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IN THE MATTER OF:                                 *
                                                  *        CONSENT ORDER
MONEYLION SECURITIES LLC                          *
CRD NO. 298395                                    *        MATTER NO. CO-26-202611-S
                                                  *
     ("MoneyLion Securities")                     *
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I. PRELIMINARY STATEMENT

WHEREAS, the Banking Commissioner ("Commissioner") is charged with the administration of Chapter 672a of the General Statutes of Connecticut, the Connecticut Uniform Securities Act ("Act"), as amended, and Sections 36b-31-2 to 36b-31-33, inclusive, of the Regulations of Connecticut State Agencies ("Regulations") promulgated under the Act;

WHEREAS, MoneyLion Securities is a Delaware limited liability company, formed on July 11, 2018, whose main address is 249-245 W 17th Street, Floor 4, New York, New York 10011;

WHEREAS, MoneyLion Securities has been registered as a broker-dealer in Connecticut under the Act since December 5, 2019;

WHEREAS, on January 8, 2026 the Securities and Business Investments Division ("Division") of the Department of Banking ("Department") generated a report from the Central Registration Depository listing all broker-dealers registered in Connecticut without a registered agent in Connecticut;

WHEREAS, MoneyLion Securities was identified on the Division's report as a broker-dealer in Connecticut without a registered agent in Connecticut at the time of such report;

WHEREAS, the Commissioner, through the Division, conducted an investigation of MoneyLion Securities pursuant to Section 36b-26(a) of the Act to determine if MoneyLion Securities had violated, was violating or was about to violate provisions of the Act, Regulations or any order thereunder ("Investigation");

WHEREAS, Section 36b-31-6a(a) of the Regulations provides that: "No corporation or partnership shall be registered as a broker-dealer without the registration of at least one agent." The Division has interpreted Section 36b-31-6a(a) of the Regulations to extend to limited liability companies;

WHEREAS, as a result of the Investigation, the Commissioner has reason to believe that MoneyLion Securities violated Section 36b-31-6a(a) of the Regulations by failing to register a broker-dealer agent in Connecticut since December 1, 2025;

WHEREAS, the Commissioner believes that such violation would support initiation of administrative proceedings against MoneyLion Securities, including, without limitation, proceedings to issue an order revoking MoneyLion Securities's broker-dealer registration in Connecticut, pursuant to Section 36b-15(a) of the 2026 Supplement to the General Statutes, to issue an order to cease and desist against MoneyLion Securities, pursuant to Section 36b-27(a) of the Act, and to impose an administrative fine of up to One Hundred Thousand Dollars ($100,000) per violation upon MoneyLion Securities pursuant to Section 36b-27(d) of the Act;

WHEREAS, an administrative proceeding initiated under Section 36b-15 of the Act, as amended, and Section 36b-27 of the Act would constitute a "contested case" within the meaning of Section 4-166(4) of the General Statutes of Connecticut;

WHEREAS, Section 4-177(c) of the General Statutes of Connecticut and Section 36a-1-55(a) of the Regulations provide that a contested case may be resolved by consent order, unless precluded by law;

WHEREAS, Section 36b-31(a) of the Act provides, in relevant part, that "[t]he commissioner may from time to time make . . . such . . . orders as are necessary to carry out the provisions of sections 36b-2 to 36b-34, inclusive";

WHEREAS, Section 36b-31(b) of the Act provides, in relevant part, that "[n]o . . . order may be made . . . unless the commissioner finds that the action is necessary or appropriate in the public interest or for the protection of investors and consistent with the purposes fairly intended by the policy and provisions of sections 36b-2 to 36b-34, inclusive . . .";

WHEREAS, MoneyLion Securities cooperated with the Division's investigation and responded to information requests in a timely manner;

WHEREAS, MoneyLion Securities represents to the Division that MoneyLion Securities did not conduct any broker-dealer related activity in Connecticut during any period in which it was without a registered agent in Connecticut, and that MoneyLion Securities requested withdrawal from broker-dealer registration with the Financial Industry Regulatory Authority (FINRA) on May 27, 2026;

WHEREAS, without a hearing or adjudication of any issue of fact or law and prior to the initiation of any formal administrative proceedings, the Commissioner and MoneyLion Securities reached an agreement, the terms of which are reflected in this Consent Order, in full and final resolution of the matters described herein;

WHEREAS, MoneyLion Securities expressly consents to the Commissioner's jurisdiction under the Act and to the terms of this Consent Order;

WHEREAS, the Commissioner finds that the entry of this Consent Order is necessary or appropriate in the public interest or for the protection of investors and consistent with the purposes fairly intended by the policy and provisions of the Act;

WHEREAS, MoneyLion Securities acknowledges that it has had the opportunity to consult with and be represented by independent counsel in negotiating and reviewing this Consent Order and executes this Consent Order freely;

AND WHEREAS, MoneyLion Securities, through its execution of this Consent Order, specifically represents and agrees that the violation alleged in this Consent Order shall not occur in the future.

