only - Basis for Probate Fees		
Pa	art 1 - Real and Tangible Personal Property Located in Connecticut		
1.	Total value of real and tangible personal property located in Connecticut reported in Section 3, Part 1, Column D	1.	
2.	Total value of real and tangible personal property located in Connecticut reported in Section 3, Part 2, Column E	2.	
3.	Total value of real and tangible personal property located in Connecticut : Add Line 1 and Line 2.	3.	

Pa	art 2 - Amount Passing to Spouse		
1.	Enter amount from Section 6, Part 1, Line 1, passing to spouse	1.	
2.	Enter amount from Section 6, Part 1, Line 2, passing to spouse	2.	
3.	Total amount of real and tangible personal property located in Connecticut passing to spouse: Add Line 1 and Line 2.	3.	

Scl	hedule A (NT) Computation of Current	t Yea	ır Cor	nnec	ticut Taxal	ole Gif	its						
A Item No.	B Gifts Subject to Gift Tax Donee's name, address, SSN, relationship to decedent, if any; Gift description: If gift was made by means of a trust, enter trust's identifying number. If gift was securities, enter CUSIP number(s), if available. Do not list Connecticut taxable gifts that are includable in the decedent's gross estate.		C djuste sis of (D Date of Gift	Ente val	E e at Dat r the fai lue at th gift was	ir ma ne da	arket ate	F Split Gifts Only For split gifts, enter 1/2 of Column E.	G Net Tra Subt Column Colum	ansf tract F fro	om
1													
Gift	s Made by Spouse - Complete only if deced	dent s	split gi	ts w	th his or her	spouse	e and th	he s	spouse	e also made gifts.			
1													
1.	Total gifts: Add the value of all gifts listed in C	Colum	וח G a	nd e	nter here				1.				00
2.	Total annual exclusion for present interest gift	s liste	ed on 🕄	Sche	<i>dule A</i> : See i	nstruct	ions		2.				00
3.	Subtract Line 2 from Line 1								3.				00
4.	Deductions Gifts to spouse for which a marital deduction is claimed: Enter item No(s). from <i>Schedule A</i>		4.					00					
5.	Exclusions attributable to gifts on Line 4		5.					00					
6.	Marital deduction: Subtract Line 5 from Line	4	6.					00					
	Charitable deductions less exclusions: Enter item numbers from <i>Schedule A</i>		7.					00					
8	Total deductions: Add Line 6 and Line 7								8.				00
	Connecticut current year taxable gifts: Subtract Line 8 from Line 3. Enter here and c	on Se	ection 2	2, Lir	ne 4				9.				00
	Did the decedent consent for federal gift tax pu spouse, or both, to third parties considered as r						calenda N		ear by	the decedent, the o	decedent'	S	
	If Yes , print spouse's name and SSN below.												
	Name				SSN								
11.	Is the decedent's spouse a U.S. citizen?										Yes	No	
	If No, did the decedent transfer any property	/ to hi	is or h	er sp	ouse during	the cal	endar y	yeaı	r?				
	Check the box if the value of any item rep a fractional interest in real estate, blockage, the claimed discounts and showing the amo	mark	ket abs	orpti	on, or any ot								
Ter	minable Interest Marital Deduction as Rep	orte	d for F	ede	ral Gift Tax I	Purpos	es						
	e decedent is bound by the election made tax purposes:	for f	federa	l gift	tax purpose	es. Che	eck the	e bo	ox if tl	he decedent elec	ted for fe	eder	al
13.	☐ To include gifts of qualified terminabl was claimed. Enter the item numbers f IRC §2523(f)	from	Colum	in A	above of the								
14.	☐ Not to treat as qualified terminable interest have the right to receive payments befor which the decedent made this election units of the decedent made the decedent mad	e the	last to	die.	Enter the ite	m num	bers fr	om	Colun	nn A above for the	annuity(i		

Schedule B (NT) Gifts From Prior Periods

List annual Connecticut taxable gifts (within the meaning of IRC §2503) made on or after January 1, 2005, but prior to January 1, 2017 other than gifts that are includable in the decedent's gross estate (See instructions).

Column A Calendar Year of Gift	Column B Connecticut Taxable Gifts as Originally Reported	Column C Taxable Amount Included in Column B for Gifts Includable in Gross Estate	Column D Connecticut Taxable Gifts (Column B minus Column C)
2005			
2006			
2007			
2008			
2009			
2010			
2011			
2012			
2013			
2014			
2015			
2016			
Total Connecticu	ut Taxable Gifts: Enter here	and Section 2, Line 5.	