

Request for Submission of State and Local Government Tax Exempt Income (TEI) Information

The annual Tax Exempt Income (TEI) data submission applies to all entities that issue, prepare, or submit 1099 forms for individual clients that have \$10 or more in federally tax exempt interest or dividends from bonds, mutual funds, money market funds, or unit investment trusts and have a Connecticut mailing address or are known to have a Connecticut tax filing obligation. This submission is in addition to and is separate from the other Connecticut reporting requirements for 1099 forms.

TEI information must be submitted through **myconneCT** in an electronic format using **AU-409**, *Transmittal Form for Submission of State and Local Government Tax Exempt Income (TEI) Information*. You will need to create an account in **myconneCT** to be able to submit this information. Paper records and electronic images of paper records are not allowed.

There is an automatic extension to **June 30, 2024**, for the 2023 filing year.

The technical specifications for the file layout are based upon a modified version of the [IRS Publication 1220](#).

See **AU-408**, *Specifications for Submission of State and Local Government Tax Exempt Income (TEI) Information*, to learn more about the allowable modifications and submission methods of the TEI data submission.

If your organization uses an outside vendor to fulfill your tax reporting obligations, you must supply your vendor with this request and must specifically instruct them to make this submission on your behalf.

Contact **DRS.Datasubmission@ct.gov** for all questions and extension requests.