II. CONSENT TO WAIVER OF PROCEDURAL RIGHTS

WHEREAS, MoneyLion Securities, through its execution of this Consent Order, voluntarily waives the following rights:

1. To be afforded notice and an opportunity for a hearing within the meaning of Sections 36b-15(f) and 36b-27 of the Act and Section 4-177(a) of the General Statutes of Connecticut;

2. To present evidence and argument and to otherwise avail itself of Section 36b-15(f) of the Act and Section 4-177c(a) of the General Statutes of Connecticut;

3. To present its position in a hearing in which it is represented by counsel;

4. To have a written record of the hearing made and a written decision issued by a hearing officer; and

5. To seek judicial review of, or otherwise challenge or contest, the matters described herein, including the validity of this Consent Order.

III. ACKNOWLEDGEMENT OF THE COMMISSIONER'S ALLEGATIONS

WHEREAS, MoneyLion Securities, through its execution of this Consent Order, acknowledges, without admitting or denying, the following allegations of the Commissioner:

> MoneyLion Securities violated Section 36b-31-6a(a) of the Regulations by registering as a broker-dealer in Connecticut and failing to register an agent in Connecticut;

WHEREAS, the Commissioner would have the authority to enter findings of fact and conclusions of law after granting MoneyLion Securities an opportunity for a hearing;

AND WHEREAS, MoneyLion Securities acknowledges the possible consequences of an administrative hearing and voluntarily agrees to consent to the entry of the sanctions described below.

IV. CONSENT TO ENTRY OF SANCTIONS

WHEREAS, MoneyLion Securities, through its execution of this Consent Order, consents to the Commissioner's entry of a Consent Order imposing the following sanctions:

1. MoneyLion Securities, its members, officers, representatives, agents, employees, affiliates, assigns and successors in interest shall cease and desist from engaging in conduct constituting or which would constitute a violation of the Act, or any regulation, rule or order adopted or issued under the Act, either directly or through any person, organization, entity, or other device, including, without limitation, violation of Section 36b-31-6a(a) of the Regulations; and

2. No later than the date this Consent Order is entered by the Commissioner, MoneyLion Securities shall remit to the Department by cashier's check, certified check or money order made payable to "Treasurer, State of Connecticut," the sum of Two Thousand Five Hundred dollars ($2,500), which shall constitute an administrative fine;

V. CONSENT ORDER

NOW THEREFORE, the Commissioner enters the following:

1. The Sanctions set forth above be and are hereby entered;

2. Entry of this Consent Order by the Commissioner is without prejudice to the right of the Commissioner to take enforcement action against MoneyLion Securities based upon a violation of this Consent Order or the matters underlying its entry if the Commissioner determines that compliance with the terms herein is not being observed;

3. Nothing in this Consent Order shall be construed as limiting the Commissioner's ability to take enforcement action against MoneyLion Securities based upon: (i) evidence of which the Division was unaware on the date hereof relating to a violation of the Act or any regulation or order under the Act; or (ii) evidence indicating that MoneyLion Securities withheld material information from, or made any material misstatement or omission to, the Commissioner in connection with this matter;

4. MoneyLion Securities shall not take any position in any proceeding brought by or on behalf of the Commissioner, or to which the Commissioner is a party, that is inconsistent with any part of this Consent Order. Nothing in this provision affects MoneyLion Securities's (i) testimonial obligations or (ii) right to take a legal or factual position in litigation, arbitration, or other legal proceeding in which the Commissioner is not a party; and

5. This Consent Order shall become final when entered.

So ordered at Hartford, Connecticut,
this __3rd__ day of September 2026.

_/s/____
Jorge L. Perez
Banking Commissioner

CONSENT TO ENTRY OF ORDER

I, ________Sam Everson____________________, state on behalf of MoneyLion Securities LLC, that I have read the foregoing Consent Order; that I know and fully understand its contents; that I am authorized to execute this Consent Order on behalf of MoneyLion Securities LLC; that MoneyLion Securities LLC agrees freely and without threat or coercion of any kind to comply with the sanctions entered and terms and conditions ordered herein; and that MoneyLion Securities LLC voluntarily agrees to enter into this Consent Order, expressly waiving the procedural rights set forth herein as to the matters described herein.

By:_/s/___________________________________
Name: Sam Everson
Title: Head of Compliance
MoneyLion Securities LLC

State of: ____Texas________________

County of: ____Harris______________

On this the _21st_ day of ___August__________ 2026, before me, ____Shae Gamble__________, the undersigned officer, personally appeared ________Sam Everson____________, who acknowledged himself/herself to be the ___Head of Compliance______ of MoneyLion Securities LLC, a limited liability company, and that he/she as such ______Head of Compliance__, being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself/herself as ____Head of Compliance ___.

In witness whereof I hereunto set my hand.

_/s/_________________________________
Notary Public
Date Commission Expires:09/14/2029